

JONES DAY
Corinne Ball
Todd Geremia
Benjamin Rosenblum
Andrew Butler
250 Vesey Street
New York, New York 10281
Telephone: (212) 326-3939
Facsimile: (212) 755-7306

*Counsel for the Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
THE ROMAN CATHOLIC DIOCESE OF	:	Case No. 20-12345 (MG)
ROCKVILLE CENTRE, NEW YORK, ¹	:	
	:	
Debtor.	:	

**NOTICE OF FILING OF
THE DEBTOR'S THIRD AMENDED DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE that on November 27, 2023, the above-captioned debtor and debtor-in-possession (the "Debtor") filed its *First Amended Chapter 11 Plan of Reorganization* [Docket No. 2695] (the "Plan") and its *Disclosure Statement for First Amended Plan of Reorganization* [Docket No. 2696] (the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE that the Debtor filed its *Modified First Amended Plan of Reorganization and Modified Disclosure Statement* on December 22, 2023 [Docket No. 2755].

PLEASE TAKE FURTHER NOTICE that the Debtor filed its *Second Modified First Amended Plan of Reorganization and Second Modified Disclosure Statement* on January 12, 2024 [Docket No. 2818].

PLEASE TAKE FURTHER NOTICE that the Debtor's *Disclosure Statement for the Third Modified First Amended Plan of Reorganization* is attached hereto as **Exhibit A**, along

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is P.O. Box 9023, Rockville Centre, NY 11571-9023.

with the Debtor's *Third Modified First Amended Chapter 11 Plan of Reorganization* attached thereto as Exhibit 1, unmodified Exhibits 2-4, and modified versions of Exhibits 5 and 6.

Dated: January 29, 2024
New York, New York

Respectfully submitted,

/s/ Corinne Ball

Corinne Ball
Todd Geremia
Benjamin Rosenblum
Andrew Butler
JONES DAY
250 Vesey Street
New York, NY 10281-1047
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Email: cball@jonesday.com
trgeremia@jonesday.com
brosenblum@jonesday.com
abutler@jonesday.com

*Counsel for the Debtor
and Debtor in Possession*

EXHIBIT A

Third Modified Disclosure Statement

THIS IS NOT A SOLICITATION OF ACCEPTANCE OR REJECTION OF THE PLAN. ACCEPTANCES OR REJECTIONS MAY NOT BE SOLICITED UNTIL A DISCLOSURE STATEMENT HAS BEEN APPROVED BY THE BANKRUPTCY COURT. THIS DISCLOSURE STATEMENT IS BEING SUBMITTED FOR APPROVAL BUT HAS NOT BEEN APPROVED BY THE BANKRUPTCY COURT. THIS DISCLOSURE STATEMENT MAY BE REVISED TO REFLECT EVENTS THAT OCCUR AFTER THE DATE HEREOF BUT PRIOR TO BANKRUPTCY COURT APPROVAL OF THE DISCLOSURE STATEMENT.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re: : Chapter 11
:
The Roman Catholic Diocese of Rockville : Case No. 20-12345 (MG)
Centre, New York,¹ :
Debtor. :
:
-----X

**THIRD MODIFIED DISCLOSURE STATEMENT FOR THIRD MODIFIED
FIRST AMENDED PLAN OF REORGANIZATION PROPOSED BY
THE ROMAN CATHOLIC DIOCESE OF ROCKVILLE CENTRE, NEW YORK**

Corinne Ball
Todd Geremia
Benjamin Rosenblum
Andrew Butler
JONES DAY
250 Vesey Street
New York, NY 10281-1047
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Email: cball@jonesday.com
brosenblum@jonesday.com
tgeremia@jonesday.com
abutler@jonesday.com

*Counsel for the Debtor and
Debtor in Possession*

Dated: January 29, 2024
New York, New York

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is P.O. Box 9023, Rockville Centre, NY 11571-9023.

IMPORTANT INFORMATION FOR YOU TO READ

THE DEADLINE TO VOTE ON THE PLAN IS MARCH 15, 2024 AT 5:00 P.M. PREVAILING EASTERN TIME (THE “VOTING DEADLINE”).

FOR YOUR VOTE TO BE COUNTED, YOUR BALLOT MUST BE *ACTUALLY RECEIVED* BY EPIQ CORPORATE RESTRUCTURING, LLC (THE “VOTING AGENT”) BEFORE THE VOTING DEADLINE AS DESCRIBED HEREIN.

PLEASE BE ADVISED THAT ARTICLE XI OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS. YOU SHOULD REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MAY BE AFFECTED THEREUNDER.

The Roman Catholic Diocese of Rockville Center, New York, as debtor and debtor in possession (the “Debtor”), is providing you with the information in this Disclosure Statement because you may be a creditor entitled to vote on the Debtor’s First Amended Chapter 11 Plan of Reorganization.²

The Debtor believes that the Plan is in the best interests of creditors and other stakeholders. All creditors entitled to vote thereon are urged to vote in favor of the Plan. A summary of the voting instructions is set forth in this Disclosure Statement and in the Disclosure Statement Order. More detailed instructions are contained on the ballots distributed to the creditors entitled to vote on the Plan. To be counted, your ballot must be duly completed, executed and actually received by the Voting Agent by 5:00 p.m., prevailing Eastern time, on March 15, 2024, unless extended by the Debtor.

The effectiveness of the proposed Plan is subject to material conditions precedent, some of which may not be satisfied or waived. See Plan, Article X.B and C. There is no assurance that these conditions will be satisfied or waived.

This Disclosure Statement and any accompanying letters are the only documents to be used in connection with the solicitation of votes on the Plan. Subject to the statutory obligations of the Official Committee to provide access to information to creditors, no person is authorized in connection with the Plan or the solicitation of acceptances of the Plan to give any information or to make any representation other than as contained in this Disclosure Statement and the exhibits attached hereto or incorporated by reference or referred to herein. If given or made, such information or representation may not be relied upon as having been authorized by the Debtor. Although the Debtor will make available to creditors entitled to vote on the Plan such additional information as may be required by applicable law prior to the Voting Deadline, the delivery of this Disclosure Statement will not under any circumstances imply that the information herein is correct as of any time after the date hereof.

ALL CREDITORS ENTITLED TO VOTE ON THE PLAN ARE ENCOURAGED TO READ AND CAREFULLY CONSIDER THIS ENTIRE DISCLOSURE STATEMENT, INCLUDING THE PLAN ATTACHED AS EXHIBIT 1 AND THE RISK FACTORS DESCRIBED UNDER ARTICLE XV HEREIN, PRIOR TO SUBMITTING BALLOTS IN RESPONSE TO THIS SOLICITATION.

² Except as otherwise provided herein, capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the First Amended Chapter 11 Plan of Reorganization for The Roman Catholic Diocese of Rockville Centre, New York (as amended, supplemented and modified from time to time, the “Plan”), attached hereto as Exhibit 1.

The summaries of the Plan and other documents contained in this Disclosure Statement are qualified in their entirety by reference to the Plan itself, the exhibits to it (the “Confirmation Exhibits”) and documents described therein as filed prior to approval of this Disclosure Statement or subsequently as Plan Supplement materials. In the event that any inconsistency or conflict exists between this Disclosure Statement and the Plan, the terms of the Plan will control. Except as otherwise indicated, the Debtor will file all Confirmation Exhibits with the Bankruptcy Court and make them available for review at the Debtor’s document website located online at <https://dm.epiq11.com/case/drvc/dockets> (the “Document Website”) no later than seven calendar days before the objection deadline for the Confirmation Hearing to the extent not filed earlier; *provided, however*, that (a) exhibits relating to the assumption and rejection of Executory Contracts and Unexpired Leases under the Plan will be filed no later than seven calendar days prior to the Voting Deadline and (b) other key exhibits to the Plan will be either (i) included in any solicitation materials distributed to holders of Claims in Classes entitled to vote to accept or reject the Plan or (ii) filed as part of the Plan Supplement no later than seven calendar days prior to the objection deadline for the Confirmation Hearing.

This Disclosure Statement contains, among other things, descriptions and summaries of provisions of the Plan being proposed by the Debtor. The Debtor reserves the right to modify the Plan consistent with section 1127 of the Bankruptcy Code and Bankruptcy Rule 3019.

The statements contained in this Disclosure Statement are made only as of the date of this Disclosure Statement, and there can be no assurance that the statements contained herein will be correct at any time after this date. The information contained in this Disclosure Statement, including information regarding the history, operations, and financial information of the Debtor, is included for purposes of soliciting acceptances of the Plan, but, as to contested matters and adversary proceedings, is not to be construed as admissions or stipulations, but rather as statements made in settlement negotiations as part of the Debtor’s attempt to settle and resolve its liabilities pursuant to the Plan. This Disclosure Statement will not be admissible in any non-bankruptcy proceeding, nor will it be construed to be conclusive advice on the legal effects of the Plan as to holders of Claims against either the Debtor or the Reorganized Debtor. Except where specifically noted, the financial information contained in this Disclosure Statement and in its exhibits has not been audited by a certified public accountant and has not been prepared in accordance with generally accepted accounting principles in the United States.

FORWARD-LOOKING STATEMENTS

This Disclosure Statement contains forward-looking statements based primarily on the current expectations of the Debtor and projections about future events and financial trends affecting the financial condition of the Debtor’s organization and assets. The words “believe,” “may,” “estimate,” “continue,” “anticipate,” “intend,” “expect” and similar expressions identify these forward-looking statements. These forward-looking statements are subject to a number of risks, uncertainties and assumptions, including those described below under the caption “Plan-Related Risk Factors” in Article XIII. In light of these risks and uncertainties, the forward-looking events and circumstances discussed in this Disclosure Statement may not occur, and actual results could differ materially from those anticipated in the forward-looking statements. The Debtor does not undertake any obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise.

QUESTIONS AND ADDITIONAL INFORMATION

If you would like to obtain copies of this Disclosure Statement, the Plan or any of the documents attached hereto or referenced herein, or have questions about the solicitation and voting process or the Debtor’s Chapter 11 Case generally, please contact Epiq, the Voting Agent, by either (i) visiting the Document Website at <https://dm.epiq11.com/drvc> or (ii) calling (888) 490-0633.

TABLE OF ANNEXES & EXHIBITS

ANNEX 1 Overview Of Debtor's Organization

ANNEX 2 The Chapter 11 Case

* * *

EXHIBIT 1 Plan of Reorganization Proposed by Debtor and Debtor in Possession

EXHIBIT 2 Liquidation Analysis

EXHIBIT 3 Prospective Financial Information

EXHIBIT 4 Coverage Chart

EXHIBIT 5 Financial and Real Estate Disclosures

EXHIBIT 6 Claim List

EXECUTIVE SUMMARY

The best and final offer of the Diocese is in this Plan and Disclosure Statement. Under the Plan, the Diocese and certain affiliates described below are providing \$200,000,000 to pay creditors, including all Abuse Claims, in exchange for releases. Abuse Claims that allege injury in whole or in part before October 1, 1976 are in Class 4. Abuse Claims that allege injury after October 1, 1976 are in Class 5. If there are not enough creditor votes with respect to both Class 4 and Class 5 to accept the Plan under section 1126 of the Bankruptcy Code, the Diocese will ask the Bankruptcy Court to dismiss this chapter 11 case. Through their vote, holders of Abuse Claims have the power to choose to either accept this Plan or to know that the Diocese will move to dismiss this bankruptcy case.

The Diocese does not want this bankruptcy case to be dismissed. The Diocese believes that dismissal of this case is not in the interest of the Diocese, the parishes, faithful parishioners and all those on Long Island that are impacted by the charitable and religious missions of the debtor. The Diocese also strongly believes that dismissal of this case will be even worse for claimants. So that claimants may make an informed choice on that issue, the Diocese wishes to make clear, in plain terms, what it proposes for resolution of this case.

A summary of the Diocese's final offer, as reflected in the Plan, is below. More detailed treatment is provided in this Disclosure Statement.

Term of Proposed Chapter 11 Plan

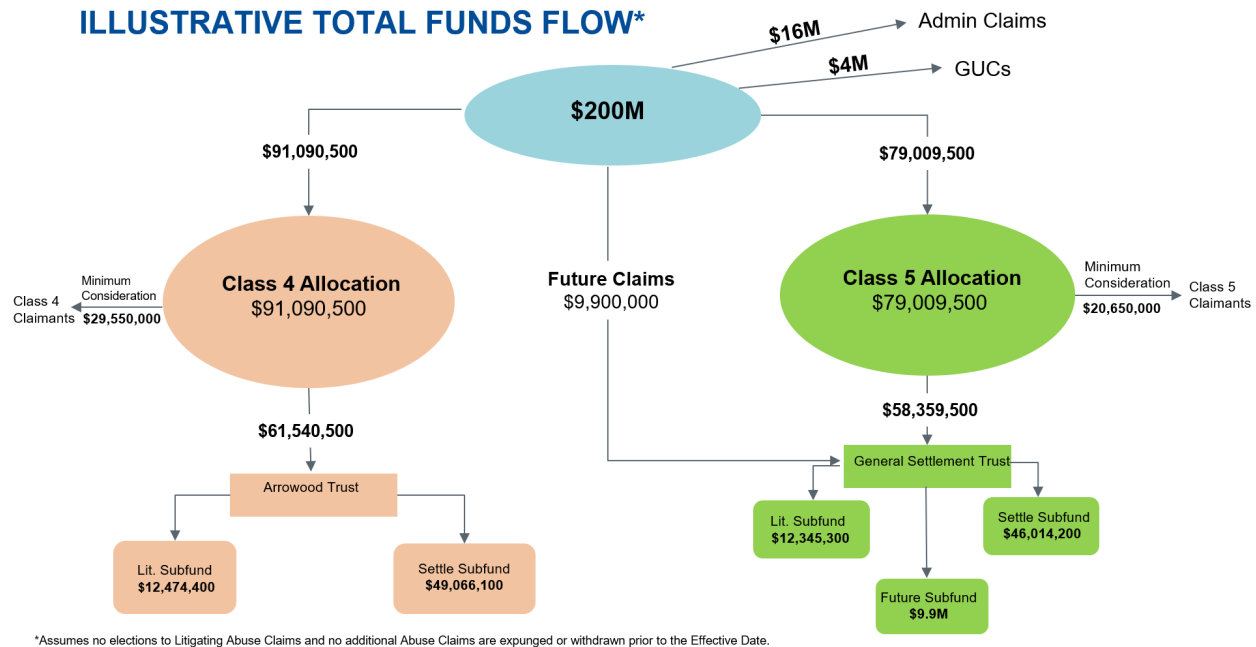
- The Plan is funded as follows:
 - \$150 million paid on the Effective Date;
 - \$25 million on the first anniversary of the Effective Date;
 - \$12.5 million on the second anniversary of the Effective Date; and
 - \$12.5 million on the third anniversary of the Effective Date.
- The non-debtor parties receiving releases are referred to as Covered Parties and are the following entities:
 - Parishes within the Diocese of Rockville Centre, including Parish schools and regional schools;
 - Diocese of Rockville Centre Department of Education (including the two Diocesan high schools);
 - Catholic Charities of Long Island;
 - Catholic Youth Organization;
 - Catholic Cemeteries (and the related permanent maintenance trust);
 - The Seminary of the Immaculate Conception; and
 - Ecclesia Assurance Company, the Diocese's wholly-owned captive insurance company.
- The Diocese and the Covered Parties are contributing their valuable insurance rights and cash. The sources of cash funding are as follows:
 - \$78.1 million from or on behalf of Parishes (note: *all* Parishes within the Diocese are contributing to this amount)
 - \$7 million from Catholic Charities
 - \$10 million from Catholic Cemeteries
 - \$35 million loan from Catholic Cemeteries accruing interest and secured by assets of the Diocese
 - \$32.9 million from the Diocese
 - \$16 million from the Seminary
 - \$15 million from Ecclesia (on account of its insurance policies)
 - \$3.5 million from the Diocese of Rockville Centre Department of Education (including the two Diocesan high schools)
 - approximately \$2.5 million fee rebate from Pachulski, Stang, Ziehl & Jones LLP
- Under the Plan, consistent with the Covered Parties' obligation to maintain insurance coverage, litigation of disputed claims will continue, including disputing CVA actions associated with a disputed or disallowed claim or CVA actions against Covered Parties that do not have an associated proof of claim.

These disputed claims are Litigating Abuse Claims that will have to be resolved through a court of competent jurisdiction. All other Abuse Claims are Settling Abuse Claims by default unless they elect to be a Litigating Abuse Claim. Whether an Abuse Claim is either a Litigating Abuse Claim or Settling Abuse Claim is indicated on Exhibit 6.

- The Offer in the Plan has several major elements for every holder of an allowed Abuse Claim (other than a Future Abuse Claim):
 - \$50,000 Minimum Consideration for a proof of claim, and an additional \$50,000 Minimum Consideration for a CVA action against a Covered Party, which is payable on the Effective Date for Settling Abuse Claims and upon allowance for Litigating Abuse Claims.
 - For Class 4 Abuse Claims, there is a right to pursue additional recoveries, exclusive of punitive damages, from the Arrowood Trust. Likewise, for Class 5 Claims, there is a right to pursue additional recoveries, exclusive of punitive damages, from the General Settlement Trust. Within each of the Trusts, the right to additional recoveries for Settling Abuse Claims is subject to the Trust Distributions Procedures with distributions made over time.
 - Settling Abuse Claims. Holders of Settling Abuse Claims that seek additional recoveries from the relevant Trust must provide a detailed submission for review by the relevant Trustee, as further described herein and in the Trust Distribution Procedures. In summary, the applicable Trustee will review the submission in light of two sets of criteria: one regarding liability and severity of the abuse factors and the other addressing impact on the claimant. This review will result in a point award, which will determine an eligible claimant's share of the Trust, subject to adjustments.
 - Upon the claimant's election and payment of a fee, the applicable Trust will also provide for review by an independent neutral drawn from a panel of retired judges, as well as ultimately permitting such claimant to resort to a court of competent jurisdiction.
 - Litigating Abuse Claims. The right to additional recoveries for Litigating Abuse Claims is subject to allowance or resolution through a court of competent jurisdiction, with distributions to be made only when all Litigating Abuse Claims in the relevant Trust are disallowed or resolved. These claims will be contested by the Diocese as the initial Litigation Administrator, with expenses funded by the Litigating Claim Subfund of the relevant trust. The Litigation Administrator has discretion to settle Litigating Abuse Claims. The assets available to Litigating Abuse Claims are described below.
 - Holders of Allowed Litigating Abuse Claims will be entitled to the relevant Minimum Consideration upon allowance and will participate *pro rata* with other Litigating Abuse Claims in the relevant trust.
 - The Trustees have the obligation to maintain insurance coverage, as well as pursue and maximize insurance recoveries for the relevant Trust and facilitate distributions to holders of Settling Abuse Claims and allowed Litigating Abuse Claims. The Trustees also have the authority to settle with insurers globally or individually. In summary, the Plan and Trust Documents provide as follows:
 - The Arrowood Trustee has the obligation to seek reimbursement of costs, expenses, and otherwise for the Arrowood Trust as well as pursue recoveries for Class 4 Claims, recognizing that, with respect to the New York Property/Casualty Security Fund, there is a statutory limit for each Class 4 Claim equal to the lesser of Arrowood Coverage limits or \$1 million per claim per policy period.
 - The General Settlement Trustee has the obligation to seek reimbursement of costs, expenses, and otherwise facilitate and maximize insurance recoveries for Class 5 Claims.

- The Settling Abuse Claim structure permits enhanced recoveries from insurance recoveries to holders of Settling Abuse Claims pursuing the Independent Review Process or litigating their claims.
- The Litigating Abuse Claim structure, including the role of the Litigation Administrator, is intended to assure that the insureds are meeting their obligations to the insurers and thereby preserving values for Settling Abuse Claims and allowed Litigating Abuse Claims.
- The \$200 million contribution from the Diocese and the Covered Parties will be used to pay creditors:
 - Allowed Administrative Expense Claims (estimated to be approximately \$16 million through the end of February 2024);
 - Allowed Priority Tax Claims (estimated to be \$0);
 - Allowed Priority Claims (estimated to be \$0);
 - Allowed Secured Claims (estimated to be \$0);
 - GUC Plan Distribution, including Allowed Convenience Class Claims (estimated to be approximately \$4 million); and
 - Cure Amounts (estimated to be \$0).
- The Diocese is also setting aside approximately \$9.9 million for the payment of Future Abuse Claims, which by their nature are unknowable and are limited to an individual that may hold an Abuse Claim based on sexual abuse that occurred prior to the Petition Date, but who, as of the Bar Date for Abuse Claims, had not filed a proof of claim against the Debtor and who has a valid legal excuse for not doing so. To the extent that those funds are not used for Future Abuse Claims within 5 years, they will revert to the Diocese and not holders of Abuse Claims.
- The amounts ultimately paid to holders of Abuse Claims will be net of the payments described above. Such reductions result in approximately \$170 million (instead of \$200 million) being made available for payment to holders of Abuse Claims (excluding Future Claims), which payments, less certain expenses of the Trusts, will be made to holders of such claims first via the Minimum Consideration Payments and second via the Trusts for ultimate distribution to holders of Abuse Claims. All amounts listed herein are estimates and are subject to change or material revision.
- **Effective Date Funding**
 - Effective Date Payment:
 - \$150,000,000 to be allocated on the Effective Date, less administrative claims and general unsecured claims (estimated at \$20,000,000), Ecclesia funding earmarked for Class 5 Abuse Claims (estimated at \$15,000,000), and Future Claims funding equal to 6% of monies available to creditors net of administrative expenses, distributions for general unsecured claims, and Ecclesia Contribution (estimated at \$6,900,000).
 - Thus, \$108.1 million will then be shared by the Class 4 and 5 Abuse Claims on the Effective Date.
 - 59% allocable to Class 4 and the Arrowood Settlement Trust (i.e., Arrowood Settlement Trust Share). Assuming there are no additional elections, 20% of Class 4 Abuse Claims are Litigating Abuse Claims and that is the Litigating Subfund Share of the Arrowood Trust Assets.
 - 41% allocable to Class 5 and the General Settlement Trust (i.e., the General Settlement Trust Share). Assuming there are no additional elections, 21% of Class 5 Abuse Claims are Litigating Abuse Claims and that is the Litigating Subfund Share of the General Settlement Trust Assets.

- First Anniversary Payment: \$25,000,000 less 6% (\$1,500,000) to Future Claim Subfund.
- Second and Third Anniversary Payments: \$12,500,000 each, less 6% (\$750,000) to Future Claim Subfund.
- Illustrative Total Funds Flow:



As noted, if the offer is not accepted by at least two-thirds of voting holders of Abuse Claims, the Debtor will file a motion seeking dismissal of the chapter 11 case. If the Plan is accepted by at least two-thirds of holders of Abuse Claims but is not confirmed for other reasons, including because the requisite voting thresholds for third party releases are not satisfied, the Debtor will determine at that point how to proceed.

THE CHOICE – VOTE FOR THE OFFER IN THE PLAN OR CHOOSE DISMISSAL

- The Debtor's Plan presents holders of Abuse Claims with a choice: accept the offer contained in the Plan or the Diocese will seek to dismiss its chapter 11 case.
- Accepting the offer contained in the Plan will result in holders of Abuse Claims receiving the significant minimum consideration payments described herein, with the opportunity to seek significant additional amounts through the Trusts.
- Dismissal of this chapter 11 case will put holders of Abuse Claims in the position of competing against one another to pursue recoveries from the Debtor and other Covered Parties (including the parishes) in New York state court.
 - Holders of Abuse Claims that have not yet filed a CVA complaint in New York state court will need to do so promptly, and there are threshold questions regarding whether any such complaint is timely or is barred by the statute of limitations.
 - Even if newly-filed complaints are timely, such complaints will be last in line to progress towards trial.

- Among complaints that have already been filed, all Class 4 Claims that allege abuse during Arrowood coverage years are stayed, meaning that holders of Class 5 Claims will proceed to trial first.
 - The financial profile of the various Covered Parties that are defendants in the CVA complaints in New York state court varies greatly, as described on Exhibit 5 hereto.
 - If the chapter 11 case is dismissed and a plaintiff's CVA litigation proceeds in state court, there is also a risk that the Diocese will be held primarily responsible for any damages, and limited or no relief will be available against parishes or other related-party co-defendants. Specifically, the parishes and other related parties that have answered CVA complaints in state court have generally all asserted defenses or counterclaims alleging that the Diocese is responsible for any damages because of its role in the selection and assignment of priests and other personnel. Indeed, many of the CVA complaints themselves allege that the Diocese is principally responsible for the plaintiff's injuries, asserting that the Diocese controls the parishes, that the Diocese selected priests and other personnel, and that the Diocese failed to disclose to the parishes any risks of sexual abuse. Summaries of these allegations, defenses, and counterclaims have been filed as Exhibits A and B to the Direct Testimony of Eric P. Stephens [ECF No. 184] *The Roman Catholic Diocese of Rockville Centre, New York v. ARK320 DOE, et al.*, Adv. Proc. No. 20-01226 (Bankr. S.D.N.Y.). Among other things, the co-defendants' answers generally assert that the co-defendant's liability is limited by CPLR Article 16 because the Diocese is more than 50% at fault for the plaintiff's injuries. This Article 16 defense, if successful, could limit the co-defendant's liability for non-economic damages (e.g., pain and suffering) to the proportion, if any, of its individual fault. *See* N.Y. C.P.L.R. § 1601. In that event, the remainder of the plaintiff's non-economic damages would have to be recovered, if at all, from the Diocese. As a result, if these or other defenses or counterclaims are successful, parishes and other related-party co-defendants may be able to significantly limit and/or eliminate their liability to CVA plaintiffs, and the plaintiffs' primary source of recovery may be against the limited assets of the Diocese.
- As a consequence of these factors, the viability of recoveries for holders of Abuse Claims in a dismissal of this chapter 11 case is variable and highly uncertain.
 - For example, if a holder of an Abuse Claim proceeds to trial quickly, such complaint is against defendants with substantial financial resources, and such trial results in a favorable jury verdict for the holder of the Abuse Claim, such holder of an Abuse Claim may thus receive substantial recoveries. Indeed, it is even possible those recoveries may be in excess of what is available under the Plan. The Debtor, however, does not believe that a race-to-the-courthouse favors creditors. Many holders of Abuse Claims that do not have favorable trial results, or who proceed to trial against defendants without substantial financial resources, or who are at the back of the line to go to trial, or who have Arrowood claims, may receive *nothing* in a dismissal. For these claimants, which may be the vast majority of holder of Abuse Claims, the Plan presents a recovery that is larger, more certain, and will be received sooner than the uncertainty and delay associated with litigation. Moreover, there is no assurance that any such litigation will ever get to trial, given alternatives available to Covered Party defendants.
 - The Diocese has consistently maintained that a global, consensual resolution of this chapter 11 case is the best way to fairly and equitably compensate claimants. The alternative here, dismissal of this bankruptcy case, is not in the interest of the Diocese, the parishes, faithful parishioners and all those on Long Island that are impacted by the charitable and religious missions of the debtor. The Diocese also strongly believes that dismissal of this case will be even worse for claimants. But if claimants vote to reject the Plan by the Voting Deadline in sufficient numbers to reject either class of holders of Abuse Claims, the Diocese will seek to dismiss the chapter 11 case pursuant to section 1112(b) of the Bankruptcy Code.

RISK FACTORS

Although (i) the Debtor and the Seminary shall be jointly and severally liable for the \$16 million Seminary contribution, and (ii) the Parishes shall be jointly and severally liable for all other amounts due after the Effective Date, no collateral secures the payments and no interest shall be paid on amounts due after the Effective date. This means such payments are subject to unsecured credit risk. If such amounts are not paid, the Trustees will have to take action to collect from the Diocese and Parishes. Additionally, because the payments are not accruing interest, the present value of such payments is less. It is possible that the expenses incurred in continuing to contest Litigating Abuse Claims may consume all the funds in the Litigating Claim Subfund for the relevant trust. But such expenses will not erode the Settling Claim Subfund of the relevant trust or impact the payment of Minimum Consideration Payments.

A thorough discussion of other risk factors relevant to the Plan is included herein at Article XV, and the Debtor refers holders of Abuse Claims to Article XV hereof to review all the risk factors described. In particular, holders of Abuse Claims should note that the Plan does not include an insurance settlement (other than with respect to Ecclesia), and insurance companies may, accordingly, object to the Plan. As in any chapter 11 case of this nature, the Debtor also cannot guarantee that amounts contributed to the Trusts through the Plan will exceed the expenses required to operate such Trusts.

ABUSE CLAIM INFORMATION ROADMAP

1. Holders of Abuse Claims should begin by locating their claim number (either by Proof of Claim number or CVA Index Number). If a holder of an Abuse Claim does not know its Proof of Claim number, they should contact the claims agent by either (i) visiting the Document Website at <https://dm.epiq11.com/drvc> or (ii) calling (888) 490-0633. If a holder of an Abuse Claim does not know its CVA Index Number, they should ask their counsel.
2. Once the Proof of Claim number or CVA Index Number has been located, a claimant may review the Claim List attached hereto as Exhibit 6. The Claim List includes the class, subclass (litigating or settling), voting status, the amount of minimum consideration the holder of the claim is or may be entitled to, their counsel, the co-defendants implicated, and whether the co-defendants are Covered Parties and released or not.
3. If the co-defendants are Covered Parties, they are listed as released, and certain historical financial information for such entities is attached hereto as Exhibit 5, as well as number of CVA cases pending against such entity. A list of parish real estate holdings is also attached hereto as Exhibit 5.
4. Using this information, a holder of an Abuse Claim can determine the following:
 - a. Information about their claim, including whether it is eligible to vote, whether it is by default a Litigating Abuse Claim, whether it is eligible for minimum consideration on the Effective Date or only upon allowance, what class it is in, what co-defendants it implicates, and whether those co-defendants are released.
 - b. Information about any co-defendant that is a Covered Party and released, including its litigation profile, historical financial information and real estate holdings for parish co-defendants.

COMMITTEE POSITION

The Committee opposes the Plan and recommends that holders of Abuse Claims vote to reject the Plan because it is not in the best interests of holders of Abuse Claims as the Dioceses and the Covered Parties receiving releases are not contributing sufficient funds to equitably and fairly compensate holders of Abuse Claims. The Committee also believes that the Plan will lead to inequitable and disparate treatment of holders of Abuse Claims, including that holders of Abuse Claims with more severe claims may receive a smaller percentage of recovery than holders of Abuse Claims with less severe claims. Additionally, the Committee believes that the Minimum Consideration Payments are unnecessary and will reduce recoveries to holders of Abuse Claims by potentially

diverting tens of millions of dollars from the \$197,500,000³ being contributed by the Diocese and the Covered Parties to payment of litigation expenses. The Committee opposes the Minimum Consideration Payments because the Committee believes that these payments are a factor in pursuing Litigating Abuse Claims and thereby diverting funds to pay professionals instead of holders of Abuse Claims. The Committee believes that all Abuse Claims should be reviewed through trust distribution procedures and determined and paid in accordance with those procedures.

The Committee also believes that there are numerous provisions of the Plan and related TDP and Trust Agreements that limit the recovery to holders of Abuse Claims and result in unfair and potentially disparate treatment of holders of Abuse Claims. Finally, the Plan contains no provisions to enhance its policies and procedures for the protection of children nor does it contain any non-monetary provisions that address the conduct of the Diocese and Covered Parties relating to the sexual abuse of children that would facilitate the healing and resolution of the horrendous abuse perpetrated against the holders of Abuse Claims. A letter from the Committee setting forth its objections to the Plan is included in the Solicitation Package.

Although the Committee believes that the insurers have substantial exposure for the Abuse Claims, none of the Diocese's third-party insurers have agreed to indemnify the Diocese against the Abuse Claims and all of the Diocese's third-party insurers are vehemently disputing their coverage obligations for those claims.

There are also risks associated with the insurance recovery. For example, the Insurance Assignment contemplated by the Plan may not be approved by the Bankruptcy Court. The Insurance Assignment is intended to facilitate the recovery of Insurance Proceeds by the Trusts. Although the Debtor believes that the Insurance Assignment is effective and allowable under applicable law, it is possible that one or more insurers may object to the Insurance Assignment as not being insurance neutral. If the bankruptcy court does not approve the Insurance Assignment, it would defeat a key element of the Plan. As currently drafted, the Plan does not contain a provision stating that if the Insurance Assignment is not approved, the Reorganized Debtor will pursue the insurance claims as directed by the relevant Trustees. The Plan currently includes only a limited savings clause that provides that Co-Insured Parties will pursue the insurance claims for the benefit of the applicable Trust if their insurance rights are not transferred, but says nothing about the Reorganized Debtor or its rights.

In addition, even if the Insurance Assignment is approved, it is possible that the Non-Settling Insurers could still defeat recovery of the Insurance Proceeds if they prevailed on one or more of their coverage defenses.

Under the terms of the Plan, the Covered Parties will be granted releases and a channeling injunction regarding any claims, including Abuse Claims. If the Plan is confirmed, holders of Abuse Claims will not be able to pursue any Covered Party directly for any Abuse Claim.

In order for the Plan to be confirmed with these releases, the Debtor must obtain the "overwhelming support" of holders of Abuse Claims, which, at a minimum, is 75%. *See In re Purdue Pharma L.P.*, 69 F.4th 45, 78-79 (2d Cir. 2023, *cert. granted sub nom. Harrington v. Purdue Pharma L.P.*, No. (23A87), 2023 WL 5116031 (Aug. 10, 2023)). According to the Second Circuit Court of Appeals in *Purdue*, the parties granting such third-party releases must be receiving "fair payment of enjoined claims" from the Covered Parties. *Purdue*, 69 F.4th at 79.

The Committee does not believe that the Covered Parties are providing fair compensation for the releases. Exhibit 5 demonstrates that the Parishes have over \$200 million in cash and liquid assets before taking into account the substantial real estate owned by such Parishes. While the Debtor and the Parishes do not provide valuation information for most of their real estate, the Committee believes that the real estate belonging to the Parishes has significant value that could be available to compensate holders of Abuse Claims. Reviewing public information of the Parish real estate indicates that such real estate has a total assessed value of \$57,381,625 and with a market value of over a billion dollars. *See Declaration of Patrick Stoneking in Support of the Survivors' Joinder in Support of the Motion of the Official Committee of Unsecured Creditors for Entry of an Order Pursuant to Bankruptcy Rule 2004 Directing Debtor to Produce Parish Information* [Docket No. 581]. Collectively the Parishes are only contributing \$78.1 million in cash (over three years) notwithstanding their substantial assets and potential liability for hundreds of claims relating to childhood sexual abuse.

³ The Committee contends that the \$2.5 million reduction from Pachulski Stang Ziehl & Jones LLP's fees is being contributed by Pachulski Stang Ziehl & Jones LLP, not the Debtor.

Additionally, the Cemetery Corporation and Cemetery Trust are only contributing \$10 million in cash to resolve claims against them resulting from the alleged fraudulent transfer of hundreds of millions of dollars to the Cemetery Corporation and Cemetery Trust. While the Cemetery Trust is making a loan to the Diocese that will be used to fund the Settlement Trusts, the Diocese is securing that loan with its interests in Ecclesia as well as a second lien on the FCC licenses. Thus, the Diocese is monetizing its own assets through this loan and attempting to portray it as a contribution by the Cemetery Trust that justifies the settlement. The Committee believes that the Cemetery Trust Corporation and the Cemetery Trust should be making a far larger contribution to resolve the claims against them. In the Committee Plan, the Committee proposed a settlement of those claims for \$80 million.

I. INTRODUCTION

The Roman Catholic Diocese of Rockville Centre, New York, as debtor and debtor in possession (the “Debtor”) submits this Disclosure Statement pursuant to section 1125 of title 11 of the United States Code (the “Bankruptcy Code”) in connection with the solicitation of acceptances of the Chapter 11 Plan of Reorganization for The Roman Catholic Diocese of Rockville Centre, New York (as amended, supplemented and modified from time to time, the “Plan”). A copy of the Plan is attached hereto as Exhibit 1.

This Disclosure Statement sets forth certain information regarding the Debtor’s prepetition operating and financial history, the events leading up to the commencement of the Chapter 11 Case, significant events that have occurred during the Chapter 11 Case and the anticipated organization and operations of the Reorganized Debtor if the Plan is confirmed and becomes effective. This Disclosure Statement also describes terms and provisions of the Plan, including certain effects of confirmation of the Plan, certain risk factors, certain alternatives to the Plan and the manner in which distributions will be made under the Plan. The Confirmation process and the voting procedures that holders of Claims entitled to vote on the Plan must follow for their votes to be counted are also discussed herein.

The Debtor is the proponent of the Plan and believes that the Plan is the best means to efficiently and effectively pave the way for the Debtor’s emergence from bankruptcy.

Except as otherwise provided herein, capitalized terms not otherwise defined in this Disclosure Statement have the meanings ascribed to them in the Plan.

On [•], 2024, the Bankruptcy Court entered an order approving this Disclosure Statement as containing “adequate information,” i.e., information of a kind and in sufficient detail to enable a hypothetical reasonable investor typical of the holders of Claims to make an informed judgment about the Plan. THE BANKRUPTCY COURT’S APPROVAL OF THIS DISCLOSURE STATEMENT CONSTITUTES NEITHER A GUARANTY OF THE ACCURACY OR COMPLETENESS OF THE INFORMATION CONTAINED HEREIN NOR AN ENDORSEMENT OF THE MERITS OF THE PLAN BY THE BANKRUPTCY COURT.

A. Material Terms of the Plan

As discussed in more detail in Articles III and IV below, the Plan includes the Debtor’s proposed resolution of a number of complex Claims. The distributions contemplated by the Plan reflect the impact of the Debtor’s proposed resolution of such claims. The Debtor believes that absent such resolution, this bankruptcy case will be dismissed, resulting in extensive and expensive litigation to the detriment of the Debtor’s Estate and all stakeholders.

THE DEBTOR BELIEVES THAT THE IMPLEMENTATION OF THE PLAN IS IN THE BEST INTERESTS OF THE DEBTOR, ITS CREDITORS AND ITS OTHER STAKEHOLDERS. FOR ALL OF THE REASONS DESCRIBED IN THIS DISCLOSURE STATEMENT, THE DEBTOR URGES YOU TO RETURN YOUR BALLOT ACCEPTING THE PLAN BY THE VOTING DEADLINE (I.E., THE DATE BY WHICH YOUR BALLOT MUST BE ACTUALLY RECEIVED), WHICH IS MARCH 15, 2024 AT 5:00 P.M. (ET).

As set forth in further detail below, the material terms of the Plan are as follows:

Treatment of Claims	As further detailed in the Plan, the Plan contemplates the following treatment of Claims:
----------------------------	---

	<ul style="list-style-type: none"> • <u>Priority Claims</u> – each Allowed Priority Claim shall receive (i) payment in cash in an amount equal to such Allowed Priority Claim; or (ii) satisfaction of such Allowed Priority Claim in any other manner that renders the Allowed Priority Claim Unimpaired, including treatment in a manner consistent with section 1124. • <u>Secured Claims</u> – each Allowed Secured Claim shall receive: (i) cash in an amount equal to the Allowed amount of such Claim, including the payment of any interest required to be paid under section 506(b) of the Bankruptcy Code; (ii) satisfaction of such Secured Claim in any other manner that renders the Allowed Secured Claim Unimpaired, including treatment in a manner consistent with section 1124; or (iii) return of the applicable collateral on the Effective Date. • <u>General Unsecured Claims</u> – each Allowed General Unsecured Claim shall receive such holder’s Pro Rata share of the GUC Plan Distribution, subject to the holder’s ability to elect Convenience Claim treatment on account of the Allowed General Unsecured Claim. • <u>Arrowood Abuse Claims</u> – each holder of an Arrowood Abuse Claim shall receive: (i) such distributions as provided in the Trust Documents with respect to the Settling Claim Subfund in the Arrowood Fund as it pertains to Class 4.a. if such claim is a Settling Abuse Claim; or (ii) such distributions as provided in the Trust Documents with respect to the Litigating Claim Subfund in the Arrowood Fund as it pertains to Class 4.b. if such claim is an Allowed Litigating Abuse Claim. • <u>London and Ecclesia Abuse Claims</u> – each holder of a London and Ecclesia Abuse Claim shall receive: (i) such distributions as provided in the Trust Documents with respect to the Settling Claim Subfund in the General Fund as it pertains to Class 5.a. if such claim is a Settling Abuse Claim; or (ii) such distributions as provided in the Trust Documents with respect to the Litigating Claim Subfund in the General Fund as it pertains to Class 5.b. if such claim is an Allowed Litigating Abuse Claim. • <u>Convenience Claims</u> – each Allowed Convenience Claim shall receive cash in an amount equal to 100% of such holder’s Allowed Convenience Claim. • <u>Lay Pension Claims</u> – the Debtor will assume its participation in the Lay Pension Plan, and will continue to meet its obligations under the Lay Pension Plan as they become due. The Debtor will not make any payment with respect to any Lay Pension Claim filed in this Chapter 11 Case. • <u>Priest Pension Claims</u> – the Debtor will assume its participation in the Priest Pension Plan and will continue to meet its obligations under the Priest Pension Plan as they become due. The Debtor will not make any payment with respect to any Priest Pension Claim filed in this Chapter 11 Case.
Means of Implementation	On the Effective Date, the Arrowood Settlement Trust and the General Settlement Trust will be established for the benefit of holders of Abuse Claims.

	<p>The Arrowood Settlement Trust and the General Settlement Trust shall be administered and implemented by the Trustees as provided in the Trust Documents. Specifically, the Arrowood Settlement Trust and the General Settlement Trust shall, without limitation: (1) assume liability for all Abuse Claims; and (2) hold and administer the Trust Assets of the Arrowood Settlement Trust and the General Settlement Trust, liquidate the Abuse Claims, and make Trust Distributions to holders of Abuse Claims from the Trust Assets of the Arrowood Settlement Trust and the General Settlement Trust.</p> <p>On the Effective Date and thereafter, the Trust Assets shall be allocated between the Arrowood Settlement Trust and General Settlement Trust. Each of the Arrowood Settlement Trust and the General Settlement Trust shall have a Settling Claim Subfund and a Litigating Claim Subfund.</p> <p>The Arrowood Settlement Trust and the General Settlement Trust shall, as applicable, administer, process, settle, resolve, liquidate, satisfy, and make Trust Distributions from the Trust Assets of the Arrowood Settlement Trust and the General Settlement Trust on account of Abuse Claims in such a way that the holders of Abuse Claims are treated equitably and in a substantially similar manner, subject to the applicable terms of the Plan Documents and the Trust Documents. From and after the Effective Date, the Abuse Claims shall be channeled to the Arrowood Settlement Trust and the General Settlement Trust pursuant to the Channeling Injunction set forth in Article XI of the Plan and may be asserted only and exclusively against the Arrowood Settlement Trust and the General Settlement Trust.</p>
Releases	<p>The Plan provides for certain releases by the Debtor and holders of Abuse Claims for the benefit of the Covered Parties.</p>
Exculpation	<p>The Plan provides certain customary exculpation provisions, which include a full exculpation from liability in favor of the Debtor, the Future Claims Representative, the Official Committee members, and any mediator or special mediator and with respect to the Debtor, the Reorganized Debtor, the Future Claims Representative and any mediator or special mediator, all current and former affiliates, and such Entities' and such Entities' current and former affiliates' current and former subsidiaries, officers, directors, managers, principals, trustees, members, partners, employees, volunteers, agents, advisors, advisory board members, advisory committee members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives and other professionals.</p> <p>For the avoidance of doubt, while the Plan provides exculpation for Official Committee members, it does not provide exculpation for Official Committee professionals or for counsel representing Official Committee members.</p> <p>Counsel representing Official Committee members have not filed disclosure statements pursuant to Federal Rule of Bankruptcy Procedure 2019 in this case. In chapter 11 cases filed by other Roman Catholic dioceses where counsel have filed Rule 2019 statements, parties have raised questions concerning state court counsel, including firms representing Committee members in this case. <i>See, e.g., Motion to Compel Production of Unredacted Litigation Financing Information from Jeff Anderson & Associates</i> [Docket 2344], Case No. 19-20905 (PRW) (Bankr. W.D.N.Y. Feb. 21, 2023) (seeking to compel production of unredacted litigation financing documents and whether law firm “has ‘silent</p>

	<p>partners' with the express or implied ability to influence, and perhaps control, recommendations being made to claimants concerning settlement of their claims and how they should vote on any plan of reorganization"). As such, the Debtor is not seeking exculpation for such professionals at this time.</p> <p>The professionals for the Official Committee and counsel representing members of the Official Committee reserve their rights to seek exculpation.</p>
--	--

B. Minimum Consideration Payments

The Diocese is seeking to compensate claimants as soon as possible. In furtherance of that goal, if the Plan is confirmed, on the Effective Date or as soon as practicable thereafter, or with respect to a Litigating Abuse Claim promptly upon such Claim becoming an Allowed Claim, the Debtor or the Reorganized Debtor, as applicable, shall distribute:

- i. \$50,000 to each holder of an Abuse Claim (other than an Indirect Abuse Claim) that has filed a proof of claim against the Debtor that has not been withdrawn, disallowed, or expunged by Final Order of the Bankruptcy Court, and
- ii. \$50,000 to each plaintiff in a CVA Action that includes (as of both the Bar Date and the Effective Date) a Co-Insured Party as a defendant in such CVA Action.

For the avoidance of doubt, no holder of an Abuse Claim shall be eligible to receive more than \$100,000, in the aggregate, as Minimum Consideration Payments, and no holder of an Indirect Abuse Claim or a Future Abuse Claim are eligible to receive Minimum Consideration Payments. Notwithstanding anything herein to the contrary, no payment shall be made to the holder of a Litigating Abuse Claim unless and until such Litigating Abuse Claim becomes an Allowed Claim. Upon Disallowance of a Litigating Abuse Claim, the Minimum Consideration Payment related to such Litigating Abuse Claim shall be transferred to the applicable Trust.

The Minimum Consideration Payments represent a *minimum payment* as set forth above and in the Plan and holders of Abuse Claims may also recover from Trust Assets in accordance with the Trust Distribution Procedures and the Plan. Therefore, the amounts due to holders of Abuse Claims are a function of both the Minimum Consideration Payment and the right of holders of Abuse Claims to seek additional amounts pursuant to the Trust Distribution Procedures. However, pursuant to the Trust Distribution Procedures, a determination could be made that a Settling Abuse Claim is not entitled to any further distribution from the applicable Trust. Receipt of the Minimum Consideration Payments by a holder of a Settling Abuse Claim does not mean that such Settling Abuse Claim has an Allowed Claim against either Trust. Once paid to a claimant, however, Minimum Consideration Payments are not refundable.

C. Trust Structure and Trust Distribution Procedures

Trust Structure

There are two Trusts: the Arrowood Settlement Trust and the General Settlement Trust. The Arrowood Settlement Trust (Class 4) has 370 Abuse Claims within the Arrowood Coverage Period which are 59% of Abuse Claims. *See* Plan, Art. I.A.11. The General Settlement Trust has 260 Abuse Claims falling within the LMI, Allianz, and Ecclesia coverage periods, which are 41% of Abuse Claims. *See* Plan, Art. I.A.65.

Arrowood Settlement Trust

The Arrowood Settlement Trust consists of the Litigating Claim Subfund and Settling Claim Subfund. The assets of the Arrowood Trust are allocable between the Settling Claim Subfund and the Litigating Claim Subfund in accordance with the shares established on the Effective Date based upon the proportion of the Class 4 Settling Abuse Claims to the total number of Class 4 Abuse Claims, currently estimated at 80%. The Arrowood Settlement Trust will allocate all expenses of its Subfunds in accordance with each Subfund's Share, with the intent that each Subfund shall bear its own fees, costs and expenses. *See Arrowood Settlement Trust Agreement*, Art. 3.1.c; Plan, Art. IV.C.4.

Payments from recoveries from New York Property/Casualty Security Fund are paid to the Arrowood Trust to be shared between the Settling Claim Subfund and the Litigating Claim Subfund in accordance with the shares established on the Effective Date, *see* Plan, Art. IV.C.1.a; Disclosure Statement, Art. III.A, or as otherwise determined by the Trustee in accordance with the Trust Agreement and the consents required therein.

General Settlement Trust

The General Settlement Trust consists of the Litigating Claim Subfund, Settling Claim Subfund, and Future Claims Subfund. The assets of the General Settlement Trust, excluding Insurance Rights and the Future Claim Subfund, will be allocated between the Litigating Claim Subfund and the Settling Claim Subfund in accordance with the shares established on the Effective Date based upon the property of Class 5 Settling Abuse Claim to the total number of Class 5 Abuse Claims, currently estimated at 79%. The General Settlement will allocate all expenses of its Subfunds in accordance with each Subfund's Share, with the intent that each Subfund shall bear its own fees, costs and expenses. General Settlement Trust Agreement, Art. 3.1.c, Art. IV.C.4. The Future Claim Subfund will be charged for its own expenses. *See* General Settlement Trust Agreement, Art. 3.1.d. Recoveries from Class 5 Insurers are paid to the General Settlement Trust to be shared between the Settling Claim Subfund and the Litigating Claim Subfund in accordance with the shares established on the Effective Date, *see* Plan, Art. IV.C.1.b, or as otherwise determined by the Trustee in accordance with the Trust Agreement and the consents required therein.

Straddle Allocation True-Up

The General Settlement Trustee transfers Trust Assets from the General Settlement Trust to the Arrowood Settlement Trust equal to the value of the Diocese and the Co-Insured Parties' Insurance Rights for Abuse occurring on or after October 1, 1976. Plan, Art. IV.C.3.; Disclosure Statement Art. III.A.3.c.

Litigating Abuse Claim / Settling Abuse Claim Election

All Abuse Claims shall be considered Settling Abuse Claims by default, unless (i) the holder of the Abuse Claim elects on a properly completed, timely submitted ballot to be treated as a Litigating Abuse Claim, or (ii) the Debtor has filed an objection to such Abuse Claim prior to February 22, 2024. Electing to be treated as a Litigating Abuse Claim has no impact on a claimant's right to vote on the Plan.

If the holder of an Abuse Claim elects to be treated as a Litigating Abuse Claim, the claimant will be permitted to continue litigating against the Litigation Administrator, which is at least initially the Diocese or its designee. The Allowance of such claim shall be determined in a court of competent jurisdiction. The applicable Trustee shall administer each Litigating Abuse Claim that becomes an Allowed Litigating Abuse Claim in accordance with the Plan on a pro rata basis with respect to the Litigating Claim Subfund of the applicable Trust.

Pending Allowance of such Litigating Abuse Claims, the minimum consideration payment corresponding to such claims shall be reserved. If any such Litigating Abuse Claim is not Allowed, the corresponding minimum consideration reserved for such Litigating Abuse Claim shall be paid into the applicable Trust.

All expenses arising out of the defense of the Litigating Abuse Claims in the applicable Litigating Claim Subfund will be deducted from the contribution to the Litigating Claim Subfund. The Debtor cannot guarantee that the amounts available to pay Litigating Abuse Claims in the applicable Litigating Claim Subfund will exceed the expenses incurred on account of defending such claims.

Trust Distribution Procedures

The Trust Distribution Procedures provide procedures for evaluating and providing distributions to Settling Abuse Claims, and have limited application to Litigating Abuse Claims.

Settling Abuse Claims

Settling Abuse Claims that have not been disallowed or expunged pursuant to an order from the Bankruptcy Court will be submitted for review and potential valuation by the Trustee. The applicable Trustee will evaluate each

submission using the evaluation factors set forth in the TDP, which includes criteria regarding the nature of the abuse and the impact of the abuse.

The applicable Trustee may, after considering the criteria set forth in the TDP, determine that a holder of a claim should not receive an award. The holder of the Abuse Claim may seek reconsideration of the no award determination. Pursuant to the criteria, the applicable Trustee shall determine the point award and the proposed value for such Abuse Claim and provide written notice to the holder. The point value will be determined by dividing (a) the total dollars in the amount funded to the applicable Settling Claim Subfund of the applicable Trust for the relevant Abuse Claims by (b) the total of points among the individual Abuse Claims. For example, if there are 50 claimants holding Settling Abuse Claims, as applicable, awarded 10,000 points with a total Settling Claim Subfund of \$2 million, each point would be valued at \$200. The holder of the Abuse Claim may request that the point award be reconsidered.

Following a point award, the TDP allow a Settling Abuse Claimant to pursue an Independent Review Option by a natural retired judge, which is discussed below. A claimant may be entitled to a claim enhancement if an insurance settlement is achieved after the completion of the Independent Review Option or during the pendency of, or following, litigation against the Trust. For more details, *see* Disclosure Statement, Art. III.B.

The process set forth herein for Settling Abuse Claims shall apply with respect to Future Abuse Claims, except that the holder of a Future Abuse Claim may not seek the Independent Review Option. Further the Future Claim Subfund assigns a dollar figure to points, whereas the Settling Claim Subfund uses points to determine such claimant's share of the overall Trust assets.

Independent Review Option

Holders of a Settling Abuse Claim, other than Future Abuse Claims, shall have the opportunity to have an independent, neutral third party (selected from a panel of retired judges with tort experience maintained by the Settlement Trust) (a "Neutral") make a settlement recommendation to the claimant and applicable Trustee seeking to replicate, to the extent possible, the amount a reasonable jury might award for the Abuse Claim, taking into account the relative shares of fault that may be attributed to any parties potentially responsible for the Abuse Claim under applicable law and applying the same standard of proof that would apply under applicable law.

Any recommendation determined by the Neutral, if accepted by the claimant and the applicable Trustee, shall be the amount of the Abuse Claim against (i) the Debtor and/or (ii) the other Covered Parties. If there is an accepted recommendation, the holder of the Abuse Claim must assign its Abuse Claim against any Covered Party and all other rights and claims arising out of its Abuse Claim to the appropriate Trust as a condition to receiving the Accepted Settlement Recommendation, and the Trusts shall have the right and power to assert and/or resolve any such Claims assigned to it consistent with the Plan. In making its determination, the Neutral will consider and apply any defense that would otherwise be available in the tort system.

The costs associated with the independent review shall be paid by the claimant and not the Trusts, including the cost of any deposition and mental health exam and the valuation by the Neutral. Such obligation shall be offset by the administrative fee of \$10,000, which is due at the time of the election for Independent Review Option. A further additional administrative fee in the amount of \$10,000 shall be due immediately prior to the Neutral's review. These fees may be waived by the Trustees in appropriate cases.

If the Neutral's recommendation is rejected, the holder of such Abuse Claim may serve a notice on the Trustee and any applicable Insurer that such claimant has elected to continue an existing lawsuit or proceeding against the appropriate Trust to determine the amount of the Abuse Claim in any court or courts of competent jurisdiction.

To the extent the applicable Trustee enters into a settlement agreement with any Insurer that covers an Abuse Claim, such claimant shall receive a point enhancement to his or her point allocation, which shall be payable only from the proceeds of the applicable trust insurance settlement. The size of the enhancements range from 1.5 times their allocated points to 4 times their allocated points and are described in the TDP. The claim enhancements are independent of one another and are not intended to be cumulative. Each Trustee shall reserve sufficient amounts in the applicable Settling Claim Subfund to fund such enhanced payments before distribution of trust insurance settlement proceeds to such Settling Claim Subfund.

Litigating Abuse Claims

No distribution shall be made to the holder of a Litigating Abuse Claim unless and until such Litigating Abuse Claim becomes an Allowed Claim. For purposes of any Litigating Abuse Claim against a Covered Entity that is not the Debtor, the term “Allowed” for purposes of the Plan shall mean a Litigation Award entered by a court of competent jurisdiction or pursuant to an agreement between the holder of such Litigating Abuse Claim and the Litigation Administrator. The applicable Trustee shall administer each Litigating Abuse Claim that becomes an Allowed Litigating Abuse Claim in accordance with the Plan on a *pro rata* basis with respect to the Litigating Abuse Claim Subfund of the applicable Trust.

Trustee Authority

The Trustee of each Trust has the authority to enter into settlements with its relevant Insurers, provided however that any Insurer Settlement that affects one or more Settling Abuse Claims and one or more Litigating Abuse Claims is subject to the consent procedures set forth in the Trust Agreement, which require the consent of the majority of the Trust Advisory Committee members or the support of one member of the Trust Advisory Committee and the approval of the Bankruptcy Court.

The Trustee has the authority to enter into a settlement that causes an entity that is a co-defendant in a CVA Action that is otherwise not a Covered Party as of the Effective Date to become a Covered Party; provided that such entity makes an Additional Covered Party Substantial Contribution and releases any Indirect Abuse Claim against the Estate, the Debtor or other Covered Parties; provided further that such contribution amount is acceptable to a majority of the Trust Advisory Committee or Bankruptcy Court approval is obtained under Bankruptcy Rule 9019 on notice to affected parties.

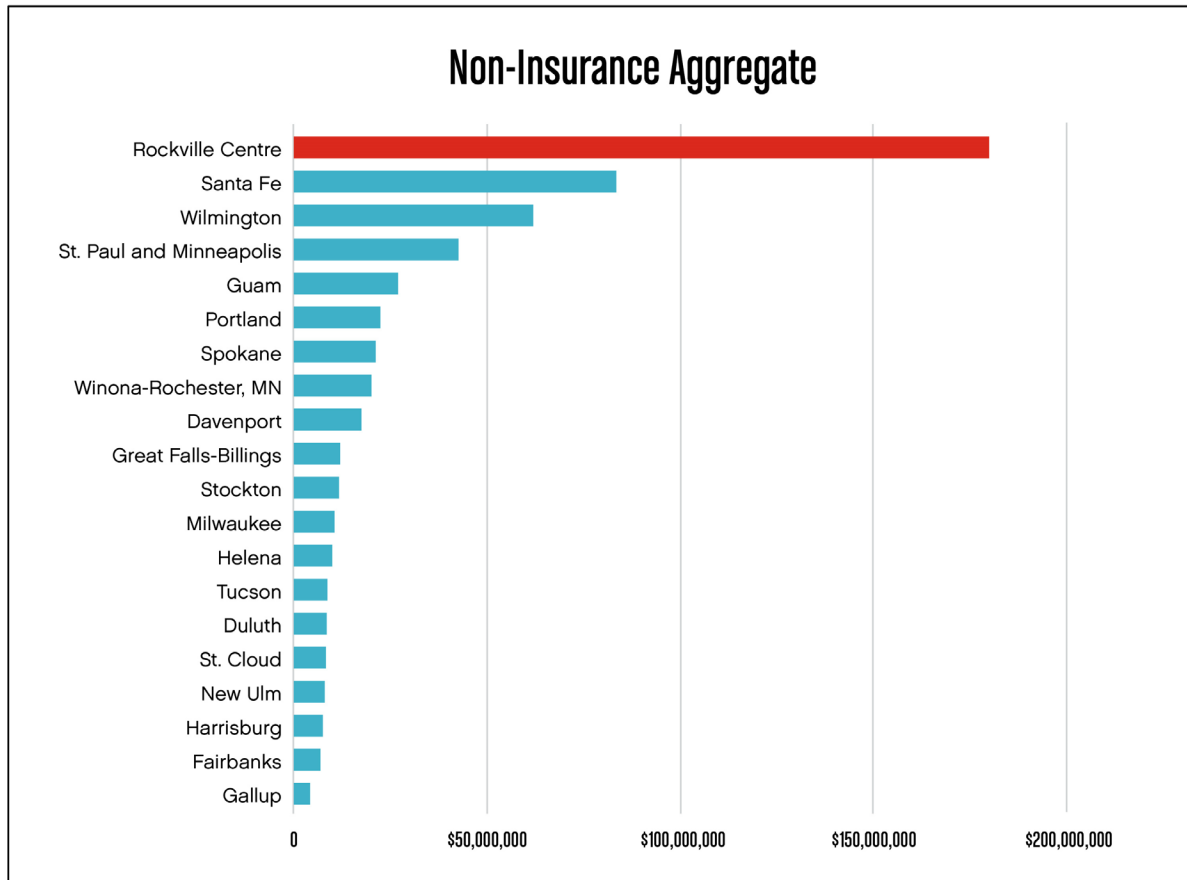
D. The Settlement Contributions are Fair and Equitable in Comparison with Precedent Cases

The total contribution from the Debtor, Parishes, other Co-Insured Parties and other ministry members (including the Debtor’s captive insurer) has a value of \$200 million. ***Importantly, such amounts do not include the value of the Debtor’s substantial rights against and with respect to third-party insurance companies.***

Under the Plan, the Debtor is retaining cash for post-emergence working capital in the amount of approximately \$16 million. The working capital amount is not expected to be deducted from the \$200 million contribution, assuming that the Debtor’s plan confirmation timeline is not materially extended. The Debtor is also retaining an interest in its captive insurer, a communications studio, certain FCC licenses, and three parcels of real property upon which parishes operate. The valuations of the Debtor’s real property are as follows: (i) real property located at 1200 Glenn Curtiss Boulevard, Unionville, NY 11553, valued at \$2.4 million as of October 12, 2018; (ii) real property located at Manorville, District: 200, Section: 461, Block: 1, Lot: 3.3, valued at \$110,000 as of January 25, 2017; and (iii) real property located at Yaphank (Ridge), District: 326, Block: 3, Lot: 2, valued at \$240,000 as of January 25, 2017. The Debtor has received an appraisal that values its FCC licenses at \$82.5 million, although the Debtor’s sale process has so far been unsuccessful. As a consequence, the Debtor is uncertain as to the market value of such FCC licenses. If the Plan is approved, the Debtor will assume the four EBS Long-Term *De Facto* Lease Agreements (the “FCC Leases”) with WBSY Licensing, LLC, an affiliate of T-Mobile US, Inc., (the “Spectrum Lessee”), subject to any other rights the Debtor may have in respect of such FCC Leases (including assignment of the FCC Leases under section 365 of the Bankruptcy Code). The Plan does not contemplate rejection of the FCC Leases. Similarly, the market value of the Diocese’s captive insurer is unknown at this time but according to Ecclesia’s financial statements it has retained earnings of approximately \$34 million and equity of approximately \$37 million. The Debtor does not believe it has any other material, unrestricted assets. In addition, as the Debtor’s investments are now depleted, and the Debtor will not have material spectrum rental payments to rely upon as recurring revenues, the Debtor post-emergence will rely almost entirely upon revenue derived from Ministry Members and donations from the Catholic faithful.

The Debtor believes that the \$200 million settlement contribution compares favorably to recoveries under other Diocesan bankruptcy plans. By way of comparison, the average aggregate non-insurance contribution for

Dioceses that have confirmed chapter 11 plans is approximately \$20.6 million. A chart of non-insurance contributions by Diocesan chapter 11 case is below:⁴



⁴ *Roman Catholic Church of the Archdiocese of Santa Fe*, No. 18-13027, Docket No. 1152 at § 4.2 (Bankr. D.N.M. Nov. 3, 2022); *Roman Catholic Diocese of Wilmington, Inc.*, No. 09-13560, Docket No. 1322 at Introduction and § I(D)(1)(b) (Bankr. D. Del. May 23, 2011); *Archdiocese of Saint Paul and Minneapolis*, No. 15-30125, Docket No. 1224 at § II(A)(2) and pg. 43 (Bankr. D. Minn. Aug. 10, 2018); *Archbishop of Agana*, No. 19-00010, Docket No. 919 at § IV(4.1) (Bankr. D. Guam July 19, 2022); *Roman Catholic Archdiocese of Portland*, No. 04-37154, Docket No. 4691 at § IV(B) (Bankr. D.Or. Feb. 26, 2007); *Roman Catholic Diocese of Spokane*, No. 04-08822, Docket No. 1773 at § 1.2.2.1 and § 3.1.1.1 (Bankr. E.D. Wash. Mar. 7, 2007); *Diocese of Winona-Rochester*, No. 18-33707, Docket No. 317 at § IV and Exhibit C (Bankr. D. Minn. July 13, 2021); *Roman Catholic Diocese of Davenport*, No. 06-02229, Docket No. 263 at § I(B) (Bankr. S.D. Iowa Apr. 3, 2008); *Diocese of Great Falls-Billings*, No. 17-60271, Docket No. 377 at § IV (Bankr. D. Mont. May 30, 2018); *The Roman Catholic Bishop of Stockton*, No. 14-20371, Docket No. 758 at § II and § V(A) (Bankr. E.D. Cal. Oct. 26, 2016); *Archdiocese of Milwaukee*, No. 11-20059, Docket No. 3277 at § I and § VII(E) (Bankr. E.D. Wis. Oct. 5, 2015); *Roman Catholic Bishop Of Helena*, No. 14-60074, Docket No. 419 at § IV (Bankr. D. Mont. Jan. 20, 2015); *Roman Catholic Church Of The Diocese Of Tucson*, No. 04-04721, Docket No. 401 at § VII(D)(7) (Bankr. D. Ariz. May 26, 2005); *Diocese of Duluth*, No. 15-50792, Docket No. 392 at § IV (Bankr. D. Minn. Aug. 16, 2019); *The Diocese of St. Cloud*, No. 20-60337, Docket No. 109 at § IV and § IX (Bankr. D. Minn. Oct. 23, 2020); *The Diocese of New Ulm*, No. 17-30601, Docket No. 339 at § IV(C) (Bankr. D. Minn. Dec. 18, 2019); *Roman Catholic Diocese of Harrisburg*, No. 20-00599, Docket No. 1471 at § I (Bankr. M.D. Pa. Dec. 21, 2022); *Catholic Bishop of Northern Alaska*, No. 08-00110, Docket No. 599-2 at § VII and Docket Nos. 698 and 805 (Bankr. D. Alaska Dec. 17, 2009); *Roman Catholic Church of the Diocese of Gallup*, No. 13-13676, Docket No. 568 at § III and § VII(A) (Bankr. D.N.M. May 3, 2016).

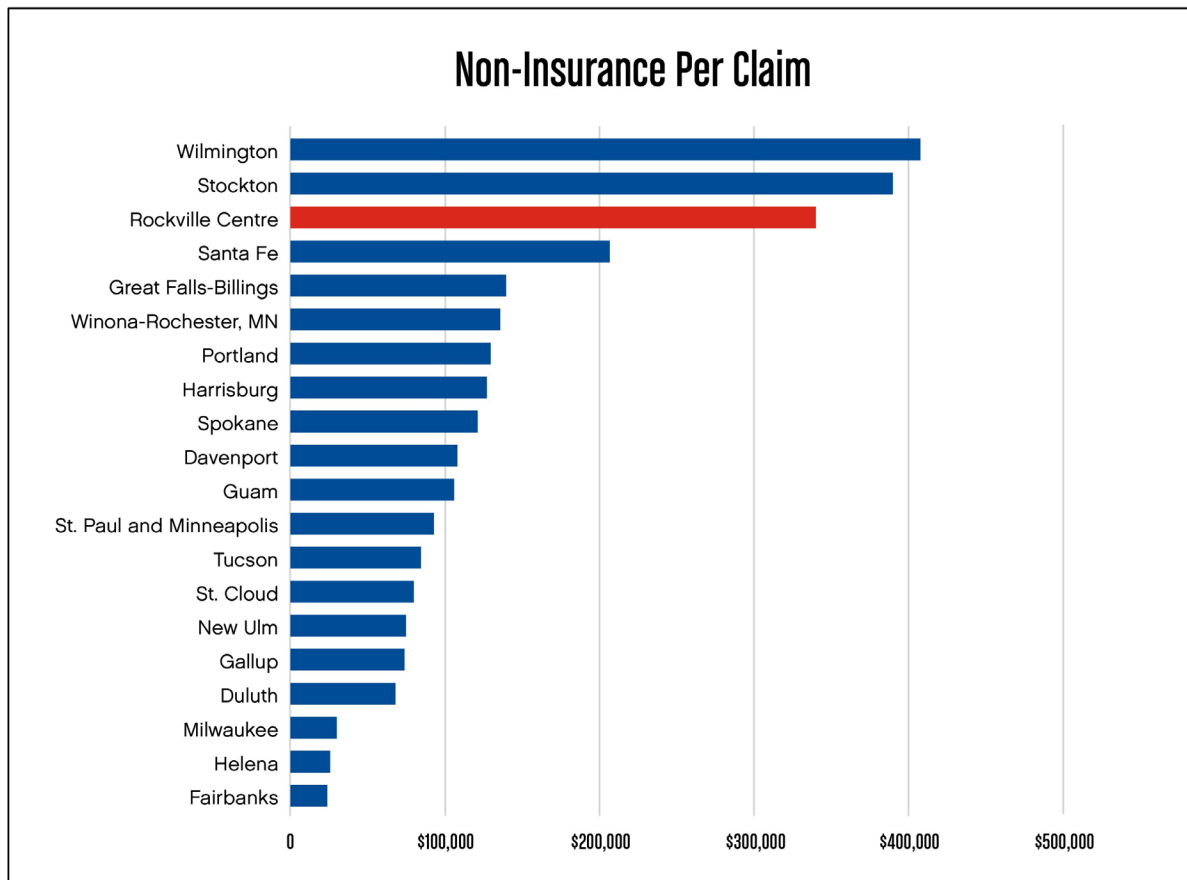
Approximately 750 Abuse Claims, including claims filed pursuant to the Adult Survivors Act, were filed in this Chapter 11 Case. The Debtor objected to approximately 230 Abuse Claims, and approximately 186 Abuse Claims were disallowed with prejudice and expunged pursuant to rulings by the Bankruptcy Court or withdrawn. Additionally, approximately 51 Abuse Claims were disallowed with leave to amend, approximately 46 Abuse Claims have appealed the Bankruptcy Court order disallowing their claim, and approximately 10 claim objections were denied by the Bankruptcy Court. Approximately 12 duplicative Abuse Claims remain on the claims register.

Notwithstanding these objections and rulings by the Bankruptcy Court, the Debtor believes that a number of Abuse Claims remain on the claims register that are subject to disallowance as a matter of law. These categories include, without limitation, duplicative claims and claims alleging abuse concerning entities that are not affiliated with the Debtor, among others. In addition, the Debtor believes that there are substantial additional claims that fail as a matter of law, including claims where the Debtor lacked notice as a matter of law. The above is not meant to be an exhaustive list of categories of claims that fail as a matter of law, and the Debtor expressly reserves all objections, arguments and defenses with respect to the allowance of all claims.

In sum, when discounting for claims disallowed with leave to amend and acknowledging that there are a number of claims remaining on the claims register that are subject to disallowance as a matter of law, it is the Debtor's position that there are approximately 500 facially valid Abuse Claims remaining on the claims register. However, even if the Debtor does not prevail on any additional claim objections and only 186 claims are disallowed or withdrawn, the number of remaining Abuse Claims is 565.

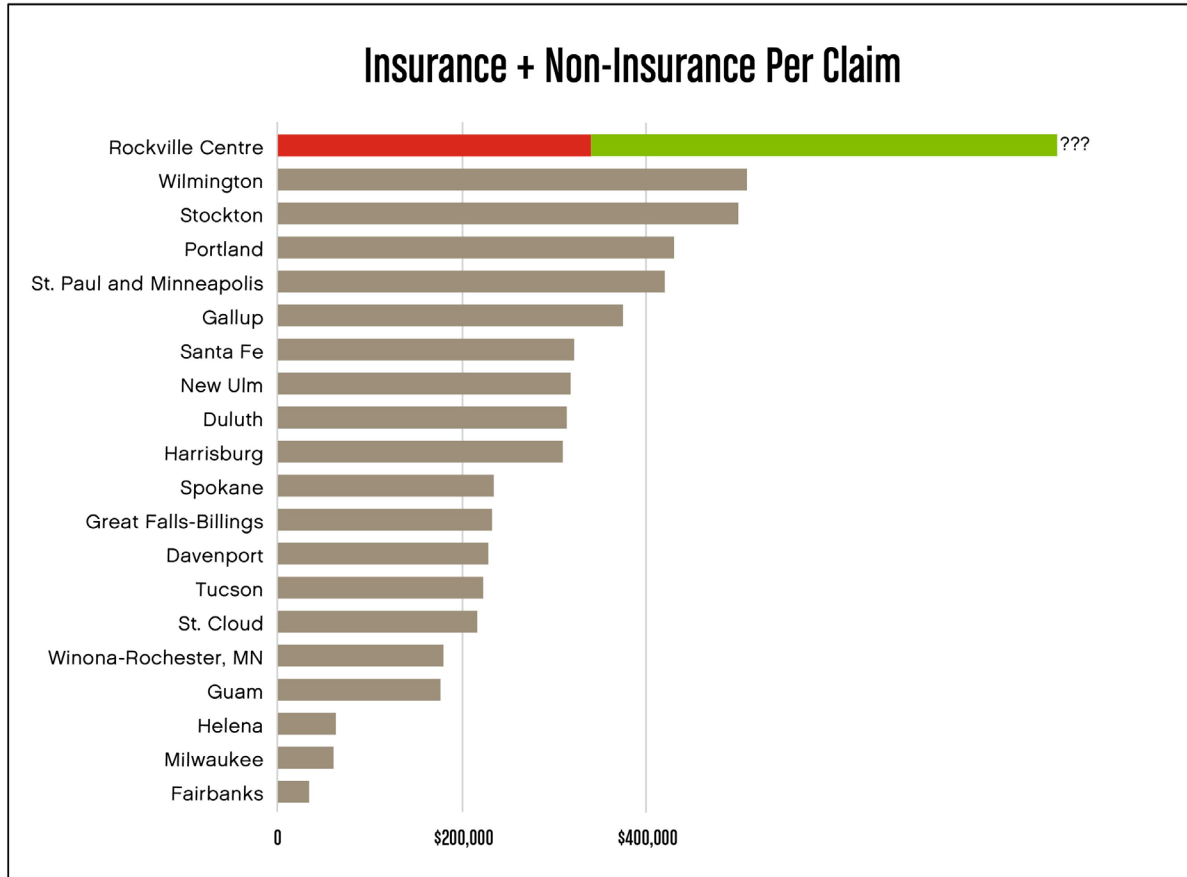
For illustrative purposes only, and without waiving any objections, arguments or defenses with respect to any claim, if there are 500 allowed claims, the Debtor estimates that the average per claim recovery for sexual abuse claimants is approximately \$340,200 per claim ***without accounting for the value of the Debtor's substantial rights against third-party insurance companies***. If there are 565 allowed claims, the Debtor estimates that the average per claim recovery for sexual abuse claimants is approximately \$301,061 per claim ***without accounting for the value of the Debtor's substantial rights against third-party insurance companies***. Recoveries for holders of Abuse Claims will vary, as they generally do in cases of this nature, and will be dependent upon numerous factors including: severity, duration, frequency, age, evidence and the availability of insurance coverage. Further, the per claim average recoveries above are approximate and do not account for Trust expenses. By way of comparison, the average per claim recovery (excluding insurance assets) for Dioceses that have confirmed chapter 11 plans is approximately \$127,593 per claim. Under either scenario, however, it is the Debtor's position that per claim recoveries here compare very favorably to other diocesan chapter 11 cases. Furthermore, the proposed Minimum Consideration Payments of either \$50,000 or \$100,000 per eligible claimant will result in distributions to claimants on a timetable that is faster than many other comparable cases.

A chart of per claim recoveries (excluding insurance assets) by diocesan chapter 11 case is below⁵:



⁵ These numbers were obtained by dividing the non-insurance portion by the number of claimants in each case. For the non-insurance portion, *see supra* note 7. For the number of claimants, *see Roman Catholic Church of the Archdiocese of Santa Fe*, No. 18-13027, Docket No. 1152 at § 7.5 (Bankr. D.N.M. Nov. 3, 2022); *Roman Catholic Diocese of Wilmington, Inc.*, No. 09-13560, Docket No. 1322 at § I(D)(1) (Bankr. D. Del. May 23, 2011); *Archdiocese of Saint Paul and Minneapolis*, No. 15-30125, Pacer Claims Register (Bankr. D. Minn. Aug. 10, 2018); *Archbishop of Agana*, No. 19-00010, Docket No. 919 at § VI (Bankr. D. Guam July 19, 2022); *Roman Catholic Archdiocese of Portland*, No. 04-37154, Docket No. 4691 at § IV(B) (Bankr. D. Or. Feb. 26, 2007); *Roman Catholic Diocese of Spokane*, No. 04-08822, Docket No. 1773 at § 4.9.2.1 (Bankr. E.D. Wash. Mar. 7, 2007); *Diocese of Winona-Rochester*, No. 18-33707, Pacer Claims Register (Bankr. D. Minn. July 13, 2021); *Roman Catholic Diocese of Davenport*, No. 06-02229, Docket No. 263 at § IV(E)(2) (Bankr. S.D. Iowa Apr. 3, 2008); *Diocese of Great Falls-Billings*, No. 17-60271, Docket No. 377 at § VII(A) (Bankr. D. Mont. May 30, 2018); *The Roman Catholic Bishop of Stockton*, No. 14-20371, Docket No. 758 at § V(B) (Bankr. E.D. Cal. Oct. 26, 2016); *Archdiocese of Milwaukee*, No. 11-20059, Docket No. 3277 at § I (Bankr. E.D. Wis. Oct. 5, 2015); *Roman Catholic Bishop of Helena*, No. 14-60074, Docket No. 419 at § VI(A)(2) (Bankr. D. Mont. Jan. 20, 2015); *Roman Catholic Church of The Diocese of Tucson*, No. 04-04721, Docket No. 401 at § IV(F)(2)(f) (Bankr. D. Ariz. May 26, 2005); *Diocese of Duluth*, No. 15-50792, Docket No. 392 at § VI(B)-(C) (Bankr. D. Minn. Aug. 16, 2019); *The Diocese of St. Cloud*, No. 20-60337, Pacer Claims Register (Bankr. D. Minn. Oct. 23, 2020); *The Diocese of New Ulm*, No. 17-30601, Pacer Claims Register (Bankr. D. Minn. Dec. 18, 2019); *Roman Catholic Diocese of Harrisburg*, No. 20-00599, Docket No. 1471 at § IV(A)-(B) (Bankr. M.D. Pa. Dec. 21, 2022); *Catholic Bishop of Northern Alaska*, No. 08-00110, Docket No. 599 at § IV(C) (Bankr. D. Alaska Dec. 17, 2009); *Roman Catholic Church of the Diocese of Gallup*, No. 13-13676, Docket No. 568 at § V(A) (Bankr. D.N.M. May 3, 2016).

The above expressly excludes value attributable to third-party insurance rights. The Debtor believes that such rights have substantial value. In prior Diocesan bankruptcies, the average recovery for claimants, **including third-party insurance rights**, is \$270,744 per claim and \$45.9 million in the aggregate. A chart of per claim recoveries (including insurance assets) by Diocesan chapter 11 case is below:



A discussion of the Debtor’s insurance program is contained in Article II.C.5 hereof. While the current value of the Debtor’s third-party insurance rights is unliquidated, the Debtor believes that such insurance rights have substantial value.

The Debtor’s belief that such insurance rights have substantial value, and the inclusion of insurance rights as a substantial asset for consideration in this Disclosure Statement, is based on the Debtor’s own analysis of the claims and insurance policies. The Debtor has also considered the insurers’ good faith participation in mediation and the Committee’s position regarding insurance rights. Exhibit 4 of this Disclosure Statement contains an Insurance Coverage Chart that indicates that there is substantial coverage available to pay Abuse Claims.

The Debtor believes that the Official Committee agrees that the Debtor’s insurance rights have substantial value. While the Official Committee has not disclosed its valuation of insurance in this case, the press has reported that counsel for the Official Committee has described the Debtor’s insurance rights as providing “hundreds of millions” of dollars of value. *See Clergy Abuse Survivors Propose \$450 Million Payout from Rockville Centre Diocese*, *NEWSDAY* (Jan. 19, 2023) (reporting that “hundreds of millions more would come from other church insurance companies, Stang said”). This view is consistent with the positions taken by the Official Committee in this case. *See, e.g.,* Dec. 19, 2023 Hr’g Tr. at 60:20 [Docket 2753] (representing Official Committee’s assertion that a *single claim* had “occurrence coverage limits of \$359 million”).

While the insurance assets are not free from risk, the Debtor believes that the non-insurance settlement contribution, coupled with the insurance rights contribution, brings both the aggregate and per-claim recovery well in excess of any other Diocesan chapter 11 plan in history.

The above discussion is for illustrative purposes only. Individual claimant recoveries may be higher or lower than average per claim recoveries.

The Debtor urges all parties entitled to vote to accept the Plan.

E. Parties Entitled to Vote on the Plan

Under the provisions of the Bankruptcy Code, not all parties in interest are entitled to vote on a chapter 11 plan. Creditors whose claims are not impaired by a plan are deemed to accept the plan under section 1126(f) of the Bankruptcy Code and are not entitled to vote. In addition, creditors whose claims are impaired by the plan and will receive no distribution under the plan are also not entitled to vote because they are deemed to have rejected the plan under section 1126(g) of the Bankruptcy Code.

The following table sets forth which Classes are entitled to vote on the Plan and which are not, and sets forth the estimated recovery and/or the impairment status for each of the separate Classes of Claims provided for in the Plan:

Class(es)	Designation	Impairment	Estimated Recovery	Entitled to Vote
1	Priority Claims	Unimpaired	100%	Not Entitled to Vote
2	Secured Claims	Unimpaired	100%	Not Entitled to Vote
3	General Unsecured Claims	Impaired	100%	Entitled to Vote
4	Arrowood Abuse Claims	Impaired	TBD	Entitled to Vote
5	London and Ecclesia Abuse Claims	Impaired	TBD	Entitled to Vote
6	Convenience Claims	Impaired	100%	Entitled to Vote
7	Lay Pension Claims	Unimpaired	100%	Not Entitled to Vote
8	Priest Pension Claims	Unimpaired	100%	Not Entitled to Vote

The Bankruptcy Code defines “acceptance” of a plan by a class of claims as acceptance by creditors in that class that hold at least two-thirds in dollar amount and more than one-half in number of the claims actually voted to accept or reject the plan. Your vote on the Plan is important. The Bankruptcy Code requires as a condition to confirmation of a plan of reorganization that each class that is impaired and entitled to vote under a plan votes to accept such plan, unless the plan is being confirmed under the “cramdown” provisions of section 1129(b) of the Bankruptcy Code. Section 1129(b) permits confirmation of a plan of reorganization, notwithstanding the non-acceptance of the plan by one or more impaired classes of claims, so long as at least one impaired class of claims or interests votes to accept a proposed plan. Under that section, a plan may be confirmed by a bankruptcy court if it does not “discriminate unfairly” and is “fair and equitable” with respect to each non-accepting class. For a detailed description of the Classes of Claims and their treatment under the Plan, see Article IV.

F. Solicitation Package

The package of materials (the “Solicitation Package”) will be sent to attorneys for represented holders of Claims entitled to vote on the Plan. For those holders of a Claims that are unrepresented, the Solicitation Package will be sent directly to holders of Claims entitled to vote on the Plan. The Solicitation Package will contain:

1. a cover letter describing the contents of the Solicitation Package;
2. a copy of the notice of the Confirmation Hearing (the “Confirmation Hearing Notice”);

3. a copy of the Disclosure Statement together with the exhibits thereto, including the Plan, that have been filed with the Bankruptcy Court before the date of the mailing;
4. the Disclosure Statement Order;
5. a letter from the Official Committee;
6. for holders of Claims in voting Classes an appropriate form of Ballot, instructions on how to complete the Ballot and a Ballot return envelope and such other materials as the Bankruptcy Court may direct;
7. the Trust Distribution Procedures; and
8. each Trust Agreement.

In addition to the service procedures outlined above (and to accommodate creditors who wish to review exhibits not included in the Solicitation Packages in the event of paper service): the Plan, the Disclosure Statement and, once they are filed, all exhibits to both documents will be made available online at no charge at the Document Website (<https://dm.epiq11.com/case/drvc/dockets>).

G. Voting Procedures, Ballots and Voting Deadline

If you are entitled to vote to accept or reject the Plan, a Ballot(s) has been enclosed in your Solicitation Package for the purpose of voting on the Plan. Please vote and return your Ballot(s) to, if by first-class mail, Diocese of Rockville Centre c/o Epiq Ballot Processing Center, P.O. Box 4422, Beaverton, OR 97076-4422, or if by hand delivery or overnight courier, Diocese of Rockville Centre c/o Epiq Ballot Processing Center, P.O. 10300 SW Allen Blvd., Beaverton, OR 97005. If you wish to submit your vote electronically, you may follow the instructions on your Ballot for completing your Ballot through the electronic Ballot submission platform on the Voting Agent's website (the "E-Ballot Platform") available at <https://dm.epiq11.com/drvc>. The E-Ballot Platform is the sole manner in which the Voting Agent will accept Ballots via electronic transmission. Ballots submitted by facsimile or email or other electronic means will not be counted. Holders of Claims that submit a Ballot via the E-Ballot Platform should **not** also submit a paper Ballot. Ballots should **not** be sent directly to the Debtor, the Official Committee, or their agents (other than the Voting Agent).

After carefully reviewing (1) the Plan, (2) this Disclosure Statement, (3) the order entered by the Bankruptcy Court (Docket No. [•]) (the "**Disclosure Statement Order**") that, among other things, established the voting procedures, scheduled a Confirmation Hearing and set the voting deadline and the deadline for objecting to Confirmation of the Plan and (4) the detailed instructions accompanying your Ballot, please indicate on your Ballot your vote to accept or reject the Plan. In order for your vote to be counted, you must complete and sign your original Ballot (copies will not be accepted) and return it the appropriate recipient so that it is actually received by the Voting Deadline by the Voting Agent. For the avoidance of doubt, a Ballot that is properly submitted electronically via the E-Ballot Platform on the Voting Agent's website shall be deemed to contain an original signature.

Each Ballot has been coded to reflect the Class of Claims it represents. Accordingly, in voting to accept or reject the Plan, you must use only the coded Ballot or Ballots sent to you with this Disclosure Statement.

If you (1) hold Claims in more than one voting Class, or (2) hold multiple Claims within one Class, you may receive more than one Ballot.

All Ballots, in order to be counted, must be properly completed in accordance with the voting instructions on the Ballot and **actually received** no later than the Voting Deadline (i.e., March 15, 2024 at 5:00 p.m. (prevailing Eastern time)) by the Voting Agent via regular mail at the following address: Diocese of Rockville Centre c/o Epiq Ballot Processing Center, PO Box 4422, Beaverton, OR 97076-4422, via overnight courier or hand delivery at the following address: Diocese of Rockville Centre c/o Epiq Ballot Processing Center, PO Box 4422, Beaverton, OR 97005-4422, or via the E-Ballot Platform available on the Voting Agent's website at <https://dm.epiq11.com/drvc>. No

Ballots may be submitted by electronic mail, and any Ballots submitted by electronic mail will not be accepted by the Voting Agent. Ballots should **not** be sent directly to the Debtor.

Any Ballot completed and submitted by an attorney, fiduciary, or representative on behalf of a person or entity that holds a Claim in a voting Class will not be accepted by the Voting Agent unless the following are submitted with the Ballot: (i) a copy of a valid power of attorney that provides the attorney with the authority to act on behalf of the holder of a Claim; and (ii) certifications by the attorney who completes and submits the Ballot, under penalty of perjury pursuant to 28 U.S.C. § 1746, that: (a) the holder of the Claim whose vote to accept or reject the Plan is reflected on the Ballot is represented by the attorney; (b) the attorney completing the Ballot has the authority under a power of attorney / applicable law to vote to accept or reject the Plan (in addition to making the other elections under the Ballot) on behalf of the holder's Claim for which a vote is cast on the Ballot; (c) the attorney completed the Ballot in accordance with the power granted to him or her under a power of attorney; and (d) that the attorney completing the Ballot has submitted to the Voting Agent a copy of a valid power of attorney that provides the attorney with authority to act on behalf of the person or entity that holds such Claim.

If a holder of a Claim delivers to the Voting Agent more than one timely, properly completed Ballot with respect to such Claim prior to the Voting Deadline, the Ballot that will be counted for purposes of determining whether sufficient acceptances required to confirm the Plan have been received will be the timely, properly completed Ballot determined by the Voting Agent to have been received last from such holder with respect to such Claim.

If you are a holder of a Claim who is entitled to vote on the Plan as set forth in the Disclosure Statement Order and did not receive a Ballot, received a damaged Ballot or lost your Ballot, or if you have any questions concerning the Disclosure Statement, the Plan, the Ballot or the procedures for voting on the Plan, please contact the Voting Agent (1) by telephone (a) for U.S. callers toll-free at (888) 490-0633 and (b) for international callers at +1 (503) 520-4459, (2) by e-mail at RCDRockvilleInfo@epiqglobal.com or (3) in writing at Diocese of Rockville Centre c/o Epiq Ballot Processing Center, PO Box 4422, Beaverton, OR 97076-4422.

FOR FURTHER INFORMATION AND INSTRUCTIONS ON VOTING TO ACCEPT OR REJECT THE PLAN, SEE ARTICLE VIII HEREOF.

Before voting on the Plan, each holder of a Claim in Classes 3, 4, 5 and 6 should read, in its entirety, this Disclosure Statement, the Plan, the Disclosure Statement Order, the Confirmation Hearing Notice and the instructions accompanying the Ballots. These documents contain important information concerning how Claims are classified for voting purposes and how votes will be tabulated. Holders of Claims entitled to vote are also encouraged to review the relevant provisions of the Bankruptcy Code and Bankruptcy Rules and/or consult their own attorney.

H. Confirmation Exhibits

The Debtor will file copies of all Confirmation Exhibits with the Bankruptcy Court no later than seven calendar days before the objection deadline for the Confirmation Hearing to the extent not filed earlier; *provided, however*, that other exhibits to the Plan will be either (a) included in any solicitation materials distributed to holders of Claims in Classes entitled to vote to accept or reject the Plan or (b) filed as part of the Plan Supplement no later than seven calendar days prior to the objection deadline for the Confirmation Hearing. All Confirmation Exhibits will be made available on the Document Website once they are filed. The Debtor reserves the right, in accordance with the terms of the Plan, to modify, amend, supplement, restate or withdraw any of the Confirmation Exhibits after they are filed and will promptly make such changes available on the Document Website.

I. Confirmation Hearing and Deadline for Objections to Confirmation

The Bankruptcy Code requires the Bankruptcy Court, after notice, to hold a hearing on whether the Debtor has fulfilled the confirmation requirements of section 1129 of the Bankruptcy Code. The Confirmation Hearing has been scheduled for [•], 2024 at [•] [a][p].m., prevailing Eastern time, before the Honorable Chief Judge Martin Glenn, United States Bankruptcy Judge for the Southern District of New York, in a courtroom to be determined at the United States Bankruptcy Court for the Southern District of New York, located at One Bowling Green, New York, NY 10004. Parties wishing to appear at the Hearing via Zoom for Government, whether making a "live" or "listen only" appearance before the Court, must make an electronic appearance through the Court's website at

<https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> on or before [•], at 4:00 p.m. (prevailing Eastern Time). After the deadline for parties to make electronic appearances has passed, parties who have made their electronic appearance through the Court's website will receive an invitation from the Court with a Zoom link that will allow them to attend the Hearing. Requests to receive a Zoom link should not be emailed to the Court, and the Court will not respond to late requests that are submitted on the day of the hearing. Further information on the use of Zoom for Government can be found at the Court's website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>. The Confirmation Hearing may be adjourned from time to time by the Bankruptcy Court without further notice.

Any objection to Confirmation must (1) be in writing, (2) state the name and address of the objecting party and the nature of the Claim of such party and (3) state with particularity the basis and nature of such objection. Any such objections must be filed and served upon the persons designated in the Confirmation Hearing Notice in the manner and by the deadline described therein.

J. Parish Financial Disclosures

The Diocese made certain parish financial data available to the Official Committee's advisors in this Chapter 11 Case pursuant to the *Stipulation and Agreed Order Extending the Termination Date of the Preliminary Injunction Staying Continued Prosecution of Certain Lawsuits* [Adv. Pro. Case No. 20-01226, Docket No. 157] (the "Stipulation and Agreed Order"). Under the Stipulation and Agreed Order, the parish annual summary financial reports and the information therein is not permitted to be shared with anyone other than the Committee Professionals designated in the Stipulation and Agreed Order, including any other counsel or other professional, Committee member, or claimant, except as set forth specifically in the Stipulation and Agreed Order.

As provided in the Stipulation and Agreed Order, the Committee Professionals (as defined in the Stipulation and Agreed Order) were permitted to prepare aggregated summaries of the individual parish information, provided that such summaries do not disclose any individual parish's (or subset(s) of such parish's) financial information and provide only aggregated information of all the Parishes as a whole. The only groupings of information that qualified as aggregate parish financial information under the Stipulation and Agreed Order were aggregations based on individual line items from the parish annual summary financial reports. The Committee Professionals were permitted to share the aggregate parish information with members of the Official Committee and their individual state court counsel on the express condition that such information may be used only in the ongoing mediation in the Diocese's bankruptcy case and for no other purpose at any time.

In furtherance of its efforts to provide disclosures to holders of Abuse Claims as they evaluate the Plan, parishes have authorized the Diocese to include certain parish financial data as part of this Disclosure Statement in Exhibit 5.

K. Amendments

Subject to the limitations contained in the Plan, the Debtor reserves the right to modify the Plan as to material terms and seek Confirmation consistent with the Bankruptcy Code and, as appropriate, not resolicit votes on such modified Plan. Subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code and Bankruptcy Rule 3019 and those restrictions on modifications set forth in the Plan, the Debtor expressly reserves its rights to alter, amend, or modify materially the Plan with respect to the Debtor one or more times including after Confirmation, and, to the extent necessary, may initiate proceedings in the Bankruptcy Court to so alter, amend, or modify the Plan, or remedy any defect or omission, or reconcile any inconsistencies in the Plan, the Disclosure Statement, or the Confirmation Order, in such matters as may be necessary to carry out the purposes and intent of the Plan.

For the avoidance of doubt, such modification(s) may include a settlement pursuant to Bankruptcy Rule 9019 to resolve any unresolved controversies, including but not limited to those described in this Disclosure Statement. Any such modification or supplement shall be considered a modification of the Plan and shall be made in accordance with Article XIII.B of the Plan.

If the Bankruptcy Court finds, after a hearing on notice to the parties in interest in the Chapter 11 Cases, that the proposed modification does not materially and adversely change the treatment of the Claim of any holder thereof

who has not accepted in writing the proposed modification, the Bankruptcy Court may deem the Plan to be accepted by all holders of Claims who have previously accepted the Plan. Entry of a Confirmation Order shall mean that all modifications or amendments to the Plan occurring after the solicitation thereof are approved pursuant to section 1127(a) of the Bankruptcy Code and do not require additional disclosure or resolicitation under Bankruptcy Rule 3019.

For the avoidance of doubt, any and all rights of holders of Claims against the Debtor are expressly reserved under Bankruptcy Rule 3019 and any other applicable provisions under the Bankruptcy Rules, Local Rules of the Bankruptcy Court, or Bankruptcy Code.

II. SOURCES OF FUNDING AND RECOVERIES UNDER THE PLAN

A. Funding as a Condition to the Effective Date

It is a condition of the Effective Date that the \$150 million in funding has been contributed and is available. The Plan will not become effective unless the funding is available, the Minimum Consideration Payments are paid, General Unsecured Creditors and administrative expenses are provided for as set forth in the Plan, and the two Trusts, including the Future Claim Subfund, are funded. Among other things, in addition to the performance of the Parishes, Catholic Charities and the Diocese, the satisfaction of this condition requires approval of the settlement with the Cemetery Corporation and Cemetery Trust, approval of the settlement with the Department of Education and a closing of the Exit Financing.

1. The Proposed Settlement with Cemetery Corporation and Cemetery Trust

Catholic Cemeteries of the Roman Catholic Diocese of Rockville Centre, Inc. ("Cemetery Corporation"), a New York corporation, owns three and operates four Diocesan cemeteries located on Long Island (collectively, the "Cemeteries"): Cemetery of the Holy Rood in Westbury, New York; Holy Sepulchre Cemetery in Coram, New York; Queen of All Saints Cemetery in Central Islip, New York; and the Queen of Peace Cemetery in Old Westbury, New York. Cemetery Corporation operates the Cemeteries together with Diocese Rockville Centre Catholic Cemetery Permanent Maintenance Trust ("Cemetery Trust"), a New York permanent maintenance trust. Cemetery Corporation and Cemetery Trust each has its own board and audited financial statements.

Cemetery Corporation and Cemetery Trust together provide for the burial of the faithful according to the Catholic tradition. They also have the obligation to provide "perpetual care." Such obligation is central to the operating structure of Catholic cemeteries and is part of the contractual arrangements for every interment. Funds from every interment are set aside for a permanent maintenance fund to be held, invested, and used to provide perpetual care.

Until September 1, 2017, the cemetery operations were managed as a division of the Diocese and the permanent maintenance trust was also held by the Diocese, and on that date the Diocese transferred the operations, certain of the assets (including certain cemeteries) and all of the liabilities of Cemetery Division to Cemetery Corporation and Cemetery Trust (the "Cemetery Transaction"). Specifically, under the Cemetery Transaction: (a) Cemetery Corporation assumed all obligations to provide perpetual care for the deceased; (b) the Diocese retained \$47.6 million of the amount previously segregated in the Cemetery Division; and (c) Cemetery Corporation purchased the Queen of Peace Cemetery in Old Westbury, New York for its appraised value of \$15.3 million. In addition, the Diocese retained the \$7.5 million payment it received from the Village of Old Westbury in settlement of its litigation with the Village to operate and put into service the Queen of Peace Cemetery. The Official Committee has filed a complaint against the Cemetery Corporation in the action titled *The Official Committee of Unsecured Creditors v. Catholic Cemeteries of the Roman Catholic Diocese of Rockville Centre, Inc.*, Adv. Pro. No. 23-01121 (MG), seeking turnover of certain assets transferred by the Debtor to the Cemetery Division in 2017 and additional relief.

The Debtor has proposed a settlement to the Cemetery Corporation and the Cemetery Trust, by which the Cemetery Corporation will contribute \$10 million to the Debtor's plan of reorganization and the Cemetery Trust will lend \$35 million to the Debtor at an interest rate of four percent over a thirty year term in exchange for settling the

avoidance actions and releasing the Cemetery Corporation and Cemetery Trust from future liability. The terms of the Cemetery Trust loan would be the following:

Principal: \$35 million, non-recourse loan

Term: 30-year amortization period using traditional mortgage-style amortization

Rate: 4%

Collateral: 100% of equity in Ecclesia and silent second lien on the spectrum special purpose vehicle; provided, however, that once the outstanding loan balance is reduced to \$25 million, the second lien on the spectrum special purpose vehicle shall be released.

The Committee does not believe that the loan from the Cemetery Trust should be considered a “contribution” by the Cemetery Trust justifying the settlement of causes of action against the Cemetery Trust, and the amounts need to be repaid meaning that the Debtor needs to maintain the assets and cash flow necessary to repay the loan rather than contributing those funds to pay Abuse Claims.

Neither Catholic Cemeteries nor the Cemetery Trust have accepted this proposal. If the proposal is not accepted and the chapter 11 case is dismissed, any estate claims for alleged fraudulent transfers against Catholic Cemeteries or the Cemetery Trust would revert to creditors.

2. The Proposed Settlement with the Department of Education

The Department of Education, Diocese of Rockville Centre (the “Department of Education”) owns, supervises and manages the two Diocesan high schools, Holy Trinity and St. John the Baptist. The Department of Education also supervises and helps manage the many Parish and regional Catholic elementary schools, but it does not own or operate the Parish or regional schools. The Department of Education does not oversee the two Parish High Schools. The teachers in the high schools are unionized and their employment is governed by a collective bargaining agreement.

As of September 1, 2017, the Diocese transferred the operations, real estate assets and related liabilities of three Diocesan high schools—Holy Trinity, St. John the Baptist and Bishop McGann-Mercy—to the Department of Education. The Debtor also allegedly transferred cash and investments to the Department of Education. In the deeds providing for the transfer of the real estate from the Debtor to the Department of Education, the Diocese retained reversionary interests in the event the properties were no longer used as schools. In summer 2018, Bishop McGann-Mercy was shut down. In May 2020, the McGann-Mercy property was sold to Peconic Bay Medical Center Foundation for \$14 million. The Diocese received the proceeds from the sale.

The Official Committee received derivative standing to pursue potential avoidance claims related to these transfers by the Debtor to the Department of Education, and the parties reached a settlement. In addition to the potential avoidance actions, the Department of Education has been named in four complaints in state court alleging liability stemming from sexual abuse.

The Debtor is proposing to settle the Abuse Claims asserted against the Department of Education and the avoidance actions on the following terms: (1) the Department of Education shall contribute \$3,500,000 to the settlement trust or other fund created pursuant to the plan of reorganization; and (2) the Department of Education shall receive releases of (a) claims by the Committee and the bankruptcy estate of the Diocese, (b) all sexual abuse, other physical abuse, bullying, and civil rights claims, (c) any sexual abuse, other physical abuse, bullying and civil rights claims by way of contribution/indemnity claims against the Department of Education, (d) the benefits of the discharge injunction and channeling injunction contained in the plan of reorganization, and (e) any other benefits under the plan of reorganization for non-debtor affiliates of the Diocese which settle the claims of the Diocese against them. For the purposes of the releases, the Department of Education shall include St. John the Baptist Diocesan High School, Holy Trinity Diocesan High School, their predecessors, successors, assigns, subsidiaries, affiliates, current and former officers, directors, principals, equity holders, trustees, members, partners, managers, officials, advisory board members, advisory committee members, members of any special committee of the Board, employees, agents, volunteers, attorneys, financial advisors, accountants, investment bankers, consultants,

representatives, their respective heirs, executors, estates and nominees, as applicable; provided, however, that any perpetrator of sexual abuse or other physical abuse or bullying that forms the basis for a claim against the Department of Education, St. John the Baptist Diocesan High School or Holy Trinity Diocesan High School who is an individual shall not receive any release or the benefit of any injunction described herein. The settlement is conditioned upon confirmation of the Plan and the Debtor satisfying the standards of Bankruptcy Rule 9019 for the approval of settlements.

3. The Exit Financing

The Debtor believes that it may be able to implement an exit loan on the following indicative terms:

Principal Amount: \$30 million (less fees and expenses)

Interest Rate: 8.65%

Term: 20 years from exit

Collateral: FCC License cashflows and related assets

One potential structure for such loan involves: (a) the Debtor transferring the FCC Licenses (and assuming and assigning the FCC Leases) to a special purpose vehicle and (b) using the special purpose vehicle's equity, as well as certain of the cashflows associated the FCC Leases, as collateral for such loan. The terms of the financing described above remain subject to change, and the effectuation of the financing described above remains subject to various contingencies, such as (a) a rating that is acceptable to any applicable potential lender; (b) market fluctuations; (c) finalization of loan documentation; and (d) the occurrence of the Effective Date. The documentation concerning any such loan would be included in a supplement to the Debtor's chapter 11 plan. The following provisions, which pertain to any such potential financing, are set forth in the Plan.

Upon entry of the Confirmation Order, the Debtor and Reorganized Debtor (as applicable) shall be authorized to execute and deliver, and to consummate the transactions contemplated by or permitted under, the Exit Facility Documents (including any asset transfers contemplated thereby) in all respects without further notice to or order of the Bankruptcy Court, act or action under applicable Law, regulation, order or rule or the vote, consent, authorization or approval of any person or entity, subject to such modifications as the Debtor or Reorganized Debtor (as applicable) may deem to be necessary to consummate the Exit Facility Documents. Confirmation of the Plan shall be deemed approval of the Exit Facility and Exit Facility Documents, including the transactions contemplated thereby, and all actions to be taken, undertakings to be made, obligations and guarantees to be incurred and fees paid in connection therewith. On the Effective Date, the Exit Facility shall constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtor, enforceable in accordance with its terms and such indebtedness and obligations (and the transactions effectuated to implement the Exit Financing) shall not be and shall not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under the Plan, the Confirmation Order or on account of the confirmation or consummation of the Plan.

On the Effective Date, all the liens and security interests granted in accordance with the Exit Facility Documents shall be legal, valid, binding upon the Reorganized Debtor, enforceable in accordance with their respective terms, and no obligation, payment, transfer or grant of security under the Exit Facility Documents shall be stayed, restrained, voidable, or recoverable under the Bankruptcy Code or under any applicable law or subject to any defense, reduction, recoupment, setoff or counterclaim. Such liens and security interests shall be deemed automatically perfected on the Effective Date without the need for the taking of any further filing, recordation, approval, consent or other action, and such liens and security interests shall not be enjoined or subject to discharge, impairment, release, avoidance, recharacterization or subordination (including equitable subordination) for any purposes whatsoever and shall not constitute preferential transfers or fraudulent conveyances under the Bankruptcy Code or any applicable non-bankruptcy law.

On the Effective Date, the Reorganized Debtor and the Exit Facility Lender shall be authorized to make all filings and recordings, obtain all governmental approvals and consents, and take any other actions necessary to establish and perfect such liens and security interest under the provisions of the applicable state, federal, or other law (whether domestic or foreign) that would be applicable in the absence of the Plan and the Confirmation Order (it

being understood that perfections shall occur automatically by virtue of the entry of the Confirmation Order and any such filings, recordings, approvals, and consents shall not be required), and the Reorganized Debtor shall thereafter cooperate to make all other findings and recordings that otherwise would be necessary under applicable law to give notice of such liens and security interests to third parties.

B. Post Effective Date Funding.

The Seminary Sale. It is expected that the closing of the Seminary sale will provide \$16 million of the \$25 million due on the first anniversary of the Effective Date.

On October 6, 2023, the Committee filed a *Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure for Entry of an Order Approving a Settlement Agreement and Release Between the Seminary, the Committee, and the Diocese* [Docket No. 2548]. Through this motion, the Committee proposed settlement of the estate's alleged causes of action against the Seminary.

The terms of the proposed settlement are as follows: (1) the Seminary would sell approximately 200.3 acres of the Seminary property, while retaining the main Seminary building and approximately 16 acres of the Seminary property associated with the Seminary's operations, (2) New York State would purchase approximately 180.3 acres of undeveloped Seminary acreage for use as a nature preserve for \$18.03 million, while the Village of Lloyd Harbor would purchase the remaining approximately 20 acres for \$2 million, (3) upon closing of the Seminary property sale, the Seminary shall pay 80% of the sale proceeds to the abuse claims trust created in connection with a confirmed plan of reorganization for the Diocese in the Bankruptcy Case, or if the Bankruptcy Case is dismissed, to the Diocese, and (4) upon payment of the settlement amount, the Diocese and the Committee shall release the Seminary from the adversary claims arising out of the Seminary transfer.

The Bankruptcy Court approved the Committee's settlement motion on October 25, 2023 [Docket No. 2612].

If the Seminary sale does not close, the Seminary and the Diocese are jointly liable for the the \$16 million due on the first anniversary of the Effective Date.

Remaining Post Effective Date Funding. The remaning \$34 million of post-Effective Date funding represents the joint and several obligation of the Parishes. Each Parish is jointly liable for the entire amount when due.

C. Insurance Coverage for Abuse Claims

4. Overview of Debtor's Insurance Coverage

The extent of the Debtor's insurance coverage for Abuse Caims is set forth on Exhibit 4. A more detailed description follows.

The Debtor has acted to identify and preserve insurance policies in effect when abuse allegedly occurred, including, at various points, primary and excess insurance policies. In the period leading up to the effective date of the CVA, the Debtor expended substantial effort to pull together insurance policies and secondary evidence of insurance coverage from the late 1950s to the present. Due to the passage of time and the disposal of documents in the ordinary course of business, several documents regarding coverage were no longer available in the files. Accordingly, among other measures, the Debtor engaged insurance coverage counsel at Reed Smith to assist the Debtor in finding relevant insurance policies covering what are in many cases decades-old claims. Among the sources searched in connection with this effort were court dockets for litigation between the Debtor and Royal Insurance Company in the early 1990s, which is how the Debtor was able to uncover pertinent insurance policies issued by this carrier from approximately 1960 to 1976.

On February 19, 2019, the Debtor sent notice to its various insurers of all reported Abuse Claims that had been time-barred prior to the CVA's effective date. The Debtor has continued to provide notice of all additional reported claims since the original notices. In addition, the Debtor has provided notice to its various insurers of all cases commenced on or after August 14, 2019 (as well as two cases commenced previously and stayed until that date).

For claims alleging abuse during the Royal Period, the Debtor has requested that Royal honor its obligation to reimburse the Debtor's defense costs. The Debtor similarly has invoked its rights and requested that the London Market Insurers honor their obligation to reimburse the Debtor's defense costs for claims alleging abuse during the period from October 1, 1976 to October 22, 1986, to the extent that the applicable self-insured retention has been met.

Because the Debtor and certain insurers had not reached a resolution of certain disputes as of the Petition Date, the Debtor filed an adversary proceeding in this case against certain of the Debtor's insurers seeking, among other things, a declaratory judgment with respect to the Debtor's rights and the insurers' obligations under such insurance policies for the benefit of the abuse survivors. The coverage cases are ongoing and insurers have raised certain defenses to coverage. The Debtor believes that there is substantial value in the insurance policies that it purchased over many decades. These assets are an important resource to further the Debtor's goals of compensating and reconciling with abuse survivors.

The Debtor maintained and maintains a broad insurance program to insure its many activities. Specifically, the Debtor purchased and continues to purchase commercial general liability ("CGL") primary, umbrella, and excess liability insurance policies to protect itself and various other entities from a myriad of risks. These CGL policies provided and continue to provide substantial insurance coverage, including under the older policies, for claims arising out of sexual abuse or sexual misconduct.

The CGL policies provide coverage to the DRVC and the incorporated parishes, schools, and other Roman Catholic entities within the Debtor's territory (the "Debtor Related Parties"). As "Named Insureds," the Debtor Related Parties have the same rights as the Debtor to the limits of liability under those insurance policies. Thus, the limits of liability are "shared" between the Debtor and the Debtor Related Parties. Importantly, these shared insurance policy proceeds are paid on a first-come-first-served basis, meaning that once the insurance company has satisfied its obligation on a per-claim or aggregate basis for one insured, the insurance policy proceeds will not be available to other insureds.

From inception to the present, the Debtor purchased insurance policies from different insurance companies. These insurance policies can be broken down into three groups: the Royal years (from inception to 1976); the London Program years (from 1976 to 1986); and the Ecclesia years (from 1986 to the present).

5. The Royal Policies (inception to 1976)

From its creation until 1976, the Debtor purchased both primary and excess or umbrella insurance coverage (as relevant, the "Royal Primary Policies" and the "Royal Umbrella Policies") from Royal Indemnity Insurance and Royal Globe Insurance Company (collectively now known as Arrowood Indemnity Company, "Royal" and its affiliates). The Royal Policies cover both the Debtor and the Debtor Related Parties.

The Royal Primary Policies provide the first layer of insurance coverage for the Debtor and the Debtor Related Parties. These insurance policies do not have aggregate limits of liability, but they do have per-occurrence limits of liability. These per occurrence policy limits range from \$150,000 to \$300,000, depending on the policy period. This means that the Royal Primary Policies cover the first \$150,000 to \$300,000 of liability, for as many claims as may be asserted for any injury occurring during the policy period. The Royal Primary Policies also provide for an unlimited payment of defense costs for each claim, as long as the Royal Primary Policies' limits of liability have not been exhausted for any particular claim. Until 1964, the Royal Primary Policies were the Debtor's only insurance coverage—there are no Royal Umbrella Policies before that date. Thus, for example, if a parish or another insured settles a claim for the policy limit, the Debtor would be left with no insurance coverage remaining for that particular claim, either for the ongoing defense or for any settlement or judgment against the Debtor.

From 1964 to 1976, Royal also provided the Debtor with excess or umbrella insurance coverage. The Royal Umbrella Policies cover liability that exceeds the limits of liability for the Royal Primary Policies. From June 4, 1964 to June 4, 1966, the Royal Umbrella Policies had a \$2 million per-occurrence limit of liability with no aggregate limit of liability per policy period. From June 4, 1966 to June 4, 1970, the per-occurrence limits were \$4 million, apparently with no aggregate limit of liability per policy period. From June 4, 1970 to October 1, 1973, the Royal Umbrella Policies had per-occurrence and likely aggregate limits of liability of \$4 million per policy period. And from October 1, 1973 through March 1, 1975, the Royal Umbrella Policies had per occurrence and likely aggregate limits of \$7 million per policy period. Finally, from March 1, 1975 through October 1, 1976, the Royal Umbrella Policies had per-

occurrence and likely aggregate limits of \$12 million per policy period. For each of those Royal Umbrella Policies with an aggregate limit of liability, once certain amounts equal to the aggregate limit of liability are paid pursuant to the terms of that Royal Umbrella Policy, that particular insurance policy is exhausted and no new claims will be covered by that insurance policy.

On November 8, 2023, an insolvency proceeding was commenced against Arrowood as the successor to Royal in Delaware and an injunction against the commencement or continuance of an action against Arrowood or an insured claiming coverage by Arrowood was entered. On January 5, 2024, a petition for an ancillary proceeding was filed in New York by the Superintendent of the Financial Services Department, which is responsible as a guarantor of New York insureds to the lesser of coverage limits per claim or \$1 million per claim per policy period. The Superintendent also seeks a further injunction against Arrowood or an insured claiming coverage by Arrowood.

6. The London Program Policies (1976 to 1986)

From 1976 until 1986, the Debtor purchased insurance coverage (the “London Policies”) from a syndicate of insurance companies known as the London Market Insurers (the “London Insurers”), with additional excess insurance coverage provided by various other insurers, including Interstate Fire & Casualty Company (collectively with the London Insurers, the “London Program”). Like the Royal Policies, all of the London Policies also cover both the Debtor and the Debtor Related Parties, and the insurance policy proceeds are shared between all co-insureds. Under the London Policies, the insureds are required to cover the first \$100,000 of liability per occurrence, an amount referred to as the “Self-Insured Retention” (“SIR”). From there, the London Policies provide an initial layer of insurance coverage containing two insuring agreements—an “Aggregate Agreement” and a “Specific Excess Agreement.” The London Policies also include a first layer of excess insurance policies (the “Interstate Policies”) which were in effect from October 1, 1978 to September 1, 1985⁶ and second layer excess insurance policies (the “London Excess Policies”).

The Aggregate Agreement is designed to reimburse the insureds for SIR payments above a prescribed SIR aggregate amount. This SIR aggregate amount was \$1.2 million beginning with the first London Program insurance policy in 1976, and was incrementally increased to \$4.5 million with the last policy ending in 1986. Once the insureds have made the applicable aggregate amount of SIR payments, the London Insurers are responsible for any additional SIR payments during that policy year up to a stated aggregate limit (ranging between approximately \$500,000 and \$1 million in later years). Any SIR payments above these limits would again be the responsibility of the insureds. The remaining unpaid limits of the Aggregate Excess portion of the LMI coverage from 1976 through 1986 totals approximately \$4.6 million. The remaining unpaid LMI Aggregate Excess limits on an annual basis are as follows:

- 10/1/1976-77: \$106,214.00
- 10/1/1977-78: \$500,000.00
- 10/1/1978-79: \$500,000.00
- 10/1/1979-80: 500,000.00
- 10/1/1980-81: \$500,000.00
- 10/1/1981-82: \$418,547.00
- 10/1/1982-9/1/83: \$1,000,000.00
- 9/1/1983-84: \$117,402.00
- 9/1/1984-85: Exhausted
- 9/1/1985-86: \$1,000,000.00

The Specific Excess Agreement provides coverage for losses that exceed the SIR of \$100,000, up to a specified per-occurrence limit. The Specific Excess Agreement contained per-occurrence limits of mostly \$200,000, meaning that after the SIR was satisfied for a claim (either by the insureds or under the Aggregate Agreement), the Specific Excess Agreement required the London Insurers to cover the next \$100,000 of liability for that occurrence. Significantly, there is no aggregate limit of liability under the Specific Excess Agreement. As a result, the London Insurers continue to be liable for their share of all covered losses over \$100,000, including for claims alleging injuries

⁶ The Interstate Policies were also in effect for the period September 1, 1985 to September 1, 1986, but Interstate asserts that those policies include provisions which bar coverage for claims against an insured arising out of any sexual or physical abuse or molestation that occurred during the policy period.

during a London Market policy period that have been recently asserted under the CVA. Under the London Policies, defense costs are generally considered part of the ultimate net loss. This means that incurring reimbursable defense costs depletes the available policy proceeds. To cover losses beyond the amounts covered by the Specific Excess Agreement, the Debtor also purchased first layer excess insurance policies as part of the London Program. The first layer of excess coverage generally covered the difference between \$200,000 and \$5 million for each occurrence, with no aggregate limit of liability, and was provided by Interstate and other insurance companies. The second layer excess insurance policies covered per-occurrence liability above \$5 million, up to a per-occurrence limit of liability of \$5 million to \$45 million, depending on the policy period. Typically, neither layer of insurance coverage included an aggregate limit of liability, meaning that those insurance companies still retain liability for new claims alleging injury during a London Program policy period, up to their share of the per-occurrence limits of liability.

Thus, even while the automatic stay bars litigation against the Debtor, if a CVA plaintiff succeeded in establishing liability against a Parish for sexual abuse occurring during the London Program policy periods, the Parish would be able to draw insurance policy proceeds to cover the loss. For example, if the Parish's liability for the claim was \$200,000, the Parish would be responsible for a \$100,000 SIR, but may be entitled to have some or all of the SIR reimbursed from the insurance proceeds of that year's Aggregate Agreement. The Parish would also be entitled to indemnification of \$100,000 under the Specific Excess Agreement for the amount of the loss exceeding the SIR. Importantly, once the insurance company has paid its share of the covered loss to the Parish, it will have no further obligation regarding that occurrence. As a result, if the Debtor later attempted to settle with that CVA plaintiff in its chapter 11 case, no insurance policy proceeds would be available under the Aggregate Agreement, and the proceeds paid to the Parish under the Specific Excess Agreement would also not be available to the Debtor.

7. The Ecclesia Policies

Ecclesia Assurance Company ("Ecclesia") is the sole provider of insurance for the Debtor and the Debtor Related Parties for alleged sexual abuse that occurred after August 31, 1986. Ecclesia is a captive property and casualty insurance company that provides insurance to the Debtor. It is a separate corporation that is wholly owned by the Debtor. Ecclesia was incorporated in New York in December 2003. The company is a licensed insurer and reinsurer. It is also subject to the supervision of the New York State Department of Financial Services.

The sexual abuse liability insurance coverage provided by Ecclesia is subject to per claim limits of \$750,000 in excess of self-insured retentions (or deductibles) of \$250,000 per claim and an aggregate limit of liability for Abuse Claims of (i) \$15 million for claims made before October 31, 2020 based on alleged incidents that occurred on or after September 1, 1986 and prior to October 31, 2019 and (ii) \$7.5 million for claims made, and for claims based on alleged incidents that occurred, on or after October 31, 2019.

The available coverage for non-abuse General Unsecured Claims under the Ecclesia policies is not altered by the Plan.

As with the Royal Policies and the London Program Policies, the Debtor Related Parties are co-insureds with the Debtor and the insurance policy proceeds are shared among all the insureds. Thus, if litigation were allowed to continue to judgment against a Parish, notwithstanding that the litigation has been automatically stayed against the Debtor, the Parish would be able to recover proceeds from the Ecclesia insurance policies, and those insurance proceeds would not be available to the Debtor to fund a judgment or settlement of claims. Indeed, because the Ecclesia insurance policies include aggregate limits of liability, a dollar of insurance recovery paid to a Parish is a dollar less insurance recovery available to the Debtor for any covered claims during that policy period, not simply for the particular claim.

III. THE TRUSTS AND TRUST DISTRIBUTION PROCEDURES

THE FOLLOWING SUMMARY HIGHLIGHTS CERTAIN OF THE SUBSTANTIVE PROVISIONS OF THE PLAN, AND IS NOT, NOR IS IT INTENDED TO BE, A COMPLETE DESCRIPTION OR A SUBSTITUTE FOR A FULL AND COMPLETE REVIEW OF THE PLAN. THE DEBTOR URGES ALL HOLDERS OF CLAIMS TO READ AND STUDY CAREFULLY THE PLAN, A COPY OF WHICH IS ATTACHED HERETO AS EXHIBIT

1.

A. The Arrowood Settlement Trust and the General Settlement Trust

1. Trust Establishment

The Arrowood Settlement Trust and the General Settlement Trust shall be established on the Effective Date. The Arrowood Settlement Trust and the General Settlement Trust shall be administered and implemented by the Arrowood Settlement Trustee and the General Settlement Trustee as provided in the Trust Documents. Specifically, the Arrowood Settlement Trust and the General Settlement Trust shall, without limitation: (1) assume liability for all Abuse Claims; and (2) hold and administer the Trust Assets, liquidate the Abuse Claims, and make Trust Distributions to holders of Abuse Claims from the Trust Assets.

Certain Arrowood claims might qualify for payment from the New York Property/Casualty Insurance Security Fund, which is administered by the New York Liquidation Bureau. The New York Liquidation Bureau is to pay any shortfall in claims issued by Arrowood, subject to certain statutory limits. The Debtor has created a separate trust for abuse claims covered by Arrowood policies to secure the highest recovery possible for Arrowood claimants and to ensure that any insurance proceeds provided by the New York Liquidation Bureau are solely allocated to Arrowood claimants.

The Arrowood Settlement Trust and the General Settlement Trust shall, as applicable, administer, process, settle, resolve, liquidate, satisfy, and make Trust Distributions from the Trust Assets on account of Abuse Claims in such a way that the holders of Abuse Claims are treated equitably and in a substantially similar manner, subject to the applicable terms of the Plan Documents and the Trust Documents. From and after the Effective Date, the Abuse Claims shall be channeled to the Arrowood Settlement Trust and the General Settlement Trust pursuant to the Channeling Injunction set forth in Article XI of the Plan and may be asserted only and exclusively against the Arrowood Settlement Trust and the General Settlement Trust.

All Abuse Claims shall be considered Settling Abuse Claims unless (a) the holder of the Abuse Claim elects on a properly completed, timely submitted Ballot (as defined in the Solicitation Procedures) to be treated as a Litigating Abuse Claim, or (b) the Debtor has filed an objection to such Abuse Claim prior to February 22, 2024.

A schedule listing the Abuse Claims is attached hereto as Exhibit 6. Since the Debtor's plan of reorganization allocates Abuse Claims into two trusts, holders of Abuse Claims may receive different distributions, depending on many factors, including but not limited to the nature of their claim, whether they are a Litigating Abuse Claim or a Settling Abuse Claim, and which trust their respective claim is allocated to.

2. Transfer of Assets to the Trusts

On the Effective Date, the Trust Assets shall automatically and without further act or deed be transferred to, vested in, and assumed by the Arrowood Settlement Trust and the General Settlement Trust. Notwithstanding anything herein to the contrary, no monies, choses in action, and/or assets comprising the Trust Assets that are transferred, granted, assigned, or otherwise delivered to the Arrowood Settlement Trust or the General Settlement Trust shall be used for any purpose other than in accordance with the Plan and the Trust Documents, including the payment or administration of Abuse Claims as set forth in the Trust Documents.

3. Settlement Trusts and Subfunds

a. Settlement Trusts

On the Effective Date and thereafter as Trust Assets are received by the Arrowood Settlement Trust and the General Settlement Trust, each Trustee shall allocate such Trust Assets among the Trusts in accordance with the Trust Documents as follows:

- i. **Arrowood Settlement Trust.** The Arrowood Settlement Trust shall receive all Insurance Rights relating to Abuse that is alleged to have occurred before October 1, 1976 to the Arrowood Settlement Trust. The Arrowood Settlement Trust shall receive the Trust Assets (other than the Insurance Rights, including the Ecclesia Contribution, and amounts

allocated to the Future Claim Subfund) in a proportion equal to the Arrowood Settlement Trust Share to the Arrowood Settlement Trust.

- ii. **General Settlement Trust.** The General Settlement Trust shall receive all Insurance Rights, including the Ecclesia Contribution, relating to Abuse that is alleged to have occurred on or after October 1, 1976 to the General Settlement Trust. The General Settlement Trust shall receive the Trust Assets (other than the Insurance Rights, including the Ecclesia Contribution, and amounts allocated to the Future Claim Subfund) in a proportion equal to the General Settlement Trust Share to the General Settlement Trust. The General Settlement Trust shall also receive, for the benefit of the Future Claim Subfund, cash in an amount equal to six percent (6%) of the sum of (A) the Trust Assets (other than Insurance Rights, including the Ecclesia Contribution), and (B) the aggregate possible Minimum Consideration Payments.

For the avoidance of doubt, the Trust Assets received by the Trusts shall be, in the aggregate, \$200 million (including the Ecclesia Contribution) and the other Insurance Rights, less the sum of (i) the aggregate amount of all Allowed Administrative Expenses, Allowed Priority Tax Claims, Allowed Priority Claims, Allowed Convenience Class Claims, and Allowed Secured Claims, (ii) the GUC Plan Distribution, (iii) the Cure Amounts and (iv) the aggregate amount of the Minimum Consideration Payments. The Trust Assets (other than the Insurance Rights) are allocated to the Arrowood Settlement Trust and the General Settlement Trust based on the number of claimants allocated to each trust.

b. Settlement Trusts – Subfunds

Within each of the Arrowood Settlement Trust and the General Settlement Trust, each such trustee shall allocate the Trust Assets in such trust between the Litigating Claim Subfund for such trust and the Settling Claim Subfund for such trust in accordance with the Trust Documents as follows:

- i. **Arrowood Settlement Trust.** With respect to the Arrowood Settlement Trust, the Arrowood Settlement Trustee shall allocate (I) to the Litigating Claim Subfund (A) the Insurance Rights received by the Arrowood Settlement Trust that are associated with any Litigating Abuse Claim in Class 4 and (B) the product of the Trust Assets received by the Arrowood Settlement Trust (other than Insurance Rights) and the Litigating Claim Subfund Share and (II) to the Settling Claim Subfund (A) all other Insurance Rights allocated to the Arrowood Settlement Trust and (B) the product of the Trust Assets received by the Arrowood Settlement Trust (other than Insurance Rights) and the Settling Claim Subfund Share.
- ii. **General Settlement Trust.** With respect to the General Settlement Trust, the General Settlement Trustee shall allocate (I) to the Litigating Claim Subfund (A) the Insurance Rights received by the General Settlement Trust that are associated with any Litigating Abuse Claim in Class 5 and (B) the product of the Trust Assets received by the General Settlement Trust (other than Insurance Rights) and the Litigating Claim Subfund Share, (II) to the Settling Claim Subfund (A) all other Insurance Rights allocated to the General Settlement Trust and (B) the product of the Trust Assets received by the General Settlement Trust (other than Insurance Rights) and the Settling Claim Subfund Share, and (III) to the Future Claim Subfund, cash in an amount equal to six percent (6%) of the sum of (A) the Trust Assets (other than Insurance Rights, including the Ecclesia Contribution), and (B) the aggregate possible Minimum Consideration Payments.

c. Straddle Allocation

On the Effective Date and from time to time thereafter, the General Settlement Trustee shall transfer Trust Assets from the General Settlement Trust to the Arrowood Settlement Trust in an amount equal to the value of the Debtor and the Co-Insured Parties' Insurance Rights for alleged Abuse occurring on or after October 1, 1976 by holders of Arrowood Claims. The Arrowood Settlement Trustee and the General Settlement Trustee shall negotiate in good faith to determine such value and the timing of such transfers. If the Arrowood Settlement Trustee and the General Settlement Trustee cannot reach mutual agreement with respect to such value or timing, the Arrowood Settlement Trustee and the General Settlement Trustee may seek an order of the Bankruptcy Court estimating such value. The Arrowood Settlement Trustee shall allocate such transfers between Litigating Claim Subfund and the Settling Claim Subfund in accordance with the Arrowood Settlement Trust Agreement.

d. Allocation of Expenses Among Subfunds

Each Trustee shall allocate all Trust Expenses to the fullest extent identifiable to each appropriate subfund, with the intent that each subfund shall bear its own fees, costs and expenses. To the extent a Trust Expense cannot be allocated to a particular subfund, such Trust Expense shall be allocated based on the Litigating Claim Subfund Share and the Settling Claim Subfund Share. Each Trustee's allocation of Trust Expenses shall be binding absent manifest error. For the avoidance of doubt, the fees, costs and expenses of the Litigation Administrator (in its capacity as such) shall be reimbursed solely from Litigating Claim Subfunds and, to the fullest extent identifiable, to the applicable Litigating Claim Subfund for which such expense relates.

All Trust Operating Expenses shall be payable out of the Trust Assets. Each Trustee shall allocate all Trust Expenses to the fullest extent identifiable to each appropriate subfund, with the intent that each subfund shall bear its own fees, costs and expenses. Trust Expenses will depend on numerous factors including: the number of Abuse Claims assigned to each Trust, how many Abuse Claims elect to be Litigating Abuse Claims, the compensation of Trust Professionals, and the time and expense required to obtain the Insurance Proceeds including litigation expenses related thereto. Some of these expenses may be indemnified or reimbursed from applicable insurance policies.

4. Trust Agreements

The Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement are each between the Debtor and the relevant Trustee and govern each Trust. The Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement are each dated as of the Effective Date.

5. Trustees

On the Confirmation Date, the Bankruptcy Court shall appoint the Arrowood Settlement Trustee and the General Settlement Trustee to serve in accordance with, and who shall have the functions and rights provided in, the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement. Any successor Trustees shall be appointed in accordance with the terms of the Arrowood Settlement Trust Agreement or the General Settlement Trust Agreement, as applicable. For purposes of the Trustees performing their duties and fulfilling their obligations under the Trusts and the Plan, the Trusts and the Trustees shall be deemed to be "parties in interest" within the meaning of section 1109(b) of the Bankruptcy Code. The Trustees shall each be the "administrator" of their respective Trusts as such term is used in Treas. Reg. Section 1.468B-2(k)(3).

LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company contend that the General Settlement Trustee's duties require it to both (i) vigorously defend claims, and (ii) act only in the interests of the General Settlement Trust's beneficiaries, each as required by New York law, and that the performance of either duty would violate the other duty. LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company further contend that if the General Settlement Trustee were to not vigorously defend the Abuse Claims, LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company would be excused from indemnifying the General Settlement Trust, which would reduce recoveries for the London and Ecclesia claimants.

6. Trust Advisory Committee

The Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement provide for the establishment of the Trust Advisory Committee to serve as an advisory committee to such Trusts representing the interests of holders of Abuse Claims. The Trust Advisory Committee members shall have the functions, duties and rights provided in the Settlement Trust Agreement. Each Trust Advisory Committee member shall serve in accordance with the terms and conditions of the Settlement Trust Agreement. The Trust Advisory Committee shall have the functions and rights provided for in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement.

The Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement provide that the Trustee of each such Trust shall consult with the Trust Advisory Committee on matters pertaining to the administration of the Arrowood Settlement Trust and the General Settlement Trust and must obtain the consent of the Trust Advisory Committee as set forth in the Trust Documents. The Arrowood Settlement Trustee and the General Settlement Trustee shall meet with the Trust Advisory Committee no less frequently than quarterly. The Trust Advisory Committee shall receive reasonable compensation for their services from the Arrowood Settlement Trust and the General Settlement Trust and may utilize counsel and other professionals as reasonably necessary to assist in the performance of its duties, and the Trust Advisory Committee and their professionals shall be entitled to reasonable reimbursement of expenses by the Arrowood Settlement Trust and the General Settlement Trust, subject to compliance with an agreed-upon budget that shall be set forth in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement.

7. Professional Retention and Compensation of Trustees

The Trustees shall be entitled to compensation as provided for in the The Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement. The Trustees may retain and reasonably compensate, without Bankruptcy Court approval, counsel and other professionals as reasonably necessary to assist in the duties of the Trustees subject to the terms of the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement. All fees and expenses incurred in connection with the foregoing shall be payable from each Trust, as applicable, as provided for in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement.

8. Future Claimants Representative

The amount allocated to the Future Claim Subfund is cash in an amount equal to six percent (6%) of the sum of (A) the Trust Assets (other than Insurance Rights, including the Ecclesia Contribution), and (B) the aggregate possible Minimum Consideration Payments. The Debtor estimates this amount is equal to approximately \$9.9 million. This amount is intended to represent the same percentage amount as the agreement reached between the Official Committee and the Future Claimant's Representative embodied in the Official Committee's filed plan of reorganization. *See First Amended Chapter 11 Plan of Reorganization Proposed by the Official Committee of Unsecured Creditors* [Docket No. 1643] at Section 7.3.2. Any amounts allocated to the Future Claim Subfund not paid to future claimants shall be returned to the Reorganized Debtor.

The General Settlement Trust Agreement provide for the continuation of the Future Claimants' Representative to serve as an advisor to the Future Claim Subfund representing the interests of holders of Future Abuse Claims. The Future Claimants' Representative shall have the functions and rights set forth in the General Settlement Trust Agreement. The General Settlement Trustee shall consult with the Future Claimants' Representative on matters pertaining to the administration of the Future Claim Subfund and must obtain the consent of the Future Claimants' Representative as set forth in the General Settlement Trust Agreement and the Trust Distribution Procedures. The General Settlement Trustee shall meet with the Future Claimants' Representative no less frequently than quarterly. The Future Claimants' Representative shall receive reasonable compensation for his services from the Future Claim Subfund and may utilize counsel and other professionals as reasonably necessary to assist in the performance of his or her duties, and the Future Claimants' Representative and his professionals shall be entitled to reasonable reimbursement of expenses from the Future Claim Subfund, subject to compliance with an agreed-upon budget that shall be set forth in the General Settlement Trust Agreement.

9. **Settling and Non-Settling Insurance Companies**

The Settling Insurance Companies shall consist of (a) Ecclesia and (b) any other Insurer that enters into a settlement, sale or other transaction with the Debtor, the Estate, or any successor thereto, that is approved pursuant to the Confirmation Order or separate order of the Bankruptcy Court, including any settlement, compromise, buyback or similar agreement concerning an Insurance Policy (the “Settling Insurers”).

10. **Insurance Assignment and Other Insurance Policies**

- a.* as of the Effective Date, the Covered Parties shall irrevocably transfer, grant, and assign to the Arrowood Settlement Trust and the General Settlement Trust, and the Arrowood Settlement Trust and the General Settlement Trust shall receive and accept, any and all of the Insurance Rights. This Insurance Rights Transfer is made to the Arrowood Settlement Trust and the General Settlement Trust for the benefit of Entities that have a Claim for compensation for damages against the Covered Parties on account of Settling Abuse Claims;
- b.* the Insurance Rights Transfer is made free and clear of all Claims, Liens, Encumbrances, or Causes of Action of any nature whatsoever, except available limits of liability for coverage of certain types of claims under one or more of the Insurance Policies that may have been reduced by certain prepetition payments made by an Insurer under any of the Insurance Policies;
- c.* the Arrowood Settlement Trust and the General Settlement Trust shall be solely responsible for satisfying, to the extent required under applicable law, any premiums, deductibles, self-insured retentions, and fronting obligations arising in any way out of any and all Abuse Claims;⁷
- d.* the Arrowood Settlement Trust and the General Settlement Trust shall comply with any notice obligations required under the Insurance Policies and applicable law;
- e.* the Insurance Rights Transfer is made to the maximum extent possible under applicable law;
- f.* the Insurance Rights Transfer is absolute and does not require any further action by the Covered Parties, the Arrowood Settlement Trust and the General Settlement Trust, the Bankruptcy Court, or any other Entity;
- g.* the Insurance Rights Transfer is not an assignment of any insurance policy itself and shall be valid and enforceable in accordance with the terms of any Insurance Policy, in each case notwithstanding any anti-assignment provision in or incorporated into any Insurance Policy; and
- h.* the Insurance Rights Transfer shall be governed by, and construed in accordance with, the Bankruptcy Code and the laws of the state of New York, without regard to its conflict of law principles.

⁷ To the best of the Debtor’s knowledge, there are no premium, deductible, or fronting obligations that would need to be paid by the Trusts in relation to the Abuse Claims. Under the Arrowood insurance policies, there are no self-insured retentions. For the LMI insurance policies, there is a \$100,000 self-insured retention for “ultimate net loss each and every loss and/or occurrence” in the specific excess coverage. The Trusts will need to retain liabilities within the self-insured layer to satisfy the \$100,000 self-insured retention, and that amount will depend on the number and value of the claims within the LMI coverage. Some amounts within the self-insured retention layers are covered by the Aggregate Agreement in the LMI insurance policies. Ecclesia is contributing its full limits in excess of the self-insured retentions for Abuse Claims.

For the avoidance of doubt, the Insurance Rights Transfer shall not, and shall not be deemed to, transfer, grant, or assign to the Arrowood Settlement Trust or the General Settlement Trust any insurance rights of the Debtor or the Covered Parties that pertain to any Insured Non-Abuse Claims. Nor shall the Insurance Rights Transfer violate or be deemed to violate any cooperation clause of any Insurance Policy. The insurance rights of the Debtor or the Covered Parties that pertain to Insured Non-Abuse Claims are expressly reserved for the Debtor, the Reorganized Debtor, or the Covered Party, as applicable, and the Plan Documents shall not, and shall not be deemed to, transfer, grant, or assign such rights to the Arrowood Settlement Trust or the General Settlement Trust. Moreover, for the avoidance of doubt, the insurance rights of any Entity that is not a Covered Party are expressly reserved for such Entity (including any rights of any director, manager, officer or employee of the Debtor or any Covered Party under the D&O Liability Insurance Policies), and the Plan Documents shall not, and shall not be deemed to, transfer, grant, or assign such rights to the Trusts.

It is LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company's position that the Insurance Rights Transfer does not comply with the Bankruptcy Code. Because LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company contend that that Insurance Rights Transfer does not comply with the Bankruptcy Code, they also contend that the Plan is not confirmable.

If a Co-Insured Party is unable to transfer its rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to the Insurance Rights, then the Co-Insured Party shall, at the sole cost and expense of the applicable Trust: (a) take such actions reasonably requested by the Trustee to pursue any of the Insurance Rights for the benefit of the applicable Trust; and (b) promptly transfer to the applicable Trust any amounts recovered under or on account of any of the Insurance Rights; provided, however, that while any such amounts are held by or under the control of any Co-Insured Party, such amounts shall be held for the benefit of the applicable Trust.

The LMI policies in force from 1976 through 1986 are structured with self-insured retentions. It is LMI's position that the Debtor has failed to cooperate as required by the LMI policies and that LMI has no duty to incur or reimburse defense expenses in connection with the Abuse Claims unless and until the underlying claim is resolved and coverage for that claim has been determined. *See LMI Answer to Amended Complaint and Affirmative Defenses*, No. 21-CV-00071, [Docket No. 109], Fifth Affirmative Defense, 15. The solvent excess insurers in the 1976 through 1986 period are also defendants in adversary proceedings and have asserted various defenses to coverage, including breaches of cooperation obligations. *See LMI Answer to Amended Complaint and Affirmative Defenses*, No. 21-CV-00071, Docket No. 109, Ninth Affirmative Defense, 18; *see also Lexington Answer to Amended Complaint and Affirmative Defenses*, No. 21-CV-00071, [Docket No. 108], Thirty-Second Affirmative Defense, 21 (incorporating LMI's defenses); *Evanston's Answer and Affirmative Defenses to Adversary Complaint*, No. 20-01227, [Docket No. 53], Twentieth Affirmative Defense, 16; *Interstate Fire & Casualty's Answer to Adversary Complaint*, No. 20-01227, Docket No. 56, Twenty-Fourth Affirmative Defense, 18.

The trustee for each of the Arrowood Settlement Trust and the General Settlement Trust shall, in the case of any settlement, compromise, buyback or similar agreement concerning an Insurance Policy allocated to such Trust that covers or potentially covers one or more Settling Abuse Claims and one or more Litigating Abuse Claims, be empowered to settle, compromise or enter into such agreement with respect to such Insurance Policy so long as either (a) such settlement, compromise or agreement does not impact the Insurance Rights allocated to a holder of a Litigating Abuse Claim or (b) the Arrowood Settlement Trust and/or the General Settlement Trust, as applicable, transfers to the applicable Litigating Claim Subfund an amount equal to (i) the product of the Class Litigating Claim Share and the cash proceeds received by such trust from the settlement, compromise or agreement, or (ii) such other amount determined by the Bankruptcy Court after notice and opportunity to be heard.

LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company contend that the Debtor is required to utilize a service organization as a condition precedent to coverage. Absent the use of a service organization, LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company contend that the obligation to provide coverage to the Debtor or the General Settlement Trust is not triggered.

LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company contend that the Debtor has material obligations that must be performed as conditions to coverage under the applicable policies,

including notice, cooperation, access to books and records, association in the defense of claims, participation in the settlement of claims, and protecting subrogation and contribution claims. Absent such performance, the General Settlement Trust may have no coverage under the LMI, Interstate, Associated International Insurance Company, or Lexington Insurance Company policies.

11. Discharge of Obligations and Liabilities

The transfer to, vesting in, and assumption by the Arrowood Settlement Trust and the General Settlement Trust of the Trust Assets as contemplated by the Plan shall, as of the Effective Date, discharge all obligations and liabilities of and bar any recovery or action against the Covered Parties for or in respect of all Abuse Claims (and the Confirmation Order shall provide for such discharge). The Arrowood Settlement Trust and the General Settlement Trust shall, as of the Effective Date, assume sole and exclusive responsibility and liability for all Abuse Claims against the Covered Parties, and such Claims shall be paid by the Arrowood Settlement Trust and the General Settlement Trust from the Trust Assets or as otherwise directed in the Trust Documents.

12. Channeling Injunction

Pursuant to section 105(a) of the Bankruptcy Code, the Plan and the Confirmation Order shall permanently and forever stay, restrain, or enjoin any Entity from taking any actions against any Covered Party for the purpose of, directly or indirectly, collecting, recovering or receiving payment of, on or with respect to any Abuse Claim, all of which shall be channeled to the Arrowood Settlement Trust and the General Settlement Trust for resolution as set forth in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement and the related Trust Distribution Procedures.

13. Transfer and Assignment of Causes of Action, Claims, and Defenses

The transfer to, vesting in, and assumption by the Arrowood Settlement Trust and the General Settlement Trust of the Trust Assets as contemplated by the Plan shall, as of the Effective Date, discharge all obligations and liabilities of and bar any recovery or action for and in respect of any Abuse Claims against (a) the Debtor and the Reorganized Debtor, as applicable; (b) the Parishes; (c) any other Co-Insured Party; (d) all Settling Insurers, (e) each Settling IAC Affiliate, (f) such other Entity that is a co-defendant in a CVA Action that becomes a Covered Party pursuant to Article V.S of the Plan, and (g) with respect to each of the foregoing Entities in clauses (a) through (f), such Entities' predecessors, successors, assigns, subsidiaries, affiliates, current and former officers, directors, principals, equity holders, trustees, members, partners, managers, officials, advisory board members, advisory committee members, employees, agents, volunteers, attorneys, financial advisors, accountants, investment bankers, consultants, representatives, and other professionals, and such Entities' respective heirs, executors, Estate, and nominees, as applicable (the "Covered Parties"). The Arrowood Settlement Trust and the General Settlement Trust shall, as of the Effective Date, assume sole and exclusive responsibility and liability for all Abuse Claims against the Covered Parties, and such Claims shall be paid by the Arrowood Settlement Trust and the General Settlement Trust from the Trust Assets or as otherwise directed in the Trust Documents.

14. Litigation Administrator

The Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement provide for the Litigation Administrator to administer the defense of the Litigating Abuse Claims. Pursuant to the terms of the Plan, the Litigation Administrator is the Diocese. Thus the Diocese will remain directly in control of litigation of the Litigating Abuse Claims, including the selection of counsel. The Litigation Administrator shall have the functions and rights set forth in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement. The Arrowood Settlement Trustee and the General Settlement Trustee shall consult with the Litigation Administrator on matters pertaining to the administration of the Arrowood Settlement Trust and the General Settlement Trust solely with respect to Litigating Abuse Claims and must obtain the consent of the Litigation Administrator as set forth in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement and the Trust Distribution Procedures. The Arrowood Settlement Trustee and the General Settlement Trustee shall meet with the Litigation Administrator no less frequently than quarterly. The Litigation Administrator may utilize counsel and other professionals as reasonably necessary to assist in the performance of its duties, and the Litigation Administrator and

its professionals shall be entitled to reasonable reimbursement of expenses by the Arrowood Settlement Trust and the General Settlement Trust.

15. Investments

All monies held in the Arrowood Settlement Trust and the General Settlement Trust shall be invested, subject to the investment limitations and provisions enumerated in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement and shall not be limited to the types of investments described in section 345 of the Bankruptcy Code.

16. Excess Assets

On each of the Arrowood Settlement Trust Termination Date and the General Settlement Trust Termination Date, after the payment of all Abuse Claims that are entitled to a Trust Distribution from each Trust and all Trust Expenses have been provided for, and the liquidation of all assets then held by each Trust, any remaining value in the Trusts shall be distributed to the Reorganized Debtor.

17. Expenses

The Arrowood Settlement Trust and the General Settlement Trust shall pay all Trust Expenses, including all costs of administration, from each Trust, as provided for in the relevant Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement.

18. No Liability in Connection with the Arrowood Settlement Trust or the General Settlement Trust

The Covered Parties shall not have or incur any liability to, or be subject to any right of action by, any Entity for any act, omission, transaction, event, or other circumstance in connection with or related to the Future Claimants' Representative, the Arrowood Settlement Trust, the General Settlement Trust, the Arrowood Settlement Trustee, the General Settlement Trustee, or the Trust Documents, including the administration of Abuse Claims and the distribution of property by the Arrowood Settlement Trust or the General Settlement Trust, or any other related agreement, or upon any other act or omission, transaction, agreement, event, or other occurrence related or relating to the foregoing.

19. Institution and Maintenance of Other Legal Proceedings

As of the Effective Date, the Arrowood Settlement Trust and the General Settlement Trust shall be empowered to initiate, prosecute, defend, and resolve all legal actions and other proceedings related to any asset, liability, or responsibility of such Trusts. The Arrowood Settlement Trust and the General Settlement Trust shall be empowered to initiate, prosecute, defend, and resolve all such actions in the name of the Debtor if deemed necessary or appropriate by either Trustee. The Arrowood Settlement Trust and the General Settlement Trust shall be responsible for the payment of all damages, awards, judgments, settlements, expenses, costs, fees, and other charges incurred subsequent to the Effective Date arising from, relating to, or associated with any legal action or other proceeding brought pursuant to Article IV.U of the Plan and shall pay or reimburse all deductibles, retrospective premium adjustments, fronting obligations or other charges which may arise from the receipt of the Insurance Proceeds by the Arrowood Settlement Trust or the General Settlement Trust. For the avoidance of doubt, the Arrowood Settlement Trust and the General Settlement Trust, pursuant to section 1123(b)(3)(B) of the Bankruptcy Code and applicable State law, is appointed as the successor-in-interest to, and representative, of the Debtor and its Estate for the retention, enforcement, settlement, or adjustment of all Abuse Claims.

20. Treatment of the Trusts for U.S. Federal Income Tax Purposes

The Arrowood Settlement Trust and the General Settlement Trust shall each be a "qualified settlement fund" within the meaning of Treasury Regulation section 1.468B-1. The Arrowood Settlement Trust and the General Settlement Trust shall file (or cause to be filed) statements, returns, or disclosures relating to each Trust that are required by any Governmental Unit. The Arrowood Settlement Trustee and the General Settlement Trustee shall be

responsible for the payment of any taxes imposed on the Arrowood Settlement Trust and the General Settlement Trust or the Trust Assets, including estimated and annual U.S. federal income taxes in accordance with the terms of the Arrowood Settlement Trust Agreement or the General Settlement Trust Agreement. The Arrowood Settlement Trustee and the General Settlement Trustee may request an expedited determination of taxes on such Trusts under section 505(b) of the Bankruptcy Code for all returns filed for, or on behalf of, such Trusts for all taxable periods through the dissolution of such Trusts.

B. Trust Distribution Procedures

Pursuant to the Plan and the Solicitation Procedures, each holder of an Abuse Claim is either a Litigating Abuse Claim or a Settling Abuse Claim. For the avoidance of doubt, any Abuse Claim that is (a) filed against a Covered Party, but that has not timely filed an Abuse Proof of Claim against the Debtor, or (b) an Indirect Abuse Claim shall, in each case, be a Litigating Abuse Claim. The following addresses Settling Abuse Claims.

1. Trust Claim Submissions

The Debtor shall submit the Proofs of Claim for all Settling Abuse Claims that have not been disallowed or expunged pursuant to an order from the Bankruptcy Court for review and potential valuation by the Trustee pursuant to the requirements set forth herein (each, a "Trust Claim Submission" and each Abuse Claim so submitted a "Submitted Abuse Claim").

Holders of (i) Settling Abuse Claims; and (ii) provided the Future Claimants' Representative has made the Future Claimant Settlement Election, the Future Abuse Claims that are filed within five (5) years of the Effective Date, may make a Trust Claim Submission so that their Abuse Claim is a Submitted Abuse Claim. In order to properly make a Trust Claim Submission, each submitting holder of a Settling Abuse Claim or Future Abuse Claim, as applicable, must (i) complete under oath a questionnaire to be developed by the Trustee and such signature and oath must be of the Abuse Claimant individually (or of an executor); (ii) produce all records and documents in his or her possession, custody or control related to the Abuse Claim, including all documents pertaining to all settlements, awards, or contributions already received or that are expected to be received from a Covered Party or other sources; and (iii) execute an agreement to be provided or made available by the Trusts with the questionnaire (1) to produce any further records and documents in his or her possession, custody or control related to the Abuse Claim reasonably requested by the Trustee, (2) consent to and agree to cooperate in any examinations requested by the Trustee (including by healthcare professionals selected by the Trustee (a "Trustee Reviewer Interview")); and (3) consent to and agree to cooperate in a written and/or oral examination under oath if requested to do so by the Trustee. The questionnaire, at a minimum, will require Abuse Claimants to confirm his/her name, date of birth, home address, dates of abuse, frequency of abuse, and level of abuse. The date on which an Abuse Claimant submits (i), (ii) and (iii) above to the appropriate Trust shall be the "Trust Claim Submission Date."

The Trustees will keep information provided by the Abuse Claimant confidential, provided that the Trusts may disclose information, documents, or other materials (i) reasonably necessary in the Trustees' judgment to preserve, obtain, litigate, resolve, or settle insurance coverage, or to comply with an applicable obligation under an Insurance Policy, indemnity, or settlement agreement, or to pursue any other claims transferred or assigned to the Trusts by the holder of the Abuse Claim or operation of the Plan; (ii) subject to the consent of an Abuse Claimant or with redactions or other mechanism to preserve the confidentiality of an Abuse Claimant, where the submission contains non-privileged information that is relevant to the Allowance or value of another Abuse Claimant's Claim; and (iii) notwithstanding anything otherwise provided herein, the Trustees may share information and materials with each other to the extent reasonably necessary to ensure that each valid, timely submitted Abuse Claim is submitted to the appropriate Trust.

No recovery will be provided to an Abuse Claimant that does not timely submit a questionnaire. The Abuse Claimant's breach or failure to comply with the terms of his or her agreement made in connection with his or her Trust Claim Submission shall be grounds for disallowance or significant reduction of his or her Abuse Claim. To complete the evaluation of each Abuse Claim submitted through a Trust Claim Submission (each a "Submitted Abuse Claim"), the applicable Trustee also may, but is not required to, obtain additional evidence from the Abuse Claimant or from other parties and shall consider supplemental information timely provided by the Abuse Claimant.)

The applicable Trustee shall consider the evidence that was submitted in connection with each Trust Claim Submission and the Abuse Proof of Claim Form. Before making an Initial Determination, the applicable Trustee may request additional documentation concerning an Abuse Claim. The applicable Trustee's deadline to issue the Initial Determination (defined below) shall be extended if such request for additional information is made of an Abuse Claimant.

No later than 30 days after the Effective Date (the "Document Submission Deadline"), the Diocese, the other Covered Parties, and the Insurers may, but are not required to, provide the Trustee and the relevant Abuse Claimant, and his or her counsel, with documents that might assist the Trustee in determining whether to allow an Abuse Claim.

No later than 30 days after the Document Submission Deadline (such date being the "Abuse Claim Supplement Deadline"), Abuse Claimants shall be permitted to supplement their Abuse Claim by providing the applicable Trustee with a supplement to their Trust Claim Submission, not to exceed 5 typed pages, single sided, double spaced with 12-point font addressing the Evaluation Factors and any other issue bearing on the evaluation of the Abuse Claim.

The Trustee's review as to each Abuse Claimant shall be the final review for each Submitted Abuse Claim, subject only to reconsideration by the Trustee in accordance with the TDP.

Initial Determination.

The applicable Trustee will evaluate each timely Trust Claim Submission and other information timely submitted, using the Evaluation Factors to determine (the "Initial Determination") (i) whether the Abuse Claim should be awarded zero (0) points and precluded from a distribution under the TDP ("No Award Claims") and, if not, (ii) the amount of points to be assigned to the Abuse Claim entitled to an award; *provided, however, for the avoidance of doubt*, the Trustees shall not be required to review any Trust Claim Submission, evidence, or other documentation that is submitted by a holder of an Abuse Claim that has been Disallowed or expunged pursuant to an order of the Bankruptcy Court (or another court of competent jurisdiction).

The applicable Trustee will provide written notice to each Abuse Claimant or his or her counsel of whether the Abuse Claim is a No Award Claim or of the valuation of the Abuse Claim (the "Initial Claims Review Determination Letter").

Criteria and Evaluation Factors.

Each Abuse Claim will be evaluated by the applicable Trustee using the below Initial Criteria, General Criteria, and Evaluation Factors:

- (i) Initial Criteria: The applicable Trustee shall first evaluate each Submitted Abuse Claim to determine whether:
 - (1) the Abuse Claimant's Trust Claim Submission is substantially and substantively completed and signed under penalty of perjury;
 - (2) the Abuse Claim (other than a Future Abuse Claim) was timely submitted prior to the Bar Date;
 - (3) the Abuse Claim that is a Future Abuse Claim is not barred by an applicable statute of limitations;
 - (4) the Submitted Abuse Claim is duplicative of another Submitted Abuse Claim; and
 - (5) the Submitted Abuse Claim had not previously been resolved by litigation, an order from the Bankruptcy Court (or other court of

competent jurisdiction) and/or settlement (including Claims that were released through the Independent Reconciliation and Compensation Program).

If any of these criteria are not met after such notice and opportunity as the applicable Trustee deems appropriate to permit any defects in the Submitted Abuse Claim to be corrected, then the Submitted Abuse Claim shall be a No Award Claim; *provided, for the avoidance of doubt*, that under no circumstance will the holder of (1) an Abuse Claim that has been Disallowed or expunged and/or (2) an Abuse Claim that was released through the Independent Reconciliation and Compensation Program, be eligible to receive a distribution under the TDP.

(ii) General Criteria: To the extent a Submitted Abuse Claim is not disallowed based on the Initial Evaluation, then the applicable Trustee will evaluate the following factors to determine if the evidence related to the Submitted Abuse Claim is credible and demonstrates, by a preponderance of the evidence, that the Submitted Abuse Claim is entitled to a recovery and should be awarded a distribution (the “General Criteria”):

- (1) Alleged Abuse. The Abuse Claimant has identified alleged acts of Abuse that he or she suffered;
- (2) Alleged Abuser Identification. The Abuse Claimant has either:
 - a. identified an alleged abuser (e.g., by the full name or last name); or
 - b. provided specific information about the alleged abuser such that the applicable Trustee can make a reasonable determination that the alleged abuser was an employee, agent or volunteer of a Covered Party;
- (3) Covered Party Liability. The Abuse Claimant has provided information showing that a Protected Party may bear legal responsibility;
- (4) Date and Age. The Abuse Claimant has either: (i) identified the date of the alleged abuse and/or his or her age at the time of the alleged Abuse, or (ii) provided additional facts sufficient for the applicable Trustee to determine the date of the alleged Abuse and age of the Abuse Claimant at the time of such alleged Abuse; and
- (5) Location of Abuse. The Abuse Claimant has identified the venue or location of the alleged Abuse.

If the applicable Trustee determines that these criteria are not satisfied such that a Submitted Abuse Claim is credible, then the Submitted Abuse Claim shall be a No Award Claim.

(iii) Evaluation Factors: If the applicable Trustee determines that the criteria in each of the preceding subsections (i) and (ii) are satisfied such that an Abuse Claim is credible, the applicable Trustee will evaluate the following factors (the “Evaluation Factors”) to value such Abuse Claim. Each Claim considered using the Evaluation Factors will be scored on a scale of up to 100:

- (1) Nature of the Sexual Abuse:

- a. Duration;
- b. Frequency/number of instances;
- c. Degree of intrusiveness into the Abuse Claimant's body (*e.g.* clothed/unclothed, masturbation by or of perpetrator, oral penetration, anal penetration, vaginal penetration);
- d. Level or severity of force/violence/coercion/threats;
- e. Control of environment (*e.g.* boarding school, orphanage, trip under supervision of perpetrator, day school, employment relationship with Perpetrator of the Debtor);
- f. Number of Perpetrators of the Debtor that abused the Claimant;
- g. Physical pain suffered;
- h. Grooming; and/or
- i. Additional factors that may be provided by the Abuse Claimant.

(2) Impact of Abuse:

- j. School behavior problems;
- k. School academic problems;
- l. Getting into legal trouble as a minor;
- m. Loss of faith;
- n. Damage to family relationships/ interpersonal difficulties;
- o. Mental health symptoms, including: Depression; Suicide Attempt and suicidal ideation; Anxiety; Substance abuse; Sexual acting out; Runaway; Flashbacks; and/or Nightmares;
- p. Adult and current functioning: Criminal record as an adult; Underemployment/unemployment; Relationship problems; Substance abuse;
- q. The risk of the foregoing factors affecting the Abuse Claimant in the future based on the Abuse Claimant's age at the present time; and/or
- r. Additional factors that may be provided by the Abuse Claimant.

The applicable Trustee shall be entitled to adjust point distributions for a particular Abuse Claimant downward to account for an Abuse Claimant's prior, or potential future, recovery on account of the Abuse from another entity (provided such entity is not a Covered Party), including, for example, if such Abuse Claimant has, or may, recover against a religious order, the Boy Scouts of America or other entity.

Abuse Claim Awards.

With respect to Submitted Abuse Claims (other than No Award Claims where the Trustee has determined that no points shall be awarded) pursuant to the Initial Criteria and the General Criteria above, the applicable Trustee shall utilize the TDP to determine the proposed value for such Abuse Claim (the “Proposed Claim Amount”), and provide written notice of the Proposed Claim Amount to the Abuse Claimant (a “Proposed Claim Amount Notice”).

The Trustees shall send each Abuse Claimant a Notice of No Distribution, if applicable, or a Proposed Claim Amount Notice. Each Proposed Claim Amount Notice shall notify the Abuse Claimant of the monetary distribution regarding the Abuse Claimant’s Abuse Claim, which distribution may be greater or smaller than the actual distribution to be received based on reserves established by the Trustees and the outcome of any reconsideration of Abuse Claims. The Trustee shall mail this preliminary determination to the Abuse Claimant’s counsel of record, or in the case of unrepresented parties, to the last address based on the Abuse Claimant’s Trust Claim Submission.

Subject to any adjustment if an Abuse Claimant exercises the Independent Review Option or based on the reconsideration process, the applicable Trustee’s determination shall be final.

An Abuse Claimant may request the point award with respect to his or her Abuse Claim to be reconsidered by the applicable Trustee. The Abuse Claimant shall not have a right to any other appeal (except that an Abuse Claimant may exercise the Independent Review Option) of the applicable Trustee’s point award. The Abuse Claimant may request reconsideration of the applicable Trustee’s point award by delivering a written request for reconsideration to the applicable Trustee within 10 calendar days after mailing of the Notice of No Distribution or the Proposed Claim Amount Notice, as applicable. The applicable Trustee shall have sole discretion to determine how to respond to the request for reconsideration. The applicable Trustee’s determination of such request for reconsideration shall be final and not subject to any further reconsideration (other than the Independent Review Option).

2. Independent Review Process

Each Abuse Claimant may elect the Independent Review Option with respect to his or her Abuse Claim. But, with respect to claims where only an Ecclesia Insurance Policy applies, the Abuse Claimant cannot receive any claim enhancements, and it is not anticipated that such an Abuse Claimant would seek to pursue the Independent Review Option.

Holders of a Settling Abuse Claim, other than Future Abuse Claims, shall have the opportunity to have an independent, neutral third party (selected from a panel of retired judges with tort experience maintained by the Settlement Trust) (a “Neutral”) make a settlement recommendation (the “Settlement Recommendation”) to the Abuse Claimant and applicable Trustee seeking to replicate to the extent possible the amount a reasonable jury might award for the Abuse Claim, taking into account the relative shares of fault that may be attributed to any parties potentially responsible for the Abuse Claim under applicable law and applying the same standard of proof that would apply under applicable law (the “Independent Review Option”).

Abuse Claimants shall have until thirty (30) days following the receipt of the Initial Claims Review Determination Letter, or, if applicable, the conclusion of the reconsideration process, to participate in the Independent Review Option.

The Settlement Recommendation determined by the Neutral, if accepted by the Abuse Claimant and the applicable Trustee (an “Accepted Settlement Recommendation”), shall be the amount of the Abuse Claim against (i) the Debtor and/or (ii) the other Covered Parties. If there is an Accepted Settlement Recommendation, the holder of the Abuse Claim must assign its Abuse Claim against any Covered Party and all other rights and claims arising out of its Abuse Claim to the appropriate Trust as a condition to receiving the Accepted Settlement Recommendation, and the Trusts shall have the right and power to assert and/or resolve any such Claims assigned to it consistent with the Plan.

If either the Abuse Claimant or the Trustee rejects the Neutral's recommendation as to the amount of an Abuse Claim that is subject to the Independent Review Option (a "Recommendation Rejection"), such party shall serve a notice on the other party and any applicable Insurer stating that it has rejected the Settlement Recommendation.

The costs associated with the independent review shall be paid by the Abuse Claimant and not the Trusts, including the cost of any deposition and mental health exam and the valuation by the Neutral. Such obligation shall be offset by the administrative fee paid by the Abuse Claimant. Recovery of such costs may be sought from any Insurer subject to the applicable terms and conditions of any Insurance Policy, to the extent such costs constitute reasonable and necessary costs payable under an applicable non-settled Insurance Policy, and the Trusts may reimburse the Abuse Claimant for such costs to the extent that the non-settled Insurance Policy reimburses the applicable Trust. Any recoveries by the Trusts on account of its own costs will be distributed to Abuse Claimants as set forth below. If the cost to the Trustees of processing the Independent Review Option is less than the administrative fees charged, the Trustees shall reimburse the unused balance to the Abuse Claimant.

To obtain a Settlement Recommendation, each Abuse Claimant who proceeds through the Independent Review shall provide the following:

- (a) Abuse Proof of Claim signed and dated by the Abuse Claimant, with completion of all applicable fields, including the substantive narrative of the Abuse and damages (to be completed at the time of submission to the Neutral or after the completion of discovery);
- (b) Payment to the applicable Trust of an administrative fee in the amount of \$10,000 at the time of the election for Independent Review Option and a further additional administrative fee in the amount of \$10,000 immediately prior to the Neutral's review. The Trustees shall have the authority to waive the initial fee in appropriate cases, based on the circumstances of the Abuse Claimant. Any Abuse Claimant that elects not to proceed with the Neutral's review after the opportunity to pursue discovery shall not be required to pay the second \$10,000 and shall not be precluded from pursuing their claim under the TDP (as if no election to pursue an Independent Review Option had been made).
- (c) Confirmation that the Abuse Claimant participated in Diocese or Covered Party related activities.
- (d) Evidence that the perpetrator was an employee, agent or volunteer of the Debtor or a Covered Party and that at least one Covered Party was negligent or is otherwise liable on account of such Abuse Claim.
- (e) Abuse Claimant shall be subject to a single sworn interview, mental health examination or supplemental signed and dated interrogatory responses at the discretion of the Neutral or upon the reasonable request of an Insurer.

In making its determination, the Neutral will consider and apply any defense that would otherwise be available in the tort system.

Insurer Participation / Insurance Neutrality.

- (a) The Trusts will provide prompt notice to any potentially responsible Insurer(s) ("Responsible Insurers") of any Abuse Claim for which the Abuse Claimant has elected the Independent Review Option.
- (b) Any Responsible Insurer shall be given a reasonable opportunity to participate in the Independent Review. Any Responsible Insurer who chooses to participate may review and comment on the Neutral's evaluation, including attending any interview or deposition. Any Responsible Insurer may raise and present any potentially applicable defenses to the Abuse Claim to the Neutral, at their own expense. Such defenses must be considered and evaluated, as reasonably appropriate, by the Neutral.

- (c) Upon the applicable Trustee's receipt of the Settlement Recommendation from the Neutral, the applicable Trustee shall provide notice and seek consent from any applicable Responsible Insurer.
- (d) If the applicable Trustee determines that the Settlement Recommendation is reasonable and the Responsible Insurer refuses to pay all or a portion of the Accepted Settlement Recommendation for which it is responsible, then the Trustee may exercise any and all rights available to it, if any, under applicable law, and the Trustee expressly reserves any and all rights against the Responsible Insurer, including but not limited to agreeing to the Settlement Recommendation and pursuing the Responsible Insurer for any available remedy including, but not limited to breach of contract and bad-faith. The Trusts shall have the right to pursue the Accepted Settlement Recommendation through any appropriate legal mechanisms.
- (e) The Responsible Insurer shall have all rights under the Insurance Policy and applicable law.

3. Election to Continue Litigation / Claim Enhancements

Continuing Litigation.

Within thirty (30) days of a Recommendation Rejection under section 4.4, the holder of a Settling Abuse Claim, other than a Future Claim, may, at its election, serve a notice (a "Restart Notice") on the Trustee and any applicable Insurer that such Abuse Claimant has elected to continue an existing lawsuit or proceeding against the appropriate Trust to obtain the amount of the Abuse Claim in any court or courts of competent jurisdiction. If such Abuse Claimant fails to serve a Restart Notice within thirty (30) days of a Recommendation Rejection, such Abuse Claimant shall be barred from continuing such existing lawsuit or proceeding with litigation. The failure to serve a Restart Notice shall not impact such Abuse Claimant's point allocation.

Promptly following the service of a Restart Notice, the Trustee and the Abuse Claimant shall meet and confer to discuss restarting litigation (subject to any applicable stay that may be imposed by another insolvency proceeding or otherwise), the process of substituting the Trustee as a defendant in such litigation, scheduling and minimizing forum disputes (including avoiding parallel proceedings against different Covered Parties in different fora); provided, however, for the avoidance of doubt, all parties' rights with respect to scheduling and the appropriate forum for such litigation is fully reserved.

Any litigation, including a CVA Action continued or contested matter initiated, following a Restart Notice shall be governed by the applicable rules of the applicable court or courts of competent jurisdiction. For the avoidance of doubt, upon receipt of a Restart Notice, the Trustee may object to any Abuse Proof of Claim filed by such Abuse Claimant. Nothing herein shall be construed to alter or amend 28 U.S.C. § 157.

Any Insurer's rights under its Insurance Policy or otherwise with respect to any such litigation are fully reserved.

Litigation Claim Enhancements.

To the extent the applicable Trustee enters into a settlement agreement (such settlement, a "Trust Insurance Settlement") with any Insurer that covers a Settling Abuse Claim (the policy or policies that cover such Settling Abuse Claim(s) are a "Target Policy"), such Abuse Claimants shall receive a point enhancement (the "Claim Enhancement") to his or her point allocation. The Claim Enhancement shall be payable only from the proceeds of the applicable Trust Insurance Settlement (for the avoidance of doubt, from the applicable Settling Abuse Claim Subfund). The Claim Enhancements are independent of one another and are not intended to be cumulative. Each Trustee shall reserve sufficient amounts in the applicable Settling Abuse Claim Subfund to fund such enhanced payments before distribution of Trust Insurance Settlement proceeds to the Settling Abuse Claim Subfund. For the avoidance of doubt, nothing herein shall alter, increase or decrease any Subfund's allocation of Insurance Rights as set forth in the Plan.

Claim Enhancements shall be applied as follows:

- a. An Abuse Claimant shall receive an enhancement of 1.5 times their allocated points if the Trust Insurance Settlement is entered into after the Neutral has made a Settlement Recommendation with respect to the Abuse Claim, provided that the Settlement Recommendation is greater than \$0.
- b. An Abuse Claimant shall receive an enhancement of 2 times their allocated points if the relevant Trust negotiates a Trust Insurance Settlement for a Target Policy if the Trust Insurance Settlement is entered into after a post-Effective Date deposition of the Abuse Claimant by opposing counsel has occurred but before commencement of a trial in such Abuse Claimant's case.
- c. An Abuse Claimant shall receive an enhancement of 3 times their allocated points if the relevant Trust negotiates a Trust Insurance Settlement for a Target Policy if the Trust Insurance Settlement is entered into on or after the first day of a trial in such Abuse Claimant's case.
- d. An Abuse Claimant shall receive an enhancement of 3.5 times their Allocated Payment if the relevant Trust negotiates a Trust Insurance Settlement for a Target Policy and if the Trust Insurance Settlement is entered into after a final judgment or verdict determining that the Diocese and/or any Covered Party is/are liable to an Abuse Claimant because of such Abuse Claimant's Abuse Claim is entered in favor of the Abuse Claimant in such litigation.
- e. An Abuse Claimant shall receive an enhancement of 4 times their allocated points if the relevant Trust negotiates a Trust Insurance Settlement for a Target Policy and if the Trust Insurance Settlement is entered into after a final, nonappealable judgment or verdict determining that the Diocese and/or any Covered Party is/are liable to an Abuse Claimant because of such Abuse Claimant's Abuse Claim (a "Litigation Award") is entered in favor of the Abuse Claimant in such litigation.

IV. CLASSIFICATION AND TREATMENT OF CLAIMS

All Claims, except Administrative Claims and Priority Tax Claims, are placed in the Classes set forth below. In accordance with section 1123(a)(1) of the Bankruptcy Code, Administrative Claims and Priority Tax Claims, as described in Article III of the Plan, are not classified in the Plan. A Claim is classified in a particular Class only to the extent that the Claim qualifies within the description of that Class and is classified in other Classes to the extent that any remainder of the Claim qualifies within the description of such other Classes.

If the Plan is confirmed by the Bankruptcy Court, unless a holder of an Allowed Claim consents to different treatment, each Allowed Claim in a particular Class will receive the same treatment as the other Allowed Claims in such Class, whether or not the holder of such Claim voted to accept the Plan. Such treatment will be in exchange for and in full satisfaction, release and discharge of, the holder's respective Claims against or Interests in a Debtor, except as otherwise provided in the Plan. Moreover, upon Confirmation, the Plan will be binding on all holders of Claims regardless of whether such holders voted to accept the Plan.

A. Unclassified Claims

1. Administrative Claims

a. Administrative Claims in General

Except to the extent that a holder of an Allowed Administrative Expense Claim agrees to less favorable treatment with respect to such Allowed Administrative Expense Claim, each holder of an Allowed Administrative Expense Claim shall receive, on account of and in full and complete settlement, release and discharge of, and in exchange for, such Claim, payment of cash in an amount equal to such Allowed Administrative Expense Claim on or as soon as reasonably practicable after the later of: (a) the Effective Date; (b) the first Business Day after the date that

is thirty (30) calendar days after the date such Administrative Expense Claim becomes an Allowed Administrative Expense Claim; (c) such other date(s) as such holder and the Debtor or the Reorganized Debtor shall have agreed; or (d) such other date ordered by the Bankruptcy Court; provided, however, that Allowed Administrative Expense Claims that arise in the ordinary course of the Debtor's operations during the Chapter 11 Case may be paid by the Debtor or the Reorganized Debtor in the ordinary course of business and in accordance with the terms and conditions of the particular agreements governing such obligations, course of dealing, course of operations, or customary practice.

b. Statutory Fees

On or before the Effective Date, Administrative Expense Claims for fees payable pursuant to 28 U.S.C. § 1930 will be paid in Cash equal to the amount of such Administrative Expense Claims. All fees payable pursuant to 28 U.S.C. § 1930 after the Effective Date will be paid by the Reorganized Debtor in accordance therewith until the earlier of the conversion or dismissal of the applicable Chapter 11 Case under section 1112 of the Bankruptcy Code or the closing of the applicable Chapter 11 Case pursuant to section 350(a) of the Bankruptcy Code.

c. Ordinary Course Postpetition Administrative Liabilities

Administrative Claims based on liabilities incurred by the Debtor in the ordinary course of its business, including Administrative Claims arising from or with respect to the sale of goods or provision of services on or after the Petition Date, Administrative Claims of governmental units for Taxes, and Administrative Claims arising under Executory Contracts and Unexpired Leases, will be paid by the Reorganized Debtor, pursuant to the terms and conditions of the particular transaction giving rise to those Administrative Claims, without further action by the holders of such Administrative Claims or further approval by the Bankruptcy Court. Holders of the foregoing Claims will not be required to File or serve any request for payment of such Administrative Claims.

d. Professional Compensation

Professionals or other Entities asserting a fee Claim for services rendered before the Effective Date must File and serve on the Reorganized Debtor and such other Entities who are designated by the Bankruptcy Rules, the Confirmation Order, or other order of the Bankruptcy Court an application for final allowance of such Fee Claim no later than sixty (60) days after the Effective Date; *provided, however*, that any party who may receive compensation or reimbursement of expenses pursuant to the *Order (I) Authorizing the Retention and Payment, Nunc Pro Tunc to the Petition Date, of Professionals Utilized by the Debtor in the Ordinary Course of Business and (II) Granting Certain Related Relief* [Docket No. 127] (the "Ordinary Course Professionals Order") may continue to receive such compensation and reimbursement of expenses for services rendered before the Effective Date pursuant to the Ordinary Course Professionals Order without further Bankruptcy Court review or approval (except as provided in the Ordinary Course Professionals Order). Objections to any fee Claim must be filed and served on the Reorganized Debtor and the requesting party no later than ninety (90) days after the Effective Date. To the extent necessary, the Confirmation Order will amend and supersede any previously entered order of the Bankruptcy Court regarding the payment of fee Claims.

e. Post-Effective Date Professionals' Fees and Expenses

Except as otherwise specifically provided in the Plan, on and after the Effective Date, the Reorganized Debtor will, in the ordinary course of business and without any further notice to or action, order, or approval of the Bankruptcy Court, pay in cash the reasonable and documented fees and expenses of the Professionals or other fees and expenses incurred by the Reorganized Debtor on or after the Effective Date, in each case, related to implementation and consummation of the Plan. Upon the Effective Date, any requirement that Professionals comply with sections 327 through 331 and 1103 of the Bankruptcy Code or any order of the Bankruptcy Court entered before the Effective Date governing the retention of, or compensation for services rendered by, Professionals after the Effective Date will terminate, and the Reorganized Debtor may employ or pay any Professional in the ordinary course of business without any further notice to or action, order, or approval of the Bankruptcy Court.

2. Priority Tax Claims

Except to the extent that a holder of an Allowed Priority Tax Claim agrees to less favorable treatment, each holder of an Allowed Priority Tax Claim shall receive on account of and in full and complete settlement, release and discharge of, and in exchange for, such Allowed Priority Tax Claim, at the sole option of the Debtor or the Reorganized Debtor, as applicable: cash in an amount equal to such Allowed Priority Tax Claim on, or as soon thereafter as is reasonably practicable, the later of (a) the Effective Date, to the extent such Claim is an Allowed Priority Tax Claim on the Effective Date; (b) the first Business Day after the date that is thirty calendar days after the date such Priority Tax Claim becomes an Allowed Priority Tax Claim; and (c) the date such Allowed Priority Tax Claim is due and payable in the ordinary course as such obligation becomes due; provided, however, that the Debtor reserves the right to prepay all or a portion of any such amounts at any time under this option without penalty or premium; or (2) regular installment payments in cash of a total value, as of the Effective Date of the Plan, equal to the Allowed amount of such Claim over a period ending not later than five years after the Petition Date.

B. Classified Claims

1. General

Pursuant to sections 1122 and 1123 of the Bankruptcy Code, Claims are classified for voting and distribution as set forth in the Plan. A Claim will be deemed classified in a particular Class only to the extent that it qualifies within the description of that Class and will be deemed classified in a different Class to the extent that any remainder of such Claim qualifies within the description of such other Class. Holders of Allowed Claims will be entitled to share in the recovery provided for the applicable Class of Claim against the Debtor based upon the full Allowed amount of the Claim. Notwithstanding the foregoing, and except as otherwise specifically provided for in the Plan, the Confirmation Order or other order of the Bankruptcy Court, or required by applicable bankruptcy law, in no event will the aggregate value of all property received or retained under the Plan on account of an Allowed Claim exceed 100% of the underlying Allowed Claim.

Section 1129(a)(10) of the Bankruptcy Code will be satisfied for the purposes of Confirmation by acceptance of the Plan by an Impaired Class of Claims; *provided, however*, that in the event no holder of a Claim with respect to a specific Class for the Debtor timely submits a Ballot in compliance with the Disclosure Statement Order indicating acceptance or rejection of the Plan, such Class will be deemed to have accepted the Plan. The Debtor may seek Confirmation of the Plan pursuant to section 1129(b) of the Bankruptcy Code with respect to any rejecting Class of Claims, other than Class 4 and Class 5.

2. Identification of Classes of Claims Against the Debtor

The following table designates the Classes of Claims against the Debtor and specifies which Classes are (a) Impaired or Unimpaired by the Plan, (b) entitled to vote to accept or reject the Plan in accordance with section 1126 of the Bankruptcy Code or (c) deemed to accept or reject the Plan.

Class	Designation	Impairment	Entitled to Vote
1	Priority Claims	Unimpaired	Not Entitled to Vote
2	Secured Claims	Unimpaired	Not Entitled to Vote
3	General Unsecured Claims	Impaired	Entitled to Vote
4	Arrowood Abuse Claims	Impaired	Entitled to Vote
5	London and Ecclesia Abuse Claims	Impaired	Entitled to Vote
6	Convenience Claims	Impaired	Entitled to Vote
7	Lay Pension Claims	Unimpaired	Not Entitled to Vote
8	Priest Pension Claims	Unimpaired	Not Entitled to Vote

3. **Treatment of Claims**

a. *Priority Claims*

Except to the extent that a holder of an Allowed Priority Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction of such Allowed Priority Claim, at the sole option of the Reorganized Debtor: (i) each such holder shall receive payment in cash in an amount equal to such Allowed Priority Claim, payable on or as soon as reasonably practicable after the last to occur of (x) the Effective Date, (y) the date on which such Priority Claim becomes an Allowed Priority Claim, and (z) the date on which the holder of such Allowed Priority Claim and the Debtor or Reorganized Debtor, as applicable, shall otherwise agree in writing; or (ii) satisfaction of such Allowed Priority Claim in any other manner that renders the Allowed Priority Claim Unimpaired, including treatment in a manner consistent with section 1124(1) or (2).

b. *Secured Claims*

Except to the extent that a holder of an Allowed Secured Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction of such Allowed Secured Claim, each holder of an Allowed Secured Claim will receive, at the sole option of the Reorganized Debtor: (i) cash in an amount equal to the Allowed amount of such Claim, including the payment of any interest required to be paid under section 506(b) of the Bankruptcy Code, payable on or as soon as reasonably practicable after the last to occur of (x) the Effective Date, (y) the date on which such Secured Claim becomes an Allowed Secured Claim, and (z) the date on which the holder of such Allowed Secured Claim and the Debtor or Reorganized Debtor, as applicable, shall otherwise agree in writing; (ii) satisfaction of such Secured Claim in any other manner that renders the Allowed Secured Claim Unimpaired, including treatment in a manner consistent with section 1124(1) or (2); or (iii) return of the applicable collateral on the Effective Date or as soon as reasonably practicable thereafter in satisfaction of the Allowed amount of such Secured Claim.

c. *General Unsecured Claims*

Except to the extent that a holder of an Allowed General Unsecured Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Allowed General Unsecured Claim, each holder thereof shall, subject to the holder's ability to elect Convenience Claim treatment on account of the Allowed General Unsecured Claim, receive such holder's Pro Rata share of the GUC Plan Distribution.

d. *Arrowood Abuse Claims*

Except to the extent that a holder of an Arrowood Abuse Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Arrowood Abuse Claim, each holder thereof shall receive (i) if such Claim is a Settling Abuse Claim, such distributions as and to the extent provided in the Trust Documents with respect to the Settling Claim Subfund in the Arrowood Fund as it pertains to such Class 4.a., or (ii) if such Claim is an Allowed Litigating Abuse Claim, such Trust Distributions as and to the extent provided in the Trust Documents with respect to the Litigating Claim Subfund in the Arrowood Fund as it pertains to such Class 4.b.

e. *London and Ecclesia Claims*

Except to the extent that a holder of a London and Ecclesia Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each London and Ecclesia Claim, each holder thereof shall receive (i) if such Claim is a Settling Abuse Claim, such distributions as and to the extent provided in the Trust Documents with respect to the Settling Claim Subfund in the General Fund as it pertains to such Class 5.a., or (ii) if such Claim is an Allowed Litigating Abuse Claim, such Trust Distributions with respect to the Litigating Claim Subfund in the General Fund as and to the extent provided in the Trust Documents as it pertains to such Class 5.b.

f. Convenience Claims

In exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Allowed Convenience Claim, each holder thereof shall receive cash in an amount equal to 100% of such holder's Allowed Convenience Claim.

g. Lay Pension Claims

The Debtor will assume its participation in the Lay Pension Plan, and will continue to meet its obligations under the Lay Pension Plan as they become due. The Debtor will not make any payment with respect to any Lay Pension Claim filed in this Chapter 11 Case.

h. Priest Pension Claims

The Debtor will assume its participation in the Priest Pension Plan, and will continue to meet its obligations under the Priest Pension Plan as they become due. The Debtor will not make any payment with respect to any Priest Pension Claim filed in this Chapter 11 Case.

4. Subclasses of Abuse Claims

a. Subclassification of Classes 4-5.

Each of Class 4 (Arrowood Abuse Claims) and Class 5 (London and Ecclesia Claims) will be divided into two subclasses for purposes of allowance, liquidation, and payment: (1) Settling Abuse Claims, and (2) Litigating Abuse Claims. Each holder of an Abuse Claim shall be treated as a Settling Abuse Claim in Class 4 and Class 5, as applicable, unless such holder affirmatively elects to be treated as a Litigating Abuse Claim in accordance with the Disclosure Statement Order; provided, however, a holder of an Abuse Claim that the Debtor has filed an objection to such Abuse Claim and such objection has not been withdrawn or settled prior to the Voting Deadline shall be treated as a Litigating Abuse Claim in Class 4 and Class 5, as applicable. An election to be treated as a Litigating Abuse Claim or Settling Abuse Claim, as applicable, shall be irrevocable, absent the written consent of the Debtor or Reorganized Debtor, as applicable. If the holder of an Abuse Claim elects to be treated as a Litigating Abuse Claim, the abuse claimant will be permitted to continue litigating against the Trust, which litigation will be administered by the Litigation Administrator. All expenses arising out of the defense of the Litigating Abuse Claims in the applicable Litigating Claim Subfund will be deducted from the contribution to the Litigating Claim Subfund. An abuse claimant's voluntary election to be treated as a Litigating Abuse Claim shall not impact a Claimant's right to vote on the Plan.

b. Future Abuse Claims Subclassification

The Future Claimants' Representative shall be entitled to elect by written notice filed on the docket on or prior to the Voting Deadline that all, but not less than all, of holders of Future Abuse Claims be treated as holders of Settling Abuse Claims. Absent such an election by the Future Claimants' Representative, Future Abuse Claims shall be treated as Litigating Abuse Claims.

Except to the extent that a holder of a Future Abuse Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Future Abuse Claim, each holder thereof shall receive (i) if the Future Claimants' Representative has elected to treat the holders of Future Claims as Settling Abuse Claims, such distributions as and to the extent provided in the Trust Documents with respect to the Future Claim Subfund as it pertains to Settling Abuse Claims, or (ii) if the Future Claimants' Representative has not elected to treat the holders of Future Claims as Settling Abuse Claims, such distributions as and to the extent provided in the Trust Documents with respect to the Future Claim Subfund as it pertains to Litigating Abuse Claims. All Future Abuse Claims, regardless of when the alleged incidents in the Future Abuse Claim occurred, will be channeled to the Future Claim Subfund.

c. Channeling Injunction for Abuse Claims

Each holder of an Abuse Claim, whether a Settling Abuse Claim or a Litigating Abuse Claim, shall have his or her Claim permanently channeled to the Arrowood Settlement Trust or the General Settlement Trust, as applicable, and such Claim shall thereafter be asserted exclusively against such Trust and resolved in accordance with the terms, provisions, and procedures of the Trust Documents as it pertains to such Abuse Claim's Class and Subclass. Holders of Abuse Claims are enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Abuse Claims against any of the Covered Parties or Insurers and may not proceed in any manner against any such Entities in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue their Abuse Claims solely against the Arrowood Settlement Trust and the General Settlement Trust as provided in the Trust Documents with respect to such Abuse Claim's Class and Subclass.

If a holder of an Abuse Claim has its Proof of Claim disallowed by order of the Bankruptcy Court, but still maintains a CVA Action against a Covered Party, the holder of such Abuse Claim may, notwithstanding the disallowance of its Proof of Claim by the Bankruptcy Court, pursue a distribution from the Arrowood Settlement Trust or the General Settlement Trust, as applicable, on account of such CVA Claim against a Covered Party, as a Litigating Abuse Claim.

C. Special Provision Governing Unimpaired Claims

Except as otherwise provided in the Plan, nothing under the Plan will affect the Debtor's or the Reorganized Debtor's rights regarding any Unimpaired Claim, including all rights regarding legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claim.

D. Insurance

Notwithstanding anything to the contrary in the Plan, if any Allowed Insured Non-Abuse Claim is covered by an insurance policy, such Claim will first be paid from proceeds of such insurance policy, with the balance, if any, treated in accordance with the provisions of the Plan governing the Class applicable to such Claim.

E. Withholding and Reporting Requirements

1. Withholding Rights

Each Disbursing Agent shall comply with all applicable withholding and reporting requirements imposed on it by any federal, state, or local taxing authority, including but not limited to U.S. federal backup withholding, and all Plan Distribution and all related agreements shall be subject to any such withholding or reporting requirements. Notwithstanding any provision in the Plan to the contrary, each Disbursing Agent shall be authorized to take all actions necessary or appropriate to comply with such withholding and reporting requirements, including liquidating a portion of the Distribution to generate sufficient funds to pay applicable withholding taxes, withholding Distributions pending receipt of information necessary to facilitate such Distributions or establishing any other mechanisms such Disbursing Agent believes are reasonable and appropriate. Any amounts withheld pursuant to the preceding sentence shall be deemed to have been distributed to and received by the applicable recipient for all purposes of the Plan. Notwithstanding the foregoing, each holder of an Allowed Claim or any other Entity that receives a Plan Distribution shall have responsibility for any taxes imposed by any Governmental Unit, including income, withholding, and other taxes, on account of such Plan Distribution. Each Disbursing Agent shall have the right, but not the obligation, to not make a Plan Distribution until such holder has made arrangements satisfactory to such Disbursing Agent for payment of any such tax obligations. Such Disbursing Agent shall have the right to allocate all Distributions in compliance with applicable wage garnishments, alimony, child support and other spousal awards, liens and encumbrances.

Notwithstanding any provision of the Plan, each Entity receiving a Distribution pursuant to the Plan will have sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed on it by any governmental unit on account of such Distribution, including income, withholding and other tax obligations.

2. **Forms**

Any Entity entitled to receive any property as a Plan Distribution shall, upon request, deliver to the applicable Disbursing Agent an appropriate Form W-9 or (if the payee is not a United States person) Form W-8. If such request is made by the applicable Disbursing Agent and the holder fails to comply before the earlier of (a) the date that is 180 days after the request is made and (b) the date that is 180 days after the date of distribution, the amount of such Plan Distribution shall irrevocably revert to the Reorganized Debtor and any Claim in respect of such Plan Distribution shall be discharged and forever barred from assertion against the Reorganized Debtor or its respective property.

V. TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Assumption and Rejection of Executory Contracts and Unexpired Leases

On the Effective Date, all Executory Contracts and Unexpired Leases shall be deemed assumed by the Reorganized Debtor as of the Effective Date without the need for any further notice to or action, order, or approval of the Bankruptcy Court under sections 365 and 1123 of the Bankruptcy Code, except for Executory Contracts or Unexpired Leases (1) that are identified on the Rejected Contracts Schedule; (2) that previously expired or terminated pursuant to their terms; (3) that the Debtor has previously assumed or rejected pursuant to a Final Order of the Bankruptcy Court; (4) that are the subject of a motion to reject that remains pending as of the Confirmation Date; (5) that have been deemed rejected pursuant to the provisions of section 365(d)(4); or (6) as to which the effective date of rejection will occur (or is requested by the Debtor to occur) after the Confirmation Date.

Entry of the Confirmation Order shall constitute an order of the Bankruptcy Court approving the assumption or rejection, as applicable, of Executory Contracts or Unexpired Leases as set forth in the Plan or the Rejected Contracts Schedule, pursuant to sections 365 and 1123 of the Bankruptcy Code. Except as otherwise set forth herein, the assumption or rejection of Executory Contracts and Unexpired Leases pursuant to the Plan shall be effective as of the Effective Date. Each Executory Contract or Unexpired Lease assumed pursuant to the Plan or a Final Order of the Bankruptcy Court shall re-vest in and be fully enforceable by the Reorganized Debtor in accordance with its terms, except as such terms may have been modified by the provisions of the Plan, the Bankruptcy Code or any Final Order of the Bankruptcy Court authorizing and providing for its assumption. Any motions to assume Executory Contracts or Unexpired Leases pending on the Confirmation Date shall be subject to approval by a Final Order on or after the Confirmation Date but may be withdrawn, settled, or otherwise prosecuted by the Reorganized Debtor.

To the maximum extent permitted by law, to the extent that any provision in any Executory Contract or Unexpired Lease assumed pursuant to the Plan restricts or prevents, purports to restrict or prevent, or is breached or deemed breached by the commencement of the case, the Debtor's financial condition, the assumption of such Executory Contract or Unexpired Lease (including any "change of control" provision), then such provision shall be deemed unenforceable such that the non-Debtor party thereto shall not be able to terminate, restrict, or modify such Executory Contract or Unexpired Lease, or to exercise any other default-related rights with respect thereto, in each case, based upon the commencement of the Chapter 11 Case, the Debtor's financial condition or the assumption of such Executory Contract or Unexpired Lease.

LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company contend that their policies are executory, that the Debtor must assume the policies, and that the General Settlement Trust must provide adequate assurance of future performance of the Debtor's obligations under the policies before any interest under the policies can be assigned. Because the Plan does not provide for such assumption and assignment, LMI, Interstate, Associated International Insurance Company, and Lexington Insurance Company further contend that the Plan cannot be confirmed. The Debtor disagrees with these contentions.

B. Rejection Damages Claims.

Unless required to be filed earlier pursuant to the Bar Date Order or another Final Order of the Bankruptcy Court, all Proofs of Claim for Rejection Damages Claims, if any, must be filed within thirty (30) days after the effective date of such rejection. **Any Rejection Damages Claim that is not timely filed shall be automatically Disallowed, forever barred from assertion, and unenforceable against the Debtor or the Reorganized Debtor, the Estate, or their property without the need for any objection by the Reorganized Debtor or further notice to, or action,**

order, or approval of the Bankruptcy Court, and any such Rejection Damages Claim shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Proof of Claim to the contrary. All Allowed Rejection Damages Claims shall be classified as Allowed General Unsecured Claims and treated in accordance with Article III.B.3 of the Plan.

C. Cure of Defaults for Assumed Executory Contracts and Unexpired Leases

Not later than the date of filing of the Plan Supplement, the Debtor shall provide notices of proposed Cure Amounts to the counterparties to the Executory Contracts and Unexpired Leases proposed to be assumed under the Plan, which shall include a description of the procedures for objecting to the Cure Amount, the ability of the Debtor to provide “adequate assurance of future performance” (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or any other matter pertaining to assumption.

Unless otherwise agreed in writing by the parties to the applicable Executory Contract or Unexpired Lease, any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption or related Cure Amount must be filed, served, and actually received by the counsel to the Debtor within ten (10) days of the service of assumption and proposed Cure Amount, or such shorter period as agreed to by the parties or authorized by the Bankruptcy Court. Any counterparty to an Executory Contract or Unexpired Lease that fails to timely object to the proposed assumption or Cure Amount shall be deemed to have assented to such assumption and Cure Amount and shall be forever barred, estopped, and enjoined from contesting the Debtor’s assumption of the applicable Executory Contract or Unexpired Lease and from requesting payment of a Cure Amount that differs from the amounts paid or proposed to be paid by the Debtor or the Reorganized Debtor, in each case without the need for any objection by the Debtor or the Reorganized Debtor or any further notice to or action, order, or approval of the Bankruptcy Court. The Reorganized Debtor may settle any Cure Amount without any further notice to or action, order, or approval of the Bankruptcy Court.

The Debtor or the Reorganized Debtor, as applicable, shall pay undisputed Cure Amounts, if any, on the Effective Date or as soon as reasonably practicable thereafter, or on such other terms as the parties may agree. If there is any dispute regarding the Cure Amount, the ability of the Debtor to provide “adequate assurance of future performance” (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or any other matter pertaining to assumption, then the Debtor or the Reorganized Debtor, as applicable, shall pay the applicable Cure Amount as reasonably practicable after entry of a Final Order resolving such dispute and approving such assumption, or as may otherwise be agreed upon by the Debtor or the Reorganized Debtor, as applicable, and the counterparty to the Executory Contract or Unexpired Lease.

D. Contracts and Leases Entered Into After the Petition Date

Contracts and leases entered into after the Petition Date by the Debtor, including any Executory Contracts and Unexpired Leases assumed by the Debtor, will be performed by the Debtor or Reorganized Debtor thereto in the ordinary course of its operations. Accordingly, such contracts and leases (including any assumed Executory Contract and Unexpired Leases) shall survive and remain unaffected by entry of the Confirmation Order.

E. Compensation and Benefit Programs

Other than those Compensation and Benefits Programs assumed by the Debtor prior to entry of the Confirmation Order, all of the Compensation and Benefits Programs entered into before the Petition Date and not since terminated shall be deemed to be, and shall be treated as though they are, Executory Contracts under the Plan and deemed assumed under sections 365 and 1123 of the Bankruptcy Code, and the Debtor’s and Reorganized Debtor’s obligations under the Compensation and Benefits Programs survive and remain unaffected by entry of the Confirmation Order and be fulfilled in the ordinary course of the Debtor’s and Reorganized Debtor’s operations. Compensation and Benefits Programs assumed by the Debtor prior to entry of the Confirmation Order shall continue to be fulfilled in the ordinary course of the Debtor’s non-profit operations from and after the date of any order of the Bankruptcy Court authorizing the assumption of such Compensation and Benefits Program.

F. Workers' Compensation Program

As of the Effective Date, the Debtor and the Reorganized Debtor shall continue to honor their obligations under: (a) all applicable workers' compensation laws; and (b) the Workers' Compensation Program. All Proofs of Claims on account of the Workers' Compensation Program shall be deemed withdrawn automatically and without any further notice to or action, order, or approval of the Bankruptcy Court; provided, however, that nothing in the Plan shall limit, diminish, or otherwise alter the Debtor's or Reorganized Debtor's defenses, Causes of Action, or other rights under applicable non-bankruptcy law with respect to the Workers' Compensation Programs; provided further, however, that nothing herein shall be deemed to impose any obligations on the Debtor or their insurers in addition to what is provided for under the terms of the Workers' Compensation Programs and applicable state law.

G. Protective Self-Insurance Program

As of the Effective Date, the Debtor and the Reorganized Debtor shall continue to honor Claims of Ministry Members on account of PSIP Insurance Obligations. All Proofs of Claims filed by Ministry Members on account of PSIP Insurance Obligations shall be deemed withdrawn automatically and without any further notice to or action, order, or approval of the Bankruptcy Court; provided, however, that nothing in the Plan shall limit, diminish, or otherwise alter the Debtor's or Reorganized Debtor's defenses, Causes of Action, or other rights under applicable non-bankruptcy law with respect to the PSIP Insurance Obligations; provided further, however, that nothing herein shall be deemed to impose any obligations on the Debtor or their insurers in addition to what is provided for under the terms of the Debtor's PSIP program and applicable state law; provided further, however, for the avoidance of doubt, nothing in the foregoing shall be construed to require the Debtor and Reorganized Debtor to continue to honor Abuse Claims.

H. Gift Annuity Program

As of the Effective Date, the Debtor and the Reorganized Debtor shall continue to honor their obligations under their Gift Annuity Agreements. All Proofs of Claims on account of Gift Annuity Agreements shall be deemed withdrawn automatically and without any further notice to or action, order, or approval of the Bankruptcy Court; provided, however, that nothing in the Plan shall limit, diminish, or otherwise alter the Debtor's or Reorganized Debtor's defenses, Causes of Action, or other rights under applicable non-bankruptcy law with respect to the Gift Annuity Agreements; provided further, however, that nothing herein shall be deemed to impose any obligations on the Debtor in addition to what is provided for under the terms of the Gift Annuity Agreements and applicable state law.

I. Indemnification Obligations

Notwithstanding anything in the Plan to the contrary, each Indemnification Obligation shall be assumed by the Debtor effective as of the Effective Date, pursuant to sections 365 and 1123 of the Bankruptcy Code or otherwise. Each Indemnification Obligation shall remain in full force and effect, shall not be modified, reduced, discharged, impaired, or otherwise affected in any way, and shall survive Unimpaired and unaffected, irrespective of when such obligation arose. For the avoidance of doubt, Article VI.I of the Plan affects only the obligations of the Debtor and Reorganized Debtor with respect to any Indemnification Obligations owed to or for the benefit of past and present directors, officers, employees, attorneys, accountants, and other professionals and agents of the Debtor, and shall have no effect on nor in any way discharge or reduce, in whole or in part, any obligation of any other Entity owed to or for the benefit of such directors, officers, employees, attorneys, accountants, and other professionals and agents of the Debtor.

All Proofs of Claim filed on account of an Indemnification Obligation owed to or for the benefit of past and present directors, officers, employees, attorneys, accountants, investment bankers, and other professionals and agents of the Debtor shall be deemed satisfied and expunged from the claims register as of the Effective Date as such Indemnification Obligation is assumed (or honored or reaffirmed, as the case may be) pursuant to the Plan, without any further notice to or action, order, or approval of the Bankruptcy Court.

J. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in the Plan, each Executory Contract or Unexpired Lease that is assumed shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such Executory Contract or Unexpired Lease, and Executory Contracts and Unexpired Leases related thereto, if any, including easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless the Debtor rejects or repudiates any of the foregoing agreements. Modifications, amendments, and supplements to, or restatements of, prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtor during the Chapter 11 Case shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

K. Reservation of Rights

Neither the exclusion nor inclusion of any contract or lease in the Plan Supplement, nor anything contained in the Plan, nor the Debtor's delivery of a notice of proposed assumption and proposed cure amount to applicable contract and lease counterparties will constitute an admission by the Debtor that any such contract or lease is in fact an Executory Contract or Unexpired Lease or that the Reorganized Debtor has any liability thereunder. If there is a dispute regarding whether a contract or lease is or was executory or unexpired at the time of assumption or rejection, the Debtor or Reorganized Debtor, as applicable, will have 30 days following entry of a Final Order resolving such dispute to alter their treatment of such contract or lease.

VI. EXIT FINANCING

As noted elsewhere in this Disclosure Statement, the Debtor has been exploring potential financing structures where cashflows generated by the FCC Licenses leases, and other assets related thereto, could serve as loan collateral. The Debtor believes that it may be able to implement an exit loan on the following indicative terms:

- Principal Amount: \$30 million (less fees and expenses)
- Interest Rate: 8.65%
- Term: 20 years
- Collateral: FCC License cashflows and related assets

One potential structure for such loan involves: (a) the Debtor transferring the FCC Licenses (and assuming and assigning the FCC Leases) to a special purpose vehicle and (b) using the special purpose vehicle's equity, as well as certain of the cashflows associated the FCC Leases, as collateral for such loan. The terms of the financing described above remain subject to change, and the effectuation of the financing described above remains subject to various contingencies, such as (a) a rating that is acceptable to any applicable potential lender; (b) market fluctuations; (c) finalization of loan documentation; and (d) the occurrence of the Effective Date. The documentation concerning any such loan would be included in a supplement to the Debtor's chapter 11 plan. The following provisions, which pertain to any such potential financing, are set forth in the Plan.

Upon entry of the Confirmation Order, the Debtor and Reorganized Debtor (as applicable) shall be authorized to execute and deliver, and to consummate the transactions contemplated by or permitted under, the Exit Facility Documents (including any asset transfers contemplated thereby) in all respects without further notice to or order of the Bankruptcy Court, act or action under applicable Law, regulation, order or rule or the vote, consent, authorization or approval of any person or entity, subject to such modifications as the Debtor or Reorganized Debtor (as applicable) may deem to be necessary to consummate the Exit Facility Documents. Confirmation of the Plan shall be deemed approval of the Exit Facility and Exit Facility Documents, including the transactions contemplated thereby, and all actions to be taken, undertakings to be made, obligations and guarantees to be incurred and fees paid in connection therewith. On the Effective Date, the Exit Facility shall constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtor, enforceable in accordance with its terms and such indebtedness and obligations (and the transactions effectuated to implement the Exit Financing) shall not be and shall not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under the Plan, the Confirmation Order or on account of the confirmation or consummation of the Plan.

On the Effective Date, all the liens and security interests granted in accordance with the Exit Facility Documents shall be legal, valid, binding upon the Reorganized Debtor, enforceable in accordance with their respective terms, and no obligation, payment, transfer or grant of security under the Exit Facility Documents shall be stayed, restrained, voidable, or recoverable under the Bankruptcy Code or under any applicable law or subject to any defense, reduction, recoupment, setoff or counterclaim. Such liens and security interests shall be deemed automatically perfected on the Effective Date without the need for the taking of any further filing, recordation, approval, consent or other action, and such liens and security interests shall not be enjoined or subject to discharge, impairment, release, avoidance, recharacterization or subordination (including equitable subordination) for any purposes whatsoever and shall not constitute preferential transfers or fraudulent conveyances under the Bankruptcy Code or any applicable non-bankruptcy law.

On the Effective Date, the Reorganized Debtor and the Exit Facility Lender shall be authorized to make all filings and recordings, obtain all governmental approvals and consents, and take any other actions necessary to establish and perfect such liens and security interest under the provisions of the applicable state, federal, or other law (whether domestic or foreign) that would be applicable in the absence of the Plan and the Confirmation Order (it being understood that perfections shall occur automatically by virtue of the entry of the Confirmation Order and any such filings, recordings, approvals, and consents shall not be required), and the Reorganized Debtor shall thereafter cooperate to make all other findings and recordings that otherwise would be necessary under applicable law to give notice of such liens and security interests to third parties.

VII. CONFIRMATION AND CONSUMMATION OF PLAN

A. Conditions Precedent to Confirmation of the Plan

Confirmation of the Plan shall not occur unless all of the following conditions precedent have been satisfied:

1. the Confirmation Order is in form and substance acceptable to the Debtor;
2. the Confirmation Order shall approve and implement the Channeling Injunction set forth in Article XI.D of the Plan; and
3. the Plan Documents shall be in form and substance acceptable to the Debtor.

B. Conditions Precedent to the Occurrence of the Effective Date

The Effective Date shall not occur unless all of the following conditions precedent have been satisfied, unless waived in accordance with Article X.C of the Plan:

1. the Confirmation Order, in form and substance acceptable to the Debtor, shall have been entered by the Bankruptcy Court and shall have become a Final Order;
2. the Trust Agreements and the Trust Distribution Procedures shall have become effective in accordance with the terms of the Plan;
3. the Trust shall have been established and funded in accordance with the Plan;
4. the Debtor shall have obtained all authorizations, consents, certifications, approvals, rulings, opinions or other documents that are necessary to implement and effectuate the Plan, including any and all canonical approvals; all actions, documents, and agreements necessary to implement and effectuate the Plan shall have been effected or executed; and
5. the Debtor shall have filed a notice of occurrence of the Effective Date.

C. Waiver of Conditions to the Effective Date

Except for the condition precedent set forth in Article X.B.1 of the Plan, each of the conditions precedent to the occurrence of the Effective Date set forth in Article X.B of the Plan may be waived in whole or in part by the Debtor without notice to or leave or order of the Bankruptcy Court or any formal action other than proceedings to confirm or consummate the Plan. The failure to satisfy any condition precedent to the Confirmation Date or satisfy or waive any condition precedent to the Effective Date may be asserted by the Debtor regardless of the circumstances giving rise to the failure of such condition to be satisfied.

D. Effect of Nonoccurrence of Conditions to the Effective Date

If the Confirmation Order is vacated or the Effective Date does not occur within 180 days after entry of the Confirmation Order (subject to extension by the Debtor in its sole discretion), the Plan shall be null and void in all respects and nothing contained in the Plan or the Disclosure Statement shall (1) constitute a waiver or release of any Causes of Action by or Claims against the Debtor; (2) prejudice in any manner the rights of the Debtor, any holders of a Claim or any other Entity; (3) constitute an admission, acknowledgment, offer, or undertaking by the Debtor, any holders, or any other Entity in any respect; or (4) be used by the Debtor or any other Entity as evidence (or in any other way) in any litigation, including with respect to the strengths and weaknesses of positions, arguments or claims of any of the parties to such litigation.

E. Retention of Jurisdiction by the Bankruptcy Court

Until the Chapter 11 Case is closed, the Bankruptcy Court shall retain jurisdiction over all matters arising out of, and related to, the Chapter 11 Case and the Plan pursuant to, and for the purposes of, sections 105(c) and 1142 of the Bankruptcy Code to the fullest extent permitted by law, including the jurisdiction necessary to ensure that the purposes and the intent of the Plan are carried out. Following the Confirmation Date, the administration of the Chapter 11 Case will continue until the Chapter 11 Case is closed by a Final Order of the Bankruptcy Court. The Bankruptcy Court shall also retain jurisdiction for the purpose of classification of any Claims and the re-examination of Claims (including Abuse Claims) that have been Allowed for purposes of voting, and the determination of such objections as may be filed with the Bankruptcy Court with respect to any Claims. The failure by the Debtor to object to, or examine, any Claim for the purposes of voting, shall not be deemed a waiver of the rights of the Debtor, the Reorganized Debtor, or the Arrowood Settlement Trust or the General Settlement Trust to object to or re-examine such Claim in whole or part.

In addition to the foregoing, the Bankruptcy Court shall retain jurisdiction for each of the specific purposes enumerated in Article XII.B of the Plan after the Confirmation Date. Notwithstanding entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court shall retain jurisdiction over all matters arising out of, and related to, the Chapter 11 Case and the Plan pursuant to, and for the purposes of, sections 105(c) and 1142 of the Bankruptcy Code and to the fullest extent permitted by law, including the following purposes:

1. to modify the Plan after the Confirmation Date pursuant to the provisions of the Bankruptcy Code and the Bankruptcy Rules;
2. to correct any defect, cure any omission, reconcile any inconsistency or make any other necessary changes or modifications in or to the Plan, the Trust Documents or the Confirmation Order as may be necessary to carry out the purposes and intent of the Plan, including the adjustment of the date(s) of performance in the Plan in the event the Effective Date does not occur as provided herein so that the intended effect of the Plan may be substantially realized thereby;
3. to enter and implement such orders as are necessary or appropriate if the Confirmation Order is for any reason or in any respect modified, stayed, reversed, revoked or vacated, or if distributions pursuant to the Plan or the Trust Documents are enjoined or stayed;
4. to hear and determine all applications for compensation of Professionals and reimbursement of expenses under sections 328, 330, 331 and/or 503(b) of the Bankruptcy Code;
5. to hear and determine any Causes of Action arising during the period from the Petition Date to the Effective Date, or in any way related to the Plan or the transactions contemplated hereby, against the Debtor, the Reorganized Debtor, the Arrowood Settlement Trust, the General Settlement Trust, the Arrowood Settlement Trustee, the General Settlement Trustee, the Litigation Administrator, the Official Committee, or the Future Claimants' Representative and their respective officers, directors, employees, members, attorneys, accountants, financial advisors, representatives and agents;
6. to determine any and all motions, including motions pending as of the Confirmation Date, for the rejection, assumption or assumption and assignment of Executory Contracts or Unexpired Leases and the Allowance of any Claims resulting therefrom;
7. to hear and determine matters concerning state, local and federal taxes in accordance with sections 346, 505 and 1146 of the Bankruptcy Code;
8. to determine such other matters and for such other purposes as may be provided in the Confirmation Order;
9. to determine any and all motions, adversary proceedings, contested or litigated matters, and any other matters and grant or deny any applications involving the Debtor that may be pending on the Effective Date (which jurisdiction shall be non-exclusive as to any such non-core matters);
10. to determine the Allowance and/or Disallowance of any Claims against the Debtor or its Estate, including any objections to any such Claims and the compromise and settlement of any Claim against the Debtor or its Estate;
11. to determine all questions and disputes regarding title to the assets of the Debtor or its Estate or the Trust Assets;
12. to ensure that Plan Distributions to holders of Allowed Claims and that Trust Distributions to holders of Abuse Claims are accomplished pursuant to the provisions of the Plan and adjudicate any and all disputes relating to distributions under the Plan or the Trust Documents;

13. to construe, enforce and resolve all questions and disputes relating to employment agreements existing or approved by the Bankruptcy Court at or before the Confirmation Date;
14. to hear and determine the Insurance Actions and to determine all questions and issues arising thereunder. Notwithstanding anything herein to the contrary, however, such retention of jurisdiction by the Bankruptcy Court in Article XII.B.14 of the Plan shall not be deemed to be (a) retention of exclusive jurisdiction with respect to any matter described in Article XII.B.14 of the Plan; rather, any court other than the Bankruptcy Court that has jurisdiction over any matter described in Article XII.B.14 of the Plan shall have the right to exercise such jurisdiction, and (b) nothing in Article XII.B.14 of the Plan shall be construed to alter the orders of withdrawal of the reference to the bankruptcy court entered in the Insurance Actions;
15. to hear and determine any matters related to the Arrowood Settlement Trust's or the General Settlement Trust's indemnification obligations under Article IV of the Plan and the Trust Documents;
16. to hear and determine any other matters related hereto, including the implementation and enforcement of all orders entered by the Bankruptcy Court in the Chapter 11 Case;
17. to enter in aid of implementation of the Plan such orders as are necessary, including orders in aid of the implementation and enforcement of the releases, the Channeling Injunction, and the other injunctions described herein;
18. to enter and implement such orders as may be necessary or appropriate if any aspect of the Plan, the Arrowood Settlement Trust, the General Settlement Trust, or the Confirmation Order is, for any reason or in any respect, determined by a court to be inconsistent with, to violate, or to be insufficient to satisfy any of the terms, conditions, or other duties associated with any Insurance Policies; provided, however, that (a) such orders shall not impair the Insurer Coverage Defenses or the rights, claims or defenses, if any, of any Insurer that are set forth or provided for in the Plan, the Plan Documents, the Confirmation Order, or any other orders entered in the Chapter 11 Case and (b) the rights of all interested parties, including any Insurer, are reserved to oppose or object to any such motion or order seeking such relief; and
19. to enter a Final Order or decree concluding or closing the Chapter 11 Cases.

VIII. VOTING REQUIREMENTS

The Disclosure Statement Order entered by the Bankruptcy Court approved certain procedures for the Debtor's solicitation of votes to approve the Plan, including setting the deadline for voting, which holders of Claims are eligible to receive Ballots to vote on the Plan, and certain other voting procedures.

THE DISCLOSURE STATEMENT ORDER IS HEREBY INCORPORATED BY REFERENCE AS THOUGH FULLY SET FORTH HEREIN. YOU SHOULD READ THE DISCLOSURE STATEMENT ORDER, THE CONFIRMATION HEARING NOTICE, AND THE INSTRUCTIONS ATTACHED TO YOUR BALLOT IN CONNECTION WITH THIS ARTICLE, AS THEY SET FORTH IN DETAIL, AMONG OTHER THINGS, PROCEDURES GOVERNING VOTING DEADLINES AND OBJECTION DEADLINES.

If you have any questions about the procedure for voting your Claim or the Solicitation Package you received, or if you wish to obtain a paper copy of the Plan, this Disclosure Statement or any Exhibits to such documents, please contact Epiq, the Voting Agent, by either (i) visiting the Document Website at <https://dm.epiq11.com/case/drvc/dockets> or (ii) calling (888) 490-0633.

A. Voting Deadline

This Disclosure Statement and the appropriate Ballot(s) are being distributed to all holders of Claims that are entitled to vote on the Plan. In order to facilitate vote tabulation, there is a separate Ballot designated for each impaired voting Class; however, the term “Ballot” is used without intended reference to the Ballot of any specific Class of Claims.

IN ACCORDANCE WITH THE DISCLOSURE STATEMENT ORDER, IN ORDER TO BE CONSIDERED FOR PURPOSES OF ACCEPTING OR REJECTING THE PLAN, ALL BALLOTS MUST BE RECEIVED BY THE VOTING AGENT NO LATER THAN **5:00 P.M. (PREVAILING EASTERN TIME) ON MARCH 15, 2024**, THE VOTING DEADLINE. ONLY THOSE BALLOTS ACTUALLY RECEIVED BY THE VOTING AGENT BEFORE THE VOTING DEADLINE WILL BE COUNTED AS EITHER ACCEPTING OR REJECTING THE PLAN. FOR DETAILED VOTING INSTRUCTIONS, SEE THE DISCLOSURE STATEMENT ORDER.

B. Holders of Claims Entitled to Vote

Under section 1124 of the Bankruptcy Code, a class of claims is deemed to be “impaired” under a plan unless (1) the plan leaves unaltered the legal, equitable and contractual rights to which such claim or equity interest entitles the holder thereof; or (2) notwithstanding any legal right to an accelerated payment of such claim, the plan (a) cures all existing defaults (other than defaults resulting from the occurrence of events of bankruptcy), (b) reinstates the maturity of such claim or equity interest as it existed before the default, (c) compensates the holder of such claim or equity interest for any damages resulting from such holder's reasonable reliance on such legal right to an accelerated payment and (d) does not otherwise alter the legal, equitable or contractual rights to which such claim or equity interest entitles the holder of such claim or equity interest.

In general, a holder of a claim may vote to accept or reject a plan if (1) the claim is “allowed,” which means generally that it is not disputed, contingent or unliquidated, and (2) the claim is impaired by a plan. However, if the holder of an impaired claim will not receive any distribution under the plan on account of such claim or equity interest, the Bankruptcy Code deems such holder to have rejected the plan and provides that the holder of such claim is not entitled to vote on the plan. If the claim is not impaired, the Bankruptcy Code conclusively presumes that the holder of such claim has accepted the plan and provides that the holder is not entitled to vote on the plan.

Except as otherwise provided in the Disclosure Statement Order, the holder of a Claim against the Debtor that is “impaired” under the Plan is entitled to vote to accept or reject the Plan if (1) the Plan provides a distribution in respect of such Claim; and (2) the Claim has been scheduled by the Debtor (and is not scheduled as disputed, contingent, or unliquidated), the holder of such Claim has timely filed a Proof of Claim or a Proof of Claim was deemed timely filed by an order of the Bankruptcy Court prior to the Voting Deadline.

AS SET FORTH IN THE CONFIRMATION HEARING NOTICE AND IN THE DISCLOSURE STATEMENT ORDER, (A) HOLDERS OF ABUSE CLAIMS THAT ARE THE SUBJECT OF AN OBJECTION, (B) HOLDERS OF ABUSE CLAIMS THAT THE BANKRUPTCY COURT DISALLOWED WITH LEAVE TO AMEND THAT HAVE NOT BEEN AMENDED, AND (C) HOLDERS OF ABUSE CLAIMS THAT THE BANKRUPTCY COURT DISALLOWED, THE DISALLOWANCE OF WHICH IS SUBJECT TO AN APPEAL IN A COURT OF COMPETENT JURISDICTION MUST FILE MOTIONS TO HAVE THEIR CLAIMS TEMPORARILY ALLOWED FOR VOTING PURPOSES ON OR BEFORE MARCH 22, 2024.

A vote on the Plan may be disregarded if the Bankruptcy Court determines, pursuant to section 1126(e) of the Bankruptcy Code, that it was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code. The Disclosure Statement Order also sets forth assumptions and procedures for determining the amount of Claims that each creditor is entitled to vote in this Chapter 11 Case and how votes will be counted under various scenarios.

C. Vote Required for Acceptance by a Class

A Class of Claims will have accepted the Plan if it is accepted by at least two-thirds ($\frac{2}{3}$) in amount and more than one-half ($\frac{1}{2}$) in number of the Allowed Claims in such Class that have voted on the Plan in accordance with the Disclosure Statement Order.

IX. CONFIRMATION OF THE PLAN

The Bankruptcy Code requires the Bankruptcy Court, after notice, to conduct a hearing at which it will hear objections (if any) and determine whether to confirm the Plan. At the Confirmation Hearing, the Bankruptcy Court will confirm the Plan only if all of the requirements of section 1129 of the Bankruptcy Code described below are met.

The Confirmation Hearing has been scheduled to begin on May 2, 2024, at [•] prevailing Eastern time before the Honorable Martin Glenn, Chief United States Bankruptcy Judge for the Southern District of New York, in a courtroom to be determined at the United States Bankruptcy Court for the Southern District of New York, located at One Bowling Green, New York, New York 10004. Parties wishing to appear at the Hearing via Zoom for Government, whether making a “live” or “listen only” appearance before the Court, must make an electronic appearance through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> on or before May 1, 2024, at 4:00 p.m. (prevailing Eastern Time). After the deadline for parties to make electronic appearances has passed, parties who have made their electronic appearance through the Court’s website will receive an invitation from the Court with a Zoom link that will allow them to attend the Hearing. Requests to receive a Zoom link should not be emailed to the Court, and the Court will not respond to late requests that are submitted on the day of the hearing. Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>. The Confirmation Hearing may be adjourned from time to time by the Bankruptcy Court without further notice, except for an announcement of the adjourned date made at the Confirmation Hearing.

A. Deadline to Object to Confirmation

Objections, if any, to the Confirmation of the Plan must: (1) be in writing; (2) state the name and address of the objecting party and the nature of the Claim of such party; (3) state with particularity the basis and nature of any objection; and (4) be filed with the Bankruptcy Court, and served on the following parties so that they are received no later than 4:00 p.m., prevailing Eastern time, on April 17, 2024:

- counsel to the Debtor, Jones Day, 250 Vesey Street, New York, New York 10281 (Corrine Ball, Esq., Todd Geremia, Esq., Benjamin Rosenblum, Esq., Andrew Butler, Esq.);
- the Office of the United States Trustee, Southern District of New York, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq.);
- counsel to the Official Committee, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, New York 10017 (Attn: Ilan D. Scharf, Esq., Karen B. Dine, Esq., Brittany M. Michael, Esq.), Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 13th Floor, Los Angeles, California 90067 (Attn: James I. Stang, Esq.);
- all other parties in interest that have filed requests for notice pursuant to Bankruptcy Rule 2002 in this Chapter 11 Case.

B. Requirements for Confirmation of the Plan

Among the requirements for Confirmation of the Plan are that the Plan (1) is accepted by all impaired Classes of Claims or, if rejected by an impaired Class, that the Plan “does not discriminate unfairly” and is “fair and equitable” as to such Class; (2) is feasible; (3) is in the “best interests” of creditors that are impaired under the Plan; and (4) all transfers of property under the plan comply with applicable nonprofit law. In addition, in order to approve third-party releases, which are an essential condition of the Plan, a plan must also satisfy the applicable standards established by the Second Circuit Court of Appeals.

1. **Requirements of Section 1129(a) of the Bankruptcy Code**

A moneyed, business or commercial corporation or trust must satisfy the following requirements pursuant to section 1129(a) of the Bankruptcy Code before the Bankruptcy Court may confirm its reorganization plan:

- The plan complies with the applicable provisions of the Bankruptcy Code.
- The proponent(s) of the plan complies with the applicable provisions of the Bankruptcy Code.
- The plan has been proposed in good faith and not by any means forbidden by law.
- Any payment made or to be made by the proponent, by the debtor, or by a person issuing securities or acquiring property under a plan, for services or for costs and expenses in or in connection with the case, or in connection with the plan and incident to the case, has been approved by, or is subject to the approval of, the Bankruptcy Court as reasonable.
- The proponent(s) of a plan has disclosed the identity and affiliations of any individual proposed to serve, after confirmation of the plan, as a director, officer, or voting trustee of the debtor, an affiliate of the debtor participating in a joint plan with the debtor or a successor to the debtor under the plan, and the appointment to, or continuance in, such office of such individual must be consistent with the interests of creditors and equity security holders and with public policy.
- The proponent(s) of the plan has disclosed the identity of any insider (as defined in section 101 of the Bankruptcy Code) that will be employed or retained by the reorganized debtor, and the nature of any compensation for such insider.
- Any governmental regulatory commission with jurisdiction, after confirmation of the plan, over the rates of the debtor has approved any rate change provided for in the plan, or such rate change is expressly conditioned on such approval.
- With respect to each impaired class of claims—
 - each holder of a claim of such class (a) has accepted the plan; or (b) will receive or retain under the plan on account of such claim property of a value, as of the effective date of the plan, that is not less than the amount that such holder would so receive or retain if the debtor were liquidated under chapter 7 of the Bankruptcy Code on such date; or
 - if section 1111(b)(2) of the Bankruptcy Code applies to the claims of such class, each holder of a claim of such class will receive or retain under the plan on account of such claim, property of a value, as of the effective date of the plan, that is not less than the value of such holder's interest in the estate's interest in the property that secures such claims.
- With respect to each class of claims or interests, such class has (a) accepted the plan; or (b) such class is not impaired under the plan (subject to the “cramdown” provisions discussed below; see “Confirmation of the Plan — Requirements of Section 1129(b) of the Bankruptcy Code”).
- Except to the extent that the holder of a particular claim has agreed to a different treatment of such claim, the plan provides that:
 - with respect to a claim of a kind specified in sections 507(a)(2) or 507(a)(3) of the Bankruptcy Code, on the effective date of the plan, the holder of the claim will receive on account of such claim cash equal to the allowed amount of such claim, unless such holder consents to a different treatment;
 - with respect to a class of claim of the kind specified in sections 507(a)(1), 507(a)(4), 507(a)(5), 507(a)(6), or 507(a)(7) of the Bankruptcy Code, each holder of a claim of such class will receive (a) if such class has accepted the plan, deferred cash payments of a value,

on the effective date of the plan, equal to the allowed amount of such claim; or (b) if such class has not accepted the plan, cash on the effective date of the plan equal to the allowed amount of such claim, unless such holder consents to a different treatment;

- with respect to a claim of a kind specified in section 507(a)(8) of the Bankruptcy Code, unless the holder of such a claim consents to a different treatment, the holder of such claim will receive on account of such claim, regular installment payments in cash, of a total value, as of the effective date of the plan, equal to the allowed amount of such claim over a period ending not later than 5 years after the date of the order for relief under section 301, 302, or 303 of the Bankruptcy Code and in a manner not less favorable than the most favored nonpriority unsecured claim provided for by the plan (other than cash payments made to a class of creditors under section 1122(b) of the Bankruptcy Code); and
 - with respect to a secured claim which would otherwise meet the description of an unsecured claim of a governmental unit under section 507(a)(8) of the Bankruptcy Code, but for the secured status of that claim, the holder of that claim will receive on account of that claim, cash payments, in the same manner and over the same period, as prescribed in the immediately preceding bullet points above.
- If a class of claims is impaired under the plan, at least one class of claims that is impaired under the plan has accepted the plan, determined without including any acceptance of the plan by any insider (as defined in section 101 of the Bankruptcy Code).
 - Confirmation of the plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the debtor or any successor to the debtor under the plan, unless such liquidation or reorganization is proposed in the plan.
 - All fees payable under 28 U.S.C. § 1930, as determined by the Bankruptcy Court at the hearing on confirmation of the plan, have been paid or the plan provides for the payment of all such fees on the effective date of the plan.
 - The plan provides for the continuation after its effective date of payment of all retiree benefits, as that term is defined in section 1114 of the Bankruptcy Code, at the level established pursuant to subsection (e)(1)(B) or (g) of section 1114 of the Bankruptcy Code, at any time prior to confirmation of the plan, for the duration of the period the debtor has obligated itself to provide such benefits.

The Debtor believes that the Plan meets all the applicable requirements of section 1129(a) of the Bankruptcy Code other than those pertaining to voting, which has not yet taken place.

The Committee believes that Litigating Abuse Claims that are allowed are not receiving fair and equitable treatment within the meaning of the Bankruptcy Code as the holders of such Litigating Abuse Claims may receive substantially less than similarly situated Abuse Claims in the same settlement trust.

The Committee also believes that there is a material risk that holders of Abuse Claims will receive disparate treatment based on the fact that the allocation for the Settlement Trusts is being done on a per claim basis rather than taking into account the severity of the claims assigned to each Settlement Trust. Thus, even without accounting for the separate insurance applicable to each Trust, the holders of similar claims – or claims of the same point value - may receive substantially different recoveries based on the allocation of the Diocesan contribution to the respective Trusts.

2. Best Interests of Creditors

Section 1112(c) of the Bankruptcy Code provides that non-profit Entities, such as the Debtor, cannot have their chapter 11 cases converted into chapter 7 cases involuntarily. For a non-profit debtor, therefore, a liquidation under chapter 7 of the Bankruptcy Code is a path that can be chosen only by the debtor. Because the Debtor's chapter 11 case could not be involuntarily converted to a chapter 7 liquidation, the Debtor may arguably not be required to satisfy the requirements of section 1129(a)(7) in connection with Confirmation of the Plan. Nevertheless, the Debtor is submitting a liquidation analysis attached hereto as Exhibit 2.

With respect to the liquidation analysis, the Official Committee's position is that the Lay Pension Plan and the Priest Pension Plan have material surplus assets, not deficits, and that there would be no amounts owed on account of pensions in a chapter 7 liquidation.

3. Feasibility

The Debtor believes that the Reorganized Debtor will be able to perform its obligations under the Plan and continue to operate its organization without further financial reorganization or liquidation. In connection with Confirmation of the Plan, the Bankruptcy Court must determine that the Plan is feasible in accordance with section 1129(a)(11) of the Bankruptcy Code (which section requires that the Confirmation of the Plan is not likely to be followed by the liquidation or the need for further financial reorganization of the Debtor). To support the Debtor's belief that the Plan is feasible, the Debtor has prepared the projections for the Reorganized Debtor, as set forth in Exhibit 3 to this Disclosure Statement.

4. Requirements of Section 1129(b) of the Bankruptcy Code

The Bankruptcy Code permits confirmation of a plan even if it is not accepted by all impaired classes, as long as (a) the plan otherwise satisfies the requirements for confirmation, (b) at least one impaired class of claims has accepted the plan without taking into consideration the votes of any insiders in such class and (c) the plan is "fair and equitable" and does not "discriminate unfairly" as to any impaired class that has not accepted the plan. These so-called "cramdown" provisions are set forth in section 1129(b) of the Bankruptcy Code.

"Fair and Equitable"

The Bankruptcy Code establishes different "cramdown" tests for determining whether a plan is "fair and equitable" to dissenting impaired classes of secured creditors, unsecured creditors and equity interest holders as follows:

- Secured Creditors. A plan is fair and equitable to a class of secured claims that rejects the plan if the plan provides: (a) that each holder of a secured claim included in the rejecting class (i) retains the liens securing its claim to the extent of the allowed amount of such claim, whether the property subject to those liens is retained by the debtor or transferred to another entity, and (ii) receives on account of its secured claim deferred cash payments having a present value, as of the effective date of the plan, at least equal to such holder's interest in the estate's interest in such property; (b) that each holder of a secured claim included in the rejecting class realizes the "indubitable equivalent" of its allowed secured claim; or (c) for the sale, subject to section 363(k) of the Bankruptcy Code, of any property that is subject to the liens securing the claims included in the rejecting class, free and clear of such liens with such liens to attach to the proceeds of the sale, and the treatment of such liens on proceeds in accordance with clause (i) or (ii) of this paragraph.
- Unsecured Creditors. A plan is fair and equitable as to a class of unsecured claims that rejects the plan if the plan provides that: (a) each holder of a claim included in the rejecting class receives or retains under the plan property of a value, as of the effective date of the plan, equal to the amount of its allowed claim; or (b) the holders of claims and interests that are junior to the claims of the rejecting class will not receive or retain any property under the plan on account of such junior claims or interests.

The Debtor believes the Plan is fair and equitable as to unsecured creditors because no holders of Claims junior to such parties are receiving any distributions under the Plan on account of such claims or interests. The Debtor does not have any secured creditors that are impaired under the Plan and, therefore, confirmation will not contemplate the non-consensual Confirmation of the Plan with respect to any such secured creditors.

"Unfair Discrimination"

A plan of reorganization does not "discriminate unfairly" if a dissenting class is treated substantially equally with respect to other classes similarly situated, and no class receives more than it is legally entitled to receive for its claims or interests. The Debtor carefully designed the Plan to ensure recoveries on account of Claims in a particular

Class against the Debtor did not result in unfair discrimination among similarly situated Classes. The Debtor does not believe that the Plan discriminates unfairly against any impaired Class of Claims.

The Debtor believes that, if necessary, the Plan and the treatment of all Classes of Claims under the Plan satisfy the foregoing requirements for, “cramdown,” or non-consensual Confirmation of the Plan pursuant to section 1129(b) of the Bankruptcy Code. Because the Plan does not seek to cram down Class 4 or Class 5, section 1129(b) of the Bankruptcy Code is not applicable with respect to such Classes.

The Committee believes that as a result of the separate Settlement Trusts and the treatment of Litigating Abuse Claims, that there is discrimination and disparate treatment of Abuse Claims in different Classes and well as within the same Class. Holders of Abuse Claims with similar claims may receive materially different recovery depending on their Class. Additionally, because of the Minimum Consideration Payments, holders of Abuse Claims with more severe claims (higher point values) could receive a lower percentage of recovery than those with less severe claims (lower point values).

5. Third Party Releases

When evaluating whether third-party releases are permissible, courts evaluate seven factors outlined in *Purdue*, which are: (1) whether there is an identity of interests between the debtor(s) and released third parties, (2) whether claims against the debtor and nondebtor are factually and legally intertwined, (3) whether the scope of the releases is appropriate, (4) whether the releases are essential to the reorganization, (5) whether the non-debtor contributed substantial assets to the reorganization, (6) whether the impacted class of creditors “overwhelmingly” voted in support of the plan with the releases, and (7) whether the plan provides for the fair payment of enjoined claims. See *In re Purdue Pharma L.P.*, 69 F.4th 45, 78-79 (2d Cir. 2023), cert. granted sub nom. *Harrington v. Purdue Pharma L.P.*, No. (23A87), 2023 WL 5116031 (Aug. 10, 2023). The Debtor believes that the seven factors outlined in *Purdue* will justify authorization of the third party releases contained in the Plan. However, there can be no assurance that creditors will support the Plan, or will support the Plan in requisite number, to approve the third party releases, which are an essential condition to the Plan.

X. MEANS OF IMPLEMENTATION OF THE PLAN

A. Effects of Confirmation of the Plan

1. Continued Corporate Existence and Vesting of Assets in the Reorganized Debtor

The Debtor shall continue to exist on and after the Effective Date, with all of the powers of such Entity under applicable law, including pursuant to the *Act to Incorporate the Roman Catholic Diocese of Rockville Centre, New York*, other formation, organizational and governance documents immediately prior to the Effective Date, and nonprofit law.

Except as otherwise explicitly provided in the Plan, on the Effective Date, pursuant to sections 1141(b) and 1141(c) of the Bankruptcy Code, all property comprising the Estate, other than the DRVC Trust Contributions, and any and all property of the Debtor shall vest in the Reorganized Debtor free and clear of all Liens, Claims, interests, charges, other Encumbrances and liabilities of any kind, including successor liability Claims; provided, however, the foregoing shall not be construed to authorize the Reorganized Debtor to use property in contravention of any legally enforceable restrictions requiring the use or disposition of such assets for a particular donative purpose or to use property that is held in a fiduciary capacity other than in accordance with such fiduciary obligations. On and after the Effective Date, the Reorganized Debtor may continue its operations and may use, acquire, or dispose of property, and compromise or settle any Claims, or Causes of Action without supervision or approval of the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules.

2. Sources of Cash for Plan Distributions and Trust Distributions

The Debtor or the Reorganized Debtor, as applicable, shall fund Plan Distributions using cash on hand and the Arrowood Settlement Trust and the General Settlement Trust shall fund distributions from Trust Assets in accordance with the Trust Documents.

3. **Corporate Governance, Directors and Officers, Employment-Related Agreements and Compensation Programs; Other Agreements**

a. ***Certificates of Incorporation and Bylaws***

Other than with respect to the *Act to Incorporate the Roman Catholic Diocese of Rockville Centre, New York*, the Reorganized Debtor shall enter into such agreements and amend its formation, organizational and/or governance documents, including its bylaws and rules and regulations, as applicable, to the extent necessary to implement the terms and provisions of the Plan. After the Effective Date, the Reorganized Debtor may amend and restate its organizational documents, and the Reorganized Debtor may file its bylaws, rules and regulations, or such other applicable organizational and/or governance documents, as applicable, and other constituent documents as permitted by applicable laws.

b. ***Directors and Officers of the Reorganized Debtor***

In accordance with § 1129(a)(5) of the Bankruptcy Code, the identities and affiliations of the persons proposed to serve as the members and trustees of the Reorganized Debtor and the persons proposed to serve as officers of the Reorganized Debtor on and after the Effective Date are set forth on Exhibit C to the Plan.

c. ***Employment-Related Agreements and Compensation Programs***

Except as otherwise provided in the Plan, as of the Effective Date, the Reorganized Debtor will have authority to: (i) maintain, reinstate, amend or revise existing employment, retirement, welfare, incentive, severance, indemnification and other agreements with its active and retired directors, officers and employees, subject to the terms and conditions of any such agreement and applicable non-bankruptcy law; and (ii) enter into new employment, retirement, welfare, incentive, severance, indemnification and other agreements for active and retired employees.

From and after the Effective Date, the Reorganized Debtor will continue to administer and pay the Claims arising before the Petition Date under the Debtor's workers' compensation programs in accordance with their prepetition practices and procedures.

4. **Preservation of Rights of Action**

In accordance with section 1123(b)(3) of the Bankruptcy Code, notwithstanding anything else in the Plan to the contrary but subject to Article XI.G.1 of the Plan and the Insurance Rights Transfer, all Causes of Action that the Debtor may hold against any Entity shall vest in the Reorganized Debtor on the Effective Date. Thereafter, subject to Article XI.G.1 of the Plan, the Reorganized Debtor shall have the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any such Causes of Action, whether arising before or after the Petition Date, and to decline to do any of the foregoing without the consent or approval of any third party or further notice to or action, order, or approval of the Bankruptcy Court. No Entity may rely on the absence of a specific reference in the Plan or the Disclosure Statement to any specific Cause of Action as any indication that the Debtor or Reorganized Debtor, as applicable, will not pursue any and all available Causes of Action. The Debtor or Reorganized Debtor, as applicable, expressly reserves all rights to prosecute any and all Causes of Action against any Entity, except as otherwise expressly provided in the Plan, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable or otherwise) or laches, shall apply to any Cause of Action upon, after, or as a consequence of entry of the Confirmation Order or the occurrence of the Effective Date.

5. **Reinstatement and Continuation of Insurance Policies**

Notwithstanding anything herein to the contrary, the Reorganized Debtor shall be deemed to have assumed all of the Debtor's D&O Liability Insurance Policies pursuant to section 365(a) of the Bankruptcy Code, effective as of the Effective Date. Entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Reorganized Debtor foregoing assumption of the unexpired D&O Liability Insurance Policies.

On the Effective Date, the Debtor's insurance policies in existence as of the Effective Date shall continue in accordance with their terms and, to the extent applicable, shall be deemed assumed by the Reorganized Debtor pursuant to section 365 of the Bankruptcy Code and Article V of the Plan. Nothing in the Plan shall affect, impair, or prejudice the rights of the insurance carriers, the insureds, or the Reorganized Debtor under the insurance policies in any manner, and such insurance carriers, the insureds, and Reorganized Debtor shall retain all rights and defenses under such insurance policies, subject to the Insurance Rights Transfer and Ecclesia Settlement.

6. Release of Liens

Upon the payment in full in cash of a Secured Claim, any Lien securing a Secured Claim that is paid in full in cash shall be deemed released, and the holder of such Secured Claim shall be authorized and directed to release any collateral or other property of the Debtor (including any cash collateral) held by such holder and to take such actions as may be requested by the Reorganized Debtor, to evidence the release of such Lien, including the execution, delivery and filing or recording of such releases as may be requested by the Reorganized Debtor.

7. Effectuating Documents; Further Transactions

On and after the Effective Date, the Reorganized Debtor is authorized to and may issue, execute, deliver, file, or record such contracts, instruments, releases, and other agreements or documents and take such actions as may be necessary or appropriate to effectuate, implement and further evidence the terms and conditions of the Plan.

8. Dissolution of Official Committee

Upon the Effective Date, the current and former members of the Official Committee and any other committee appointed pursuant to section 1102 of the Bankruptcy Code in the Chapter 11 case, and their respective officers, employees, counsel, advisors and agents, will be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Case; *provided, however*, that following the Effective Date the Official Committee will continue in existence and have standing and a right to be heard for the limited purpose of pursuing applications for professional compensation. Following the completion of the Official Committee's remaining duties set forth above, the Official Committee will be dissolved, and the retention or employment of the Official Committee's respective attorneys, accountants and other agents will terminate.

B. Provisions Governing Distributions on Account of Allowed Claims and Procedures for Resolving Disputed Claims

1. Distributions on Account of Allowed Claims

a. Distributions for Allowed Claims as of the Effective Date

Except with respect to Trust Distributions on account of Abuse Claims and payment of Trust Expenses, which shall be made in accordance with the terms of the applicable Trust Documents, the Reorganized Debtor shall make all distributions to the appropriate holders of Allowed Claims in accordance with the terms of the Plan.

Except as otherwise provided in the Plan, any Plan Distributions shall be made on the Effective Date or as otherwise determined in accordance with the Plan, including the treatment provisions of Article III of the Plan, or as soon as practicable thereafter; provided, however, that the Reorganized Debtor shall from time to time determine subsequent distribution dates to the extent they determine them to be appropriate; provided further, however, that the Reorganized Debtor reserve its right to seek Bankruptcy Court approval of procedures and mechanisms for Plan Distributions.

Except as provided in Article VII of the Plan, no holder of an Allowed Claim shall receive, on account of such Allowed Claim, Plan Distributions in excess of the Allowed amount of such Claim.

b. Distribution Record Date

The Debtor or the Reorganized Debtor, as applicable, shall have no obligation to recognize any transfer, sale or assignment of Claims occurring after the close of business on the Distribution Record Date. With respect to payment of any Cure Amounts or assumption disputes, neither the Debtor nor the Reorganized Debtor shall have any obligation to recognize or deal with any party other than the non-Debtor party to the applicable Executory Contract or Unexpired Lease as of the close of business on the Distribution Record Date, even if such non-Debtor party has sold, assigned, or otherwise transferred its Claim for a Cure Amount.

c. No Postpetition Interest on Claims

Except as otherwise provided in the Plan, the Confirmation Order, or another order of the Bankruptcy Court or required by the Bankruptcy Code (including postpetition interest in accordance with sections 506(b) and 726(a)(5) of the Bankruptcy Code), interest shall not accrue or be paid on any Claims on or after the Petition Date; provided, however, that if interest is payable pursuant to the preceding sentence, interest shall accrue at the federal judgment rate pursuant to 28 U.S.C. § 1961 on a non-compounded basis from the date the obligation underlying the Claim becomes due and is not timely paid through the date of payment.

d. Non-Negotiated Plan Distributions

If any Plan Distribution to a holder of an Allowed Claim is not negotiated for a period of 180 days after the Plan Distribution, then such Plan Distribution shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code and re-vest in the Reorganized Debtor. After such date, all non-negotiated property or interests in property shall revert to the Reorganized Debtor automatically and without the need for any notice to or further order of the Bankruptcy Court (notwithstanding any applicable non-bankruptcy escheatment, abandoned, or unclaimed property laws to the contrary), and the right, title, and interest of any holder to such property or interest in property shall be discharged and forever barred.

e. Minimum Cash Distributions

The Reorganized Debtor shall not be required to make any Plan Distribution of cash less than fifty dollars (\$50) to any holder of an Allowed Claim; provided, however, that if any Plan Distribution is not made pursuant to Article VII.I of the Plan, such distribution shall be added to any subsequent Plan Distribution to be made on behalf of the holder's Allowed Claim.

f. Allocation of Plan Distributions Between Principal and Interest

Except as otherwise required by law (as reasonably determined by the Reorganized Debtor), Plan Distributions with respect to an Allowed Claim shall be allocated first to the principal portion of such Allowed Claim (as determined for United States federal income tax purposes) and, thereafter, to the remaining portion of such Allowed Claim, if any.

g. Allowed Claims Paid by Third Parties

To the extent a holder receives a distribution from the Arrowood Settlement Trust, the General Settlement Trust, or Plan Distribution on account of an Allowed Claim and also receives payment from a party other than the Debtor or the Reorganized Debtor on account of such Allowed Claim, such holder shall, within thirty (30) days of receipt thereof, repay or return the distribution or the Plan Distribution to the Arrowood Settlement Trustee or the General Settlement Trustee or Reorganized Debtor, as applicable, to the extent the holder's total recovery on account of such Allowed Claim from the third party and under the Plan exceeds the amount of the Allowed Claim as of the date of any such Plan Distribution.

2. Procedures for Resolving Disputed Claims

a. Objections to Claims

The Reorganized Debtor shall be entitled to object to all Administrative Expense Claims, Priority Tax Claims, Priority Claims, Secured Claims, and General Unsecured Claims. The Arrowood Settlement Trustee and the General Settlement Trustee shall exclusively be entitled to administer and resolve Settling Abuse Claims in accordance with the Trust Distribution Procedures. The Litigation Administrator shall exclusively be entitled to defend and object to all Litigating Abuse Claims in accordance with the Trust Documents. After the Effective Date, the Litigation Administrator shall have and retain any and all rights and defenses that the Debtor or any Covered Party had with respect to any Claim to which it may object or otherwise contest. After the Effective Date, the Reorganized Debtor shall have and retain any and all rights and defenses that the Debtor had with respect to any Claim to which it may object or otherwise contest. The Reorganized Debtor and Litigation Administrator shall serve and file any objection to a Proof of Claim on or before the Claims Objection Deadline; provided, however, that the Arrowood Settlement Trustee and the General Settlement Trustee shall administer the Settling Abuse Claims on a timeline determined by such Trustees, in consultation with the Trust Advisory Committee, subject to approval by the Bankruptcy Court. The expiration of the Claims Objection Deadline shall not limit or affect the Debtor's or Reorganized Debtor's rights to dispute Claims asserted in the ordinary course of business other than through a Proof of Claim.

b. Resolution of Disputed Administrative Expenses and Disputed Non-Settling Abuse Claims

On and after the Effective Date, (a) the Reorganized Debtor shall have the authority to prosecute and withdraw objections to, compromise, settle, or otherwise resolve Administrative Expense Claims (other than with respect to Professional Fee Claims), Priority Tax Claims, Priority Claims, Secured Claims and General Unsecured Claims, and (b) the Litigation Administrator shall have authority, subject to the right of any Insurer to raise any Insurer Coverage Defense in response to a demand by the Litigation Administrator that such Insurer handle, defend, or pay any such Abuse Claim, to prosecute and withdraw objections to, compromise, settle, or otherwise resolve Litigating Abuse Claims, in the case of each of (a) and (b), without approval of the Bankruptcy Court. For the avoidance of doubt, only the Arrowood Settlement Trustee and the General Settlement Trustee shall have the authority to administer and resolve Settling Abuse Claims in accordance with the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement and the Trust Distribution Procedures.

c. Payments and Distributions With Respect to Disputed Claims

Notwithstanding anything in the Plan to the contrary, if any portion of a Claim is a Disputed Claim, no distribution (including a Trust Distribution on account of a Litigating Abuse Claim under the Trust Documents) or Plan Distribution shall be made on account of such Claim unless and until (and to the extent that) such Disputed Claim becomes an Allowed Claim.

After such time as a Disputed Claim becomes, in whole or in part, an Allowed Claim, the holder thereof shall (i) if an Allowed Litigating Abuse Claim, be entitled to such Trust Distribution from the Arrowood Settlement Trust or the General Settlement Trust in accordance with the Trust Documents, or (ii) if an Allowed Claim, other than an Allowed Litigating Abuse Claim, a Plan Distribution to which such holder is then entitled as provided in the Plan, without interest, as provided in Article VII.I of the Plan. Such Plan Distributions shall be made as soon as practicable after the date that the order or judgment of the Bankruptcy Court Allowing such Disputed Claim (or portion thereof) becomes a Final Order or, with respect to a Trust Distribution on account of an Allowed Litigating Abuse Claim, in accordance with the Trust Documents.

d. Estimation of Claims

The Debtor or the Reorganized Debtor, with respect to contingent, unliquidated, and/or Disputed Administrative Expense Claims, Priority Tax Claims, Priority Claims, Secured Claims, and General Unsecured Claims, may at any time request that the Bankruptcy Court estimate any such contingent, unliquidated, or Disputed Claim or Class of Claims pursuant to section 502(c) of the Bankruptcy Code or otherwise, including to establish a reserve for Plan Distribution purposes, regardless of whether the Debtor, the Reorganized Debtor, or any other Entity

had previously objected to such Claim or whether the Bankruptcy Court has ruled on any such objection. The Bankruptcy Court will retain jurisdiction to estimate any Claim or Class of Claims at any time during litigation concerning any objection to any Claim, including during the pendency of any appeal relating to any such objection. In the event that the Bankruptcy Court estimates any contingent, unliquidated, or Disputed Claim or Class of Claims, the amount so estimated shall constitute either the Allowed amount of such Claim or Class of Claims, or a maximum limitation on such Claim or Class of Claims, as determined by the Bankruptcy Court. If the estimated amount constitutes a maximum limitation on the amount of such Claim or Class of Claims, the Debtor or the Reorganized Debtor, as applicable, may pursue supplementary proceedings to object to the allowance of such Claims; provided, however, that such limitation shall not apply to Claims requested by the Debtor to be estimated for voting purposes only.

e. Interest

To the extent that a Disputed Claim becomes an Allowed Claim after the Effective Date, the holder of such Claim shall not be entitled to any interest that accrued thereon from and after the Effective Date, except as provided in Article VII.E of the Plan.

f. Insured Non-Abuse Claims

To the extent that an Insurer satisfies an Insured Non-Abuse Claim in whole or in part (based on either a settlement or judgment), then immediately upon such satisfaction, the portion of such Claim so satisfied may be expunged without an objection to such Claim having to be filed and without any further notice to or action, order or approval of the Court.

XI. DISCHARGE, INJUNCTIONS, AND RELEASES

A. Discharge

1. Discharge of the Debtor

Except as expressly provided in the Plan or the Confirmation Order, all consideration distributed under the Plan, and the Debtor's contribution of the DRVC Trust Contribution, shall be in exchange for, and in complete satisfaction, settlement, discharge, termination and release of, all Claims of any nature whatsoever against or in the Debtor or any of its assets or properties based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date, and, as of the Effective Date, the Debtor shall be deemed discharged and released, and each holder of a Claim and any successor, assign, and affiliate of such holder shall be deemed to have forever waived, discharged and released the Debtor, to the fullest extent permitted by section 1141 of the Bankruptcy Code, of and from any and all Claims, rights and liabilities, and all debts of the kind specified in section 502 of the Bankruptcy Code, based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date, in each case whether or not (a) a Proof of Claim based upon such debt is filed or deemed filed under section 501 of the Bankruptcy Code, (b) a Claim based upon such debt is Allowed under section 502 of the Bankruptcy Code, (c) a Claim based upon such debt is or has been Disallowed by order of the Bankruptcy Court, or (d) the holder of a Claim based upon such debt is deemed to have accepted the Plan.

B. Injunctions

1. Pre-Confirmation Injunctions and Stays

Unless otherwise provided herein, the Confirmation Order, or in a Final Order of the Bankruptcy Court, all injunctions or stays arising under or entered during the Chapter 11 Cases under section 105 or 362 of the Bankruptcy Code, or otherwise, and in existence on the Confirmation Date, shall remain in full force and effect until the later of the Effective Date and the date indicated in the order providing for such injunction or stay.

2. **Channeling Injunction**

a. ***Terms.***

To preserve and promote the settlements contemplated by and provided for in the Plan and to supplement, where necessary, the injunctive effect of the discharge as provided in sections 1141 and 524 of the Bankruptcy Code and as described in Article XI of the Plan, pursuant to the exercise of the equitable jurisdiction and power of the Bankruptcy Court under section 105(a) of the Bankruptcy Code, all Entities that have held or asserted, currently hold or assert, or that may in the future hold or assert, any Abuse Claim against the Covered Parties, or any of them, shall be permanently and forever stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering, or receiving payments, satisfaction, or recovery from any Covered Party or any Insurers with respect to any such Abuse Claim, including:

- i. commencing, conducting, or continuing, in any manner, whether directly or indirectly, any suit, action, or other proceeding of any kind in any forum with respect to any such Abuse Claim against any Covered Party or any property or interest in property of any Covered Party;
- ii. enforcing, levying, attaching, collecting or otherwise recovering, by any manner or means, either directly or indirectly, any judgment, award, decree, or other order against any Covered Party or any property or interest in property of any Covered Party with respect to any such Abuse Claim;
- iii. creating, perfecting, or enforcing in any manner, whether directly or indirectly, any Lien or Encumbrance of any kind against any Covered Party or any property or interest in property of any Covered Party with respect to any such Abuse Claim;
- iv. asserting or accomplishing any setoff, right of subrogation, indemnity, contribution, or recoupment of any kind, whether directly or indirectly, against any obligation due to any Covered Party or any property or interest in property of any Covered Party with respect to any such Abuse Claim; and
- v. taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan Documents with respect to any such Abuse Claim.

b. ***Reservations.***

Notwithstanding anything to the contrary in Article XI.D of the Plan, the Channeling Injunction shall not enjoin:

- i. the right of any Entity to the treatment afforded to such Entity under the Plan, including the rights of holders of Abuse Claims to assert such Abuse Claims in accordance with the Trust Documents solely against the Arrowood Settlement Trust or the General Settlement Trust; the right of any Entity to assert any Claim for payment of Trust Expenses solely against the Arrowood Settlement Trust or the General Settlement Trust;
- ii. the Arrowood Settlement Trust or the General Settlement Trust from enforcing rights under the Trust Documents;
- iii. the rights of the Arrowood Settlement Trust, the General Settlement Trust, the Co-Insured Parties and the Reorganized Debtor (to the extent permitted or required under the Plan) to prosecute any action against the Insurers, other than the Settling Insurers, based on or arising from the Insurance Policies or otherwise; or

- iv. the rights of the Co-Insured Parties with respect to Co-Insured Claims against, or with respect to, the Arrowood Settlement Trust and the General Settlement Trust.

3. Discharge Injunction

As of the Effective Date, except as expressly provided in the Plan or the Confirmation Order, all holders of Claims of any nature whatsoever against or in the Debtor or any of its assets or properties based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date shall be precluded and permanently enjoined from prosecuting or asserting any such discharged Claim against the Debtor or the Reorganized Debtor or the property of the Debtor or the Reorganized Debtor. In accordance with the foregoing, except as expressly provided in the Plan or the Confirmation Order, the Confirmation Order shall be a judicial determination of discharge or termination of all Claims, and other debts and liabilities against or in the Debtor pursuant to sections 105, 524 and 1141 of the Bankruptcy Code, and such discharge shall void any judgment obtained against the Debtor at any time to the extent such judgment relates to a discharged Claim.

4. Injunction Against Interference With the Plan

Upon entry of the Confirmation Order, all holders of Claims shall be precluded and enjoined from taking any actions to interfere with the implementation and consummation of the Plan.

5. Injunction Related to Releases.

As of the Effective Date, all holders of Claims that are the subject of Article XI.G.2 of the Plan are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Covered Party or its property or successors or assigns on account of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including, without limitation, any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article XI.C of the Plan or released under Article XI.G.2 of the Plan.

6. Injunction Related to Exculpation.

As of the Effective Date, all holders of Claims that are the subject of Article XI.H of the Plan are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Exculpated Party and, solely to the extent provided by section 1125(e) of the Bankruptcy Code, any Entity described in Section 1125(e) or its or their property or successors or assigns on account of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article XI.C of the Plan or released under Article XI.H of the Plan.

C. Releases

1. Releases by Debtor

As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and

valuable consideration, the adequacy of which is hereby confirmed, including the service of the Covered Parties to facilitate and implement the reorganization of the Debtor, as an integral component of the Plan, the Debtor, the Reorganized Debtor, and the Estate shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all of the Covered Parties of and from any and all Causes of Action (including Avoidance Actions), any and all other Claims, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtor, the Reorganized Debtor, or the Estate), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the Effective Date (including before the Petition Date) in connection with or related to the Debtor, the Reorganized Debtor, the Estate, their respective assets and properties, the Chapter 11 Case, the Plan Documents, and any related agreements, instruments, and other documents created or entered into before or during the Chapter 11 Case, the pursuit of entry of the Confirmation Order, the administration and implementation of the Plan, including the distribution of property under the Plan, or any other related agreement, or upon any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Article XI.G.1 of the Plan shall not be construed as (a) releasing any Covered Party from Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud or willful misconduct on the part of such Covered Party, (b) releasing any IAC Claims or (c) releasing any post-Effective Date obligations of any Entity under the Plan or any document, instrument, or agreement executed to implement the Plan or reinstated under the Plan.

2. Releases by Holders of Abuse Claims

As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Covered Parties to facilitate and implement the reorganization of the Debtor, as an integral component of the Plan, and except as otherwise expressly provided in the Plan or the Confirmation Order, to the maximum extent permitted under applicable law, as such law may be extended subsequent to the Effective Date, all holders of Abuse Claims (including Settling Abuse Claims, Litigating Abuse Claims and Future Abuse Claims), shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever discharge and release each and all of the Covered Parties and their respective property and successors and assigns of and from all Abuse Claims and any and all Claims and Causes of Action whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud, contract, veil piercing or alter-ego theories of liability, successor liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to such Abuse Claims.

D. Exculpation

Effective as of the Effective Date, to the fullest extent permissible under applicable law and without affecting or limiting either the Releases by the Debtor or the Releases by Holders of Abuse Claims, and except as otherwise specifically provided in the Plan or the Confirmation Order, no Exculpated Party shall have or incur liability for, and each Exculpated Party hereby is exculpated from any claim or Cause of Action related to, any act or omission in connection with, relating to, or arising out of the negotiation, solicitation, confirmation, execution, or implementation (to the extent on or prior to the Effective Date) of, as applicable, the Chapter 11 Case, the Plan Documents, the pursuit of entry of the Confirmation Order, the administration and implementation of the Plan, including the distribution of property under the Plan, or any other related agreement, or any restructuring transaction, contract, instrument, release, or other agreement or document created or entered into during the Chapter 11 case in connection with the Chapter 11 Case, or upon any other act or omission, transaction, agreement, event, or other occurrence related or relating to the foregoing; provided, however, that this Article XI.H shall not apply to release (a) obligations under the Plan or any contracts, instruments, releases, agreements, and documents delivered, reinstated or assumed under the Plan, (b) any Claims or Causes of Action arising from or related to an act or omission that is judicially determined by a Final Order to have constituted actual fraud or willful misconduct on the part of the Exculpated Party, or (c) any Claims or Causes of Action against the Debtor or the Reorganized Debtor that are reinstated under the Plan or otherwise survive the Effective Date.

E. Reservation of Rights.

No provision of this Article XI shall be deemed or construed to satisfy, discharge, release or enjoin claims by the Arrowood Settlement Trust or the General Settlement Trust, the Reorganized Debtor, or (subject to Article IV) any other Entity, as the case may be, against (1) the Arrowood Settlement Trust or the General Settlement Trust for payment of Abuse Claims in accordance with the Trust Distribution Procedures, or (2) the Arrowood Settlement Trust or the General Settlement Trust for the payment of Trust Expenses in accordance with the Trust Documents.

F. Disallowed Claims.

On and after the Effective Date, the Debtor and the Reorganized Debtor shall be fully and finally discharged of any and all liability or obligation on any and all Disallowed Claims, and any order Disallowing a Claim that is not a Final Order as of the Effective Date solely because of an Entity's right to move for reconsideration of such Order pursuant to section 502 of the Bankruptcy Code or Bankruptcy Rule 3008 shall nevertheless become and be deemed to be a Final Order on the Effective Date. The Confirmation Order, except as otherwise provided herein, shall constitute an order Disallowing all Claims (other than Settling Abuse Claims) to the extent such Claims are not allowable under any provision of section 502 of the Bankruptcy Code, including time-barred Claims, and Claims for unmatured interest.

XII. VALUATION AND FINANCIAL PROJECTIONS

As further discussed below, the Debtor believes the Plan meets the feasibility requirement set forth in section 1129(a)(11) of the Bankruptcy Code, as Confirmation is not likely to be followed by liquidation or the need for further financial reorganization of the Reorganized Debtor.

In connection with developing the Plan, and for purposes of determining whether the Plan satisfies feasibility standards, the Debtor's management has, through the development of financial projections for the fiscal years 2024 through 2028 as attached hereto as Exhibit 3 (the "Financial Projections"), analyzed the Reorganized Debtor's ability to meet their obligations under the Plan and to maintain sufficient liquidity and capital resources to continue to operate. The Debtor believe that the Reorganized Debtor will have sufficient liquidity to fund obligations as they arise, thereby maintaining value. Accordingly, the Debtor believes the Plan satisfies the feasibility requirement of section 1129(a)(11) of the Bankruptcy Code. The Debtor prepared the Financial Projections in good faith, based upon estimates and assumptions made by the Debtor's management.

The Financial Projections assume that the Plan will be consummated in accordance with its terms and that all transactions contemplated by the Plan will be consummated by the assumed Effective Date. Any significant delay in the assumed Effective Date of the Plan may have a significant negative impact on the operations and financial performance of the Debtor, including, but not limited to, an increased risk of inability to meet revenue forecasts and higher reorganization expenses. Additionally, the estimates and assumptions in the Financial Projections, while considered reasonable by management, may not be realized, and are inherently subject to uncertainties and contingencies, especially given the Debtor's dependence on Donation Revenues. They also are based on factors such as, general business, economic, competitive, regulatory, market, and financial conditions, all of which are difficult to predict and generally beyond the Debtor's control. Because future events and circumstances may well differ from those assumed and unanticipated events or circumstances may occur, the Debtor expects that the actual and projected results will differ and the actual results may be materially different from those reflected in the Financial Projections. No representations can be made as to the accuracy of the Financial Projections or the Reorganized Debtor's ability to achieve the projected results. Therefore, the Financial Projections may not be relied upon as a guaranty or other assurance of the actual results that will occur. The inclusion of the Financial Projections should not be regarded as an indication that the Debtor considered or considers the Financial Projections to reliably predict future performance. The Financial Projections are subjective in many respects, and thus are susceptible to interpretations and periodic revisions based on actual experience and recent developments. The Debtor does not intend to update or otherwise revise the Financial Projections to reflect the occurrence of future events, even in the event that assumptions underlying the Financial Projections are not borne out. The Financial Projections should be read in conjunction with the assumptions and qualifications set forth herein.

XIII. PLAN-RELATED RISK FACTORS

The implementation of the Plan is subject to a number of material risks, including those described below. Prior to voting on the Plan, each party entitled to vote should carefully consider these risks, as well as all of the information contained in this Disclosure Statement, including the exhibits hereto. If any of these risks occur, the Debtor may not be able to operate as currently planned, and its financial condition and operating results could be materially harmed. In addition to the risks set forth below, risks and uncertainties not presently known to the Debtor, or risks that the Debtor currently consider immaterial, may also impair its business, financial condition, cash flows and results of operations.

A. Certain Bankruptcy Considerations

1. If the Plan is not confirmed or consummated, or the reorganization is delayed, distributions to holders of Claims could be materially reduced

If the Plan is not confirmed or consummated, there can be no assurance that the Chapter 11 Case will continue rather than be dismissed or voluntarily converted to a chapter 7 liquidation case by the Debtor, or that any alternative plan of reorganization would be on terms as favorable to holders of Claims as the terms of the Plan. The Diocese intends to seek dismissal of the chapter 11 case if both classes of Abuse Claims do not vote to accept the Plan. Certain parties in interest may file objections to the Plan in an effort to persuade the Bankruptcy Court that the Debtor has not satisfied the confirmation requirements under sections 1129(a) and (b) of the Bankruptcy Code. Even if (a) no objections are filed, and (b) all impaired Classes of Claims accept or are deemed to have accepted the Plan, the Bankruptcy Court, which can exercise substantial discretion, may determine that the Plan does not meet the requirements for confirmation under sections 1129(a) and (b) of the Bankruptcy Code. Section 1129(a) of the Bankruptcy Code requires, among other things, a demonstration that the Confirmation of the Plan will not be followed by liquidation or need for further financial reorganization of the Debtor, except as contemplated by the Plan.

Although the Debtor believes that the Plan will meet the requirements for confirmation, there can be no assurance that the Bankruptcy Court will reach the same conclusion. If the Bankruptcy Court determines that the Plan violates section 1129 of the Bankruptcy Code in any manner, including, among other things, to the extent applicable, the cramdown requirements under section 1129(b) of the Bankruptcy Code, the Debtor has reserved the right to amend the Plan in such a manner so as to satisfy the requirements of section 1129 of the Bankruptcy Code.

2. The Plan may not be consummated if the conditions to Effectiveness of the Plan are not satisfied

Articles X.A and X.B of the Plan provide for certain conditions that must be satisfied (or waived) prior to the Confirmation Date and for certain other conditions that must be satisfied (or waived) prior to the Effective Date. Many of the conditions are outside of the control of the Debtor. There can be no assurance that any or all of the conditions in the Plan will be satisfied (or waived). Accordingly, even if the Plan is confirmed by the Bankruptcy Court, there can be no assurance that the Plan will be consummated and the restructuring completed. If the Plan is not consummated, there can be no assurance that any new chapter 11 plan would be as favorable to holders of Claims as the current Plan. Such an outcome may materially reduce distributions to holders of Claims. See Articles X.A and B to this Disclosure Statement for a description of the conditions to the Confirmation and effectiveness of the Plan, respectively.

3. If current estimates of Allowed Claims prove inaccurate, the Debtor's financial condition could be materially and adversely affected

The estimates of Allowed Claims in this Disclosure Statement are based on the Debtor's review of the Proofs of Claim filed in this Chapter 11 Case and the Debtor's books and records, as well as the results of objections to Claims prosecuted to completion to date. Upon the completion of further analyses of the Proofs of Claim, the completion of Claims litigation and related matters, the total amount of Claims that ultimately become Allowed Claims in the Chapter 11 Case may differ from the Debtor's estimates, and such difference could be material. For example, the amount of any Disputed Claim that ultimately is allowed may be significantly more or less than the estimated

amount of such Claim. If estimates of such Claims are inaccurate, it may materially and adversely affect the Debtor's financial condition.

4. The Amount that holders of Allowed Claims and Abuse Claims Will Recover May Not Be Certain

The Debtor cannot determine with any certainty at this time the number or amount of Claims that will ultimately be Allowed or entitled to distribution under the Arrowood Settlement Trust and the General Settlement Trust, and thus the projected recoveries disclosed in this Disclosure Statement are highly speculative. A large amount of Allowed Claims may materially and adversely affect, among other things, the recoveries to holders of Allowed Claims under the Plan. Likewise, a large amount of Abuse Claims entitled to a distribution under the Arrowood Settlement Trust or the General Settlement Trust may materially and adversely affect, among other things, the recoveries to holders of Abuse Claims under the Plan. Some holders are not entitled to any recovery pursuant to the terms of the Plan, and, depending on the accuracy of the Debtor's various assumptions, even those holders entitled to a recovery under the terms of the Plan may ultimately receive no recovery.

The Debtor cannot know with certainty, at this time, the number or amount of Claims in the Voting Class that will ultimately be Allowed or receive distributions pursuant to the Trust Distribution Procedures. Accordingly, because certain Claims under the Plan will be paid *pro rata*, the Debtor cannot state with certainty what recoveries will be available to holders of Claims in the Voting Class.

5. Alternative Plans of Reorganization Might Be Proposed

In a chapter 11 reorganization, the debtor has the initial exclusive right to propose a plan of reorganization and solicit acceptances thereof. That period has expired, and the Bankruptcy Code permits other parties in interest to propose a plan of reorganization once the exclusive period expires. Should other parties propose a plan, there can be no assurance that the alternative plan will provide for as favorable a recovery to claim holders.

However, if both classes of Abuse Claims do not vote to accept the Plan, the Diocese will seek to dismiss its chapter 11 Case pursuant to section 1112(b) of the Bankruptcy Code shortly after filing the Voting Tabulation.

6. There Might Be a Non-Consensual Confirmation

In the event that any impaired class of claims does not accept a chapter 11 plan, a bankruptcy court may nevertheless confirm a plan at the proponent's request if at least one impaired class has accepted the plan (with such acceptance being determined without including the vote of any "insider" in such class), and, as to each impaired class that has not accepted the plan, the Bankruptcy Court determines that the plan "does not discriminate unfairly" and is "fair and equitable" with respect to the dissenting class, to the extent such provisions are applicable to a nonprofit. The Debtor believes that the Plan satisfies these requirements and the Debtor may request such nonconsensual Confirmation in accordance with section 1129(b) of the Bankruptcy Code. Nevertheless, there can be no assurance that the Bankruptcy Court will reach this conclusion. In addition, the pursuit of nonconsensual Confirmation of the Plan may result in, among other things, increased expenses and the expiration of any commitment to provide support for the Plan, financially or otherwise.

Moreover, if both classes of Abuse Claims do not vote to accept the Plan, the Diocese will seek to dismiss its chapter 11 Case pursuant to section 1112(b) of the Bankruptcy Code shortly after filing the Voting Tabulation.

7. There Might be Objections to the Plan's Classification of Claims

Under the Bankruptcy Code, a claim can only be placed into a class with other substantially similar claims and interests. Parties in interest may object to the grouping of certain classes by asserting that certain claims or interests are not substantially similar and should not be grouped together, or that substantially similar claims or interests were improperly sorted into separate classes. The Debtor believes that all claims are reasonably grouped into proper classes, although there can be no assurances that the Bankruptcy Court will agree with this assessment.

8. The Debtor May Object to a Claim's Classification or Amount

The Debtor reserves the right, unless specified otherwise in the Plan, to raise objections to the classifications and amounts of claims provided for in the Plan. If the Debtor objects to a claim, the projections provided for in this Disclosure Statement may not be representative of the share the claim holder will recover.

9. The Plan May Not Be Confirmed If The Supreme Court Determines That Bankruptcy Courts Lack Authority to Grant Nonconsensual Third Party Releases or If The Requisite Support For Such Releases Is Lacking

The Second Circuit recently re-affirmed that bankruptcy courts have statutory authority to enter non-consensual third-party releases of claims, finding such authority under both Section 105(a) and 1123(b)(6) of the Bankruptcy Code. *Purdue*, 69 F.4th at 72–75. The Second Circuit's decision in *Purdue* was timely appealed, and the Supreme Court granted certiorari with respect to the issue of “[w]hether the Bankruptcy Code authorizes a court to approve, as part of a plan of reorganization under Chapter 11 of the Bankruptcy Code, a release that extinguishes claims held by nondebtors against nondebtor third parties, without the claimants’ consent.” *Harrington v. Purdue Pharma L.P.*, No. (23A87), 2023 WL 5116031 (Aug. 10, 2023). Notwithstanding the grant of certiorari by the Supreme Court, the Second Circuit's opinion in *Purdue* remains binding precedent on the Bankruptcy Court for the Southern District of New York unless and until it is reversed, overruled, vacated, or otherwise modified by the Supreme Court. However, there are no assurances how the Supreme Court may rule in the *Purdue* case. Furthermore, there can be no assurances that the nonconsensual third party releases provided for in the Plan will remain available after the Supreme Court's ruling in *Purdue*.

If the third-party releases contained in the Plan are not allowed, either because the thresholds under the Second Circuit's decision are not satisfied, or because the Supreme Court limits or eliminates the availability of third party releases in this context, the Plan may not be confirmed. If the third-party releases contained in the Plan are not allowed, either because the thresholds under the Second Circuit's decision are not satisfied, or because the Supreme Court limits or eliminates the availability of third party releases in this context, the Plan may not be confirmed.

11. Insurance Companies May Object to the Plan

Non-settling Insurance companies will likely assert objections to any plan, including to a transfer of insurance rights to a claimant trust. While such transfers have long been permitted in New York, insurers will likely object on these grounds and press appeals in the face of lower court decisions supporting these transfers. Non-settling insurance companies (and perhaps the Arrowood receivers) will likely also assert that the settlement of claims as reflected in the Plan of Reorganization, including most importantly, the Trust Distribution Procedures (the “TDP”), does not fairly consider their interests and that the Diocese's failure to obtain their consent before seeking confirmation of the Plan is a violation of the terms of the insurance policies. This defense would survive confirmation of the Plan and could be asserted in subsequent litigation with the non-settling insurers.

Assigning the claims previously objected to by the Diocese to a Litigating Claim Subfund puts all parties in the best position to defeat insurer claims that the Diocese has violated its duty to mount a vigorous defense. Failure to do so could lead the insurers to deny coverage for any amounts paid to such claimants. Any other Plan provisions that the insurers believe puts them in a worse position than they would have been in had the Plan not been confirmed will likely be attacked by the insurance companies.

Non-settling insurance companies will also assert the right to object to plan provisions that do not affect their financial interests. The U.S. Supreme Court will be hearing a case shortly which may expand insurance company rights beyond those accorded to them in this jurisdiction. *See Truck Ins. Exch. v. Kaiser Gypsum Co.*, 144 S. Ct. 325 (2023) (granting certiorari to decide whether an insurer with financial responsibility for a bankruptcy claim is a “party in interest” that may object to a plan of reorganization under Chapter 11 of the Bankruptcy Code).

B. Risks Relating to the Debtor's Operation and Finances and General Economic Risk Factors

1. Litigation in the Ordinary Course of Business May Adversely Affect the Debtor's Operations

The Debtor will be subject to various claims and legal actions arising in the ordinary course of its operations. The Debtor is not able to predict the nature and extent of any such claims and actions and cannot guarantee that the ultimate resolution of such claims and actions will not have a material adverse effect on the Debtor's financial condition, cash flows and results of operations.

2. A Pandemic Might Impact the Debtor's Operations and Donation Revenues

Since early 2020, the Debtor has faced challenges stemming from the COVID-19 pandemic. It remains unclear how the COVID-19 pandemic, or other pandemics, may continue to affect the Debtor's operations and Donation Revenues in future months and years. Unforeseen pandemic developments could impact the financial projections for the Debtor discussed in this Disclosure Statement.

3. Risks Involving the Ability of the Debtor to Fund the Delayed Contributions

Of the \$200 million contribution, \$50 million is due after the Effective Date of the Plan: \$25 million is due on the first anniversary of the Effective Date, \$12.5 million is due on the second anniversary of the Effective Date, and \$12.5 million is due on the third anniversary of the Effective Date. The Debtor and the Seminary are jointly and severally liable for the \$16 million Seminary contribution on the first anniversary of the Effective Date, and the Parishes are jointly and severally liable for the remaining \$34 million. No collateral secures the payments and no interest shall be paid on amounts due after the Effective Date. This means such payments are subject to unsecured credit risk.

4. Risks Regarding the Debtor's Historical Insurance Programs

London Program

All London Program insurers asserted dozens of defenses to providing coverage for claims well before the Plan was proposed. Those defenses concern alleged violations of conditions contained in the insurance policies, most notably the Diocese's "duty of cooperation," as well as exclusions that the insurers contend are applicable to the SA claims. See, *LMI Answer to Amended Complaint and Affirmative Defenses*, No. 21-CV-00071, Dkt. No. 109; *Lexington Answer to Amended Complaint and Affirmative Defenses*, No. 21-CV-00071, Dkt. No. 108; *Evanston's Answer and Affirmative Defenses to Adversary Complaint*, No. 20-01227, Dkt. No. 53; *Interstate Fire & Casualty's Answer to Adversary Complaint*, No. 20-01227, Dkt. No. 56.

The London Program policies sit above a \$100,000 self-insured retention ("SIR"), which applies to each and every claim and in each and every policy period. Under the terms of the London Program, the Diocese is responsible to investigate and defend against claims that fall within the London Program years. The costs of defense and investigation use up the SIR.

All London Program insurers assert that they have no duty to defend any of the Abuse Claims; instead, it is the duty of the Diocese to defend against non-meritorious claims. This duty, they contend, continues after the SIR is exhausted. Failure of the Diocese to put up a vigorous defense, the insurers assert, is a violation of the terms of the policies and eliminates those insurers' duty to pay such claims. After the SIR is used up, the costs of defense use up the limits of the London Program policies.

All London Program insurers assert that certain of the Abuse Claims are excluded from coverage because they allege that the Diocese "expected or intended" to cause harm to holders of Abuse Claims. In particular, the London Program insurers assert that claims arising from the misconduct of "repeat offenders" are excluded because the Diocese was (or should have been) on notice of the risks of further misconduct and injuries. The insurers will likely use the record that claimants make in asserting their claims in the tort system to challenge coverage. On the other hand, in cases arising from a single instance of abuse by a perpetrator, the insurers would likely assert that the

Diocese has no liability under applicable New York law, because it had no notice of the risk of allowing the person to continue in service, and therefore should not pay any amount in settlement of that claim.

Under New York law, which applies to the SA claims under the Diocese's policies, punitive damage awards are excluded from insurance coverage.

For claims alleging abuse only in the 1976-77 and 1977-78 policy periods, recovery may be limited only to the first layer London Program limits because the next layer of coverage was issued by a now insolvent insurer. The London Program limit for 1976-77 was \$100,000 and for the 1977-78 policy period was \$200,000. For claims triggering the 1978 to 1985 policy periods, there are ample solvent excess insurance limits, ranging from \$25M to \$100M above the LMI limits and the SIR. For claims triggering only the 1985-86 policy period, recovery is limited to \$100,000 because the higher layers of coverage contain exclusions applicable to SA claims.

After confirmation and formation of the General Settlement Trust, the Trust will have to continue to fight with the London Program insurers concerning their defenses and to seek to recover under the London Program policies. While the Diocese contests those defenses, it cannot guarantee that it or the Trust will succeed in defeating them. Resolution of these insurance coverage actions could take years and will be costly.

Arrowood Liquidation and Ancillary Receivership

All Abuse Claims when the alleged abuse took place between 1957 and 1976 are subject to stays requested by both the Delaware liquidator and the New York Ancillary Receiver charged with responding to claims that fall within the scope of New York's Property/Casualty Security Fund. Those stays may be extended at the request of either New York's or Delaware's receivers.

The bar date for submitting claims to the liquidation proceeding in Delaware is January 15, 2025. Upon the Effective Date, the Trustee for the Arrowood Settlement Trust will inherit responsibility for making any further filings in connection with the Delaware liquidator and the New York Ancillary Receiver.

Unlike the London Program, the Arrowood policies contain a "duty to defend." Although the Arrowood policies also contain a duty to cooperate, that duty is to cooperate in the defense that Arrowood is providing. The costs of defending claims in the Arrowood years do not use up the limits of the policies.

The New York Property/Casualty Security Fund will limit recoveries to \$1 million or the policy limits, whichever is lower. These limits may apply on a per claim basis or may apply separately per policy period for each claim. Any recoveries above the New York limits would have to come from the Delaware liquidation. The availability of such recoveries is uncertain and depends on the amount of assets that the Delaware Receiver can collect to pay policyholder claims and on the number and severity of other policyholders' claims.

XVI. CERTAIN U.S. FEDERAL INCOME TAX CONSEQUENCES OF CONSUMMATION OF THE PLAN

A. General

The following discussion is a summary of certain U.S. federal income tax consequences of the Plan and is for general information purposes only. This summary should not be relied upon for purposes of determining the specific tax consequences of the Plan with respect to a particular holder of a Claim. This discussion does not purport to be a complete analysis or listing of all potential tax considerations.

This discussion is based on existing provisions of the Internal Revenue Code of 1986, as amended (the "Code"), existing and proposed Treasury Regulations promulgated thereunder, and current administrative rulings and court decisions. Legislative, judicial, or administrative changes or interpretations enacted or promulgated after the date hereof could alter or modify the analyses set forth below with respect to the U.S. federal income tax consequences of the Plan. Any such changes or interpretations may be retroactive and could significantly affect the U.S. federal income tax consequences of the Plan.

Due to the lack of definitive judicial and administrative authority in a number of areas, substantial uncertainty may exist with respect to some of the tax consequences described below. No ruling has been requested or obtained from the IRS with respect to any tax aspects of the Plan and no opinion of counsel has been sought or obtained with respect thereto. The discussion below is not binding upon the IRS or any court. No assurance can be given that the IRS would not assert, or that a court would not sustain, a different position than any position discussed herein. No representations or assurances are being made to the holders of Claims or Interests with respect to the U.S. federal income tax consequences described herein. Except as specifically set forth below, this discussion addresses only holders of Claims or Interests that are “United States persons” (within the meaning of Section 7701(a)(30) of the Code).

This summary addresses certain U.S. federal income tax consequences only to holders of Claims that are entitled to vote (i.e., holders of Abuse Claims in Classes 4 through 8, holders of General Unsecured Claims in Class 3, and holders of Convenience Claims in Class 9) and it does not address the U.S. federal income tax consequences to the Debtor or to holders of Claims that are not entitled to vote on the Plan.

ACCORDINGLY, THE FOLLOWING SUMMARY OF CERTAIN U.S. FEDERAL INCOME TAX CONSEQUENCES IS FOR INFORMATIONAL PURPOSES ONLY AND IS NOT A SUBSTITUTE FOR CAREFUL TAX PLANNING AND ADVICE BASED UPON THE INDIVIDUAL CIRCUMSTANCES PERTAINING TO A HOLDER OF A CLAIM. ALL HOLDERS OF CLAIMS ARE URGED TO CONSULT THEIR OWN TAX ADVISORS FOR THE FEDERAL, STATE, LOCAL AND NON-U.S. TAX CONSEQUENCES OF THE PLAN.

B. The Arrowood Settlement Trust and the General Settlement Trust

On the Confirmation Date, the Arrowood Settlement Trust and the General Settlement Trust shall be established in accordance with the Trust Documents. The Arrowood Settlement Trust and the General Settlement Trust are intended to qualify as a “qualified settlement fund” (“QSF”) pursuant to Treasury Regulation section 1.468B-1. The Debtor is the “transferor” within the meaning of Treasury Regulation Section 1.468B-1(d)(1). Each of the Trustees shall be classified as the “administrator” within the meaning of Treasury Regulation Section 1.468B-2(k)(3). The Trust Documents, including the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement, are incorporated herein by reference.

C. Holders of Claims

The federal income tax consequences to a holder of a Claim receiving, or entitled to receive, a distribution in partial or total satisfaction of a Claim may depend on a number of factors, including the nature of the Claim, the claimants’ method of accounting, and their own particular tax situation. Because each claimant’s tax situation differs, claimants should consult their own tax advisors to determine how the Plan affects them for federal, state and local tax purposes, based on their particular tax situations.

Among other things, the federal income tax consequences of a distribution to a claimant may depend initially on the nature of the original transaction pursuant to which the Claim arose. For example, a distribution in repayment of the principal amount of a loan is generally not included in the claimant’s gross income. A distribution to a holder of an Abuse Claim may not be taxable as it may be considered compensation for personal injuries. The federal income tax consequences of a distribution to a claimant may also depend on whether the item to which the distribution relates has previously been included in the claimant’s gross income or has previously been subject to a loss or bad debt deduction. For example, if a distribution is made in satisfaction of a receivable acquired in the ordinary course of the claimant’s trade or business, and the claimant had previously included the amount of such receivable distribution in his or her gross income under his or her method of accounting, and had not previously claimed a loss or bad debt deduction for that amount, the receipt of the distribution should not result in additional income to the claimant but may, as discussed below, result in a loss.

Conversely, if the claimant had previously claimed a loss or bad debt deduction with respect to the item previously included in income, the claimant generally would be required to include the amount of the distribution in income when received.

A claimant receiving a distribution in satisfaction of his or her Claim generally may recognize taxable income or loss measured by the difference between (i) the amount of Cash and the fair market value (if any) of the property received and (ii) its adjusted tax basis in the Claim. For this purpose, the adjusted tax basis may include amounts previously included in income (less any bad debt or loss deduction) with respect to that item. This income or loss may be ordinary income or loss if the distribution is in satisfaction of accounts or notes receivable acquired in the ordinary course of the claimant's trade or business for the performance of services or for the sale of goods or merchandise. In addition, if a claimant had claimed an ordinary bad debt deduction for the worthlessness of his or her Claim in whole or in part in a prior taxable year, any income realized by the claimant as a result of receiving a distribution may be taxed as ordinary income to the extent of the ordinary deduction previously claimed. Generally, the income or loss will be capital gain or loss if the Claim is a capital asset in the claimant's hands.

Subject to the qualifications and limitations set forth above:

1. A holder of a General Unsecured Claim in Class 3 or a Convenience Claim in Class 6 generally will recognize gain or loss measured by the difference between (i) the amount of the cash and the fair market value (if any) of the property received and (ii) its adjusted tax basis in the General Unsecured Claim or Convenience Claim, respectively.
2. The U.S. federal income tax treatment of an Abuse Claim in Classes 4 or 5 will depend on several factors, including the nature of the Abuse that forms the basis for the relevant Claim. As a result, certain holders of Abuse Claims in Classes 4 or 5 generally will recognize gain or loss measured by the difference between (i) the amount of the cash and the fair market value (if any) of the property received and (ii) their adjusted tax basis in the Abuse Claim, while other holders will not be required to include the amount of such cash or the value of such property in their gross income for U.S. federal income tax purposes if, for example, their recovery is considered compensation for personal injury. Holders of Claims are urged to consult their tax advisors concerning the tax consequences of the Plan.

D. Holders of Claims that are Non-United States Persons

Holders of Claims that are not "United States persons" (within the meaning of Section 7701(a)(30) of the Code) generally will not be subject to U.S. federal income tax with respect to property (including Cash) received in exchange for such Claims, unless (i) such holder is engaged in a trade or business in the United States to which income, gain or loss from the exchange is "effectively connected" for U.S. federal income tax purposes, or (ii) if such holder is an individual, such holder is present in the United States for 183 days or more during the taxable year of the exchange and certain other requirements are met.

XVII. RECOMMENDATION AND CONCLUSION

The Debtor believes that the confirmation and consummation of the Plan is preferable to all other alternatives. Consequently, the Debtor urges all parties entitled to vote to accept the Plan and to evidence their acceptance by duly completing and returning their Ballots so that they will be received on or before the Voting Deadline.

Dated: January 29, 2024

Respectfully submitted,

The Roman Catholic Diocese of Rockville Centre,
New York

By: /s/ John O. Barres

Name: Most Rev. John O. Barres

Title: Bishop

ANNEX 1

(OVERVIEW OF DEBTOR'S ORGANIZATION)

ANNEX 1 - OVERVIEW OF DEBTOR'S ORGANIZATION

A. The Debtor's Organization and Corporate Structure

There are around 1.3 billion baptized Catholics worldwide, of whom around 70 million reside in the United States. As a general matter, the Catholic community is composed of the ordained clergy (i.e., bishops, priests and deacons) and the laity. The Catholic Church operates through dioceses, each working within a specific geography, under the leadership of archbishops or bishops responsible to the Holy See in the Vatican. In turn a diocese provides administrative functions to, supports, and serves, among others: (i) local churches, known as parishes, and parish schools; and (ii) other charitable, educational, and religious-service affiliates that are critical to the ministry of the Church within that diocese and that are supported and often administered by the diocese.

1. The Diocese, Parishes, and Affiliates

a. The Diocese

The Diocese of Rockville Centre is the seat of the Roman Catholic Church on Long Island. It was established by the Vatican in 1957 from territory that was formerly part of the Diocese of Brooklyn, and it has been under the leadership of Bishop John O. Barres since February 2017. The State of New York established the Debtor as a religious corporation in 1958. The Debtor is one of eight Catholic dioceses in New York, including the Archdiocese of New York. The Debtor's total Catholic population is approximately 1.4 million, roughly half of Long Island's total population of 3.0 million. The Debtor is the eighth largest diocese in the United States when measured by the number of baptized Catholics. Within the geographic territory of the Debtor on Long Island, there are 135 parishes, 39 schools, and the fourteen Diocese Affiliates (each, a "Ministry Member," and collectively, the "Ministry Members," or the "Ministry"). Through the Ministry, the Debtor furthers its mission and serves the faithful and those in need in communities across Long Island.

Having sold the Debtor's chancery building in order to maximize value for the benefit of the estate, the Debtor's administrative offices have been relocated during the pendency of the Chapter 11 Case, and the Diocese has leased replacement space for its administrative offices in various locations.

None of the Ministry Members have sought relief under chapter 11 or are debtors herein.

b. The Parishes

There are 135 parishes in the Debtor's geographic area of Suffolk and Nassau counties (each a "Parish Corporation" or "Parish," and collectively, the "Parish Corporations" or "Parishes"). There are approximately 509 priests (active and retired), 667 religious women, 54 religious brothers, and 273 permanent deacons. Parishes are the epicenter of the Church's mission, and play a central role in the lives of Catholics by administering key aspects of the Catholic Faith, including: baptism, education, communion, Mass, confirmation, marriage, and bereavement, including last rites, funeral services and grief support. In this way, a parish is the critical connection of the Church to the faithful, from the beginning of life to the end. The Debtor's Parishes are separate religious corporations, formed under Article 5 of the New York's Religious Corporations Law. Under the Religious Corporations Law, the trustees of each Parish Corporation are the Diocese's bishop and vicar-general, the Parish pastor and two laypersons from the Parish.

c. The Diocese Affiliates

The Debtor has fourteen primary charitable, educational and other religious-service affiliates (each such organization, a "Diocese Affiliate"). Generally, each of these affiliates is a separate, not-for-profit charitable member corporation that has its own board, governance, and audited financial statements. Each has a role in furthering the ministry of the Church and serving the Parishes and the communities of Long Island. There may be additional Catholic Faith-based entities that provide charitable, educational and other religious services on Long Island that are not affiliated with the Diocese.

The fourteen Diocese Affiliates are: Catholic Charities of the Diocese of Rockville Centre; Catholic Community Foundation of Long Island, Inc.; Unitas Investment Fund, Inc.; Mission Assistance Corporation; Catholic

Cemeteries of the Roman Catholic Diocese of Rockville Centre, Inc.; Diocese Rockville Centre Catholic Cemetery Permanent Maintenance Trust; Department of Education, Diocese of Rockville Centre; Tomorrow's Hope Foundation, Inc.; Seminary of the Immaculate Conception; Catholic Faith Network; Catholic Press Association of the Diocese of Rockville Centre, Inc.; Diocesan Service, Inc.; Ecclesia Assurance Company; and Society for the Propagation of Faith. The Diocese provides administrative support to many of the Diocese Affiliates pursuant to administrative services agreements. Each Diocese Affiliate is discussed in greater detail in Section A.3 below.

2. Diocese Support of Ministry: Administrative Support for Insurance, Health, Welfare and Retirement Programs

To support the Ministry, the Debtor provides administrative support for and participates in plans providing retirement, health and welfare benefits for clergy and lay persons employed by the Debtor and by Ministry Members. The plans for employee and clergy benefits are the Diocese of Rockville Centre 403(b) Employee Retirement Plan, the Diocese of Rockville Centre Health and Welfare Benefits Program, the Diocese of Rockville Centre Pension Plan, the Diocese of Rockville Centre Qualified Retirement Plan for Diocesan Priests and the Diocese of Rockville Centre Health Care and Other Assistance Plan for Retired and Disabled Diocesan Priests (collectively, the "Benefit Plans"). The Benefit Plans are each funded by separate trusts⁸ for the benefit of their participants. The insurance program maintained for the insurance needs of the Diocese and Ministry Members is the Protected Self Insurance Program of the Diocese of Rockville Centre (the "Protected Self Insurance Program") and collectively with the Benefit Plans, the "Benefit and Insurance Plans").

Each of the Benefit and Insurance Plans is primarily funded by its participating Ministry Members other than the Debtor, with the Debtor contributing a modest portion of annual funding for its own employees and insurance needs as an entity. Participating Ministry Members make contributions to the Benefit and Insurance Plans on behalf of their employees in the case of the Benefit Plans and on behalf of themselves in the case of the Protected Self Insurance Program. The Debtor provides administrative services to the Benefit and Insurance Plans and receives reimbursement for the costs incurred by the Debtor to administer these arrangements. The Debtor acts as contribution agent for the Benefit Plans, collecting contributions from all participants and remitting them to the plan trusts or paying plan-specific administrative expenses. The premiums or Benefit Plan contributions paid by the Ministry Members assure coverage and benefit Ministry Members and employees of Ministry Members.

3. Diocese Affiliates and the Ministry

The Debtor provides centralized human resources, accounting, and financial management services to certain Diocese Affiliates in support of their religious, educational and charitable missions. The Debtor historically has also made significant financial contributions to several of its affiliates. However, even prior to the financial challenges imposed by the recent pandemic, these contributions have been eliminated or significantly curtailed in light of the Debtor's declining financial health, the causes of which are described in Sections B and C below.

a. Catholic Charities

Catholic Charities of the Diocese of Rockville Centre ("Catholic Charities") is a non-profit organization with three affiliated corporations: Catholic Charities Support Corporation, which holds the organization's investments and certain real property; Regina Maternity Services Corporation, which provides services to pregnant women, mothers and infants; and Catholic Charities Health Systems of the Diocese of Rockville Centre, Inc. Catholic Charities also administers Cleary Deaf Child Center, Inc. (the "Cleary Center"), which is an organization that runs a school for children who are deaf. To support the charitable mission of the Church, Catholic Charities' mission is broad, addressing social issues ranging from homelessness, foster care, chemical dependence and food insecurity to mental health, HIV/AIDS support and family and senior services. Many of the charitable services delivered by Catholic Charities are the only services reasonably accessible and effective in the communities served by the Diocese, offering help and creating hope for self-reliance for Catholics and non-Catholics alike, whether resident, immigrant, or temporarily present.

⁸ The 403(b) Employees' Retirement Plan is funded by custodial accounts and annuity contracts held by an insurance company, which are in the nature of trusts, but not technically trusts. For ease of reference, these funding vehicles will be referred to herein as "trusts" along with the other trusts funding plans.

Since its inception, Catholic Charities has had its own independent board of trustees and has been responsible for its own financials. It participates in the Benefit and Insurance Plans. The trustees of Catholic Charities also direct its investments. Catholic Charities leases space from Ministry Members. Catholic Charities is donor dependent and relies upon such donations and contracts under various government programs to provide its services.

b. Catholic Community Foundation of Long Island

Catholic Community Foundation of Long Island, Inc. (the “Catholic Foundation”), incorporated on March 1, 2016, is a New York, non-profit corporation established to develop financial resources to support the Debtor, the apostolic activities of the Church and the charitable mission locally and across the globe. The Catholic Foundation had its own board and audited financial statements. The Catholic Foundation is no longer in operation.

c. Unitas

Unitas Investment Fund, Inc. (“Unitas”) is a separately incorporated, non-regulated investment fund organized for the purpose of offering the Debtor and Ministry Members the opportunity, but not the obligation, to invest in harmony with the teachings of the Church. Unitas serves as a non-profit fund manager for investments of the Diocese and other Ministry Members, to the extent any Ministry Member chooses to participate. Certain of the Diocese Affiliates and the Benefit and Insurance Plans administered by the Debtor participate in Unitas.

Unitas has its own board and audited financial statements. Unitas does not have employees. The Debtor provides administrative support to Unitas, and Unitas reimburses the Debtor for the cost of that support. Unitas charges investor-participants investment fees, fees for general expenses and what is known as a “mission fee.” A mission fee is a performance fee charged as a percentage of assets in periods generating investment returns above a certain threshold. Mission fees are remitted to the Mission Assistance Corporation, discussed below.

Investments with Unitas are reflected on the financial statements of Unitas and on the separate financial statements of the Diocese and each other investor-participant. There are approximately 104 investor-participants in Unitas, each of which has its own separate account and receives its own separate account statements. Each investor-participant has an individual account agreement with Unitas, executed upon account opening, and has control over the extent and timing of its participation in Unitas (i.e., the decision to invest and to withdraw funds remains within the sole discretion of the investor-participant). Each investor-participant in Unitas is forbidden from assigning or transferring any part of its interest in Unitas.

d. Mission Assistance Corporation

Mission Assistance Corporation (“MAC”) is a New York, non-profit corporation that primarily provides loans to Parishes in need. Interest rates on the loans it offers to Parishes are generally below market. MAC also offers loan forgiveness and grants to Parishes that, without such assistance, would be unable to fulfill the mission of the Church. Funds are earmarked for short-term bridge financing and capital improvement projects, especially in aging Parish buildings. MAC has its own board and audited financial statements.

e. Cemetery Corporation and Cemetery Trust

Catholic Cemeteries of the Roman Catholic Diocese of Rockville Centre, Inc. (“Cemetery Corporation”), a New York corporation, owns three and operates four Diocesan cemeteries located on Long Island (collectively, the “Cemeteries”): Cemetery of the Holy Rood in Westbury, New York; Holy Sepulchre Cemetery in Coram, New York; Queen of All Saints Cemetery in Central Islip, New York; and the Queen of Peace Cemetery in Old Westbury, New York. Cemetery Corporation operates the Cemeteries together with Diocese Rockville Centre Catholic Cemetery Permanent Maintenance Trust (“Cemetery Trust”), a New York permanent maintenance trust. Cemetery Corporation and Cemetery Trust each has its own board and audited financial statements.

Cemetery Corporation and Cemetery Trust together provide for the burial of the faithful according to the Catholic tradition. They also have the obligation to provide “perpetual care.” Such obligation is central to the operating

structure of Catholic cemeteries and is part of the contractual arrangements for every interment. Funds from every interment are set aside for a permanent maintenance fund to be held, invested, and used to provide perpetual care.

The current organizational structure of Cemetery Corporation and Cemetery Trust arose out of the need to fulfill the Debtor's canonical obligations to provide for Catholic burial of the deceased. Prior to September 1, 2017, three of the Debtor's four Cemeteries (i.e., excluding the Queen of Peace Cemetery in Old Westbury, New York) and their associated permanent maintenance fund were administered as a self-contained operation within the Diocese ("Cemetery Division"). Since at least 2014, Cemetery Division had at all times segregated its funds from those of the Debtor and had at all times maintained separate accounts and financial statements. Cemetery Division held and invested such segregated funds, and also bore the related obligation to provide perpetual care for the deceased. The Official Committee disputes the Debtor's characterization of the purpose for the organizational structure of Cemetery Corporation and Cemetery Trust. In pending litigation against these entities, the Committee contends that the Debtor transferred cemetery assets and operations to Cemetery Corporation and Cemetery Trust in order to intentionally defraud, hinder or delay recovery by holders of Abuse Claims and in anticipation of the passage of CVA legislation.

The Diocese engaged outside consultants to assess the financial needs of the Cemeteries and to identify means to optimize their operation. Based on those studies, the consultants determined that the Cemetery Division would be more appropriately structured as an independent corporation and permanent maintenance trust. The consultants also determined through those studies that the cash reasonably necessary for the Cemeteries to discharge their perpetual care obligation did not require the full amount of the cash held in Cemetery Division and its permanent maintenance fund.

Accordingly, on September 1, 2017, the Debtor transferred the operations, certain of the assets (including certain cemeteries) and all of the liabilities of Cemetery Division to Cemetery Corporation and Cemetery Trust (the "Cemetery Transaction"). Specifically, under the Cemetery Transaction: (a) Cemetery Corporation assumed, and the Diocese was relieved of, all obligations to provide perpetual care for the deceased; (b) the Diocese retained \$47.6 million of the amount previously segregated in the Cemetery Division; and (c) Cemetery Corporation purchased the Queen of Peace Cemetery in Old Westbury, New York for its appraised value of \$15.3 million. In addition, the Diocese retained the \$7.5 million payment it received from the Village of Old Westbury in settlement of its litigation with the Village to operate and put into service the Queen of Peace Cemetery. The Official Committee has filed a complaint against the Cemetery Corporation in the action titled *The Official Committee of Unsecured Creditors v. Catholic Cemeteries of the Roman Catholic Diocese of Rockville Centre, Inc.*, [Adv. Pro. No. 23-01121 (MG)], seeking turnover of certain assets transferred by the Debtor to the Cemetery Division in 2017 and additional relief.

Historically, the Cemetery Division generated an operating surplus. In each of the fiscal years 2014 through 2017 prior to the Cemetery Transaction, Cemetery Division provided approximately \$3.25 million annually to the Debtor. Since the Cemetery Transaction, Cemetery Corporation and Cemetery Trust have not provided financial support to the Debtor. Cemetery Corporation, like Cemetery Division before it, participates in the Benefit and Insurance Plans. Cemetery Trust relies upon Unitas for the investment of its permanent maintenance funds.

The Debtor has proposed a settlement to the Cemetery Corporation and the Cemetery Trust, by which the Cemetery Corporation will contribute \$10 million to the Debtor's plan of reorganization and the Cemetery Trust will lend \$35 million to the Debtor at an interest rate of four percent over a thirty year term in exchange for settling the avoidance actions and releasing the Cemetery Corporation and Cemetery Trust from future liability. The terms of the Cemetery Trust loan would be the following:

Principal: \$35 million, non-recourse loan.

Term: 30-year amortization period using traditional mortgage-style amortization.

Rate: 4%.

Collateral: 100% of equity in Ecclesia and silent second lien on the spectrum special purpose vehicle; provided, however, that once the outstanding loan balance is reduced to \$25 million, the second lien on the spectrum special purpose vehicle shall be released.

The Committee does not believe that the loan from the Cemetery Trust should be considered a “contribution” by the Cemetery Trust justifying the settlement of causes of action against the Cemetery Trust, meaning that the Debtor needs to maintain the assets and cash flow necessary to repay the loan rather than contributing those funds to pay Abuse Claims.

Neither Catholic Cemeteries nor the Cemetery Trust have accepted this proposal. If the proposal is not accepted and the chapter 11 case is dismissed, any estate claims for alleged fraudulent transfers against Catholic Cemeteries or the Cemetery Trust would revert to creditors. For additional information concerning the Cemetery Transaction, see Article II.C of Annex 2.

f. Department of Education

The Department of Education, Diocese of Rockville Centre (the “Department of Education”) owns, supervises and manages the two Diocesan high schools, Holy Trinity and St. John the Baptist. The Department of Education also supervises and helps manage the many Parish and regional Catholic elementary schools, but it does not own or operate the Parish or regional schools. The Department of Education does not oversee the two Parish High Schools. The teachers in the high schools are unionized and their employment is governed by a collective bargaining agreement.

The Department of Education was incorporated by the Regents of the University of the State of New York on April 26, 1974. Its primary purpose is to provide educational and financial support to the Parish and Diocesan schools operating within the Debtor’s geographic territory. The Department of Education also manages relationships, grants, subsidies and funding with the State of New York and the federal government on behalf of all the Parish and Diocesan schools. The Department of Education has its own board and audited financial statements. The Debtor provides administrative support to the Department of Education in exchange for reimbursement of costs pursuant to an administrative services agreement.

As of September 1, 2017, the Debtor transferred the operations, real estate assets and related liabilities of three Diocesan high schools—Holy Trinity, St. John the Baptist and Bishop McGann-Mercy—to the Department of Education. The Debtor also allegedly transferred cash and investments to the Department of Education. In the deeds providing for the transfer of the real estate from the Debtor to the Department of Education, the Diocese retained reversionary interests in the event the properties were no longer used as schools. In summer 2018, Bishop McGann-Mercy was shut down. In May 2020, the McGann-Mercy property was sold to Peconic Bay Medical Center Foundation for \$14 million. The Diocese received the proceeds from the sale.

The Official Committee received derivative standing to pursue potential avoidance claims related to these transfers by the Debtor to the Department of Education, and the parties reached a settlement. In addition to the potential avoidance actions, the Department of Education has been named in four complaints in state court alleging liability stemming from sexual abuse.

The Debtor is proposing to settle the Abuse Claims asserted against the Department of Education and the avoidance actions on the following terms: (1) the Department of Education shall contribute \$3,500,000 to the settlement trust or other fund created pursuant to the plan of reorganization; and (2) the Department of Education shall receive releases of (a) claims by the Committee and the bankruptcy estate of the Diocese, (b) all sexual abuse, other physical abuse, bullying, and civil rights claims, (c) any sexual abuse, other physical abuse, bullying and civil rights claims by way of contribution/indemnity claims against the Department of Education, (d) the benefits of the discharge injunction and channeling injunction contained in the plan of reorganization, and (e) any other benefits under the plan of reorganization for non-debtor affiliates of the Diocese which settle the claims of the Diocese against them. For the purposes of the releases, the Department of Education shall include St. John the Baptist Diocesan High School, Holy Trinity Diocesan High School, their predecessors, successors, assigns, subsidiaries, affiliates, current and former officers, directors, principals, equity holders, trustees, members, partners, managers, officials, advisory board members, advisory committee members, members of any special committee of the Board, employees, agents, volunteers, attorneys, financial advisors, accountants, investment bankers, consultants, representatives, their respective heirs, executors, estates and nominees, as applicable; *provided, however*, that any perpetrator of sexual abuse or other physical abuse or bullying that forms the basis for a claim against the Department of Education, St. John the Baptist Diocesan High School or Holy Trinity Diocesan High School who is an individual shall not receive

any release or the benefit of any injunction described herein. The settlement is conditioned upon confirmation of the Plan and the Debtor satisfying the standards of Bankruptcy Rule 9019 for the approval of settlements.

Consistent with past practice, the audit and financial reporting for the two operational schools remains separate from the audit and financial reporting for the Department of Education in order to provide transparency regarding the operations and financial standing of the high schools. The financial statements of Bishop McGann-Mercy were consolidated with those of the Department of Education on July 1, 2018.

For additional information concerning the transfer of the Diocesan high schools, see Article II.C of Annex 2.

g. Tomorrow's Hope Foundation II

Tomorrow's Hope Foundation, Inc. II ("THF") is a non-profit corporation whose mission is to ensure the excellence and continuance of Catholic education on Long Island. It provides support through student scholarships and program funding. THF has its own board and audited financial statements. THF solicits and receives direct donations to enable it to grant scholarships. For the 2022-2023 school year, THF paid roughly \$2.5 million for student scholarships directly to schools.

h. Seminary of the Immaculate Conception

The Seminary of the Immaculate Conception of the Diocese of Rockville Centre (the "Seminary") is an institution of formation in the Catholic Faith, originally established by the Diocese of Brooklyn in 1930 as an institution of higher learning for the purpose of training men for the priesthood. The Diocese of Brooklyn transferred the Seminary to the Debtor when the Debtor was formed out of territory that was formerly within of the Diocese of Brooklyn. The Seminary is a religious, non-profit corporation ("Seminary Corporation"). The Seminary has an independent Board of Governors, and Seminary Corporation has its own board and audited financial statements.

On November 10, 2011, the Debtor, the Archdiocese of New York and the Diocese of Brooklyn created an interim Inter-Diocesan Partnership with a view towards establishing a single program for priestly formation for their three dioceses located at St. Joseph's Seminary in Dunwoodie, New York. Since 2014, the Debtor, the Diocese of Brooklyn and the Archdiocese of New York have jointly conducted seminary programs for the ongoing formation of priests and deacons for the three dioceses at Saint Joseph's Seminary, under the control and authority of the cardinal and two bishops of the three dioceses. Since the consolidation, the Seminary has conducted or overseen the conduct of retreats, education and similar programs at its facilities.

The Seminary has substantial real estate assets in Huntington, New York, consisting of more than 220 acres on the north shore of Lloyd's Neck. It is also the burial site for the bishops of the Debtor. In January 2017, the Debtor transferred the Seminary's land and buildings to Seminary Corporation in order to align title with the organization and operations of the Seminary. The expenses of maintaining the Seminary have historically exceeded the revenue it generates from its various events, retreats and conferences. Since the commencement of the Chapter 11 Case, the Debtor has not provided funding to the Seminary, and the Seminary has independently continued its operations.

For additional information concerning the transfer of the Seminary and settlement of potential claims, see Article II.C of Annex 2.

i. Catholic Faith Network

The Catholic Faith Network ("CFN") is the single largest outreach effort of the Diocese on Long Island, reaching 1.5 million homes via television broadcasts. The broadcasts include live religious services, devotional programs, Catholic education, and youth programs. CFN is incorporated as a non-profit New York Educational Corporation, and was formerly known as Telecare of the Diocese of Rockville Centre. CFN has its own Board of Trustees and audited financial statements.

CFN's operations center on education broadband service spectrum licenses held by the Debtor. The Debtor and CFN are party to lease agreements leasing use of certain portions of this spectrum to third parties. The Debtor retains CFN pursuant to a services agreement to create and broadcast programming over the spectrum. In consideration for these services, the Debtor and CFN's services agreement provides that the Debtor will perform certain

administrative services for CFN, provide rent-free operating space to CFN, and share a portion of the spectrum lease revenues with CFN. CFN has separate agreements to provide programming services to third parties.

j. Catholic Press Association

Catholic Press Association of the Diocese of Rockville Centre, Inc. ("Catholic Press") is a non-profit corporation that, until Spring 2022, published the monthly magazine of the Debtor, The Long Island Catholic, and a Spanish-language newspaper, Fe Fuerza Vida. Catholic Press has its own board and audited financial statements. During the pendency of the Chapter 11 Case, Long Island Catholic and Fe Fuerza Vida were discontinued.

k. Diocesan Service and Ecclesia Assurance Company

Diocesan Service, Inc. ("Diocesan Service") is an insurance broker that helps the Debtor and related organizations purchase insurance coverage. It is a 501(c)(3) corporation with common stock held by a nonprofit trust for which the Bishop of the Debtor is the sole trustee. As of August 31, 2019, Diocesan Service had minimal revenues and expenses.

Ecclesia Assurance Company ("Ecclesia") is a captive property and casualty insurance company that provides insurance to the Debtor and other Ministry Members. It is a separate corporation that is wholly owned by the Debtor. Ecclesia was incorporated in New York in December 2003. The company is a licensed insurer and reinsurer. It is subject to the supervision of the New York State Department of Financial Services, which monitors it closely and has approval rights over any major action, such as the issuance of dividends. Ecclesia has its own board and its own audited financial statements. Upon its founding, Ecclesia began purchasing historical coverage dating back to September 1, 1986, and Ecclesia has provided insurance to the Debtor and the Ministry Members ever since. The sexual abuse liability coverage provided by Ecclesia is subject to self-insured retentions (or deductibles) of \$250,000 per occurrence and an aggregate coverage limit for Abuse Claims of (i) \$15 million for claims made before October 31, 2020 based on alleged incidents that occurred on or after September 1, 1986 and prior to October 31, 2019 and (ii) \$7.5 million for claims made, and based on alleged incidents that occurred on or after October 31, 2019.

Ecclesia works closely with the Protected Self Insurance Program (as hereinafter defined), which historically insured the \$250,000 self-insured retention layer, assessed and collected premiums and paid deductibles on all Ecclesia policies. However, effective November 1, 2019, the Diocese's insurance regime underwent certain changes that reduce the role of the Protected Self Insurance Program. First, the Protected Self Insurance Program ceased to provide the \$250,000 self-insured retention layer. Following this change, only historical liabilities remain with the Protected Self Insurance Program. Second, Ecclesia began to provide first-dollar coverage for various types of insurance policies including, difference in conditions, general liability, directors and officers liability, employment practices liability, professional liability, and medical professional liability. Third, Ecclesia began to provide property, boiler, and crime coverage after a \$5,000 deductible per incident.

In calendar year 2022, Ecclesia received income from insurance premiums, net after reinsurance, of \$7.3 million, and returns on invested premiums of \$-4.0 million. In calendar year 2022, Ecclesia ended the year with a \$2.2 million net income.

Pursuant to a statutory formula, the Debtor may request ordinary dividends from Ecclesia. Special dividends may also be requested but are subject to regulatory approval, as are any material changes to the entity. To the extent any special dividends are paid, they correspondingly reduce Ecclesia's ability to pay ordinary dividends.

The Committee believes that by using the Ecclesia surplus as collateral for a loan from the Cemetery Trust, the Diocese is effectively monetizing its asset for contribution and then using that same asset effectively to justify settling with the Cemetery Trust and treating the loan from the Cemetery Trust as if it is actually a "contribution" by the Cemetery Trust. The Committee therefore does not believe the loan from the Cemetery Trust should be considered a contribution by the Cemetery Trust.

Prior to this chapter 11 case, the Debtor, in consultation with its advisors, explored a loss portfolio transfer for Ecclesia. The Debtor determined that the loss portfolio transfer was not a viable option. The alternative of liquidating Ecclesia was also explored, but the highly regulated environment would prevent any distributions on equity for many years.

l. Society for the Propagation of Faith and Mission Office

The Society for the Propagation of Faith, Diocese of Rockville Centre (the “Society”) and the Mission Office (which is part of the Debtor) are administered together. They both provide support for Catholic missionaries. The Society and Mission Office have their own board and audited financial statements consolidated with one another. The Society is a member of a national organization of the same name.

B. The Debtor’s Finances and Operations

1. Indebtedness, Revenue Sources, and Assets

a. Indebtedness

The Debtor has no indebtedness for borrowed money.

b. Revenue

The Debtor’s recurring revenues are limited and largely dependent on donors and parishioners. The Debtor’s recurring revenues are: (i) revenue for administrative services provided to Ministry Members; (ii) the Debtor’s Chaplaincy program, (iii) program income, and (iv) revenues from the Debtor’s sublease to third parties of a portion of the spectrum in its educational broadcast license (collectively, the “Recurring Revenues”). In addition, the Diocese receives a share of weekly offertory made by the faithful at every Parish, in addition to other bequests and donor-directed gifts (the “Donation Revenues”).

Other than revenue with respect to spectrum and administrative services revenue, there are no other Recurring Revenues. Prior to the Petition Date, the Debtor also received recurring revenue in the form of investment earnings. After the Petition Date, the Debtors has not realized material investment income.

The Debtor’s future depends on the Debtor’s ability to raise Donation Revenues from the faithful. The Debtor depends on these revenues to continue its mission of ministering to the faithful and providing charity to those in need. In turn, the faithful make donations in anticipation of the Debtor continuing its mission. The Debtor uses these revenues to provide ongoing, ordinary-course administrative support and services to the Parishes, their schools and the affiliated charitable, educational and service organizations.

c. Catholic Ministries Appeal

Separate from the principal pastoral and temporal functions of the Debtor is the Catholic Ministries Appeal (the “CMA”), an annual campaign to support particular charitable, religious and educational missions undertaken by the Debtor and entities that are sponsored by and/or affiliated with the Debtor. CMA donations collected in a given calendar year are designated for use in the following calendar year. For the CMA and other non-offertory donations, the Debtor asks its donors to provide these revenues to fund areas of particular importance to the mission of the Church. These areas of particular importance include the provision of religious education for thousands of students on Long Island; affordable and safe housing for seniors, veterans and adults with mental and physical disabilities; food programs for seniors, low-income families and women and their children; foster care; youth, campus and young adult ministries; priests’, deacons’ and lay leaders’ education and formation; faith formation, including baptismal preparation, pre-Cana marriage preparation and Rite of Christian Initiation of Adults programs; hospital ministry to those who are ill and their families; prison ministry; substance abuse services and day treatment programs; and Catholic Diversity initiatives (collectively, the “CMA Missions”). In order to incentivize participation in the CMA, any Parish that raises more than its fundraising goal set by the Debtor in that year’s campaign is eligible for a refund from the CMA from the excess amount.

CMA donations are made into a separate bank account and, for the most part, remain in that account until the following calendar year. Throughout each calendar year, funds from the previous year’s CMA are disbursed from this account in one of four ways: (i) through transfers to the Debtor to support its engagement in CMA Missions; (ii) as direct contributions to Diocesan Affiliates that engage in CMA Missions; (iii) through transfers to the Debtor to fund the administrative support it provides such Diocesan Affiliates; and (iv) as refunds to Parishes that raised funds in

excess of their goal amount for that year's CMA. Typically, contributions to Catholic Charities of the Diocese of Rockville Centre, a Diocese Affiliate, occur prior to the end of the CMA campaign year. In addition, some refunds to Parishes occur prior to the end of the campaign year based on collections. Funds raised in a given calendar year's CMA are generally disbursed in the following calendar year. The CMA has no endowment. Since at least 2014, the Debtor's expenditures in support of CMA Missions exceeded or were equal to the CMA funds released to the Debtor. Distributions of CMA funds to the Diocese to cover expenses for a given fiscal period have been less than or equal to the amounts spent by the CMA-funded departments during each such period.

2. Benefit and Insurance Plans

a. The Priests' Pension and Benefits Plans

The Diocese of Rockville Centre Qualified Retirement Plan for Diocesan Priests (the "Priests' Pension Plan") is a defined benefit retirement plan that provides for the basic income needs of priests in old age as well as certain housing benefits for these priests. The Priests' Pension Plan is tax-qualified under section 401(a) of the Internal Revenue Code (the "Tax Code") and maintains a separate trust that is tax-qualified under section 501(a) of the Tax Code. All priests incardinated in the Debtor or on official assignment within the Debtor are eligible to participate in the Priests' Pension Plan. Priests are eligible to receive benefits under the plan after reaching age 72 and having at least 10 years of service to the Diocese. Retirement from service must be approved by the Bishop. The plan also provides benefits for priests who become disabled prior to the normal age of retirement. As of January 1, 2023, the Priests' Pension Plan had a market value of assets of \$43.5 million, actuarial value of assets of \$48.5 million, and actuarial value of liabilities of \$41.5 million. Contributions to the Priests' Pension Plan totaled \$1.9 million in calendar year 2022. The Debtor funded \$381,000 or 15.7% of such contributions. Ministry Members with priests in their service contributed the remaining 84.3%.

The Diocese of Rockville Centre Health Care and Other Assistance Plan for Retired and Disabled Diocesan Priests (the "Priests' Benefits Plan") is a separate plan to provide for health benefits and other assistance to retired and disabled priests. The Priests' Benefits Plan is funded with a separate trust that provides benefits including, but not limited to, medical, dental, life insurance, automobile insurance, supplemental disability, housing and annual retreat and education reimbursement. Diocesan priests are eligible to receive benefits in the Priests' Benefits Plan if they are eligible to receive benefits under the Priests' Pension Plan or otherwise have permission from the Bishop. As of January 1, 2023, the Priests' Benefits Plan had a market value of assets of \$55 million, actuarial value of assets of \$61.2 million, and actuarial value of liabilities of \$78.6 million. Contributions to the Priests' Benefits Plan in calendar year 2022 totaled \$1.5 million. The Debtor funded \$172,000 or 10.1% of such contributions. Ministry Members with priests in their service contributed the remaining 89.9%.

Both the Priests' Pension Plan and the Priests' Benefits Plan are governed by the Priests' Sickness, Disability and Retirement Board, a committee of active and senior priests incardinated within the Debtor.

b. Employees' Pension Plan and 403(b) Employee's Retirement Plan

The Diocese of Rockville Centre Pension Plan (the "Employees' Pension Plan"), a separate trust, is a Tax Code section 401(a) tax-qualified, defined benefit retirement plan for lay employees of the Debtor as an employer, Ministry Members and Catholic Health Services. Catholic Health Services, an integrated health system on Long Island, is not a Ministry Member and does not receive administrative support from the Debtor other than through its participation in certain Benefit Plans. Catholic Health Services has the most participating employees and accounts for the majority of contributions to the Employees' Pension Plan. The Employees' Pension Plan is governed by the Lay Pension Committee, whose members are senior leaders of the various employer groups that are participating employers in the plan. As of January 1, 2023, the Employees' Pension Plan had a market value of assets of \$2,123 million, actuarial value of assets of \$2,320 million, and actuarial value of liabilities of \$2,226 million.

In 2015, the Employees' Pension Plan froze accruals for employees with under 30 years of service and who are not employed by Catholic Health Services. For those employees, the Employees' Pension Plan was replaced by the Diocese of Rockville Centre 403(b) Employees' Retirement Plan (the "403(b) Employees' Retirement Plan"). The 403(b) Employees' Retirement Plan is a Tax Code section 403(b) tax-qualified, defined contribution retirement plan for employees of the Diocese and the Ministry Members. The 403(b) plan is open to employees of the Diocese and

Ministry Members. Contributions to the 403(b) Employees' Retirement Plan are held in various annuity contracts and custodial accounts in the plan's name. The standard employer contribution is 3% with an additional 1% match of employee contributions. The employer contribution and match are provided by the employee's employer, either the Diocese or a Ministry Member. The Diocese has 110 participating employees. There are another 2,124 participating employees of the Ministry Members. The 403(b) Employees' Retirement Plan is governed by the 403(b) Plan Committee, whose members are senior leaders of the various employer groups that are participating employers in the plan. Contributions from 2015 onward have been held in annuity contracts and custodial accounts with Mutual of America. Contributions from earlier years were made to T. Rowe Price, Trans America and other institutions.

In response to the financial impact of the COVID-19 pandemic, the 403(b) Plan Committee temporarily suspended all employer contributions to the 403(b) Employees' Retirement Plan for all participating employers for covered services performed by employees from April 1, 2020 through June 30, 2020. During calendar year 2021, contributions to the Employees' Pension Plan were \$87.5 million. The Debtor funded \$611,000 or 0.7% of such contributions. The remainder of the contributions were made by other participating employers and employees. During the same year, contributions to the 403(b) Employees' Retirement Plan totaled \$10.3 million. The Diocese funded \$324,000 or 3.1% of such contributions. The remainder of the contributions were made by other participating employers and employees.

Contrary to the assertions made by the Diocese in its Liquidation Analysis, the Committee believes that the Priests' Pension Plan and the Employees' Pension Plan are substantially over-funded. The Committee's view is that there are potentially several hundred million dollars in surplus pension plan assets, a portion of which the Debtor can feasibly and legally access and make available to holders of Abuse Claims.

c. Employees' Benefits Program

The Diocese of Rockville Centre Health and Welfare Benefits Program (the "Employees' Benefits Program") provides medical coverage, dental coverage, life insurance, disability insurance and similar welfare benefits for employees of the Diocese and of the Ministry Members (including predominantly active lay employees but also active priests). Employees who are regularly scheduled to work 28 or more hours per week may participate in the Employees' Benefits Program.

The Employees' Benefits Program is governed by the Diocesan Health Plan Committee, whose members are senior leaders of the various employer groups that are participating employers in the plan. The Debtor administers certain financial activities for the Employees' Benefits Program, including assessing and directing premiums to the program's trust and arranging for the program trust to fund a segregated medical operating account used by Empire Blue Cross as plan insurance administrator to pay benefits. The program's medical and dental benefits are self-insured by its participating employers, and the plan purchases stop-loss coverage for catastrophic claims over certain limits. Contributions from 166 different employers and employees totaled \$43 million in fiscal year 2019, ended August 31, 2019. The Debtor contributed \$1.9 million or 4.6% of the total annual contribution. Premiums contributed from employees and participating employers, as well as reimbursements from insurance companies for expenditures over the individual stop-loss cap, are held in trust for the plan. This trust is tax-exempt under section 501(c)(3) of the Tax Code.

d. The Protected Self Insurance Program

The Protected Self Insurance Program is a program to provide insurance coverage and risk management services to the Debtor and Ministry Members. The program currently secures coverage for the following categories of insurance: (i) workers' compensation, (ii) property, (iii) boiler and machinery; (iv) general liability, (v) automobile liability and physical damage; (vi) crime; (vii) directors' and officers' liability; (viii) employment practices liability; (ix) employee benefits liability; (x) professional liability; (xi) medical professional liability; (xii) sexual abuse liability; (xiii) fiduciary liability; (xiv) student accident; and (xv) cyber. Protected Self Insurance Program has its own board and audited financial statements.

The Protected Self Insurance Program historically provided for the self-indemnification of property, casualty, automobile and other losses of the Debtor and Ministry Members. However, as described above, the Protected Self Insurance Program transitioned in 2019 to purchasing first-dollar coverage from Ecclesia for these losses. The program also covered workers' compensation on a self-insured basis until 2012, when, in response to a change in New York

law, the Debtor arranged for third-party coverage for itself and the Ministry Members and placed its self-insurance program for workers' compensation into runoff. The Debtor maintains a security deposit of approximately \$7.5 million in cash with the New York State Workers' Compensation Board for the benefit of the employees of the Ministry.

The Protected Self Insurance Program has funded expenses relating to the Independent Reconciliation and Compensation Program, described in detail below, (i) the care for those who suffered clergy sexual abuse, (ii) the Diocesan Child Protection Policy, (iii) the annual expenses of audits by StoneBridge Business Partners, an outside expert, of the Diocese and Ministry Members to ensure compliance with the Charter for the Protection of Children and Young People established by the U.S. Conference of Catholic Bishops (the "Charter"); and (iv) investigations, including responding to the Attorney General inquiries. The Protected Self Insurance Program is funded by assessments on Ministry Members and the Debtor, which are used to fund the insurance coverage purchased by the program and other program expenses. As part of its oversight, the Debtor supports risk-reduction efforts at Ministry Members. Third-party administrators administer claims settlement and make recommendations on reserves for historical liabilities that remain with the Protected Self Insurance Program. In fiscal year 2021, ended August 31, 2021, program revenues amounted to \$15.2 million. Of those revenues, \$15.1 million were sourced from assessments to Ministry Members, with the remaining \$0.7 million derived from investment income realized by the Protected Self Insurance Program. The Debtor funded \$227,000, or 1.5%, of such assessment.

C. The Clergy Sex Abuse Crisis and the Debtor's Response

1. Independent Reconciliation and Compensation Program

The Debtor adopted and announced the Independent Reconciliation and Compensation Program (the "IRCP") on October 16, 2017. The IRCP, which remained open until shortly before the Petition Date, was directed at individual reconciliation and compensation based on the independent review by and judgement of nationally recognized fund administrators (the "Administrators") in other multiple-victim situations.

The protocols of the IRCP defined the process by which claims were to be evaluated and eligible claimants compensated. In general, claims as to the actual occurrence and extent of sexual abuse, if any, were accepted or rejected based on the weight and credibility of the evidence, as determined independently by the Administrators. Compensation decisions were made according to a number of factors, including the nature, extent and frequency of the abuse, again as determined solely by the Administrators.

The Debtor pledged to honor the resolutions reached by the IRCP. In contrast, an abuse claimant was not bound by an Administrator's eligibility and compensation determination unless the claimant chose to accept the compensation awarded. Abuse survivors were eligible to participate in the IRCP regardless of when their alleged abuse occurred. Participation in the IRCP was completely voluntary, and participation did not affect any rights of the abuse survivor unless and until he or she accepted compensation and signed a release. In addition, the Debtor has committed to all participants in the IRCP that their claims and associated information will remain confidential without regard to whether a resolution is reached. The participants, however, remain free to disclose or discuss their claim and/or the compensation determination of their own claim.

As a condition of accepting the compensation offer determined by the Administrators, abuse survivors under the IRCP were required to sign a release. The release states that the abuse survivor waives all claims or potential claims of sexual abuse against the Debtor and any related entities. Before signing releases, all abuse survivors were required to consult with an attorney selected by the abuse survivor, or, if requested by the abuse survivor, an attorney provided by the Administrators free of charge.

As of September 29, 2020, 445 abuse claimants filed claims and a total of about 350 of them accepted compensation totaling approximately \$62 million, with about 25 claims still being processed as of the Petition Date and 18 outstanding determinations. The Debtor paid compensation to every claimant who was deemed eligible by the Administrators and who accepted the compensation offered and submitted a signed release prior to the Petition Date.

2. The Child Victim's Act

On February 14, 2019, New York Governor Andrew Cuomo signed New York Senate Bill S.2440, known as the Child Victims Act (the "CVA"), into law. The CVA extended the statute of limitations under which certain

criminal and civil actions arising out of the sexual abuse of minors may be brought. The CVA also revived certain previously time-barred causes of action.

Specifically, the CVA amended the statute of limitations for bringing civil actions against any party whose intentional or negligent acts or omissions are alleged to have resulted in the commission of child sexual offenses. The CVA required that such actions be commenced on or before the plaintiff reached the age of 55. The CVA also revived all civil actions that alleged child sexual offenses that were time-barred as of February 14, 2019, the date the bill was signed into law. The CVA originally provided that revived actions may be commenced during the twelve-month period that ran from six months after the CVA's effective date (i.e., August 14, 2019) to eighteen months after the CVA's effective date (i.e., August 14, 2020). On August 3, 2020, Governor Cuomo signed New York Senate Bill S.7082 into law, which extended the window for bringing revived actions by one additional year (i.e., until August 14, 2021). As of the Petition Date, there were a total of 223 CVA cases filed against the Diocese, with 194 filed in the Ninth and Tenth Judicial Districts, 28 in the New York City CVA regional court, and one case removed to federal district court. In many of these cases, the plaintiffs sought to proceed anonymously. After the Petition Date, additional cases were filed against the Diocese and/or Parishes.

3. The Adult Survivor's Act

On May 24, 2022, New York Governor Kathy Hochul signed the Adult Survivors Act (S.66A/A.648A) (the "ASA"). While the CVA had revived certain claims based on allegations of sexual abuse of a minor, the ASA revived claims resulting from sexual offenses against individuals that occurred when the person was 18 years of age or older and allowed such persons to sue on account of such claims, regardless of prior limitations periods. Like the CVA, the ASA opened a lookback window for individuals to bring suit on account of such revived claims—specifically, the ASA allows individuals to commence claims, not earlier than six months after (November 24, 2022), and not later than one year and six month after (November 24, 2023), the effective date of the ASA (May 24, 2022). N.Y. C.P.L.R. 214-g (McKinney).

ANNEX 2

(THE CHAPTER 11 CASE)

ANNEX 2 – THE CHAPTER 11 CASE

I. THE CHAPTER 11 CASE

A. Voluntary Petition

On October 1, 2020 (the “Petition Date”), the Debtor commenced this case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

The Debtor has continued, and will continue until the Effective Date, to manage its properties as debtor-in-possession, subject to the supervision of the Bankruptcy Court and in accordance with the provisions of the Bankruptcy Code. An immediate effect of the filing of the Chapter 11 Case was the imposition of the automatic stay under section 362 of the Bankruptcy Code, which, with limited exceptions, enjoined the commencement or continuation of: (1) all collection efforts by creditors; (2) enforcement of liens against any assets of the Debtor; and (3) litigation against the Debtor.

B. First Day Relief

On the Petition Date, the Debtor filed a number of motions and other pleadings (the “First Day Motions”), the most significant of which are described below. The First Day Motions were proposed to ensure the Debtor's orderly transition into chapter 11.

The First Day Motions included:

- *Motion for Interim and Final Orders Authorizing Continued Insurance Programs* [Docket No. 10];
- *Motion for Adequate Insurance With Respect to Utility Providers* [Docket No. 8];
- *Motion for Notice and Case Management Procedures* [Docket No. 11];
- *Motion for Interim Compensation* [Docket No. 9];
- *Motion for Continued Use of Cash Management System* [Docket No. 7];
- *Motion for Pastoral Care* [Docket No. 6];
- *Employee Wages Motion* [Docket No. 5];
- *Motion for Special Noticing and Confidentiality Procedures* [Docket No. 4];
- *Notice of Motion for Preliminary Injunction Under Sections 362 and 105(a) of the Bankruptcy Code* [Docket No. 2]; and
- *Motion for Retention of Professionals in the Ordinary Course of Business* [Motion No. 12].

The First Day Motions were granted with certain adjustments or modifications to accommodate the concerns of the Bankruptcy Court, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) and other parties in interest.

C. Retention of Advisors for the Debtor

Soon after the commencement of the Chapter 11 Case, the Debtor obtained Bankruptcy Court approval of the retention of (1) Jones Day as the Debtor's primary bankruptcy counsel; (2) Alvarez & Marsal as the Debtor's restructuring advisor; (3) Reed Smith as the Debtor's special insurance counsel; (4) Sitrick & Co. as the Debtor's corporate communications consultant; (5) Standard Valuation Services as the Debtor's real estate appraiser; (6) Forchelli Deegan Terrana LLP as the Debtor's special real estate counsel; (7) Nixon Peabody LLP as Special Counsel; and (8) Jefferies LLC as the Debtor's investment banker. These applications were granted on November 4, 2020

[Docket Nos. 132, 131, 128, 130], December 10, 2020 [Docket No. 252], January 4, 2022 [Docket No. 944], and November 2, 2022 [Docket No. 1401], with certain adjustments or modifications to accommodate the concerns of the Bankruptcy Court, the U.S. Trustee, the Official Committee, and other parties in interest. The Debtor has also retained experts pursuant to the *Order Authorizing the Retention of Experts* [Docket No. 783].

D. The Official Committee

On October 16, 2020, the U.S. Trustee appointed the Official Committee in this Chapter 11 Case pursuant to section 1102 of the Bankruptcy Code.

The Official Committee consists of the following members: (1) John Daly; (2) Richard Tollner; (3) Keith Lizzi; (5) Charles d'Estries; (6) John Refior; (7) Patricia Romano; (8) Ursula Moore, as guardian for minor children; (8) Michael Miskell; and (9) John Shields.

Since its appointment, the Official Committee has been actively involved with the Debtor in overseeing the administration of the Chapter 11 Case as a fiduciary for all unsecured creditors of the Debtor in this Chapter 11 Case, and has consulted with the Debtor on various matters relevant to the Chapter 11 Case. The Debtor has also discussed its business operations with the Official Committee and their advisors and has negotiated with the Official Committee regarding actions and transactions outside of the ordinary course of business. The Official Committee has participated actively in reviewing the Debtor's business operations, operating performance and business plan.

The Official Committee has retained (1) Pachulski Stang Ziehl & Jones LLP as bankruptcy counsel; (2) Berkeley Research Group, LLC as financial advisor; (3) Burns Bowen Bair LLP as special insurance counsel; (4) Ruskin Moscou Faltischek, P.C. as special real estate counsel; (5) Kinsella Media, LLC as an expert consultant; (6) Jon R. Conte, Ph.D. as an expert consultant, and (7) Lerman Senter PLLC as Special FCC Counsel. These applications were respectively granted on November 17, 2020; December 9, 2020; August 9, 2021; and November 21, 2022 [Docket Nos. 163, 247, 246, 667, 248, 249, and 1446]. The Official Committee has also retained several experts pursuant to the *Order Authorizing the Retention of Experts* [Docket No. 783].

E. Further Motions in the Chapter 11 Case

1. Exclusivity

During the first 120 days of a Chapter 11 reorganization, the Debtor retains the exclusive right to submit a plan of reorganization and solicit votes for the plan. The exclusive period may be extended by the court for periods not to exceed eighteen months in total. The Debtor has sought and been granted four such extensions [Docket Nos. 316, 509, 751, and 907].

On March 30, 2022, the Court entered the *Stipulation and Order Approving Standstill Agreement* [Docket No. 1049] (the "Standstill Agreement"). Under the Standstill Agreement, the Debtor agreed not to file or solicit a plan of reorganization during the Standstill Period (as defined in the Standstill Agreement), which was a period starting on April 1, 2022, and ending on the date the Debtor or the Official Committee sent a notice of termination by e-mail to all of the other parties to the Standstill Agreement. The Official Committee and the Claimants (as defined in the Standstill Agreement) agreed not to file or solicit a plan of reorganization during the Standstill Period, or for 45 days thereafter.

The Official Committee sent a notice of termination of the Standstill Agreement on November 29, 2022 [Docket No. 1485] and the Standstill Agreement terminated by its terms on January 13, 2023.

2. Removal

On December 7, 2020 the Debtor filed a motion to extend the period within which the Debtor could remove actions pursuant to 28 U.S.C. § 1452 and Bankruptcy Rule 9027. [Docket No. 238]. Section 1452 permits the removal of civil action claims that are related to a bankruptcy case and Rule 9027 creates the time period within which notices of removal must be filed. The Debtor requested an extension of this period to provide it with additional time to determine whether to remove certain pending civil action claims related to its Chapter 11 proceedings. The court entered orders approving this extension, and the Debtor's subsequent requests for additional extensions, on December

18, 2020 [Docket No. 267], April 13, 2021 [Docket No. 452], August 18, 2021 [Docket No. 687], December 9, 2021 [Docket No. 906], April 13, 2022 [Docket No. 1069], August 10, 2022 [Docket No. 1263], November 30, 2022 [Docket No. 1487], March 30, 2023 [Docket No. 1962], and July 13, 2023 [Docket No. 2299].

3. Unexpired Leases of Nonresidential Real Property

A debtor must assume or reject unexpired leases of nonresidential real property by the earlier of (a) 120 days from the date of the petition, or (b) the date on which the court confirms the plan of reorganization, at which time a debtor will be considered to have rejected the leases. A debtor, upon a showing of cause, may request that the court extend the time period in which the debtor must make the decision by a period of 90 days. In the present case, the Debtor has sought and been granted various such extensions [Docket Nos. 310, 451, 688, 905, 1070, 1261, 1489, 1961, and 2298] with respect to certain leases.

4. CHS 9019 Settlement

On August 14, 2023, the Debtor filed its *Motion, Pursuant to Bankruptcy Rule 9019, Seeking Entry of an Order Approving the Settlement Between the Debtor and Catholic Health System of Long Island, Inc.* [Docket No. 2385]. As described in the motion, the Diocese and CHS reached an agreement, as set forth in the Settlement Term Sheet described in the motion, which simplifies the parties' arrangement with respect to payment for legacy workers' compensation claims and benefits both parties. The motion sought court approval of the Debtor's entry into the Settlement Term Sheet, whereby the Diocese would transfer all of its obligations for pre-January 1, 2012 workers' compensation claims, including legacy workers' compensation obligations that did not originate from CHS operations, to CHS. In exchange for CHS agreeing to assume these obligations, the Diocese will transfer to CHS the exclusive right to receive the entirety of the \$7.6 million deposit currently held by the New York State Workers' Compensation Board. Generally, although CHS could petition to have a portion of the deposit released prior to the payment of all claims, the full deposit will become available when the entirety of the legacy workers' compensation claims have been paid, which is expected to occur many years in the future. The Diocese will receive all interest earned and payable on the deposit for the first 5 years following the effectiveness of the settlement, and CHS will receive all interest earned and payable on the deposit thereafter.

The Bankruptcy Court granted the motion on September 8, 2023 [Docket No. 2472]. The Debtor entered into the transaction authorized by the Bankruptcy Court in January 2024.

F. Mediation

On October 20, 2021, the Bankruptcy Court entered an order appointing Paul J. Van Osselaer as mediator for a mediation between the Debtor, the insurers of the debtor, and the Official Committee. *Order Appointing a Mediator* [Docket No. 794]. The Bankruptcy Court's order authorized the Debtor to pay the expenses and fees of the mediator.

On November 15, 2022, the Debtor requested the appointment of an additional judicial co-mediator. The Committee opposed the request. On January 10, 2023, the Committee sent a letter that stated, among other things, it would "pursue the litigation path," and on January 13, 2023, the Committee declared its determination that the Mediation is at a standstill.

On April 17, 2023, the Bankruptcy Court entered the *Judicial Notice re Appointment of Mediator* [Docket No. 2018] "tak[ing] judicial notice of the appointment of United States Magistrate Judge Sarah L. Cave as the mediator in the four declaratory judgment actions pending in the Southern District of New York under the cases numbered 20cv11011, 21cv71, 21cv7706, and 21cv9304." The Bankruptcy Court's order continued: "The Court expects that Magistrate Judge Cave will function as a co-mediator, with Paul Van Osselaer, for purposes of global settlement discussions implicating those actions and this Bankruptcy case."

On October 18, 2023, following additional mediation sessions, the co-mediators filed a *Mediator's Status Report* [Docket No. 2589] indicating that the mediation was concluded and that "[r]egretfully, no agreement has been reached as of today's date." The co-mediators stated that they "believe that no such agreement is likely before the Court's deadline and believe further that, absent a substantial movement in the positions of the Committee or the Debtor, those parties have reached an impasse in their efforts to have a consensual plan."

Following the mediator's report, the Diocese, parishes, and affiliated parties made their best and final offer to claimants outside of mediation in the amount of \$200 million in cash, in addition to the parties' substantial third-party insurance assets. *See Letter to the Honorable Chief Judge Glenn Regarding Case Status* [Docket No. 2590]. The Committee does not believe this offer represents fair and equitable compensation for holders of Abuse Claims and should be rejected by holders of Abuse Claims.

G. Bar Dates and Claims Process

1. Sexual Abuse Bar Date and General Bar Date

On October 9, 2020, the Debtor filed Schedules identifying the assets and liabilities of its Estates [Docket No. 57]. The Debtor updated the Schedules with amendments on January 8, 2021 [Docket No. 299] and February 11, 2022 [Docket No. 977]. In addition, pursuant to an order dated January 27, 2021 (as thereafter amended, the "Bar Date Order"), the Bankruptcy Court established the following bar dates for the filing of Proofs of Claim in this Chapter 11 Case:

- i. the general bar date (the "General Bar Date") for all General Claims, except as noted below, of March 30, 2021 at 5:00 p.m. (prevailing Eastern Time);
- ii. a bar date for individuals holding Abuse Claims against the Debtor of August 14, 2021 at 5:00 p.m. (prevailing Eastern Time);
- iii. a bar date for Claims amended or supplemented by the Debtor's amended Schedules on or before the later of (a) the General Bar Date; and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after the date on which the Debtor provides notice of unfiled schedules or an amendment or supplement to the schedules (the "Amended Schedules Bar Date"); and
- iv. a bar date for any Claims arising from or relating to the rejection of executory contracts or unexpired leases on or before the later of (a) the General Bar Date and (b) 5:00 PM (prevailing Eastern Time) on the date that is thirty (30) days after the entry of the order authorizing the rejection (the "Rejection Bar Date").

The Debtor provided notice of the bar dates above as required by the Bar Date Order. To date, Proofs of Claim for 183 General Unsecured Claims have been filed against the Debtor, totaling approximately \$2.039 billion, and 750 Abuse Claims have been filed against the Debtor.

2. Supplemental Bar Date

On May 24, 2022, New York Governor Kathy Hochul signed the Adult Survivors Act (S.66A/A.648A). While the CVA had revived certain claims based on allegations of sexual abuse of a minor, the ASA revived claims resulting from sexual offenses against individuals that occurred when the person was 18 years of age or older and allowed such persons to sue on account of such claims, regardless of prior limitations periods. Like the CVA, the ASA opened a lookback window for individuals to bring suit on account of such revived claims—specifically, the ASA allows individuals to commence claims, not earlier than six months after (November 24, 2022), and not later than one year and six month after (November 24, 2023), the effective date of the ASA (May 24, 2022). N.Y. C.P.L.R. 214-g (McKinney).

As a consequence, the Debtor sought to provide persons who had their claims revived by the ASA a supplemental period of time to file proofs of claim in this chapter 11 case. To be clear, the Debtor acknowledged that the Bar Date Order established August 14, 2021 as the bar date for Abuse Claims. The term "Sexual Abuse Claim" expressly included, among other things, claims—including contingent, unliquidated and disputed claims—involving a "nonconsenting adult and another adult."

The Committee opposed creating a supplemental period that would allow Adult Survivors additional time to file claims against the Debtor because it believed that such an amendment was unnecessary. Nonetheless, the Debtor

believed that the right course of action in this chapter 11 case was to provide ASA claimants an additional opportunity to file a proof of claim in the Debtor's bankruptcy case.

On July 21, 2022, the Debtor filed the *Motion of the Debtor for an Order Establishing a Supplemental Deadline for Filing Certain Proofs of Claim and Granting Related Relief* [Docket No. 1219] seeking a supplemental bar date for ASA claims of September 28, 2022 at 5:00 p.m. (prevailing Eastern Time). The future claims representative filed a statement in support [Docket No. 1227] and the Official Committee filed an objection [Docket No. 1232]. The Court ultimately granted the motion over the Committee's objection and established the Supplemental Bar Date for ASA claims as October 10, 2022 at 5:00 p.m. (prevailing Eastern Time) (the "Supplemental Bar Date").

3. Bar Date Amendments

On August 8, 2021, the Debtor filed *Debtor's Motion For Entry of an Order Amending the Bar Date Order* [Docket No. 698], requesting an amended Bar Date Order so as to clarify the Debtor's ability to make sexual abuse proofs of claim available to the District Attorneys for Nassau County and Suffolk County.

The Committee opposed the Debtor's ability to make sexual abuse proofs of claim available to the District Attorneys for Nassau County and Suffolk County because of concerns for the privacy of the information of survivors of childhood sexual abuse and the risk that information from the proofs of claim could potentially be shared with the person accused of the abuse. After the Debtor held negotiations with the Committee regarding the contents of the proposed order, the Debtor was able to resolve the Official Committee's objections and the Bankruptcy Court granted the motion on November 2, 2021 by entering the *Amended Order Establishing Deadlines for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 813].

The Debtor additionally filed *Debtor's Motion For Entry of an Order Further Amending the Bar Date Order* on October 21, 2021 [Docket No. 796], seeking permission to (a) use the information in the Sexual Abuse proofs of Claim to pursue further investigations against clergy, (b) provide certain law enforcement agencies with redacted Sexual Abuse proofs of Claim, (c) provide other dioceses and affiliates with anonymous information to use in child protection efforts, and (d) provide insurance administrators with access to the Proofs of Claim. The Official Committee subsequently filed *The Official Committee of Unsecured Creditors' Limited Preliminary Objection to the Debtor's Motion for Entry of an Order Further Amending the Bar Date Order* on November 3, 2021 [Docket No. 823]. The Official Committee objected to further amending the Bar Date Order. Following negotiations, the Debtor and the Official Committee resolved the Official Committee's objection and, on November 17, 2021, the Bankruptcy Court entered the *Order Further Amending the Bar Date Order* [Docket No. 867].

4. Claim Objections

On August 3, 2021, the Debtor filed notice of two claim objections, *Notice of Debtor's First Omnibus Objection to Certain (I) Amended Claims and (II) Duplicate Claims* [Docket No. 658], and *Notice of Debtor's Second Omnibus Objection to Certain Satisfied Claims and/or Scheduled Amounts* [Docket No. 659]. The Debtor sought to, respectively, (a) disallow, expunge, or reassign claims that had been replaced or duplicated, and (b) designate certain claims as having already been satisfied. The Bankruptcy Court granted both motions on September 20, 2021 [Docket Nos. 744, 745].

5. Omnibus Claim Objection Procedures and Claim Settlement Procedures

On November 21, 2022, the Debtor filed a *Motion for an Order (I) Approving Claim Objection Procedures, (II) Approving Claim Settlement Procedures and (III) Granting Related Relief* [Docket No. 1469]. The Official Committee filed its *Objection to Debtor's Motion for an Order (I) Approving Claim Objection Procedures, (II) Approving Claim Settlement Procedures and (III) Granting Related Relief* [Docket No. 1510].

The Committee opposed the Debtor filing claim objection on account of claims that the Debtor alleged were improper claims on the basis that such claims should be resolved, as has been done in other Diocesan cases, through trust distribution procedures as part of a confirmed plan. The Committee believes that the use of trust distribution procedures for the resolution of those Abuse Claims would have been far less expensive than the Debtor's objecting to and litigating those claims.

The Committee also opposed the Debtor's request to establish claim settlement procedures.

The Court approved the omnibus claim objection procedures on January 10, 2023 [Docket No. 1554] and reserved judgment on the claim settlement procedures. Pursuant to such claim objection procedures, the Debtor has filed fourteen additional omnibus claim objections [Docket Nos. 1645, 1646, 1655, 1677, 1683, 1730, 1744, 1754, 2117, 2118, 2149, 2150, 2151, 2372].

On February 28, 2023, the Official Committee filed its *Notice of Committee's First Omnibus Objection to Proofs of Claim* [Docket No. 1718]. The Official Committee sought to disallow and/or expunge claims by the parishes for (1) indemnification, reimbursement and contribution against the Debtor; (2) continued insurance coverage or "some other payment or benefit" under the Debtor's Protected Self Insurance Program; (3) any amounts paid or property transferred to the Debtor and is held in trust for the parish; and (4) a property interest and right to repayment in amounts paid under Protected Self Insurance Program. The Committee's omnibus claim objection was granted solely with respect to certain claims, and is without prejudice to the later allowance of certain claims, including pursuant to 11 U.S.C. §§ 502(e)(2), 502(j), and 509(a) upon an appropriate showing on notice by the Parishes [Docket No. 2004].

6. Motion for Entry of an Order Appointing a Legal Representative for Future Claimants

The Debtor filed a motion to appoint a future claims representative for future sexual abuse claimants, *Debtor's Motion for Entry of an Order Appointing a Legal Representative for Future Claimants*, on September 30, 2021 [Docket No. 764]. The Bankruptcy Court affirmed the Debtor's motion on October 27, 2021, with the *Order Appointing a Legal Representative for Future Claimants* [Docket No. 799]. The future claimants representative obtained Bankruptcy Court approval of the retention of Hon. Michael A. Hogan (ret.) as his financial advisor and Joseph Hage Aaronson LLC as counsel.

H. Sale and Financing Process for Spectrum Assets

The Debtor owns four Federal Communication Commission licenses with call signs KNZ65, KNZ67, KNZ68, and WHR845 (the "FCC Licenses"). The Debtor works with its affiliate CFN to reach 1.5 million homes via television broadcasts, which is the single largest outreach effort of the Diocese on Long Island. The broadcasts include live religious services, devotional programs, Catholic education, and youth programs. On April 27, 2020, the U.S. Federal Communications Commission determined that it would no longer conditions the spectrum licenses on continued educational broadcasting. *See* Transforming the 2.5 GHz Band, 84 Fed. Reg. 57343 (Oct. 25, 2019); *see also* Transforming the 2.5 GHz Band, WT Docket No. 18-120, Report and Order, 34 FCC Rcd 5446, 5489-90, paras. 117, 124 (2019). In June of 2022, the Debtor received an unsolicited offer from a third party proposing to acquire the Debtor's four FCC Licenses. Upon receipt of this unsolicited proposal, the Debtor began developing a process for maximizing the value of such FCC Licenses, in addition to other assets, such as four cell towers owned by the Debtors (the "Cell Towers") and contracts related to the foregoing, for the benefit of all of the Debtor's stakeholders.

The Debtor's first step in this process was seeking to engage with this third-party to better understand the details of this proposal. Nevertheless, the Debtor's ability to engage with this third-party was complicated by certain contracts relating to these assets — specifically, the FCC Leases. In particular, the FCC Leases contain multiple provisions that directly interfered with the Debtor's ability to monetize the assets for the benefit of all stakeholders — e.g., (a) a confidentiality provision, which purports to prevent the Debtor from sharing a copy of the Leases without counterparty consent; (b) an anti-assignment provision, which purports to prevent the Debtor from assigning its interests in the Leases without counterparty consent; (c) a "no-shop" or "exclusivity" provision, which purports to forbid the Debtor from selling certain of the assets without counterparty consent; and (d) a "right of first refusal," which purports to give the counterparty the ability to forgo participation in any sale process relating to certain assets, and yet step in at the last minute to acquire such assets.

On October 12, 2022, the Debtor filed the *Motion of the Debtor for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of the Debtor's Assets, (B) Authorizing the Debtor to Enter Into One or More Stalking Horse Purchase Agreements and to Provide Bid Protections Thereunder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtor's Assets*

Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 1355] (the “Bid Procedures Motion”). The Bid Procedures Motion requested that the Court approve the Bidding Procedures (as defined in the Bid Procedures Motion) and order that the restrictive provisions in the leases were invalid under Section 365(f)(1) of the Bankruptcy Code. A response was filed by the Official Committee [Docket No. 1416], and an objection was filed by WBSY Licensing, LLC [Docket No. 1414]. The Court granted the motion on November 22, 2022 [Docket No. 1471]. The Court entered an order approving the Bidding Procedures on November 22, 2022 [Docket No. 1471]. On May 3, 2023, the Court entered an order approving the proposed sale of the Debtors’ Cell Towers, and related assets, to SWIF II Investment Co. Towers II, LLC [Docket No. 2072]. The Debtors filed a notice of closing of the Cell Tower sale on June 5, 2023 [Docket No. 2133]. The Debtors have not yet selected a successful bidder for the FCC License assets, and the sale process in respect of such assets remains ongoing.

The Debtor has also explored potential financing structures where cashflows generated by the FCC Licenses leases, and other assets related thereto, could serve as loan collateral. On January 19, 2023, the Court entered an order modifying the terms of Jefferies’ engagement to include services relating to potential financings [Docket No. 1583]. Since the entry of such order, the Debtor has been exploring opportunities to implement such financings, and potential lenders have been conducting diligence in respect thereof.

The Debtor believes that it may be able to implement a loan on the following indicative terms:

- Principal Amount: \$30 million (less fees and expenses)
- Interest Rate: 8.65% (subject to change)
- Term: 20 years
- Collateral: FCC Leases cashflows and related assets

The terms of the financing described above remain subject to change, and the effectuation of the financing described above remains subject to various contingencies, such as (a) a rating that is acceptable to any applicable potential lender; (b) market fluctuations; (c) finalization of loan documentation; and (d) the occurrence of the Effective Date. The documentation concerning any such loan would be included in a supplement to the Debtor’s chapter 11 plan. Any such financing would be effectuated consistent with the Debtor’s powers and abilities under the Bankruptcy Code.

The Committee questions the need for expensive third-party financing. The Committee believes that the Debtor has several non-debtor affiliates that have the assets for making such a loan to the Debtor on substantially better terms.

II. POSTPETITION LITIGATION AND CONTESTED MATTERS

A. Insurance Coverage for Abuse Claims

On October 1, 2020, the Debtor brought an Adversary Proceeding Complaint against its insurers⁹ (the “Insurers”) for declaratory judgement and breach of contract in regards to the Insurer’s coverage of the abuse claims [Docket No. 1] (the “Insurance Adversary Proceeding”). The breach of contract claim regarded insurance coverage of claims settled under the Debtor’s Independent Reconciliation and Compensation Program, discussed in Section C.1

⁹ The Insurers, individually: Arrowood Indemnity Company; Lloyd’s, London; Allianz International Ltd.; Ancon Insurance Co. (UK) Ltd.; Assicurazioni Generali T.S.; British National Insurance Co. Ltd.; CX Reinsurance Co. Ltd.; Allianz Global Corporate & Specialty (France); Dominion Insurance Co. Ltd.; Excess Insurance Co. Ltd.; Lexington Insurance Co.; London & Edinburgh General Insurance Co. Ltd.; Sovereign Marine & General Insurance Co. Ltd.; St. Katherine Insurance Co. Ltd.; Storebrand Insurance Ltd.; Taisho Marine & Fire (UK) Ltd.; Terra Nova Insurance Co. Ltd.; Tokio Marine & Fire (UK) Ltd.; Turegum Insurance Co. Ltd.; Unionamerica Insurance Co. Ltd.; Yasuda Fire & Marine (UK) Ltd; Allianz Underwriters Insurance Company; Associated International Insurance Company; Colonial Penn Insurance Company; Fireman's Fund Insurance Company; Interstate Fire & Casualty Company; and National Surety Corporation.

of Annex 1. The Debtor sought declaratory judgement on its rights under the policies it holds with each of the Insurers. The Debtor included its known insurance policies as exhibits to its complaint in the Insurance Adversary Proceeding.

On November 20, 2020 the Official Committee filed a motion to intervene in the adversary proceeding, *Motion to Intervene in Adversary Proceeding No. 20-1227 and Official Committee of Unsecured Creditors Motion to Intervene in Adversary Proceeding Number 20-01227*, asserting that it had similar interests of the Debtor as well as conflicts of interest with the Debtor in regards to insurance coverage of the abuse claims [Docket No. 13]. The Debtor consented to the Official Committee's right to intervene, but several of the insurance companies did not consent and filed objections to the Official Committee's motion to intervene [Docket Nos. 28, 27, 25, 24, and 22]. After a hearing, the Bankruptcy Court granted the Official Committee's motion to intervene on December 10, 2020. [Docket No. 38].

The Insurance Adversary Proceeding against the Insurers had been referred to the Bankruptcy Court for the Southern District of New York by the District Court for the Southern District Court of New York pursuant to 28 U.S.C. § 157, which permits a district court to refer a case to the proper bankruptcy court when the case arises under the Bankruptcy Code or is a core proceeding of the bankruptcy case. Once the Bankruptcy Court granted the Committee's motion to intervene, the Insurers filed several motions seeking withdrawal of the reference to the Bankruptcy Court [Docket Nos. 57, 55, 54, 49, 64, 93, and 95]. These motions have been granted, and the Insurance Adversary Proceeding is now before different District Court judges in the United State District Court for the Southern District of New York: (a) Case No. 20-CV-11011 (JLR); (b) Case No. 21-CV-71 (JPC); (c) Case No. 21-CV-7706 (AKH); and (d) Case No. 21-CV-9304 (JLR).

On November 7, 2023, the Insurance Commissioner of the State of Delaware petitioned the Delaware Court of Chancery for an order of liquidation with respect to Arrowood Indemnity Company, which was granted on November 8, 2023. Arrowood is responsible as successor in interest with respect to insurance policies issued by Royal Insurance Company, Royal Indemnity Company and Royal Globe Insurance Company, and is required to meet all of the insurance policy obligations of those companies. The Delaware Insurance Commissioner's petition states that Arrowood has a negative surplus of approximately \$17 million, driven by a \$25 million increase in reserves for certain coverage lines. Arrowood's board of directors unanimously consented to the liquidation. Pursuant to the liquidation order, all persons or entities that have notice of the proceedings or of the order are hereby enjoined and restrained from instituting or further prosecuting any action at law or in equity, or proceeding with any pretrial conference, trial, application for judgment, or proceedings on judgment or settlements and such action at law, in equity, special, or other proceedings in which Arrowood is obligated to defend a party insured or any other person it is legally obligated to defend by virtue of its insurance contract for a period of 180 days.

In light of the liquidation order, on November 17, 2023, the District Court for the Southern District of New York entered an order staying the Insurance Adversary Proceeding against Arrowood Indemnity Company. Case No. 20-CV-11011 (JLR) [Docket No. 176].

On January 5, 2024, the Superintendent of Financial Services of the State of New York filed a petition with the Supreme Court of the State of New York to appoint the Superintendent as an ancillary receiver of Arrowood.

Upon confirmation of the Plan, the Trusts, as applicable, are expected to have access to two sources of funds in light of the Delaware Chancery Court's *Liquidation and Injunction Order with Bar Date of Arrowood Indemnity Company* as modified and dated November 8, 2023 and the petition to the Supreme Court of the State of New York to appoint the Superintendent as an ancillary receiver: (1) the Arrowood liquidation, which is under the supervision of the Insurance Commissioner of Delaware (and his successors) as the appointed receiver of Arrowood; and (2) the New York Property/Casualty Security Fund administered by the New York Liquidation Bureau, which is part of the New York State Department of Financial Services. The New York Property/Casualty Security Fund would be expected to pay covered claims within the limits of the Arrowood insurance policies up to its statutory limits of \$1 million, which may apply on a per claim basis or may apply separately per policy for each claim, with any remainder to be sought from the Arrowood liquidation. Such payments on the Debtor's claims would be expected to reduce the recovery of the Debtor against the Arrowood liquidation. The Arrowood liquidation is not expected to have assets to pay all liabilities in full; therefore, distributions would be expected to be *pro rata* with other policyholder-level priority claims. The timing for payments from the NY Property/Casualty Security Fund and the Arrowood liquidation are uncertain.

B. Preliminary Injunction

On October 1, 2020, the Debtor filed a complaint, *Notice of Motion For Preliminary Injunction Under Sections 362 and 105(a) of the Bankruptcy Code* seeking a declaratory judgment on certain state court actions against the Debtor, and a notice of motion for preliminary injunction under sections 362 and 105(a) of the Bankruptcy Code, requesting an extension of the stay to enjoin abuse claimants seeking to hold the non-debtor parishes and other non-debtor entities liable in state court from continuing their actions [Case No. 10-01226, Adv. Pro. Docket No. 2]. The Debtor noted that to permit these suits to continue against the Debtor's co-insureds would jeopardize the estate and cause irreparable harm to the Debtor's chances of a successful reorganization. On October 23, 2020, the Official Committee filed a motion, *The Official Committee of Unsecured Creditors Objection to Debtor's Motion For a Preliminary Injunction Under Sections 362 and 105(a) of the Bankruptcy Code*, objecting to the Debtor's motion for preliminary injunctions. The Official Committee objected on the grounds that continuance of the lawsuits would not deplete the estate or impede the Debtor's ability to successfully reorganize. [Adv. Pro. Docket No. 17].

The Debtor and the Official Committee entered into discussions regarding the preliminary injunction of the abuse claims pending in state court. The parties agreed on an initial preliminary injunction extending until December 10, 2020, during which time the parties agreed to negotiate the possibility of a long-term stay on the state court actions. The Bankruptcy Court approved the initial preliminary injunction [Adv. Pro. Docket No. 36]. The Bankruptcy Court subsequently approved consecutive extensions of the injunction until December 21, 2020 [Adv. Pro. Docket No. 44], January 14, 2021 [Adv. Pro. Docket No. 46], January 21, 2021 [Adv. Pro. Docket No. 53], March 31, 2021 [Adv. Pro. Docket No. 59], June 14, 2021 [Adv. Pro. Docket No. 68], September 14, 2021 [Adv. Pro. Docket No. 88], December 13, 2021 [Adv. Pro. Docket No. 98], March 13, 2022 [Adv. Pro. Docket No. 105], and June 11, 2022 [Adv. Pro. Docket No. 110].

In July 2022, the Official Committee did not support a further extension of the preliminary injunction, and the Debtor filed a renewed *Notice of Motion for Preliminary Injunction Under Sections 362 and 105(a) of the Bankruptcy Code* [Adv. Pro. Docket No. 126]. Following the Debtor's renewed motion, the Official Committee agreed to an extension of the preliminary injunction until October 28, 2022 [Adv. Pro. Docket No. 138]. Then, following the Diocese and the parish's consent to the provision of year-end parish annual summary financial reports for years 2018-2022 that were in the possession of the Diocese to the Official Committee, the Official Committee agreed to a further extension of the preliminary injunction to January 13, 2023 [Adv. Pro. Docket No. 157].

On January 13, 2023, the Committee determined that the mediation was at a standstill and withdrew its consent to the preliminary injunction. As a result, the Debtor sought an extension of the preliminary injunction over the Committee's opposition. The Court heard the dispute in April 2023 and the preliminary injunction remained in effect pending the Court's ruling. On June 1, 2023, the Court denied the Debtor's renewed motion [Adv. Pro. Docket Nos. 202, 203]. Currently, there are approximately 188 cases in New York state court, with approximately 177 of those now in front of Hon. Leonard D. Steinman. Of the 177 cases before Hon. Steinman, approximately 118 of these cases are stayed due to the Order by the Delaware Court of Chancery in the Arrowood liquidation proceedings. And of those unstayed cases before Hon. Steinman, approximately 43 of them are subject to a discovery order, but none have completed discovery.

On July 5, 2023, Judge Glenn lifted the injunction for a sub-set of 228 cases to which the Debtor was not a named defendant (the "Unstayed Cases") finding:

On the other side of the scale is the harm to the Survivors. For every day the injunction lasts, they are not only prevented from pursuing recovery on their claims, but their ability to prove their underlying case is weakened. For many Survivors, allowing time to pass means that they simply may not be able to recover either because the evidence for their case is lost, or because they themselves do not live long enough to press their claims. Importantly, these are claims they would be entitled to bring, if not for the stay in this case. It is clear that these harms to the Survivors become more significant with each passing day in this case, and in the past thirty months have eclipsed what

is now a much more incidental—and certainly less consequential—harm for the Debtor, in having a limited role in participating in litigation against non-debtors.¹⁰

Following the Preliminary Injunction Opinion, the Debtor and the defendants in 224 of the cases filed a joint petition under section 157(b)(5) in the United States District Court for the Southern District of New York to transfer abuse-related cases against the Debtor parishes to the Southern District. The day after the 157(b)(5) motion was filed, the clerk's office automatically transferred the case to the bankruptcy court citing the Court's standing order of reference. In response to the referral, the Debtor sent a letter to the Chief Judge Swain in her capacity as chair of the assignment committee, informing her that 157(b)(5) obligates a *district court* and not a *bankruptcy court* to decide whether to fix venue in the bankruptcy-home court. In response, the Court withdrew the referral and returned the case to Judge Schofield for a determination on the merits. At this juncture, however, the Committee requested an opportunity to object to the withdrawal of reference. The Court thus ordered briefing on the Committee's motion for reconsideration, which remains pending before Judge Schofield. Given the preliminary question of whether Judge Schofield or the bankruptcy court will decide the motion in the first instance remains pending, the court has yet to order merits briefing on the 157(b)(5) motion itself. On November 16, 2023, Judge Schofield ordered the parties to submit a joint report on the status of the bankruptcy proceeding, which the parties submitted on November 22, 2023. On January 11, 2024, Judge Schofield ordered the parties to submit a joint report on the status of the bankruptcy proceeding, which the parties submitted on January 18, 2024.

If Judge Schofield grants the 157(b)(5) motion, all of the cases listed within the 157(b)(5) motion—including cases pending in state court of federal fora other than the Southern District—will be transferred to the Southern District for all further proceedings.

The Debtor and the defendants in the Unstayed Actions also removed the Unstayed Actions from state court to federal court. To date, eleven different Eastern District of New York Court Judges have remanded 167 cases that were removed from state courts in Queens, Nassau, and Suffolk Counties.

C. Independent Advisory Committee

1. Formation and Investigation

In May of 2019, the Debtor appointed an independent committee (the "Independent Advisory Committee") to review certain transactions between the Debtor and the Diocese Affiliates outside the ordinary course of administration and support that the Debtor provides to the Diocese Affiliates. Specifically, the Independent Advisory Committee was charged with reviewing all such transactions in excess of \$2.5 million that occurred on or after January 1, 2014 (the "Affiliate Transactions"). Because the Affiliate Transactions took place between affiliates, they are subject to a conflict analysis. The Debtor delegated to the Independent Advisory Committee the authority to determine whether there are colorable claims related to any given Affiliate Transaction and, if so, to pursue recovery and resolution on behalf of the Debtor.

The Independent Advisory Committee consisted of three members, each with a strong reputation and well-recognized experience in bankruptcy, investigations and restructuring. The members of the Independent Advisory Committee were: (1) Arthur J. Gonzalez, formerly Chief Judge of the U.S. Bankruptcy Court for the Southern District of New York and currently Senior Fellow at New York University School of Law and a member of the Financial Oversight and Management Board for Puerto Rico; (2) Melanie L. Cyganowski, formerly Chief Judge of the U.S. Bankruptcy Court for the Eastern District of New York and currently a partner at Otterbourg, P.C. in New York; and (3) Harrison J. Goldin, a Senior Managing Director at Goldin Associates, LLC, formerly the Comptroller for the City of New York. Mr. Gonzalez chaired the Independent Advisory Committee.

The members of the Independent Advisory Committee were compensated on a monthly, fixed-fee basis for their services, but with an hourly or per diem amount for extraordinary services, such as days in mediation, testimony, depositions or preparation for the same. The monthly fixed fees were \$25,000 to the chair and \$20,000 to the two other members.

¹⁰ *Roman Catholic Diocese of Rockville Centre, New York v. Ark320 Doe (In re Roman Catholic Diocese of Rockville Centre, New York)*, 651 B.R. 622, 666 (Bankr. S.D.N.Y. 2023) (the "Preliminary Injunction Opinion").

The Independent Advisory Committee and its advisors had access to over 220,000 documents, consisting of Debtor records, such as minutes, financial statements, reports and other materials prepared for the Debtor's Finance Council. Such documentation included emails relevant to Affiliate Transactions of key Debtor personnel, including the current and former bishops, the Chief Operating Officer, the Chief Financial Officer, the Director of Communications, and others. The Independent Advisory Committee had access to the Debtor's personnel and their full cooperation.

2. The Transfers

The Independent Advisory Committee had identified the following four Affiliate Transactions for its review:

- (1) the September 2017 transfer by the Diocese of (a) the real property, assets, and operations of (i) Holy Rood Cemetery, Westbury, NY; (ii) Holy Sepulchre Cemetery, Coram, NY; (iii) Queen of All Saints Cemetery, Central Islip, NY; and (iv) real property intended to be used as a cemetery in Old Westbury, NY to to the newly-created CemCo, (b) \$40 million (of which approximately \$15.3 million CemCo returned to the Diocese for the transfer of Cemeteries' real property) to CemCo, and (c) the transfer of approximately \$65 million by the Diocese to the Dioceses of Rockville Centre Catholic Cemetery Permanent Maintenance Trust;
- (2) the January 2017 transfer of the real property parcel located in Huntington, New York, that was formerly used as a Seminary by the Diocese, to Seminary Corporation;
- (3) the September 2017 transfer of assets, operations and liabilities of three Diocesan high schools (Bishop McGann-Mercy, Holy Trinity, and St. John the Baptist) to the Department of Education; and
- (4) the 2018 transfer of \$3 million to the Catholic Foundation.

3. Litigation with Respect to the IAC's Proposed Professionals

On October 12, 2020, the Debtor filed a motion to employ Otterbourg P.C. as counsel to the Independent Advisory Committee and to employ Goldin, A Teneo Company as financial advisor to the Independent Advisory Committee [Docket No. 60]. The Independent Advisory Committee hired Otterbourg and Goldin to assist in evaluating the Affiliate Transactions and, when necessary, pursuing further action in regards to colorable claims related to the Affiliate Transactions. On October 28, 2020, the Official Committee filed an objection to the order permitting the Independent Advisory Committee to hire professionals, stating that the Official Committee, and not the Independent Advisory Committee, had the authority to review the Affiliate Transactions and pursue any related colorable claims [Docket 103]. The Debtor filed a reply to the Official Committee's objection on November 11, 2020, defending the Independent Advisory Committee's authority to hire professionals to resolve claims with relating to the Affiliate Transactions [Docket 150]. The Official Committee filed a sur-reply on November 16, 2020, maintaining its objection to the Independent Advisory Committee's retention of professionals [Docket 159].

4. Derivative Standing of the Committee

On March 5, 2021, by court order, the Debtor and the Official Committee entered into a joint stipulation and order (the "Joint Stipulation"), in which they agreed to a resolution of the contentions with respect to the Independent Advisory Committee's hiring of professionals [Docket No. 392]. Pursuant to the order, the Official Committee was granted derivative standing to evaluate the Affiliate Transactions and pursue action on any colorable claims. Accordingly, the Debtor provided the Official Committee with the Independent Advisory Committee Report, including its appendices, exhibits, and the documents on which it was based.

Arthur J. Gonzales was appointed as the special mediator between the Official Committee and the Debtor in regards to the examination of the Affiliate Transactions and the pursuit of colorable claims.

5. Tolling Agreements

On September 27, 2022 and from time to time thereafter, the Official Committee entered into separate stipulated tolling agreements with (i) The Seminary of the Immaculate Conception of the Diocese of Rockville Centre, (ii) Catholic Cemeteries of the Roman Catholic Diocese of Rockville Centre, Inc., and (iii) The Department of Education, Diocese of Rockville Centre. The stipulated tolling agreements each extend any statute of repose, statute of limitations, limitation or laches period, or other provision, whether jurisdictional or otherwise, that requires, mandates, or establishes any deadline for the commencement or filing of any matter, proceeding or other action with respect to claims against each of such entities. [Docket Nos. 1320-22, 2074-2076, 2379 and 2387]. Prior to expiration of the tolling agreement, the Official Committee commenced an adversary case against Catholic Cemeteries of the Roman Catholic Diocese of Rockville Centre, Inc. [Adv. Pro. No. 23-01121 (MG)]. The defendant has answered the adversary complaint and the case remains ongoing. The Official Committee has prepared a complaint seeking turnover of property to the Debtor's estate from the Department of Education, which is being held in abeyance pursuant to the tolling agreement. The "Termination Date" for the tolling agreement with The Department of Education, Diocese of Rockville Centre is currently scheduled to occur on March 31, 2024. [Docket No. 2741].

6. Seminary Settlement

On October 6, 2023, the Committee filed a *Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure for Entry of an Order Approving a Settlement Agreement and Release Between the Seminary, the Committee, and the Diocese* [Docket No. 2548]. Through this motion, the Committee proposed settlement of the estate's alleged causes of action against the Seminary.

The terms of the proposed settlement are as follows: (1) the Seminary would sell approximately 200.3 acres of the Seminary property, while retaining the main Seminary building and approximately 16 acres of the Seminary property associated with the Seminary's operations, (2) New York State would purchase approximately 180.3 acres of undeveloped Seminary acreage for use as a nature preserve for \$18.03 million, while the Village of Lloyd harbor would purchase the remaining approximately 20 acres for \$2 million, (3) upon closing of the Seminary property sale, the Seminary shall pay 80% of the sale proceeds to the abuse claims trust created in connection with a confirmed plan of reorganization for the Diocese in the Bankruptcy Case, or if the Bankruptcy Case is dismissed, to the Diocese, and (4) upon payment of the settlement amount, the Diocese and the Committee shall release the Seminary from the adversary claims arising out of the Seminary transfer.

The Bankruptcy Court approved the Committee's settlement motion on October 25, 2023 [Docket No. 2612].

7. Department of Education Settlement

The Debtor is proposing to settle the potential avoidance actions, Abuse Claims and other tort claims against the Department of Education on the following terms: (1) the Department of Education shall contribute \$3,500,000 to the settlement trust or other fund created pursuant to the plan of reorganization; and (2) the Department of Education shall receive releases of (a) claims by the Committee and the bankruptcy estate of the Diocese, (b) all sexual abuse, other physical abuse, bullying, and civil rights claims, (c) any sexual abuse, other physical abuse, bullying and civil rights claims by way of contribution/indemnity claims against the Department of Education, (d) the benefits of the discharge injunction and channeling injunction contained in the plan of reorganization, and (e) any other benefits under the plan of reorganization for non-debtor affiliates of the Diocese which settle the claims of the Diocese against them. For the purposes of the releases, the Department of Education shall include St. John the Baptist Diocesan High School, Holy Trinity Diocesan High School, their predecessors, successors, assigns, subsidiaries, affiliates, current and former officers, directors, principals, equity holders, trustees, members, partners, managers, officials, advisory board members, advisory committee members, members of any special committee of the Board, employees, agents, volunteers, attorneys, financial advisors, accountants, investment bankers, consultants, representatives, their respective heirs, executors, estates and nominees, as applicable; provided, however, that any perpetrator of sexual abuse or other physical abuse or bullying that forms the basis for a claim against the Department of Education, St. John the Baptist Diocesan High School or Holy Trinity Diocesan High School who is an individual shall not receive any release or the benefit of any injunction described herein. The settlement is conditioned upon the confirmation of the Plan. Existing CVA claims against the Department of Education remain outstanding as of the date of this Disclosure Statement.

8. **Litigation Against the Cemetery Corporation and the Cemetery Trust**

The Official Committee commenced an adversary case against Catholic Cemeteries of the Roman Catholic Diocese of Rockville Centre, Inc. [Adv. Pro. No. 23-01121 (MG)]. The defendant has answered the adversary complaint and the case remains pending.

The Debtor is seeking to settle with the Cemetery Corporation and the Cemetery Trust. If the Debtor's offer is accepted, Cemetery Corporation will contribute \$10 million to the Debtor's plan of reorganization and the Cemetery Trust will lend \$35 million to the Debtor at an interest rate of four percent over a thirty year term in exchange for settling the avoidance actions and releasing the Cemetery Corporation and Cemetery Trust from future liability. The terms of the Cemetery Trust loan would be the following:

Principal: \$35 million, non-recourse loan.

Term: 30-year amortization period using traditional mortgage-style amortization.

Rate: 4%.

Collateral: 100% of equity in Ecclesia and silent second lien on the spectrum special purpose vehicle; provided, however, that once the outstanding loan balance is reduced to \$25 million, the second lien on the spectrum special purpose vehicle shall be released.

If the Debtor's proposed settlement with the Cemetery Corporation and the Cemetery Trust is accepted by such parties, the Bankruptcy Court will evaluate whether such settlement should be approved under the standards required by the Bankruptcy Code, including section 1123(b)(3) and Federal Rule of Bankruptcy Procedure 9019. The factors the Court will consider when deciding whether to approve the settlement are (1) the balance between the litigation's possibility of success and the settlement's future benefits; (2) the likelihood of complex and protracted litigation, "with its attendant expense, inconvenience, and delay," including the difficulty in collecting on the judgment; (3) "the paramount interests of the creditors," including each affected class's relative benefits "and the degree to which creditors either do not object to or affirmatively support the proposed settlement"; (4) whether other parties in interest support the settlement; (5) the "competency and experience of counsel" supporting, and "[t]he experience and knowledge of the bankruptcy court judge" reviewing, the settlement; (6) "the nature and breadth of releases to be obtained by officers and directors"; and (7) "the extent to which the settlement is the product of arm's length bargaining." *Motorola Inc. v. Official Comm. of Unsecured Creditors (In re Iridium Operating LLC)*, 478 F.3d 452, 462 (2d Cir. 2007) (citations omitted).

The Committee opposes the proposed settlement with the Cemetery Corporation and the Cemetery Trust.

9. **Settling IAC Affiliate Contributions**

The Catholic Cemeteries Of The Roman Catholic Diocese Of Rockville Centre, Inc., a New York Not-For-Profit Corporation, the Diocese of Rockville Centre Catholic Cemetery Permanent Maintenance Trust, The Seminary of the Immaculate Conception of the Diocese of Rockville Centre, and The Department of Education, Diocese of Rockville Centre shall become Settling IAC Affiliates under the Plan by providing consideration for:

- i. a contribution to the Trusts in an amount to be agreed to between the Settling IAC Affiliate and the Diocese as a component of the Trust Assets and/or the Co-Insured Party Cash Contribution with respect to The Catholic Cemeteries Of The Roman Catholic Diocese Of Rockville Centre, Inc., a New York Not-For-Profit Corporation, the Diocese of Rockville Centre Catholic Cemetery Permanent Maintenance Trust, and The Department of Education, Diocese of Rockville Centre, and
- ii. the Seminary Contribution with respect to The Seminary of the Immaculate Conception of the Diocese of Rockville Centre.

The Settling IAC Affiliate Contributions described in this Section II.C.9 are intended to summarize the descriptions provided in Sections II.C.6, 7, and 8.

D. Motion to Dismiss

The Committee filed its *Motion of the Official Committee of Unsecured Creditors to Dismiss Chapter 11 Case* [Docket No. 1912] on March 27, 2023. The Diocese and the Future Claims Representative filed objections to the Committee's motion [Docket Nos. 2196, 2199]. The Court held an evidentiary hearing on July 10 and 11, 2023, where the parties presented their evidence and cross-examined each other's witnesses.

The Bankruptcy Court issued its *Order Denying the Motion of the Official Committee of Unsecured Creditors to Dismiss the Chapter 11 Case Without Prejudice* [Docket No. 2329] on July 18, 2023. As part of its order denying the Committee's motion, the Bankruptcy Court noted that "the Debtor has only withstood the Motion to Dismiss here at this time because it took the position that it would be able to propose such a plan within a reasonable amount of time." *Id.* at 7. Relatedly, the Bankruptcy Court ordered the Debtor to "file an amended plan of reorganization and disclosure statement, or at minimum, a term sheet for a plan that is supported by both the Debtor and the Committee, by October 31, 2023." *Id.* at 8.

Following the mediator's report filed on the docket of this Chapter 11 Case, and in connection with the Bankruptcy Court order requiring the Debtor to file an amended plan of reorganization or term sheet by October 31, 2023, the Diocese filed its *Letter to the Honorable Chief Judge Glenn Regarding Case Status* [Docket No. 2590] on October 19, 2023. Through the letter, the Diocese, parishes, and affiliated parties made their best and final offer to claimants outside of mediation in the amount of \$200 million in cash, in addition to the parties' substantial third-party insurance assets. Despite the passage of the October 31, 2023 date, the Committee has not at this time renewed its motion to dismiss the chapter 11 case.

The Committee, elaborating on an idea expressed by the Bankruptcy Court, suggested a process to enable "test cases" to go forward in State Court (along with a suspension of the bankruptcy proceedings to limit the continued administrative costs of the estate) as a path to make all of the parties, including the Covered Parties and the Insurers more realistic about their potential exposure and risks. *See Corrected Motion of the Official Committee of Unsecured Creditors Pursuant to Sections 105, 305 and 362 of the Bankruptcy Code to Permit Proceeding with Certain State Court Actions and Temporary Suspension of the Chapter 11 Case* [Docket No. 2677]. Though the Bankruptcy Court denied the Committee's motion, approximately 44 of the Unstayed Actions are ongoing before Justice Steinman in Nassau County Supreme Court and may soon be trial-ready. *See Order Denying Motion of the Official Committee of Unsecured Creditors Pursuant to Sections 105, 305 and 362 of the Bankruptcy Code to Permit Proceeding with Certain State Court Actions and Temporary Suspension of the Chapter 11 Case* [Docket No. 2744]. The Committee believes that the continued pursuit of cases in state court is the best path for there to be a consensual resolution of this Bankruptcy Case.

EXHIBIT 1 - Disclosure Statement

Third Modified First Amended Plan

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
The Roman Catholic Diocese of Rockville	:	Case No. 20-12345 (MG)
Centre, New York, ¹	:	
	:	
Debtor.	:	

**THIRD MODIFIED FIRST AMENDED CHAPTER 11 PLAN OF REORGANIZATION
FOR THE ROMAN CATHOLIC DIOCESE OF ROCKVILLE CENTRE, NEW YORK**

Corinne Ball
Todd Geremia
Benjamin Rosenblum
Andrew Butler
JONES DAY
250 Vesey Street
New York, NY 10281-1047
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Email: cball@jonesday.com
brosenblum@jonesday.com
tgeremia@jonesday.com
abutler@jonesday.com

Counsel for the Debtor and Debtor in Possession

Dated: January 29, 2024
New York, New York

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is P.O. Box 9023, Rockville Centre, NY 11571-9023.

TABLE OF CONTENTS

	Page
ARTICLE I DEFINITIONS AND RULES OF INTERPRETATION	1
ARTICLE II ADMINISTRATIVE EXPENSE AND PRIORITY CLAIMS	18
ARTICLE III CLASSIFICATION AND TREATMENT OF CLAIMS	20
ARTICLE IV SETTLEMENT TRUSTS	25
ARTICLE V MEANS FOR IMPLEMENTATION OF THE PLAN	35
ARTICLE VI EXECUTORY CONTRACTS AND UNEXPIRED LEASES	41
ARTICLE VII DISTRIBUTIONS	45
ARTICLE VIII DISPUTED CLAIMS	49
ARTICLE IX EXIT FINANCING	51
ARTICLE X CONFIRMATION AND CONSUMMATION OF PLAN	52
ARTICLE XI EFFECT OF PLAN CONFIRMATION	53
ARTICLE XII RETENTION OF JURISDICTION	59
ARTICLE XIII MISCELLANEOUS PROVISIONS	62

EXHIBITS

Exhibit A	Parishes
Exhibit B	Reorganized Debtor's Members and Senior Management
Exhibit C	Known Insurance Policies
Exhibit D	Known Insurers

The Roman Catholic Diocese of Rockville Centre, New York (the “Debtor”), the debtor and debtor in possession in the above-captioned chapter 11 case, hereby proposes this plan of reorganization pursuant to section 1121(a) of the Bankruptcy Code. The Debtor is the proponent of the Plan within the meaning of section 1129 of the Bankruptcy Code. Reference is made to the Disclosure Statement, distributed contemporaneously with the Plan, for a discussion of the Debtor’s history, results of operations, historical financial information, projections and properties and for a summary and analysis of the Plan. Other agreements and documents supplement the Plan and have been or will be filed with the Bankruptcy Court. These supplemental agreements and documents are referenced in the Plan and the Disclosure Statement and will be made available for review as set forth herein.

ARTICLE I

DEFINITIONS AND RULES OF INTERPRETATION

- A. Definitions. The following terms used herein shall have the meanings set forth below:

1. “Abuse” means sexual conduct or misconduct, sexual abuse or molestation, sexual exploitation, indecent assault and/or battery, rape, pedophilia, ephebophilia, sexually related psychological or emotional harm, humiliation, anguish, shock, sickness, disease, disability, dysfunction, or intimidation, any other sexual misconduct or injury, contacts or interactions of a sexual nature, including the use of photography, video, or digital media, or other physical abuse or bullying without regard to whether such physical abuse or bullying is of a sexual nature, between a child and an adult, between a child and another child, or between a non- consenting adult and another adult, in each instance without regard to whether such activity involved explicit force, whether such activity involved genital or other physical contact, and whether there is or was any associated physical, psychological, or emotional harm to the child or non-consenting adult.

2. “Abuse Claim” means a Claim against any Covered Party that is attributable to, arises from, is based upon, relates to, or results from, in whole or in part, directly, indirectly, or derivatively, Abuse that occurred prior to the Petition Date, including any such Claim that seeks monetary damages or other relief, under any theory of law or equity whatsoever, including vicarious liability, *respondeat superior*, conspiracy, fraud, including fraud in the inducement, any negligence-based or employment-based theory, including negligent hiring, supervision, retention or misrepresentation, any other theory based on misrepresentation, concealment, or unfair practice, public or private nuisance, or any other theory, including any theory based on public policy or any act or failure to act by any Covered Party or any other Entity for whom any Covered Party is alleged to be responsible. For the avoidance of doubt, “Abuse Claim” includes (i) any Settling Abuse Claim, (ii) any Litigating Abuse Claim, (iii) any Future Abuse Claim, (iv) any Indirect Abuse Claim, (v) any claim or cause of action described in the Child Victims Act (L. 2019 c.11), (vi) any claim or cause of action described in the Adult Survivors Act (S.66A/A.648A), and (vii) any Claim that is attributable to, arises from, is based upon, relates to, or results from Abuse that, as of the Petition Date, is barred by any applicable statute of limitations. Neither this definition nor the use of this definition in the Plan Documents or any filing in the Chapter 11 Case shall constitute a waiver of any defense that would otherwise be available under applicable law to the Debtor, the Reorganized Debtor, any Covered Party, the Trusts or any other Entity.

3. “Additional Covered Party Substantial Contribution” means a contribution to the Estate made by a Covered Party that becomes a Covered Party Pursuant to Article V.S of the Plan in an amount, and of a nature, either (a) mutually agreed to among such Covered Party, the Debtor and the Committee to be a “substantial contribution,” or (b) mutually agreed to by such Covered Party and the Debtor and determined by the Bankruptcy Court to constitute a “substantial contribution” after notice and a hearing on no less than 21-days’ notice.

4. “Administrative Expense Claim” means any right to payment from the Debtor that constitutes a cost or expense of administration incurred during the Chapter 11 Case of the kind specified under 503(b) of the Bankruptcy Code and entitled to priority under sections 507(a)(2), 507(b), or 1114(e)(2) of the Bankruptcy Code, including: (a) the actual and necessary costs and expenses incurred during the period from the Petition Date to and including the Effective Date of preserving the Estate and continuing operations of the Debtor; (b) Professional Fee Claims; (c) all fees due and payable pursuant to section 1930(a)(6) of title 28 of the United States Code; and (d) any claim entitled to priority pursuant to section 364(c) of the Bankruptcy Code.

5. “Administrative Expense Claims Bar Date” means the deadline for filing requests for payment of Administrative Expense Claims, which: (a) with respect to Administrative Expense Claims, other than a Professional Fee Claim or a Claim for fees due and payable pursuant to section 1930(a)(6) of title 28 of the United States Code, shall be thirty (30) days after the Effective Date; and (b) with respect to Professional Fee Claims, shall be forty-five (45) days after the Effective Date.

6. “Allowed” means:

- a. with respect to any Claim that is asserted to constitute an Administrative Expense Claim: (i) a Claim that represents an actual and necessary expense of preserving the Estate or operating the organization of the Debtor, to the extent such Claim is determined by the Debtor to constitute an Administrative Expense; (ii) other than with respect to a Professional Fee Claim, a Claim that is Disputed by the Debtor, which Claim is allowed in whole or in part by a Final Order of the Bankruptcy Court to the extent that such allowed portion is determined by a Final Order to constitute a cost or expense of administration under sections 503(b) and 507(a)(1) of the Bankruptcy Code; or (iii) a Professional Fee Claim, to the extent allowed by a Final Order of the Bankruptcy Court.
- b. with respect to any Priority Tax Claim, Priority Claim, Secured Claim, Litigating Abuse Claim or General Unsecured Claim, or any portion of any of the foregoing, a Claim that is: (i) not listed in the Schedules as disputed, contingent or unliquidated and with respect to which no contrary or superseding Proof of Claim has been filed, and that has not been paid pursuant to an order of this Court prior to the Effective Date; (ii) evidenced by a Proof of Claim filed on or before the applicable Bar Date and is not listed in the Schedules as disputed, contingent or unliquidated, and as to which no objection

has been filed on or before the Claims Objection Deadline; (iii) not the subject of an objection to allowance that (A) was filed on or before the Claims Objection Deadline and (B) has not been settled, waived, withdrawn or denied pursuant to a Final Order; or (iv) is expressly allowed (x) pursuant to a Final Order, (y) (I) pursuant to an agreement between the holder of such Claim and the Debtor or the Reorganized Debtor, as applicable or (II) with respect to a Litigating Abuse Claim, pursuant to an agreement between the holder of such Claim and the Litigation Administrator, or (z) pursuant to the terms of the Plan. For the avoidance of doubt, a Claim evidenced by a Proof of Claim filed after the applicable Bar Date shall not be Allowed for any purposes whatsoever absent entry of a Final Order expressly allowing such late-filed Claim.

- c. with respect to any Settling Abuse Claim, the term “Allowed” shall not apply.

7. “Arrowood Abuse Claim” means an Abuse Claim where any Abuse is alleged to have occurred before October 1, 1976. For purposes of the foregoing, if the Abuse Claim includes any Abuse that is alleged to have occurred before October 1, 1976 and on or after October 1, 1976, the Abuse Claim shall be considered an Arrowood Abuse Claim.

8. “Arrowood Settlement Trust” means the trust organized under the laws of the state of New York and established under Article IV for the purposes set forth therein, including assuming liability for all Arrowood Abuse Claims, holding and administering the relevant Trust Assets, liquidating the Arrowood Abuse Claims, and making Trust Distributions to holders of Arrowood Abuse Claims from the relevant Trust Assets.

9. “Arrowood Settlement Trustee” means the individual to be identified in the Plan Supplement, who shall be appointed by the Bankruptcy Court, and who shall act as the initial trustee of the Arrowood Settlement Trust pursuant to the terms of the Trust Documents, and any successor trustee appointed in accordance with the Arrowood Settlement Trust Agreement.

10. “Arrowood Settlement Trust Agreement” means the agreement between the Debtor and the Arrowood Settlement Trustee governing the Arrowood Settlement Trust, dated as of the Effective Date, to be filed with the Plan Supplement.

11. “Arrowood Settlement Trust Share” means, with respect to the Arrowood Settlement Trust, as of the Effective Date, the quotient of (a) the number of Abuse Claims (excluding Indirect Abuse Claims) with rights against the Arrowood Settlement Trust, divided by (b) the sum of (i) the number of Abuse Claims (excluding Indirect Abuse Claims) with rights against the Arrowood Settlement Trust plus (ii) the number of Abuse Claims (excluding Indirect Abuse Claims) with rights against the General Settlement Trust. For purposes of the foregoing, (a) Arrowood Abuse Claims shall have rights against the Arrowood Settlement Trust, and (b) London and Ecclesia Abuse Claims shall have rights against the General Settlement Trust.

12. “Arrowood Settlement Trust Termination Date” means the date on which the Arrowood Settlement Trust is terminated as determined pursuant to the terms of the Arrowood Settlement Trust Agreement.

13. “Bankruptcy Code” means title 11 of the United States Code, as now in effect or hereafter amended, as applicable to this Chapter 11 Case.

14. “Bankruptcy Court” means the United States Bankruptcy Court for the Southern District of New York or such other court having jurisdiction over the Chapter 11 Case.

15. “Bankruptcy Rules” means, collectively, the Federal Rules of Bankruptcy Procedure and the local rules of the Bankruptcy Court, as now in effect or hereafter amended.

16. “Bar Date” means, as to a particular Claim, the deadline for filing a Proof of Claim as to such Claim, as established by the Bar Date Order.

17. “Bar Date Order” means, collectively, (a) that certain *Order Establishing Deadlines for Filing Proofs of Claim and Approving the Form and Manner and Notice Thereof* (Docket No. 333), as thereafter amended, (b) that certain *Order Establishing a Supplemental Deadline for Filing Certain Proofs of Claim and Approving the Form and Manner of Notice Thereof* (Docket No. 1262), and (c) any other Final Orders of the Bankruptcy Court establishing deadlines for the filing of Proofs of Claim and other claims filing procedures and requirements.

18. “Business Day” means any day, other than a Saturday, Sunday or “legal holiday” as such term is defined in Bankruptcy Rule 9006(a).

19. “Cause of Action” means any action, class action, Claim, cross-claim, third-party claim, cause of action, controversy, demand, right, Lien, indemnity, contribution, guaranty, suit, obligation, liability, debt, damage, judgment, account, defense, remedy, offset, power, privilege, license, and franchise of any kind or character whatsoever, known or unknown, contingent or non-contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, foreseen or unforeseen, direct or indirect, choate or inchoate, secured or unsecured, assertable directly or derivatively (including under alter ego theories), whether arising before, on, or after the Petition Date, in contract or in tort, at law or in equity, or pursuant to any other theory of law. Causes of Action also include: (a) all rights of setoff, counterclaim, or recoupment and any Claim for breach of contract or for breaches of duties imposed by law or in equity; (b) the right to object to or otherwise contest Claims; (c) such claims and defenses as fraud, mistake, duress, and usury, and any other defenses set forth in section 558 of the Bankruptcy Code; and (d) any claim under any local, state, federal or foreign law, including any fraudulent transfer or similar claim. For the avoidance of doubt, Causes of Action also includes any Claim under Chapter 5 of the Bankruptcy Code or under similar or related local, state, federal, or foreign statutes or common law, including preference, fraudulent transfer and conveyance laws or other voidable transfer laws.

20. “Channeling Injunction” means the permanent injunction provided for in Article XI.D with respect to Abuse Claims to be issued pursuant to the Confirmation Order.

21. “Chapter 11 Case” means the case filed by the Debtor under chapter 11 of the Bankruptcy Code.

22. “Claims Objection Deadline” means the deadline for filing an objection to any Claim, including any Claim for damages arising from or relating to the Debtor’s rejection of any Executory Contract or Unexpired Lease, which deadline shall be 180 days after the Effective Date, subject to any extensions approved by an order of the Bankruptcy Court; provided, however, that the Claims Objection Deadline shall not apply to any Claim filed after the applicable Bar Date; provided further, however, that the Claims Objection Deadline shall not apply to Settling Abuse Claims, which shall be administered on a timeline determined by each of the Trustees, in consultation with the Future Claimants’ Representative and the Trust Advisory Committee, subject to Bankruptcy Court approval.

23. “Class” means each category of holders of Claims as set forth in Article III pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code.

24. “Compensation and Benefits Programs” means all employment agreements and policies, and all employment, compensation, and benefit plans, policies, savings plans, retirement plans, deferred compensation plans, supplemental executive retirement plans, healthcare plans, disability plans, severance benefit agreements, plans or policies, incentive plans, life and accidental death and dismemberment insurance plans, and programs of the Debtor, and all amendments and modifications thereto, applicable to the Debtor’s employees, former employees, retirees, and non-employee directors.

25. “Confirmation Date” means, subject to the occurrence of the conditions in Article X.A hereof, the date on which the Bankruptcy Court enters the Confirmation Order on the docket of the Chapter 11 Case within the meaning of Bankruptcy Rules 5003 and 9021.

26. “Confirmation Hearing” means the hearing(s) held by the Bankruptcy Court under section 1128 of the Bankruptcy Code at which the Debtor seek entry of the Confirmation Order.

27. “Confirmation Order” means the order of the Bankruptcy Court confirming the Plan pursuant to section 1129 of the Bankruptcy Code.

28. “Convenience Claim” means any Claim that would otherwise be a General Unsecured Claim that is Allowed in an amount of \$30,000 or less; provided that a holder of a General Unsecured Claim that is Allowed in an amount greater than \$30,000 may irrevocably elect, as evidenced on the Ballot (as defined in the Voting Procedures) timely and validly submitted by such holder (or other writing acceptable to the Debtors), to have such Claim irrevocably reduced to \$30,000 and treated as a Convenience Claim (upon Allowance) for purposes of the Plan, in full and final satisfaction of such Claim; provided further that a General Unsecured Claim may not be subdivided into multiple Convenience Claims.

29. “Coverage Adversary Case” means any and all adversary cases commenced by the Debtor against an Insurer, including, without limitation, the following cases (1) pending in the United States Bankruptcy Court for the Southern District of New York: Adv. Pro. Case No.

20-01227 (MG), and (2) pending in the United States District Court for the Southern District of New York: (a) Case No. 20-CV-11011 (JLR); (b) Case No. 21-CV-71 (JPC); (c) Case No. 21-CV-7706 (AKH); and (d) Case No. 21-CV-9304 (JLR).

30. “Covered Party” means, collectively, the following Entities: (a) the Debtor and the Reorganized Debtor, as applicable; (b) the Parishes; (c) any other Co-Insured Party; (d) all Settling Insurers, (e) the Settling IAC Affiliates, (f) such other Entity that is a co-defendant in a CVA Action that becomes a Covered Party pursuant to Article V.S of the Plan, and (g) with respect to each of the foregoing Entities in clauses (a) through (f), such Entities’ predecessors, successors, assigns, subsidiaries, affiliates, current and former officers, directors, principals, equity holders, trustees, members, partners, managers, officials, advisory board members, advisory committee members, employees, agents, volunteers, attorneys, financial advisors, accountants, investment bankers, consultants, representatives, and other professionals, and such Entities’ respective heirs, executors, Estate, and nominees, including Parish schools and regional schools, as applicable; provided, however, that any perpetrator of Abuse that forms the basis for an Abuse Claim that is an individual is not and shall not be a Covered Party.

31. “Co-Insured Claim” means any Indirect Abuse Claim by a Co-Insured Party against an Insurer and any and all rights a Co-Insured Party may have with respect to an Insurance Policy issued by an Insurer.

32. “Co-Insured Party” means Parishes, Catholic Charities of Long Island, Catholic Youth Organization, Department of Education of the Diocese of Rockville Centre, Holy Trinity Diocesan High School, St. John the Baptist Diocesan High School, The Seminary of the Immaculate Conception of the Diocese of Rockville Centre, Catholic Cemeteries of the Roman Catholic Diocese of Rockville Centre, Inc., and the Diocese of Rockville Centre Catholic Cemetery Permanent Maintenance Trust.

33. “Co-Insured Party Cash Contribution” means \$133.6 million, payable in accordance with the Plan and the Trust Asset Payment Schedule.

34. “Co-Insured Party Contribution” means, collectively, (a) the Insurance Rights Transfer, and (b) the Co-Insured Party Cash Contribution.

35. “Cure Amount” means all amounts, including an amount of \$0.00, required to cure any monetary default under any Executory Contract or Unexpired Lease (or such lesser amount as may be agreed upon by the non-Debtor party to an Executory Contract or Unexpired Lease) that is to be assumed by the Debtor pursuant to sections 365 or 1123 of the Bankruptcy Code.

36. “CVA Actions” means the “CVA Actions” (as defined in the *Stipulation and Order Pursuant to 11 U.S.C. § 105(a) Staying Continued Prosecution of Certain Lawsuits* [Adv. Pro. Docket No. 59], as amended).

37. “D&O Liability Insurance Policies” means all directors and officers/executive liability insurance policies (including extension of coverage of any policy beyond the end of the policy period) issued to or providing insurance coverage at any time to any

of the Debtors' directors, officers, managers or authorized agents, in their respective capacities as such, for alleged Wrongful Acts (as defined in such policies) or similar triggering acts, and all agreements, documents or instruments relating thereto.

38. "Disallowed" means, as to any Administrative Expense Claim, Priority Tax Claim, Priority Claim, Secured Claim, Litigating Abuse Claim, or General Unsecured Claim, any such Claim (or portion thereof) that has been disallowed, denied, dismissed, or overruled pursuant to the Plan or a Final Order of the Bankruptcy Court or any other court of competent jurisdiction. "Disallowance" and "Disallowing" shall have correlative meanings. With respect to any Settling Abuse Claim, the term "Disallowed" shall not apply.

39. "Disbursing Agent" means the Reorganized Debtor or each of the Trustees, or their respective designees.

40. "Disclosure Statement" means the disclosure statement for the Plan, including all exhibits and schedules thereto, as the same may be amended, supplemented or otherwise modified from time to time, as approved by the Bankruptcy Court pursuant to section 1125 of the Bankruptcy Code.

41. "Disclosure Statement Order" means one or more orders entered by the Bankruptcy Court (a) finding that the Disclosure Statement (including any amendment, supplement, or modification thereto) contains adequate information pursuant to section 1125 of the Bankruptcy Code; and (b) authorizing solicitation of the Plan.

42. "Disputed" means, as to any Administrative Expense Claim, Priority Tax Claim, Priority Claim, Secured Claim, Litigating Abuse Claim, or General Unsecured Claim, any such Claim (or portion thereof) (a) that is neither an Allowed Claim nor a Disallowed Claim, (b) that is listed on the Schedules as "disputed," or (c) for which a Proof of Claim has been timely filed or a written request for payment has been made to the extent that any party in interest has interposed a timely objection, motion to estimate or challenge to such Claim, which objection, motion to estimate or challenge has not been withdrawn or determined pursuant to a Final Order.

43. "Distribution Record Date" means the record date for purposes of making Plan Distributions on account of Allowed Claims, which date shall be the Effective Date; provided, however, the Distribution Record Date shall not pertain to Abuse Claims, which shall be governed by the Trust Documents in all respects.

44. "DRVC Trust Contributions" means (a) the Debtor's portion of the Insurance Rights Transfer, and (b) (I) \$32.9 million plus (II) unrestricted cash at the Effective Date less \$16 million, less (III) the sum of (i) the aggregate amount of all unpaid Allowed Administrative Expenses, Allowed Priority Tax Claims, Allowed Priority Claims, Allowed Convenience Class Claims, and Allowed Secured Claims, (ii) the GUC Plan Distribution, and (iii) the Cure Amounts.

45. "Ecclesia" means Ecclesia Assurance Company.

46. “Ecclesia Contribution” means a contribution by Ecclesia in the amount of \$15,000,000 to the Trust Assets.

47. “Ecclesia Settlement” means the settlement, compromise, transfers and treatment provided in Article V.O.

48. “Effective Date” means, and shall occur on, the Business Day on which each of the conditions precedent to the effectiveness of the Plan set forth in Article X.B has been satisfied or waived in accordance with the terms thereof.

49. “Encumbrance” means, with respect to any property (whether real or personal, tangible or intangible), any mortgage, Lien, pledge, charge, security interest, assignment, or encumbrance of any kind or nature in respect of such property, including any conditional sale or other title retention agreement, any security agreement, and the filing of, or agreement to give, any financing statement under the Uniform Commercial Code or comparable law of any jurisdiction, to secure payment of a debt or performance of an obligation.

50. “Estate” means the estate created under section 541 of the Bankruptcy Code upon the commencement of the Chapter 11 Case.

51. “Exculpated Parties” means, collectively, the following Entities, in each case in its or their capacity as such: (a) the Debtor; (b) [reserved]; (c) the Future Claims Representative; (d) any mediator or special mediator appointed in the Chapter 11 Case; (e) each member of the Official Committee; and (f) with respect to the foregoing Entities in clauses (a) through (d), such Entities’ current and former affiliates, and such Entities’ current and former affiliates’ current and former subsidiaries, officers, directors, managers, principals, trustees, members, partners, employees, volunteers, agents, advisors, advisory board members, advisory committee members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives and other professionals.

52. “Executory Contract” means any executory contract to which the Debtor is a party that is subject to assumption or rejection under sections 365 or 1123 of the Bankruptcy Code.

53. “Exit Facility” means a new loan facility, if any, to be provided by the Exit Facility Lender to the Reorganized Debtor on the Effective Date.

54. “Exit Facility Documents” means, collectively, the Exit Facility Loan Agreement, and all other agreements, documents, and instruments implementing, evidencing or securing the Exit Facility, to be delivered or entered into in connection therewith (including any guarantee agreements, pledge and collateral agreements, special purpose vehicle agreements, asset transfer agreements, intercreditor agreements, subordination agreements, fee letters, and other security documents).

55. “Exit Facility Loan Agreement” means that loan agreement in respect of the Exit Facility to be entered into by the Reorganized Debtor, as borrower, and the Exit Facility Lender on the Effective Date.

56. “Exit Facility Lender” means [•] as lender party to the Exit Facility Loan Agreement.

57. “Final Order” means an order or judgment of the Bankruptcy Court (or other court of competent jurisdiction) that has not been reversed, vacated or stayed and as to which (a) the time to appeal, petition for *certiorari* or move for a new trial, reargument or rehearing has expired and as to which no appeal, petition for *certiorari* or other proceedings for a new trial, reargument or rehearing shall then be pending, or (b) if an appeal, writ of *certiorari*, new trial, reargument or rehearing thereof has been sought, such order or judgment of the Bankruptcy Court (or other court of competent jurisdiction) shall have been affirmed by the highest court to which such order was appealed, or *certiorari* shall have been denied or a new trial, reargument or rehearing shall have been denied or resulted in no modification of such order, and the time to take any further appeal, petition for *certiorari* or move for a new trial, reargument or rehearing shall have expired; provided, however, that the possibility that a motion pursuant to section 502(j) or 1144 of the Bankruptcy Code or under Rule 59 or Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order shall not cause such order to not be a Final Order.

58. “Future Abuse Claim” means an Abuse Claim held by a Future Claimant (as defined in the Order Appointing a Legal Representative for Future Claimants (Docket No. 799)).

59. “Future Claim Subfund” means a subfund created pursuant to the General Settlement Trust Agreement for the benefit of Future Abuse Claims.

60. “Future Claimants’ Representative” means Robert E. Gerber, the legal representative to be appointed by the Bankruptcy Court pursuant to the *Order Appointing a Legal Representative for Future Claimants* (Docket No. 799), any successor legal representative appointed by the Bankruptcy Court, or, on and after the Effective Date, any successor legal representative appointed in accordance with the General Settlement Trust Agreement.

61. “Future Claimant Settlement Election” means the exercise by the Future Claimants’ Representative of its entitlement to elect by written notice filed on the docket on or prior to the Voting Deadline that all, but not less than all, of holders of Future Abuse Claims be treated as holders of Settling Abuse Claims, as contemplated by Article III.C.2.

62. “General Settlement Trust” means a trust created pursuant to the General Trust Agreement for the benefit of London and Ecclesia Abuse Claims.

63. “General Settlement Trustee” means the individual to be identified in the Plan Supplement, who shall be appointed by the Bankruptcy Court, and who shall act as the initial trustee of the General Settlement Trust pursuant to the terms of the Trust Documents, and any successor trustee appointed in accordance with the General Settlement Trust Agreement.

64. “General Settlement Trust Agreement” means the trust organized under the laws of the state of New York and established under Article IV for the purposes set forth therein, including assuming liability for all London and Ecclesia Abuse Claims, holding and administering

the relevant Trust Assets, liquidating the London and Ecclesia Abuse Claims, and making Trust Distributions to holders of London and Ecclesia Abuse Claims from the relevant Trust Assets.

65. “General Settlement Trust Share” means, with respect to the General Settlement Trust, as of the Effective Date, the quotient of (a) the number of Abuse Claims (excluding Indirect Abuse Claims) with rights against the General Settlement Trust, divided by (b) the sum of (i) the number of Abuse Claims (excluding Indirect Abuse Claims) with rights against the General Settlement Trust plus (ii) the number of Abuse Claims (excluding Indirect Abuse Claims) with rights against the Arrowood Settlement Trust. For purposes of the foregoing, (a) Arrowood Abuse Claims shall have rights against the Arrowood Settlement Trust, and (b) London and Ecclesia Abuse Claims shall have rights against the General Settlement Trust.

66. “General Settlement Trust Termination Date” means the date on which the General Settlement Trust is terminated as determined pursuant to the terms of the General Settlement Trust Agreement.

67. “General Unsecured Claim” means any Claim against the Debtor that is not an Administrative Expense Claim, a Priority Tax Claim, a Priority Claim, a Secured Claim, a Lay Pension Claim, a Priest Pension Claim, a Convenience Claim or an Abuse Claim.

68. “Gift Annuity Agreement” means a “Gift Annuity agreement” (as defined in the *Order (I) Authorizing the Debtor to Continue Its Gift Annuity Program and Pay and Honor Obligations Related Thereto and (II) Granting Related Relief* (Docket No. 254)).

69. “GUC Plan Distribution” means \$4.0 million, less amounts paid on account of Convenience Claims.

70. “IAC Claims” means any and all actions for which the Official Committee has been granted standing pursuant to the *Joint Stipulation And Order Concerning The Independent Advisory Committee And The Investigation And Pursuit Of Certain Claims* (Docket No. 512).

71. “Impaired” means “impaired” within the meaning of section 1124 of the Bankruptcy Code. “Impair” and “impairment” shall have correlative meanings.

72. “Indemnification Obligations” means the Debtor’s indemnification obligations in place as of the Effective Date, whether in the bylaws, limited liability company agreements, or other organizational or formation documents, board resolutions, management or indemnification agreements, employment or other contracts, or otherwise, for the past and present directors, officers, employees, attorneys, accountants, investment bankers, and other professionals and agents who provided services to the Debtor before, on, or after the Petition Date.

73. “Indirect Abuse Claim” means any Claim for contribution, indemnity, reimbursement, or subrogation, whether contractual or implied by law (as those terms are defined by the applicable non-bankruptcy law of the relevant jurisdiction) that is attributable to, arises from, is based upon, relates to, or results from, an Abuse Claim, and any other derivative or indirect

Abuse Claim of any kind whatsoever, whether in the nature of or sounding in contract, tort, warranty or any other theory of law or equity whatsoever.

74. “Insurance Action” means any claim, cause of action, or right of the Debtor or any Covered Party, under the laws of any jurisdiction, against any Insurer, arising from or related to: (a) the refusal of any Insurer to compromise and settle any Abuse Claim under or pursuant to any Insurance Policy; (b) the interpretation or enforcement of the terms of any Insurance Policy with respect to any Abuse Claim; (c) any conduct of any Insurer constituting “bad faith” or other wrongful conduct under applicable law; or (d) any Coverage Adversary Case.

75. “Insurance Policy” means any insurance policy or other agreement for the provision of insurance in effect at any time before the Effective Date naming any of the Debtor as an insured or otherwise affording the Debtor rights, benefits, indemnity or insurance coverage upon which any claim has been or may be made with respect to any Abuse Claim. Notwithstanding the foregoing, “Insurance Policy” shall not include any D&O Liability Insurance Policies. For the avoidance of doubt, the term “Insurance Policy” shall, include, without limitation, those insurance policies listed on Exhibit C.

76. “Insurance Proceeds” means any proceeds available or capable of being recovered under any Insurance Policy with respect to Abuse Claims by Covered Parties that have Insurance Rights to any Insurance Policy, including, without limitation, any defense costs incurred by the Covered Parties.

77. “Insurance Rights” means any and all rights, titles, privileges, interests, claims, demands, or entitlements of Covered Parties that are the subject of the Insurance Rights Transfer of any Insurance Proceeds, payments, benefits, Causes of Action, choses in action, defenses or indemnities arising under or attributable to any and all Insurance Policies, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, with respect to Abuse Claims. Insurance Rights shall include Insurance Actions.

78. “Insurance Rights Transfer” means the transfer, assignment, and vesting of Insurance Rights described in Article IV.G.

79. “Insured Non-Abuse Claim” means any Claim or portion of a Claim that is not an Abuse Claim and is or is asserted to be insured under any insurance policy (including any Insurance Policy) that benefits the Debtor.

80. “Insurer” means any insurance company or other Entity that has issued any Insurance Policy, or any such company’s or Entity’s successors or assign (including any liquidator, liquidation bureau, guaranty association, or security fund). For the avoidance of doubt, the term “Insurer” shall, include, without limitation, those Entities listed on Exhibit D.

81. “Insurer Coverage Defense” means all rights and defenses at law or in equity that any Insurer may have under any Insurance Policy or applicable law to a claim seeking insurance coverage relating to an Abuse Claim.

82. “Lay Pension Claim” means any Claim against the Debtor arising under the Lay Pension Plan.

83. “Lay Pension Plan” means the Diocese of Rockville Centre Lay Pension Plan, a noncontributory defined benefit plan, adopted and generally effective January 1, 2003, as thereafter amended.

84. “Litigating Abuse Claim” means each Abuse Claim on account of which (a) the holder has elected on his, her or its Ballot (as defined by the Voting Procedures) to be treated as a Litigating Abuse Claim, (b) the Debtor has filed an objection to such Abuse Claim prior to the Voting Deadline, (c) any Abuse Claim filed against a Covered Party when the holder of such Abuse Claim has not timely filed, or does not have, an Abuse Proof of Claim against the Debtor, or (d) any Indirect Abuse Claim.

85. “Litigating Claim Subfund” means, with respect to each of the Arrowood Settlement Trust and the General Settlement Trust, a subfund created for the benefit of Litigating Abuse Claims with rights against such Trust. For purposes of the foregoing, (a) Arrowood Abuse Claims shall have rights against the Arrowood Settlement Trust, and (b) London and Ecclesia Abuse Claims shall have rights against the General Settlement Trust.

86. “Litigating Claim Subfund Share” means, with respect to each of the Arrowood Settlement Trust and the General Settlement Trust, as of the Effective Date, the quotient of (a) the number of Litigating Abuse Claims (excluding Indirect Abuse Claims) with rights against such trust, divided by (b) the sum of (i) the number of Settling Abuse Claims (excluding Indirect Abuse Claims) with rights against such trust plus (ii) the number of Litigating Abuse Claims (excluding Indirect Abuse Claims) with rights against such trust. For purposes of the foregoing, (a) Arrowood Abuse Claims shall have rights against the Arrowood Settlement Trust, and (b) London and Ecclesia Abuse Claims shall have rights against the General Settlement Trust.

87. “Litigation Administrator” means the Reorganized Debtor or its designee, who shall act as the initial litigation administrator of the applicable Trust pursuant to the terms of the Trust Documents, and any successor administrator appointed in accordance with the Trust Documents.

88. “London and Ecclesia Abuse Claim” means an Abuse Claim where the Abuse is only alleged to have occurred on or after October 1, 1976. For purposes of the foregoing, if the Abuse Claim includes any Abuse that is alleged to have occurred before October 1, 1976 and on or after October 1, 1976, the Abuse Claim shall be considered an Arrowood Abuse Claim.

89. “Minimum Consideration Payments” means those amounts paid on the Effective Date or that may be paid thereafter pursuant to Article VII.B hereof to holders of Abuse Claims.

90. “Ministry Members” means “Ministry Members” (as defined in the *Final Order Authorizing The Debtor To Continue Its Insurance Programs And Pay Related Obligations* (Docket No. 165)).

91. “Official Committee” means any official committee of holders of Claims appointed by the Office of the United States Trustee for the Southern District of New York in the Chapter 11 Case under section 1102(a) of the Bankruptcy Code which official committee’s constituents include, in whole or in part, holders of Abuse Claims.

92. “Parish” means each Entity listed on Exhibit A.

93. “Petition Date” means October 1, 2020.

94. “Plan” means this plan of reorganization under chapter 11 of the Bankruptcy Code, including the Plan Supplement and any other supplements and any schedules, exhibits or annexes hereto, either in its present form or as it may be altered, amended, modified, or supplemented from time to time in accordance with the Bankruptcy Code and the Bankruptcy Rules.

95. “Plan Distribution” means a payment or distribution to holders of Allowed Claims or other eligible Entity under the Plan. Plan Distributions shall not include distributions to holders of Abuse Claims, which the Trustees shall make in accordance with the applicable Trust Documents.

96. “Plan Documents” means, collectively, (a) the Plan; (b) the Disclosure Statement; (c) the Disclosure Statement Order; (d) each of the documents comprising the Plan Supplement; (e) the Confirmation Order; (f) the Arrowood Settlement Trust Agreement and General Settlement Trust Agreement; (g) the Trust Distribution Procedures; and (h) any other document necessary to implement the Plan.

97. “Plan Supplement” means the compilation of documents and forms of documents, agreements, schedules, exhibits, and annexes to the Plan, which the Debtor shall file no later than seven (7) days before the deadline established by the Bankruptcy Court for filing objections to confirmation or such later date as may be approved by the Bankruptcy Court on notice to parties in interest, including the following: (a) the Arrowood Settlement Trust Agreement and General Settlement Trust Agreement, (b) the identity of the initial Trustees, (c) the initial members of the Trust Advisory Committee, (d) the Trust Distribution Procedures, and (e) the Rejected Contracts Schedule.

98. “Priest Pension Claim” means any Claim against the Debtor arising under the Priest Pension Plan.

99. “Priest Pension Plan” means the Diocese of Rockville Centre Qualified Retirement Plan for Diocesan Priests, a noncontributory defined benefit plan, established effective January 1, 2004, as thereafter amended.

100. “Priority Claim” means any Claim against the Debtor that is entitled to priority in right of payment under section 507(a) of the Bankruptcy Code, other than an Administrative Expense Claim or a Priority Tax Claim.

101. “Priority Tax Claim” means any Claim of a Governmental Unit against the Debtor that is entitled to priority in payment under section 507(a)(8) of the Bankruptcy Code.

102. “Pro Rata” means the proportion that an Allowed Claim in a particular Class bears to the aggregate amount of Allowed Claims in that Class.

103. “Professional” means any Entity retained by the Debtor or a statutory committee, if any, pursuant to a Final Order of the Bankruptcy Court entered under sections 327, 328, 363 and/or 1103 of the Bankruptcy Code.

104. “Professional Fee Claim” means any Claim of a Professional for allowance and award by the Bankruptcy Court of compensation for services rendered and/or reimbursement of costs or expenses incurred in the Chapter 11 Case for the period from the Petition Date to and including the Effective Date under sections 328, 330, 331 and/or 503(b) of the Bankruptcy Code.

105. “PSIP Insurance Obligations” means “Insurance Obligations” (as defined in the *Final Order Authorizing The Debtor To Continue Its Insurance Programs And Pay Related Obligations* (Docket No. 165)). For the avoidance of doubt, PSIP Insurance Obligations shall not include any Claim that is an Abuse Claim.

106. “PSZJ Fee Discount” means the fee rebate promised by the law firm of Pachulski Stang Ziehl & Jones LLP in the *The Official Committee Of Unsecured Creditors’ Application To Retain And Employ Pachulski Stang Ziehl & Jones LLP As Counsel Effective As Of October 16, 2020* (Docket No. 133), together with interest at the rate set forth in NY CPLR 5004, in each case, accruing from the date payment was received by Pachulski Stang Ziehl & Jones LLP on account of fees invoiced to the Estate until the date such amounts were deposited in Pachulski Stang Ziehl & Jones LLP’s IOLTA account.

107. “Rejected Contracts Schedule” means the schedule of Executory Contracts and Unexpired Leases to be rejected by the Debtor under the Plan, which schedule shall be included in the Plan Supplement.

108. “Rejection Damages Claim” means a Claim for damages alleged to arise from the rejection of an Executory Contract or Unexpired Lease pursuant to section 365 of the Bankruptcy Code.

109. “Reorganized Debtor” means the Debtor, as reorganized pursuant to and under the Plan, or any successor thereto by merger, consolidation, conversion or otherwise, on or after the Effective Date, after giving effect to the transactions implementing the Plan.

110. “Schedules” means the schedules of assets and liabilities and the statement of financial affairs filed by the Debtor with the Bankruptcy Court pursuant to sections 521 and 1106(a)(2) of the Bankruptcy Code and Bankruptcy Rule 1007, as such schedules and statements may be amended or supplemented from time to time prior to the Effective Date.

111. “Secured” means, with respect to any Claim, a Claim to the extent (a) secured by a Lien on property of the Debtor’s Estate (i) as set forth in the Plan, (ii) as agreed to by

the holder of such Claim and the Debtor, or (iii) as determined by a Final Order in accordance with section 506(a) of the Bankruptcy Code or (b) subject to any setoff right of the holder of such Claim under section 553 of the Bankruptcy Code, but, with respect to both of the foregoing clauses (a) and (b), only to the extent of the value of the interest of such holder in the Estate's interest in the property securing such Claim or the amount subject to setoff, as applicable.

112. "Seminary Contribution" means the Settlement Amount (as defined in the *Order Approving Settlement Agreement And Release Between The Seminary Of The Immaculate Conception Of The Diocese Of Rockville Centre, The Official Committee Of Unsecured Creditors, And The Roman Catholic Diocese Of Rockville Centre, New York* (Docket No. 2612)).

113. "Settlement Contributions" means (i) any consideration provided by a Settling Insurer pursuant to a settlement, sale or other transaction with the Debtor, the Estate, or any successor thereto, that is approved pursuant to the Confirmation Order or separate order of the Bankruptcy Court, including any settlement, compromise, buyback or similar agreement concerning an Insurance Policy, (ii) the Co-Insured Party Contribution, (iii) the Seminary Contribution, and (iv) any Additional Covered Party Substantial Contribution.

114. "Settling Abuse Claim" means an Abuse Claim that is not a Litigating Abuse Claim.

115. "Settling Claim Subfund" means, with respect to each of the Arrowood Settlement Trust and the General Settlement Trust, a subfund created for the benefit of Settling Abuse Claims with rights against such Trust. For purposes of the foregoing, (a) Arrowood Abuse Claims shall have rights against the Arrowood Settlement Trust, and (b) London and Ecclesia Abuse Claims shall have rights against the General Settlement Trust.

116. "Settling Claim Subfund Share" means, with respect to each of the Arrowood Settlement Trust and the General Settlement Trust, as of the Effective Date, the quotient of (a) the number of Settling Abuse Claims (excluding Indirect Abuse Claims) with rights against such trust, divided by (b) the sum of (i) the number of Settling Abuse Claims (excluding Indirect Abuse Claims) with rights against such trust plus (ii) the number of Litigating Abuse Claims (excluding Indirect Abuse Claims) with rights against such trust. For purposes of the foregoing, (a) Arrowood Abuse Claims shall have rights against the Arrowood Settlement Trust, and (b) London and Ecclesia Abuse Claims shall have rights against the General Settlement Trust.

117. "Settling IAC Affiliate" means each Affiliate (as defined in the *Joint Stipulation And Order Concerning The Independent Advisory Committee And The Investigation And Pursuit Of Certain Claims* (Docket No. 512)) except for The Catholic Foundation of Long Island, Inc.

118. "Settling Insurer" means (a) Ecclesia and (b) any other Insurer that enters into a settlement, sale or other transaction with the Debtor, the Estate, or any successor thereto, that is approved pursuant to the Confirmation Order or separate order of the Bankruptcy Court, including any settlement, compromise, buyback or similar agreement concerning an Insurance Policy.

119. “Trust” shall mean each of the Arrowood Settlement Trust and the General Settlement Trust.

120. “Trustees” shall mean each of the Arrowood Settlement Trustee and the General Settlement Trustee, each acting pursuant to the terms of their respective Trust Documents.

121. “Trust Advisory Committee” means the Trusts advisory committee established pursuant to the terms of the Plan and the Arrowood Settlement Trust Agreement and General Settlement Trust Agreement. The initial members of the Trust Advisory Committee shall be identified in the Plan Supplement.

122. “Trust Assets” means, collectively, the DRVC Trust Contributions, the Settlement Contributions (including the Ecclesia Contribution), and the PSZJ Fee Discount, less an amount equal to the aggregate Minimum Consideration Payments.

123. “Trust Asset Payment Schedule” means, with respect to the Trust Assets, amounts shall be contributed to the Arrowood Settlement Trust and the General Settlement Trust pursuant to the following schedule: (i) the Seminary Contribution and \$9 million of the Co-Insured Party Cash Contribution shall be contributed to the Trusts within one year of the Effective Date, (ii) \$12.5 million of the Co-Insured Party Cash Contribution shall be contributed to the Trusts within two years of the Effective Date, (iii) \$12.5 million of the Co-Insured Party Cash Contribution shall be contributed to the Trusts within three years of the Effective Date and (iv) all other Trust Assets shall be contributed to the Trusts on the Effective Date. With respect to amounts due after the Effective Date, (x) the Debtor and The Seminary of the Immaculate Conception of the Diocese of Rockville Centre shall be jointly and severally liable for the Seminary Contribution, and (y) the Parishes shall be jointly and severally liable for all other amounts due after the Effective Date.

124. “Trust Distribution” means any initial or periodic payment or transfer of consideration to holders of Abuse Claims made in accordance with the applicable Trust Documents.

125. “Trust Distribution Procedures” means the Trust Distribution Procedures (as defined and used in each of the Arrowood Settlement Trust Agreement and the General Trust Agreement), to be filed with the Plan Supplement.

126. “Trust Documents” means, collectively, (a) the Arrowood Settlement Trust Agreement, (b) the General Settlement Trust Agreement, (c) the Trust Distribution Procedures, and (d) any other agreements, instruments and documents governing the establishment and administration of the Trusts, which shall be materially consistent with the terms of the Plan, as the same may be amended or modified from time to time in accordance with the terms thereof.

127. “Trust Expenses” means (a) any and all costs, expenses, fees, taxes, disbursements, debts, or obligations incurred for the administration of the Trusts, pursuant to the agreement governing each Trust, including indemnification, reimbursement or other obligations in Article IV of the Plan, and (b) all pastoral care obligations, in each case, to be paid by the Arrowood Settlement Trust and the General Settlement Trust as provided therein.

128. “Unexpired Lease” means a lease to which the Debtor is a party, including any and all pre- and post-petition amendments thereto, that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

129. “Unimpaired” means any Claim that is not Impaired.

130. “Voting Agent” means Epiq Corporate Restructuring, LLC, in its capacity as voting agent, and any successor thereto.

131. “Voting Deadline” means the date by which all Entities entitled to vote on the Plan must vote to accept or reject the Plan.

132. “Voting Procedures” means those certain procedures that are approved by the Bankruptcy Court for soliciting and tabulating the votes to accept or reject the Plan cast by holders of Claims against the Debtor entitled to vote on the Plan.

133. “Workers’ Compensation Program” means the written contracts, agreements, agreements of indemnity, self-insured bonds, policies, programs, and plans for workers’ compensation and workers’ compensation insurance issued to or entered into at any time by the Debtor.

B. Interpretation; Other Capitalized Terms; Rules of Construction.

For purposes of the Plan, unless otherwise provided herein: (1) whenever from the context it is appropriate, each term, whether stated in the singular or the plural, will include both the singular and the plural; (2) unless otherwise provided in the Plan, any reference in the Plan to a contract, instrument, release, or other agreement or document being in a particular form or on particular terms and conditions means that such document will be substantially in such form or substantially on such terms and conditions; (3) any reference in the Plan to an existing document, schedule or exhibit filed or to be filed means such document, schedule or exhibit, as it may have been or may be amended, modified, or supplemented pursuant to the Plan; (4) any reference to an Entity as a holder of a Claim includes that Entity’s successors and assigns; (5) unless otherwise stated, all references in the Plan to Articles or Sections are references to Articles or Sections of the Plan, as the same may be amended, waived or modified from time to time in accordance with the terms hereof; (6) the words “herein,” “hereof,” “hereto,” “hereunder” and other words of similar import refer to the Plan as a whole and not to any particular Article, Section, or clause contained in the Plan; (7) the words “include” and “including,” and variations thereof, shall not be deemed to be terms of limitation and shall be deemed to be followed by the words “without limitation;” (8) subject to the provisions of any contract, certificate of incorporation, by-law, instrument, release, or other agreement or document entered into in connection with the Plan, the rights and obligations arising pursuant to the Plan shall be governed by, and construed and enforced in accordance with the applicable federal law, including the Bankruptcy Code and Bankruptcy Rules; (9) any term used in capitalized form herein that is not otherwise defined but that is used in the Bankruptcy Code or the Bankruptcy Rules shall have the meaning assigned to that term in the Bankruptcy Code or the Bankruptcy Rules, as the case may be; (10) any immaterial effectuating provisions may be interpreted by the Reorganized Debtor in such a manner that is consistent with the overall purpose and intent of the Plan all without further notice to or action, order, or approval

of the Bankruptcy Court or any other Entity; (11) captions and headings to Articles are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation of the Plan; and (12) the rules of construction set forth in section 102 of the Bankruptcy Code shall apply.

C. Controlling Document.

In the event of any conflict between the terms and provisions in the Plan (without reference to the Plan Supplement), on the one hand, and the terms and provisions in the Disclosure Statement, the Plan Supplement, any other instrument or document created or executed pursuant to the Plan, or any order (other than the Confirmation Order) referenced in the Plan (or any exhibits, schedules, appendices, supplements, or amendments to any of the foregoing), on the other hand, the Plan (without reference to the Plan Supplement) shall govern and control; provided, however, that in the event of a conflict between Confirmation Order, on the one hand, and any of the other Plan Documents, on the other hand, the Confirmation Order shall govern and control in all respects.

ARTICLE II

ADMINISTRATIVE EXPENSE AND PRIORITY CLAIMS

A. Administrative Expense Claims.

1. *Administrative Expense Claims Bar Date.*

Except as provided for herein or in any order of the Bankruptcy Court, and subject to section 503(b)(1)(D) of the Bankruptcy Code, holders of Administrative Expense Claims, other than a Professional Fee Claim or a Claim for fees due and payable pursuant to section 1930(a)(6) of title 28 of the United States Code, must file and serve on the Debtor requests for the payment of such Claims not previously Allowed by a Final Order in accordance with the procedures specified in the Confirmation Order, on or before the Administrative Expense Claims Bar Date, or such Claims shall be automatically Disallowed, forever barred from assertion, and unenforceable against the Debtor or the Reorganized Debtor, the Estate, or their property without the need for any objection by the Reorganized Debtor or further notice to, or action, order, or approval of the Bankruptcy Court, and any such Claims shall be deemed fully satisfied, released, and discharged.

2. *Administrative Expense Claims Generally.*

Except to the extent that a holder of an Allowed Administrative Expense Claim agrees to less favorable treatment with respect to such Allowed Administrative Expense Claim, each holder of an Allowed Administrative Expense Claim shall receive, on account of and in full and complete settlement, release and discharge of, and in exchange for, such Claim, payment of cash in an amount equal to such Allowed Administrative Expense Claim on or as soon as reasonably practicable after the later of: (a) the Effective Date; (b) the first Business Day after the date that is thirty (30) calendar days after the date such Administrative Expense Claim becomes an Allowed Administrative Expense Claim; (c) such other date(s) as such holder and the Debtor or the Reorganized Debtor shall have agreed; or (d) such other date ordered by the Bankruptcy Court;

provided, however, that Allowed Administrative Expense Claims that arise in the ordinary course of the Debtor's operations during the Chapter 11 Case may be paid by the Debtor or the Reorganized Debtor in the ordinary course of business and in accordance with the terms and conditions of the particular agreements governing such obligations, course of dealing, course of operations, or customary practice.

3. *Professional Fee Claims.*

All Professionals or other Entities requesting the final allowance and payment of compensation and/or reimbursement of expenses pursuant to sections 328, 330, 331 and/or 503(b) for services rendered during the period from the Petition Date to and including the Effective Date shall file and serve final applications for allowance and payment of Professional Fee Claims on counsel to the Debtor and the Office of the United States Trustee for the Southern District of New York no later than the first Business Day that is forty-five (45) days after the Effective Date. Objections to any Professional Fee Claim must be filed and served on the Reorganized Debtor and the applicable Professional within twenty-one (21) calendar days after the filing of the final fee application that relates to the Professional Fee Claim (unless otherwise agreed by the Debtor or the Reorganized Debtor, as applicable, and the Professional requesting allowance and payment of a Professional Fee Claim).

Allowed Professional Fee Claims shall be paid in full, in cash, in such amounts as are Allowed by the Bankruptcy Court on or as soon as reasonably practicable after the later of: (a) the date upon which an order relating to any such Allowed Professional Fee Claim is entered; and (b) such other date(s) as the holders of the Allowed Professional Fee Claim and the Debtor or the Reorganized Debtor, as applicable, shall have agreed.

The Reorganized Debtor is authorized to pay compensation for services rendered or reimbursement of expenses incurred by its Professionals after the Effective Date in the ordinary course and without the need for Bankruptcy Court approval.

B. Priority Tax Claims.

Except to the extent that a holder of an Allowed Priority Tax Claim agrees to less favorable treatment, each holder of an Allowed Priority Tax Claim shall receive on account of and in full and complete settlement, release and discharge of, and in exchange for, such Allowed Priority Tax Claim, at the sole option of the Debtor or the Reorganized Debtor, as applicable: (1) cash in an amount equal to such Allowed Priority Tax Claim on, or as soon thereafter as is reasonably practicable, the later of (a) the Effective Date, to the extent such Claim is an Allowed Priority Tax Claim on the Effective Date; (b) the first Business Day after the date that is thirty (30) calendar days after the date such Priority Tax Claim becomes an Allowed Priority Tax Claim; and (c) the date such Allowed Priority Tax Claim is due and payable in the ordinary course as such obligation becomes due; provided, however, that the Debtor reserve the right to prepay all or a portion of any such amounts at any time under this option without penalty or premium; or (2) regular installment payments in cash of a total value, as of the Effective Date of the Plan, equal to the Allowed amount of such Claim over a period ending not later than five years after the Petition Date.

ARTICLE III

CLASSIFICATION AND TREATMENT OF CLAIMS

A. Classification of Claims.

1. *Classification in General.*

A Claim is placed into a particular Class for all purposes, including voting, confirmation, and distribution under the Plan and under sections 1122 and 1123(a)(1) of the Bankruptcy Code. A Claim is placed in a particular Class only to the extent that such Claim is Allowed in that Class (if applicable) and has not been satisfied, released, or otherwise settled prior to the Effective Date.

2. *Summary of Classification.*

The following table designates the Classes of Claims against the Debtor and specifies which of those Classes are (a) Impaired or Unimpaired by the Plan; (b) entitled to vote to accept or reject the Plan in accordance with section 1126 of the Bankruptcy Code; or (c) presumed to accept or deemed to reject the Plan. In accordance with section 1123(a)(1) of the Bankruptcy Code, Administrative Expense Claims and Priority Tax Claims have not been classified.

Class	Claim	Status	Voting Rights
1	Priority Claims	Unimpaired	Presumed to Accept; Not Entitled to Vote
2	Secured Claims	Unimpaired	Presumed to Accept; Not Entitled to Vote
3	General Unsecured Claims	Impaired	Entitled to Vote
4	Arrowood Abuse Claims	Impaired	Entitled to Vote
5	London and Ecclesia Abuse Claims	Impaired	Entitled to Vote
6	Convenience Claims	Impaired	Entitled to Vote
7	Lay Pension Claims	Unimpaired	Presumed to Accept; Not Entitled to Vote
8	Priest Pension Claims	Unimpaired	Presumed to Accept; Not Entitled to Vote

B. Treatment of Claims.

1. *Class 1 – Priority Claims.*

a. Classification: Class 1 consists of all Priority Claims.

b. Treatment: Except to the extent that a holder of an Allowed Priority Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction of such Allowed Priority Claim, at the sole option of the Reorganized Debtor: (i) each such holder shall receive payment in cash in an amount equal to such Allowed Priority Claim, payable on or as soon as reasonably practicable after the last to occur of (x) the Effective Date, (y) the date on which such Priority Claim becomes an Allowed Priority Claim, and (z) the date on which the holder of such Allowed Priority Claim and the Debtor or Reorganized Debtor, as applicable, shall otherwise agree in writing; or (ii) satisfaction of such Allowed Priority Claim in any other

manner that renders the Allowed Priority Claim Unimpaired, including treatment in a manner consistent with section 1124(1) or (2).

- c. Voting: Class 1 is Unimpaired, and each holder of an Priority Claim is conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, holders of Priority Claims are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Priority Claims.

2. *Class 2 – Secured Claims.*

- a. Classification: Class 2 consists of all Secured Claims. To the extent that Secured Claims are Secured by different collateral or different interests in the same collateral, such Claims shall be treated as separate subclasses of Class 2 for purposes of voting to accept or reject the Plan and receiving Plan Distributions under the Plan.
- b. Treatment: Except to the extent that a holder of an Allowed Secured Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction of such Allowed Secured Claim, each holder of an Allowed Secured Claim will receive, at the sole option of the Reorganized Debtor: (i) cash in an amount equal to the Allowed amount of such Claim, including the payment of any interest required to be paid under section 506(b) of the Bankruptcy Code, payable on or as soon as reasonably practicable after the last to occur of (x) the Effective Date, (y) the date on which such Secured Claim becomes an Allowed Secured Claim, and (z) the date on which the holder of such Allowed Secured Claim and the Debtor or Reorganized Debtor, as applicable, shall otherwise agree in writing; (ii) satisfaction of such Secured Claim in any other manner that renders the Allowed Secured Claim Unimpaired, including treatment in a manner consistent with section 1124(1) or (2); or (iii) return of the applicable collateral on the Effective Date or as soon as reasonably practicable thereafter in satisfaction of the Allowed amount of such Secured Claim.
- c. Voting: Class 2 is Unimpaired, and each holder of a Secured Claim is conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, holders of Secured Claims are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Secured Claims.

3. *Class 3 – General Unsecured Claims.*

- a. Classification: Class 3 consists of all General Unsecured Claims.
 - b. Treatment: Except to the extent that a holder of an Allowed General Unsecured Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Allowed General Unsecured Claim, each holder thereof shall, subject to the holder's ability to elect Convenience Claim treatment on account of the Allowed General Unsecured Claim, receive such holder's Pro Rata share of the GUC Plan Distribution.
 - c. Voting: Class 3 is Impaired, and each holder of a General Unsecured Claim is entitled to vote to accept or reject the Plan.
4. *Class 4 – Arrowood Abuse Claims.*
- a. Classification: Class 4 consists of all Arrowood Abuse Claims.
 - b. Treatment: Except to the extent that a holder of an Arrowood Abuse Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Arrowood Abuse Claim, each holder thereof shall receive (i) if such Claim is a Settling Abuse Claim, such distributions as and to the extent provided in the Trust Documents with respect to the Settling Claim Subfund in the Arrowood Settlement Trust as it pertains to such Class 4.a., or (ii) if such Claim is an Allowed Litigating Abuse Claim, such Trust Distributions as and to the extent provided in the Trust Documents with respect to the Litigating Claim Subfund in the Arrowood Settlement Trust as it pertains to such Class 4.b.
- Each Arrowood Abuse Claim shall be treated as either a Settling Abuse Claim or a Litigating Abuse Claim in accordance with Article III.C of the Plan.
- c. Voting: Class 4 is Impaired, and each holder of an Arrowood Abuse Claim is entitled to vote to accept or reject the Plan.
5. *Class 5 – London and Ecclesia Abuse Claims*
- a. Classification: Class 5 consists of all London and Ecclesia Abuse Claims.
 - b. Treatment: Except to the extent that a holder of a London and Ecclesia Abuse Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each London and Ecclesia

Abuse Claim, each holder thereof shall receive (i) if such Claim is a Settling Abuse Claim, such distributions as and to the extent provided in the Trust Documents with respect to the Settling Claim Subfund in the General Settlement Trust as it pertains to such Class 5.a., or (ii) if such Claim is an Allowed Litigating Abuse Claim, such Trust Distributions as and to the extent provided in the Trust Documents with respect to the Litigating Claim Subfund in the General Settlement Trust as it pertains to such Class 5.b.

Each London and Ecclesia Abuse Claim shall be treated as either a Settling Abuse Claim or a Litigating Abuse Claim in accordance with Article III.C of the Plan.

- c. Voting: Class 5 is Impaired, and each holder of a London and Ecclesia Abuse Claim is entitled to vote to accept or reject the Plan.

6. *Class 6 – Convenience Claim*

- a. Classification: Class 6 consists of all Convenience Claims.
- b. Treatment: In exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Allowed Convenience Claim, each holder thereof shall receive cash in an amount equal to 100% of such holder's Allowed Convenience Claim.
- c. Voting: Class 6 is Impaired, and each holder of a Convenience Claim is entitled to vote to accept or reject the Plan.

7. *Class 7 – Lay Pension Claims.*

- a. Classification: Class 7 consists of all Lay Pension Claims.
- b. Treatment: The Debtor will assume its participation in the Lay Pension Plan, and will continue to meet its obligations under the Lay Pension Plan as they become due. The Debtor will not make any payment with respect to any Lay Pension Claim filed in this Chapter 11 Case.
- c. Voting: Class 7 is Unimpaired, and each holder of a Lay Pension Claim is conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, holders of Lay Pension Claims are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Lay Pension Claims.

8. *Class 8 – Priest Pension Claims.*

- a. Classification: Class 8 consists of all Priest Pension Claims.
- b. Treatment: The Debtor will assume its participation in the Priest Pension Plan, and will continue to meet its obligations under the Priest Pension Plan as they become due. The Debtor will not make any payment with respect to any Priest Pension Claim filed in this Chapter 11 Case.
- c. Voting: Class 8 is Unimpaired, and each holder of a Priest Pension Claim is conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, holders of Priest Pension Claims are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Priest Pension Claims.

C. Subclasses of Abuse Claims

1. *Subclassification of Classes 4-5.*

Each of Class 4 (Arrowood Abuse Claims) and Class 5 (London and Ecclesia Abuse Claims) will be divided into two subclasses for purposes of allowance, liquidation, and payment: (1) Settling Abuse Claims, and (2) Litigating Abuse Claims. Each holder of an Abuse Claim shall be treated as a Settling Abuse Claim in Class 4 and Class 5, as applicable, unless such holder affirmatively elects to be treated as a Litigating Abuse Claim in accordance with the Disclosure Statement Order; provided, however, a holder of an Abuse Claim that the Debtor has filed an objection to such Abuse Claim and such objection has not been withdrawn or settled prior to the Voting Deadline shall be treated as a Litigating Abuse Claim in Class 4 or Class 5 as applicable. An election to be treated as a Litigating Abuse Claim or Settling Abuse Claim, as applicable, shall be irrevocable, absent the written consent of the Debtor or Reorganized Debtor, as applicable.

2. *Future Abuse Claims Subclassification.*

The Future Claimants' Representative shall be entitled to elect by written notice filed on the docket on or prior to the Voting Deadline that all, but not less than all, of holders of Future Abuse Claims be treated as holders of Settling Abuse Claims. Absent such an election by the Future Claimants' Representative, Future Abuse Claims shall be treated as Litigating Abuse Claims.

Except to the extent that a holder of a Future Abuse Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Future Abuse Claim, each holder thereof shall receive (i) if the Future Claimants' Representative has elected to treat the holders of Future Claims as Settling Abuse Claims, such distributions as and to the extent provided in the Trust Documents with respect to the Future Claim Subfund as it pertains to Settling Abuse Claims, or (ii) if the Future Claimants' Representative has not elected to treat the holders of Future Claims as Settling Abuse Claims, such distributions as and to the extent provided in the Trust Documents with respect to the Future Claim Subfund as it pertains to Litigating Abuse Claims.

3. *Channeling Injunction for Abuse Claims*

Pursuant to the Channeling Injunction set forth in Article XI, each holder of an Abuse Claim, whether a Settling Abuse Claim or a Litigating Abuse Claim, shall have his or her Claim permanently channeled to the Trusts, and such Claim shall thereafter be asserted exclusively against the Trusts and resolved in accordance with the terms, provisions, and procedures of the Trust Documents as it pertains to such Abuse Claim's Class and Subclass. Holders of Abuse Claims are enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Abuse Claims against any of the Covered Parties or Insurers and may not proceed in any manner against any such Entities in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue their Abuse Claims solely against the Trusts as provided in the Trust Documents with respect to such Abuse Claim's Class and Subclass.

D. Elimination of Vacant Classes.

Any Class of Claims that does not have a holder of an Allowed Claim or a Claim temporarily Allowed by the Bankruptcy Court as of the date of the Confirmation Hearing will be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code.

ARTICLE IV

SETTLEMENT TRUSTS

A. Establishment and Purpose of the Trusts.

Each of the Trusts shall be established on the Effective Date. The Trusts shall be administered and implemented by each respective Trustee as provided in the Trust Documents. Specifically, the Arrowood Settlement Trust and the General Settlement Trust shall, without limitation: (1) assume liability for all Abuse Claims; and (2) hold and administer the Trust Assets of each Trust when they are contributed pursuant to the Trust Asset Payment Schedule, liquidate the Abuse Claims, and make Trust Distributions to holders of Abuse Claims from the Trust Assets of each Trust.

Each Trust shall, as applicable, administer, process, settle, resolve, liquidate, satisfy, and make Trust Distributions from the Trust Assets of each Trust on account of Abuse Claims in such a way that the holders of Abuse Claims are treated equitably and in a substantially similar manner, subject to the applicable terms of the Plan Documents and the Trust Documents. From and after the Effective Date, the Abuse Claims shall be channeled to the Trusts pursuant to the Channeling Injunction set forth in Article XI and may be asserted only and exclusively against the Trusts.

B. Receipt of Trust Assets.

The Trust Assets shall, automatically and without further act or deed, be transferred to, vested in, and assumed by the Trusts pursuant to the dates provided for in the Trust Asset Payment

Schedule. Notwithstanding anything herein to the contrary, no monies, choses in action, and/or assets comprising the Trust Assets that are transferred, granted, assigned, or otherwise delivered to the Trusts shall be used for any purpose other than in accordance with the Plan and the Trust Documents, including the payment or administration of Abuse Claims as set forth in the Trust Documents.

C. Settlement Trust - Funds and Subfunds

1. *Settlement Trusts*

On the Effective Date and thereafter as Trust Assets are received by the Trusts, each Trustee shall allocate such Trust Assets among the Trusts in accordance with the Trust Documents as follows:

- a. **Arrowood Settlement Trust.** The Arrowood Settlement Trust shall receive all Insurance Rights relating to Abuse that is alleged to have occurred before October 1, 1976. The Arrowood Settlement Trust shall receive the Trust Assets (other than the Insurance Rights, including the Ecclesia Contribution, and amounts allocated to the Future Claim Subfund) in a proportion equal to the Arrowood Settlement Trust Share to the Arrowood Settlement Trust.
- b. **General Settlement Trust.** The General Settlement Trust shall receive all Insurance Rights, including the Ecclesia Contribution, relating to Abuse that is alleged to have occurred on or after October 1, 1976. The General Settlement Trust shall receive the Trust Assets (other than the Insurance Rights, including the Ecclesia Contribution, and amounts allocated to the Future Claim Subfund) in a proportion equal to the General Settlement Trust Share to the General Settlement Trust. The General Settlement Trust shall also receive, for the benefit of the Future Claim Subfund, cash in an amount equal to six percent (6%) of the sum of (A) the Trust Assets (other than Insurance Rights, including the Ecclesia Contribution), and (B) the aggregate possible Minimum Consideration Payments.

For the avoidance of doubt, the Trust Assets received by the Trusts shall be, in the aggregate, \$200 million (including the Ecclesia Contribution) plus the Insurance Rights, less the sum of (i) the aggregate amount of all Allowed Administrative Expenses, Allowed Priority Tax Claims, Allowed Priority Claims, Allowed Convenience Class Claims, and Allowed Secured Claims, (ii) the GUC Plan Distribution, (iii) the Cure Amounts and (iv) the aggregate amount of the Minimum Consideration Payments.

2. *Settlement Trusts - Subfunds*

Within each of the Arrowood Settlement Trust and the General Settlement Trust, each such trustee shall allocate the Trust Assets in such trust between the Litigating Abuse Claim Subfund for such trust and the Settling Abuse Claim Subfund for such trust in accordance with the Trust

Documents as follows:

- a. **Arrowood Settlement Trust.** With respect to the Arrowood Settlement Trust, the Arrowood Settlement Trustee shall allocate (I) to the Litigating Abuse Claim Subfund (A) the Insurance Rights received by the Arrowood Settlement Trust that are associated with any Litigating Abuse Claim in Class 4 and (B) the product of the Trust Assets received by the Arrowood Settlement Trust (other than Insurance Rights) and the Litigating Claim Subfund Share and (II) to the Settling Claim Subfund (A) all other Insurance Rights allocated to the Arrowood Settlement Trust and (B) the product of the Trust Assets received by the Arrowood Settlement Trust (other than Insurance Rights) and the Settling Claim Subfund Share.
- b. **General Settlement Trust.** With respect to the General Settlement Trust, the General Settlement Trustee shall allocate (I) to the Litigating Abuse Claim Subfund (A) the Insurance Rights received by the General Settlement Trust that are associated with any Litigating Abuse Claim in Class 5 and (B) the product of the Trust Assets received by the General Settlement Trust (other than Insurance Rights) and the Litigating Claim Subfund Share, (II) to the Settling Claim Subfund (A) all other Insurance Rights allocated to the General Settlement Trust and (B) the product of the Trust Assets received by the General Settlement Trust (other than Insurance Rights) and the Settling Claim Subfund Share, and (III) to the Future Claim Subfund, cash in an amount equal to six percent (6%) of the sum of (A) the Trust Assets (other than Insurance Rights, including the Ecclesia Contribution), and (B) the Minimum Consideration Payments.

3. *Straddle Allocation*

On the Effective Date and from time to time thereafter, the General Settlement Trustee shall transfer Trust Assets from the General Settlement Trust to the Arrowood Settlement Trust in an amount equal to the value of the Debtor and the Co-Insured Parties' Insurance Rights for alleged Abuse occurring on or after October 1, 1976 by holders of Arrowood Claims. The Arrowood Settlement Trustee and the General Settlement Trustee shall negotiate in good faith to determine such value and the timing of such transfers. If the Arrowood Settlement Trustee and the General Settlement Trustee cannot reach mutual agreement with respect to such value or timing, the Arrowood Settlement Trustee and the General Settlement Trustee may seek an order of the Bankruptcy Court estimating such value. The Arrowood Settlement Trustee shall allocate such transfers between Litigating Claim Subfund and the Settling Claim Subfund in accordance with the Arrowood Settlement Trust Agreement.

4. *Allocation of Expenses Among Subfunds*

All Trust Expenses shall be payable out of the Trust Assets. Each Trustee shall allocate all

Trust Expenses to the fullest extent identifiable to each appropriate subfund, with the intent that each subfund shall bear its own fees, costs and expenses. Trust Expenses will depend on numerous factors including: the number of Abuse Claims assigned to each Trust, how many Abuse Claims elect to be Litigating Abuse Claims, the compensation of Trust Professionals, and the time and expense required to obtain the Insurance Proceeds including litigation expenses related thereto. Some of these expenses may be indemnified or reimbursed from applicable insurance policies.

To the extent a Trust Expense cannot be allocated to a particular subfund, such Trust Expense shall be allocated based on the Litigating Claim Subfund Share and the Settling Claim Subfund Share. Each Trustee's allocation of Trust Expenses shall be binding absent manifest error. For the avoidance of doubt, the fees, costs and expenses of the Litigation Administrator (in its capacity as such) shall be reimbursed solely from Litigating Claim Subfunds and, to the fullest extent identifiable, to the applicable Litigating Claim Subfund for which such expense relates.

D. The Trust Distribution Procedures.

On the Effective Date, each Trustee shall implement the Trust Distribution Procedures in accordance with the terms of each agreement governing the Trusts. From and after the Effective Date, each Trustee shall have the authority to administer, amend, supplement, or modify the Trust Distribution Procedures in accordance with the terms thereof and the Arrowood Settlement Trust Agreement and General Settlement Trust Agreement, as applicable. From and after the Effective Date, each Trust shall liquidate and make Trust Distributions to holders of Abuse Claims or Future Claims in accordance with the Trust Documents.

E. Discharge of Liabilities to Holders of Abuse Claims.

The transfer to, vesting in and assumption by the Trusts of the Trust Assets as contemplated by the Plan shall, as of the Effective Date, discharge all obligations and liabilities of and bar any recovery or action against the Covered Parties for or in respect of all Abuse Claims (and the Confirmation Order shall provide for such discharge). The Trusts shall, as of the Effective Date, assume sole and exclusive responsibility and liability for all Abuse Claims against the Covered Parties, and such Claims shall be paid by the Trusts from the Trust Assets of the applicable Trust or as otherwise directed in the Trust Documents.

F. Imposition of Channeling Injunction.

From and after the Effective Date, all Abuse Claims shall be subject to the Channeling Injunction pursuant to section 105(a) of the Bankruptcy Code and the provisions of the Plan and the Confirmation Order. From and after the Effective Date, the Covered Parties shall not have any obligation with respect to any liability of any nature or description arising out of, relating to, or in connection with any Abuse Claims.

G. Insurance Rights Transfer.

In furtherance of the purpose of the Arrowood Settlement Trust and the General Settlement Trust:

1. as of the Effective Date, the Covered Parties (other than the Settling Insurers) shall irrevocably transfer, grant, and assign to the Arrowood Settlement Trust and the General Settlement Trust, and the Arrowood Settlement Trust and the General Settlement Trust shall receive and accept, any and all of the Insurance Rights. This Insurance Rights Transfer is made to each of the Arrowood Settlement Trust and the General Settlement Trust for the benefit of Entities that have a Claim for compensation for damages against the Covered Parties on account of Abuse Claims;

2. the Insurance Rights Transfer is made free and clear of all Claims, Liens, Encumbrances, or Causes of Action of any nature whatsoever, except available limits of liability for coverage of certain types of claims under one or more of the Insurance Policies that may have been reduced by certain prepetition payments made by an Insurer under any of the Insurance Policies;

3. the Arrowood Settlement Trust and the General Settlement Trust shall be solely responsible for satisfying, to the extent required under applicable law, any premiums, deductibles, self-insured retentions, and fronting obligations arising in any way out of any and all Abuse Claims;

4. the Arrowood Settlement Trust and the General Settlement Trust shall each comply with any and all notice obligations required under the Insurance Policies and applicable law pertaining to Abuse Claims;

5. the Insurance Rights Transfer is made to the maximum extent possible under applicable law;

6. the Insurance Rights Transfer is absolute and does not require any further action by the Covered Parties, the Settlement Trust, the Bankruptcy Court, or any other Entity;

7. the Insurance Rights Transfer is not an assignment of any insurance policy itself and shall be valid and enforceable in accordance with the terms of any Insurance Policy, in each case notwithstanding any anti-assignment provision in or incorporated into any Insurance Policy; and

8. the Insurance Rights Transfer shall be governed by, and construed in accordance with, the Bankruptcy Code and the laws of the state of New York, without regard to its conflict of law principles.

For the avoidance of doubt, the Insurance Rights Transfer that is the subject of this Article IV.G shall not, and shall not be deemed to, transfer, grant, or assign to the Arrowood Settlement Trust or the General Settlement Trust any insurance rights of the Covered Parties that pertain to any Insured Non-Abuse Claims. Nor shall the Insurance Rights Transfer violate or be deemed to violate any cooperation clause of any Insurance Policy. The insurance rights of the Covered Parties that pertain to Insured Non-Abuse Claims are expressly reserved for each Covered Party, as applicable, and the Plan Documents shall not, and shall not be deemed to, transfer, grant, or assign such rights to the Arrowood Settlement Trust or the General Settlement Trust. Moreover, for the avoidance of doubt, the insurance rights of any Entity that is not a Covered Party are expressly

reserved for such Entity (including any rights of any director, manager, officer or employee of the Debtor or any Covered Party under the D&O Liability Insurance Policies), and the Plan Documents shall not, and shall not be deemed to, transfer, grant, or assign such rights to the Arrowood Settlement Trust or the General Settlement Trust.

The trustee for each of the Arrowood Settlement Trust and the General Settlement Trust shall, in the case of any settlement, compromise, buyback or similar agreement concerning an Insurance Policy allocated to such Trust that covers or potentially covers one or more Settling Abuse Claims and one or more Litigating Abuse Claims, be empowered to settle, compromise or enter into such agreement with respect to such Insurance Policy so long as either (a) such settlement, compromise or agreement does not impact the Insurance Rights allocated to a holder of a Litigating Abuse Claim or (b) the Arrowood Settlement Trust and/or the General Settlement Trust, as applicable, transfers to the applicable Litigating Abuse Claim Subfund an amount equal to (i) the product of the Class Litigating Claim Share and the cash proceeds received by such trust from the settlement, compromise or agreement, or (ii) such other amount determined by the Bankruptcy Court after notice and opportunity to be heard.

H. Trust Indemnification Obligations.

The Arrowood Settlement Trust and the General Settlement Trust shall indemnify and hold each of the Covered Parties harmless from and against any and all Abuse Claims, as well as indemnify and reimburse such parties for all fees, costs and expenses related to Abuse Claims (including such fees, costs and expenses incurred in connection with discovery), to the extent set forth in the Trust Documents.

In connection with the indemnification that must be provided by the Arrowood Settlement Trust and the General Settlement Trust, each Covered Party has the express right to:

1. appoint defense counsel of its choosing, subject to consent by the relevant Trust regarding the hourly rates to be charged, such consent not to be unreasonably withheld;
2. manage the defense of any such Claim subject to appropriate updates being provided to the Settlement Trust, but the relevant Trust shall not control the defense of the Covered Party to any such Claim;
3. settle or otherwise resolve any Claim that is subject to indemnification by the relevant Trust, provided that notice of any such settlement or resolution is provided to such Trust, but such Trust is not required to consent to any such settlement or resolution; and
4. proceed to trial and verdict with respect to any Claim that is subject to indemnification by the relevant Trust, subject to the consent and approval by such Trust to proceed to trial and verdict.

I. Investment Guidelines.

All monies held in the Trusts shall be invested, subject to the investment limitations and provisions enumerated in the agreement governing such Trust and shall not be limited to the types

of investments described in section 345 of the Bankruptcy Code.

J. Excess Assets in Trusts.

On each of the Arrowood Settlement Trust Termination Date and the General Settlement Trust Termination Date, after the payment of all Abuse Claims that are entitled to a Trust Distribution from such Trust and all Trust Expenses have been provided for, and the liquidation of all assets then held by such Trust, all remaining value in such Trusts shall be distributed to the Reorganized Debtor.

K. Trust Expenses.

Each Trust shall pay all Trust Expenses, including all costs of administration, from each Trust, as provided for in the Trust Documents.

L. Settlement Trustee.

On the Confirmation Date, the Bankruptcy Court shall appoint the Trustees to serve in accordance with, and who shall have the functions and rights provided in, the Trust Documents. Any successor Trustee shall be appointed in accordance with the terms of the Trust Documents. For purposes of any Trustee performing his or her duties and fulfilling his or her obligations under the relevant Trust and the Plan, the Trust and the Trustee shall be deemed to be “parties in interest” within the meaning of section 1109(b) of the Bankruptcy Code. The Trustees shall each be the “administrator” of each of the Trusts as such term is used in Treas. Reg. Section 1.468B-2(k)(3).

M. Compensation of Trustees and Retention of Professionals.

The Trustees shall be entitled to compensation as provided for in the Trust Documents. The Trustees may retain and reasonably compensate, without Bankruptcy Court approval, counsel and other professionals as reasonably necessary to assist in the duties of the Trustees subject to the terms of the Trust Documents. All fees and expenses incurred in connection with the foregoing shall be payable from the Trusts, as provided for in the Trust Documents.

N. Future Claimants’ Representative.

The General Settlement Trust Agreement shall provide for the continuation of the Future Claimants’ Representative to serve as an advisor to the Future Claim Subfund representing the interests of holders of Future Abuse Claims. The Future Claimants’ Representative shall have the functions and rights set forth in the General Settlement Trust Agreement. The General Settlement Trustee shall consult with the Future Claimants’ Representative on matters pertaining to the administration of the Future Claim Subfund and must obtain the consent of the Future Claimants’ Representative as set forth in the General Settlement Trust Agreement and the Trust Distribution Procedures. The General Settlement Trustee shall meet with the Future Claimants’ Representative no less frequently than quarterly. The Future Claimants’ Representative shall receive reasonable compensation for his services from the Future Claim Subfund and may utilize counsel and other professionals as reasonably necessary to assist in the performance of his or her duties, and the Future Claimants’ Representative and his professionals shall be entitled to reasonable

reimbursement of expenses from the Future Claim Subfund, subject to compliance with an agreed-upon budget that shall be set forth in the General Settlement Trust Agreement.

O. Trust Advisory Committee.

The Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement shall provide for the establishment of the Trust Advisory Committee to serve as an advisory committee to such Trusts representing the interests of holders of Abuse Claims. The Trust Advisory Committee shall have the functions and rights provided for in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement. The initial Trust Advisory Committee shall consist of three members. The Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement shall provide that the Trustee of each such Trust shall consult with the Trust Advisory Committee on matters pertaining to the administration of the Arrowood Settlement Trust and the General Settlement Trust and must obtain the consent of the Trust Advisory Committee as set forth in the Trust Documents. The Arrowood Settlement Trustee and the General Settlement Trustee shall meet with the Trust Advisory Committee no less frequently than quarterly. The Trust Advisory Committee shall receive reasonable compensation for their services from the Settlement Trust and may utilize counsel and other professionals as reasonably necessary to assist in the performance of its duties, and the Trust Advisory Committee and their professionals shall be entitled to reasonable reimbursement of expenses by the Arrowood Settlement Trust and the General Settlement Trust, subject to compliance with an agreed-upon budget that shall be set forth in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement.

P. Litigation Administrator

The Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement shall provide for the Litigation Administrator to administer the defense of the Litigating Abuse Claims. The Litigation Administrator shall have the functions and rights set forth in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement. The Arrowood Settlement Trustee and the General Settlement Trustee shall consult with the Litigation Administrator on matters pertaining to the administration of the Arrowood Settlement Trust and the General Settlement Trust solely with respect to Litigating Abuse Claims and must obtain the consent of the Litigation Administrator as set forth in the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement and the Trust Distribution Procedures. The Arrowood Settlement Trustee and the General Settlement Trustee shall meet with the Litigation Administrator no less frequently than quarterly. The Litigation Administrator may utilize counsel and other professionals as reasonably necessary to assist in the performance of its duties, and the Litigation Administrator and its professionals shall be entitled to reasonable reimbursement of expenses by the Arrowood Settlement Trust and the General Settlement Trust.

Q. Modification of Trust Documents; Consent Rights of the Reorganized Debtor.

The Trust Documents may not be amended or modified without the consent of the Reorganized Debtor. The Reorganized Debtor shall also have consent rights with respect to any successor Trustee and Trust Advisory Committee members. Notwithstanding any of the foregoing, the Indemnification Obligations of the Trusts described in this Article IV may not be

amended or modified without the consent of the Covered Party that is otherwise entitled to indemnification pursuant to those provisions.

R. Cooperation; Transfer of Insurance-Related Materials.

On the Effective Date or as soon as reasonably practicable thereafter, the Debtor shall transfer and assign, or cause to be transferred and assigned, to the Arrowood Settlement Trustee and the General Settlement Trustee (1) copies of all Insurance Policies, and (2) any other information reasonably necessary to operate the Arrowood Settlement Trust and the General Settlement Trust and preserve, secure, or obtain the benefit of the Insurance Rights. If at any time after the Effective Date, any of the Reorganized Debtor or the other Covered Parties discover the existence of an Insurance Policy or evidence of the existence of an Insurance Policy that provides or may provide coverage for Abuse Claims, the Entity discovering such policy or evidence of the existence of such policy shall promptly inform the Settlement Trustee. The Arrowood Settlement Trust and the General Settlement Trust shall reimburse the Reorganized Debtor for all reasonable costs and expenses incurred by Covered Parties in connection with (a) the transfers and assignments that are the subject of this Article IV.R, (b) any cooperation provided by the Reorganized Debtor to the Arrowood Settlement Trust and the General Settlement Trust at the request of such Trust, and (c) any litigation initiated, or prosecuted, by the Arrowood Settlement Trust and the General Settlement Trust against the Insurers.

The transfer or assignment of information, which may include privileged information, to the Arrowood Settlement Trustee or the General Settlement Trustee in accordance with this Article IV.R shall not result in the destruction or waiver of any applicable privileges pertaining to privileged information. Further, with respect to any privileges: (a) they are transferred to or contributed for the sole purpose of enabling such Trustee to perform his or her duties to administer the Settlement Trust and for no other reason, (b) they are vested solely in the Litigation Administrator and Settlement Trustee and not in the Settlement Trust, the Future Claimants' Representative, the Trust Advisory Committee or any other Entity, committee or subcomponent of the Settlement Trust, or any other Entity (including counsel and other professionals) who has been engaged by, represents or has represented any holder of an Abuse Claim, (c) they shall be preserved and not waived, and (d) no privileged information shall be publicly disclosed by the Litigation Administrator, any Trustee or any Trust or communicated to any Entity not entitled to receive such information or in a manner that would diminish the protected status of any such information. Notwithstanding the foregoing, nothing herein shall preclude any Trustee or Litigation Administrator from providing information received pursuant to this section to any Insurer as necessary to preserve, secure, or obtain the benefit of the Insurance Rights.

S. No Liability.

The Covered Parties shall not have or incur any liability to, or be subject to any right of action by, any Entity for any act, omission, transaction, event, or other circumstance in connection with or related to the Future Claimants' Representative, the Arrowood Settlement Trust or the General Settlement Trust, the Trustees, or the Trust Documents, including the administration of Abuse Claims and the distribution of property by the Arrowood Settlement Trust or the General Settlement Trust, or any other related agreement, or upon any other act or omission, transaction, agreement, event, or other occurrence related or relating to the foregoing.

T. U.S. Federal Income Tax Treatment of Trusts.

The Trusts shall each be a “qualified settlement fund” within the meaning of Treasury Regulation section 1.468B-1. The Trusts shall file (or cause to be filed) statements, returns, or disclosures relating to the Trusts that are required by any Governmental Unit. The Trustees shall be responsible for the payment of any taxes imposed on the Trusts or the Trust Assets of the Trusts, including estimated and annual U.S. federal income taxes in accordance with the terms of the Trust Documents. The Trustees may request an expedited determination of taxes on such Trusts under section 505(b) of the Bankruptcy Code for all returns filed for, or on behalf of, such Trusts for all taxable periods through the dissolution of such Trust.

U. Institution and Maintenance of Legal and Other Proceedings.

As of the Effective Date, the Trusts shall be empowered to initiate, prosecute, defend, and resolve all legal actions and other proceedings related to any asset, liability, or responsibility of the Trusts. The Trusts shall be empowered to initiate, prosecute, defend, and resolve all such actions in the name of the Debtor if deemed necessary or appropriate by the Trustees; provided, however, that any settlements or other resolutions of such actions must be approved by the Bankruptcy Court. The Trusts shall each be responsible for the payment of all damages, awards, judgments, settlements, expenses, costs, fees, and other charges incurred subsequent to the Effective Date arising from, relating to, or associated with any legal action or other proceeding brought pursuant to this Article IV.U and shall pay or reimburse all deductibles, retrospective premium adjustments, fronting obligations or other charges which may arise from the receipt of the Insurance Proceeds by such Trusts. For the avoidance of doubt, the Trusts, pursuant to section 1123(b)(3)(B) of the Bankruptcy Code and applicable State law, are appointed as the successors-in-interest to, and representatives, of the Debtor and its Estate for the retention, enforcement, settlement, or adjustment of all Abuse Claims.

V. Medicare Reimbursement and Reporting Obligations.

The Trusts shall register as a “Responsible Reporting Entity” under the reporting provisions of section 111 of Medicare, Medicaid, and SCHIP Extension Act of 2007. The Trusts shall timely submit all reports required under Medicare, Medicaid and SCHIP Extension Act of 2007 because of any claims settled, resolved, paid, or otherwise liquidated by the Trusts. Each Trust, as a Responsible Reporting Entity, shall follow all applicable guidance published by the Centers for Medicare & Medicaid Services of the United States Department of Health and Human Services and/or any other agency or successor entity charged with responsibility for tracking, assessing, or receiving reports made under Medicare, Medicaid and SCHIP Extension Act of 2007 to determine whether, and, if so, how, to report to such agency or agencies under Medicare, Medicaid and SCHIP Extension Act of 2007. For Abuse Claims that occurred after December 5, 1980, before remitting funds to any person on account of an Abuse Claim (other than an Indirect Abuse Claim), the relevant Trustee shall obtain (i) a certification that said person (or such person’s authorized representative) has provided or will provide for the payment and/or resolution of any obligations owing or potentially owing under 42 U.S.C. § 1395y(b), or any related rules, regulations, or guidance, in connection with, or relating to, such Abuse Claim, and (ii) an agreement that such person indemnify such Trust for any such obligations. The failure by one or more holders of Abuse Claims to follow these provisions shall not delay or impair the payment by

the relevant Trust to any other holder of an Abuse Claim following these provisions.

Nothing in this Article IV.V shall imply, or constitute an admission, that the Debtor, Reorganized Debtor, any Covered Party or any Settling Insurer are “applicable plans” within the meaning of Medicare, Medicaid and SCHIP Extension Act of 2007, or that they have any legal obligation to report any actions undertaken by the Trusts or contributions to the Trusts under Medicare, Medicaid and SCHIP Extension Act of 2007 or any other statute or regulation.

ARTICLE V

MEANS FOR IMPLEMENTATION OF THE PLAN

A. General Settlement of Claims.

As discussed further in the Disclosure Statement and as otherwise provided herein, pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019 and in consideration for the classification, distributions, releases, and other benefits provided under the Plan, upon the Effective Date, the provisions of the Plan shall constitute a good faith compromise and settlement of Claims and controversies relating to the contractual, legal, and subordination rights that holders of Claims might have with respect to any Claim under the Plan. Distributions made to holders of Claims in any Class are intended to be final.

B. Sources of Consideration for Distributions.

The Debtor or the Reorganized Debtor, as applicable, shall fund Plan Distributions and the Trusts shall fund distributions from Trust Assets in accordance with the Trust Documents.

C. Organizational Documents.

Other than with respect to the *Act to Incorporate the Roman Catholic Diocese of Rockville Centre, New York*, the Reorganized Debtor shall enter into such agreements and amend its formation, organizational and/or governance documents, including its bylaws and rules and regulations, as applicable, to the extent necessary to implement the terms and provisions of the Plan. After the Effective Date, the Reorganized Debtor may amend and restate its organizational documents, and the Reorganized Debtor may file its bylaws, rules and regulations, or such other applicable organizational and/or governance documents, as applicable, and other constituent documents as permitted by applicable laws.

D. Reorganized Debtor’s Members and Senior Management.

In accordance with § 1129(a)(5) of the Bankruptcy Code, the identities and affiliations of the persons proposed to serve as the members and trustees of the Reorganized Debtor and the persons proposed to serve as officers of the Reorganized Debtor on and after the Effective Date are set forth on Exhibit B.

E. Due Authorization.

Upon the Effective Date, all actions contemplated by the Plan shall be deemed authorized,

approved, and, to the extent taken prior to the Effective Date, ratified in all respects without any requirement of further action by members, creditors, directors, or managers of the Debtor, the Reorganized Debtor, or any other Entity.

F. Continued Legal Existence.

The Debtor shall continue to exist on and after the Effective Date, with all of the powers of such Entity under applicable law, including pursuant to the *Act to Incorporate the Roman Catholic Diocese of Rockville Centre, New York*, other formation, organizational and governance documents immediately prior to the Effective Date, and nonprofit law.

G. Vesting of Assets in the Reorganized Debtor.

Except as otherwise explicitly provided in the Plan, on the Effective Date, pursuant to sections 1141(b) and 1141(c) of the Bankruptcy Code, all property comprising the Estate, other than the DRVC Trust Contributions, and any and all property of the Debtor shall vest in the Reorganized Debtor free and clear of all Liens, Claims, interests, charges, other Encumbrances and liabilities of any kind, including successor liability Claims; provided, however, the foregoing shall not be construed to authorize the Reorganized Debtor to use property in contravention of any legally enforceable restrictions requiring the use or disposition of such assets for a particular donative purpose or to use property that is held in a fiduciary capacity other than in accordance with such fiduciary obligations. On and after the Effective Date, the Reorganized Debtor may continue its operations and may use, acquire, or dispose of property, and compromise or settle any Claims, or Causes of Action without supervision or approval of the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules.

H. Cancellation of Indebtedness.

Notwithstanding the foregoing, any provision in any document, instrument, lease, or other agreement that causes or effectuates, or purports to cause or effectuate, a default, termination, waiver, or other forfeiture of, or by, the Debtor as a result of the cancellations, terminations, satisfaction, releases, or discharges provided for in the Plan shall be deemed null and void and shall be of no force or effect. Nothing contained herein shall be deemed to cancel, terminate, release, or discharge the obligation of the Debtor or any of its counterparties under any executory contract or lease to the extent such executory contract or lease has been assumed by the Debtor pursuant to a Final Order of the Bankruptcy Court or hereunder.

I. Cancellation of Liens.

Except as otherwise specifically provided herein, upon the payment in full in cash of a Secured Claim, any Lien securing a Secured Claim that is paid in full in cash shall be deemed released, and the holder of such Secured Claim shall be authorized and directed to release any collateral or other property of the Debtor (including any cash collateral) held by such holder and to take such actions as may be requested by the Reorganized Debtor, to evidence the release of such Lien, including the execution, delivery and filing or recording of such releases as may be requested by the Reorganized Debtor.

J. Preservation of Causes of Action.

In accordance with section 1123(b)(3) of the Bankruptcy Code, notwithstanding anything else herein to the contrary but subject to Article XI.G.1 and the Insurance Rights Transfer, all Causes of Action that the Debtor may hold against any Entity shall vest in the Reorganized Debtor on the Effective Date. Thereafter, subject to Article XI.G.1, the Reorganized Debtor shall have the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any such Causes of Action, whether arising before or after the Petition Date, and to decline to do any of the foregoing without the consent or approval of any third party or further notice to or action, order, or approval of the Bankruptcy Court. No Entity may rely on the absence of a specific reference in the Plan or the Disclosure Statement to any specific Cause of Action as any indication that the Debtor or Reorganized Debtor, as applicable, will not pursue any and all available Causes of Action. The Debtor or Reorganized Debtor, as applicable, expressly reserves all rights to prosecute any and all Causes of Action against any Entity, except as otherwise expressly provided in the Plan, and, therefore, no preclusion doctrine, including the doctrines of *res judicata*, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable or otherwise) or laches, shall apply to any Cause of Action of the Debtor or the Reorganized Debtor, as applicable, upon, after, or as a consequence of entry of the Confirmation Order or the occurrence of the Effective Date.

K. Setoffs and Recoupment.

The Debtor or the Reorganized Debtor, as applicable, may, but shall not be required to, set off or recoup against any Claim, and any distribution to be made on account of such Claim (including Plan Distribution), any and all claims, rights, and Causes of Action of any nature whatsoever that the Debtor or the Reorganized Debtor, as applicable, may have against the holder of such Claim pursuant to the Bankruptcy Code or applicable non-bankruptcy law; provided, however, that the failure to do so shall not constitute a waiver or release by the Debtor or the Reorganized Debtor, as applicable, or the successors or assigns of any of the Debtor or the Reorganized Debtor of any claims, rights, or Causes of Action that the Debtor or the Reorganized Debtor or the successors or assigns of the Debtor or Reorganized Debtor may possess against the holder of such Claim.

L. Exemption from Certain Transfer Taxes and Recording Fees.

To the maximum extent permitted pursuant to section 1146(a) of the Bankruptcy Code, any transfers of property pursuant to the Plan shall not be subject to any document recording tax, stamp tax, conveyance fee, intangibles or similar tax, mortgage tax, stamp act, real estate transfer tax, sale or use tax, mortgage recording tax, or other similar tax or governmental assessment, and, upon entry of the Confirmation Order, the appropriate state or local governmental officials or agents shall forego the collection of any such tax or governmental assessment and are allowed to accept for filing and recordation any of the foregoing instruments or other documents pursuant to such transfers of property without the payment of any such tax, recordation fee, or governmental assessment.

M. Directors and Officers Insurance Policies.

Notwithstanding anything herein to the contrary, the Reorganized Debtor shall be deemed to have assumed all of the Debtor's D&O Liability Insurance Policies pursuant to section 365(a) of the Bankruptcy Code, effective as of the Effective Date. Entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Reorganized Debtor foregoing assumption of the unexpired D&O Liability Insurance Policies.

N. Other Insurance Policies.

On the Effective Date, the Debtor's insurance policies in existence as of the Effective Date shall continue in accordance with their terms and, to the extent applicable, shall be deemed assumed by the Reorganized Debtor pursuant to section 365 of the Bankruptcy Code and this Article V. Nothing in the Plan shall affect, impair, or prejudice the rights of the insurance carriers, the insureds, or the Reorganized Debtor under the insurance policies in any manner, and such insurance carriers, the insureds, and Reorganized Debtor shall retain all rights and defenses under such insurance policies, subject to the Insurance Rights Transfer and Ecclesia Settlement.

O. Settlement with Ecclesia.

On the Effective Date, the Debtor shall sell, pursuant to section 363(f) of the Bankruptcy Code, the Insurance Policies issued by Ecclesia to Ecclesia free and clear of all Liens, Claims, interests, charges, other Encumbrances and liabilities of any kind and, in exchange for the sale, complete and final satisfaction, settlement, and discharge of Ecclesia's obligations relating to Abuse Claims, and the releases, and other benefits provided to Ecclesia under the Plan, Ecclesia shall contribute the Ecclesia Contribution to the Trust Assets for the benefit of holders of London and Ecclesia Abuse Claims. For the avoidance of doubt, other than with respect to Ecclesia's obligations relating to Abuse Claims, all of the Debtor's, the Estate's and the Covered Parties' policies, agreements, rights with respect to, and Causes of Action against or concerning, Ecclesia or an insurance policy or agreement issued by Ecclesia shall be fully reserved. Notwithstanding anything else herein to the contrary, but subject to the sale, settlement and release of the Covered Parties' rights against Ecclesia with respect to Abuse Claims, all of the Debtor's or the Estate's policies, agreements, rights with respect to, and Causes of Action against or concerning, Ecclesia or an insurance policy or agreement issued by Ecclesia and, subject to the Ecclesia Contribution, all of the Debtor's or the Estate's right, title and interest in and to any and all shares and ownership interests in or of Ecclesia shall, pursuant to sections 1141(b) and 1141(c) of the Bankruptcy Code, vest in the Reorganized Debtor free and clear of all Liens, Claims, interests, charges, other Encumbrances and liabilities of any kind, including successor liability Claims. For the avoidance of doubt, other than with respect to the Ecclesia Contribution, no Trust or Co-Insured Party shall have any Claim or Cause of Action against Ecclesia, nor shall any holder of an Abuse Claim, including an Indirect Abuse Claim, have any Claim or Cause of Action on account of an Abuse Claim against Ecclesia.

P. Insurance Neutrality.

Unless otherwise expressly agreed to by an Insurer in writing, nothing in the Plan, the Plan Documents or the Confirmation Order shall alter, supplement, change, decrease or modify the

terms (including conditions, limitations and/or exclusions) of the Insurance Policies; provided that, notwithstanding anything in the foregoing to the contrary, the enforceability and applicability of the terms (including conditions, limitations and/or exclusions) of the Insurance Policies and thus the rights or obligations of any of the Insurance Companies, the Debtor, the Reorganized Debtor, the Trusts, and the Covered Parties arising out of or under any Insurance Policy whether before or after the Effective Date, are subject to the Bankruptcy Code and applicable law (including any actions or obligations of the Debtor thereunder), the terms of the Plan and the Plan Documents, the Confirmation Order (including the findings contained therein or issued in conjunction therewith) and, to the extent the Insurance Companies have or had adequate notice from any source, any other ruling made or order entered by the Bankruptcy Court whether prior to or after the Confirmation Date. For the avoidance of doubt, nothing contained in the Plan, the Plan Documents or the Confirmation Order shall operate to require any Insurance Company to pay under any Insurance Policy the liability of any Person that was not an insured prior to the Petition Date.

Q. Co-Insured Party Contribution

On the Effective Date and thereafter in accordance with the Trust Asset Payment Schedule, the Co-Insured Parties shall contribute to the Estate the Co-Insured Party Contribution.

If a Co-Insured Party is unable to transfer its rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to the Insurance Rights, then the Co-Insured Party shall, at the sole cost and expense of the applicable Trust: (a) take such actions reasonably requested by the Trustee to pursue any of the Insurance Rights for the benefit of the applicable Trust; and (b) promptly transfer to the applicable Trust any amounts recovered under or on account of any of the Insurance Rights; provided, however, that while any such amounts are held by or under the control of any Co-Insured Party, such amounts shall be held for the benefit of the applicable Trust.

R. Settling IAC Affiliate Contributions

The Catholic Cemeteries Of The Roman Catholic Diocese Of Rockville Centre, Inc., a New York Not-For-Profit Corporation, the Diocese of Rockville Centre Catholic Cemetery Permanent Maintenance Trust, The Seminary of the Immaculate Conception of the Diocese of Rockville Centre, and The Department of Education, Diocese of Rockville Centre shall become Settling IAC Affiliates pursuant to this Article V.R of the Plan by providing consideration for (i) a contribution to the Trusts in an amount to be agreed to between the Settling IAC Affiliate and the Diocese as a component of the Trust Assets and/or the Co-Insured Party Cash Contribution with respect to The Catholic Cemeteries Of The Roman Catholic Diocese Of Rockville Centre, Inc., a New York Not-For-Profit Corporation, the Diocese of Rockville Centre Catholic Cemetery Permanent Maintenance Trust, and The Department of Education, Diocese of Rockville Centre, and (ii) the Seminary Contribution with respect to The Seminary of the Immaculate Conception of the Diocese of Rockville Centre.

S. Additional Covered Party

An Entity that is a co-defendant in a CVA Action and that is not otherwise a Covered Party may become a Covered Party pursuant to this Article V.S of the Plan by, in exchange for and conditioned upon such Entity's treatment as a Covered Party hereunder, including the releases and injunctions set forth in this Plan and the Confirmation Order, such Entity (a) makes an Additional Covered Party Substantial Contribution to the Estate, (b) releases any Indirect Abuse Claim held by such Covered Party against the Estate and (c) releases any Indirect Abuse Claim related to the Debtor against the Covered Parties.

T. Judgment Reduction

In connection to any action by the Trusts to enforce Claims regarding an Insurance Policy issued by an Insurer that is not a Settling Insurer, if any Insurer obtains a final judicial determination or final binding arbitration award that it would be entitled to obtain a sum certain from a Settling Insurer because of a claim for contribution, subrogation, indemnification, or other similar claim against a Settling Insurer for such Settling Insurer's alleged share or equitable share, or to enforce subrogation rights, if any, of the defense and/or indemnity obligation of such Settling Insurer for any Claims released or resolved under any settlement agreement with a Settling Insurer, the Debtor, the Trustees or other Co-Insured Party, as applicable, shall be deemed to have reduced its judgment or Claim against, or settlement with, such other Insurer to the extent necessary to satisfy such contribution, subrogation, indemnification, or other claims against such Settling Insurer. To make sure such a reduction is accomplished, such Settling Insurer shall be entitled to assert this Article V.T as a defense to any action against it brought by any other Insurer for any such portion of the judgment or Claim and shall be entitled to request that the court or appropriate tribunal issue such orders as are necessary to effectuate the reduction to protect such Settling Insurer and the Covered Parties under a settlement agreement with a Settling Insurer from any liability for the judgment or Claim. If an Insurer that is not a Settling Insurer asserts that it has a Claim for contribution, indemnity, subrogation, or similar relief against a Settling Insurer, such Claim may be asserted as a defense against the Trusts, Debtor or other Co-Insured Party in any litigation of a Claim under an Insurance Policy (and the Trusts, Debtor or other Co-Insured Party may assert the legal and equitable rights of such Settling Insurer in response thereto); and to the extent such a Claim is found to be valid by the court presiding over such action, the liability of such Insurer that is not a Settling Insurer to the Trusts, the Debtor or other Co-Insured Party shall be reduced dollar for dollar by the amount so determined.

U. PSZJ Fee Discount Contribution

On the Effective Date, Pachulski Stang Ziehl & Jones LLP shall contribute the PSZJ Fee Discount to the Trust Assets.

ARTICLE VI

EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Assumption of Executory Contracts and Unexpired Leases.

On the Effective Date, all Executory Contracts and Unexpired Leases shall be deemed assumed by the Reorganized Debtor as of the Effective Date without the need for any further notice to or action, order, or approval of the Bankruptcy Court under sections 365 and 1123 of the Bankruptcy Code, except for Executory Contracts or Unexpired Leases (1) that are identified on the Rejected Contracts Schedule; (2) that previously expired or terminated pursuant to their terms; (3) that the Debtor has previously assumed or rejected pursuant to a Final Order of the Bankruptcy Court; (4) that are the subject of a motion to reject that remains pending as of the Confirmation Date; (5) that have been deemed rejected pursuant to the provisions of section 365(d)(4), or (6) as to which the effective date of rejection will occur (or is requested by the Debtor to occur) after the Confirmation Date.

Entry of the Confirmation Order shall constitute an order of the Bankruptcy Court approving the assumption or rejection, as applicable, of Executory Contracts or Unexpired Leases as set forth in the Plan or the Rejected Contracts Schedule, pursuant to sections 365 and 1123 of the Bankruptcy Code. Except as otherwise set forth herein, the assumption or rejection of Executory Contracts and Unexpired Leases pursuant to the Plan shall be effective as of the Effective Date. Each Executory Contract or Unexpired Lease assumed pursuant to the Plan or a Final Order of the Bankruptcy Court shall re-vest in and be fully enforceable by the Reorganized Debtor in accordance with its terms, except as such terms may have been modified by the provisions of the Plan, the Bankruptcy Code or any Final Order of the Bankruptcy Court authorizing and providing for its assumption. Any motions to assume Executory Contracts or Unexpired Leases pending on the Confirmation Date shall be subject to approval by a Final Order on or after the Confirmation Date but may be withdrawn, settled, or otherwise prosecuted by the Reorganized Debtor.

To the maximum extent permitted by law, to the extent that any provision in any Executory Contract or Unexpired Lease assumed pursuant to the Plan restricts or prevents, purports to restrict or prevent, or is breached or deemed breached by the commencement of the case, the Debtor's financial condition, the assumption of such Executory Contract or Unexpired Lease (including any "change of control" provision), then such provision shall be deemed unenforceable such that the non-Debtor party thereto shall not be able to terminate, restrict, or modify such Executory Contract or Unexpired Lease, or to exercise any other default-related rights with respect thereto, in each case, based upon the commencement of the Chapter 11 Case, the Debtor's financial condition or the assumption of such Executory Contract or Unexpired Lease.

B. Rejection Damages Claims.

Unless required to be filed earlier pursuant to the Bar Date Order or another Final Order of the Bankruptcy Court, all Proofs of Claim for Rejection Damages Claims, if any, must be filed within thirty (30) days after the effective date of such rejection. **Any Rejection Damages Claim that is not timely filed shall be automatically Disallowed, forever barred from assertion, and**

unenforceable against the Debtor or the Reorganized Debtor, the Estate, or their property without the need for any objection by the Reorganized Debtor or further notice to, or action, order, or approval of the Bankruptcy Court, and any such Rejection Damages Claim shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Proof of Claim to the contrary. All Allowed Rejection Damages Claims shall be classified as Allowed General Unsecured Claims and treated in accordance with Article III.B.3.

C. Cure of Defaults under Executory Contracts and Unexpired Leases.

Not later than the date of filing of the Plan Supplement, the Debtor shall provide notices of proposed Cure Amounts to the counterparties to the Executory Contracts and Unexpired Leases proposed to be assumed under the Plan, which shall include a description of the procedures for objecting to the Cure Amount, the ability of the Debtor to provide “adequate assurance of future performance” (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or any other matter pertaining to assumption.

Unless otherwise agreed in writing by the parties to the applicable Executory Contract or Unexpired Lease, **any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption or related Cure Amount must be filed, served, and actually received by the counsel to the Debtor within ten (10) days of the service of assumption and proposed Cure Amount, or such shorter period as agreed to by the parties or authorized by the Bankruptcy Court.** Any counterparty to an Executory Contract or Unexpired Lease that fails to timely object to the proposed assumption or Cure Amount shall be deemed to have assented to such assumption and Cure Amount and shall be forever barred, estopped, and enjoined from contesting the Debtor’s assumption of the applicable Executory Contract or Unexpired Lease and from requesting payment of a Cure Amount that differs from the amounts paid or proposed to be paid by the Debtor or the Reorganized Debtor, in each case without the need for any objection by the Debtor or the Reorganized Debtor or any further notice to or action, order, or approval of the Bankruptcy Court. The Reorganized Debtor may settle any Cure Amount without any further notice to or action, order, or approval of the Bankruptcy Court.

The Debtor or the Reorganized Debtor, as applicable, shall pay undisputed Cure Amounts, if any, on the Effective Date or as soon as reasonably practicable thereafter, or on such other terms as the parties may agree. If there is any dispute regarding the Cure Amount, the ability of the Debtor to provide “adequate assurance of future performance” (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or any other matter pertaining to assumption, then the Debtor or the Reorganized Debtor, as applicable, shall pay the applicable Cure Amount as soon as reasonably practicable after entry of a Final Order resolving such dispute and approving such assumption, or as may otherwise be agreed upon by the Debtor or the Reorganized Debtor, as applicable, and the counterparty to the Executory Contract or Unexpired Lease. The payment of Cure Amounts required by section 365(b)(1) of the Bankruptcy Code following the entry of a Final Order resolving the dispute and approving the assumption and shall not prevent or delay implementation of the Plan or the occurrence of the Effective Date.

The Debtor’s assumption of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise and payment of the applicable Cure Amount shall result in the full release and

satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption. **Any and all Proofs of Claim based upon Executory Contracts or Unexpired Leases that have been assumed in the Chapter 11 Case, including pursuant to the Confirmation Order, shall be deemed Disallowed and expunged as of the later of (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such assumption, (2) the effective date of such assumption or (3) the Effective Date, in each case without the need for any objection by the Debtor or the Reorganized Debtor or any further notice to or action, order, or approval of the Bankruptcy Court.**

D. Contracts and Leases Entered into After the Petition Date.

Contracts and leases entered into after the Petition Date by the Debtor, including any Executory Contracts and Unexpired Leases assumed by the Debtor, will be performed by the Debtor or Reorganized Debtor thereto in the ordinary course of its operations. Accordingly, such contracts and leases (including any assumed Executory Contract and Unexpired Leases) shall survive and remain unaffected by entry of the Confirmation Order.

E. Compensation and Benefits Programs.

Other than those Compensation and Benefits Programs assumed by the Debtor prior to entry of the Confirmation Order, all of the Compensation and Benefits Programs entered into before the Petition Date and not since terminated shall be deemed to be, and shall be treated as though they are, Executory Contracts under the Plan and deemed assumed under sections 365 and 1123 of the Bankruptcy Code, and the Debtor's and Reorganized Debtor's obligations under the Compensation and Benefits Programs survive and remain unaffected by entry of the Confirmation Order and be fulfilled in the ordinary course of the Debtor's and Reorganized Debtor's operations. Compensation and Benefits Programs assumed by the Debtor prior to entry of the Confirmation Order shall continue to be fulfilled in the ordinary course of the Debtor's non-profit operations from and after the date of any order of the Bankruptcy Court authorizing the assumption of such Compensation and Benefits Program.

F. Workers' Compensation Program.

As of the Effective Date, the Debtor and the Reorganized Debtor shall continue to honor their obligations under: (a) all applicable workers' compensation laws; and (b) the Workers' Compensation Program. All Proofs of Claims on account of the Workers' Compensation Program shall be deemed withdrawn automatically and without any further notice to or action, order, or approval of the Bankruptcy Court; provided, however, that nothing in the Plan shall limit, diminish, or otherwise alter the Debtor's or Reorganized Debtor's defenses, Causes of Action, or other rights under applicable non-bankruptcy law with respect to the Workers' Compensation Programs; provided further, however, that nothing herein shall be deemed to impose any obligations on the Debtor or their insurers in addition to what is provided for under the terms of the Workers' Compensation Programs and applicable state law.

G. Protective Self-Insurance Program.

As of the Effective Date, the Debtor and the Reorganized Debtor shall continue to honor Claims of Ministry Members on account of PSIP Insurance Obligations. All Proofs of Claims filed by Ministry Members on account of PSIP Insurance Obligations shall be deemed withdrawn automatically and without any further notice to or action, order, or approval of the Bankruptcy Court; provided, however, that nothing in the Plan shall limit, diminish, or otherwise alter the Debtor's or Reorganized Debtor's defenses, Causes of Action, or other rights under applicable non-bankruptcy law with respect to the PSIP Insurance Obligations; provided further, however, that nothing herein shall be deemed to impose any obligations on the Debtor or their insurers in addition to what is provided for under the terms of the Debtor's PSIP program and applicable state law; provided further, however, for the avoidance of doubt, nothing in this Article VI.G shall be construed to require the Debtor and Reorganized Debtor to continue to honor Abuse Claims.

H. Gift Annuity Program.

As of the Effective Date, the Debtor and the Reorganized Debtor shall continue to honor their obligations under their Gift Annuity Agreements. All Proofs of Claims on account of Gift Annuity Agreements shall be deemed withdrawn automatically and without any further notice to or action, order, or approval of the Bankruptcy Court; provided, however, that nothing in the Plan shall limit, diminish, or otherwise alter the Debtor's or Reorganized Debtor's defenses, Causes of Action, or other rights under applicable non-bankruptcy law with respect to the Gift Annuity Agreements; provided further, however, that nothing herein shall be deemed to impose any obligations on the Debtor in addition to what is provided for under the terms of the Gift Annuity Agreements and applicable state law.

I. Indemnification Obligations.

Notwithstanding anything herein to the contrary, each Indemnification Obligation shall be assumed by the Debtor effective as of the Effective Date, pursuant to sections 365 and 1123 of the Bankruptcy Code or otherwise. Each Indemnification Obligation shall remain in full force and effect, shall not be modified, reduced, discharged, impaired, or otherwise affected in any way, and shall survive Unimpaired and unaffected, irrespective of when such obligation arose. For the avoidance of doubt, this Article VI.I affects only the obligations of the Debtor and Reorganized Debtor with respect to any Indemnification Obligations owed to or for the benefit of past and present directors, officers, employees, attorneys, accountants, and other professionals and agents of the Debtor, and shall have no effect on nor in any way discharge or reduce, in whole or in part, any obligation of any other Entity owed to or for the benefit of such directors, officers, employees, attorneys, accountants, and other professionals and agents of the Debtor.

All Proofs of Claim filed on account of an Indemnification Obligation owed to or for the benefit of past and present directors, officers, employees, attorneys, accountants, investment bankers, and other professionals and agents of the Debtor shall be deemed satisfied and expunged from the claims register as of the Effective Date as such Indemnification Obligation is assumed (or honored or reaffirmed, as the case may be) pursuant to the Plan, without any further notice to or action, order, or approval of the Bankruptcy Court.

J. Modifications, Amendments, Supplements, Restatements, or Other Agreements.

Unless otherwise provided in the Plan, each Executory Contract or Unexpired Lease that is assumed shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such Executory Contract or Unexpired Lease, and Executory Contracts and Unexpired Leases related thereto, if any, including easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless the Debtor rejects or repudiates any of the foregoing agreements. Modifications, amendments, and supplements to, or restatements of, prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtor during the Chapter 11 Case shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

K. Reservation of Rights.

Nothing contained in the Plan or the Plan Supplement shall constitute an admission by the Debtor that a contract or lease is in fact an Executory Contract or Unexpired Lease or that any Reorganized Debtor has any liability thereunder. If there is a dispute as of the Confirmation Date regarding whether a contract or lease is or was executory or unexpired at the time of assumption, the Debtor, or, after the Effective Date, the Reorganized Debtor, shall have thirty (30) days following entry of a Final Order resolving such dispute to alter their treatment of such contract or lease, including by rejecting such contract or lease *nunc pro tunc* to the Confirmation Date.

ARTICLE VII

DISTRIBUTIONS

A. Distributions Generally.

Except with respect to Trust Distributions on account of Abuse Claims and payment of Trust Expenses, which shall be made in accordance with the terms of the applicable Trust Documents, the Reorganized Debtor shall make all distributions to the appropriate holders of Allowed Claims in accordance with the terms of the Plan, including this Article VII.

B. Minimum Consideration Payments.

On the Effective Date or as soon as practicable thereafter, or with respect to a Litigating Abuse Claim promptly upon such Claim becoming an Allowed Claim, the Debtor or the Reorganized Debtor, as applicable, shall distribute: (i) \$50,000 to each holder of an Abuse Claim (other than an Indirect Abuse Claim) that has filed a proof of claim against the Debtor that has not been withdrawn, disallowed, or expunged by Final Order of the Bankruptcy Court, and (ii) \$50,000 to each plaintiff in a CVA Action that includes (as of both the Bar Date and the Effective Date) a Co-Insured Party as a defendant in such CVA Action. For the avoidance of doubt, (i) no holder of an Abuse Claim shall be eligible to receive more than \$100,000, in the aggregate, as Minimum Consideration Payments, and (ii) no holder of an Indirect Abuse Claim or a Future Abuse Claim are eligible to receive Minimum Consideration Payments. Notwithstanding anything in this paragraph to the contrary, no payment shall be made to the holder of a Litigating Abuse Claim

unless and until such Litigating Abuse Claim becomes an Allowed Claim. Upon Disallowance of a Litigating Abuse Claim, the Minimum Consideration Payment related to such Litigating Abuse Claim shall be transferred to the applicable Trust.

C. Distribution Record Date.

The Debtor or the Reorganized Debtor, as applicable, shall have no obligation to recognize any transfer, sale or assignment of Claims occurring after the close of business on the Distribution Record Date. With respect to payment of any Cure Amounts or assumption disputes, neither the Debtor nor the Reorganized Debtor shall have any obligation to recognize or deal with any party other than the non-Debtor party to the applicable Executory Contract or Unexpired Lease as of the close of business on the Distribution Record Date, even if such non-Debtor party has sold, assigned, or otherwise transferred its Claim for a Cure Amount.

D. Date of Plan Distributions.

Except as otherwise provided in the Plan, any Plan Distributions shall be made on the Effective Date or as otherwise determined in accordance with the Plan, including the treatment provisions of Article III, or as soon as practicable thereafter; provided, however, that the Reorganized Debtor shall from time to time determine subsequent distribution dates to the extent they determine them to be appropriate; provided further, however, that the Reorganized Debtor reserve its right to seek Bankruptcy Court approval of procedures and mechanisms for Plan Distributions.

E. No Postpetition Interest on Claims.

Except as otherwise provided in the Plan, the Confirmation Order, or another order of the Bankruptcy Court or required by the Bankruptcy Code (including postpetition interest in accordance with sections 506(b) and 726(a)(5) of the Bankruptcy Code), interest shall not accrue or be paid on any Claims on or after the Petition Date; provided, however, that if interest is payable pursuant to the preceding sentence, interest shall accrue at the federal judgment rate pursuant to 28 U.S.C. § 1961 on a non-compounded basis from the date the obligation underlying the Claim becomes due and is not timely paid through the date of payment.

F. Undeliverable and Non-Negotiated Plan Distributions.

1. *Undeliverable Plan Distributions.*

If any Plan Distribution to a holder of an Allowed Claim is returned to the Reorganized Debtor as undeliverable, no further Plan Distributions shall be made to such holder unless and until the Reorganized Debtor is notified in writing of such holder's then-current address or other necessary information for delivery, at which time such previously undeliverable Plan Distribution shall be made to such holder within ninety (90) days of receipt of such holder's then-current address or other necessary information; provided, however, that any such undeliverable Plan Distribution shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code at the expiration of 180 days after the date of the initial attempted Plan Distribution. After such date, all unclaimed property or interests in property shall revert to the Reorganized Debtor automatically

and without the need for any notice to or further order of the Bankruptcy Court (notwithstanding any applicable non-bankruptcy escheatment, abandoned, or unclaimed property laws to the contrary), and the right, title, and interest of any holder to such property or interest in property shall be discharged and forever barred.

2. *Non-Negotiated Plan Distributions.*

If any Plan Distribution to a holder of an Allowed Claim is not negotiated for a period of 180 days after the Plan Distribution, then such Plan Distribution shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code and re-vest in the Reorganized Debtor. After such date, all non-negotiated property or interests in property shall revert to the Reorganized Debtor automatically and without the need for any notice to or further order of the Bankruptcy Court (notwithstanding any applicable non-bankruptcy escheatment, abandoned, or unclaimed property laws to the contrary), and the right, title, and interest of any holder to such property or interest in property shall be discharged and forever barred.

G. Manner of Payment under the Plan.

Except as otherwise specifically provided in the Plan, at the option of the Reorganized Debtor, any cash payment to be made hereunder may be made by a check or wire transfer or as otherwise required or provided in applicable agreements or customary practices of the Reorganized Debtor.

H. Satisfaction of Claims.

Except as otherwise specifically provided in the Plan, any Plan Distributions and deliveries to be made on account of Allowed Claims under the Plan shall be in complete and final satisfaction, settlement, and discharge of and exchange for such Allowed Claims.

I. Minimum Cash Distributions.

The Reorganized Debtor shall not be required to make any Plan Distribution of cash less than fifty dollars (\$50) to any holder of an Allowed Claim; provided, however, that if any Plan Distribution is not made pursuant to this Article VII.I, such distribution shall be added to any subsequent Plan Distribution to be made on behalf of the holder's Allowed Claim.

J. Allocation of Plan Distributions Between Principal and Interest.

Except as otherwise required by law (as reasonably determined by the Reorganized Debtor), Plan Distributions with respect to an Allowed Claim shall be allocated first to the principal portion of such Allowed Claim (as determined for United States federal income tax purposes) and, thereafter, to the remaining portion of such Allowed Claim, if any.

K. No Plan Distribution in Excess of Amount of Allowed Claim.

Except as provided in Article VII.D, no holder of an Allowed Claim shall receive, on account of such Allowed Claim, Plan Distributions in excess of the Allowed amount of such Claim.

L. Withholding and Reporting Requirements.

1. *Withholding Rights.*

Each Disbursing Agent shall comply with all applicable withholding and reporting requirements imposed on it by any federal, state, or local taxing authority, including but not limited to U.S. federal backup withholding, and all Plan Distribution and all related agreements shall be subject to any such withholding or reporting requirements. Notwithstanding any provision in the Plan to the contrary, each Disbursing Agent shall be authorized to take all actions necessary or appropriate to comply with such withholding and reporting requirements, including liquidating a portion of the Distribution to generate sufficient funds to pay applicable withholding taxes, withholding Distributions pending receipt of information necessary to facilitate such Distributions or establishing any other mechanisms such Disbursing Agent believes are reasonable and appropriate. Any amounts withheld pursuant to the preceding sentence shall be deemed to have been distributed to and received by the applicable recipient for all purposes of the Plan. Notwithstanding the foregoing, each holder of an Allowed Claim or any other Entity that receives a Plan Distribution shall have responsibility for any taxes imposed by any Governmental Unit, including income, withholding, and other taxes, on account of such Plan Distribution. Each Disbursing Agent shall have the right, but not the obligation, to not make a Plan Distribution until such holder has made arrangements satisfactory to such Disbursing Agent for payment of any such tax obligations. Such Disbursing Agent shall have the right to allocate all Distributions in compliance with applicable wage garnishments, alimony, child support and other spousal awards, liens and encumbrances.

Notwithstanding any provision of the Plan, each Entity receiving a Distribution pursuant to the Plan will have sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed on it by any governmental unit on account of such Distribution, including income, withholding and other tax obligations.

2. *Forms.*

Any Entity entitled to receive any property as a Plan Distribution shall, upon request, deliver to the applicable Disbursing Agent an appropriate Form W-9 or (if the payee is not a United States person) Form W-8. If such request is made by the applicable Disbursing Agent and the holder fails to comply before the earlier of (a) the date that is 180 days after the request is made and (b) the date that is 180 days after the date of distribution, the amount of such Plan Distribution shall irrevocably revert to the Reorganized Debtor and any Claim in respect of such Plan Distribution shall be discharged and forever barred from assertion against the Reorganized Debtor or its respective property.

M. Allowed Claims Paid by Third Parties.

To the extent a holder receives a distribution from a Trust or Plan Distribution on account of an Allowed Claim and also receives payment from a party other than the Debtor or the Reorganized Debtor on account of such Allowed Claim, such holder shall, within thirty (30) days of receipt thereof, repay or return the distribution or the Plan Distribution to the relevant Trustee or Reorganized Debtor, as applicable, to the extent the holder's total recovery on account of such

Allowed Claim from the third party and under the Plan exceeds the amount of the Allowed Claim as of the date of any such Plan Distribution.

ARTICLE VIII

DISPUTED CLAIMS

A. Objections to Claims.

The Reorganized Debtor shall be entitled to object to all Administrative Expense Claims, Priority Tax Claims, Priority Claims, Secured Claims, and General Unsecured Claims. The Arrowood Settlement Trustee and the General Settlement Trustee shall exclusively be entitled to administer and resolve Settling Abuse Claims in accordance with the Trust Distribution Procedures. The Litigation Administrator shall exclusively be entitled to defend and object to all Litigating Abuse Claims in accordance with the Trust Documents. After the Effective Date, the Litigation Administrator shall have and retain any and all rights and defenses that the Debtor or any Covered Party had with respect to any Claim to which it may object or otherwise contest. After the Effective Date, the Reorganized Debtor shall have and retain any and all rights and defenses that the Debtor had with respect to any Claim to which it may object or otherwise contest. The Reorganized Debtor and Litigation Administrator shall serve and file any objection to a Proof of Claim on or before the Claims Objection Deadline; provided, however, that the Arrowood Settlement Trustee and the General Settlement Trustee shall administer the Settling Abuse Claims on a timeline determined by such Trustees, in consultation with the Trust Advisory Committee, subject to approval by the Bankruptcy Court. The expiration of the Claims Objection Deadline shall not limit or affect the Debtor's or Reorganized Debtor's rights to dispute Claims asserted in the ordinary course of business other than through a Proof of Claim.

B. Resolution of Disputed Administrative Expenses and Disputed Non-Settling Abuse Claims.

On and after the Effective Date, (a) the Reorganized Debtor shall have the authority to prosecute and withdraw objections to, compromise, settle, or otherwise resolve Administrative Expense Claims (other than with respect to Professional Fee Claims), Priority Tax Claims, Priority Claims, Secured Claims and General Unsecured Claims, and (b) the Litigation Administrator shall have authority, subject to the right of any Insurer to raise any Insurer Coverage Defense in response to a demand by the Litigation Administrator that such Insurer handle, defend, or pay any such Abuse Claim, to prosecute and withdraw objections to, compromise, settle, or otherwise resolve Litigating Abuse Claims, in the case of each of (a) and (b), without approval of the Bankruptcy Court. For the avoidance of doubt, only the Arrowood Settlement Trustee and the General Settlement Trustee shall have the authority to administer and resolve Settling Abuse Claims in accordance with the Arrowood Settlement Trust Agreement, the General Settlement Trust Agreement and the Trust Distribution Procedures.

C. Resolution of Settling Abuse Claims.

Settling Abuse Claims shall be resolved in accordance with the Trust Documents, subject to the provisions of Article IV and subject to the right of any Insurer to raise any Insurer Coverage

Defense in response to a demand by the Arrowood Settlement Trust or the General Settlement Trust that such Insurer handle, defend, or pay any such Abuse Claim.

D. Payments and Distributions with Respect to Disputed Claims.

Notwithstanding anything herein to the contrary, if any portion of a Claim is a Disputed Claim, no distribution (including a Trust Distribution on account of a Litigating Abuse Claim under the Trust Documents) or Plan Distribution shall be made on account of such Claim unless and until (and to the extent that) such Disputed Claim becomes an Allowed Claim.

E. Distributions After Allowance.

After such time as a Disputed Claim becomes, in whole or in part, an Allowed Claim, the holder thereof shall (i) if an Allowed Litigating Abuse Claim, be entitled to such Trust Distribution from the Arrowood Settlement Trust or the General Settlement Trust, as relevant, in accordance with the Trust Documents, or (ii) if an Allowed Claim, other than an Allowed Litigating Abuse Claim, a Plan Distribution to which such holder is then entitled as provided in the Plan, without interest, as provided in Article VII.H. Such Plan Distributions shall be made as soon as practicable after the date that the order or judgment of the Bankruptcy Court Allowing such Disputed Claim (or portion thereof) becomes a Final Order or, with respect to a Trust Distribution on account of an Allowed Litigating Abuse Claim, in accordance with the Trust Documents.

F. Estimation of Claims.

The Debtor or the Reorganized Debtor, with respect to contingent, unliquidated, and/or Disputed Administrative Expense Claims, Priority Tax Claims, Priority Claims, Secured Claims, and General Unsecured Claims, may at any time request that the Bankruptcy Court estimate any such contingent, unliquidated, or Disputed Claim or Class of Claims pursuant to section 502(c) of the Bankruptcy Code or otherwise, including to establish a reserve for Plan Distribution purposes, regardless of whether the Debtor, the Reorganized Debtor, or any other Entity had previously objected to such Claim or whether the Bankruptcy Court has ruled on any such objection. The Bankruptcy Court will retain jurisdiction to estimate any Claim or Class of Claims at any time during litigation concerning any objection to any Claim, including during the pendency of any appeal relating to any such objection. In the event that the Bankruptcy Court estimates any contingent, unliquidated, or Disputed Claim or Class of Claims, the amount so estimated shall constitute either the Allowed amount of such Claim or Class of Claims, or a maximum limitation on such Claim or Class of Claims, as determined by the Bankruptcy Court. If the estimated amount constitutes a maximum limitation on the amount of such Claim or Class of Claims, the Debtor or the Reorganized Debtor, as applicable, may pursue supplementary proceedings to object to the allowance of such Claims; provided, however, that such limitation shall not apply to Claims requested by the Debtor to be estimated for voting purposes only.

G. Claims Resolution Procedures Cumulative.

All of the objection, estimation, and resolution procedures in the Plan are intended to be cumulative and not exclusive of one another. Claims may be estimated and subsequently settled, compromised, withdrawn, or resolved in accordance with the Plan without further notice or

Bankruptcy Court approval.

H. Interest.

To the extent that a Disputed Claim becomes an Allowed Claim after the Effective Date, the holder of such Claim shall not be entitled to any interest that accrued thereon from and after the Effective Date, except as provided in Article VII.D.

I. Insured Non-Abuse Claims.

To the extent that an Insurer satisfies an Insured Non-Abuse Claim in whole or in part (based on either a settlement or judgment), then immediately upon such satisfaction, the portion of such Claim so satisfied may be expunged without an objection to such Claim having to be filed and without any further notice to or action, order or approval of the Court.

ARTICLE IX

EXIT FINANCING

Upon entry of the Confirmation Order, the Debtor and Reorganized Debtor (as applicable) shall be authorized to execute and deliver, and to consummate the transactions contemplated by or permitted under, the Exit Facility Documents (including any asset transfers contemplated thereby) in all respects without further notice to or order of the Bankruptcy Court, act or action under applicable Law, regulation, order or rule or the vote, consent, authorization or approval of any person or entity, subject to such modifications as the Debtor or Reorganized Debtor (as applicable) may deem to be necessary to consummate the Exit Facility Documents. Confirmation of the Plan shall be deemed approval of the Exit Facility and Exit Facility Documents, including the transactions contemplated thereby, and all actions to be taken, undertakings to be made, obligations and guarantees to be incurred and fees paid in connection therewith. On the Effective Date, the Exit Facility shall constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtor, enforceable in accordance with its terms and such indebtedness and obligations (and the transactions effectuated to implement the Exit Financing) shall not be and shall not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under the Plan, the Confirmation Order or on account of the confirmation or consummation of the Plan.

On the Effective Date, all the liens and security interests granted in accordance with the Exit Facility Documents shall be legal, valid, binding upon the Reorganized Debtor, enforceable in accordance with their respective terms, and no obligation, payment, transfer or grant of security under the Exit Facility Documents shall be stayed, restrained, voidable, or recoverable under the Bankruptcy Code or under any applicable law or subject to any defense, reduction, recoupment, setoff or counterclaim. Such liens and security interests shall be deemed automatically perfected on the Effective Date without the need for the taking of any further filing, recordation, approval, consent or other action, and such liens and security interests shall not be enjoined or subject to discharge, impairment, release, avoidance, recharacterization or subordination (including equitable subordination) for any purposes whatsoever and shall not constitute preferential transfers or fraudulent conveyances under the Bankruptcy Code or any applicable non-bankruptcy law.

On the Effective Date, the Reorganized Debtor and the Exit Facility Lender shall be authorized to make all filings and recordings, obtain all governmental approvals and consents, and take any other actions necessary to establish and perfect such liens and security interest under the provisions of the applicable state, federal, or other law (whether domestic or foreign) that would be applicable in the absence of the Plan and the Confirmation Order (it being understood that perfections shall occur automatically by virtue of the entry of the Confirmation Order and any such filings, recordings, approvals, and consents shall not be required), and the Reorganized Debtor shall thereafter cooperate to make all other findings and recordings that otherwise would be necessary under applicable law to give notice of such liens and security interests to third parties.

ARTICLE X

CONFIRMATION AND CONSUMMATION OF PLAN

A. Conditions Precedent to Confirmation.

Confirmation of the Plan shall not occur unless all of the following conditions precedent have been satisfied:

1. the Confirmation Order is in form and substance acceptable to the Debtor;
2. the Confirmation Order shall approve and implement the Channeling Injunction set forth in Article XI.D; and
3. the Plan Documents shall be in form and substance acceptable to the Debtor.

B. Conditions Precedent to the Effective Date.

The Effective Date shall not occur unless all of the following conditions precedent have been satisfied, unless waived in accordance with Article X.C:

1. the Confirmation Order, in form and substance acceptable to the Debtor, shall have been entered by the Bankruptcy Court and shall have become a Final Order;
2. the Arrowood Settlement Trust Agreement and the General Settlement Trust Agreement and the Trust Distribution Procedures shall have become effective in accordance with the terms of the Plan;
3. the Trust shall have been established and funded with those amounts contemplated to be funded on the Effective Date in accordance with the Plan;
4. the Debtor shall have obtained all authorizations, consents, certifications, approvals, rulings, opinions or other documents that are necessary to implement and effectuate the Plan, including any and all canonical approvals; all actions, documents, and agreements necessary to implement and effectuate the Plan shall have been effected or executed; and
5. the Debtor shall have filed a notice of occurrence of the Effective Date.

C. Waiver of Conditions Precedent to the Effective Date.

Except for the condition precedent set forth in Article X.B.1, each of the conditions precedent to the occurrence of the Effective Date set forth in Article X.B may be waived in whole or in part by the Debtor without notice to or leave or order of the Bankruptcy Court or any formal action other than proceedings to confirm or consummate the Plan. The failure to satisfy any condition precedent to the Confirmation Date or satisfy or waive any condition precedent to the Effective Date may be asserted by the Debtor regardless of the circumstances giving rise to the failure of such condition to be satisfied.

D. Vacatur of Confirmation Order; Non-Occurrence of Effective Date.

If the Confirmation Order is vacated or the Effective Date does not occur within 180 days after entry of the Confirmation Order (subject to extension by the Debtor in its sole discretion), the Plan shall be null and void in all respects and nothing contained in the Plan or the Disclosure Statement shall (1) constitute a waiver or release of any Causes of Action by or Claims against the Debtor; (2) prejudice in any manner the rights of the Debtor, any holders of a Claim or any other Entity; (3) constitute an admission, acknowledgment, offer, or undertaking by the Debtor, any holders, or any other Entity in any respect; or (4) be used by the Debtor or any other Entity as evidence (or in any other way) in any litigation, including with respect to the strengths and weaknesses of positions, arguments or claims of any of the parties to such litigation.

ARTICLE XI

EFFECT OF PLAN CONFIRMATION

A. Binding Effect.

As of the Effective Date, all provisions of the Plan, including all agreements, instruments and other documents filed in connection with the Plan by the Debtor or the Reorganized Debtor, and the Trust Documents, shall be binding upon the Debtor, the Estate, the Reorganized Debtor, the Insurers, all holders of Claims against the Debtor, all holders of Abuse Claims, each such holder's respective successors and assigns, and all other Entities that are affected in any manner by the Plan, regardless of whether the Claim of such holder is Impaired under the Plan and whether such holder has accepted the Plan. Except as otherwise expressly provided in the Plan, all agreements, instruments and other documents filed in connection with the Plan shall be given full force and effect and shall bind all Entities referred to therein on and after the Effective Date, whether or not such agreements are actually issued, delivered or recorded on or after the Effective Date and whether or not such Entities have actually executed such agreement.

B. Pre-Confirmation Injunctions and Stays.

Unless otherwise provided herein, the Confirmation Order, or in a Final Order of the Bankruptcy Court, all injunctions or stays arising under or entered during the Chapter 11 Cases under section 105 or 362 of the Bankruptcy Code, or otherwise, and in existence on the Confirmation Date, shall remain in full force and effect until the later of the Effective Date and the date indicated in the order providing for such injunction or stay.

C. Discharge.

1. *Discharge of the Debtor.*

Except as expressly provided in the Plan or the Confirmation Order, all consideration distributed under the Plan, and the Debtor's contribution of the DRVC Trust Contribution, shall be in exchange for, and in complete satisfaction, settlement, discharge, termination and release of, all Claims of any nature whatsoever against or in the Debtor or any of its assets or properties based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date, and, as of the Effective Date, the Debtor shall be deemed discharged and released, and each holder of a Claim and any successor, assign, and affiliate of such holder shall be deemed to have forever waived, discharged and released the Debtor, to the fullest extent permitted by section 1141 of the Bankruptcy Code, of and from any and all Claims, rights and liabilities, and all debts of the kind specified in section 502 of the Bankruptcy Code, based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date, in each case whether or not (a) a Proof of Claim based upon such debt is filed or deemed filed under section 501 of the Bankruptcy Code, (b) a Claim based upon such debt is Allowed under section 502 of the Bankruptcy Code, (c) a Claim based upon such debt is or has been Disallowed by order of the Bankruptcy Court, or (d) the holder of a Claim based upon such debt is deemed to have accepted the Plan.

2. *Discharge Injunction.*

As of the Effective Date, except as expressly provided in the Plan or the Confirmation Order, all holders of Claims of any nature whatsoever against or in the Debtor or any of its assets or properties based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date shall be precluded and permanently enjoined from prosecuting or asserting any such discharged Claim against the Debtor or the Reorganized Debtor or the property of the Debtor or the Reorganized Debtor. In accordance with the foregoing, except as expressly provided in the Plan or the Confirmation Order, the Confirmation Order shall be a judicial determination of discharge or termination of all Claims, and other debts and liabilities against or in the Debtor pursuant to sections 105, 524 and 1141 of the Bankruptcy Code, and such discharge shall void any judgment obtained against the Debtor at any time to the extent such judgment relates to a discharged Claim.

D. Channeling Injunction.

1. *Terms.*

To preserve and promote the settlements contemplated by and provided for in the Plan and to supplement, where necessary, the injunctive effect of the discharge as provided in sections 1141 and 524 of the Bankruptcy Code and as described in this Article XI, pursuant to the exercise of the equitable jurisdiction and power of the Bankruptcy Court under section 105(a) of the Bankruptcy Code, all Entities that have held or asserted, currently hold or assert, or that may in the future hold or assert, any Abuse Claim against the Covered Parties, or any of them, shall be permanently and forever stayed, restrained and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering, or receiving payments, satisfaction, or recovery from any

Covered Party or any Insurers with respect to any such Abuse Claim, including:

- a. commencing, conducting, or continuing, in any manner, whether directly or indirectly, any suit, action, or other proceeding of any kind in any forum with respect to any such Abuse Claim against any Covered Party or any property or interest in property of any Covered Party;
- b. enforcing, levying, attaching, collecting or otherwise recovering, by any manner or means, either directly or indirectly, any judgment, award, decree, or other order against any Covered Party or any property or interest in property of any Covered Party with respect to any such Abuse Claim;
- c. creating, perfecting, or enforcing in any manner, whether directly or indirectly, any Lien or Encumbrance of any kind against any Covered Party or any property or interest in property of any Covered Party with respect to any such Abuse Claim;
- d. asserting or accomplishing any setoff, right of subrogation, indemnity, contribution, or recoupment of any kind, whether directly or indirectly, against any obligation due to any Covered Party or any property or interest in property of any Covered Party with respect to any such Abuse Claim; and
- e. taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan Documents with respect to any such Abuse Claim.

2. *Reservations.*

Notwithstanding anything to the contrary in this Article XI.D, the Channeling Injunction shall not enjoin:

- a. the right of any Entity to the treatment afforded to such Entity under the Plan, including the rights of holders of Abuse Claims to assert such Abuse Claims in accordance with the Trust Documents solely against the Arrowood Settlement Trust or the General Settlement Trust;
- b. the right of any Entity to assert any Claim for payment of Trust Expenses solely against the Arrowood Settlement Trust or the General Settlement Trust;
- c. the Arrowood Settlement Trust or the General Settlement Trust from enforcing rights under the Trust Documents;

- d. the rights of the Arrowood Settlement Trust or the General Settlement Trust, the Co-Insured Parties and the Reorganized Debtor (to the extent permitted or required under the Plan) to prosecute any Claims, including Insurance Actions, against the Insurers, other than the Settling Insurers, based on or arising from the Insurance Policies or otherwise; or
- e. the rights of the Co-Insured Parties with respect to Co-Insured Claims against, or with respect to, the Arrowood Settlement Trust and the General Settlement Trust.

E. Provisions Relating to Channeling Injunctions.

1. *Modifications.*

There can be no modification, dissolution, or termination of the Channeling Injunction, which shall be a permanent injunction.

2. *Non-Limitation.*

Nothing in the Plan or the Trust Documents shall or shall be construed in any way to limit the scope, enforceability, or effectiveness of the Channeling Injunction or the assumption by the Arrowood Settlement Trust or the General Settlement Trust of all liability with respect to the Abuse Claims.

3. *Bankruptcy Rule 3016 Compliance.*

The Debtor's compliance with the requirements of Bankruptcy Rule 3016 shall not constitute or be deemed to constitute an admission that the Plan provides for an injunction against conduct not otherwise enjoined under the Bankruptcy Code.

4. *No Duplicative Recovery.*

In no event shall any holder of an Abuse Claim be entitled to receive any payment, reimbursement, or restitution from any Covered Party under any theory of liability for the same loss, damage, or other Claim that is reimbursed by the Arrowood Settlement Trust or the General Settlement Trust or is otherwise based on the same events, facts, matters, or circumstances that gave rise to the applicable Abuse Claim.

F. Injunction Against Interference with Plan.

Upon entry of the Confirmation Order, all holders of Claims shall be precluded and enjoined from taking any actions to interfere with the implementation and consummation of the Plan.

G. Releases.

1. *Releases by the Debtor.*

As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Covered Parties to facilitate and implement the reorganization of the Debtor, as an integral component of the Plan, the Debtor, the Reorganized Debtor, and the Estate shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all of the Covered Parties of and from any and all Causes of Action (including Avoidance Actions), any and all other Claims, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtor, the Reorganized Debtor, or the Estate), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the Effective Date (including before the Petition Date) in connection with or related to the Debtor, the Reorganized Debtor, the Estate, their respective assets and properties, the Chapter 11 Case, the Plan Documents, and any related agreements, instruments, and other documents created or entered into before or during the Chapter 11 Case, the pursuit of entry of the Confirmation Order, the administration and implementation of the Plan, including the distribution of property under the Plan, or any other related agreement, or upon any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing. Notwithstanding anything to the contrary in the foregoing, the releases set forth in this Article XI.G.1 shall not be construed as releasing any post-Effective Date obligations of any Entity under the Plan or any document, instrument, or agreement executed to implement the Plan or reinstated under the Plan.

2. *Releases by Holders of Abuse Claims.*

As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Covered Parties to facilitate and implement the reorganization of the Debtor, as an integral component of the Plan, and except as otherwise expressly provided in the Plan or the Confirmation Order, to the maximum extent permitted under applicable law, as such law may be extended subsequent to the Effective Date, all holders of Abuse Claims (including Settling Abuse Claims, Litigating Abuse Claims and Future Abuse Claims), shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever discharge and release each and all of the Covered Parties and their respective property and successors and assigns of and from all Abuse Claims and any and all Claims and Causes of Action whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud, contract, veil piercing or alter-ego theories of liability, successor liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to such Abuse Claims.

H. Exculpation.

Effective as of the Effective Date, to the fullest extent permissible under applicable law and without affecting or limiting either the Releases by the Debtor or the Releases by Holders of Abuse Claims, and except as otherwise specifically provided in the Plan or the Confirmation Order, no Exculpated Party shall have or incur liability for, and each Exculpated Party hereby is exculpated from any claim or Cause of Action related to, any act or omission in connection with, relating to, or arising out of the negotiation, solicitation, confirmation, execution, or implementation (to the extent on or prior to the Effective Date) of, as applicable, the Chapter 11 Case, the Plan Documents, the pursuit of entry of the Confirmation Order, the administration and implementation of the Plan, including the distribution of property under the Plan, or any other related agreement, or any restructuring transaction, contract, instrument, release, or other agreement or document created or entered into during the Chapter 11 case in connection with the Chapter 11 Case, or upon any other act or omission, transaction, agreement, event, or other occurrence related or relating to the foregoing; provided, however, that this Article XI.H shall not apply to release (a) obligations under the Plan or any contracts, instruments, releases, agreements, and documents delivered, reinstated or assumed under the Plan, (b) any Claims or Causes of Action arising from or related to an act or omission that is judicially determined by a Final Order to have constituted actual fraud or willful misconduct on the part of the Exculpated Party, or (c) any Claims or Causes of Action against the Debtor or the Reorganized Debtor that are reinstated under the Plan or otherwise survive the Effective Date.

I. Injunctions Related to Releases and Exculpation.

1. *Injunction Related to Releases.*

As of the Effective Date, all holders of Claims that are the subject of Article XI.G.2 are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Covered Party or its property or successors or assigns on account of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including, without limitation, any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article XI.C or released under Article XI.G.2.

2. *Injunction Related to Exculpation.*

As of the Effective Date, all holders of Claims that are the subject of Article XI.H are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Exculpated Party and, solely to the extent provided by section 1125(e) of the Bankruptcy Code, any Entity described in section 1125(e) or its or their property or successors or assigns on account

of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article XI.C or released under Article XI.H.

J. Reservation of Rights.

No provision of this Article XI shall be deemed or construed to satisfy, discharge, release or enjoin claims by the Arrowood Settlement Trust or the General Settlement Trust, the Reorganized Debtor, or (subject to Article IV) any other Entity, as the case may be, against (1) the Arrowood Settlement Trust or the General Settlement Trust for payment of Abuse Claims in accordance with the Trust Distribution Procedures, or (2) the Arrowood Settlement Trust or the General Settlement Trust for the payment of Trust Expenses in accordance with the Trust Documents.

K. Disallowed Claims.

On and after the Effective Date, the Debtor and the Reorganized Debtor shall be fully and finally discharged of any and all liability or obligation on any and all Disallowed Claims, and any order Disallowing a Claim that is not a Final Order as of the Effective Date solely because of an Entity's right to move for reconsideration of such Order pursuant to section 502 of the Bankruptcy Code or Bankruptcy Rule 3008 shall nevertheless become and be deemed to be a Final Order on the Effective Date. The Confirmation Order, except as otherwise provided herein, shall constitute an order Disallowing all Claims (other than Settling Abuse Claims) to the extent such Claims are not allowable under any provision of section 502 of the Bankruptcy Code, including time-barred Claims, and Claims for unmatured interest.

ARTICLE XII

RETENTION OF JURISDICTION

A. General Retention.

Until the Chapter 11 Case is closed, the Bankruptcy Court shall retain jurisdiction over all matters arising out of, and related to, the Chapter 11 Case and the Plan pursuant to, and for the purposes of, sections 105(c) and 1142 of the Bankruptcy Code to the fullest extent permitted by law, including the jurisdiction necessary to ensure that the purposes and the intent of the Plan are carried out. Following the Confirmation Date, the administration of the Chapter 11 Case will continue until the Chapter 11 Case is closed by a Final Order of the Bankruptcy Court. The Bankruptcy Court shall also retain jurisdiction for the purpose of classification of any Claims and the re-examination of Claims (including Abuse Claims) that have been Allowed for purposes of voting, and the determination of such objections as may be filed with the Bankruptcy Court with

respect to any Claims. The failure by the Debtor to object to, or examine, any Claim for the purposes of voting, shall not be deemed a waiver of the rights of the Debtor, the Reorganized Debtor, the Arrowood Settlement Trust or the General Settlement Trust to object to or re-examine such Claim in whole or part.

B. Specific Purposes.

In addition to the foregoing, the Bankruptcy Court shall retain jurisdiction for each of the specific purposes enumerated in this Article XII.B after the Confirmation Date. Notwithstanding entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court shall retain jurisdiction over all matters arising out of, and related to, the Chapter 11 Case and the Plan pursuant to, and for the purposes of, sections 105(c) and 1142 of the Bankruptcy Code and to the fullest extent permitted by law, including the following purposes:

1. to modify the Plan after the Confirmation Date pursuant to the provisions of the Bankruptcy Code and the Bankruptcy Rules;
2. to correct any defect, cure any omission, reconcile any inconsistency or make any other necessary changes or modifications in or to the Plan, the Trust Documents or the Confirmation Order as may be necessary to carry out the purposes and intent of the Plan, including the adjustment of the date(s) of performance in the Plan in the event the Effective Date does not occur as provided herein so that the intended effect of the Plan may be substantially realized thereby;
3. to enter and implement such orders as are necessary or appropriate if the Confirmation Order is for any reason or in any respect modified, stayed, reversed, revoked or vacated, or if distributions pursuant to the Plan or the Trust Documents are enjoined or stayed;
4. to hear and determine all applications for compensation of Professionals and reimbursement of expenses under sections 328, 330, 331 and/or 503(b) of the Bankruptcy Code;
5. to hear and determine any Causes of Action arising during the period from the Petition Date to the Effective Date, or in any way related to the Plan or the transactions contemplated hereby, against the Debtor, the Reorganized Debtor, the Trusts, the Trustees, the Litigation Administrator, the Official Committee, or the Future Claimants' Representative and their respective officers, directors, employees, members, attorneys, accountants, financial advisors, representatives and agents;
6. to determine any and all motions, including motions pending as of the Confirmation Date, for the rejection, assumption or assumption and assignment of Executory Contracts or Unexpired Leases and the Allowance of any Claims resulting therefrom;
7. to hear and determine matters concerning state, local and federal taxes in accordance with sections 346, 505 and 1146 of the Bankruptcy Code;
8. to determine such other matters and for such other purposes as may be provided in the Confirmation Order;

9. to determine any and all motions, adversary proceedings, contested or litigated matters, and any other matters and grant or deny any applications involving the Debtor that may be pending on the Effective Date (which jurisdiction shall be non-exclusive as to any such non-core matters);

10. to determine the Allowance and/or Disallowance of any Claims against the Debtor or its Estate, including any objections to any such Claims and the compromise and settlement of any Claim against the Debtor or its Estate;

11. to determine all questions and disputes regarding title to the assets of the Debtor or its Estate or the Trust Assets;

12. to ensure that Plan Distributions to holders of Allowed Claims and that Trust Distributions to holders of Abuse Claims are accomplished pursuant to the provisions of the Plan and adjudicate any and all disputes relating to distributions under the Plan or the Trust Documents;

13. to construe, enforce and resolve all questions and disputes relating to employment agreements existing or approved by the Bankruptcy Court at or before the Confirmation Date;

14. to hear and determine the Insurance Actions and to determine all questions and issues arising thereunder and to hear and determine the amount, if any, of any judgment reduction under Article V.T. Notwithstanding anything herein to the contrary, however, such retention of jurisdiction by the Bankruptcy Court in this Article XII.B.14 shall not be deemed to be (a) a retention of exclusive jurisdiction with respect to any matter described in this Article XII.B.14; rather, any court other than the Bankruptcy Court that has jurisdiction over any matter described in this Article XII.B.14 shall have the right to exercise such jurisdiction, and (b) nothing in this Article XII.B.14 shall be construed to alter the orders of withdrawal of the reference to the bankruptcy court entered in the Insurance Actions;

15. to hear and determine any matters related to the indemnification obligations of the Trusts under Article IV and the Trust Documents;

16. to hear and determine any other matters related hereto, including the implementation and enforcement of all orders entered by the Bankruptcy Court in the Chapter 11 Case;

17. to enter in aid of implementation of the Plan such orders as are necessary, including orders in aid of the implementation and enforcement of the releases, the Channeling Injunction, and the other injunctions described herein;

18. to enter and implement such orders as may be necessary or appropriate if any aspect of the Plan, the Trusts, or the Confirmation Order is, for any reason or in any respect, determined by a court to be inconsistent with, to violate, or to be insufficient to satisfy any of the terms, conditions, or other duties associated with any Insurance Policies; provided, however, that (a) such orders shall not impair the Insurer Coverage Defenses or the rights, claims or defenses, if

any, of any Insurer that are set forth or provided for in the Plan, the Plan Documents, the Confirmation Order, or any other orders entered in the Chapter 11 Case and (b) the rights of all interested parties, including any Insurer, are reserved to oppose or object to any such motion or order seeking such relief; and

19. to enter a Final Order or decree concluding or closing the Chapter 11 Cases.

ARTICLE XIII

MISCELLANEOUS PROVISIONS

A. Substantial Consummation of the Plan.

On the Effective Date, the Plan shall be deemed to be substantially consummated under sections 1101 and 1127(b) of the Bankruptcy Code.

B. Amendment or Modification of the Plan.

1. *Plan Modifications.*

The Debtor reserves the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify the Plan prior to the entry of the Confirmation Order, including amendments or modifications to satisfy section 1129(b) of the Bankruptcy Code, and after entry of the Confirmation Order, the Debtor may, upon order of the Court, amend, modify or supplement the Plan in the manner provided for by section 1127 of the Bankruptcy Code or as otherwise permitted by law, in each case without additional disclosure pursuant to section 1125 of the Bankruptcy Code. In addition, after the Confirmation Date, so long as such action does not materially and adversely affect the treatment of holders of Allowed Claims pursuant to the Plan, the Debtor may remedy any defect or omission or reconcile any inconsistencies in the Plan or the Confirmation Order with respect to such matters as may be necessary to carry out the purposes or effects of the Plan, and any holder of a Claim that has accepted the Plan shall be deemed to have accepted the Plan as amended, modified, or supplemented.

2. *Other Amendments.*

Before the Effective Date, the Debtor may make appropriate technical adjustments and modifications to the Plan and the documents contained in the Plan Supplement without further order or approval of the Bankruptcy Court.

C. Effectuating Documents and Further Transactions.

Each of the officers, managers, or members of the Debtor or the Reorganized Debtor or the Trustees are authorized to execute, deliver, file, or record such contracts, instruments, releases, indentures, and other agreements or documents and take such actions as may be necessary or appropriate to effectuate and further evidence the terms and conditions of the Plan.

D. Successors and Assigns.

The rights, benefits and obligations of any Entity named or referred to in the Plan or the Confirmation Order shall be binding on, and shall inure to the benefit of, any heir, executor, guardian, agent, representative, administrator, successor, or permitted assign, if any, of each such Entity.

E. Revocation or Withdrawal of Plan.

The Debtor reserves the right to revoke or withdraw the Plan prior to the Effective Date. If the Plan has been revoked or withdrawn prior to the Effective Date, or if the Confirmation Date or the occurrence of the Effective Date does not occur, then: (1) the Plan shall be null and void in all respects; (2) any settlement or compromise embodied in the Plan (including the fixing or limiting to an amount any Claim or Class of Claims), assumption of executory contracts or unexpired leases affected by the Plan, and any document or agreement executed pursuant to the Plan, including the Trust Documents, shall be deemed null and void; and (3) nothing contained in the Plan shall (i) constitute a waiver or release of any Claim by or against, or any Interest in, the Debtor or any other Entity; (ii) prejudice in any manner the rights of the Debtor or any other Entity; or (iii) constitute an admission of any sort by the Debtor or any other Entity.

F. The Official Committee and the Future Claimants' Representative.

Except as set forth below, the Official Committee and the Future Claimants' Representative shall continue in existence until the Effective Date. After the Effective Date, the rights, duties and responsibilities of the Future Claimants' Representative shall be as set forth in the General Settlement Trust Agreement. On the Effective Date, the Official Committee shall dissolve and, as of the Effective Date, each member (including each officer, director, employee, or agent thereof) of the Official Committee and each Professional retained by the Official Committee shall be released and discharged from all rights, duties, responsibilities, and obligations arising from, or related to, the Debtor, its membership on the Official Committee, the Plan, or the Chapter 11 Case, except with respect to any matters concerning any Professional Fee Claims held or asserted by any Professional retained by the Official Committee. For the avoidance of doubt, neither the Debtor nor the Reorganized Debtor shall have any obligation to pay any fees or expenses of any Professional retained by the Official Committee, or the Future Claimants' Representative that are earned or incurred on or after the Effective Date. Nor shall the Debtor or the Reorganized Debtor have any obligation to pay fees or expenses of any Professional retained by the Official Committee, or the Future Claimants' Representative that are earned or incurred before the Effective Date to the extent such fees or expenses (or any portion thereof) qualify as Trust Expenses, in which case such fees and expenses (or the applicable portion thereof) shall be paid by the applicable Trust in accordance with the Trust Documents.

G. Non-Severability of Plan Provisions.

If, before the entry of the Confirmation Order, any term or provision of the Plan is held by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court, at the request of the Debtor, shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or

provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration, or interpretation, the remainder of the terms and provisions of the Plan will remain in full force and effect and will in no way be affected, impaired or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of the Plan, as it may have been altered or interpreted in accordance with the foregoing, is (1) valid and enforceable pursuant to its terms, (2) integral to the Plan and may not be deleted or modified without the consent of the Debtor or the Reorganized Debtor (as the case may be), and (3) nonseverable and mutually dependent.

H. Governing Law.

Except to the extent that the Bankruptcy Code or other federal law is applicable, the rights, duties, and obligations arising under the Plan shall be governed by, and construed and enforced in accordance with, the laws of the State of New York, without giving effect to the principles of conflict of laws thereof.

I. Immediate Binding Effect.

Notwithstanding Bankruptcy Rules 3020(e), 6004(h), 7062, or otherwise, upon the occurrence of the Effective Date, the terms of the Plan (including the Plan Supplement) shall be immediately effective and enforceable and deemed binding upon and inure to the benefit of the Debtor, the holders of Claims, the Covered Parties, and each of their respective successors and assigns, including the Reorganized Debtor.

J. Computation of Time.

In computing any period of time prescribed or allowed by the Plan, the provisions of Bankruptcy Rule 9006(a) shall apply.

K. Exhibits to Plan.

All exhibits, schedules, supplements, and appendices to the Plan (including the Plan Supplement) are incorporated into and are a part of the Plan as if set forth in full herein.

L. Notices.

All notices, requests, and demands to or upon the Debtor or the Reorganized Debtor to be effective shall be in writing (including by email transmission) and, unless otherwise expressly provided herein, shall be deemed to have been duly given or made when actually delivered, addressed as follows:

1. If to the Debtor or the Reorganized Debtor, to:

Corinne Ball
Todd Geremia
Benjamin Rosenblum
Andrew Butler
JONES DAY
250 Vesey Street
New York, NY 10281-1047
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Email: cball@jonesday.com
 trgeremia@jonesday.com
 brosenblum@jonesday.com
 abutler@jonesday.com

[Remainder of Page Intentionally Blank]

After the Effective Date, the Reorganized Debtor is authorized to send a notice to any Entity providing that, to continue to receive documents filed in the Chapter 11 Case pursuant to Bankruptcy Rule 2002, such Entity must file a renewed request to receive documents pursuant to Bankruptcy Rule 2002. After the Effective Date, the Reorganized Debtor are authorized to limit the list of Entities receiving documents pursuant to Bankruptcy Rule 2002 to such Entities who have filed such renewed requests.

Dated: January 29, 2024

The Roman Catholic Diocese of Rockville
Centre, New York

By: /s/ John O. Barres

Name: Most Rev. John O. Barres

Title: Bishop

Exhibit A - Plan

The Roman Catholic Diocese of Rockville Centre, New York – Parishes

1. St. Christopher, Baldwin
2. Our Holy Redeemer, Freeport
3. St. Joseph, Garden City
4. Our Lady of Loretto, Hempstead
5. St. Ladislaus R.C. Church, Hempstead
6. St. Agnes, Rockville Centre
7. Queen of the Most Holy Rosary, Roosevelt
8. St. Martha, Uniondale
9. St. Thomas the Apostle, West Hempstead
10. St. Aloysius, Great Neck
11. St. Mary, Manhasset
12. Our Lady of Fatima, Manorhaven
13. Corpus Christi, Mineola
14. Holy Spirit, New Hyde Park
15. Notre Dame, New Hyde Park
16. St. Pater of Alcantara, Port Washington
17. St. Aidan, Williston Park
18. St. Gertrude, Bayville
19. St. Patrick, Glen Cove
20. St. Rocco, Glen Cove
21. St. Hyacinth, Glen Head
22. St. Paul the Apostle, Brookville
23. St. Dominic, Oyster Bay
24. St. Mary, Roslyn
25. St. Boniface Martyr, Sea Cliff
26. St. Edward the Confessor, Syosset
27. Holy Name of Jesus, Woodbury
28. St. Boniface, Elmont
29. Our Lady of Victory, Floral Park
30. St. Hedwig, Floral Park
31. St. Catherine of Sienna, Franklin Square
32. St. Anne, Garden City
33. Our Lady of Peace, Lynbrook
34. Our Lady of Lourdes, Malverne
35. Blessed Sacrament, Valley Stream
36. Holy Name of Mary, Valley Stream
37. St. Joachim, Cedarhurst
38. St. Raymond, East Rockaway
39. St. Joseph, Hewlett

40. Our Lady of Good Counsel, Inwood
41. Sacred Heart, Island Park
42. St. Ignatius Martyr, Long Beach
43. St. Mary of the Isle, Long Beach
44. St. Anthony, Oceanside
45. Our Lady Miraculous Medal, Point Lookout
46. St. Barnabas the Apostle, Bellmore
47. St. Rose of Lima, Massapequa
48. Our Lady of Lourdes, Massapequa Park
49. Cure' of Ars, Merrick
50. Sacred Heart, North Merrick
51. Maria Regina, Seaford
52. St. William the Abbot, Seaford
53. St. Frances de Chantal, Wantagh
54. St. Martin of Tours, Bethpage
55. Our Lady of Hope, Carle Place
56. St. Raphael, East Meadow
57. St. Kilian, Farmingdale
58. Holy Family, Hicksville
59. Our Lady of Mercy, Hicksville
60. St. Ignatius Loyola, Hicksville
61. St. Bernard, Levittown
62. St. Pius X, Plainview
63. St. James, Seaford
64. St. Brigid, Westbury
65. Our Lady of Queen of Martyr, Centerport
66. Christ the King, Commack
67. St. Matthew, Dix Hills
68. St. Anthony of Padua, East Northport
69. St. Francis of Assisi, Greenlawn
70. St. Patrick, Huntington
71. St. Hugh of Lincoln, Huntington Station
72. St. Joseph, Kings Park
73. St. Elizabeth of Hungary, Melville
74. St. Philip Neri, Northport
75. St. Martin of Tours, Amityville
76. St. Joseph, Babylon
77. Our Lady of the Assumption, Copiague
78. SS. Cyril & Methodius, Deer Park
79. Our Lady of Perpetual Help, Lindenhurst
80. Our Lady of Grace, West Babylon
81. Our Lady of Lourdes, West Islip

82. Our Lady of Miraculous Medal, Wyandanch
83. St. Patrick, Bay Shore
84. St. John Nepomucene, Bohemia
85. St. Anne, Brentwood
86. St. Luke, Brentwood
87. St. John of God, Central Islip
88. St. Mary, East Islip
89. St. Peter the Apostle, Islip Terrace
90. St. Lawrence the Martyr, Sayville
91. Assumption of the BVM, Centereach
92. St. Thomas More, Hauppauge
93. Holy Cross, Nesconset
94. St. Elizabeth Ann Seton, L. Ronkonkoma
95. St. Joseph, Ronkonkoma
96. SS. Philip & James, St. James
97. St. James, Setauket
98. St. Patrick, Smithtown
99. St. Frances Cabrini, Coram
100. Infant Jesus, Port Jefferson
101. St. Gerard Majella, Port Jefferson Station
102. St. Anthony of Padua, Rocky Point
103. St. Margaret of Scotland, Selden
104. St. Mark, Shoreham
105. St. Louis de Montfort, Sound Beach
106. St. John the Baptist, Wading River
107. Mary Immaculate, Bellport
108. Our Lady of the Snow, Blue Point
109. St. John the Evangelist, Center Moriches
110. St. Joseph the Worker, East Patchogue
111. Resurrection, Farmingville
112. Good Shepherd, Holbrook
113. St. Jude, Mastic Beach
114. St. Sylvester, Medford
115. Our Lady of Mount Carmel, Patchogue
116. St. Francis de Sales, Patchogue
117. Queen Most Holy Rosary, Bridgehampton
118. Our Lady of Ostrabrama, Cutchogue
119. Sacred Heart, Cutchogue
120. Most Holy Trinity, East Hampton
121. St. Agnes, Greenport
122. St. Rosalie, Hampton Bays
123. SS. Peter & Paul, Manorville
124. St. Therese of Lisieux, Montauk
125. St. John the Evangelist, Riverhead
126. St. Isidore, Riverhead
127. St. Andrew, Sag Harbor
128. Our Lady of the Isle, Shelter Island Heights

- 129. Our Lady of Poland, Southampton
- 130. Sacred Hearts of Jesus & Mary, Southampton
- 131. St. Patrick, Southold
- 132. Immaculate Conception, Westhampton Beach
- 133. Our Lady of the Magnificent Catholic Church
- 134. Our Lady Star of the Sea
- 135. Church of the Most Precious Blood
- 136. St. Vincent de Paul

Exhibit B - Plan

The Roman Catholic Diocese of Rockville Centre, New York
Reorganized Debtor's Members and Senior Management

Name:	Title:	Affiliations:
Most Rev. John O. Barres	Bishop, Diocese of Rockville Centre	<ul style="list-style-type: none">- Corporate Member of the Mother Cabrini Health Foundation- Board of Directors of Catholic University of America- Board of Directors of the National Catholic Bioethics Center- Board of Trustees of the Basilica of the National Shrine of the Immaculate Conception- Board of Trustees of Saint Joseph's Seminary- By statute the Bishop, Vicar General and Chancellor are the trustees of the Debtor. These individuals hold various other affiliations with Ministry Members by virtue of their office.
Rev. Eric Fasano	Vicar General and Moderator of the Curia	<ul style="list-style-type: none">- By statute the Bishop, Vicar General and Chancellor are the trustees of the Debtor. These individuals hold various other affiliations with Ministry Members by virtue of their office.

Name:	Title:	Affiliations:
Sr. Maryanne Fitzgerald, SC	Chancellor	<p>- By statute the Bishop, Vicar General and Chancellor are the trustees of the Debtor. These individuals hold various other affiliations with Ministry Members by virtue of their office.</p> <p>- Member of the Board of Trustees of Catholic Charities Housing Corporation</p>
Thomas Renker	Chief Operating Officer and General Counsel	None.
Thomas Doodian	Chief Financial Officer - Director of Finance	<p>- President of Unitas Investment Fund, Inc.</p> <p>- Board of Directors of Department of Education, Diocese of Rockville Centre</p> <p>- Member of Tomorrow's Hope Foundation II, Inc.</p> <p>- Vice President of Ecclesia Assurance Company</p>
Allison Cannon	Chief Human Resources Officer	None.

Exhibit C - Plan

**Diocese of Rockville Centre
General Liability Insurance Policies Covering the Diocese**

Incept	Expire	Insurer	Policy Number
4/6/1956	10/1/1957	Royal Indemnity Co.	RLG 050000
10/1/1957	10/1/1958	Royal Indemnity Co.	RLG 055000
10/1/1958	10/1/1959	Royal Indemnity Co.	RLG 059700
10/1/1959	10/1/1960	Royal Indemnity Co.	RLG 001059
10/1/1960	10/1/1961	Royal Indemnity Co.	RLG001060
10/1/1961	10/1/1962	Royal Indemnity Co.	RLG001061
10/1/1962	10/1/1963	Royal Indemnity Co.	RLG001062
10/1/1963	10/1/1964	Royal Indemnity Co.	RLG001063
6/4/1964	6/4/1965	Royal Indemnity Co.	RLX100035
10/1/1964	10/1/1965	Royal Indemnity Co.	RLG001064
10/1/1965	10/1/1966	Royal Indemnity Co.	RLG001065
10/1/1966	10/1/1967	Royal Indemnity Co.	RLG604826
6/4/1967	6/4/1968	Royal Indemnity Co.	RLA100629
10/1/1967	10/1/1968	Royal Indemnity Co.	RTG604827
10/1/1968	10/1/1969	Royal Indemnity Co.	RTG604828
10/1/1969	10/1/1970	Royal Indemnity Co.	RTG604829
6/4/1970	10/1/1971	Royal Indemnity Co.	RLA101501
10/1/1970	10/1/1971	Royal Indemnity Co.	RTG604820
10/1/1971	10/1/1972	Royal Indemnity Co.	RTG604821
10/1/1971	10/2/1972	Royal Indemnity Co.	RLA101877
10/1/1972	10/1/1973	Royal Globe Ins. Co.	PTG604822
10/1/1972	10/1/1973	Royal Globe Ins. Co.	PLA102188
10/1/1973	10/1/1974	Royal Globe Ins. Co.	PTG604823
10/1/1973	10/1/1974	Royal Globe Ins. Co.	PLA102553
10/1/1974	10/1/1975	Royal Globe Ins. Co.	PTG604824
10/1/1974	10/1/1975	Royal Globe Ins. Co.	PTQ302591
10/1/1975	10/1/1976	Royal Globe Ins. Co.	PTG604825
10/1/1975	10/1/1976	Royal Globe Ins. Co.	PTQ306461
9/30/1976	10/1/1977	Underwriters at Lloyds, London	SL3161
10/1/1976	10/1/1977	Centennial Ins. Co.	291-68-71-16
10/1/1976	10/1/1977	Underwriters at Lloyds, London	SL3152
10/1/1976	10/1/1977	London Market Insurers	SLC5163
10/1/1976	10/1/1977	Midland Ins. Co.	UL388732
10/1/1976	10/1/1977	Underwriters at Lloyds, London	MW23017
10/1/1976	10/1/1977	London Market Insurers	SLC5172
10/1/1976	10/1/1977	Underwriters at Lloyds, London	SL3162
10/1/1976	10/1/1977	London Market Insurers	SLC5173
1/18/1978	10/1/1978	Underwriters at Lloyds, London	SL3311

Incept	Expire	Insurer	Policy Number
1/18/1978	10/1/1978	London Market Insurers	SLC5334
1/18/1978	10/1/1978	Midland Ins. Co.	UL390749
1/18/1978	10/1/1978	Associated International Ins. Co.	AEL050530
1/18/1978	10/1/1978	Underwriters at Lloyds, London	SL3294
1/18/1978	10/1/1978	London Market Insurers	SLC5330
10/1/1978	10/1/1979	Interstate Fire & Casualty Co.	183-152625
10/1/1978	10/1/1979	Underwriters at Lloyds, London	SL3445
10/1/1978	10/1/1979	London Market Insurers	SLC5462
10/1/1978	10/1/1979	Underwriters at Lloyds, London	SL3452
10/1/1978	10/1/1979	London Market Insurers	SLC5469
10/1/1978	10/1/1979	Underwriters at Lloyds, London	SL3463
10/1/1978	10/1/1979	London Market Insurers	SLC5480
10/1/1979	10/1/1980	Centennial Ins. Co.	291-69-65-01
10/1/1979	10/1/1980	Underwriters at Lloyds, London	SL3574
10/1/1979	10/1/1980	London Market Insurers	SLC5630
10/1/1979	10/1/1980	Underwriters at Lloyds, London	SL3606
10/1/1979	10/1/1980	London Market Insurers	SLC5656
10/1/1979	10/1/1980	Interstate Fire & Casualty Co.	183-152625-1
10/1/1979	10/1/1980	Underwriters at Lloyds, London	SL3607
10/1/1979	10/1/1980	London Market Insurers	SLC5657
10/1/1979	10/1/1980	Underwriters at Lloyds, London	SL3608
10/1/1979	10/1/1980	London Market Insurers	SLC5658
10/1/1980	10/1/1981	Underwriters at Lloyds, London	SL3725
10/1/1980	10/1/1981	London Market Insurers	SLC5746
10/1/1980	10/1/1981	Underwriters at Lloyds, London	SL3726
10/1/1980	10/1/1981	London Market Insurers	SLC5747
10/1/1980	10/1/1981	Underwriters at Lloyds, London	SL3731
10/1/1980	10/1/1981	London Market Insurers	SLC5754
10/1/1981	10/1/1982	Interstate Fire & Casualty Co.	183-152625-2
10/1/1981	10/1/1982	Underwriters at Lloyds, London	SL3887
10/1/1981	10/1/1982	London Market Insurers	SLC5894
10/1/1981	10/1/1982	Underwriters at Lloyds, London	SL3888
10/1/1981	10/1/1982	London Market Insurers	SLC5895
10/1/1982	9/1/1983	Centennial Ins. Co.	291-71-14-76
10/1/1982	9/1/1983	Underwriters at Lloyds, London	SL4063
10/1/1982	9/1/1983	London Market Insurers	SLC6043
10/1/1982	9/1/1983	Interstate Fire & Casualty Co.	83-0169764
10/1/1982	9/1/1983	Underwriters at Lloyds, London	SL4065
10/1/1982	9/1/1983	London Market Insurers	SLC6045
10/1/1982	9/1/1983	Underwriters at Lloyds, London	SL4066
10/1/1982	9/1/1983	London Market Insurers	SLC6046

Incept	Expire	Insurer	Policy Number
10/1/1982	9/1/1983	Fireman's Fund Ins. Co.	XLX1395363
9/1/1983	9/1/1984	Interstate Fire & Casualty Co.	83-0170072
9/1/1983	9/1/1984	London Market Insurers	ICO4082
9/1/1983	9/1/1984	Underwriters at Lloyds, London	ISL3125
9/1/1983	9/1/1984	London Market Insurers	ICO4073
9/1/1983	9/1/1984	Underwriters at Lloyds, London	ISL3114
9/1/1983	9/1/1984	Fireman's Fund Ins. Co.	XLX1395219
9/1/1984	9/1/1985	Interstate Fire & Casualty Co.	83-183-0170072
9/1/1984	9/1/1985	London Market Insurers	ICO5133
9/1/1984	9/1/1985	Underwriters at Lloyds, London	ISL3289
2/19/1985	9/1/1985	London Market Insurers	ICO5162
2/19/1985	9/1/1985	Underwriters at Lloyds, London	ISL3322
9/1/1985	9/1/1986	London Market Insurers	ICO5239
9/1/1985	9/1/1986	Underwriters at Lloyds, London	ISL3401
10/15/1985	10/22/1986	Allianz Underwriters Ins. Co.	AXL5206661
10/15/1985	10/22/1986	London Market Insurers	ICO5326
10/15/1985	10/22/1986	Underwriters at Lloyds, London	ISL3482
11/1/2018	10/31/2019	Ecclesia Assurance Co.	PKG-2018-1
11/1/2018	10/31/2019	Ecclesia Assurance Co.	EX-SA-2018-1

Exhibit D - Plan

**Diocese of Rockville Centre
General Liability Insurers**

Allianz International Ltd. (Scheme Closed)
Allianz Underwriters Ins. Co.
Ancon Ins. Co. (UK) Ltd. (nka Chevanstall Ltd.)
Assicurazioni Generali T.S.
Associated International Ins. Co.
Bellefonte Ins. Co. (In Liquidation)
British National Life Ins. Society Ltd. (nka British National Ins. Co. Ltd.)
C.N.A. Re of London Ltd. (nka Kx Re)
Centennial Ins. Co. (In Liquidation)
Co d'Assurances Maritimes et Terrestres (1982-85: Scheme Closed)
Co d'Assurances Maritimes et Terrestres (pre-1982: nka Allianz Global)
Dominion Ins. Co. Ltd.
Ecclesia Assurance Co.
Excess Ins. Co. Ltd.
Fireman's Fund Ins. Co.
Folksam Int'l (UK) Ltd. (Scheme Closed)
Heddington Ins. Co. (UK) Ltd. (Scheme Closed)
Interstate Fire & Casualty Co.
Mentor Ins. (UK) (Scheme Closed)
Midland Ins. Co. (In Liquidation)
North Atlantic Ins. Ltd. (Scheme Closed)
Pine Top Ins. Co. (Receivership Closed)
Royal Globe Ins. Co. (nka Arrowood Ins. Co.)
Royal Indemnity Co. (nka Arrowood Ins. Co.)
Sovereign Marine & General (Scheme Closed)
Sphere Drake Ins. PLC (Scheme Closed)
St Katherine Ins. Co. Ltd. (nka Unionamerica Ins. Co. Ltd.)
Storebrand Ins. Ltd. (Scheme Closed)
Stronghold Ins. Ltd. (In Scheme)
Taisho Marine & Fire (UK) Ltd. (Scheme Closed)
Terra Nova Ins. Co. Ltd. (nka Riverstone Ins. UK Ltd.)
Tokio Marine & Fire (UK) Ltd. (Scheme Closed)
Turegum Ins. Co. Ltd.
Underwriters at Lloyds, London
Unionamerica Ins. Co. Ltd.
Yasuda Fire & Marine (UK) Ltd. (nka Sompo Japan Ins. Inc.)

EXHIBIT 2 - Disclosure Statement

Liquidation Analysis

Exhibit 2

Liquidation Analysis¹

This hypothetical liquidation analysis (this “Liquidation Analysis”) is based on certain estimates and assumptions that the Debtor has developed, with the assistance of its advisors, and which the Debtor considers to be reasonable under the circumstances of the Chapter 11 Case. These estimates and assumptions are inherently subject to significant economic, operational, legal, and other uncertainties and contingencies that are outside of the Debtor’s control. Accordingly, the Debtor cannot provide any assurance that the values reflected in this Liquidation Analysis would be realized if the Debtor were, in fact, to undergo the liquidation discussed herein, and actual results in the event of a liquidation could vary materially from this Liquidation Analysis.

In summary, the Liquidation Analysis estimates that a maximum of approximately \$46 million would be available to general unsecured creditors of which approximately \$15 million to \$43 million would be available to Abuse Claims depending on the amount of Allowed Abuse Claims. The value of the Debtor’s Plan for the purposes of this Liquidation Analysis has been adjusted downward to approximately \$97 million based on excluding the contributions from entities other than the Debtor, but does include the value the Debtor expects to recover from avoidance actions. As described below, this Liquidation Analysis does not account for any recovery from insurance proceeds under either a plan of reorganization or under a chapter 7 liquidation.

Class	Claims / Equity Interests	Projected Midpoint Amount of Claims		Projected Amount of Recovery Under the Plan (Low/ High Claims)	Projected Midpoint Recovery % Under the Plan (Low/ High Claims)	Projected Midpoint Recovery % Under Liquidation			Pass / Fail
		Low Abuse Claims	High Abuse Claims			Low Abuse Claims	Midpoint	High Abuse Claims	
1	Priority Claims	\$ 16,527,248	\$ 16,527,248	\$ 16,527,248	100.0%	100.0%	100.0%	100.0%	PASS
2	Secured Claims	-	-	-	100.0%	NA	NA	NA	PASS
3	General Unsecured Claims	38,136,495	38,136,495	\$11,429,134 / \$5,923,097	30.0% / 15.5%	14.1%	10.5%	6.9%	PASS
4	Abuse Claims	200,000,000	450,000,000	\$59,938,041 / \$69,890,893	30.0% / 15.5%	14.1%	10.5%	6.9%	PASS
5	Convenience Claims (\$30k)	275,118	275,118	275,118	100.0%	14.1%	10.5%	6.9%	PASS
6	Lay Pension Claims	30,800,000	30,800,000	\$9,230,458 / \$4,783,643	30.0% / 15.5%	14.1%	10.5%	6.9%	PASS
7	Priest Pension Claims	-	-	-	0.0%	NA	NA	NA	PASS
TOTAL		\$ 285,738,862	\$ 535,738,862	\$97,400,000 / \$97,400,000	34.1% / 18.2%	19.6%	14.8%	9.9%	

1) Introduction

The Debtor, with the assistance of its legal and financial advisors, has prepared this Liquidation Analysis in connection with the Plan and the Disclosure Statement.

The Debtor submits this Liquidation Analysis in connection with the Disclosure Statement. The Debtor believes it will be helpful to holders of Claims as they evaluate their proposed treatment under the Plan. This Liquidation Analysis shall not be construed as or deemed to constitute a waiver or admission of any kind.

The Liquidation Analysis permits holders of Impaired Claims to evaluate whether they will receive or retain value under the Plan on account of their Claims as of the Effective Date, which is

¹ All capitalized terms not otherwise defined herein shall have the meanings ascribed to them the Plan or Disclosure Statement, as applicable.

assumed to be February 29, 2024, that is not less than the amount that such holder would receive if the Debtor were liquidated under chapter 7 of the Bankruptcy Code. To calculate the probable distribution to holders of Claims in each Impaired Class if the Debtor was liquidated under chapter 7, the Liquidation Analysis:

- i) estimates the cash proceeds (the “Liquidation Proceeds”) that a chapter 7 trustee (the “Trustee”) would generate if the Chapter 11 Case were converted to a case under chapter 7 on the Effective Date and the assets of the Debtor’s Estate were liquidated;
- ii) determines the distribution each holder of a Claim would receive from the Liquidation Proceeds under the statutory priority scheme that applies in a case under chapter 7; and
- iii) compares each holder’s distribution from the Liquidation Proceeds to the distribution such creditor would receive under the Plan if it were confirmed and consummated.

As noted above, this Liquidation Analysis shall not be construed as or deemed to constitute a waiver or admission of any kind. The Debtor reserves all rights to oppose the applicability of the best interests test in this Chapter 11 Case.

2) Liquidation Analysis of Debtor

i) Process and Assumption Overview

All of the assets of the Diocese were identified, including tangible assets such as property, plant, and equipment, as well as other assets such as the hospital recoverable and amounts due from other entities. The value of each asset was then adjusted for (i) expected changes in the balance of the asset between August 31, 2023 (the date of the most recently fiscal year end) and February 29, 2024 (the “Liquidation Date”) and (ii) any impact to the asset that may render it fully or partially unavailable for sale (e.g., restricted cash is removed from the cash balance used to determine the liquidation value of cash available to pay unsecured creditors in a liquidation). The liquidation value of each asset was estimated using high, medium and low scenarios. The liquidation value is the amount of proceeds that may be generated in the event of a sale or liquidation of the asset. Given the circumstances of a sale in this scenario, the assumption is made that the respective asset values will be less than the market values of the assets if sold in the ordinary course due to timing and constraints on the ability to market or negotiate the sale.

The outstanding amount of any secured debt associated with that asset is then deducted from the liquidation value of each asset. This determines the remaining amount of proceeds that could be utilized from the sale of the asset. Estimated Chapter 11 administrative claims as of the Liquidation Date are then subtracted from the net proceeds available after payment of secured debt. The costs associated with the liquidation process, such as Chapter 7 trustee expenses, wind down expenses, claims processing costs, litigation costs, and broker fees were estimated. The estimated costs are deducted from the total liquidation value to determine the potential net proceeds available for distribution to creditors who are successful in pursuing claims against the Debtor.

The Debtor has assumed that the liquidation would occur over an approximately nine-month time period. This assumption is consistent with assumptions utilized for hypothetical liquidations analyses in other chapter 11 cases. In the Debtor’s view, nine months is the minimum time period

that would be required to complete the sale of substantially all of the Debtor's unrestricted assets,² monetize and collect receivables and other unrestricted assets of the Debtor, and administer and wind-down the estates. Except as otherwise noted herein, the Liquidation Analysis is based upon the Debtor's unaudited pro forma consolidated balance sheet as of February 29, 2024, and those values are assumed to be representative of the Debtor's assets and liabilities as of the Liquidation Date unless otherwise noted. Any projected balance sheet amounts presented in this Liquidation Analysis are intended to be a proxy for actual balances on the Liquidation Date (the "Liquidation Balances"). In addition, this Liquidation Analysis incorporates certain adjustments to account for the effects of the chapter 7 liquidation process, including costs of winding down the Debtor's estate, employee-related costs, and professional and Trustee fees.

It is assumed that, on the Liquidation Date, the Bankruptcy Court would appoint the Trustee, who would sell the unrestricted assets of the Debtor's bankruptcy estates and distribute the Liquidation Proceeds, net of liquidation-related costs, to creditors in accordance with the statutory priority scheme provided for under section 726 of the Bankruptcy Code. To maximize recoveries in an expedited process, this Liquidation Analysis assumes that the Trustee's initial step would be to develop a liquidation plan to generate Liquidation Proceeds from the sale of the Debtor's unrestricted assets for distribution to creditors. This Liquidation Analysis assumes the appointed Trustee will retain legal and financial advisors and real estate and other brokers to assist in the liquidation.

This Liquidation Analysis assumes that a Trustee would immediately begin the wind-down process following a conversion to chapter 7, with limited employee and operating costs continuing during the liquidation process. The Debtor's unrestricted assets would be marketed on an accelerated timeline, and asset sales would generally occur within the nine-month wind-down period. Asset values in the liquidation process are assumed to be driven by, among other factors:

- the accelerated time frame in which the assets are marketed and sold;
- the loss of key personnel;
- negative public sentiment and damage to the Debtor's brand; and
- the general forced nature of the sale.

The cessation of operations in a liquidation would likely trigger certain Claims that otherwise would not exist under a Plan absent a liquidation. Examples of these kinds of Claims include, without limitation, potential employee Claims (such as severance or WARN Act Claims) and executory contract and unexpired lease rejection damages Claims. The amounts of these Claims could be material and certain of these Claims could be entitled to administrative or priority payment status under the relevant provisions of the Bankruptcy Code. Administrative and priority Claims would be paid in full from the Liquidation Proceeds before the balance of such proceeds would be made available to holders of allowed general unsecured Claims. Estimates of certain of these potential additional Claims have been included in the Liquidation Analysis.

² For purposes of this Exhibit 2, a "restricted" asset is an asset that is subject to enforceable use restrictions under applicable law or an asset that the Debtor holds in a fiduciary capacity for the sole benefit of donors, their intended beneficiaries, or members of the public who have entrusted the Debtor to carry out its respective charitable missions. The Bankruptcy Code recognizes and enforces these state-law restrictions in bankruptcy cases of charitable non-profit corporations under sections 363(d)(1) and 541(d) of the Bankruptcy Code.

Except as described below with respect to avoidance actions, no recovery or related litigation costs have been attributed to any potential preference actions. The Debtor believes that the vast majority of the payments made to creditors in the 90 days preceding the chapter 11 proceedings (including one year for insiders) were in the ordinary course of business and when weighed against, among other issues, the cost of such litigation, the uncertainty of the outcome thereof and anticipated disputes regarding these matters, the outcome of such litigation is unlikely to affect materially the outcome of the Liquidation Analysis. Additionally, this analysis does not include estimates for tax consequences, either federal or state, that may be triggered upon the liquidation and sale of assets; these tax consequences could be material. Finally, the Liquidation Analysis assumes that there will not be any proceeds from the Debtor's directors and officers liability insurance available to satisfy creditors generally because the Debtor is unaware of any legally viable causes of action that could be asserted on behalf of the general creditor body that would recover from the Debtor's directors and officers liability insurance. A substantial amount of the Debtor's assets are subject to valid and enforceable donor-imposed restrictions on use or disposition of such assets. Under applicable law, restricted assets do not constitute property of the estate and would not be available to creditors in a chapter 7 liquidation.³ The Liquidation Analysis excludes the value of those assets in calculating the gross Liquidation Proceeds unless specifically noted. Moreover, certain of the Debtor's properties may be less marketable due to disputes over their classification as being restricted or unrestricted, limitations on their use including requirements to be used in the same manner, or restrictions on commercial development.

In addition, certain other factors could materially diminish the Liquidation Proceeds due to the nature of the Debtor's status as a non-profit entity. The Debtor will be required to comply with the applicable non-bankruptcy law that governs non-profit entities in connection with the disposition of its assets. These obligations vary among jurisdictions, but can require, *inter alia*, consent from a state's attorney general or other governmental authorities. State attorneys general may intervene or, depending upon state law, be compelled to intervene, in a chapter 7 liquidation to ensure that the intent of donors is carried out and that the restricted donations are not distributed to creditors.⁴ The costs that attend these potential disputes and related delays and uncertainty regarding the same are not factored into this Liquidation Analysis and could reasonably be expected to negatively impact the Liquidation Proceeds.

Approximately 751 Abuse Claims were filed against the Debtor in the Chapter 11 Case. The Debtor has procured commercial general liability policies from multiple insurers since the 1950s to protect themselves from losses including Abuse Claims. This Liquidation Analysis does not account for any recovery from insurance proceeds (irrespective of whether an insured Claim relates to Abuse) on the basis that recoveries from such proceeds are assumed to be materially the same or greater under a plan of reorganization that provides for a global resolution of Abuse Claims than

³ See *Matter of Friends for Long Island's Heritage*, 80 A.D.3d 223 (N.Y. 2d Dep't 2010) (holding that in the operation of a non-profit organization, "assets held for a specific use may not be used for another purpose" and recognizing that "New York's long-standing policy honoring donors' restrictions on the use of the property they donate has greater weight than the claims of creditors" when a non-profit corporation dissolves).

⁴ *In re Application of Bd. Of Trustees of Huntington Free Library and Reading Room*, No. 01-2599, 2002 WL 123502, at *2 (S.D.N.Y. Jan. 30, 2002) (observing that the Attorney General of the State of New York was cited in the petition as a necessary party to the action "because by law, the NYAG must represent the interests of the people of the state of New York in proceedings involving charitable trusts") (citing N.Y. Estates, Powers, and Trusts Law § 8-1.1(f) ("The attorney general shall represent the beneficiaries of such dispositions for religious, charitable, educational or benevolent purposes and it shall be his duty to enforce the rights of such beneficiaries by appropriate proceedings in the courts.")).

under a chapter 7 liquidation.⁵ In addition, the Liquidation Analysis does not account for any potential recovery from other entities, as potential co-liable parties under the Abuse Claims, on the basis that recoveries from such proceeds are assumed to be materially the same or greater under a plan of reorganization that provides for a global resolution of Abuse Claims as compared to a chapter 7 liquidation.

ii) Distribution of Net Proceeds to Claimants

Any available net proceeds would be allocated to holders of Claims in accordance with the priority scheme of section 726 of the Bankruptcy Code:

- Liquidation Adjustments / Super Priority Claims – includes estimated fees paid to the U.S. Trustee and Clerk of the Bankruptcy Court, wind-down costs and certain Professional Fees and broker fees;
- Secured Claims – includes workers’ compensation claims;
- Chapter 11 Administrative and Priority Claims – includes estimated Claims held by creditors for post-petition accounts payable, post-petition accrued expenses including professional fees, taxes, employee obligations, Claims arising under section 503(b)(9) of the Bankruptcy Code, and Unsecured Claims entitled to priority under section 507 of the Bankruptcy Code; and
- General Unsecured Claims – includes prepetition trade Claims, other types of prepetition liabilities, and Abuse Claims.

Under the absolute priority rule, no junior creditor would receive any distributions until all senior creditors are paid in full. The assumed distributions to creditors as reflected in the Liquidation Analysis are estimated in accordance with the absolute priority rule.

iii) Conclusion

This Liquidation Analysis was prepared before the completion of the reconciliation and allowance process for Claims against the Debtor, and so the Debtor has not had an opportunity to fully evaluate Claims against the Debtor or to adjudicate such Claims before the Bankruptcy Court. Accordingly, the amount of the final Allowed Claims against the Debtor’s estates may differ from the estimated Claim amounts used in this Liquidation Analysis. Additionally, asset values discussed herein may be different than amounts referred to in the Plan, which presumes the reorganization of the Debtor’s assets and liabilities under chapter 11 of the Bankruptcy Code.

The Debtor determined, as summarized in the following analysis, upon the Effective Date, the Plan will provide all creditors with a recovery (if any) that is not less than what they would otherwise receive pursuant to a liquidation of the Debtor under chapter 7 of the Bankruptcy Code, and thus the Plan satisfies the requirement of 1129(a)(7) of the Bankruptcy Code, if the Bankruptcy Court determines that such requirement is applicable to a non-profit Debtor in chapter 11.

The following Liquidation Analysis should be reviewed with the accompanying notes.

⁵ The Debtor believes the value of its insurance policies will be maximized under the Plan, in part because the other entities are additional or named insureds under many of the policies.

iv) **Liquidation Analysis Detail**

Liquidation Proceeds

- A. Cash and Cash Equivalents – Represents Cash and Cash equivalents of the Debtor as of the Liquidation Date based on the Debtor’s most recent financial projections which are included in Exhibit 3, segregated between restricted and unrestricted balances. Except for the proceeds of the 50 N. Park sale, restricted cash balances generally reflect donor-imposed restrictions on use and disposition and accordingly such amounts are excluded from the Liquidation Proceeds (restricted cash at PSIP includes the \$7.5mm deposited with the State of New York on account of the Debtor’s workers’ compensation liabilities). The Debtor estimates a 100% recovery on the unrestricted cash balances and the proceeds of the 50 N. Park sale.
- B. Investments – Represents investments of the Debtor as of the Liquidation Date based on the Debtor’s most recent financial projections, segregated between restricted and unrestricted. Restricted investment balances reflect donor-imposed restrictions on use and disposition and accordingly such amounts are excluded from the Liquidation Proceeds. The Debtor estimates a 100% recovery on unrestricted investments.
- C. Accounts Receivable – Accounts receivable are comprised of invoiced and accrued third party receivables, including receivables from the parishes, and other non-trade receivables. Accounts Receivable is presented based on the Debtor’s most recent financial statements and is adjusted for amounts assumed to be uncollectable which include (i) amounts owed to the Diocese by parishes (e.g. Cathedraticum and insurance premiums), (ii) restricted accounts receivable (e.g. Non-School Assessments), and (iii) reimbursements owed to the Diocese by reinsurers and Catholic Health Services for claims to be paid by the Diocese in the future. Certain of the above Accounts Receivable do not have a contractual basis. Estimated recovery percentages for the adjusted balance of accounts receivable are between approximately 25% and 50% based on the estimated amount an arm’s length purchaser or a collections firm would pay for such Accounts Receivable.
- D. Contributions Receivable – Contributions receivable reflect unconditional donor pledges at face value. As the pledges are both donor-restricted and highly unlikely to be enforceable in a liquidation they are valued at zero. Additional pledges not reflected in the financial statements are conditional and thus could not be collected in a liquidation.
- E. Prepaid Expenses – Primarily comprised of insurance premiums, professional fees, and deferred expenses. Prepaids are presented based on the Debtor’s most recent financial statements. Prepaid insurance recoveries are estimated to be \$0 based on the minimum earned premium included in the Diocese’s insurance agreements with third party insurers. Prepaid professional fees are assumed to be recovered 100% and applied against administrative professional fee claims in a liquidation scenario. Deferred expenses are recovered at 0% of current financial statement balances given that they will be significantly depleted by the time a liquidation is completed.

- F. Due from Other Entity – Interfund receivables are comprised of amounts due to/from primarily the Diocese’s pension plan, medical plan, PSIP, Propagation of the Faith and other restricted funds. Due from balances not related to intra-Debtor balances are assumed to be recovered at 50%. Amounts owed from one Debtor fund to another Debtor fund are consolidated and eliminated within this Liquidation Analysis.
- G. Property, Plant & Equipment (net) – The remaining balance of land, building, and equipment, which primarily includes furniture, fixtures, capital and project improvements, and software and computers is estimated to be materially consistent with the Debtor’s most recent financial statements. Pro forma balances are presented net of depreciation and amortization. Total property, plant & equipment recoveries range from 50% to 70% of pro forma values.
- H. Spectrum Assets – the FCC Licenses and Other Assets (as described in Docket 1537, the “Spectrum Assets”) contain contractual limitations on sale, but are assumed to be valued at \$15 million to \$25 million in a chapter 7 liquidation.
- I. Insurance Proceeds (related to Abuse Claims) – the value of insurance assets is yet to be determined, and while there may be substantial additional cost to pursue insurance, along with the potential for erosion of limits with respect to defense costs that would not otherwise be incurred, the value of Insurance Proceeds is assumed to be approximately equal in a liquidation to the value realized under a chapter 11 plan of reorganization.
- J. Insurance Reimbursable – the liquidation analysis assumes that the vast majority of the value of the Insurance Reimbursable is dedicated to the statutory obligations under the workers compensation program and, as such, would not result in net proceeds available to other creditors.
- K. Hospital Receivable on Unpaid Losses – the liquidation analysis assumes that the vast majority of the value of the Hospital Receivable on Unpaid Losses is dedicated to the statutory obligations under the workers compensation program and, as such, would not result in net proceeds available to other creditors.
- L. Other Assets – Other assets are primarily comprised of lease assets recorded to comply with accounting standards (\$3.0 million) (which are assumed to have no value in a liquidation) and property held for future parish sites (\$847,000) which are valued at cost. On a weighted average basis, the Other Assets are assumed to be recovered at 80% (\$1.0 million) which reflects the cost of the property held for future parish sites and de minimis value recovered from other assets with a book value of approximately \$440,000.
 - i. Ecclesia – There is uncertainty with respect to monetization of Ecclesia in a chapter 11 plan and in a liquidation scenario. While there is the prospect for a dividend through a consensual chapter 11 plan of reorganization, there is no clear path to monetization in a liquidation except for perhaps through a loss portfolio transfer to a third party. The monetizable value of Ecclesia is assumed to be approximately equal in a liquidation as under a confirmed chapter 11 plan of reorganization.

- M. Summer Parish and CFN Studio – these assets, some of which were added to the Debtor’s schedules of assets in July 2021, represent assets used by other entities but which remain in the name of the Diocese. The assumed value of these assets is based on an estimate provided by the Official Committee of Unsecured Creditors and the assumed realized value is between 50 - 70% in a liquidation scenario.
- N. Other Litigation Assets – Settlements have been reached with the Seminary and the Department of Education in satisfaction of the fraudulent transfer claims against them. A fraudulent transfer claim against the Cemeteries remains outstanding and could be pursued in a liquidation. The Seminary and Department of Education settlement value are assumed to be recovered at 100% in a liquidation while the value of the Cemeteries claim is valued between \$0 and \$10 million.

Liquidation Costs

- O. Operational Wind Down Expenses – Represents an estimate of the costs of operations incurred during a liquidation. Wind down costs primarily include payroll and related expenses, costs to maintain facilities, general liability and other Insurance Policies, and other base operating expenses. Operating expenses are assumed to reduce significantly during a liquidation to between 25% and 35% of projected monthly costs in a going concern scenario.
- P. Chapter 7 Trustee Fees – Assumed to be 3% of gross liquidation proceeds or between \$1.8 million to \$2.4 million.
- Q. Trustee’s Professional Fees – Assumed to be 3.5% of gross liquidation proceeds or between \$2.1 million to \$2.9 million.
- R. Litigation Costs – Assumes \$7.5 million to \$15 million of cost associated with an alternative dispute resolution process undertaken to expedite the review and adjudication of Abuse Claims in order to preserve and efficiently distribute estate assets. This does not account for litigation, or risk to insurance assets, related to such a process.
- S. Broker Fees – Include the estimated cost to market and dispose of substantially all of the Debtor’s land, building, equipment, and saleable financial assets. In the Liquidation Analysis, broker fees are estimated to be approximately 5.0% of gross Liquidation Proceeds from these asset classes.

Claims

A. Secured Claims

- New York State Workers’ Comp Claims – Claims related to workers’ compensation are secured by a \$7.5 million deposit with New York State. To the extent the Debtor is unable to pay workers’ compensation obligations, the deposit with New York State would serve as a source of recoveries on such claims which are unliquidated.

- Secured Claims are expected to recover 100%.

B. Administrative and Priority Expenses – comprised of expenses incurred during the post-petition period prior to the Liquidation Date.

- The Liquidation Analysis assumes that there are employee-related costs which are estimated to be \$4.3 million as of the Liquidation Date, comprised primarily of accrued employee benefit costs and severance / WARN Act obligations. Full-time salaried employees are assumed to be paid current immediately prior to the Liquidation Date.
- Post-Petition Professional Fees as of the Liquidation Date are estimated to be \$8.4 million. Post-Petition Trade Claims are estimated to be \$0.6 million as of the Liquidation Date based on Debtor's most recent financial projections.
- Other Administrative Claims of \$3.2 million relate to accrued expenses, lease obligations, and funds held for others.
- Administrative Expenses are expected to recover 100%.

C. General Unsecured Claims

- The below chart reflects the aggregation of Liquidation Analyses of the Debtor.
- The Liquidation Analysis estimates that there will be between \$18 million and \$46 million of proceeds available to satisfy General Unsecured Claims.
- General Unsecured Claims are assumed to include estimated Abuse Claims, employee-related Claims, loss and loss adjustment payable, insurance reimbursements payable, asset retirement obligations, contract rejection Claims, and pre-petition trade payables and accrued liabilities.
- Abuse Claims are estimated to be between \$200 million and \$450 million and the Liquidation Analysis presents Abuse Claim recoveries under both a high (\$450 million) and low (\$200 million) assumption. The range used in this Liquidation Analysis is merely an estimate of the Debtor's aggregate liability, which could be significantly greater or lower depending upon, among other things, the accuracy and sufficiency of information provided by the Abuse Claimants on their Proof of Claim submissions. As applied to individual Abuse Claims, the Liquidation Analysis provides an estimate of the percent-on-the-dollar recovery that individual claimants would receive in a hypothetical liquidation. However, the value of any particular individual claim that this percentage applies to is highly dependent on the facts and circumstances of the individual claim. All rights to challenge the valuation of Abuse Claims are reserved, and no party shall be found to have made or deemed to have made an admission with respect to the valuation of Abuse Claims as a result of this Liquidation Analysis.

- Contract rejection Claims are estimated to be \$0.3 million related to existing lease obligations.
- Pension Claims are assumed to result from the Debtor's termination of its liability or withdrawal from the Lay Pension Plan. Based on analysis completed by the Debtor's actuarial advisors, the Debtor further assumes that it will be liable for the full termination/withdrawal liability of pastoral participants in the Lay Pension Plan (approximately \$30.8 million). It is assumed that any withdrawal or termination liability associated with the Debtor's pension obligations would share in recoveries with other creditors.
- General Unsecured Claims recover between 4% and 9% in the Debtor Liquidation Analysis based on high Abuse Claims (\$450 million) and between 8% and 19% based on low Abuse Claims (\$200 million).

Summary Liquidation Analysis

Assumptions Paragraph		Book Value at 8/31/2023	Adj. to Book Value	Pro Forma Value at 2/29/24	Estimated Recovery (%)			Estimated Recovery (\$000)			
					Low	Mid	High	Low	Mid	High	
Assets											
Cash and Cash Equivalents	A	\$ 35,431,096	\$ (18,031,951)	\$ 17,399,145	100.0%	100.0%	100.0%	\$ 17,399,145	\$ 17,399,145	\$ 17,399,145	
Cash and Cash Equivalents - Restricted	A	33,989,009	(28,597,213)	5,391,796	100.0%	100.0%	100.0%	5,391,796	5,391,796	5,391,796	
Investments	B	4,152	-	4,152	100.0%	100.0%	100.0%	4,152	4,152	4,152	
Investments - Restricted	B	1,304,551	(1,304,551)	-	-	-	-	-	-	-	
Accounts Receivable	C	2,211,726	(2,158,711)	53,015	25.0%	37.5%	50.0%	13,254	19,881	26,508	
Accounts Receivable - Restricted	C	873,004	(873,004)	-	-	-	-	-	-	-	
Contributions Receivable	D	811,000	(811,000)	-	-	-	-	-	-	-	
Prepaid Expenses	E	7,165,806	(6,396,868)	768,938	100.0%	100.0%	100.0%	768,938	768,938	768,938	
Due from Other Entity	F	499,705	(103,442)	396,263	50.0%	50.0%	50.0%	198,131	198,131	198,131	
Property, Plant & Equipment (net)	G	633,565	(356,604)	276,961	50.0%	60.0%	70.0%	138,480	166,176	193,872	
Spectrum Assets	H	-	-	-	NA	NA	NA	15,000,000	20,000,000	25,000,000	
Insurance Proceeds (Abuse Claims) - TBD	I	-	-	-	NA	NA	NA	-	-	-	
Insurance Reimbursable	J	37,147,616	(37,147,616)	-	-	-	-	-	-	-	
Hospital Receivable	K	28,367,054	(28,367,054)	-	-	-	-	-	-	-	
Other Assets Administrative Offices	L	4,254,520	(2,972,947)	1,281,573	80.0%	80.0%	80.0%	1,025,258	1,025,258	1,025,258	
Summer Parish and CFN Studio	M	-	3,000,000	3,000,000	50.0%	60.0%	70.0%	1,500,000	1,800,000	2,100,000	
Other Litigation Assets	N	-	29,500,000	29,500,000	66.1%	83.1%	100.0%	19,500,000	24,500,000	29,500,000	
Total Gross Liquidation Proceeds		\$ 152,692,805	\$ (94,620,961)	\$ 58,071,843	104.9%	122.7%	140.5%	\$ 60,939,156	\$ 71,273,479	\$ 81,607,802	
(-) Less Liquidation Deductions											
(-) Operational Wind Down Expense	O							\$ (6,300,000)	\$ (5,400,000)	\$ (4,500,000)	
(-) Chapter 7 Trustee Fee	P							(1,828,175)	(2,138,204)	(2,448,234)	
(-) Trustee's Professional Fees	Q							(2,132,870)	(2,494,572)	(2,856,273)	
(-) Incremental Litigation Costs	R							(15,000,000)	(10,000,000)	(7,500,000)	
(-) Broker Fees	S							(893,756)	(1,160,472)	(1,427,188)	
Total Liquidation Costs								\$ (26,154,801)	\$ (21,193,248)	\$ (18,731,696)	
Total Net Liquidation Proceeds ex-Insurance								\$ 34,784,355	\$ 50,080,230	\$ 62,876,106	
					Estimated Claims Pool	Estimated Recovery (%)			Estimated Recovery (\$000)		
						Low	Mid	High	Low	Mid	High
Secured Claims											
New York State - Workers' Comp					-	100%	100%	100%	-	-	-
Total Secured Claims					\$ -	NA	NA	NA	\$ -	\$ -	\$ -
Proceeds Available After Secured Claims								\$ 34,784,355	\$ 50,080,230	\$ 62,876,106	
Administrative / Priority Claims											
Employee Related Claims					\$ 4,311,707	100%	100%	100%	\$ 4,311,707	\$ 4,311,707	\$ 4,311,707
Professional Fees					8,394,059	100%	100%	100%	8,394,059	8,394,059	8,394,059
Post-Petition Trade Claims					613,273	100%	100%	100%	613,273	613,273	613,273
Funds Held for Others					270,082	100%	100%	100%	270,082	270,082	270,082
Other Administrative Claims					2,938,128	100%	100%	100%	2,938,128	2,938,128	2,938,128
Total Administrative / Priority Claims					\$ 16,527,248	100%	100%	100%	\$ 16,527,248	\$ 16,527,248	\$ 16,527,248
Proceeds Available for General Unsecured Claims								\$ 18,257,106	\$ 33,552,982	\$ 46,348,858	
General Unsecured Claims (High)											
Trade Payables and Accrued Expenses					\$ 217,227	4%	7%	9%	\$ 8,120	\$ 14,923	\$ 20,614
Employee Related Claims					399,605	4%	7%	9%	14,937	27,452	37,921
Other Claims					6,701,214	4%	7%	9%	250,495	460,361	635,926
Abuse Claims					450,000,000	4%	7%	9%	16,821,258	30,914,175	42,703,706
Lease Rejection Damages					293,568	4%	7%	9%	10,974	20,168	27,859
Pension Claims					30,800,000	4%	7%	9%	1,151,322	2,115,904	2,922,831
Total General Unsecured Claims (High)					\$ 488,411,613	4%	7%	9%	\$ 18,257,106	\$ 33,552,982	\$ 46,348,858
Proceeds Available After General Unsecured Claims								\$ -	\$ -	\$ -	
General Unsecured Claims (Low)											
Trade Payables and Accrued Expenses					\$ 217,227	8%	14%	19%	\$ 16,635	\$ 30,572	\$ 42,230
Employee Related Claims					399,605	8%	14%	19%	30,601	56,239	77,686
Other Claims					6,701,214	8%	14%	19%	513,166	943,099	1,302,762
Abuse Claims					200,000,000	8%	14%	19%	15,315,618	28,147,104	38,881,376
Lease Rejection Damages					293,568	8%	14%	19%	22,481	41,315	57,072
Pension Claims					30,800,000	8%	14%	19%	2,358,605	4,334,654	5,987,732
Total General Unsecured Claims (Low)					\$ 238,411,613	8%	14%	19%	\$ 18,257,106	\$ 33,552,982	\$ 46,348,858
Proceeds Available After General Unsecured Claims								\$ -	\$ -	\$ -	

Note: Asset recovery percentages are based on asset proceeds recovered divided by pro forma asset balances Claims recoveries are based on the low, mid, and high ranges of estimated recoveries.

EXHIBIT 3 - Disclosure Statement

Prospective Financial Information

The Roman Catholic Diocese of Rockville Centre, New York

Exhibit 3

Financial Projections¹

Overview / Basis of Projections

The Debtor believes that the Plan meets the feasibility requirement set forth in section 1129(a)(11) of the Bankruptcy Code (*see* Article XI.B.3 of the Disclosure Statement), as Confirmation is not likely to be followed by liquidation or the need for further financial reorganization of the Debtor or any successors under the Plan. In connection with the development of the Plan and to determine whether the Plan satisfies the feasibility standard, the Debtor analyzed its ability to satisfy its financial obligations while maintaining sufficient liquidity and capital resources.

The Debtor prepared a business plan including the projections contained herein (the “Financial Projections”) with the assistance of the Debtor’s advisors. The Debtor’s management team developed and refined the business plan and prepared the cash flow projections for the fiscal years ending August 31, 2024, through August 31, 2028.

Although the Financial Projections represent the Debtor’s commercially reasonable estimates and good faith judgment (for which the Debtor’s management team believes it has a reasonable basis) of the cash flows of the Debtor, the Financial Projections are only estimates and actual results may vary considerably from the Financial Projections. Consequently, the Financial Projections should not be regarded as a representation by the Debtor, the Debtor’s advisors, or any other person that the projected cash flows of the Debtor will be achieved. The Financial Projections are based on forecasts that may be significantly impacted by, among other factors, changes in mass attendance within the geographic area of the Debtor, donation levels, demand for the Debtor’s programming and services, changes in terms with material suppliers and vendors, and overall economic conditions. Consequently, the estimates and assumptions underlying the Financial Projections are inherently uncertain and are subject to material operational, economic, and other uncertainties.

The Financial Projections have been prepared by management, with the assistance of its advisors, using methodologies that are generally consistent with those applied in the Debtor’s historical financial statements. The Financial Projections were not, however, prepared with a view toward compliance with guidelines established by the American Institute of Certified Public Accountants, or the Financial Accounting Standards Board. The Financial Projections have not been examined or compiled by independent accountants.

The Financial Projections should be read in conjunction with the significant assumptions, qualifications and notes set forth below, as well as the assumptions, qualifications and explanations set forth in the Disclosure Statement. *See* Article XV of the Disclosure Statement – Plan Related Risk Factors.

THE FINANCIAL PROJECTIONS CONTAIN CERTAIN STATEMENTS THAT ARE “FORWARD-LOOKING” WITHIN THE MEANING OF THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995. THESE STATEMENTS ARE SUBJECT TO A NUMBER OF ASSUMPTIONS, RISKS AND UNCERTAINTIES, MANY OF WHICH ARE BEYOND THE CONTROL OF THE DEBTOR, INCLUDING THE IMPLEMENTATION OF THE PLAN, MAINTAINING GOOD

¹ All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan or Disclosure Statement, as applicable.

EMPLOYEE, PARISHIONER, AND DONOR RELATIONS, EXISTING AND FUTURE GOVERNMENTAL REGULATIONS AND ACTIONS OF GOVERNMENT BODIES, NATURAL DISASTERS AND UNUSUAL WEATHER CONDITIONS, ACTS OF TERRORISM OR WAR, ORGANIZATIONAL-SPECIFIC RISK FACTORS (AS DETAILED IN ARTICLE XV OF THE DISCLOSURE STATEMENT ENTITLED “PLAN RELATED RISK FACTORS”), AND OTHER CONDITIONS. HOLDERS OF CLAIMS ARE CAUTIONED THAT THE FORWARD-LOOKING STATEMENTS SPEAK AS OF THE DATE MADE AND ARE NOT GUARANTEES OF FUTURE PERFORMANCE. ACTUAL RESULTS OR DEVELOPMENTS MAY DIFFER MATERIALLY FROM THE EXPECTATIONS EXPRESSED OR IMPLIED IN THE FORWARD-LOOKING STATEMENTS, AND THE DEBTOR UNDERTAKES NO OBLIGATION TO UPDATE ANY SUCH STATEMENTS.

THE FINANCIAL PROJECTIONS, WHILE PRESENTED WITH NUMERICAL SPECIFICITY, ARE NECESSARILY BASED ON A VARIETY OF ESTIMATES AND ASSUMPTIONS WHICH, THOUGH CONSIDERED REASONABLE BY THE DEBTOR, MAY NOT BE REALIZED AND ARE INHERENTLY SUBJECT TO SIGNIFICANT OPERATIONAL, ECONOMIC, REGULATORY AND FINANCIAL UNCERTAINTIES AND CONTINGENCIES, MANY OF WHICH ARE BEYOND THE DEBTOR’S CONTROL AND WILL BE BEYOND THE REORGANIZED DEBTOR’S CONTROL. THE DEBTOR CAUTIONS THAT NO REPRESENTATIONS CAN BE MADE OR ARE MADE AS TO THE ACCURACY OF THE FINANCIAL PROJECTIONS OR THE REORGANIZED DEBTOR’S ABILITY TO ACHIEVE THE PROJECTED RESULTS. SOME ASSUMPTIONS INEVITABLY WILL BE INACCURATE. MOREOVER, EVENTS AND CIRCUMSTANCES OCCURRING SUBSEQUENT TO THE DATE ON WHICH THE DEBTOR PREPARED THESE FINANCIAL PROJECTIONS MAY BE DIFFERENT FROM THOSE ASSUMED, OR, ALTERNATIVELY MAY HAVE BEEN UNANTICIPATED, AND THUS THE OCCURRENCE OF THESE EVENTS MAY AFFECT FINANCIAL RESULTS IN A MATERIALLY ADVERSE OR MATERIALLY BENEFICIAL MANNER. EXCEPT AS OTHERWISE PROVIDED IN THE PLAN OR DISCLOSURE STATEMENT, THE DEBTOR AND THE REORGANIZED DEBTOR, AS APPLICABLE, DO NOT INTEND AND UNDERTAKE NO OBLIGATION TO UPDATE OR OTHERWISE REVISE THE FINANCIAL PROJECTIONS TO REFLECT EVENTS OR CIRCUMSTANCES EXISTING OR ARISING AFTER THE DATE THE DISCLOSURE STATEMENT IS INITIALLY FILED OR TO REFLECT THE OCCURRENCE OF UNANTICIPATED EVENTS. THEREFORE, THE FINANCIAL PROJECTIONS MAY NOT BE RELIED UPON AS A GUARANTY OR OTHER ASSURANCE OF THE ACTUAL RESULTS THAT WILL OCCUR. IN DECIDING WHETHER TO VOTE TO ACCEPT OR REJECT THE PLAN, HOLDERS OF CLAIMS MUST MAKE THEIR OWN DETERMINATIONS AS TO THE REASONABLENESS OF SUCH ASSUMPTIONS AND THE RELIABILITY OF THE FINANCIAL PROJECTIONS AND SHOULD CONSULT WITH THEIR OWN ADVISORS.

THE DEBTOR BELIEVES THAT THE CONFIRMATION AND CONSUMMATION OF THE PLAN ARE NOT LIKELY TO BE FOLLOWED BY THE LIQUIDATION OR FURTHER REORGANIZATION OF THE REORGANIZED DEBTOR. ACCORDINGLY, THE DEBTOR BELIEVES THAT THE PLAN SATISFIES THE FEASIBILITY REQUIREMENT OF SECTION 1129(A)(11) OF THE BANKRUPTCY CODE.

Accounting Policies

The Financial Projections have been prepared using consistent methodologies to those applied in the Debtor’s historical financial statements.

Upon emergence from chapter 11, the Reorganized Debtor will implement “fresh start” reporting pursuant to Statement of Position 90-7, “Financial Reporting by Entities in Reorganization Under the Bankruptcy Code,” as codified in Accounting Standards Codification (“ASC”) Topic 852, “Reorganization.” The main principles of fresh start reporting require that the value of the emerging entity be allocated to all the entity’s assets in conformity with the procedures specified by Statement of Financial Accounting Standards (“SFAS”) No. 141R, “Business Combinations,” as codified in ASC Topic 805, “Business Combinations,” and any portion of the value that cannot be attributed to specific tangible or identifiable intangible assets of the emerging entity is required to be reported as goodwill.

Assumptions and Methodologies to the Financial Projections

General Assumptions

The Financial Projections take into account the assumptions noted below, as well as the current environment in which the Debtor operates, including many economic and financial forces that are beyond the control of the Debtor. The Debtor is a not-for-profit entity and shares a common religious mission with 135 parishes and various related affiliates. Economic growth or slowdowns on a national or regional basis may impact the Debtor’s and the Reorganized Debtor’s revenues and expenses. In addition, general trends, and changes within the market for youth and adult programming and the ability of the Reorganized Debtor and parishes to raise donations to support its programming and operations may impact performance.

- **Plan and Effective Date:** The Financial Projections assume that the Plan will be consummated in accordance with its terms and that all transactions contemplated by the Plan will be consummated on or about February 29, 2024, and that the Reorganized Debtor will continue to conduct operations substantially similar to its current operations.
- **Forecast Period:** The Debtor prepared the Financial Projections based on, among other things, the anticipated future financial condition and results of operations of the Reorganized Debtor and the terms of the Plan. The Debtor prepared consolidated Financial Projections for the fiscal years ending August 31, 2024, through August 31, 2028.
- **Settlement Trust Contribution:** The Financial Projections assume the Debtor contributes to the Trusts on the Effective Date: (a) the Debtor’s portion of the Insurance Rights Transfer, and (b) (I) \$32.9 million plus (II) unrestricted cash at the Effective Date less \$16 million, less (III) the sum of (i) the aggregate amount of all unpaid Allowed Administrative Expenses, Allowed Priority Tax Claims, Allowed Priority Claims, Allowed Convenience Class Claims, and Allowed Secured Claims, (ii) the GUC Plan Distribution, and (iii) the Cure Amounts.

Administrative Offices Receipts Assumptions

- A. Parish Assessments – includes a semi-annual assessment as a percentage of parish collections which is paid monthly to the Debtor. Forecast assumes no growth in 2024, 5% contraction in 2025, and 2% annual growth thereafter with a collection rate of 92%.
- B. Release of Restricted Funds from CMA – Consists of a release of restricted funds collected as part of the Catholic Ministries Appeal to reimburse the Debtor’s Administrative Offices for costs incurred by certain CMA-funded departments. The forecast assumes transfers from CMA are sufficient to fund 100% of the costs incurred by the CMA-funded departments (assumed to grow at approximately 11% in 2024, 1% in 2025 and 3.8% annually thereafter).
- C. Spectrum and Other Lease Income – Consists of contractual revenue associated with leases of spectrum and cellular towers to third-party telecommunications providers. Expected to grow by approximately 2.5% per year based on existing contracts (excluding one-time true-up in 2023 which impacted the nominal growth rate from 2023 to 2024)
- D. Departmental, Chaplaincy & Program Income – Consists of (a) fees paid to the Debtor by participants in a wide variety of diocesan programs such as Pre-Cana, Tribunal, Diaconate Formation, and Prison Ministry, (b) fees paid to the diocese by hospitals and prisons for chaplaincy services, and (c) fees paid by parishes to the Debtor for the provision of administrative services, such as finance, accounting, human resources, information technology, and payroll. Assumes approximately 11% contraction in 2024, flat in 2025, and 1.5% annual growth from 2026-2028.
- E. Donations and Other Receipts – 2023 includes \$13.2 million of proceeds from cell tower sale. In 2024 and beyond, projections include (a) a \$600,000 annual contribution from Catholic Health Services (“CHS”), (b) a \$2 million annual dividend from Ecclesia Assurance Corporation in 2H 2025 and beyond, (c) \$100,000 of bequests and donations, and (e) other receipts such as parish loan repayments and priest life insurance proceeds.
- F. Administrative Services – Consists of service fees paid by third parties for administrative services provided by the Debtor such as accounting, finance, human resources, information technology, payroll, etc. This revenue is separate from the revenue the Debtor earns for providing similar services to parishes, which is part of the Departmental, Chaplaincy & Program Income described above. Assumed to increase 1% in 2024, approximately 7% per year in 2025-2026 and 4% in 2027-2028.
- G. Investment Income – Consists of interest income earned on money market account balances. Assumed to decline over the forecast period as cash is depleted.
- H. Release of Restricted Funds – Consists of the release of restricted funds to unrestricted funds (excluding those collected via the Catholic Ministries Appeal) as expenses are incurred meeting the donor restrictions. Assumes annual releases of restricted funds consistent with prior years.

Administrative Offices Operating Disbursement Assumptions

- I. Payroll & Benefits – Represents employee costs which are driven by headcount and inflation assumptions. Assumes 3% annual wage increases (excluding 2024 which reflect no lay employee wage increases) and 3% annual benefits inflation from 2025-2028 (excludes health insurance premiums which are assumed to increase by 10% annually).

The Financial Projections include approximately \$1 million contributed into the pension plans and 403(b) plans on behalf of the Debtor's employees each year. Depending on performance of the pension plan, the Debtor may not be required to make the entire contribution to the pension. If lower pension contributions are made, cash would increase from what is currently projected. Conversely, if greater contributions are required, cash would decrease from what is currently projected.

Note that the Debtor processes certain benefits for parish employees and employees of other entities. These amounts are not reflected in the projections as they are passed through.

- J. Canon 1271 and Catholic Group Assessments – Assumes \$200,000 of annual assessments paid to the Holy See post-emergence and approximately \$450,000 of annual assessments paid to the US Conference of Catholic Bishops and the NY Conference of Catholic Bishops both pre- and post-emergence.
- K. Tuition & Student Expenses – Consists of tuition, room & board and other schooling related expenses for undergraduates, priests, and seminarians. Assumes ~10% growth per year, in line with university tuition and student related expenses nationally.
- L. Rent, Facilities & Utilities – Consists of office rental expense, facilities, and utilities costs. Assumed to increase approximately 2% per year.
- M. PSIP and NYSIF Insurance – Consist of property and casualty and workers' compensation insurance costs incurred by the Debtor. Assumed to grow at 2% per year over the forecast period.
- N. Professional Fees & Service Providers – Consists of ordinary course professional fees including those associated with investigations of allegations of abuse. Professional fees assumed to decline in 2024 as existing abuse-related investigations are completed and then grow at 2% annually.
- O. Other Accounts Payable – Consists of ordinary course operating costs such as food, auto, postage, printing, seminars, events, books, computers, furniture / equipment, office supplies, etc. Assumed to grow at approximately 2% per year.
- P. Catholic Faith Network – Consists of monthly payments of approximately \$59,000 per month through August 2023 and \$109,000 beginning in September 2023 pursuant to the Debtor's contract with Catholic Faith Network and the cell tower sale order. Such payments are assumed to be eliminated post-emergence.
- Q. Catholic Charities – Consists of annual \$750,000 contribution to Catholic Charities of the Diocese of Rockville Centre.

- R. Sacred Heart Institute – Consists of contractual payments pursuant to a tri-party agreement to fund the operations of Sacred Heart Institute for the formation of priests and deacons. The operations are funded by the Archdiocese of NY, the Diocese of Brooklyn and the Debtor. Assumes costs remain flat throughout the projection period.

Administrative Offices Non-Operating Disbursement Assumptions

- S. Chapter 11 Professional Fees – Consists of costs associated with the retained professionals in this chapter 11 case on a post-emergence basis.
- T. Spectrum Loan Draw / (Repayments) – Consists of \$30 million loan to the Debtor supported by spectrum lease payments and the associated principal amortization payments.
- U. Other Loan Draw / (Repayments) – Consists of \$35 million loan to the Debtor supported by dividends from Ecclesia and the associated principal amortization payments. 2024 includes the initial loan proceeds of \$35 million.
- V. PSIP Loan Draw / (Repayments) – Consists of \$10 million inter-fund loan from PSIP to the Administrative Offices of the Debtor.
- W. Ecclesia Special Dividend – Consists of special dividend sought by the Debtor (subject to regulatory approval), the proceeds of which are to be used to pay down the loan to the Debtor. This is not included in the cash flow as it will be passed through to pay down the \$35 million loan supported by dividends from Ecclesia.
- X. Plan Disbursements from Unrestricted – Consists of (a) the Debtor's portion of the Insurance Rights Transfer, and (b) (I) \$32.9 million plus (II) unrestricted cash at the Effective Date less \$16 million, less (III) the sum of (i) the aggregate amount of all unpaid Allowed Administrative Expenses, Allowed Priority Tax Claims, Allowed Priority Claims, Allowed Convenience Class Claims, and Allowed Secured Claims, (ii) the GUC Plan Distribution, and (iii) the Cure Amounts. Payments are assumed to occur in FY 2024.

Note: the Chancery Building Proceeds are assumed to be paid out of restricted funds and therefore are not included in the cash flow above which projects unrestricted cash balances.

Administrative Offices Projected Cash Flows

The following table summarizes the Cash Flow Forecast for the Administrative Offices. This Cash Flow Forecast should be reviewed with the accompanying notes.

\$ in thousands	Notes	Actual	Forecast	Forecast	Forecast	Forecast	Forecast
		FY 2023	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028
Cash Inflows							
Parish Assessments	A	9,642.0	9,635.0	9,195.4	9,379.3	9,566.9	9,758.2
Transfers from CMA	B	5,336.2	5,923.1	5,964.6	6,191.2	6,426.5	6,670.7
Spectrum and Other Lease Income	C	3,664.7	3,398.4	3,478.3	3,560.1	3,643.8	3,729.4
Departmental, Chaplaincy & Program Income	D	2,783.6	2,480.1	2,478.6	2,513.5	2,549.0	2,585.0
Donations and Other Receipts (incl 2023 Tower Sale)	E	14,170.1	1,277.0	1,482.0	2,649.3	2,649.9	2,650.5
Administrative Services Income, net	F	3,827.5	3,859.9	4,142.8	4,447.5	4,618.4	4,798.2
Investment Income (Loss) and other	G	562.4	501.3	366.5	317.8	251.3	162.4
Release of Restricted Funds	H	392.7	225.7	225.7	225.7	225.7	225.7
Total Cash Inflows		40,379.3	27,300.6	27,333.8	29,284.4	29,931.4	30,580.1
Cash Outflows							
Operating Disbursements							
Payroll and Benefits	I	(15,928.5)	(16,054.7)	(17,082.7)	(17,924.4)	(18,558.5)	(19,228.7)
Canon 1271 and Catholic Group Assessments	J	(426.3)	(654.9)	(654.9)	(654.9)	(654.9)	(654.9)
Tuition and Student-Related Expenses	K	(613.1)	(679.0)	(746.8)	(821.5)	(903.7)	(994.1)
Rent, Facilities and Utilities	L	(1,003.4)	(1,025.4)	(1,045.9)	(1,066.8)	(1,088.2)	(1,109.9)
PSIP and NYSIF Insurance	M	(291.9)	(295.2)	(301.1)	(307.2)	(313.3)	(319.6)
Professional Fees & Service Providers	N	(2,160.6)	(2,205.4)	(2,251.5)	(2,276.6)	(2,322.5)	(2,369.4)
Other Accounts Payable	O	(717.2)	(700.8)	(723.1)	(731.9)	(748.7)	(765.8)
Total Operating Disbursements		(21,140.9)	(21,615.4)	(22,806.0)	(23,783.3)	(24,589.8)	(25,442.4)
Other Mission Related Disbursements							
Catholic Falth Network	P	(1,000.3)	-	-	-	-	-
Catholic Charities	Q	(750.0)	(750.0)	(750.0)	(750.0)	(750.0)	(750.0)
Sacred Heart Institute	R	(105.0)	(105.0)	(105.0)	(105.0)	(105.0)	(105.0)
Total Mission Related Fees		(1,855.3)	(855.0)	(855.0)	(855.0)	(855.0)	(855.0)
Total Operating Cash Flows		17,383.1	4,830.2	3,672.8	4,646.1	4,486.6	4,282.7
Non-Operating Cash Flows							
Chapter 11 and Other Professional Fees	S	(35,293.5)	(20,698.5)	-	-	-	-
Spectrum Loan Funding and Debt Service	T	-	28,678.1	(2,643.8)	(3,028.4)	(3,412.9)	(3,412.9)
Other Loan Funding and Debt Service	U	-	33,934.1	(2,131.8)	(2,131.8)	(2,131.8)	(2,131.8)
PSIP Loan Draw / (Repayments)	V	-	10,000.0	-	-	-	-
Ecclesia Special Dividend	W	-	-	-	-	-	-
Plan Disbursements from Unrestricted	X	-	(65,000.0)	-	-	-	-
Total Non-Operating Cash Flows		(35,293.5)	(13,086.3)	(4,775.6)	(5,160.2)	(5,544.8)	(5,544.8)
Total Unrestricted Cash Inflows/(Outflows)		(17,910.4)	(8,256.2)	(1,102.9)	(514.1)	(1,058.1)	(1,262.1)
Beginning Unrestricted Cash/Investments Balance		\$ 31,393.9	\$ 15,546.1	\$ 9,317.3	\$ 7,360.0	\$ 5,928.7	\$ 3,952.2
Cash Flow from Unrestricted Activity		(17,910.4)	(8,256.2)	(1,102.9)	(514.1)	(1,058.1)	(1,262.1)
Change in Float and Timing Differences		2,062.7	2,027.3	(854.4)	(917.1)	(918.4)	(908.5)
Ending Unrestricted Cash/Investments Balance		\$ 15,546.1	\$ 9,317.3	\$ 7,360.0	\$ 5,928.7	\$ 3,952.2	\$ 1,781.6

Description of Protected Self Insurance Program (“PSIP”) Projected Cash Flows

PSIP Receipts Assumptions

- Y. Premiums – Consists of property and casualty premiums paid by parishes and other entities within the Diocese to the Debtor. Assumes a 7% decline in premium receipts 2024 (due to lower premiums owed to reinsurers), flat in 2025 and 4% annual growth thereafter.
- Z. Other Income – Consists of workers’ compensation bond interest and interest earned on excess cash invested in money market accounts. Assumes variable money market interest income averaging \$500,000 annually, \$300,000 of interest on the workers’ compensation bond (payable to PSIP 5 years after the effective date of entry into settlement documentation with CHS), and \$5,000 of other income in 2024 and beyond.
- AA. Insurance Recoveries – Consists of payments from third-party insurers through whom the Debtor has procured reinsurance. Such payments are typically paid as reimbursements for claims already paid by the Debtor, but are paid in advance in certain circumstances. Assumes 3% annual growth in recoveries in 2024 and beyond.
- BB. Administrative Services Income – Represents receipts related to administrative services provided by PSIP on behalf of third parties prior to filing for Chapter 11. Assumes approximately 3% growth in 2024 and 2% annual growth in 2025 and beyond.

PSIP Operating Disbursement Assumptions

- CC. Payroll & Benefits – Consists of salary and benefit payments to individuals working in the Debtor’s risk management function. Assumes 3% annual wage growth and 10% annual increase in medical benefits costs in 2024 and beyond.
- DD. Claims Expense – Consists of claims payments made by the diocese against claims from other entities within the diocese and/or their employees. Assumes a 15% decline in 2024 and a 7.5% increase in 2025 associated with the implementation of the CHS settlement and a change in policy to align claims payments with receipt of reinsurance funds (where possible pursuant to insurance policies). Assumes approximately 3.5% annual growth in claims expense thereafter. Claims expense is net of amounts payable by CHS based on upon the settlement with CHS regarding workers’ compensation claims which was approved by the Court.
- EE. Insurance Premiums – Consists of payments by the Debtor to third-party insurers to reinsure the risks underwritten by PSIP. Assumes a 7% decline in 2024, flat in 2025 and 2% growth thereafter.
- FF. Other Insurance Costs – Consists of worker’s compensation assessments, broker fees, adjuster fees, actuary costs, and insurance software licenses. Assumes 2.0% annual growth in Other Insurance Costs in 2024 and beyond.
- GG. Legal Fees – Consists of ordinary course legal fees related to the administration of PSIP. Assumes 2.5% annual increase in legal fees in 2024 and beyond.

- HH. Pastoral Care – Consists of payments made by the Debtor for psychological counseling, therapy, and related treatment for victims of abuse. Assumes these costs are paid by the Trusts post-emergence.
- II. Other Expenses – Consists of other ordinary course operating expenses incurred by PSIP. Assumed to grow at 2% annually in 2024 and beyond.
- JJ. Chapter 11 Professional Fees – Consists of costs associated with the retained professionals in this chapter 11 case on a post-emergence basis.
- KK. Funds Held for Others – Consists of \$1.6 million of cash owed to CHS from reinsurance recoveries which flows through the Debtor.
- LL. Funding Provided to Admin Offices – Consists of \$10 million inter-fund loan from PSIP to the Administrative Offices of the Debtor.

PSIP Projected Cash Flows

The following table summarizes the Cash Flow Forecast for PSIP. This Cash Flow Forecast should be reviewed with the accompanying notes.

<i>\$ in thousands</i>	Notes	<i>Actual</i> FY 2023	<i>Forecast</i> FY 2024	<i>Forecast</i> FY 2025	<i>Forecast</i> FY 2026	<i>Forecast</i> FY 2027	<i>Forecast</i> FY 2028
Cash Inflows							
Premiums from Parishes	Y	16,848.4	15,670.7	15,670.7	16,297.6	16,949.5	17,627.4
Other Income	Z	897.2	924.0	870.1	834.8	781.7	728.6
Insurance Recoveries	AA	3,562.4	3,669.3	3,779.4	3,892.8	4,009.5	4,129.8
Administrative services income, net	BB	120.8	124.8	127.3	129.9	132.5	135.1
Total Cash Inflows		21,428.8	20,388.9	20,447.6	21,154.9	21,873.2	22,621.0
Cash Outflows							
<u>Operating Disbursements</u>							
Payroll and Benefits	CC	(924.9)	(974.2)	(1,022.9)	(1,074.1)	(1,127.8)	(1,184.2)
Claims Expense	DD	(3,952.7)	(3,361.5)	(3,618.0)	(3,743.4)	(3,872.6)	(4,005.7)
Insurance Premiums	EE	(16,544.5)	(15,389.5)	(15,393.6)	(15,701.5)	(16,015.5)	(16,335.8)
Other Insurance Costs	FF	(248.1)	(253.1)	(258.1)	(263.3)	(268.6)	(273.9)
Legal Fees	GG	(320.2)	(328.2)	(336.5)	(344.9)	(353.5)	(362.3)
Pastoral Care	HH	(278.0)	(139.0)	-	-	-	-
Other Expenses	II	(361.6)	(541.7)	(552.5)	(563.5)	(574.7)	(586.2)
Total Operating Disbursements		(22,630.0)	(20,987.2)	(21,181.6)	(21,690.6)	(22,212.7)	(22,748.2)
Total Operating Cash Flows		(1,201.2)	(598.3)	(734.0)	(535.7)	(339.5)	(127.2)
<u>Non-Operating Cash Flows</u>							
Chapter 11 Professional fees	JJ	(3,110.5)	(1,200.0)	-	-	-	-
Funds Held for Others	KK	1,636.3	-	-	-	-	-
Funding Provided to Admin Offices	LL	-	(10,000.0)	-	-	-	-
Total Non-Operating Cash Flows		(1,474.2)	(11,200.0)	-	-	-	-
Total Cash Inflows/(Outflows)		(2,675.3)	(11,798.3)	(734.0)	(535.7)	(339.5)	(127.2)
Beginning Cash Balance		\$ 24,361.7	\$ 21,686.4	\$ 9,888.1	\$ 9,154.1	\$ 8,618.4	\$ 8,278.9
Change in Cash		(2,675.3)	(11,798.3)	(734.0)	(535.7)	(339.5)	(127.2)
Ending Cash Balance		\$ 21,686.4	\$ 9,888.1	\$ 9,154.1	\$ 8,618.4	\$ 8,278.9	\$ 8,151.7

EXHIBIT 4 - Disclosure Statement

Coverage Chart

**Roman Catholic Diocese of Rockville Centre
Insurance Policies from 1956 to 1986**

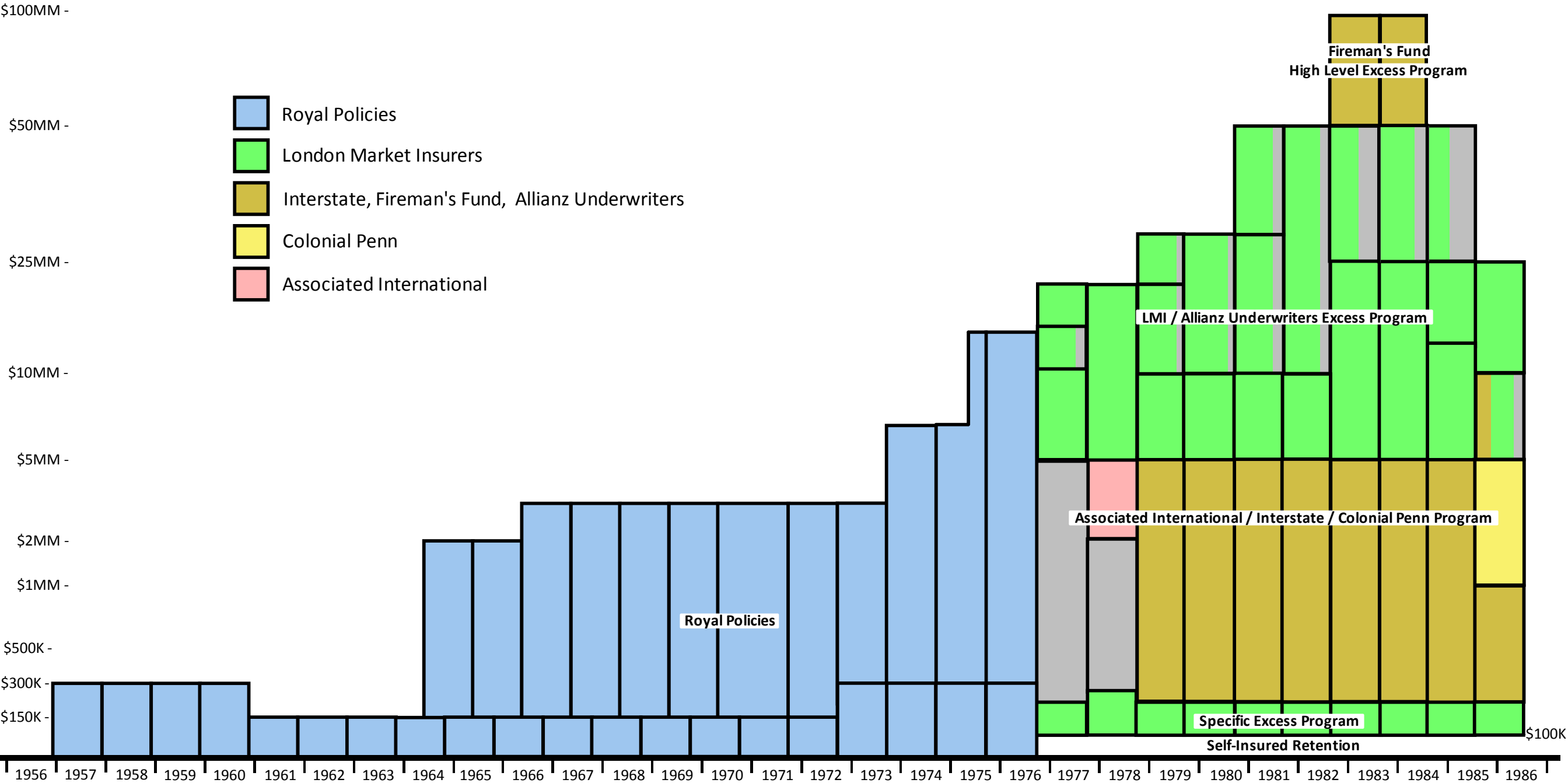


EXHIBIT 5 - Disclosure Statement

Amended Aggregate Financial and Real Estate Disclosures

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2022

Parish Name	Location	Number of Laysuits	Balance Sheet Metrics					Income Statement Metrics			
			Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
St. Christopher	Baldwin	5	1,054,399	3	—	—	10,000	1,064,402	743,269	270,315	249,445
St. Gertrude	Bayville	—	250,294	142,437	—	—	14,524	407,255	122,997	(37,579)	(129,673)
St. Barnabas the Apostle	Bellmore	11	1,699,636	10,856	1,044,972	—	15,560	2,771,024	581,780	17,931	(144,585)
St. Martin of Tours	Bethpage	3	700,414	—	323,993	—	3,965	1,028,372	197,244	(27,456)	(133,624)
St. Joachim	Cedarhurst	—	189,627	—	4,540,866	—	—	4,730,493	44,414	(306,559)	(855,491)
St. Raphael	East Meadow	7	2,968,481	—	124,015	—	16,861	3,109,357	148,760	67,694	133,672
St. Boniface	Elmont	1	572,350	217,879	—	—	24,440	814,669	50,313	(196,585)	(129,687)
St. Vincent De Paul	Elmont	1	2,480,985	(0)	—	—	—	2,480,985	13,483	(52,993)	2,427,249
St. Kilian	Farmingdale	3	478,060	1,845,634	—	—	14,428	2,338,122	755,030	(419,198)	(755,837)
St. Hedwig	Floral Park	2	177,827	—	87,297	—	9,150	274,274	106,903	291,692	100,916
Our Lady of Victory	Floral Park	4	1,316,019	—	1,542,162	—	—	2,858,201	57,484	114,898	94,246
St. Catherine of Sienna	Franklin Square	8	591,311	16,760	—	—	172,208	952,849	594,716	485,376	446,632
Our Holy Redeemer	Freeport	4	513,183	—	589,709	35,232	132,315	1,269,440	547,077	(335,604)	179,470
St. Joseph	Garden City	1	467,584	—	3,022,255	(190,160)	2,469,235	5,768,924	268,655	(64,386)	(662,413)
St. Hyacinth	Glen Head	1	88,342	—	95,870	—	—	184,212	489,024	(67,237)	(168,956)
St. Patrick	Glen Cove	2	672,298	—	—	—	14,738	687,036	620,532	303,262	152,692
Church of St. Rocco	Glen Cove	1	457,813	—	795,949	—	—	1,253,762	38,109	122,403	72,728
St. Aloysius	Great Neck	1	505,580	—	7,071,547	—	4,786	7,581,914	33,972	(414,399)	(1,280,419)
St. Ladislaus	Hempstead	2	515,399	—	48,314	—	7,407	571,120	703,044	(82,206)	(1,381,484)
Our Lady of Loretto	Hempstead	2	467,215	—	—	—	22,081	489,296	235,641	498,045	187,212
St. Joseph	Hewlett	5	35,309	—	254,173	—	276,328	565,810	873,410	(132,017)	(262,983)
Holy Family	Hicksville	8	1,344,276	24,041	100,732	23,805	28,099	1,520,954	151,249	34,367	(278,797)
St. Ignatius Loyola	Hicksville	3	553,314	—	—	—	17,074	570,388	70,067	72,807	49,979
Our Lady of Mercy	Hicksville	2	348,478	—	—	—	12,705	361,183	1,480,715	15,399	15,522
Our Lady of Good Counsel	Inwood	2	135,639	—	—	—	138,946	274,585	778,224	145,551	139,941
Sacred Heart	Island Park	1	1,176,340	—	—	—	—	1,176,340	6,484	134,839	22,982
St. Bernard	Levittown	5	983,548	862,350	19,045	35,874	269,628	2,170,445	677,908	(200,081)	(431,952)
St. Ignatius Martyr	Long Beach	1	994,906	—	—	—	—	994,906	8,198	215,547	213,890
St. Mary of the Isle	Long Beach	1	135,966	—	1,531,571	(0)	177,742	1,845,280	10,015	359,260	218,583
Our Lady of Peace	Lynbrook	4	645,373	—	979,101	4,299	6,585	1,635,358	67,747	(153,271)	(241,031)
St. Raymond	East Rockaway	8	635,817	0	—	—	30,357	666,175	54,212	24,540	104,751
Our Lady of Lourdes	Malverne	2	275,579	332,082	290,739	—	1,344	899,743	(12,284)	(30,870)	(55,559)
St. Mary	Manhasset	10	2,007,409	—	551,560	8,701,562	—	11,260,532	472,424	1,539,046	(186,623)
Our Lady of Fatima	Manorhaven	2	293,452	0	226,101	1,020,733	(3,048)	1,537,238	24,265	35,519	(153,216)
St. Rose of Lima	Massapequa	5	3,092,661	—	15,965	549,904	77,061	3,735,591	727,977	(77,264)	(116,648)
Our Lady of Lourdes	Massapequa Park	1	400,108	—	—	776,928	—	1,177,036	100,629	(185,390)	(319,829)
Cure of Ars	Merrick	—	439,775	831,653	—	—	43,069	1,314,487	192,486	(47,757)	262,084
Corpus Christi	Mineola	2	325,437	—	6,291,583	—	3,207	6,620,227	59,879	(104,204)	(1,272,707)
Holy Spirit	New Hyde Park	3	770,816	—	1,490,669	—	1,835	2,263,320	17,823	116,305	(116,641)
Notre Dame	New Hyde Park	2	1,123,328	—	—	4,647,486	233,970	6,004,784	295,127	390,768	(49,396)
Sacred Heart	North Merrick	3	592,641	—	—	—	7,965	600,605	1,240,488	198,805	112,876
Blessed Sacrament	Valley Stream	2	719,001	(663)	—	—	4,632	722,970	85,975	118,108	123,281
St. Anthony	Oceanside	1	507,423	—	736,122	—	—	1,243,544	208,302	99,041	13,779
St. Dominic	Oyster Bay	11	1,414,048	—	893,136	(0)	7,852	2,315,035	585,643	12,093	51,617
St. Plus X	Plainview	3	1,373,206	—	—	721,037	20,308	2,114,551	87,736	210,470	712,186
Our Lady of Miraculous Medal	Point Lookout	—	474,869	9,985	462,250	—	—	947,104	5,621	118,134	53,938
St. Peter of Alcantara	Port Washington	—	301,806	142,991	3,658,558	1,874,711	10,345	5,988,411	149,187	(37,710)	(667,651)
St. Agnes Cathedral	Rockville Centre	13	695,884	—	779,576	—	83,666	1,559,126	644,683	(227,247)	(515,539)
Queen of Most Holy Rosary	Roosevelt	4	1,198,057	198,809	—	—	99,126	1,495,991	330,678	156,093	48,941
St. Mary	Roslyn	1	642,256	417	—	—	7,475	650,148	30,712	(110,527)	(129,069)
St. Boniface Martyr	Sea Cliff	1	475,744	—	160,116	—	(300)	635,560	73,914	91,212	57,710
St. James	Seaford	7	1,456,616	—	—	484,283	(0)	1,940,899	173,155	24,224	(23,367)
Maria Regina	Seaford	2	801,762	—	993,755	3,457,014	—	5,252,531	(14,412)	(172,835)	(915,416)
St. William the Abbot	Seaford	2	170,263	(0)	4,868,602	—	57,916	5,096,781	113,498	(262,363)	(1,310,094)
St. Anne	Garden City	2	1,875,171	11,072	—	—	622,089	2,508,332	711,598	396,279	(1,010,805)
St. Edward Confessor	Syosset	0	1,189,873	375,897	—	—	26,347	1,592,117	537,885	(38,829)	(84,189)
St. Martha	Uniondale	4	1,904,015	—	—	—	17,017	1,921,032	18,168	190,316	184,796
Holy Name of Mary	Valley Stream	5	737,394	—	148,138	—	6,976	892,509	78,993	(285,601)	(283,461)
St. Frances De Chantal	Wantagh	—	50,694	304,231	260,955	—	—	615,880	386,038	(89,768)	(36,593)
St. Bridget	Westbury	7	716,152	—	13,491	2,283,687	44,165	3,057,495	178,101	50,607	(636,692)
St. Thomas the Apostle	West Hempstead	3	421,807	—	161,400	79,024	—	662,231	(77,607)	(36,587)	(253,778)
St. Aidan	Williston Park	6	174,805	—	3,134,113	(0)	424,625	3,733,543	488,681	(283,285)	(761,301)
St. Paul the Apostle	Brookville	1	405,905	606,328	—	1,287,848	325,123	2,625,204	358,993	45,451	(69,208)
Holy Name of Jesus	Woodbury	—	1,346,852	1	—	—	(1,525)	1,345,328	10,811	(37,623)	(48,649)
Our Lady of Hope	Carle Place	1	462,489	—	255,733	—	—	738,222	83,579	6,990	(9,065)
St. Martin of Tours	Amityville	4	981,126	86,070	143,454	193,820	7,904	1,412,374	98,394	80,127	37,932
St. Joseph	St. Joseph	12	664,893	328,217	211,458	—	39,693	1,244,261	543,750	(121,985)	(340,166)
St. Patrick	Bay Shore	2	677,876	—	1,296,110	1,881,899	449,451	4,305,336	551,542	231,042	61,287
Mary Immaculate	Belpoint	1	605,389	49,993	—	—	7,739	663,121	53,124	121,013	123,053
Our Lady of the Snow	Blue Point	—	383,223	—	567,204	—	0	950,427	26,547	57,195	(19,045)
St. John Nepomucene	Bohemia	3	530,809	—	259,179	—	17,745	807,733	137,248	(65,734)	(83,683)
St. Anne	Brentwood	3	785,405	—	327,577	—	8,846	1,121,828	77,777	169,731	106,311
Queen of Most Holy Rosary	Bridgehampton	—	577,781	24,999	0	(0)	4,327	607,107	4,308	62,954	62,054
Assumption of the Blessed Virgin Mary	Centereach	—	105,136	1	—	673,069	36,091	814,297	51,161	(25,934)	(45,292)
St. John the Evangelist	Center Moriches	1	846,822	—	—	—	(0)	846,822	35,430	42,798	106,213
Our Lady Queen of Martyrs	Centerport	4	394,230	272,905	2,277	314,555	81,119	1,065,085	78,834	(67,705)	(70,325)
St. John of God	Central Islip	6	165,230	0	—	—	0	165,230	87,611	(44,659)	74,564
Christ the King	Commack	2	713,928	—	1,009,514	—	11,757	1,735,199	421,597	209,556	(60,564)
Our Lady of the Assumption	Copague	—	320,575	676,982	—	—	68,852	1,066,409	106,970	(57,069)	(1,662,736)
St. Frances Cabrini	Coram	2	460,221	—	406,826	222,468	4,283	1,093,798	14,812	211,330	9,234
Our Lady of Ostrabrama	Cutchogue	—	435,826	—	—	—	(1,725)	434,101	3,256	7,003	(31,012)
Sacred Heart	Cutchogue	1	1,943,433	—	818,258	—	(1,472)	2,760,219	25,697	(70,866)	(145,211)
SS Cyril and Methodius	Deer Park	4	196,808	—	—	—	52,136	248,944	(141,824)	45,348	44,214
Most Holy Trinity	East Hampton	—	607,128	—	2,240,214	—	2,037,191	4,884,533	37,003	(305,617)	(960,270)
St. Mary	East Islip	5	792,009	3	—	—	52,009	844,021	173,975	13,954	(7,059)
St. Anthony of Padua	East Northport	3	552,982	—	—	—	—	552,982	303,511	136,692	101,552
St. Joseph the Worker	East Patchogue	—	144,787	—	—	—	6,458	151,245	456,531	(69,955)	(105,437)
St. Agnes	Greenport	—	911,938	—	—	—	—	911,938	35,850	82,287	8,242
St. Rosalie	Hampton Bays	3	529,998	—	820,669	5,406,346	962	6,757,974	24,927	(446,252)	(1,062,966)
Good Shepherd	Holbrook	5	461,299	—	1,130,790	—	—	1,592,090	69,020	190,934	(34,929)
St. Patrick	Huntington	5	415,690	—	3,208,018	—	10,105	3,633,813	1,041,593	(12,814)	(895,075)
St. Hugh of Lincoln	Huntington Station	23	1,639,763	—	279,835	102,366	15,753	2,037,718	88,386	433,696	376,903
St. Joseph	Kings Park	9	176,728	35,000	—	1,579,959	59,665	1,851,350	82,109	(71,404)	(122,227)
Our Lady Of Perpetual Help	Lindenhurst	7	210,063	—	0	—	2,969	213,032	891,549	(170,781)	(127,985)
St. Jude	Mastic Beach	1	2,070,188	93,011	—	—	—	2,163,199	48,472	238,092	198,120
SS Peter and Paul	Manorville	—	412,435	0	183,463	—	—	595,898	2,827	94,203	43,473
St. Sylvester	Medford	2	215,263	51,684	—	260,375	3,964	531,286	782,489	(35,807)	(20,538)
St. Therese of Lisieux	Montauk	2	2,137,676	—	—	—					

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2022

			Balance Sheet Metrics						Income Statement Metrics			
Parish Name	Location	Number of Lawsuits	Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)	
St. James	Setauket	–	649,982	456,019	232,930	–	207,360	1,546,291	262,139	(146,803)	87,932	
Our Lady of the Isle	Shelter Island Heights	–	254,647	–	–	1,059,053	5,256	1,318,956	23,423	80,176	(118,720)	
St. Mark	Shoreham	–	355,426	(271)	–	–	2,821	357,977	873,807	18,285	129,985	
St. Patrick	Smithtown	11	972,917	–	122,309	–	–	1,095,226	175,051	(35,222)	(122,822)	
St. Louis de Montfort	Sound Beach	–	560,577	(1)	629,877	–	21,456	1,211,909	69,507	10,847	(114,060)	
Our Lady of Poland	Southampton	–	993,209	150,877	–	800	200	1,145,086	11,089	7,197	6,733	
Sacred Hearts of Jesus and Mary	Southampton	1	2,541,236	409,812	520,232	(0)	75,090	3,546,369	33,399	288,786	362,293	
St. Patrick	Southold	–	230,211	–	0	–	5,476	235,687	486,563	(10,238)	(15,267)	
St. John the Baptist	Wading River	–	945,083	–	77	–	–	945,160	1,054,549	120,313	189,644	
Immaculate Conception	Westhampton Beach	1	327,153	–	59,545	1,083,284	(305)	1,469,677	25,663	33,682	(233,679)	
Our Lady of Lourdes	West Islip	3	2,170,046	–	3,836,839	–	9,760	6,016,645	127,166	270,957	(124,606)	
Our Lady of the Miraculous Medal	Wyandanch	–	255,665	–	–	–	18,568	274,233	569,811	(125,648)	(110,275)	
Our Lady of Grace	West Babylon	2	291,440	0	582,236	–	50,037	923,713	180,000	(380,843)	(443,150)	
St. Peter the Apostle	Islip Terrace	–	145,497	15,601	(0)	–	(4)	161,094	8,900	(6,036)	(10,434)	
St. Elizabeth	Melville	1	1,145,964	–	416,305	–	14,390	1,576,659	32,426	22,154	(265,488)	
St. Luke	Brentwood	5	675,565	–	–	–	5,753	681,318	64,133	231,753	173,291	
St. Matthew	Dix Hills	2	624,973	16,253	280,777	1,587,994	242	2,510,238	200,242	(217,716)	(543,319)	
St. Francis of Assisi	Greenlawn	5	161,307	2	587,789	–	17,446	766,543	62,583	(51,619)	(331,486)	
St. Thomas More	Hauppauge	1	804,464	–	85,091	897,759	(96,772)	1,690,543	179,565	(72,470)	(151,543)	
St. Gerard Majella	Port Jefferson Station	1	375,302	–	–	619	501,861	877,782	1,556,259	(83,261)	(983,539)	
Church of the Resurrection	Farmingville	–	401,267	23,007	4,969	102,992	7,985	540,219	51,812	109,312	79,164	
Church of the Holy Cross	Nesconset	–	539,201	–	–	110,127	321	649,649	43,840	78,276	17,034	
Church of St. Elizabeth Ann Seton	Lake Ronkonkoma	–	119,995	–	894,869	–	22,707	1,037,572	80,078	(25,069)	(165,856)	
Our Lady Star of the Sea	Saltaire	–	26,349	–	332,888	–	–	359,237	375	(12,812)	(12,812)	
Most Precious Blood	Davis Park	–	44,181	–	46,893	–	–	91,074	–	3,074	11,274	
Total Parishes			390	103,929,296	8,637,023	71,996,555	42,560,872	10,075,964	237,199,710	38,876,139	4,734,296	(16,004,877)
Parishes with 0 CVA Cases			–	12,543,839	2,778,512	14,056,014	3,820,752	2,509,744	35,708,861	5,171,701	(397,427)	(4,157,714)
Parishes with 1-2 CVA Cases			78	44,014,848	2,163,766	36,501,504	18,224,368	5,301,661	106,206,146	13,470,841	3,360,953	(6,653,037)
Parishes with 3+ CVA Cases			312	47,370,609	3,694,745	21,439,036	20,515,753	2,264,558	95,284,704	20,233,596	1,770,770	(5,194,127)
Total Parishes			390	103,929,296	8,637,023	71,996,555	42,560,872	10,075,964	237,199,710	38,876,139	4,734,296	(16,004,877)

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2021

Parish Name	Location	Number of Lawsuits	Balance Sheet Metrics					Income Statement Metrics			
			Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
St. Christopher	Baldwin	5	396,665	3	—	—	13,805	410,472	338,785	365,320	360,614
St. Gertrude	Bayville	—	386,239	142,437	—	—	13,929	542,605	128,675	(54,873)	(108,559)
St. Barnabas the Apostle	Bellmore	11	1,693,442	10,856	1,119,655	—	11,359	2,835,312	501,483	157,082	128,025
St. Martin of Tours	Bethpage	3	744,872	—	352,675	—	4,364	1,101,910	137,159	63,263	110,729
St. Joachim	Cedarhurst	—	33,460	—	5,636,866	—	261	5,670,587	129,017	(292,215)	691,562
St. Raphael	East Meadow	7	2,929,296	—	124,741	—	(12,792)	3,041,244	214,319	12,615	(65,181)
St. Boniface	Elmont	1	718,273	217,879	—	—	12,620	948,773	54,729	(64,069)	(8,732)
St. Vincent De Paul	Elmont	1	96,125	(0)	—	—	27,279	123,404	83,151	(81,811)	(121,611)
St. Kilian	Farmingdale	3	2,955,360	—	—	—	3,750	2,959,110	620,180	(284,502)	1,923,633
St. Hedwig	Floral Park	2	40,425	—	96,879	—	7,226	144,530	78,075	126,156	8,679
Our Lady of Victory	Floral Park	4	191,477	1,019,469	1,551,216	—	0	2,762,161	55,690	305,104	276,858
St. Catherine of Sienna	Franklin Square	8	629,991	16,760	173,217	—	70,547	890,516	979,015	625,129	523,324
Our Holy Redeemer	Freeport	4	(378,426)	613,981	925,983	38,462	125,971	1,325,941	783,048	(98,352)	129,700
St. Joseph	Garden City	1	475,393	—	5,849,190	—	65,317	6,389,899	207,217	249,791	924,237
St. Hyacinth	Glen Head	1	91,204	—	205,990	—	—	297,194	433,050	22,162	(175,473)
St. Patrick	Glen Cove	2	557,429	—	—	—	16,791	574,220	660,408	228,466	117,832
Church of St. Rocco	Glen Cove	1	334,773	—	837,155	—	—	1,171,928	29,004	175,685	92,520
St. Aloysius	Great Neck	1	566,539	—	8,295,963	—	—	8,862,501	34,141	(252,901)	1,167,471
St. Ladislav	Hempstead	2	206,223	—	1,095,063	—	7,985	1,309,271	59,711	(30,109)	(28,615)
Our Lady of Loretto	Hempstead	2	348,392	—	—	—	4,777	353,168	286,726	329,141	322,541
St. Joseph	Hewlett	5	68,808	—	282,377	—	330,851	682,035	726,652	(90,549)	(32,140)
Holy Family	Hicksville	8	1,605,992	24,041	112,614	23,805	30,252	1,796,704	148,202	378,717	348,802
St. Ignatius Loyola	Hicksville	3	519,794	—	—	—	43,207	563,001	112,659	84,309	62,894
Our Lady of Mercy	Hicksville	2	274,500	—	—	—	18,322	292,822	1,427,876	(4,835)	(4,477)
Our Lady of Good Counsel	Inwood	2	49,104	—	—	—	82,630	131,734	775,314	(103,396)	(127,260)
Sacred Heart	Island Park	1	1,146,998	—	—	—	—	1,146,998	124	36,236	10,247
St. Bernard	Levittown	5	1,244,539	850,000	19,173	38,429	463,255	2,615,396	690,907	(43,946)	105,765
St. Ignatius Martyr	Long Beach	1	908,941	—	—	—	16,481	925,422	152,603	(40,485)	(27,706)
St. Mary of the Isle	Long Beach	1	(589,230)	970,137	1,315,053	(0)	91,812	1,787,772	171,090	99,218	324,935
Our Lady of Peace	Lynbrook	4	889,324	—	1,069,348	4,299	(0)	1,962,971	154,329	338,297	496,175
St. Raymond	East Rockaway	8	526,296	0	—	—	130,735	657,031	149,820	111,947	108,418
Our Lady of Lourdes	Malverne	2	347,828	332,082	349,112	—	8,783	1,037,804	67,218	16,310	(53,614)
St. Mary	Manhasset	10	1,429,235	—	554,791	9,453,462	7,091	11,444,670	469,939	(129,726)	1,237,748
Our Lady of Fatima	Manorhaven	2	332,155	0	252,800	1,166,911	—	1,751,867	85,678	66,450	195,017
St. Rose of Lima	Massapequa	5	2,302,646	756,382	16,058	569,630	31,526	3,676,242	551,980	268,334	291,868
Our Lady of Lourdes	Massapequa Park	1	507,429	—	—	944,565	—	1,451,994	55,758	(130,659)	(218,242)
Cure of Ars	Merrick	—	(504,690)	1,519,030	—	—	33,939	1,048,379	188,362	173,787	374,327
Corpus Christi	Mineola	2	521,679	—	7,375,381	—	488	7,897,548	64,494	(41,444)	(9,910)
Holy Spirit	New Hyde Park	3	717,629	—	1,667,120	—	520	2,385,269	23,131	141,678	402,078
Notre Dame	New Hyde Park	2	1,347,537	—	—	4,631,996	(46,187)	5,933,346	174,293	17,869	791,779
Sacred Heart	North Merrick	3	506,340	—	—	—	7,917	514,257	1,267,016	247,577	253,791
Blessed Sacrament	Valley Stream	2	597,399	(663)	—	—	3,532	600,268	86,554	95,557	100,184
St. Anthony	Oceanside	1	635,845	—	622,495	—	—	1,258,340	236,877	247,660	345,685
St. Dominic	Oyster Bay	11	1,342,407	—	946,726	(0)	312,488	2,601,620	923,845	220,901	1,344,150
St. Plus X	Plainview	3	691,043	—	—	708,984	13,370	1,413,757	99,128	202,252	208,516
Our Lady of Miraculous Medal	Point Lookout	—	303,036	128,795	515,503	—	946	948,280	60,735	88,455	153,502
St. Peter of Alcantara	Port Washington	—	253,951	142,991	3,996,043	2,133,403	5,000	6,531,387	24,512	(140,926)	544,417
St. Agnes Cathedral	Rockville Centre	13	627,451	151,945	1,155,216	—	85,190	2,019,802	586,820	250,903	(11,828)
Queen of Most Holy Rosary	Roosevelt	4	952,965	198,809	—	—	291,746	1,443,520	327,148	201,203	252,985
St. Mary	Roslyn	1	951,174	(203,311)	—	—	53,500	801,363	52,859	(30,194)	(32,633)
St. Boniface Martyr	Sea Cliff	1	436,621	—	161,176	—	(480)	597,317	93,381	38,272	10,404
St. James	Seaford	7	2,087,199	—	—	—	(0)	2,087,199	296,088	1,275,916	1,259,609
Maria Regina	Seaford	2	918,322	—	1,042,255	4,171,017	—	6,131,594	(50,765)	(305,078)	102,732
St. William the Abbot	Seaford	2	(6,319)	(0)	6,333,317	—	89,191	6,416,189	122,812	(681,290)	(931,156)
St. Anne	Garden City	2	207,152	3,266,747	263,707	—	769,025	4,506,631	1,699,092	152,637	(1,112,918)
St. Edward Confessor	Syosset	0	1,196,206	375,897	—	—	23,958	1,596,061	659,464	182,340	42,374
St. Martha	Uniondale	4	1,783,198	—	—	—	—	1,783,198	65,130	200,322	217,727
Holy Name of Mary	Valley Stream	5	949,877	—	249,782	—	11,202	1,210,861	113,885	(192,829)	(185,288)
St. Frances De Chantal	Wantagh	—	71,084	304,231	269,134	—	31,874	676,323	409,888	27,221	42,375
St. Brigid	Westbury	7	(2,775,415)	3,468,007	13,570	3,058,207	34,854	3,799,223	281,137	81,031	441,389
St. Thomas the Apostle	West Hempstead	3	561,653	—	162,345	154,661	—	878,659	(114,957)	(105,048)	(28,413)
St. Aidan	Williston Park	6	317,085	—	3,504,940	(0)	410,017	4,232,041	225,878	540,696	1,017,100
St. Paul the Apostle	Brookville	1	463,400	606,328	996,118	371,043	416,333	2,853,222	517,803	151,288	287,659
Holy Name of Jesus	Woodbury	—	1,419,594	1	—	—	580	1,420,174	37,008	(35,639)	(14,495)
Our Lady of Hope	Carle Place	1	246,764	223,129	257,231	—	—	727,124	63,416	26,163	(10,236)
St. Martin of Tours	Amityville	4	878,659	86,070	144,294	226,910	13,075	1,349,008	72,960	131,682	242,377
St. Joseph	Babylon	12	1,017,207	328,217	224,175	—	30,046	1,599,645	558,968	230,164	(53,949)
St. Patrick	Bay Shore	2	638,340	—	1,303,703	1,935,044	426,021	4,303,107	610,600	(6,479)	(38,175)
Mary Immaculate	Belpoint	1	483,605	49,993	—	—	9,473	543,071	56,127	63,084	71,467
Our Lady of the Snow	Blue Point	—	394,855	—	598,256	—	(2,059)	991,052	48,127	(1,324)	88,670
St. John Nepomucene	Bohemia	3	554,980	—	277,983	—	22,920	855,883	101,715	81,120	113,675
St. Anne	Brentwood	3	655,868	—	359,493	—	6,555	1,021,916	84,176	219,383	176,454
Queen of Most Holy Rosary	Bridgehampton	—	522,148	24,999	0	(0)	1,556	548,703	7,958	86,357	64,212
Assumption of the Blessed Virgin Mary	Centereach	—	59,288	1	—	761,233	36,649	857,171	48,743	(2,384)	110,804
St. John the Evangelist	Center Moriches	1	868,124	—	—	—	(0)	868,124	162,945	(104,437)	(99,637)
Our Lady Queen of Martyrs	Centerport	4	570,195	272,905	2,290	329,075	45,300	1,219,765	163,188	793	(5,728)
St. John of God	Central Islip	6	157,834	0	—	—	0	157,834	154,780	(55,687)	(59,611)
Christ the King	Commack	2	769,219	—	1,121,531	—	11,757	1,902,507	528,342	(30,876)	110,696
Our Lady of the Assumption	Copiapue	—	43,792	2,590,982	—	—	4,375	2,639,149	86,239	(148,424)	2,159,729
St. Frances Cabrini	Coram	2	367,565	—	448,342	267,475	—	1,083,382	13,630	132,999	227,387
Our Lady of Ostrabrama	Cutchogue	—	463,979	—	—	—	(246)	463,733	1,876	(29,955)	88,534
Sacred Heart	Cutchogue	1	2,085,643	—	823,051	—	(4,296)	2,904,398	24,665	(37,345)	(630,671)
SS Cyril and Methodius	Deer Park	4	386,328	—	—	—	1,763	388,091	41,537	232,011	184,641
Most Holy Trinity	East Hampton	—	1,107,353	—	2,482,574	—	2,241,441	5,831,368	23,568	938,973	1,347,532
St. Mary	East Islip	5	692,645	3	—	—	144,242	836,890	159,785	367,668	278,719
St. Anthony of Padua	East Northport	3	434,665	—	—	—	—	434,665	286,746	(149,295)	(142,891)
St. Joseph the Worker	East Patchogue	—	284,622	—	—	—	11,867	296,489	496,338	(46,154)	(72,100)
St. Agnes	Greenport	—	888,076	—	—	—	5,281	893,357	25,311	29,084	44,950
St. Rosalie	Hampton Bays	3	636,182	—	917,812	6,275,823	3,762	7,833,579	38,036	(332,025)	720,281
Good Shepherd	Holbrook	5	369,683	—	1,250,686	—	1,000	1,621,369	63,370	7,790	123,530
St. Patrick	Huntington	5	1,019,935	—	3,553,380	—	17,168	4,590,483	1,103,188	(165,529)	15,383
St. Hugh of Lincoln	Huntington Station	23	1,368,292	—	281,475	112,600	15,689	1,778,056	205,627	274,655	380,838
St. Joseph	Kings Park	9	236,614	35,000	—	1,638,423	36,730	1,946,767	55,298	141,637	73,386
Our Lady Of Perpetual Help	Lindenhurst	7	324,075	—	0	—	(0)	324,075	874,606	35,069	106,080
St. Jude	Mastic Beach	1	1,987,756	(26,274)	—	—	—	1,961,482	44,875	117,762	(119,286)
SS Peter and Paul	Manorville	—	351,023	0	201,002	—	—	552,025	2,427	103,879	100,850
St. Sylvester	Medford	2	157,681	51,684	—	260,246	13,864	483,475	714,140	(14,607)	

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2021

		Balance Sheet Metrics							Income Statement Metrics		
Parish Name	Location	Number of Lawsuits	Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
St. James	Setauket	–	549,058	456,019	236,305	–	464,571	1,705,953	509,733	17,083	(186,642)
Our Lady of the Isle	Shelter Island Heights	–	219,943	–	–	1,221,020	1,956	1,442,919	28,666	33,822	215,653
St. Mark	Shoreham	–	320,864	(271)	–	–	2,821	323,414	969,230	31,655	162,273
St. Patrick	Smithtown	11	986,813	–	123,026	–	–	1,109,839	66,842	(53,275)	(79,922)
St. Louis de Montfort	Sound Beach	–	689,735	(1)	599,119	–	29,836	1,318,689	62,227	180,033	304,383
Our Lady of Poland	Southampton	–	1,001,456	150,877	–	800	–	1,153,133	25,869	15,479	32,690
Sacred Hearts of Jesus and Mary	Southampton	1	2,204,855	409,812	522,490	(0)	63,191	3,200,347	49,670	177,222	456,780
St. Patrick	Southold	–	184,959	–	0	–	3,963	188,922	424,531	(24,542)	(6,177)
St. John the Baptist	Wading River	–	832,723	–	77	–	–	832,800	1,131,833	193,976	277,667
Immaculate Conception	Westhampton Beach	1	347,312	–	63,794	1,319,312	(390)	1,730,028	52,336	(22,133)	230,498
Our Lady of Lourdes	West Islip	3	1,909,576	–	4,250,569	–	2,250	6,162,395	148,310	56,965	660,918
Our Lady of the Miraculous Medal	Wyandanch	–	284,370	–	–	–	5,216	289,586	474,889	(88,696)	(79,794)
Our Lady of Grace	West Babylon	2	658,565	0	644,544	–	46,038	1,349,147	162,284	170,465	232,659
St. Peter the Apostle	Islip Terrace	–	150,497	15,601	(0)	–	(4)	166,094	3,467	90,307	90,461
St. Elizabeth	Melville	1	1,513,781	–	462,499	–	15,385	1,991,665	181,944	(34,066)	21,485
St. Luke	Brentwood	5	471,080	–	–	–	–	471,080	27,186	122,907	86,307
St. Matthew	Dix Hills	2	607,548	198,241	311,932	1,832,934	40,471	2,991,125	137,810	100,704	376,910
St. Francis of Assisi	Greenlawn	5	216,017	2	893,348	–	8,016	1,117,382	81,936	15,319	16,147
St. Thomas More	Hauppauge	1	859,227	–	442,497	631,385	(81,172)	1,851,937	189,416	25,475	(49,742)
St. Gerard Majella	Port Jefferson Station	1	1,205,874	–	–	–	700,878	1,906,752	1,601,690	(34,634)	(552,589)
Church of the Resurrection	Farmingville	–	333,269	23,007	4,998	101,025	750	463,048	53,805	80,776	65,174
Church of the Holy Cross	Nesconset	–	511,274	–	107,369	–	1,777	620,420	31,644	87,638	27,718
Church of St. Elizabeth Ann Seton	Lake Ronkonkoma	–	172,148	–	981,253	–	40,048	1,193,449	70,099	14,595	145,022
Total Parishes		390	93,630,580	19,827,086	86,396,280	45,857,273	8,849,910	254,561,129	40,753,419	9,740,603	24,655,761
Parishes with 0 CVA Cases		–	11,397,908	5,498,699	15,628,498	4,217,480	2,936,328	39,678,912	5,504,778	1,224,028	6,690,790
Parishes with 1-2 CVA Cases		78	38,941,220	6,471,682	46,536,676	19,007,024	3,040,950	113,997,551	14,609,210	1,441,079	3,709,763
Parishes with 3+ CVA Cases		312	43,291,452	7,856,705	24,231,107	22,632,769	2,872,632	100,884,666	20,639,432	7,075,495	14,255,208
Total Parishes		390	93,630,580	19,827,086	86,396,280	45,857,273	8,849,910	254,561,129	40,753,419	9,740,603	24,655,761

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2020

Parish Name	Location	Number of Lawsuits	Balance Sheet Metrics					Income Statement Metrics			
			Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
St. Christopher	Baldwin	5	261,385	17,622	—	—	11,345	290,352	579,278	215,347	225,672
St. Gertrude	Bayville	—	331,172	266,441	—	—	3,259	600,872	78,383	(102,304)	(318,855)
St. Barnabas the Apostle	Bellmore	11	1,505,040	109,486	1,000,003	—	13,185	2,627,714	421,911	151,274	64,899
St. Martin of Tours	Bethpage	3	684,621	—	305,142	—	50,537	1,040,300	186,277	23,966	59,954
St. Joachim	Cedarhurst	—	110,387	—	4,743,710	—	261	4,854,358	4,351	(92,202)	389,411
St. Raphael	East Meadow	7	2,976,172	—	124,393	—	(2,606)	3,097,958	205,852	108,987	174,615
St. Boniface	Elmont	1	806,482	173,784	—	—	3,031	983,296	80,521	(180,282)	(86,961)
St. Vincent De Paul	Elmont	1	166,425	17,115	—	—	12,573	196,112	34,249	(72,889)	(113,876)
St. Kilian	Farmingdale	3	716,809	—	—	—	200,979	917,787	502,491	(457,611)	(369,890)
Our Lady of Victory	Floral Park	2	44,890	—	80,847	—	1,797	127,534	69,758	(51,018)	(110,543)
St. Catherine of Sienna	Franklin Square	4	401,222	1,016,581	1,546,822	—	0	2,964,625	535,013	244,212	216,564
Our Holy Redeemer	Freeport	8	531,494	0	172,727	—	3,715	707,936	1,319,758	315,159	201,403
St. Joseph	Garden City	4	722,674	484,281	514,100	—	134,204	1,855,259	1,442,067	(149,385)	616,520
St. Hyacinth	Glen Head	1	471,338	—	5,021,637	—	75,520	5,568,495	310,050	167,467	546,429
St. Patrick	Glen Cove	2	309,599	—	172,471	—	—	482,070	442,453	(96,058)	(129,948)
Church of St. Rocco	Glen Cove	1	382,409	—	—	—	—	382,409	586,429	89,516	(65,807)
St. Aloysius	Glen Cove	1	295,509	—	834,122	—	—	1,129,631	79,227	(169,976)	(262,228)
St. Ladislaus	Great Neck	1	685,702	—	6,992,428	—	13,250	7,691,380	30,491	(166,991)	363,849
Our Lady of Loretto	Hempstead	2	245,154	—	1,182,425	—	3,677	1,431,255	153,080	5,426	(646,036)
St. Joseph	Hempstead	2	146,907	—	—	—	(11)	146,896	402,994	(28,595)	(97,455)
Holy Family	Hicksville	5	23,342	—	352,270	—	203,036	578,648	591,124	15,387	(39,928)
St. Ignatius Loyola	Hicksville	8	1,393,113	25,041	91,412	23,805	5,626	1,538,997	239,297	110,508	116,016
Our Lady of Mercy	Hicksville	3	444,170	—	—	—	80,724	524,894	137,446	155,364	674,731
Our Lady of Good Counsel	Inwood	2	199,431	—	—	—	100	199,531	1,330,107	(522,095)	(521,754)
Sacred Heart	Island Park	2	140,468	—	—	—	1,701	142,168	658,487	(11,238)	(21,363)
St. Bernard	Levittown	1	1,197,943	—	—	—	—	1,197,943	61,316	40,726	2,251
St. Ignatius Martyr	Long Beach	5	1,332,751	700,000	19,117	30,000	703,576	2,785,444	966,721	92,721	362,108
St. Mary of the Isle	Long Beach	1	857,545	—	—	—	15,510	873,055	72,531	93,255	35,702
Our Lady of Peace	Lynbrook	1	304,193	—	1,089,337	(0)	56,360	1,449,890	158,143	57,934	169,246
St. Raymond	East Rockaway	4	577,201	—	914,226	4,299	1,050	1,496,777	184,310	(7,154)	(18,400)
Our Lady of Lourdes	Malverne	8	593,133	0	—	—	—	593,133	194,340	(88,994)	(182,281)
St. Mary	Manhasset	2	455,725	332,081	308,238	—	15,022	1,111,066	86,866	856,013	585,454
Our Lady of Fatima	Manhasset	10	2,238,341	—	553,220	7,454,157	1,077	10,246,795	509,811	200,339	1,189,658
St. Rose of Lima	Massapequa	2	274,315	0	205,157	1,028,727	1,020	1,509,220	38,047	50,381	153,212
Our Lady of Lourdes	Massapequa Park	5	1,712,429	756,382	16,013	551,199	32,644	3,068,666	236,273	408,869	430,883
Cure of Ars	Merrick	1	704,367	—	—	894,139	—	1,634,506	20,028	215,992	45,074
Corpus Christi	Mineola	—	(195,961)	934,746	—	—	40,784	719,569	293,979	(140,111)	140,111
Holy Spirit	New Hyde Park	2	534,288	—	7,458,018	—	56,957	8,049,264	126,299	(24,194)	196,632
Notre Dame	New Hyde Park	3	688,153	—	1,352,221	—	2,918	2,043,291	83,231	130,634	250,526
Sacred Heart	North Merrick	2	387,523	—	—	4,507,775	—	4,895,298	(71,976)	437,316	185,775
Blessed Sacrament	Valley Stream	3	358,343	—	—	—	6,279	364,623	1,371,172	(10,857)	(127,614)
St. Anthony	Oceanside	2	468,537	(663)	—	—	5,560	473,434	59,904	137,586	148,773
St. Dominic	Oyster Bay	1	425,178	—	401,017	—	—	826,196	150,418	74,037	103,912
St. Plus X	Plainview	11	1,564,421	—	—	(0)	357,837	1,922,258	1,588,632	263,198	457,743
Our Lady of Miraculous Medal	Point Lookout	3	1,030,271	—	—	207,543	422	1,238,236	132,123	409,261	262,456
St. Peter of Alcantara	Port Washington	—	313,539	9,985	420,565	—	(615)	743,474	9,430	(74,809)	(34,692)
St. Agnes Cathedral	Rockville Centre	—	214,530	28,535	3,547,923	1,718,187	31,785	5,540,961	(421,497)	285,160	706,883
Queen of Most Holy Rosary	Rockville Centre	13	1,336,008	175,264	1,187,947	—	72,121	2,771,339	1,226,529	130,035	79,232
St. Mary	Roosevelt	4	791,128	102,827	—	—	532,860	1,426,815	563,427	115,714	30,337
St. Boniface Martyr	Roslyn	1	1,057,909	(170,678)	—	—	16,129	903,361	122,223	(67,738)	(204,557)
St. James	Sea Cliff	1	416,618	(8,126)	160,720	—	—	569,212	75,681	16,725	(8,126)
Maria Regina	Seaford	7	774,812	—	—	—	900	775,712	244,210	(41,094)	(396,503)
St. William the Abbot	Seaford	2	1,307,557	—	1,038,570	3,812,365	5,000	6,163,492	83,865	157,390	588,677
St. Anne	Seaford	2	274,039	(0)	6,920,457	—	73,611	7,268,107	43,575	8,243	(1,866,011)
St. Edward Confessor	Garden City	2	102,449	4,339,746	262,960	—	1,397,915	6,103,070	2,182,613	(193,254)	(337,841)
St. Martha	Syosset	0	1,093,615	349,618	—	—	11,333	1,454,566	358,519	41,893	45,883
Holy Name of Mary	Uniondale	4	1,567,560	—	—	—	—	1,567,560	67,219	86,474	94,073
St. Frances De Chantal	Valley Stream	5	1,022,882	—	348,882	—	11,379	1,383,143	100,879	(172,508)	(158,517)
St. Brigid	Wantagh	—	(3,841)	329,739	268,251	—	62,500	656,649	432,588	17,190	25,508
St. Thomas the Apostle	Westbury	7	(2,269,151)	3,037,230	13,531	2,493,697	26,376	3,301,883	224,986	(179,363)	(67,512)
St. Aidan	West Hempstead	3	705,848	—	161,886	153,063	—	1,020,197	(1,232)	(106,411)	236,231
St. Paul the Apostle	Williston Park	6	315,446	—	2,843,166	(0)	18,179	3,176,790	187,728	348,982	447,808
Holy Name of Jesus	Brookville	1	473,946	399,260	895,334	371,144	890,198	3,079,882	982,322	(61,940)	(232,494)
Our Lady of Hope	Woodbury	—	1,444,784	1	—	—	(188)	1,444,596	46,335	(47,761)	(73,093)
St. Martin of Tours	Carle Place	1	268,132	264,430	256,502	—	2,000	791,064	117,120	(8,883)	264,561
St. Joseph	Amityville	4	751,297	75,790	143,886	187,522	6,385	1,164,879	131,208	(58,380)	(23,091)
St. Patrick	Amityville	12	813,013	328,217	207,839	—	170,886	1,519,955	425,329	104,990	80,949
Mary Immaculate	Bay Shore	2	517,043	—	1,300,010	1,928,858	447,330	4,193,242	462,560	114,725	151,150
Our Lady of the Snow	Belpoint	1	417,897	49,998	—	—	3,812	471,706	56,229	37,827	54,291
St. John Nepomucene	Blue Point	—	378,203	—	508,355	—	236	886,794	32,539	203,024	99,024
St. Anne	Bohemia	3	471,015	—	246,128	—	1,470	718,613	78,120	78,739	96,755
Queen of Most Holy Rosary	Brentwood	3	503,469	—	306,361	—	4,182	814,012	52,726	72,262	47,159
Assumption of the Blessed Virgin Mary	Bridgehampton	—	407,261	73,250	0	(0)	—	480,511	3,978	(35,984)	(40,972)
St. John the Evangelist	Centereach	—	94,017	1	—	638,680	46,906	779,604	81,980	23,257	159,173
Our Lady Queen of Martyrs	Center Moriches	1	943,631	—	—	—	(0)	943,631	138,815	(184,362)	(187,288)
St. John of God	Centerport	4	462,437	285,950	2,284	340,947	2,632	1,094,250	31,945	71,974	99,093
Christ the King	Central Islip	6	144,120	0	—	—	6,641	150,761	88,095	(25,642)	(23,778)
Our Lady of the Assumption	Commack	2	863,528	—	934,017	—	—	1,797,544	534,075	(126,260)	(210,345)
St. Frances Cabrini	Copague	—	317,821	255,149	—	—	12,392	585,362	192,181	(25,416)	227,326
Our Lady of Ostrabrama	Coram	2	257,964	—	383,522	228,705	—	870,192	27,827	155,626	162,505
Sacred Heart	Cutchogue	—	378,884	—	—	—	—	378,884	5,561	(32,104)	(18,596)
SS Cyril and Methodius	Cutchogue	1	611,917	2,109,151	820,720	—	(11,329)	3,530,459	20,055	19,101	535,043
Most Holy Trinity	Deer Park	4	266,405	—	—	—	(3,626)	262,779	100,866	65,941	47,606
St. Mary	East Hampton	—	586,264	—	2,084,435	—	1,867,331	4,538,030	77,762	(72,368)	71,465
St. Anthony of Padua	East Islip	5	395,438	194,443	—	—	35,151	625,032	226,646	229,232	176,683
St. Joseph the Worker	East Northport	3	464,133	—	—	—	—	464,133	173,323	(29,437)	(70,217)
St. Agnes	East Patchogue	—	158,513	—	—	—	22,500	181,013	308,762	(33,026)	(42,165)
St. Rosalie	Greenport	—	847,562	—	—	—	1,526	849,088	25,992	239,849	245,949
Good Shepherd	Hampton Bays	3	840,020	—	744,448	5,509,506	6,762	7,100,735	25,473	227,789	451,458
St. Patrick	Holbrook	5	451,891	—	1,050,353	—	1,000	1,503,244	68,775	16,439	107,412
St. Hugh of Lincoln	Huntington	5	1,017,794	—	3,626,319	—	5,410	4,649,523	1,177,611	141,649	75,654
St. Joseph	Huntington Station	23	1,059,332	—	280,678	48,110	7,668	1,395,788	204,197	136,088	140,206
Our Lady Of Perpetual Help	Kings Park	9	301,068	35,000	—	1,572,293	18,928	1,927,288	109,206	(124,702)	(139,530)
St. Jude	Lindenhurst	7	276,445	(12,732)	0	—	(19,686)	244,027	900,638	(26,070)	66,708
SS Peter and Paul	Mastic Beach	1	1,729,732	346,126	—	—	—	2,075,859	39,966	170,433	(216,762)
St. Sylvester	Manorville	—	283,538	0	169,985	—	—	453,523	4,775	118,863	133,786
St. Therese of Lisieux	Medford	2	167,843	57,089	—	200,241	(896)	424,277	667,965	(17,061)	30,190
Our Lady of the Magnific											

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2020

			Balance Sheet Metrics						Income Statement Metrics			
Parish Name	Location	Number of Lawsuits	Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)	
St. James	Setauket	–	1,160,448	–	245,048	–	662,559	2,068,055	685,193	(44,715)	(111,931)	
Our Lady of the Isle	Shelter Island Heights	–	940,207	–	–	271,457	3,361	1,215,025	16,425	41,030	82,306	
St. Mark	Shoreham	–	220,337	(271)	–	–	546	220,613	1,028,701	(108,253)	(127,711)	
St. Patrick	Smithtown	11	1,075,264	–	120,766	–	–	1,196,030	73,111	(39,333)	(116,373)	
St. Louis de Montfort	Sound Beach	–	508,619	(1)	498,949	–	24,610	1,032,177	80,098	78,713	115,735	
Our Lady of Poland	Southampton	–	979,593	140,877	–	800	–	1,121,270	26,896	105,556	143,467	
Sacred Hearts of Jesus and Mary	Southampton	1	1,474,921	639,242	521,010	(0)	84,013	2,719,186	25,289	166,652	209,345	
St. Patrick	Southold	–	147,165	–	–	–	3,126	150,292	379,723	(64,585)	(71,050)	
St. John the Baptist	Wading River	–	598,982	–	77	–	–	599,059	1,175,759	57,260	(3,114)	
Immaculate Conception	Westhampton Beach	1	196,241	–	207,158	1,062,449	–	1,465,848	18,654	(49,869)	153,828	
Our Lady of Lourdes	West Islip	3	1,913,537	–	3,558,789	–	–	5,472,326	119,159	208,615	790,080	
Our Lady of the Miraculous Medal	Wyandanch	–	292,958	–	–	–	–	292,958	398,467	(115,154)	(88,232)	
Our Lady of Grace	West Babylon	2	267,068	0	741,835	–	4,289	1,013,192	58,987	(193,515)	(141,432)	
St. Peter the Apostle	Islip Terrace	–	61,504	15,601	(0)	–	(4)	77,101	4,935	12,856	337	
St. Elizabeth	Melville	1	1,557,242	–	385,171	–	13,559	1,955,972	167,736	(221,544)	(185,702)	
St. Luke	Brentwood	5	369,929	–	–	–	(1,154)	368,775	11,188	2,043	(48,534)	
St. Matthew	Dix Hills	2	601,905	162,463	259,779	1,503,677	55,612	2,583,436	107,030	(75,768)	(220,439)	
St. Francis of Assisi	Greenlawn	5	166,501	2	890,818	–	9,770	1,067,090	47,791	66,070	83,474	
St. Thomas More	Hauppauge	1	1,002,625	–	364,192	626,006	(73,092)	1,919,731	207,468	21,400	(5,178)	
St. Gerard Majella	Port Jefferson Station	1	1,595,280	256,970	–	–	958,561	2,810,811	1,953,160	(86,713)	(1,260,406)	
Church of the Resurrection	Farmingville	–	346,345	21,148	4,984	–	2,000	374,476	30,407	10,842	4,579	
Church of the Holy Cross	Nesconset	–	477,230	–	107,065	–	1,581	585,876	24,818	141,134	98,265	
Church of St. Elizabeth Ann Seton	Lake Ronkonkoma	–	203,672	–	854,248	–	1,002	1,058,922	80,594	(5,196)	(122,398)	
Total Parishes			390	87,987,086	19,069,323	77,745,355	38,503,683	9,826,503	233,131,949	43,980,001	5,677,226	4,813,027
Parishes with 0 CVA Cases			–	11,647,483	2,075,202	13,453,594	2,629,124	2,787,458	32,592,861	5,109,517	487,278	1,598,737
Parishes with 1-2 CVA Cases			78	36,437,234	9,606,207	43,409,369	17,298,419	4,184,564	110,935,794	15,257,216	785,182	(1,418,846)
Parishes with 3+ CVA Cases			312	39,902,369	7,387,914	20,882,391	18,576,140	2,854,480	89,603,294	23,613,268	4,404,766	4,633,136
Total Parishes			390	87,987,086	19,069,323	77,745,355	38,503,683	9,826,503	233,131,949	43,980,001	5,677,226	4,813,027

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2019

			Balance Sheet Metrics					Income Statement Metrics			
Parish Name	Location	Number of Lawsuits	Unrestricted Cash	Restricted Cash	Units	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
St. Christopher	Baldwin	5	(55,661)	17,622	—	—	30,376	(7,662)	506,936	(261,126)	(236,175)
St. Gertrude	Bayville	—	413,386	503,326	—	—	2,213	918,925	77,581	(59,662)	245,776
St. Barnabas the Apostle	Bellmore	11	1,546,888	133,359	931,747	—	—	2,611,993	471,089	142,737	15,267
St. Martin of Tours	Bethpage	3	642,415	—	280,021	—	150,537	1,072,972	278,903	26,271	20,386
St. Joachim	Cedarhurst	—	145,889	—	4,338,456	—	2,897	4,487,243	26,646	(195,990)	(188,714)
St. Raphael	East Meadow	7	2,824,464	—	125,537	20,000	(8,421)	2,961,580	244,089	193,997	184,551
St. Boniface	Elmont	1	836,215	225,889	—	—	4,646	1,066,749	77,013	(80,395)	28,601
St. Vincent De Paul	Elmont	1	260,468	17,115	—	—	16,449	294,031	18,292	(36,880)	(55,666)
St. Kilian	Farmingdale	3	700,947	—	—	—	276,065	977,012	191,826	105,001	363,749
St. Hedwig	Floral Park	2	42,506	—	156,118	—	—	198,624	30,304	44,797	(19,083)
Our Lady of Victory	Floral Park	4	(264,780)	1,000,679	1,522,626	—	0	2,258,525	45,476	191,678	88,202
St. Catherine of Sienna	Franklin Square	8	689,852	0	21,547	—	15,165	726,564	1,539,789	263,064	44,947
Our Holy Redeemer	Freeport	4	236,752	(132,239)	456,030	—	132,296	692,839	896,166	(13,256)	44,302
St. Joseph	Garden City	1	295,355	—	4,603,444	—	53,838	4,952,637	240,621	(41,104)	(94,619)
St. Hyacinth	Glen Head	1	237,801	—	210,192	—	—	447,993	278,430	(46,168)	(47,961)
St. Patrick	Glen Cove	2	462,680	—	—	—	1,000	463,680	601,893	227,461	109,551
Church of St. Rocco	Glen Cove	1	546,962	—	803,909	—	—	1,350,871	38,239	149,018	172,129
St. Aloysius	Great Neck	1	510,040	—	6,802,447	—	—	7,312,487	15,448	(353,518)	(556,531)
St. Ladislaus	Hempstead	2	443,853	—	1,563,529	—	48,225	2,055,607	131,395	49,381	(14,634)
Our Lady of Loretto	Hempstead	2	101,032	—	—	—	7,334	108,365	267,009	239,186	298,273
St. Joseph	Hewlett	5	(2,669)	—	322,347	—	193,645	513,323	485,871	(115,145)	(140,727)
Holy Family	Hicksville	8	1,311,887	26,801	81,123	23,805	117,464	1,561,079	377,395	129,525	88,876
St. Ignatius Loyola	Hicksville	3	326,756	—	—	—	90,138	416,894	704,177	(17,435)	514,010
Our Lady of Mercy	Hicksville	2	135,523	—	—	—	(99)	135,424	744,246	(419,913)	(404,402)
Our Lady of Good Counsel	Inwood	2	27,933	—	—	—	26,996	54,928	549,884	(178,054)	(186,101)
Sacred Heart	Island Park	1	1,134,460	—	—	—	—	1,134,460	84	(4,682)	(18,115)
St. Bernard	Levittown	5	1,091,558	375,000	19,227	24,295	951,363	2,461,443	1,004,828	(130,753)	185,120
St. Ignatius Martyr	Long Beach	1	405,275	—	428,253	—	15,042	848,570	83,747	(30,917)	(60,904)
St. Mary of the Isle	Long Beach	1	170,433	—	978,025	(0)	46,791	1,195,249	72,747	79,965	97,468
Our Lady of Peace	Lynbrook	4	650,581	—	778,803	4,299	11,177	1,444,861	113,993	361,877	358,097
St. Raymond	East Rockaway	8	710,271	66,736	—	—	51,480	828,487	247,412	(168,806)	(160,472)
Our Lady of Lourdes	Malverne	2	(192,836)	332,081	332,081	—	6,426	477,752	39,005	(44,668)	(66,331)
St. Mary	Manhasset	10	4,999,428	—	544,565	5,047,298	577,911	11,169,202	2,621,877	129,383	(56,581)
Our Lady of Fatima	Manorhaven	2	183,001	0	235,200	940,699	200	1,359,100	41,140	(49,173)	(18,764)
St. Rose of Lima	Massapequa	5	1,897,416	606,382	15,762	476,224	79,429	3,075,214	673,702	155,609	160,984
Our Lady of Lourdes	Massapequa Park	1	698,030	—	—	—	917,618	1,615,648	46,244	(107,119)	(183,107)
Cure of Ars	Merrick	—	(322,278)	794,635	—	—	—	500,533	155,054	10,691	208,926
Corpus Christi	Mineola	2	254,219	—	7,579,082	—	6,323	7,839,624	113,291	(97,935)	(40,719)
Holy Spirit	New Hyde Park	3	541,130	—	1,199,480	—	3,350	1,743,960	34,426	94,673	83,099
Notre Dame	New Hyde Park	2	430,877	—	—	4,467,549	11,500	4,909,926	128,427	146,906	127,931
Sacred Heart	North Merrick	3	464,254	—	—	—	9,044	473,298	1,352,233	(32,918)	(27,912)
Blessed Sacrament	Valley Stream	2	360,174	(663)	—	—	2,081	361,593	96,835	(18,625)	(82,600)
St. Anthony	Oceanside	1	521,939	—	355,720	—	0	877,659	305,793	242,836	243,942
St. Dominic	Oyster Bay	11	400,816	185,750	—	(0)	712,955	1,299,520	1,423,637	(2,478,695)	(1,999,613)
St.Pius X	Plainview	3	833,091	72,237	—	203,756	51,560	1,160,644	316,987	220,431	210,596
Our Lady of Miraculous Medal	Point Lookout	—	402,810	9,985	374,330	—	590	787,714	18,978	74,253	76,122
St. Peter of Alcantara	Port Washington	—	405,995	—	3,271,258	1,561,260	18,053	5,256,566	992	(11,881)	103,303
St. Agnes Cathedral	Rockville Centre	13	1,130,996	(165,819)	873,706	—	118,148	1,957,032	491,454	56,994	111,772
Queen of Most Holy Rosary	Roosevelt	4	791,856	88,241	—	—	962,592	1,842,689	1,009,638	187,319	258,759
St. Mary	Roslyn	1	1,064,898	—	—	—	4,324	1,069,222	83,705	44,540	33,701
St. Boniface Martyr	Sea Cliff	1	369,606	—	158,205	—	—	527,811	26,153	42,351	(60,917)
St. James	Seaford	7	1,106,760	—	—	—	1,020	1,107,780	179,775	37,977	17,572
Maria Regina	Seaford	2	1,302,336	—	1,002,252	3,427,024	—	5,731,612	240,662	60,395	34,174
St. William the Abbot	Seaford	2	377,876	(0)	8,758,486	—	111,264	9,247,625	157,082	(92,447)	(581,353)
St. Anne	Garden City	2	1,157,703	3,050,109	257,786	—	2,158,010	6,623,608	2,365,310	79,283	1,056,594
St. Edward Confessor	Syosset	0	957,504	325,134	—	—	20,209	1,302,847	252,683	19,399	(29,423)
St. Martha	Uniondale	4	1,419,956	—	—	—	1,384	1,421,340	15,072	153,325	105,189
Holy Name of Mary	Valley Stream	5	947,972	—	738,313	—	23,099	1,709,384	268,603	(156,813)	(140,814)
St. Frances De Chantal	Wantagh	—	(50,143)	304,231	260,931	—	145,500	660,519	461,967	5,199	3,831
St. Brigid	Westbury	7	(1,975,186)	2,846,281	13,320	2,332,167	174,404	3,390,986	246,777	105,450	78,255
St. Thomas the Apostle	West Hempstead	3	329,857	—	151,465	152,232	199,645	833,199	47,401	(174,083)	(255,291)
St. Aidan	Williston Park	6	462,610	—	2,522,155	(0)	44,085	3,029,550	487,796	(174,935)	(278,835)
St. Paul the Apostle	Brookville	1	615,182	500,947	835,417	367,746	1,104,256	3,423,548	1,143,494	96	(1,280,966)
Holy Name of Jesus	Woodbury	—	181,988	1	—	1,326,871	(16,373)	1,492,487	21,733	(38,535)	(44,325)
Our Lady of Hope	Carle Place	1	276,063	—	252,490	—	8,422	536,975	127,592	54,083	57,609
St. Martin of Tours	Amityville	4	780,415	55,991	141,635	152,847	(356)	1,130,532	73,770	47,554	70,812
St. Joseph	Babylon	12	525,397	336,967	196,583	212,681	189,511	1,461,139	447,462	65,173	24,854
St. Patrick	Bay Shore	2	500,139	—	1,279,675	1,881,056	432,925	4,093,794	514,262	86,377	228,193
Mary Immaculate	Belpoint	1	369,685	49,998	—	—	4,852	424,534	63,348	(1,215)	62,473
Our Lady of the Snow	Blue Point	—	396,579	—	485,107	—	0	881,687	126,456	106,315	126,554
St. John Nepomucene	Bohemia	3	392,271	—	228,916	—	17,946	639,133	95,395	(22,930)	(18,589)
St. Anne	Brentwood	3	528,998	—	278,780	—	1,007	808,785	94,658	56,307	25,796
Queen of Most Holy Rosary	Bridgehampton	—	449,177	73,250	0	(0)	—	522,427	4,922	20,301	35,449
Assumption of the Blessed Virgin Mary	Centereach	—	42,741	1	—	524,612	102,155	669,509	131,058	(130,765)	(348,005)
St. John the Evangelist	Center Moriches	1	1,026,997	—	11,488	—	(0)	1,038,485	46,381	111,219	19,201
Our Lady Queen of Martyrs	Centerport	4	111,715	612,945	2,248	336,238	25,683	1,088,829	125,617	(7,175)	25,067
St. John of God	Central Islip	6	163,768	0	—	—	14,253	178,021	91,578	(38,803)	(34,930)
Christ the King	Commack	2	822,682	—	838,799	—	121,879	1,783,360	309,546	(56,140)	(65,794)
Our Lady of the Assumption	Copague	—	282,126	—	—	—	3,302	285,428	119,483	55,842	(55,661)
St. Frances Cabrini	Coram	2	232,600	—	348,542	201,233	3,000	785,374	105,515	(28,580)	(9,714)
Our Lady of Ostrabrama	Cutchogue	—	395,580	—	—	—	—	395,580	3,661	6,279	66,434
Sacred Heart	Cutchogue	1	2,2								

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2019

Parish Name	Location	Number of Lawsuits	Balance Sheet Metrics					Income Statement Metrics			
			Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
St. James	Setauket	–	1,156,012	–	401,124	–	20,789	1,577,925	83,132	(27,441)	(10,671)
Our Lady of the Isle	Shelter Island Heights	–	426,393	–	485,582	231,210	2,159	1,145,344	29,050	36,120	53,211
St. Mark	Shoreham	–	44,270	(271)	–	–	(592)	43,408	723,785	(71,911)	(140,669)
St. Patrick	Smithtown	11	1,193,514	–	120,759	–	–	1,314,273	74,981	142,323	20,344
St. Louis de Montfort	Sound Beach	–	440,915	(1)	448,084	–	35,394	924,392	88,048	34,040	(67,159)
Our Lady of Poland	Southampton	–	844,091	115,878	–	800	–	960,769	9,862	5,646	18,713
Sacred Hearts of Jesus and Mary	Southampton	1	1,359,996	585,033	512,860	(0)	65,739	2,523,629	39,076	44,663	(42,915)
St. Patrick	Southold	–	106,167	–	0	–	–	106,168	264,549	(16,982)	(16,963)
St. John the Baptist	Wading River	–	523,186	–	77	–	4,316	527,579	1,101,165	126,312	91,578
Immaculate Conception	Westhampton Beach	1	212,850	–	188,843	913,395	12,966	1,328,053	34,687	(19,687)	10,133
Our Lady of Lourdes	West Islip	3	1,790,506	–	3,205,884	–	2,100	4,998,490	435,403	169,527	335,306
Our Lady of the Miraculous Medal	Wyandanch	–	288,193	–	–	–	9,355	297,548	314,825	(88,481)	(65,590)
Our Lady of Grace	West Babylon	2	167,711	0	983,172	–	15,726	1,166,609	70,972	(23,374)	(40,843)
St. Peter the Apostle	Islip Terrace	–	62,423	15,601	(0)	–	447	78,471	6,642	(423)	(1,547)
St. Elizabeth	Melville	1	1,703,510	–	345,905	–	6,280	2,055,695	81,757	(184,716)	21,914
St. Luke	Brentwood	5	413,743	2,500	–	–	1,643	417,885	11,765	112,235	111,584
St. Matthew	Dix Hills	2	941,043	242,399	948,440	671,017	714	2,803,613	106,768	279,517	312,479
St. Francis of Assisi	Greenlawn	5	155,828	4,674	876,883	–	11,084	1,048,468	112,643	35,090	23,963
St. Thomas More	Hauppauge	1	1,077,920	–	897,915	–	(59,772)	1,916,063	198,622	110,460	407,326
St. Gerard Majella	Port Jefferson Station	1	759,720	1,517,376	(99,231)	–	1,260,715	3,438,580	1,320,523	(21,595)	78,926
Church of the Resurrection	Farmingville	–	335,687	22,504	4,906	–	11,544	374,640	35,150	39,328	44,485
Church of the Holy Cross	Nesconset	–	409,804	–	105,390	–	–	515,194	52,402	31,771	5,681
Church of St. Elizabeth Ann Seton	Lake Ronkonkoma	–	130,691	–	1,078,311	–	8,645	1,217,646	116,920	(89,588)	(112,659)
Total Parishes		390	80,227,366	15,971,937	82,768,636	34,040,209	13,403,152	226,411,299	42,072,556	(324,258)	307,373
Parishes with 0 CVA Cases		–	8,736,999	1,881,140	13,818,993	3,644,752	2,161,675	30,243,560	4,358,952	41,812	68,474
Parishes with 1-2 CVA Cases		78	33,740,553	7,864,495	49,588,136	14,501,594	5,543,359	111,238,138	14,140,892	215,435	808,069
Parishes with 3+ CVA Cases		312	37,749,814	6,226,302	19,361,507	15,893,863	5,698,117	84,929,602	23,572,712	(581,506)	(569,170)
Total Parishes		390	80,227,366	15,971,937	82,768,636	34,040,209	13,403,152	226,411,299	42,072,556	(324,258)	307,373

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2018

Parish Name	Location	Number of Lawsuits	Balance Sheet Metrics					Income Statement Metrics			
			Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
St. Christopher	Baldwin	5	72,833	28,725	—	—	19,847	121,405	399,829	(181,122)	(120,654)
St. Gertrude	Bayville	—	513,732	140,042	—	—	7,088	660,862	65,293	22,396	44,948
St. Barnabas the Apostle	Bellmore	11	1,427,243	216,889	916,736	—	3,852	2,564,720	439,083	186,944	(210,897)
St. Martin of Tours	Bethpage	3	650,709	—	275,195	—	285,703	1,211,606	437,923	110,431	97,364
St. Joachim	Cedarhurst	—	62,840	—	4,708,302	—	8,348	4,779,490	130,180	(159,567)	190,254
St. Raphael	East Meadow	7	2,611,888	—	121,922	—	6,776	2,740,586	207,646	203,539	137,267
St. Boniface	Elmont	1	826,313	183,863	—	—	9,373	1,019,549	58,414	(56,071)	61,594
St. Vincent De Paul	Elmont	1	352,277	17,115	—	—	5,923	375,315	43,909	(38,011)	(73,852)
St. Kilian	Farmingdale	3	639,698	—	—	—	(24,580)	615,118	193,681	(220,969)	(213,953)
St. Hedwig	Floral Park	2	25,762	—	182,986	—	2,231	210,979	23,576	(46,767)	(135,417)
Our Lady of Victory	Floral Park	4	(159,729)	911,976	1,421,328	—	0	2,173,574	48,727	250,839	115,828
St. Catherine of Sienna	Franklin Square	8	535,074	0	21,026	—	1,606	557,707	1,415,878	(35,786)	(30,043)
Our Holy Redeemer	Freeport	4	115,820	—	456,133	—	132,238	704,191	951,820	(37,058)	(6,443)
St. Joseph	Garden City	1	479,088	—	4,729,984	—	344,251	5,553,324	746,688	39,171	(40,433)
St. Hyacinth	Glen Head	1	191,890	—	206,987	—	(5,100)	393,777	176,253	(29,101)	(48,958)
St. Patrick	Glen Cove	2	438,286	—	—	—	250	438,536	686,300	222,514	95,252
Church of St. Rocco	Glen Cove	1	306,039	—	869,072	—	8,545	1,183,656	43,153	(27,928)	(77,447)
St. Aloysius	Great Neck	1	106,901	—	7,764,589	—	—	7,871,490	17,919	(76,482)	410,563
St. Ladislaus	Hempstead	2	397,523	—	1,560,506	—	64,315	2,022,344	83,498	90,956	153,044
Our Lady of Loretto	Hempstead	2	45,415	—	—	—	187	45,602	502,519	106,124	22,076
St. Joseph	Hewlett	5	6,057	—	316,885	—	176,674	499,615	331,436	(50,847)	(33,269)
Holy Family	Hicksville	8	1,183,026	50,000	357	23,805	105,426	1,362,613	267,805	156,749	150,277
St. Ignatius Loyola	Hicksville	3	492,319	—	—	—	381,886	874,205	1,675,498	(33,971)	420,186
Our Lady of Mercy	Hicksville	2	309,976	—	—	—	(6,647)	303,329	507,748	(112,535)	(112,998)
Our Lady of Good Counsel	Inwood	2	12,565	—	—	—	61,828	74,393	383,248	(227,993)	(234,020)
Sacred Heart	Island Park	1	1,152,575	—	—	—	—	1,152,575	84	(16,361)	(15,137)
St. Bernard	Levittown	5	1,290,380	—	18,326	19,277	1,104,720	2,432,703	1,161,444	(73,394)	206,677
St. Ignatius Martyr	Long Beach	1	453,976	—	417,915	—	2,678	874,569	48,842	288,705	258,242
St. Mary of the Isle	Long Beach	1	181,274	—	910,522	(0)	14,238	1,106,034	81,000	66,035	111,371
Our Lady of Peace	Lynbrook	4	327,245	—	732,275	4,299	4,355	1,068,174	95,403	80,074	374,274
St. Raymond	East Rockaway	8	791,643	—	—	—	3,000	794,643	53,097	(43,645)	(37,885)
Our Lady of Lourdes	Malverne	2	(17,633)	347,681	350,562	—	7,513	688,122	183,044	(215,415)	(289,049)
St. Mary	Manhasset	10	5,477,574	—	531,420	4,999,265	176,189	11,184,449	2,580,543	347,281	873,091
Our Lady of Fatima	Manorhaven	2	192,365	0	235,239	925,049	—	1,352,654	15,934	(86,996)	(182,897)
St. Rose of Lima	Massapequa	5	1,912,649	456,380	15,382	454,576	105,810	2,944,796	704,269	196,620	(68,367)
Our Lady of Lourdes	Massapequa Park	—	796,636	—	—	983,345	77,112	1,857,093	104,582	(79,897)	7,832
Cure of Ars	Merrick	1	(151,774)	585,709	—	—	447	434,382	297,829	73,322	585,709
Corpus Christi	Mineola	2	1,132,332	—	6,725,929	—	3,897	7,862,158	95,106	(66,368)	(129,567)
Holy Spirit	New Hyde Park	3	460,250	—	1,199,751	—	6,189	1,666,190	39,754	174,020	256,513
Notre Dame	New Hyde Park	2	993,520	—	—	3,873,257	5,750	4,862,527	208,959	16,745	(21,802)
Sacred Heart	North Merrick	3	546,544	—	—	—	1	546,545	1,397,588	15,779	(6,315)
Blessed Sacrament	Valley Stream	2	408,940	39,979	—	—	14,291	463,210	115,833	(69,793)	(95,110)
St. Anthony	Oceanside	1	263,127	—	355,801	—	—	618,928	291,004	99,775	201,097
St. Dominic	Oyster Bay	11	2,115,788	185,750	—	(0)	1,165,181	3,466,719	1,591,222	(1,230,434)	1,267,260
St. Pius X	Plainview	3	754,668	—	—	—	39,696	794,364	161,303	148,490	152,139
Our Lady of Miraculous Medal	Point Lookout	—	317,006	22,485	374,101	—	249	713,842	21,227	38,725	94,721
St. Peter of Alcantara	Port Washington	—	564,568	—	3,150,413	1,446,040	42,313	5,203,334	51,063	150,835	419,767
St. Agnes Cathedral	Rockville Centre	13	570,557	151,932	864,656	—	294,048	1,881,192	527,386	(91,046)	133,750
Queen of Most Holy Rosary	Roosevelt	4	620,941	—	—	—	20,730	641,672	67,379	222,728	202,018
St. Mary	Roslyn	1	861,706	—	—	—	203,003	1,064,709	112,893	100,257	52,609
St. Boniface Martyr	Sea Cliff	1	388,211	62,871	152,354	—	—	603,435	40,861	78,435	15,037
St. James	Seaford	7	1,053,486	—	—	—	11,616	1,065,102	154,669	(24,201)	(361,547)
Maria Regina	Seaford	2	1,114,660	—	938,898	3,526,865	—	5,580,423	123,647	177,386	9,005
St. William the Abbot	Seaford	2	409,169	(0)	9,398,062	—	116,556	9,923,786	251,891	30,355	197,924
St. Anne	Garden City	2	293,459	2,828,059	252,441	—	32,493	3,406,452	204,748	40,925	(111,856)
St. Edward Confessor	Syosset	0	774,262	346,610	—	—	13,488	1,134,361	54,775	86,736	51,688
St. Martha	Uniondale	4	1,341,374	—	—	—	2,713	1,344,087	43,008	176,952	127,143
Holy Name of Mary	Valley Stream	5	882,696	—	720,490	—	83,843	1,687,029	105,434	(99,082)	(82,479)
St. Frances De Chantal	Wantagh	—	(68,455)	304,231	248,526	—	309,900	794,202	599,480	14,723	66,606
St. Brigid	Westbury	7	(2,272,089)	2,935,958	12,998	2,459,066	448,287	3,584,220	518,266	(29,644)	(198,699)
St. Thomas the Apostle	West Hempstead	3	501,881	—	151,465	299,168	193,740	1,146,254	105,165	(386,753)	(448,775)
St. Aidan	Williston Park	6	676,942	—	2,522,691	(0)	49,911	3,249,545	429,455	91,453	204,637
St. Paul the Apostle	Brookville	1	740,033	475,462	2,142,576	360,606	1,242,242	4,960,919	1,399,899	1,384	455,859
Holy Name of Jesus	Woodbury	—	237,651	1	—	1,326,871	(16,308)	1,548,215	33,136	(63,226)	52,622
Our Lady of Hope	Carle Place	1	210,476	—	246,395	—	5,382	462,253	110,479	23,376	29,321
St. Martin of Tours	Amityville	4	670,287	29,204	138,216	148,598	—	986,305	355	41,010	84,788
St. Joseph	Babylon	12	121,478	336,967	115,420	697,844	169,616	1,441,325	452,502	111,548	93,778
St. Patrick	Bay Shore	2	463,633	—	1,246,986	1,813,122	451,837	3,975,579	624,240	55,112	89,353
Mary Immaculate	Belpoint	1	356,922	—	—	—	6,725	363,647	64,934	21,941	20,189
Our Lady of the Snow	Blue Point	—	253,874	—	466,079	—	0	719,953	91,277	49,713	104,646
St. John Nepomucene	Bohemia	3	428,119	—	225,581	—	—	653,700	91,373	43,731	55,382
St. Anne	Brentwood	3	508,962	—	274,215	—	—	783,177	94,846	95,962	4,951
Queen of Most Holy Rosary	Bridgeton	—	439,915	53,167	0	(0)	—	493,082	11,026	54,174	46,257
Assumption of the Blessed Virgin Mary	Centereach	—	41,345	21,362	—	856,734	207,633	1,127,074	240,618	(106,383)	(80,609)
St. John the Evangelist	Center Moriches	1	728,158	—	332,087	—	5,606	1,065,851	92,948	89,432	4,788
Our Lady Queen of Martyrs	Centerport	4	81,528	615,689	2,119	337,199	—	1,036,535	98,390	(17,378)	(2,710)
St. John of God	Central Islip	6	197,704	0	—	—	21,495	219,200	97,826	2,412	3,109
Christ the King	Commack	2	937,874	—	826,209	—	1,533	1,765,616	226,007	35,003	94,539
Our Lady of the Assumption	Copague	—	317,366	—	—	—	—	317,366	95,760	(32,735)	32,744
St. Frances Cabrini	Coram	2	49,330	—	503,422	198,741	3,000	754,493	64,920	(70,573)	(59,330)
Our Lady of Ostrabrama	Cutchogue	—	328,023	—	—	—	(1,165)	326,858	1,373	17,843	10,950
Sacred Heart	Cutchogue	1	742,825	—	788,380	—	(8,029)	1,523,176	14,718	(24,928)	(105,794)
SS Cyril and Methodius	Deer Park	4	352,595	—	—	—	(2,864)	349,731	49,293	17,512	4,279
Most Holy Trinity	East Hampton	—	192,301	—	2,690,154	—	1,759,011	4,641,466	66,189	(78,450)	148,489
St. Mary	East Islip	5	35,961	277,799	—	—	64,168	377,928	272,925	6,054	165,298
St. Anthony of Padua	East Northport	3	458,733	—	—	—	—	458,733	39,873	48,151	(184,762)
St. Joseph the Worker	East Patchogue	—	115,046	—	59,580	—	22,500	197,126	300,532	(35,370)	(29,070)
St. Agnes	Greenport	—	342,537	—	—	—	1,242	343,779	19,141	123,959	145,344
St. Rosalie	Hampton Bays	3	405,210	—	660,508	5,759,684	1,100	6,826,502	23,797	(25,861)	226,676
Good Shepherd	Holbrook	5	533,408	—	933,164	—	457,757	1,924,329	537,393	16,882	98,512
St. Patrick	Huntington	5	1,305,926	—	3,152,254	—	(4,248)	4,453,933	840,658	150,631	(159,700)
St. Hugh of Lincoln	Huntington Station	23	720,038	—	269,617	48,222	3,312	1,041,189	134,692	271,139	280,585
St. Joseph	Kings Park	9	746,727	59,060	—	1,266,966	9,000	2,081,753	56,997	48,393	98,443
Our Lady Of Perpetual Help	Lindenhurst	7	279,705	—	0	—	(7,371)	272,335	912,219	(71,854)	3,998
St. Jude	Mastic Beach	1	1,387,797	874,006	—	—	—	2,261,803	51,619	195,340	241,712
SS Peter and Paul	Manorville	—	113,362	61,796	153,550	—	61,920	390,628	76,210	95,444	(147,156)
St. Sylvester	Medford	2	135,256	—	—	199,340	16,428	351,024	518,755	(84,630)	(112,939)
St. Therese of Lisieux	Montauk	2	1,297,636	—	—	—	—				

Diocese of Rockville Centre - Parish Financials
Fiscal Year Ended August 31, 2018

Parish Name	Location	Number of Lawsuits	Balance Sheet Metrics					Income Statement Metrics			
			Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
St. James	Setauket	–	1,191,407	–	391,934	–	2,000	1,585,341	79,877	(57,235)	(249,192)
Our Lady of the Isle	Shelter Island Heights	–	867,762	–	–	217,292	2,500	1,087,554	24,471	446,735	453,607
St. Mark	Shoreham	–	127,611	–	–	–	(592)	127,019	666,727	(60,297)	(60,188)
St. Patrick	Smithtown	11	1,150,308	–	117,843	–	15,995	1,284,146	65,198	169,265	(69,771)
St. Louis de Montfort	Sound Beach	–	530,887	10,470	441,358	–	15,457	998,172	94,669	73,255	25,156
Our Lady of Poland	Southampton	–	826,278	126,252	–	800	–	953,330	20,936	10,431	39,348
Sacred Hearts of Jesus and Mary	Southampton	1	1,614,707	401,839	500,479	(0)	35,063	2,552,068	24,821	(5)	298,418
St. Patrick	Southold	–	93,677	–	0	–	–	93,678	235,096	(121,490)	(121,454)
St. John the Baptist	Wading River	–	376,202	–	77	–	4,316	380,595	1,045,759	160,016	118,638
Immaculate Conception	Westhampton Beach	1	207,691	–	185,716	924,533	6,420	1,324,360	41,126	(3,649)	(78,132)
Our Lady of Lourdes	West Islip	3	1,520,574	–	3,156,733	–	11,900	4,689,207	461,426	231,353	476,546
Our Lady of the Miraculous Medal	Wyandanch	–	301,367	–	–	–	1,721	303,088	254,775	54,731	54,153
Our Lady of Grace	West Babylon	2	325,421	0	890,698	–	20,861	1,236,980	100,501	121,019	102,780
St. Peter the Apostle	Islip Terrace	–	79,127	–	(0)	–	(779)	78,348	4,972	14,641	(15,910)
St. Elizabeth	Melville	1	1,676,455	–	340,713	–	9,775	2,026,943	74,919	(7,834)	495,858
St. Luke	Brentwood	5	301,608	2,500	–	–	2,919	307,027	12,491	135,622	69,128
St. Matthew	Dix Hills	2	787,685	225,500	934,204	658,767	21,317	2,627,473	243,107	178,826	290,254
St. Francis of Assisi	Greenlawn	5	(226,792)	369,824	855,715	–	60,492	1,059,239	147,376	19,894	(303,845)
St. Thomas More	Hauppauge	1	644,549	–	894,778	–	(47,992)	1,491,335	181,220	41,420	(122,470)
St. Gerard Majella	Port Jefferson Station	1	666,439	1,438,450	–	–	1,015	2,105,904	66,773	(15,131)	(257,584)
Church of the Resurrection	Farmingville	–	302,577	19,611	4,787	–	9,592	336,567	41,562	21,238	12,421
Church of the Holy Cross	Nesconset	–	252,914	–	263,474	–	–	516,388	59,277	247,418	97,298
Church of St. Elizabeth Ann Seton	Lake Ronkonkoma	–	125,627	–	1,180,122	–	2,625	1,308,374	94,989	(108,969)	(56,330)
Total Parishes		390	77,585,310	15,822,339	85,116,074	33,829,329	11,342,813	223,695,865	39,664,735	6,237,134	11,124,369
Parishes with 0 CVA Cases		–	8,840,612	1,345,126	14,132,458	3,847,736	2,440,020	30,605,951	4,789,818	874,632	1,992,847
Parishes with 1-2 CVA Cases		78	31,685,434	7,624,858	52,044,624	13,463,624	2,794,882	107,613,422	11,324,250	4,148,598	5,583,990
Parishes with 3+ CVA Cases		312	37,059,264	6,852,355	18,938,992	16,517,968	6,107,912	85,476,492	23,550,667	1,213,905	3,547,533
Total Parishes		390	77,585,310	15,822,339	85,116,074	33,829,329	11,342,813	223,695,865	39,664,735	6,237,134	11,124,369

Diocese of Rockville Centre - Other Covered Party Financials
Fiscal Year Ended August 31, 2022

		Balance Sheet Metrics							Income Statement Metrics		
Parish Name	Location	Number of Lawsuits	Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
Diocese of Rockville Centre Department of Education ⁽¹⁾		4	1,138,850	157,374	113,298	—	287,306	1,697,828	11,140,268	(631,856)	(631,856)
Holy Trinity High School			190,422	738,146	5,854,637	—	2,808,099	9,591,304	3,778,280	(3,119,401)	(3,119,401)
St. John the Baptist High School			3,760,266	888,415	14,132,507	—	4,516,009	23,297,197	6,046,959	(1,954,707)	(1,954,707)
Catholic Charities of Long Island		4	3,506,389	716,343	—	23,237,327	23,742,454	51,202,513	8,962,732	(1,787,840)	(2,929,530)
Catholic Youth Organization		1	998,151	—	—	—	152,435	1,150,586	203,345	959	959
Catholic Cemeteries		—	7,425,586	—	—	5,641,899	75,410,135	88,477,620	4,035,895	(1,040,022)	1,574,357
Cemetery Permanent Maintenance Trust		—	—	—	—	80,698,093	10,577	80,708,670	—	4,282,045	(13,259,597)
Seminary of the Immaculate Conception		—	38,891	9,397	742,982	—	1,064,408	1,855,678	6,933,147	(554,105)	(595,123)
Ecclesia Assurance Company		—	39,995,946	—	—	25,407,293	7,733,078	73,136,317	35,972,821	2,223,952	2,223,952

(1) Additional lawsuits name Holy Trinity High School or St. John the Baptist High School as defendants when such high schools were divisions of the Debtor at the time of the alleged abuse.

Diocese of Rockville Centre - Other Covered Party Financials
Fiscal Year Ended August 31, 2021

		Balance Sheet Metrics						Income Statement Metrics			
Parish Name	Location	Number of Lawsuits	Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
Diocese of Rockville Centre Department of Education ⁽¹⁾		4	850,808	332,782	113,962	—	262,772	1,560,324	10,371,908	(426,219)	(426,219)
Holy Trinity High School			431,683	636,026	8,400,321	—	3,035,710	12,503,740	3,571,315	(178,011)	(178,011)
St. John the Baptist High School			5,287,279	1,017,938	14,215,234	—	4,633,799	25,154,250	5,949,305	757,521	757,521
Catholic Charities of Long Island		4	9,156,110	703,551	—	20,852,538	22,637,568	53,349,767	8,077,212	7,431,733	10,100,344
Catholic Youth Organization		1	846,901	—	—	—	220,055	1,066,956	77,796	(48,733)	37,314
Catholic Cemeteries		—	10,186,873	—	—	13,744,156	64,304,096	88,235,125	5,119,807	(433,243)	2,157,662
Cemetery Permanent Maintenance Trust		—	—	—	—	93,726,372	—	93,726,372	6,055	3,529,029	13,720,714
Seminary of the Immaculate Conception		—	379,859	4,284	836,014	—	960,603	2,180,760	6,663,106	(298,375)	(745,949)
Ecclesia Assurance Company		—	34,076,606	—	—	28,970,684	4,739,162	67,786,452	32,846,908	5,635,737	5,635,737

(1) Additional lawsuits name Holy Trinity High School or St. John the Baptist High School as defendants when such high schools were divisions of the Debtor at the time of the alleged abuse.

Diocese of Rockville Centre - Other Covered Party Financials
Fiscal Year Ended August 31, 2020

			Balance Sheet Metrics					Income Statement Metrics			
Parish Name	Location	Number of Lawsuits	Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
Diocese of Rockville Centre Department of Education ⁽¹⁾		4	9,756,933	1,359,378	21,906,723	–	9,532,099	42,555,133	23,382,638	(2,696,420)	(2,696,420)
Holy Trinity High School			2,624,634	616,049	7,618,112	–	3,312,330	14,171,125	5,060,689	(1,139,304)	(1,139,304)
St. John the Baptist High School			6,386,292	437,918	14,174,972	–	5,628,583	26,627,765	8,180,341	(862,978)	(862,978)
Catholic Charities of Long Island		4	8,276,862	806,876	–	19,457,191	20,841,262	49,382,191	14,209,980	125,501	206,080
Catholic Youth Organization		1				No audit in 2020 due to COVID					
Catholic Cemeteries		–	6,621,039	–	–	25,373,479	51,374,817	83,369,335	2,399,913	2,431,512	3,522,857
Cemetery Permanent Maintenance Trust		–	–	–	–	79,987,556	281	79,987,837	–	4,461,301	10,329,387
Seminary of the Immaculate Conception		–	58,436	3,108	1,590,586	–	1,071,557	2,723,687	6,460,084	(1,775,492)	(511,344)
Ecclesia Assurance Company		–	30,050,186	–	–	27,132,440	5,365,599	62,548,225	33,244,418	(774,445)	(774,445)

(1) Additional lawsuits name Holy Trinity High School or St. John the Baptist High School as defendants when such high schools were divisions of the Debtor at the time of the alleged abuse.

Diocese of Rockville Centre - Other Covered Party Financials
Fiscal Year Ended August 31, 2019

			Balance Sheet Metrics					Income Statement Metrics			
Parish Name	Location	Number of Lawsuits	Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
Diocese of Rockville Centre Department of Education ⁽¹⁾		4	499,700	60,000	111,861	—	4,382,552	5,054,113	12,745,340	(261,555)	(261,555)
Holy Trinity High School			127,223	613,349	10,180,942	—	3,716,134	14,637,648	4,387,908	(1,201,083)	(1,201,083)
St. John the Baptist High School			2,354,398	432,941	17,092,138	—	5,941,021	25,820,498	6,510,096	3,595,505	3,595,505
Catholic Charities of Long Island		4	3,002,451	619,708	—	18,515,155	(7,285,725)	14,851,589	8,709,749	473,163	3,333,617
Catholic Youth Organization		1	973,293	—	—	—	114,747	1,088,040	59,707	57,060	57,060
Catholic Cemeteries		—	5,318,189	—	—	23,328,806	49,242,800	77,889,795	1,051,194	(170,398)	1,460,620
Cemetery Permanent Maintenance Trust		—	—	—	—	70,322,224	—	70,322,224	55,810	3,128,910	(624,552)
Seminary of the Immaculate Conception		—	46,908	5,500	1,539,696	—	1,186,236	2,778,340	6,003,393	(1,548,670)	(423,917)
Ecclesia Assurance Company		—	18,814,044	—	—	24,629,593	11,483,190	54,926,827	24,848,575	739,473	739,473

(1) Additional lawsuits name Holy Trinity High School or St. John the Baptist High School as defendants when such high schools were divisions of the Debtor at the time of the alleged abuse.

Diocese of Rockville Centre - Other Covered Party Financials
Fiscal Year Ended August 31, 2018

			Balance Sheet Metrics						Income Statement Metrics		
Parish Name	Location	Number of Lawsuits	Unrestricted Cash	Restricted Cash	Unitas	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus / (Deficit)	Net Surplus / (Deficit)
Diocese of Rockville Centre Department of Education ⁽¹⁾		4	48,444	—	109,161	—	4,640,097	4,797,702	12,227,374	(7,743,796)	(7,743,796)
Holy Trinity High School			1,987,039	248,872	9,964,181	—	2,942,822	15,142,914	3,633,365	421,495	421,495
St. John the Baptist High School			730,508	439,043	12,770,964	—	7,052,697	20,993,212	4,750,444	271,618	271,618
Catholic Charities of Long Island		4	1,902,242	609,214	—	16,287,382	22,719,368	41,518,206	9,885,692	(751,574)	(2,069,978)
Catholic Youth Organization		1	921,085	—	—	—	99,784	1,020,869	54,024	(53,203)	(53,203)
Catholic Cemeteries		—	5,297,855	—	—	22,721,341	49,786,399	77,805,595	9,103,967	1,645,822	68,350,905
Cemetery Permanent Maintenance Trust		—	—	—	—	70,876,358	106,334	70,982,692	—	3,065,110	71,333,415
Seminary of the Immaculate Conception		—	47,294	4,276	1,538,097	—	1,281,637	2,871,304	5,668,421	(1,397,587)	212,284
Ecclesia Assurance Company		—	13,629,077	—	—	22,045,796	8,442,663	44,117,536	14,778,757	2,146,270	2,146,270

(1) Additional lawsuits name Holy Trinity High School or St. John the Baptist High School as defendants when such high schools were divisions of the Debtor at the time of the alleged abuse.

Diocese of Rockville Centre - Parish and Regional School Financials
Fiscal Year Ended August 31, 2022

Name	Balance Sheet Metrics					Income Statement Metrics		
	Cash	Unitas Investments	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus/(Deficit)	Net Surplus/(Deficit)
Open Parish Elementary Schools								
Holy Angels Regional	714,874	—	—	1,481,644	2,196,518	490,661	(169,523)	(169,440)
O/L Of The Hamptons Regional	2,385,794	—	—	6,251,304	8,637,098	285,285	1,676	76,163
Trinity Regional	2,343,264	969,498	—	172,266	3,485,028	704,845	394,021	389,284
Long Beach Catholic Regional	531,788	(0)	458,665	1,526,409	2,516,861	616,391	(170,483)	(249,801)
St Elizabeth Ann Seton Regional	1,517,723	—	—	198,180	1,715,903	648,522	279,621	230,407
O/L Queen Of Apostles Regional	756,004	—	—	79,385	835,389	192,529	10,552	10,602
St. Brigid School Regional	556,370	39,196	42	181,605	777,213	617,513	(87,998)	(145,189)
St. John Paul II Regional School	971,800	—	—	427,251	1,399,051	172,858	52,798	(30,132)
Our Lady of Guadalupe	188,092	—	—	401,734	589,826	342,934	241,763	151,338
Our Lady Of Victory	1,062,757	531,618	—	—	1,594,375	739,100	(60,305)	(275,698)
St. Joseph	2,142,486	669,324	0	106,831	2,918,642	1,093,946	572,541	419,207
Holy Family	320,704	—	—	(38,621)	282,083	310,264	(176,341)	(176,209)
Our Lady Of Peace	335,151	—	—	35,499	370,651	165,128	(2,541)	(2,541)
St. Mary	896,515	—	2,681,112	11,293	3,588,920	1,317,955	(49,078)	(908,636)
St. Rose Of Lima	1,126,549	—	117,448	72,958	1,316,955	432,840	(325,568)	(325,051)
Our Lady Of Lourdes	39,784	—	—	—	39,784	148,319	—	—
Notre Dame	955,702	—	—	(185,429)	770,273	348,496	(475,580)	(478,965)
St. Dominic	300,073	—	—	35,791	335,864	964,876	(16,856)	(17,756)
St. Peter Of Alcantara	82,944	378,760	0	(461,707)	(2)	(0)	—	—
St. Agnes Cathedral	1,829,176	5,844,522	—	—	7,673,698	1,263,333	(370,676)	(383,880)
Maria Regina	307,415	135,660	—	(253,654)	189,421	454,254	(395,153)	(403,781)
St. William The Abbott	104,920	174,701	—	—	279,622	273,428	62,215	(28,329)
St. Anne	545,180	—	—	46,599	591,779	1,116,181	(82,501)	(110,680)
St. Edward Confessor	287,808	—	—	33,610	321,418	199,228	28,101	28,101
Holy Name Of Mary	177,858	47,040	—	21,901	246,799	252,043	3,728	3,531
St. Aidan	363,310	1,217	—	87,193	451,721	291,989	36,288	26,131
St. Martin Of Tours	459,071	—	—	1,893	460,964	287,767	(215,543)	(215,540)
St. Patrick	810,751	1,421,545	1,479,367	(49,789)	3,661,875	926,519	105,825	(56,840)
St. Mary	1,727,688	—	—	5,081	1,732,769	926,155	(397,498)	(394,150)
St. Patrick	246,496	—	—	465,247	711,742	2,370,824	(302,076)	(483,518)
Ss Philip And James	829,143	—	—	15,511	844,654	375,450	122,266	(19,040)
St. Patrick	925,512	—	—	55,000	980,512	752,706	36,771	548
Subtotal Open Parish Elem. Schools	25,842,704	10,213,082	4,736,634	10,724,984	51,517,405	19,082,337	(1,349,555)	(3,539,863)
Open Parish High Schools								
St. Mary High	1,666,377	—	1,128,482	21,347	2,816,206	2,547,541	(1,829,943)	(2,345,608)
St. Dominic High	351,359	—	—	197,357	548,715	2,244,448	152,711	97,265
Subtotal Open Parish High Schools	2,017,736	—	1,128,482	218,704	3,364,922	4,791,990	(1,677,232)	(2,248,343)
Closed Parish Elementary Schools								
Our Lady Of Providence Regional	407,925	—	—	32,030	439,955	429,458	—	—
Stella Maris Regional	52,896	—	10,000	265,818	328,714	999,204	—	—
Prince Of Peace Regional	112,636	—	—	—	112,636	—	—	—
All Saints Regional	44,009	0	—	143,329	187,338	143,422	(19,980)	(19,980)
St John Baptist De La Salle Regional	360,162	—	—	84,256	444,418	52,614	—	—
Holy Family Regional	240,797	96,374	—	147,967	485,138	750	(277,774)	(278,313)
Our Lady Of Wisdom Regional	243,355	—	—	31,046	274,401	1,419	—	—
Our Lady Of Mercy Regional	52,646	—	—	60,698	113,343	(450)	—	—
St. Christopher	364,193	1	—	(339,609)	24,585	24,583	—	—
St. Catherine Of Sienna	833	—	—	—	833	831	—	—
St. Ignatius Loyola	(3)	—	—	—	(3)	(2)	—	—
Our Lady Of Mercy	33,020	—	—	107,876	140,896	86,547	—	—
St. Raymond	289,588	—	—	1	289,589	138,790	—	—
Our Lady Of Lourdes	631,336	—	—	37,573	668,908	457,273	(177,537)	(177,236)
Corpus Christi	95,630	—	—	—	95,630	95,632	—	—
Sacred Heart	74,845	—	—	—	74,845	74,845	—	—
Blessed Sacrament	31,945	—	—	—	31,945	31,945	—	—
St. Thomas The Apostle	13,930	—	—	(25,034)	(11,104)	18,698	—	—
Ss Cyril And Methodius	163,530	—	—	47,003	210,533	36,724	120,771	120,771
Our Lady Of Perpetual Help	912	—	—	—	912	290,538	—	—
St. Isidore	3,421	0	—	0	3,422	(1)	—	—
St. Joseph	6,960	—	—	—	6,960	2,542,195	—	—
Our Lady Of Lourdes	—	—	—	(1)	(1)	(1)	—	—
Subtotal Closed Parish Elem. School	3,224,566	96,375	10,000	592,952	3,923,892	5,425,012	(354,520)	(354,758)

Diocese of Rockville Centre - Parish and Regional School Financials
Fiscal Year Ended August 31, 2021

Name	Balance Sheet Metrics					Income Statement Metrics		
	Cash	Unitas Investments	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplu/(Deficit)	Net Surplus/(Deficit)
Open Parish Elementary Schools								
Holy Angels Regional	800,477	—	—	1,358,648	2,159,125	283,828	(101,109)	(98,656)
O/L Of The Hamptons Regional	2,172,793	—	—	6,451,895	8,624,688	349,038	16,875	88,645
Trinity Regional	1,923,334	975,177	—	169,431	3,067,942	677,042	609,918	616,946
Long Beach Catholic Regional	704,139	(0)	537,985	1,480,581	2,722,705	572,434	42,265	112,945
St Elizabeth Ann Seton Regional	1,309,562	—	—	239,228	1,548,791	711,816	94,116	94,202
O/L Queen Of Apostles Regional	748,126	—	—	101,123	849,249	216,990	268,996	269,200
St. Brigid School Regional	683,322	39,425	1,144	186,162	910,053	605,164	6,724	(707)
St. John Paul II Regional School	1,050,024	—	—	366,833	1,416,857	160,532	602,679	602,756
Our Lady of Guadalupe	117,085	—	—	66,993	184,078	88,524	95,554	95,554
Our Lady Of Victory	1,186,533	534,732	—	—	1,721,266	590,292	7,711	9,822
St. Joseph	1,678,300	745,352	0	26,854	2,450,506	1,045,017	633,769	613,436
Holy Family	374,512	—	—	21,813	396,326	248,298	22,264	22,538
Our Lady Of Peace	380,919	—	—	25,003	405,921	197,857	10,878	10,878
St. Mary	567,676	—	4,198,418	—	4,766,094	1,586,494	(653,185)	214,384
St. Rose Of Lima	1,433,322	—	122,018	74,451	1,629,791	420,626	(5,950)	131
Our Lady Of Lourdes	39,784	—	—	—	39,784	148,319	—	—
Notre Dame	1,212,546	—	—	(9,218)	1,203,328	302,586	6,977	6,942
St. Dominic	369,909	—	—	36,672	406,581	1,017,837	92,867	106,586
St. Peter Of Alcantara	82,944	378,760	0	(461,707)	(2)	(0)	—	—
St. Agnes Cathedral	1,906,338	6,157,130	—	—	8,063,468	1,269,223	932,330	875,972
Maria Regina	553,439	332,424	—	(294,074)	591,789	452,841	(2,246)	1
St. William The Abbott	16,773	175,725	—	25,000	217,498	182,975	(184,485)	(332,662)
St. Anne	658,614	—	—	128,621	787,235	1,200,957	(203,078)	(214,879)
St. Edward Confessor	411,908	—	—	(141,828)	270,080	175,991	37,088	37,088
Holy Name Of Mary	146,584	47,316	—	47,522	241,422	250,197	12,197	(8,775)
St. Aidan	493,888	1,224	—	(97,784)	397,328	263,726	35,813	35,816
St. Martin Of Tours	598,547	—	—	58,963	657,510	268,773	(9,236)	(9,182)
St. Patrick	1,207,909	1,490,087	1,518,502	(11,745)	4,204,753	1,412,558	(104,877)	(3,753)
St. Mary	2,255,167	—	—	2,040	2,257,207	1,056,443	247,735	252,481
St. Patrick	331,363	—	—	466,251	797,614	1,973,178	(519,515)	(954,159)
Ss Philip And James	738,671	—	—	54,376	793,047	304,803	279,738	206,339
St. Patrick	1,154,627	—	—	55,348	1,209,975	982,717	(210,498)	(228,075)
Subtotal Open Parish Elem. Schools	27,309,136	10,877,353	6,378,068	10,427,451	54,992,008	19,017,077	2,062,316	2,421,814
Open Parish High Schools								
St. Mary High	1,892,121	—	2,847,573	10,169	4,749,862	2,135,589	(1,204,496)	(777,889)
St. Dominic High	721,796	—	—	201,422	923,218	2,716,216	197,988	144,399
Subtotal Open Parish High Schools	2,613,916	—	2,847,573	211,591	5,673,080	4,851,805	(1,006,508)	(633,490)
Closed Parish Elementary Schools								
Our Lady Of Providence Regional	407,925	—	—	32,030	439,955	429,458	(155,631)	(155,394)
Stella Maris Regional	52,896	—	10,000	265,818	328,714	999,204	—	—
Prince Of Peace Regional	112,636	—	—	—	112,636	—	—	—
All Saints Regional	52,253	0	—	241,700	293,953	230,057	105,636	105,636
St John Baptist De La Salle Regional	360,162	—	—	84,256	444,418	52,614	—	—
Holy Family Regional	253,697	96,938	—	416,721	767,356	4,655	(291,133)	(288,159)
Our Lady Of Wisdom Regional	243,355	—	—	31,046	274,401	1,419	(10,131)	(10,131)
Our Lady Of Mercy Regional	52,646	—	—	60,698	113,343	(450)	—	—
St. Christopher	847,819	1	—	(573,956)	273,864	273,861	32,540	(9,466)
St. Catherine Of Sienna	833	—	—	—	833	831	—	—
St. Ignatius Loyola	(3)	—	—	—	(3)	(2)	—	—
Our Lady Of Mercy	33,020	—	—	107,876	140,896	86,547	333	348
St. Raymond	289,588	—	—	1	289,589	138,790	193,396	193,760
Our Lady Of Lourdes	706,392	—	—	1,379	707,771	318,899	8,530	(2,639)
Corpus Christi	95,630	—	—	—	95,630	95,632	—	—
Sacred Heart	74,845	—	—	—	74,845	74,845	—	—
Blessed Sacrament	31,945	—	—	—	31,945	31,945	—	—
St. Thomas The Apostle	25,326	—	—	—	25,326	55,128	196,469	196,505
Ss Cyril And Methodius	131,812	—	—	72,892	204,704	151,666	(97,178)	(97,158)
Our Lady Of Perpetual Help	912	—	—	—	912	290,538	—	—
St. Isidore	3,421	0	—	0	3,422	(1)	(46)	(46)
St. Joseph	6,960	—	—	—	6,960	2,542,195	—	—
Our Lady Of Lourdes	—	—	—	(1)	(1)	(1)	—	—
Subtotal Closed Parish Elem. School	3,784,069	96,939	10,000	740,459	4,631,467	5,777,829	(17,214)	(66,744)

Diocese of Rockville Centre - Parish and Regional School Financials
Fiscal Year Ended August 31, 2020

Name	Balance Sheet Metrics					Income Statement Metrics		
	Cash	Unitas Investments	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplu/(Deficit)	Net Surplus/(Deficit)
Open Parish Elementary Schools								
Holy Angels Regional	897,410	—	—	1,290,369	2,187,779	213,826	(101,422)	(98,334)
O/L Of The Hamptons Regional	1,810,933	—	—	6,745,875	8,556,808	369,803	620,054	687,564
Trinity Regional	1,734,356	972,416	—	75,794	2,782,566	1,008,612	(66,590)	(48,434)
Long Beach Catholic Regional	557,558	(0)	467,306	1,535,611	2,560,475	523,148	(171,090)	(126,749)
St Elizabeth Ann Seton Regional	1,213,466	—	—	283,037	1,496,503	753,731	(250,718)	(250,519)
O/L Queen Of Apostles Regional	637,599	—	—	90,917	728,515	365,456	107,450	107,673
St. Brigid School Regional	700,305	39,314	—	187,261	926,880	621,284	138,228	139,598
St. John Paul II Regional School	434,771	—	—	430,313	865,084	211,515	162,650	162,687
Our Lady Of Victory	1,067,994	533,218	—	—	1,601,212	480,061	283,515	101,906
St. Joseph	1,208,851	335,042	0	170,329	1,714,223	922,170	279,960	69,472
Holy Family	186,259	—	—	155,522	341,781	216,291	57,266	57,535
Our Lady Of Peace	354,515	—	—	17,993	372,508	175,322	160,657	160,657
St. Mary	677,518	—	3,319,560	118,005	4,115,083	1,149,866	(99,238)	232,669
St. Rose Of Lima	1,529,641	—	120,872	(43,750)	1,606,763	397,728	111,143	132,981
Our Lady Of Lourdes	39,784	—	—	—	39,784	148,319	—	—
Notre Dame	1,390,453	—	—	(169,571)	1,220,882	327,082	221,086	223,754
St. Dominic	376,365	—	—	48,138	424,502	1,142,345	(125,746)	88,707
St. Peter Of Alcantara	274,116	390,989	0	(665,108)	(2)	(0)	(346,574)	(305,394)
St. Agnes Cathedral	1,511,273	5,591,783	—	—	7,103,056	1,184,783	271,449	31,155
Maria Regina	118,895	382,979	—	(75,000)	426,874	287,927	2,119	17,829
St. William The Abbott	356,102	203,213	—	—	559,315	192,130	342,497	334,329
St. Anne	717,890	—	—	29,043	746,933	945,776	(26,112)	(31,911)
St. Edward Confessor	376,243	—	—	(131,491)	244,752	187,751	27,152	27,152
Holy Name Of Mary	109,627	47,181	—	65,334	222,143	222,143	(774)	—
St. Aidan	681,210	1,221	—	(366,721)	315,710	217,924	54,490	55,895
St. Martin Of Tours	529,882	—	—	98,380	628,262	230,343	113,425	85,276
St. Patrick	853,548	1,381,253	1,512,376	(1,068)	3,746,110	950,161	517,627	591,155
St. Mary	1,728,082	—	—	0	1,728,082	779,799	76,708	(88,360)
St. Patrick	641,065	—	—	1,022,319	1,663,384	1,884,789	146,675	0
Ss Philip And James	515,367	—	—	7,823	523,190	241,285	184,318	184,254
St. Patrick	1,136,476	—	—	81,735	1,218,211	762,878	(185,938)	(216,093)
Subtotal Open Parish Elem. Schools	24,367,553	9,878,609	5,420,115	11,001,089	50,667,366	17,114,249	2,504,266	2,326,454
Open Parish High Schools								
St. Mary High	1,905,740	—	3,818,421	11,078	5,735,239	2,343,077	(792,324)	(558,455)
St. Dominic High	1,145,970	—	—	147,721	1,293,692	3,231,089	(476,520)	166,049
Subtotal Open Parish High Schools	3,051,710	—	3,818,421	158,800	7,028,930	5,574,166	(1,268,844)	(392,406)
Closed Parish Elementary Schools								
Our Lady Of Providence Regional	452,744	—	—	44,683	497,427	331,537	136,240	137,189
Stella Maris Regional	52,896	—	10,000	265,818	328,714	999,204	—	—
Prince Of Peace Regional	112,636	—	—	—	112,636	—	—	—
All Saints Regional	35,149	0	—	196,168	231,317	273,057	395,781	395,781
St John Baptist De La Salle Regional	360,162	—	—	84,256	444,418	52,614	—	—
Holy Family Regional	644,700	96,664	—	430,878	1,172,242	121,382	(242,084)	(234,993)
Our Lady Of Wisdom Regional	286,064	—	—	95,271	381,335	98,222	(32,834)	(30,667)
Our Lady Of Mercy Regional	52,646	—	—	60,698	113,343	(450)	(2,019)	(1,903)
St. Christopher	407,491	79,315	—	(24,584)	462,222	452,754	10,706	—
St. Catherine Of Sienna	833	—	—	—	833	831	—	—
St. Ignatius Loyola	(3)	—	—	—	(3)	(2)	—	—
Our Lady Of Mercy	35,842	—	—	107,876	143,718	89,716	169,257	167,405
St. Raymond	235,821	—	—	1	235,823	278,783	(43,084)	(42,961)
Our Lady Of Lourdes	629,192	—	—	20,680	649,872	258,361	408,078	378,868
Corpus Christi	95,630	—	—	—	95,630	95,632	—	—
Sacred Heart	74,845	—	—	—	74,845	74,845	—	—
Blessed Sacrament	31,945	—	—	—	31,945	31,945	—	—
St. Thomas The Apostle	81,434	—	—	(73,904)	7,530	233,837	(96)	—
Ss Cyril And Methodius	269,334	—	—	83,266	352,600	202,404	48,543	48,561
Our Lady Of Perpetual Help	912	—	—	—	912	290,538	—	—
St. Isidore	3,467	0	—	0	3,467	(1)	(2,006)	(2,006)
St. Joseph	6,960	—	—	—	6,960	2,542,195	—	—
Our Lady Of Lourdes	—	—	—	(1)	(1)	(1)	—	(540,700)
Subtotal Closed Parish Elem. School	3,870,699	175,979	10,000	1,291,107	5,347,785	6,427,403	846,482	274,574

Diocese of Rockville Centre - Parish and Regional School Financials
Fiscal Year Ended August 31, 2019

Name	Balance Sheet Metrics					Income Statement Metrics		
	Cash	Unitas Investments	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus/(Deficit)	Net Surplus/(Deficit)
Open Parish Elementary Schools								
Holy Angels Regional	1,035,151	—	—	1,306,637	2,341,788	269,501	(40,653)	(37,845)
O/L Of The Hamptons Regional	914,062	—	—	6,854,964	7,769,026	269,585	177,404	241,239
Trinity Regional	1,389,952	957,204	—	109,590	2,456,745	634,358	(300,945)	(275,073)
Long Beach Catholic Regional	186,573	(0)	505,667	1,701,364	2,393,604	229,528	(48,565)	(28,662)
St Elizabeth Ann Seton Regional	1,111,093	—	—	267,736	1,378,829	385,537	(119,302)	(122,662)
O/L Queen Of Apostles Regional	314,600	—	—	97,568	412,168	156,781	(159,781)	(159,567)
St. Brigid School Regional	771,304	38,699	—	231,069	1,041,072	875,073	(82,170)	(80,310)
St. John Paul II Regional School	255,599	—	—	430,015	685,614	194,732	9,448	(79,728)
Our Lady Of Victory	1,040,689	524,877	—	—	1,565,566	546,322	218,463	198,759
St. Joseph	976,499	258,728	0	107,014	1,342,242	619,661	171,021	136,433
Holy Family	178,106	—	—	237,823	415,929	347,975	(144,761)	(165,197)
Our Lady Of Peace	157,359	—	—	53,333	210,692	174,163	23,760	—
St. Mary	620,524	—	2,741,580	676,164	4,038,268	1,305,720	0	(175,895)
St. Rose Of Lima	1,349,656	—	117,404	66,090	1,533,150	457,096	(26,154)	(61,541)
Our Lady Of Lourdes	39,784	—	—	—	39,784	148,319	—	—
Notre Dame	1,083,207	—	—	—	1,083,207	413,161	6,821	(30,740)
St. Dominic	141,462	—	—	49,453	190,915	997,464	81,193	41,180
St. Peter Of Alcantara	668,406	351,130	0	(327,424)	692,113	386,720	(71,843)	(102,337)
St. Agnes Cathedral	1,672,687	5,443,528	—	—	7,116,215	1,229,097	276,968	227,764
Maria Regina	157,085	381,945	—	—	539,030	417,912	(95,323)	(91,726)
St. William The Abbott	129,081	200,035	—	10,000	339,116	306,259	100,642	70,632
St. Anne	1,187,028	—	—	89,378	1,276,406	1,443,338	(46,014)	(46,543)
St. Edward Confessor	351,287	—	—	(80,848)	270,439	240,590	1,211	1,270
Holy Name Of Mary	45,293	46,443	—	155,201	246,938	246,938	(22,213)	(21,013)
St. Aidan	327,584	1,202	—	68,421	397,207	355,316	15,396	17,243
St. Martin Of Tours	561,589	—	—	29,395	590,984	278,341	(63,356)	(89,501)
St. Patrick	660,127	1,115,213	1,479,589	4,649	3,259,578	1,054,785	652,580	743,549
St. Mary	1,977,425	—	—	1,983	1,979,408	942,765	117,440	126,806
St. Patrick	884,599	—	—	670,630	1,555,229	1,776,634	18,192	1
Ss Philip And James	327,513	—	—	8,084	335,597	237,946	15,900	1,464
St. Patrick	1,619,029	—	—	57,571	1,676,600	1,005,174	133,725	58,763
Subtotal Open Parish Elem. Schools	22,134,351	9,319,003	4,844,241	12,875,860	49,173,455	17,946,791	799,085	296,763
Open Parish High Schools								
St. Mary High	2,696,452	—	3,262,423	1,651,682	7,610,557	3,659,939	(647,948)	(873,204)
St. Dominic High	832,372	—	—	195,234	1,027,606	3,131,053	333,797	265,495
Subtotal Open Parish High Schools	3,528,824	—	3,262,423	1,846,915	8,638,163	6,790,992	(314,152)	(607,709)
Closed Parish Elementary Schools								
Our Lady Of Providence Regional	321,423	—	—	32,652	354,075	325,374	(160,738)	(158,479)
Stella Maris Regional	52,896	—	10,000	265,818	328,714	999,204	—	—
Prince Of Peace Regional	112,636	—	—	—	112,636	—	2,533	2,533
All Saints Regional	142,816	0	—	256,996	399,812	837,332	(223,026)	(222,895)
St John Baptist De La Salle Regional	360,162	—	—	84,256	444,418	52,614	—	—
Holy Family Regional	1,055,747	95,152	—	273,544	1,424,443	138,590	(768,256)	(760,916)
Our Lady Of Wisdom Regional	463,402	—	—	69,193	532,595	218,815	3,136	6,556
Our Lady Of Mercy Regional	54,549	—	—	60,698	115,246	(450)	(18,793)	(18,460)
St. Christopher	76,047	107,964	—	272,610	456,621	447,153	9,353	—
St. Catherine Of Sienna	833	—	—	—	833	831	—	—
St. Ignatius Loyola	(3)	—	—	—	(3)	(2)	—	—
Our Lady Of Mercy	14,459	—	—	108,876	123,335	236,738	(40,817)	(50,921)
St. Raymond	81,506	—	—	86,302	167,808	167,808	(277)	—
Our Lady Of Lourdes	326,452	—	—	(82,484)	243,969	231,326	(3)	(11,459)
Corpus Christi	95,630	—	—	—	95,630	95,632	—	—
Sacred Heart	74,845	—	—	—	74,845	74,845	—	—
Blessed Sacrament	31,945	—	—	—	31,945	31,945	—	—
St. Thomas The Apostle	158,314	—	—	4,610	162,924	389,231	29,662	(2)
Ss Cyril And Methodius	211,044	—	—	110,005	321,049	219,414	(14,814)	(29,771)
Our Lady Of Perpetual Help	912	—	—	—	912	290,538	—	—
St. Isidore	5,473	0	—	0	5,473	(1)	(34,085)	(34,085)
St. Joseph	6,960	—	—	—	6,960	2,542,195	(151,618)	(179,434)
Our Lady Of Lourdes	243,547	—	—	297,152	540,699	(1)	(165,988)	(165,897)
Subtotal Closed Parish Elem. School	3,891,594	203,116	10,000	1,840,228	5,944,938	7,299,130	(1,533,731)	(1,623,230)

Diocese of Rockville Centre - Parish and Regional School Financials
Fiscal Year Ended August 31, 2018

Name	Balance Sheet Metrics					Income Statement Metrics		
	Cash	Unitas Investments	Other Investments	Other Assets	Total Assets	Total Liabilities	Net Operating Surplus/(Deficit)	Net Surplus/(Deficit)
Open Parish Elementary Schools								
Holy Angels Regional	1,321,299	—	—	1,069,319	2,390,618	280,486	(72)	2,822
O/L Of The Hamptons Regional	1,287,908	—	—	6,249,318	7,537,226	279,024	25,116	64,456
Trinity Regional	1,712,716	934,098	—	141,293	2,788,106	690,646	(250,824)	(233,820)
Long Beach Catholic Regional	159,725	(0)	710,770	1,807,047	2,677,541	484,802	(329,799)	(280,753)
St Elizabeth Ann Seton Regional	1,304,602	—	—	262,169	1,566,770	450,817	(44,914)	(44,643)
O/L Queen Of Apostles Regional	393,455	—	—	190,451	583,907	168,953	4,349	4,539
St. Brigid School Regional	961,736	37,764	1,470	243,486	1,244,456	998,148	(53,276)	(49,886)
St. John Paul II Regional School	444,238	—	—	241,694	685,932	115,322	596,431	570,610
Our Lady Of Victory	806,818	512,206	—	—	1,319,024	498,539	229,847	80,793
St. Joseph	837,558	206,962	0	141,573	1,186,094	599,946	327,825	175,119
Holy Family	483,511	—	—	116,167	599,678	366,527	3,135	—
Our Lady Of Peace	244,493	—	—	16,206	260,699	224,170	(202,044)	(218,080)
St. Mary	827,346	—	2,777,910	639,620	4,244,876	1,336,433	185,935	410,233
St. Rose Of Lima	1,432,168	—	112,305	68,274	1,612,747	475,152	20,847	16,473
Our Lady Of Lourdes	39,784	—	—	—	39,784	148,319	—	—
Notre Dame	937,242	—	127,337	100,458	1,165,037	464,251	(56)	(106,130)
St. Dominic	6,518	—	—	26,644	33,162	880,892	92,761	85,485
St. Peter Of Alcantara	760,970	345,859	529	(292,181)	815,178	407,448	(114,786)	(82,488)
St. Agnes Cathedral	1,722,015	5,210,433	—	—	6,932,448	1,273,094	535,423	527,797
Maria Regina	314,467	354,955	—	(54,464)	614,958	402,114	7,611	—
St. William The Abbott	101,532	207,018	—	35,000	343,551	381,326	(82,075)	(79,366)
St. Anne	1,281,976	—	—	101,617	1,383,593	1,503,982	(82,532)	(120,401)
St. Edward Confessor	566,892	—	—	(282,027)	284,865	256,287	12,132	12,258
Holy Name Of Mary	130,185	45,322	—	63,256	238,764	217,751	(55,655)	(54,969)
St. Aidan	386,871	1,173	—	18,764	406,808	382,161	(6,375)	(3,810)
St. Martin Of Tours	798,922	—	—	(44,126)	754,796	352,652	(173)	(162)
St. Patrick	555,931	573,888	1,430,278	112,503	2,672,600	1,211,356	(93,728)	(59,048)
St. Mary	1,802,235	—	—	0	1,802,235	892,398	232,070	226,616
St. Patrick	1,265,209	—	—	435,666	1,700,875	1,922,281	11,647	—
Ss Philip And James	288,050	—	—	2,005	290,055	193,868	(33,285)	(43,483)
St. Patrick	1,657,153	—	—	51,661	1,708,814	1,096,151	43,747	(111,991)
Subtotal Open Parish Elem. Schools	24,833,527	8,429,678	5,160,600	11,461,392	49,885,197	18,955,295	979,282	688,171
Open Parish High Schools								
St. Mary High	3,765,353	—	3,320,082	1,480,581	8,566,016	3,742,195	32,738	250,863
St. Dominic High	233,003	—	—	201,787	434,789	2,803,731	(205,196)	(258,852)
Subtotal Open Parish High Schools	3,998,356	—	3,320,082	1,682,368	9,000,805	6,545,926	(172,459)	(7,989)
Closed Parish Elementary Schools								
Our Lady Of Providence Regional	414,723	—	—	53,718	468,441	281,261	27,933	28,884
Stella Maris Regional	52,896	—	10,000	265,818	328,714	999,204	—	—
Prince Of Peace Regional	110,103	—	—	—	110,103	—	9,686	9,686
All Saints Regional	85,365	7,065	—	284,336	376,766	591,391	71,531	66,253
St John Baptist De La Salle Regional	360,162	—	—	84,256	444,418	52,614	—	—
Holy Family Regional	1,524,166	92,855	—	624,340	2,241,361	194,592	(81,752)	(76,894)
Our Lady Of Wisdom Regional	479,260	—	—	65,857	545,117	237,893	78,445	80,228
Our Lady Of Mercy Regional	129,993	—	—	60,698	190,690	56,534	9,575	(15,683)
St. Christopher	105,423	105,358	—	203,902	414,683	405,215	7,407	(2)
St. Catherine Of Sienna	833	—	—	—	833	831	—	—
St. Ignatius Loyola	(3)	—	—	—	(3)	(2)	—	—
Our Lady Of Mercy	3,400	—	—	127,981	131,381	193,863	(255,589)	(268,520)
St. Raymond	193,455	—	—	(19,242)	174,214	174,214	(307)	—
Our Lady Of Lourdes	279,760	—	—	(585)	279,175	255,073	11,417	—
Corpus Christi	95,630	—	—	—	95,630	95,632	—	—
Sacred Heart	74,845	—	—	—	74,845	74,845	—	—
Blessed Sacrament	31,945	—	—	—	31,945	31,945	—	—
St. Thomas The Apostle	101,076	—	—	24,255	125,331	351,636	24,815	197
Ss Cyril And Methodius	178,320	—	—	164,136	342,456	211,050	(126,561)	(126,493)
Our Lady Of Perpetual Help	912	—	—	—	912	290,538	—	—
St. Isidore	146,558	0	—	0	146,558	106,999	(14,054)	(31,564)
St. Joseph	58,390	—	—	6,410	64,800	2,420,601	(162,280)	(168,278)
Our Lady Of Lourdes	425,529	—	—	309,584	735,113	28,516	111,676	111,779
Subtotal Closed Parish Elem. School	4,852,741	205,278	10,000	2,255,464	7,323,483	7,054,444	(288,059)	(390,407)

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
Assumption of the Blessed Virgin Mary	Church	Church	20 Chestnut Street	Centereach	NY	11720	Suffolk	17,902
Assumption of the Blessed Virgin Mary	Parish Center	Hall	21 Chestnut Street	Centereach	NY	11720	Suffolk	26,032
Assumption of the Blessed Virgin Mary	Rectory	Rectory	21 Chestnut Street	Centereach	NY	11720	Suffolk	5,998
Blessed Sacrament RC Church	Church	Church	201 North Central Avenue	Valley Stream	NY	11580	Nassau	24,482
Blessed Sacrament RC Church	School	School	201 North Central Avenue	Valley Stream	NY	11580	Nassau	21,348
Blessed Sacrament RC Church	CCD Building	Building	201 North Central Avenue	Valley Stream	NY	11580	Nassau	12,546
Blessed Sacrament RC Church	Rectory	Rectory	201 North Central Avenue	Valley Stream	NY	11580	Nassau	11,739
Blessed Sacrament RC Church	Walsh Hall	Office	201 North Central Avenue	Valley Stream	NY	11580	Nassau	9,541
Blessed Sacrament RC Church	Garage	Garage	201 North Central Avenue	Valley Stream	NY	11580	Nassau	240
Catholic Charities Outpatient Clinic	Building	Office	155 Indian Head Road	Commack	NY	11725	Suffolk	
Catholic Charities / Holy Spirit Convent	Building	Office	301 Smithtown Boulevard	Nesconset	NY	11767	Suffolk	
Catholic Charities Health Systems of the Diocese of Rockville Centre, Inc.	Office	Office	333 North Main Street	Freeport	NY	11520	Nassau	
Catholic Charities New York Services to At-Risk-Youth (NYSARY)	Dwelling	Dwelling	147 Schlegel Boulevard	Amityville	NY	11701	Suffolk	
Catholic Charities Mental Health Clinic, Medford	Building	Office	1727 North Ocean Avenue	Medford	NY	11763	Suffolk	
Catholic Charities Chemical Dependence Service Hampton Bays	Building	Office	31 East Montauk Highway	Hampton Bays	NY	11946	Suffolk	
Catholic Charities Mental Health Clinic, Bayshore	Building	Office	21 4th Avenue	Bay Shore	NY	11706	Suffolk	
Catholic Charities Immigrant Services/Refugee Resettlement	Office	Office	143 Schlegel Boulevard	Amityville	NY	11701	Suffolk	
Catholic Charities of the Diocese of Rockville Centre DBA Catholic Charities of Long Island	Building	Office	90 Cherry Lane	Hicksville	NY	11801	Nassau	
Christ the King Church	Building	Building	2 Indian Head Road	Commack	NY	11725	Suffolk	31,990
Christ the King Church	Church	Church	2 Indian Head Road	Commack	NY	11725	Suffolk	12,624
Christ the King Church	Convent	Convent	2 Indian Head Road	Commack	NY	11725	Suffolk	12,019
Christ the King Church	Pastoral Center & Rectory	Rectory	2 Indian Head Road	Commack	NY	11725	Suffolk	11,881
Church of St. Rocco	Church	Church	18 Third Street	Glen Cove	NY	11542	Nassau	19,201
Church of St. Rocco	Parish Center	Parish Center	18 Third Street	Glen Cove	NY	11542	Nassau	16,016
Church of St. Rocco	Rectory (Old Convent)	Rectory	18 Third Street	Glen Cove	NY	11542	Nassau	6,881
Church of St. Rocco	Momma'S House (Old Rectory)	Dwelling	18 Third Street	Glen Cove	NY	11542	Nassau	6,144
Church of St. Rocco	Shop	Building	18 Third Street	Glen Cove	NY	11542	Nassau	1,480
Church of St. Rocco	Garage	Garage	18 Third Street	Glen Cove	NY	11542	Nassau	528
Church of St. Rocco	Storage Shed	Shed	18 Third Street	Glen Cove	NY	11542	Nassau	96
Church of the Holy Cross	Church	Church	95 Old Nichols Road	Nesconset	NY	11767	Suffolk	18,591
Church of the Holy Cross	Rectory	Rectory	85 Old Nichols Road	Nesconset	NY	11767	Suffolk	4,656
Church of the Holy Cross	Shed	Shed	95 Old Nichols Road	Nesconset	NY	11767	Suffolk	100
Church of the Immaculate Conception	Parish Center	Hall	18 Ocame St.	Westhampton Beach	NY	11978	Suffolk	20,488
Church of the Immaculate Conception	Rectory/House	Rectory	580 Main St	Westhampton Beach	NY	11978	Suffolk	8,756
Church of the Immaculate Conception	Shed	Shed	580 Main St	Westhampton Beach	NY	11978	Suffolk	1,200
Church of the Immaculate Conception	Garage	Garage	580 Main St	Westhampton Beach	NY	11978	Suffolk	756
Church of the Immaculate Conception	Our Lady'S Hall	Hall	580 Main St & Franklin Ave	Westhampton Beach	NY	11978	Suffolk	3,429
Church of the Immaculate Conception	Church Of The Immaculate Conception	Church	580 Main Street	Westhampton Beach	NY	11978	Suffolk	4,673
Church of the Resurrection	Church	Church	50 Granny Rd	Farmingville	NY	11738	Suffolk	6,264
Church of the Resurrection	Garage	Garage	50 Granny Rd	Farmingville	NY	11738	Suffolk	140
Church of the Resurrection	Outreach	Building	50 Granny Road	Farmingville	NY	11738	Suffolk	
Corpus Christi Church	Religious Education & Youth Center	Building	120 Searing Avenue	Mineola	NY	11501	Nassau	20,510
Corpus Christi Church	Church	Church	155 Garfield Avenue	Mineola	NY	11501	Nassau	23,038
Corpus Christi Church	Rectory	Rectory	155 Garfield Avenue	Mineola	NY	11501	Nassau	10,623
Cure of Ars Church	Parish Center	Parish Center	2323 Merrick Avenue	Merrick	NY	11566	Nassau	33,103

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
Cure of Ars Church	Church	Church	2323 Merrick Avenue	Merrick	NY	11566	Nassau	9,639
Cure of Ars Church	Rectory	Rectory	2323 Merrick Avenue	Merrick	NY	11566	Nassau	12,970
Cure of Ars Church	Storage Building	Building	2323 Merrick Avenue	Merrick	NY	11566	Nassau	520
Department of Education, Diocese of Rockville Ce	Building	Building	128 Cherry Lane	Hicksville	NY	11801	Nassau	
Good Shepherd Church	Church	Church	1370 Grundy Avenue	Holbrook	NY	11741	Suffolk	12,770
Good Shepherd Church	Rectory	Rectory	1370 Grundy Avenue	Holbrook	NY	11741	Suffolk	8,853
Holy Family Church	Church	Church	17 Fordham Avenue	Hicksville	NY	11801	Nassau	13,069
Holy Family Church	Convent	Convent	17 Fordham Avenue	Hicksville	NY	11801	Nassau	12,112
Holy Family Church	Rectory	Rectory	17 Fordham Avenue	Hicksville	NY	11801	Nassau	5,809
Holy Family Church	O'Dea Center	Office	17 Fordham Avenue	Hicksville	NY	11801	Nassau	3,822
Holy Family Church - School	School	School	17 Fordham Avenue	Hicksville	NY	11801	Nassau	57,040
Holy Name of Jesus Church	Church	Church	690 Woodbury Road	Woodbury	NY	11797	Nassau	25,012
Holy Name of Jesus Church	Rectory	Rectory	690 Woodbury Road	Woodbury	NY	11797	Nassau	6,067
Holy Name of Mary Church	Church	Church	55 East Jamaica Avenue	Valley Stream	NY	11580	Nassau	21,512
Holy Name of Mary Church	Convent	Convent	55 East Jamaica Avenue	Valley Stream	NY	11580	Nassau	17,601
Holy Name of Mary Church	Rectory	Rectory	55 East Jamaica Avenue	Valley Stream	NY	11580	Nassau	8,892
Holy Name of Mary Church	Outreach House	Building	55 East Jamaica Avenue	Valley Stream	NY	11580	Nassau	3,125
Holy Name of Mary Church	Rectory Garage	Garage	55 East Jamaica Avenue	Valley Stream	NY	11580	Nassau	1,428
Holy Name of Mary Church	Convent Garage	Garage	55 East Jamaica Avenue	Valley Stream	NY	11580	Nassau	506
Holy Name of Mary Church - School	School	School	55 East Jamaica Avenue	Valley Stream	NY	11580	Nassau	50,180
Holy Spirit Church	Parish Center - Rectory	Office	16 South 6th Street	New Hyde Park	NY	11040	Nassau	18,564
Holy Spirit Church	Convent	Convent	16 South 6th Street	New Hyde Park	NY	11040	Nassau	5,544
Holy Spirit Church	Garage	Garage	16 South 6th Street	New Hyde Park	NY	11040	Nassau	2,100
Holy Spirit Church	Shed-Garage	Shed	16 South 6th Street	New Hyde Park	NY	11040	Nassau	160
Holy Spirit Church	Shed-Garage	Shed	16 South 6th Street	New Hyde Park	NY	11040	Nassau	160
Holy Spirit Church	Church - School	Church	500 Jericho Tpke.	New Hyde Park	NY	11040	Nassau	61,347
Infant Jesus Church	Church	Church	110 Myrtle Avenue	Port Jefferson	NY	11777	Suffolk	7,708
Infant Jesus Church	Convent	Convent	110 Myrtle Avenue	Port Jefferson	NY	11777	Suffolk	13,762
Infant Jesus Church	Rectory	Rectory	110 Myrtle Avenue	Port Jefferson	NY	11777	Suffolk	7,901
Infant Jesus Church	School	School	114 Myrtle Avenue	Port Jefferson	NY	11777	Suffolk	
Maria Regina Church	Church	Church	3945 Jerusalem Avenue	Seaford	NY	11783	Nassau	13,210
Maria Regina Church	Pastoral Center	Hall	3945 Jerusalem Avenue	Seaford	NY	11783	Nassau	12,276
Maria Regina Church	Rectory	Rectory	3945 Jerusalem Avenue	Seaford	NY	11783	Nassau	10,365
Maria Regina Church - School	School	School	4045 Jerusalem Ave	Seaford	NY	11783	Nassau	54,077
Mary Immaculate Church	Multipurpose	Building	16 Brown Lane	Bellport	NY	11706	Suffolk	15,736
Mary Immaculate Church	Rectory	Rectory	16 Brown Lane	Bellport	NY	11706	Suffolk	4,075
Mary Immaculate Church	Church	Church	16 Brown Lane	Bellport	NY	11706	Suffolk	3,500
Mary Immaculate Church	Cottage	Building	16 Brown Lane	Bellport	NY	11706	Suffolk	900
Mary Immaculate Church	Garage #1	Garage	16 Brown Lane	Bellport	NY	11706	Suffolk	1,790
Mary Immaculate Church	Garage #2	Garage	16 Brown Lane	Bellport	NY	11706	Suffolk	400
Most Holy Trinity R.C.C. †	School	School	57 Buell Lane	East Hampton	NY	11937	Suffolk	14,503
Most Holy Trinity R.C.C. †	Parish Center	Hall	57 Buell Lane	East Hampton	NY	11937	Suffolk	8,629
Most Holy Trinity R.C.C. †	Church	Church	57 Buell Lane	East Hampton	NY	11937	Suffolk	3,440
Most Holy Trinity R.C.C. †	Rectory	Rectory	57 Buell Lane	East Hampton	NY	11937	Suffolk	4,945
Most Holy Trinity R.C.C. †	Convent (Parish Offices)	Convent	57 Buell Lane	East Hampton	NY	11937	Suffolk	2,984
Most Holy Trinity R.C.C. †	Barn	Building	57 Buell Lane	East Hampton	NY	11937	Suffolk	2,332
Most Holy Trinity R.C.C. †	Garage	Garage	57 Buell Lane	East Hampton	NY	11937	Suffolk	400
Most Holy Trinity R.C.C. †	Garage	Garage	57 Buell Lane	East Hampton	NY	11937	Suffolk	250
Most Precious Blood Mission	Church	Church	4 Dune Walk	Davis Park	NY	11772	Suffolk	
Most Precious Blood Mission	Rectory	Rectory	10 Spindrift Walk	Davis Park	NY	11772	Suffolk	
Notre Dame Church	Church	Church	45 Mayfair Road	New Hyde Park	NY	11040	Nassau	12,051
Notre Dame Church	Convent	Convent	45 Mayfair Road	New Hyde Park	NY	11040	Nassau	15,136

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
Notre Dame Church	Rectory	Rectory	45 Mayfair Road	New Hyde Park	NY	11040	Nassau	11,326
Notre Dame Church	#1 Aberdeen Road	Building	45 Mayfair Road	New Hyde Park	NY	11040	Nassau	3,273
Notre Dame Church	Garage	Garage	45 Mayfair Road	New Hyde Park	NY	11040	Nassau	840
Notre Dame Church	Grotto	Building	45 Mayfair Road	New Hyde Park	NY	11040	Nassau	613
Notre Dame Church - School	School	School	45 Mayfair Road	New Hyde Park	NY	11040	Nassau	52,701
Our Holy Redeemer Church	School	School	87 Pine Street	Freeport	NY	11520	Nassau	54,594
Our Holy Redeemer Church	Church	Church	37 South Ocean Avenue	Freeport	NY	11520	Nassau	24,930
Our Holy Redeemer Church	Convent	Church	95 Pine Street	Freeport	NY	11520	Nassau	13,678
Our Holy Redeemer Church	Rectory	Rectory	37 South Ocean Avenue	Freeport	NY	11520	Nassau	9,888
Our Holy Redeemer Church	Rectory Garage	Garage	37 South Ocean Avenue	Freeport	NY	11520	Nassau	1,419
Our Holy Redeemer Church	Convent Garage	Garage	37 South Ocean Avenue	Freeport	NY	11520	Nassau	516
Our Lady of Assumption Church	Rectory	Rectory	1 Malloy Street	Copiague	NY	11726	Suffolk	5,248
Our Lady of Assumption Church	Outreach Center	Office	1 Malloy Street	Copiague	NY	11726	Suffolk	3,640
Our Lady of Assumption Church	Garage 2	Garage	1 Malloy Street	Copiague	NY	11726	Suffolk	1,178
Our Lady of Assumption Church	Garage	Garage	1 Malloy Street	Copiague	NY	11726	Suffolk	506
Our Lady of Assumption Church	Church	Church	1 Molloy Street	Copiague	NY	11726	Suffolk	9,408
Our Lady of Assumption Church - School	School	School	1 Malloy Street	Copiague	NY	11726	Suffolk	18,296
Our Lady of Fatima Church	Shed	Shed	6 Cototnwood Road	Port Washington	NY	11050	Nassau	230
Our Lady of Fatima Church	Church	Church	6 Cottonwood Road	Port Washington	NY	11050	Nassau	6,096
Our Lady of Fatima Church	Parish Hall	Hall	6 Cottonwood Road	Port Washington	NY	11050	Nassau	3,032
Our Lady of Fatima Church	Rectory	Rectory	6 Cottonwood Road	Port Washington	NY	11050	Nassau	2,430
Our Lady of Fatima Church	Convent/Offices	Convent	6 Cottonwood Road	Port Washington	NY	11050	Nassau	1,446
Our Lady of Good Counsel Church	Convent	Convent	100 Henry Street	Inwood	NY	11696	Nassau	5,255
Our Lady of Good Counsel Church	Church	Church	68 Wanser Avenue	Inwood	NY	11096	Nassau	12,830
Our Lady of Good Counsel Church	Rectory	Rectory	68 Wanser Avenue	Inwood	NY	11696	Nassau	6,874
Our Lady of Good Counsel Church	School	School	90 Henry Street	Inwood	NY	11696	Nassau	26,283
Our Lady of Good Counsel Mission	Church	Church	14300 Main Rd.	Cutchogue	NY	11952	Suffolk	
Our Lady of Grace Church	Church	Church	666 Albin Avenue	West Babylon	NY	11704	Suffolk	25,110
Our Lady of Grace Church	Parish Center	Parish Center	666 Albin Avenue	West Babylon	NY	11704	Suffolk	45,317
Our Lady of Grace Church	Convent	Convent	666 Albin Avenue	West Babylon	NY	11704	Suffolk	13,383
Our Lady of Grace Church	Rectory	Rectory	666 Albin Avenue	West Babylon	NY	11704	Suffolk	4,985
Our Lady of Grace Church	Shed	Shed	666 Albin Avenue	West Babylon	NY	11704	Suffolk	400
Our Lady of Grace Church	Housing Facility- Christa House	Dwelling	720 Albin Avenue	West Babylon	NY	11704	Suffolk	15,000
Our Lady of Hope Church	Church	Church	534 Broadway	Carle Place	NY	11514	Nassau	14,218
Our Lady of Hope Church	Rectory	Rectory	52 Boyd Drive	Westbury	NY	11590	Nassau	2,750
Our Lady of Loretto Church	Church	Church	104 Greenwich Street	Hempstead	NY	11550	Nassau	22,468
Our Lady of Loretto Church	School	School	120 Greenwich Street	Hempstead	NY	11550	Nassau	22,321
Our Lady of Loretto Church	Outreach And Chapel	Church	115 Greenwich Street	Hempstead	NY	11550	Nassau	9,478
Our Lady of Loretto Church	Rectory	Rectory	104 Greenwich Street	Hempstead	NY	11550	Nassau	10,552
Our Lady of Loretto Church	Patty's Place House	Convent	124 Greenwich Street	Hempstead	NY	11550	Nassau	8,337
Our Lady of Loretto Church	Large Garage	Garage	104 Greenwich Street	Hempstead	NY	11550	Nassau	1,368
Our Lady of Loretto Church	Small Garage	Garage	120 Greenwich Street	Hempstead	NY	11550	Nassau	576
Our Lady of Lourdes Church	Church	Church	65 Wright Avenue	Malverne	NY	11565	Nassau	9,840
Our Lady of Lourdes Church	Rectory	Rectory	65 Wright Avenue	Malverne	NY	11565	Nassau	7,786
Our Lady of Lourdes Church	Parish Center	Parish Center	65 Wright Avenue	Malverne	NY	11565	Nassau	5,547
Our Lady of Lourdes Church	Garage At Rectory	Garage	65 Wright Avenue	Malverne	NY	11565	Nassau	1,679
Our Lady of Lourdes Church	Garage/Maintenance Shed	Garage	65 Wright Avenue	Malverne	NY	11565	Nassau	665
Our Lady of Lourdes Church	Garage At Priest Residence	Garage	65 Wright Avenue	Malverne	NY	11565	Nassau	320
Our Lady of Lourdes Church	Rectory-Garage	Rectory	855 Carmans Road	Massapequa Park	NY	11762	Nassau	10,816
Our Lady of Lourdes Church	School	School	855 Carmens Road	Massapequa Park	NY	11762	Nassau	45,603
Our Lady of Lourdes Church	Church	Church	855 Carmens Road	Massapequa Park	NY	11762	Nassau	16,613
Our Lady of Lourdes Church	Convent	Convent	855 Carmens Road	Massapequa Park	NY	11762	Nassau	10,700

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
Our Lady of Lourdes Church	Garage	Garage	855 Carmens Road	Massapequa Park	NY	11762	Nassau	1,380
Our Lady of Lourdes Church	Parish Center	Parish Center	455 Hunter Ave	West Islip	NY	11795	Suffolk	6,468
Our Lady of Lourdes Church	School	School	455 Hunter Ave	West Islip	NY	11795	Suffolk	32,621
Our Lady of Lourdes Church	Church	Church	455 Hunter Avenue	West Islip	NY	11795	Suffolk	66,127
Our Lady of Lourdes Church	Convent	Convent	455 Hunter Avenue	West Islip	NY	11795	Suffolk	14,969
Our Lady of Lourdes Church	Rectory	Rectory	455 Hunter Avenue	West Islip	NY	11795	Suffolk	10,085
Our Lady of Lourdes Church	Garage	Garage	455 Hunter Avenue	West Islip	NY	11795	Suffolk	1,440
Our Lady of Lourdes Church - School	School	School	78 Park Blvd	Malverne	NY	11565	Nassau	34,444
Our Lady of Mercy Church	Church	Church	500 S. Oyster Bay Road	Hicksville	NY	11801	Nassau	18,741
Our Lady of Mercy Church	Convent	Convent	500 S. Oyster Bay Road	Hicksville	NY	11801	Nassau	12,372
Our Lady of Mercy Church	Rectory	Rectory	500 S. Oyster Bay Road	Hicksville	NY	11801	Nassau	9,325
Our Lady of Mercy Church	Pastoral Center	Hall	500 S. Oyster Bay Road	Hicksville	NY	11801	Nassau	3,336
Our Lady of Mercy Church	Garage	Garage	500 S. Oyster Bay Road	Hicksville	NY	11801	Nassau	1,404
Our Lady of Mercy Church - School	School & Hall	School	500 S. Oyster Bay Road	Hicksville	NY	11801	Nassau	54,478
Our Lady of Miraculous Medal Church	Church	Church	75 Parkside Dr.	Point Lookout	NY	11569	Nassau	5,044
Our Lady of Miraculous Medal Church	Parish Hall	Recreation / Senior Center	75 Parkside Drive	Point Lookout	NY	11569	Nassau	14,310
Our Lady of Miraculous Medal Church	Rectory	Rectory	75 Parkside Drive	Point Lookout	NY	11569	Nassau	7,013
Our Lady of Miraculous Medal Church	Garage	Garage	75 Parkside Drive	Point Lookout	NY	11569	Nassau	923
Our Lady of Miraculous Medal Church	Outdoor Shrine	Gazebo	75 Parkside Drive	Point Lookout	NY	11569	Nassau	531
Our Lady of Mount Carmel Church	Church	Church	495 North Ocean Avenue	Patchogue	NY	11772	Suffolk	29,204
Our Lady of Mount Carmel Church	Parish Center	Parish Center	495 North Ocean Avenue	Patchogue	NY	11772	Suffolk	12,298
Our Lady of Mount Carmel Church	Rectory	Rectory	495 North Ocean Avenue	Patchogue	NY	11772	Suffolk	12,663
Our Lady of Ostrabrama Church	Church	Church	3000 Depot Lane	Cutchogue	NY	11935	Suffolk	9,756
Our Lady of Ostrabrama Church	Rectory	Rectory	3000 Depot Lane	Cutchogue	NY	11935	Suffolk	6,542
Our Lady of Ostrabrama Church	Garage	Garage	3000 Depot Lane	Cutchogue	NY	11935	Suffolk	768
Our Lady of Ostrabrama Church	Storage Building	Shed	3000 Depot Lane	Cutchogue	NY	11935	Suffolk	252
Our Lady of Peace Church	Church	Church	25 Fowler Avenue	Lynbrook	NY	11563	Nassau	6,356
Our Lady of Peace Church	Rectory	Rectory	25 Fowler Avenue	Lynbrook	NY	11563	Nassau	7,504
Our Lady of Peace Church	Convent	Convent	25 Fowler Avenue	Lynbrook	NY	11563	Nassau	3,669
Our Lady of Peace Church	Parish Center/Residence	Office	25 Fowler Avenue	Lynbrook	NY	11563	Nassau	3,089
Our Lady of Peace Church	Garage #1	Garage	25 Fowler Avenue	Lynbrook	NY	11563	Nassau	960
Our Lady of Peace Church	Convent Garage	Garage	25 Fowler Avenue	Lynbrook	NY	11563	Nassau	1,032
Our Lady of Peace Church	Garage #2	Garage	25 Fowler Avenue	Lynbrook	NY	11563	Nassau	494
Our Lady of Peace Church	Garage #3	Garage	25 Fowler Avenue	Lynbrook	NY	11563	Nassau	280
Our Lady of Peace Church - School	School	School	25 Fowler Avenue	Lynbrook	NY	11563	Nassau	35,630
Our Lady of Perpetual Help	School	School	210 South Wellwood Avenue	Lindenhurst	NY	11757	Suffolk	44,379
Our Lady of Perpetual Help	Church	Church	210 South Wellwood Avenue	Lindenhurst	NY	11757	Suffolk	17,377
Our Lady of Perpetual Help	Convent	Convent	260 South Wellwood Avenue	Lindenhurst	NY	11757	Suffolk	15,432
Our Lady of Perpetual Help	Rectory	Rectory	210 South Wellwood Avenue	Lindenhurst	NY	11757	Suffolk	11,921
Our Lady of Poland Church	Church	Church	35 Maple Street	Southampton	NY	11968	Suffolk	6,278
Our Lady of Poland Church	Rectory	Rectory	35 Maple Street	Southampton	NY	11968	Suffolk	4,330
Our Lady of Poland Church	Convent	Convent	35 Maple Street	Southampton	NY	11968	Suffolk	3,391
Our Lady of Poland Church	Garage	Garage	35 Maple Street	Southampton	NY	11968	Suffolk	330
Our Lady of Poland Church	Garage	Garage	35 Maple Street	Southampton	NY	11968	Suffolk	783
Our Lady of Poland Church	Garage	Garage	35 Maple Street	Southampton	NY	11968	Suffolk	440
Our Lady of Poland Church	School	School	160 North Main Street	Southampton	NY	11968	Suffolk	
Our Lady of Poland Church	Cottage	Building	51 Maple Street	Southampton	NY	11968	Suffolk	1,110
Our Lady of the Isle Church I	Rectory	Rectory	5 Prospect Avenue	Shelter Island Heights	NY	11965	Suffolk	2,205
Our Lady of the Isle Church I	Pastoral House	Dwelling	5 Prospect Avenue	Shelter Island Heights	NY	11965	Suffolk	940
Our Lady of the Isle Church I	Garage	Garage	5 Prospect Avenue	Shelter Island Heights	NY	11965	Suffolk	264
Our Lady of the Isle Church I	Garage	Garage	5 Prospect Avenue	Shelter Island Heights	NY	11965	Suffolk	200
Our Lady of the Isle Church I	Vacant Parcel	Land	5 St. Johns Street	Shelter Island Heights	NY	11965	Suffolk	47,916

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
Our Lady of the Isle Church I	Church	Church	7 Prospect Avenue	Shelter Island Heights	NY	11965	Suffolk	4,132
Our Lady of the Magnificant Mission	Church	Church	36 Bungalow Ln	Ocean Beach	NY	11770	Suffolk	
Our Lady of the Magnificant Mission	Rectory	Rectory	36 Bungalow Ln	Ocean Beach	NY	11770	Suffolk	
Our Lady of the Magnificant Mission	Storage Shed	Shed	36 Bungalow Ln	Ocean Beach	NY	11770	Suffolk	
Our Lady of the Miraculous Medal Church	Parish Hall	Hall	1434 Straight Path	Wyandanch	NY	11798	Suffolk	10,107
Our Lady of the Miraculous Medal Church	Rectory	Rectory	1434 Straight Path	Wyandanch	NY	11798	Suffolk	7,542
Our Lady of the Miraculous Medal Church	Church	Church	1434 Straight Path	Wyandanch	NY	11798	Suffolk	5,014
Our Lady of the Miraculous Medal Church	Opening Word	Building	1434 Straight Path	Wyandanch	NY	11798	Suffolk	960
Our Lady of the Miraculous Medal Church	Garage	Garage	1434 Straight Path	Wyandanch	NY	11798	Suffolk	143
Our Lady of the Miraculous Medal Church	Residence	Dwelling	24 Brooklyn Avenue	Wyandanch	NY	11798	Suffolk	1,720
Our Lady of the Miraculous Medal Church	Residence	Dwelling	4 South 22Nd Street	Wyandanch	NY	11798	Suffolk	1,952
Our Lady of the Snow Church	Church/Auditorium	Auditorium	175 Blue Point Avenue	Blue Point	NY	11715	Suffolk	11,362
Our Lady of the Snow Church	Church	Church	175 Blue Point Avenue	Blue Point	NY	11715	Suffolk	6,716
Our Lady of the Snow Church	Rectory	Rectory	175 Blue Point Avenue	Blue Point	NY	11715	Suffolk	4,415
Our Lady of the Snow Church	Cottage	Building	175 Blue Point Avenue	Blue Point	NY	11715	Suffolk	3,522
Our Lady of the Snow Church	Garage	Garage	175 Blue Point Avenue	Blue Point	NY	11715	Suffolk	600
Our Lady of Victory Church	Rectory	Rectory	2 Floral Parkway	Floral Park	NY	11001	Nassau	10,437
Our Lady of Victory Church	Parish Center	Parish Center	2 Floral Parkway	Floral Park	NY	11001	Nassau	9,228
Our Lady of Victory Church	Residence	Dwelling	2 Floral Parkway	Floral Park	NY	11001	Nassau	3,652
Our Lady of Victory Church	Garage	Garage	2 Floral Parkway	Floral Park	NY	11001	Nassau	400
Our Lady of Victory Church	Church	Church	2 Floral Pkwy	Floral Park	NY	11001	Nassau	11,134
Our Lady of Victory Church - School	School	School	2 Floral Parkway	Floral Park	NY	11001	Nassau	51,252
Our Lady Queen of Martyrs	Rectory	Rectory	Prospect & Mill Dam Rds.	Centerport	NY	11721	Suffolk	4,711
Our Lady Queen of Martyrs	Church	Church	Prospect And Mill Dam Roads	Centerport	NY	11721	Suffolk	17,102
Our Lady Queen of Martyrs	Parish Center	Hall	Prospect And Mill Dam Roads	Centerport	NY	11721	Suffolk	2,882
Our Lady Queen of Martyrs	Apartment And Garage	Garage	Prospect And Mill Dam Roads	Centerport	NY	11721	Suffolk	1,575
Our Lady Star of the Sea Mission	Church	Church	210 Pilot Walk	Saltaire	NY	11706	Suffolk	3,860
Our Lady Star of the Sea Mission	Rectory	Rectory	210 Pilot Walk	Saltaire	NY	11706	Suffolk	1,579
Queen of Most Holy Rosary Church	Parish Center	Parish Center	2350 Montauk Highway	Bridgehampton	NY	11932	Suffolk	4,645
Queen of Most Holy Rosary Church	Church	Church	2350 Montauk Highway	Bridgehampton	NY	11932	Suffolk	5,572
Queen of Most Holy Rosary Church	Rectory	Rectory	2350 Montauk Highway	Bridgehampton	NY	11932	Suffolk	4,297
Queen of Most Holy Rosary Church	Garage	Garage	2350 Montauk Highway	Bridgehampton	NY	11932	Suffolk	400
Queen of Most Holy Rosary Church	Office/Social Ministry	Office	196 West Centennial Avenue	Roosevelt	NY	11575	Nassau	31,999
Queen of Most Holy Rosary Church	Church	Church	196 West Centennial Avenue	Roosevelt	NY	11575	Nassau	16,167
Queen of Most Holy Rosary Church	Rectory	Rectory	196 West Centennial Avenue	Roosevelt	NY	11575	Nassau	10,682
Queen of Most Holy Rosary Church	Meals On Wheels	Office	196 West Centennial Avenue	Roosevelt	NY	11575	Nassau	9,480
Rc Church of St. Cyril and Methodius	Church	Church	125 Half Hollow Road	Deer Park	NY	11729	Suffolk	29,112
Rc Church of St. Cyril and Methodius	Parish Center	Parish Center	125 Half Hollow Road	Deer Park	NY	11729	Suffolk	11,952
Rc Church of St. Cyril and Methodius	Rectory	Rectory	125 Half Hollow Road	Deer Park	NY	11729	Suffolk	9,396
Rc Church of St. Cyril and Methodius	Garage	Garage	125 Half Hollow Road	Deer Park	NY	11729	Suffolk	1,220
Rc Church of St. Cyril and Methodius - School	School	School	125 Half Hollow Road	Deer Park	NY	11729	Suffolk	48,989
Rc Church of the Sacred Heart	School	School	1921 Old Mill Road	North Merrick	NY	11566	Nassau	68,862
Rc Church of the Sacred Heart	Convent & Garage	Convent	1921 Old Mill Road	North Merrick	NY	11566	Nassau	11,108
Rc Church of the Sacred Heart	Pastoral Center	Office	1921 Old Mill Road	North Merrick	NY	11566	Nassau	6,359
Rc Church of the Sacred Heart	Residence	Rectory	1921 Old Mill Road	North Merrick	NY	11566	Nassau	3,680
Rc Church of the Sacred Heart	New Church	Church	730 Merrick Avenue	North Merrick	NY	11566	Nassau	
Sacred Heart Church I	Parish Rectory - Mattituck	Rectory	100 Reeve Avenue	Cutchogue	NY	11952	Suffolk	2,016
Sacred Heart Church I	School	School	27685 Main Road	Cutchogue	NY	11935	Suffolk	12,776
Sacred Heart Church I	Church	Church	27700 Main Road	Cutchogue	NY	11935	Suffolk	3,461
Sacred Heart Church I	Parish Hall	Hall	27700 Main Road	Cutchogue	NY	11935	Suffolk	3,000
Sacred Heart Church I	Rectory	Rectory	27905 Main Road	Cutchogue	NY	11935	Suffolk	6,790
Sacred Heart Church I	Maintenance & Garage	Garage	27905 Main Road	Cutchogue	NY	11935	Suffolk	1,122

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
Sacred Heart Church	Parish Hall	Hall	282 Long Beach Road	Island Park	NY	11558	Nassau	17,219
Sacred Heart Church	Church	Church	282 Long Beach Road	Island Park	NY	11558	Nassau	3,490
Sacred Heart Church	Rectory	RECTORY	282 Long Beach Road	Island Park	NY	11558	Nassau	4,035
Sacred Heart Church	Garage	Garage	282 Long Beach Road	Island Park	NY	11558	Nassau	312
Sacred Hearts of Jesus and Mary Church †	School	School	168 Hill Street	Southampton	NY	11968	Suffolk	34,631
Sacred Hearts of Jesus and Mary Church †	Church	Church	168 Hill Street	Southampton	NY	11968	Suffolk	10,018
Sacred Hearts of Jesus and Mary Church †	Cemetery	Cemetery	210 County Road 39A	Southampton	NY	11968	Suffolk	
Sacred Hearts of Jesus and Mary Church †	Rectory	Rectory	168 Hill Street	Southampton	NY	11968	Suffolk	10,672
Sacred Hearts of Jesus and Mary Church †	Garage	Garage	168 Hill Street	Southampton	NY	11968	Suffolk	1,824
Saint Dominic RC Church	Church	Church	93 Anstice Street	Oyster Bay	NY	11771	Nassau	24,240
Saint Dominic RC Church	Chapel	Church	93 Anstice Street	Oyster Bay	NY	11771	Nassau	10,812
Saint Dominic RC Church	Sports Center	Gymnasium	93 Anstice Street	Oyster Bay	NY	11771	Nassau	20,411
Saint Dominic RC Church	Convent	Convent	93 Anstice Street	Oyster Bay	NY	11771	Nassau	17,808
Saint Dominic RC Church	Rectory	Rectory	93 Anstice Street	Oyster Bay	NY	11771	Nassau	8,905
Saint Dominic RC Church	Parish Office	Parish Office	93 Anstice Street	Oyster Bay	NY	11771	Nassau	4,656
Saint Dominic RC Church	Residence And Garage	Garage	93 Anstice Street	Oyster Bay	NY	11771	Nassau	4,760
Saint Dominic RC Church	Garage	Garage	93 Anstice Street	Oyster Bay	NY	11771	Nassau	380
Saint Joachim RC Church	Church	Church	614 Central Avenue	Cedarhurst	NY	11516	Nassau	10,628
Saint Joachim RC Church	Rectory	Rectory	614 Central Avenue	Cedarhurst	NY	11516	Nassau	5,182
Saint Joachim RC Church	Rectory Garage	Garage	614 Central Avenue	Cedarhurst	NY	11516	Nassau	1,116
Seminary of the Immaculate Conception	Building	Building	440 West Neck Road	Huntington	NY	11743	Suffolk	
Seminary of the Immaculate Conception	School	School	440 West Neck Road	Huntington	NY	11743	Suffolk	
SS Peter and Paul Church	Church	Church	781 Wading River Road	Manorville	NY	11792	Suffolk	5,129
SS Peter and Paul Church	Rectory	Rectory	781 Wading River Road	Manorville	NY	11792	Suffolk	4,802
SS Peter and Paul Church	Shed & Gazebo	Shed	781 Wading River Road	Manorville	NY	11792	Suffolk	96
SS Philip and James Church	Church	Church	454 North Country Road	St. James	NY	11780	Suffolk	24,880
SS Philip and James Church	Old Church	Hall	454 North Country Road	St. James	NY	11780	Suffolk	4,146
SS Philip and James Church	Rectory Offices	Office	454 North Country Road	St. James	NY	11780	Suffolk	4,650
SS Philip and James Church	Rectory	Rectory	454 North Country Road	St. James	NY	11780	Suffolk	6,980
SS Philip and James Church	Garage	Garage	454 North Country Road	St. James	NY	11780	Suffolk	1,106
SS Philip and James Church - School	School	School	359 Clinton Avenue	Saint James	NY	11780	Suffolk	15,169
SS Philip and James Church - School	Old School	School	454 North Country Road	Saint James	NY	11780	Suffolk	4,616
SS Philip and James Church - School	Rectory	Rectory	1 Carrow Place	Saint James	NY	11780	Suffolk	
SS Philip and James Church - School	Portable Classroom	School	454 North Country Road	Saint James	NY	11780	Suffolk	1,650
St. Agnes Cathedral	Church	Church	20 Quealy Place	Rockville Centre	NY	11570	Nassau	23,551
St. Agnes Cathedral	Parish Center & Gym	Gymnasium	20 Quealy Place	Rockville Centre	NY	11570	Nassau	50,132
St. Agnes Cathedral	Business Administration Office	Office	20 Quealy Place	Rockville Centre	NY	11570	Nassau	32,482
St. Agnes Cathedral	Rectory And Garage	Garage	20 Quealy Place	Rockville Centre	NY	11570	Nassau	31,809
St. Agnes Cathedral	Modular Unit	Building	20 Quealy Place	Rockville Centre	NY	11570	Nassau	540
St. Agnes Cathedral - School	Elementary School	School	20 Quealy Place	Rockville Centre	NY	11570	Nassau	70,642
St. Agnes R.C.C. †	School	School	523 Front Street	Greenport	NY	11944	Suffolk	22,750
St. Agnes R.C.C. †	Church	Church	523 Front Street	Greenport	NY	11944	Suffolk	4,842
St. Agnes R.C.C. †	Rectory	Rectory	523 Front Street	Greenport	NY	11944	Suffolk	3,713
St. Agnes R.C.C. †	Garage	Garage	523 Front Street	Greenport	NY	11944	Suffolk	880
St. Aidan Church	Residence 2	Dwelling	42 Bermingham Place	Williston Park	NY	11596	Nassau	2,800
St. Aidan Church	Garage 2	Garage	42 Bermingham Place	Williston Park	NY	11596	Nassau	380
St. Aidan Church	Church	Church	505 Willis Avenue	Williston Park	NY	11596	Nassau	15,277
St. Aidan Church	Convent	Convent	505 Willis Avenue	Williston Park	NY	11596	Nassau	15,414
St. Aidan Church	Gym	Gymnasium	505 Willis Avenue	Williston Park	NY	11596	Nassau	7,176
St. Aidan Church	Rectory	Rectory	505 Willis Avenue	Williston Park	NY	11596	Nassau	9,272
St. Aidan Church	Parish Center	Office	505 Willis Avenue	Williston Park	NY	11596	Nassau	6,580
St. Aidan Church	Residence 1	Dwelling	505 Willis Avenue	Williston Park	NY	11596	Nassau	1,864

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
St. Aidan Church	Rectory Garage	Garage	505 Willis Avenue	Williston Park	NY	11596	Nassau	714
St. Aidan Church	Garage 1	Garage	505 Willis Avenue	Williston Park	NY	11596	Nassau	396
St. Aidan Church - School	East Campus (Upper School)	School	505 Willis Avenue	Williston Park	NY	11596	Nassau	29,845
St. Aidan Church - School	West Campus	School	505 Willis Avenue	Williston Park	NY	11596	Nassau	28,098
St. Aloysius Church	Church	Church	592 Middle Neck Road	Great Neck	NY	11023	Nassau	14,656
St. Aloysius Church	Convent	Convent	592 Middle Neck Road	Great Neck	NY	11023	Nassau	8,616
St. Aloysius Church	Rectory	Rectory	592 Middle Neck Road	Great Neck	NY	11023	Nassau	6,746
St. Aloysius Church	Garage	Garage	592 Middle Neck Road	Great Neck	NY	11023	Nassau	935
St. Aloysius Church - School	School	School	592 Middle Neck Road	Great Neck	NY	11023	Nassau	34,727
St. Andrew's R.C.C. I	Church	Church	122 Division Street	Sag Harbor	NY	11963	Suffolk	5,658
St. Andrew's R.C.C. I	Rectory	Rectory	122 Division Street	Sag Harbor	NY	11963	Suffolk	6,413
St. Andrew's R.C.C. I	Parish Center	Parish Center	122 Division Street	Sag Harbor	NY	11963	Suffolk	4,912
St. Andrew's R.C.C. I	Garage	Garage	122 Division Street	Sag Harbor	NY	11963	Suffolk	736
St. Andrew's R.C.C. I	Cemetery Storage	Shed	Brick Kiln Road	Sag Harbor	NY	11963	Suffolk	273
St. Anne Church	St Francis Ministry Center	Building	26 Fairmount Boulevard	Garden City	NY	11530	Nassau	10,756
St. Anne Church	Church	Church	35 Dartmouth Street	Garden City	NY	11530	Nassau	29,400
St. Anne Church	Rectory	Rectory	35 Dartmouth Street	Garden City	NY	11530	Nassau	8,920
St. Anne Church - School	School	School	25 Dartmouth Street	Garden City	NY	11530	Nassau	39,120
St. Anne's R.C.C.	Church	Church	88 Second Avenue	Brentwood	NY	11717	Suffolk	32,204
St. Anne's R.C.C.	St. Anne's Hall	Hall	96 2nd Avenue	Brentwood	NY	11717	Suffolk	2,914
St. Anne's R.C.C.	Convent	Parish Office	88 Second Avenue	Brentwood	NY	11717	Suffolk	15,670
St. Anne's R.C.C.	Rectory	Rectory	88 Second Avenue	Brentwood	NY	11717	Suffolk	8,592
St. Anthony Church	Parish Center	Parish Center	110 Anchor Avenue	Oceanside	NY	11572	Nassau	40,370
St. Anthony Church	Tabor Retreat Center & Convent	Convent	110 Anchor Avenue	Oceanside	NY	11572	Nassau	16,692
St. Anthony Church	Rectory	Rectory	110 Anchor Avenue	Oceanside	NY	11572	Nassau	7,734
St. Anthony Church	Chapel	Church	110 Anchor Avenue	Oceanside	NY	11572	Nassau	4,574
St. Anthony Church	Convent	Convent	110 Anchor Avenue	Oceanside	NY	11572	Nassau	2,380
St. Anthony Church	Barn	Shed	110 Anchor Avenue	Oceanside	NY	11572	Nassau	1,536
St. Anthony Church	Garage At Rectory	Garage	110 Anchor Avenue	Oceanside	NY	11572	Nassau	661
St. Anthony Church	Festival Storage Shed	Shed	110 Anchor Avenue	Oceanside	NY	11572	Nassau	560
St. Anthony Church	Shed At Church	Shed	110 Anchor Avenue	Oceanside	NY	11572	Nassau	64
St. Anthony Church	Candle Shed	Shed	110 Anchor Avenue	Oceanside	NY	11572	Nassau	126
St. Anthony Church	Athletics Shed	Shed	110 Anchor Avenue	Oceanside	NY	11572	Nassau	120
St. Anthony Church	Storage Shed	Shed	110 Anchor Avenue	Oceanside	NY	11572	Nassau	90
St. Anthony Church	Church	Church	110 Anchor Drive	Oceanside	NY	11572	Nassau	8,756
St. Anthony of Padua R.C.C.	Church	Church	20 Cheshire Place	East Northport	NY	11731	Suffolk	28,100
St. Anthony of Padua R.C.C.	Rectory	Rectory	20 Cheshire Place	East Northport	NY	11731	Suffolk	11,195
St. Anthony of Padua R.C.C.	Convent	Convent	20 Cheshire Place	East Northport	NY	11731	Suffolk	10,012
St. Anthony of Padua R.C.C.	Garage 2	Garage	20 Cheshire Place	East Northport	NY	11731	Suffolk	720
St. Anthony of Padua R.C.C.	School	School	20 Cheshire Place	East Northport	NY	11731	Suffolk	
St. Anthony of Padua R.C.C.	Garage	Garage	20 Cheshire Place	East Northport	NY	11731	Suffolk	480
St. Anthony of Padua R.C.C.	Church - Parish Center	Church	614 Route 25A	Rocky Point	NY	11778	Suffolk	29,520
St. Anthony of Padua R.C.C.	Rectory	Rectory	614 Route 25A	Rocky Point	NY	11778	Suffolk	4,523
St. Anthony of Padua R.C.C.	Convent	Convent	614 Route 25A	Rocky Point	NY	11778	Suffolk	1,944
St. Anthony of Padua R.C.C.	Garage	Garage	614 Route 25A	Rocky Point	NY	11778	Suffolk	728
St. Anthony of Padua R.C.C.	Concession Stand	Shed	614 Route 25A	Rocky Point	NY	11778	Suffolk	200
St. Anthony of Padua R.C.C.	Metal Storage Shed	Shed	614 Route 25A	Rocky Point	NY	11778	Suffolk	120
St. Barnabas the Apostle Church	Church	Church	2320 Bedford Avenue	Bellmore	NY	11710	Nassau	21,442
St. Barnabas the Apostle Church	Convent	Convent	2320 Bedford Avenue S	Bellmore	NY	11710	Nassau	15,061
St. Barnabas the Apostle Church	Rectory	Rectory	2320 Bedford Avenue S	Bellmore	NY	11710	Nassau	14,446
St. Barnabas the Apostle Church	School	School	2431 Washington Avenue	Bellmore	NY	11710	Nassau	54,000
St. Bernard Church	School	School	3100 Hempstead Tpke.	Levittown	NY	11756	Nassau	54,160

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
St. Bernard Church	Church	Church	3100 Hempstead Tpke.	Levittown	NY	11756	Nassau	10,379
St. Bernard Church	Convent	Convent	3100 Hempstead Tpke.	Levittown	NY	11756	Nassau	11,737
St. Bernard Church	Rectory	Rectory	3100 Hempstead Tpke.	Levittown	NY	11756	Nassau	7,264
St. Bernard Church	Parish Center	Hall	3100 Hempstead Tpke.	Levittown	NY	11756	Nassau	3,696
St. Bernard Church	Clairvoux Hourse (Old Convent)	Office	3100 Hempstead Tpke.	Levittown	NY	11756	Nassau	5,364
St. Bernard Church	Convent Garage	Garage	3100 Hempstead Tpke.	Levittown	NY	11756	Nassau	576
St. Bernard Church	Garage	Garage	3100 Hempstead Tpke.	Levittown	NY	11756	Nassau	1,344
St. Boniface Martyr Church	School	School	145 Glen Avenue	Sea Cliff	NY	11579	Nassau	37,779
St. Boniface Martyr Church	Church	Church	145 Glen Avenue	Sea Cliff	NY	11579	Nassau	14,448
St. Boniface Martyr Church	Parish Offices (Old Convent)	Parish Office	145 Glen Avenue	Sea Cliff	NY	11579	Nassau	8,826
St. Boniface Martyr Church	Rectory	Rectory	145 Glen Avenue	Sea Cliff	NY	11579	Nassau	4,400
St. Boniface Martyr Church	Garage	Garage	145 Glen Avenue	Sea Cliff	NY	11579	Nassau	874
St. Boniface Martyr Church	Garage	Garage	145 Glen Avenue	Sea Cliff	NY	11579	Nassau	1,227
St. Boniface Roman Catholic Church †	School	School	621 Elmont Road	Elmont	NY	11003	Nassau	51,832
St. Boniface Roman Catholic Church †	Church	Church	631 Elmont Road	Elmont	NY	11003	Nassau	34,744
St. Boniface Roman Catholic Church †	Rectory	Rectory	631 Elmont Road	Elmont	NY	11003	Nassau	12,819
St. Boniface Roman Catholic Church †	Convent	Convent	631 Elmont Road	Elmont	NY	11003	Nassau	11,556
St. Boniface Roman Catholic Church †	Garage	Garage	631 Elmont Road	Elmont	NY	11003	Nassau	816
St. Brigid Church	Police Building	Building	231 St. Brigids Lane	Westbury	NY	11590	Nassau	18,656
St. Brigid Church	Church	Church	75 Post Avenue	Westbury	NY	11590	Nassau	11,422
St. Brigid Church	Rectory	Rectory	75 Post Avenue	Westbury	NY	11590	Nassau	7,529
St. Brigid Church	Parish Center	Parish Center	75 Post Avenue	Westbury	NY	11590	Nassau	6,623
St. Brigid Church	Garage	Garage	75 Post Avenue	Westbury	NY	11590	Nassau	1,452
St. Brigid Church	Gazebo	Building	75 Post Avenue	Westbury	NY	11590	Nassau	173
St. Brigid Church	St. Anthony'S Hall	Hall	85 Post Avenue	Westbury	NY	11590	Nassau	
St. Brigid Church	School	School	101 Maple Avenue	Westbury	NY	11590	Nassau	
St. Catherine of Sienna Church	School	School	33 New Hyde Park Road	Franklin Square	NY	11010	Nassau	47,330
St. Catherine of Sienna Church	Sienna Center Parish Hall	Hall	33 New Hyde Park Road	Franklin Square	NY	11010	Nassau	21,886
St. Catherine of Sienna Church	Church	Church	33 New Hyde Park Road	Franklin Square	NY	11010	Nassau	8,262
St. Catherine of Sienna Church	Convent	Convent	33 New Hyde Park Road	Franklin Square	NY	11010	Nassau	16,113
St. Catherine of Sienna Church	Rectory	Rectory	33 New Hyde Park Road	Franklin Square	NY	11010	Nassau	7,094
St. Catherine of Sienna Church	Portable Classrooms	School	33 New Hyde Park Road	Franklin Square	NY	11010	Nassau	1,876
St. Catherine of Sienna Church	Shed	Shed	33 New Hyde Park Road	Franklin Square	NY	11010	Nassau	336
St. Christopher RC Church	Church	Church	11 Gale Avenue	Baldwin	NY	11510	Nassau	28,616
St. Christopher RC Church	Convent	Convent	11 Gale Avenue	Baldwin	NY	11510	Nassau	9,297
St. Christopher RC Church	Rectory	Rectory	11 Gale Avenue	Baldwin	NY	11510	Nassau	6,987
St. Christopher RC Church	Garage & Shed	Garage	11 Gale Avenue	Baldwin	NY	11510	Nassau	792
St. Christopher RC Church - School	School	School	11 Gale Avenue	Baldwin	NY	11510	Nassau	68,314
St. Dominic Parish High School	Old High School #2	School	110 Anstice Street	Oyster Bay	NY	11771	Nassau	33,216
St. Dominic Parish High School	Old High School	School	110 Anstice Street	Oyster Bay	NY	11771	Nassau	23,028
St. Dominic Parish High School	Elementary School	School	35 School Street	Oyster Bay	NY	11771	Nassau	31,536
St. Edward the Confessor Church	New Church	Church	205 Jackson Avenue	Syosset	NY	11791	Nassau	12,603
St. Edward the Confessor Church	Auditorium	Auditorium	205 Jackson Avenue	Syosset	NY	11791	Nassau	8,162
St. Edward the Confessor Church	Meeting Room	Building	205 Jackson Avenue	Syosset	NY	11791	Nassau	4,692
St. Edward the Confessor Church	Rectory	Rectory	205 Jackson Avenue	Syosset	NY	11791	Nassau	5,244
St. Edward the Confessor Church	Garage/Office	Garage	205 Jackson Avenue	Syosset	NY	11791	Nassau	1,188
St. Edward the Confessor Church - School	School	School	205 Jackson Avenue	Syosset	NY	11791	Nassau	46,881
St. Elizabeth Ann Seton Church	St Elizabeth Ann Seton	Building	59 Frances Blvd	Lake Ronkonkoma	NY	11742	Suffolk	2,279
St. Elizabeth Ann Seton Church	Church	Church	800 Portion Road	Lake Ronkonkoma	NY	11779	Suffolk	18,720
St. Elizabeth Rcc	Spiritual Life Center	Building	167 Wolf Hill Road	Melville	NY	11747	Suffolk	9,539
St. Elizabeth Rcc	Garage	Garage	167 Wolf Hill Road	Melville	NY	11747	Suffolk	720
St. Elizabeth Rcc	Parish Center	Parish Center	175 Wolf Hill Road	Melville	NY	11747	Suffolk	39,848

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
St. Elizabeth Rcc	Church	Church	175 Wolf Hill Road	Melville	NY	11747	Suffolk	24,220
St. Elizabeth Rcc	Rectory	Rectory	181 Wolf Hill Road	Melville	NY	11747	Suffolk	6,624
St. Elizabeth Rcc	Rectory Garage	Garage	181 Wolf Hill Road	Melville	NY	11747	Suffolk	1,680
St. Frances Cabrini R.C.C.	Parish Center	Hall	134 Middle Country Road	Coram	NY	11727	Suffolk	12,445
St. Frances Cabrini R.C.C.	Church	Church	134 Middle Country Road	Coram	NY	11727	Suffolk	5,881
St. Frances Cabrini R.C.C.	Rectory	Rectory	134 Middle Country Road	Coram	NY	11727	Suffolk	4,031
St. Frances Cabrini R.C.C.	Old Rectory	Rectory	134 Middle Country Road	Coram	NY	11727	Suffolk	944
St. Frances Cabrini R.C.C.	Garage	Garage	134 Middle Country Road	Coram	NY	11727	Suffolk	880
St. Frances de Chantal Church	School	School	1309 Wantagh Avenue	Wantagh	NY	11793	Nassau	44,613
St. Frances de Chantal Church	Church	Church	1309 Wantagh Avenue	Wantagh	NY	11793	Nassau	11,697
St. Frances de Chantal Church	Convent And Pastoral Center	Convent	1309 Wantagh Avenue	Wantagh	NY	11793	Nassau	9,857
St. Frances de Chantal Church	Rectory	Rectory	1309 Wantagh Avenue	Wantagh	NY	11783	Nassau	8,424
St. Frances de Chantal Church	Hawthorne House	Dwelling	1309 Wantagh Avenue	Wantagh	NY	11793	Nassau	2,482
St. Francis de Sales Church I	Parish Hall	School	7 Amity Street	Patchogue	NY	11772	Suffolk	14,768
St. Francis de Sales Church I	Church	Church	7 Amity Street	Patchogue	NY	11772	Suffolk	4,569
St. Francis de Sales Church I	Convent	Office	7 Amity Street	Patchogue	NY	11772	Suffolk	8,100
St. Francis de Sales Church I	Rectory	Rectory	7 Amity Street	Patchogue	NY	11772	Suffolk	5,045
St. Francis de Sales Church I	Kindergarten	School	7 Amity Street	Patchogue	NY	11772	Suffolk	1,550
St. Francis de Sales Church I	Garage #1	Garage	7 Amity Street	Patchogue	NY	11772	Suffolk	864
St. Francis de Sales Church I	Garage #2	Garage	7 Amity Street	Patchogue	NY	11772	Suffolk	864
St. Francis de Sales Church I	School	School	1 Division Street	Patchogue	NY	11772	Suffolk	
St. Francis of Assisi Church	Church	Church	29 Northgate Dr.	Greenlawn	NY	11740	Suffolk	21,924
St. Francis of Assisi Church	Garage	Garage	29 Northgate Drive	Greenlawn	NY	11740	Suffolk	1,020
St. Francis of Assisi Church	Rectory	Rectory	29 Northgate Drive	Greenlawn	NY	11740	Suffolk	6,577
St. Gerard Majella R.C.C.	Church/Parish Center	Church	300 Terryville Rd	Port Jefferson Station	NY	11776	Suffolk	18,489
St. Gerard Majella R.C.C.	Rectory	Rectory	65 Nadine Lane	Port Jefferson Station	NY	11776	Suffolk	
St. Gerard Majella R.C.C.	Dwelling	Dwelling	316 Terryville Rd.	Port Jefferson Station	NY	11776	Suffolk	
St. Gerard Majella R.C.C.	Barn	Building	316 Terryville Rd.	Port Jefferson Station	NY	11776	Suffolk	
St. Gertrude Church	Parish Center	Hall	28 School Street	Bayville	NY	11709	Nassau	20,928
St. Gertrude Church	Church	Church	28 School Street	Bayville	NY	11709	Nassau	8,928
St. Gertrude Church	Rectory	Rectory	28 School Street	Bayville	NY	11709	Nassau	6,577
St. Gertrude Church	Parish Garage	Garage	28 School Street	Bayville	NY	11709	Nassau	400
St. Gertrude Church	Shed	Shed	28 School Street	Bayville	NY	11709	Nassau	520
St. Hedwig Church	Parish Hall	Hall	1 Depan Avenue	Floral Park	NY	11001	Nassau	18,123
St. Hedwig Church	Church	Church	1 Depan Avenue	Floral Park	NY	11001	Nassau	4,620
St. Hedwig Church	Rectory	Rectory	1 Depan Avenue	Floral Park	NY	11001	Nassau	8,854
St. Hugh of Lincoln Church	Parish Center	Parish Center	21 East 9Th Street	Huntington Station	NY	11746	Suffolk	64,075
St. Hugh of Lincoln Church	Church	Church	21 East 9Th Street	Huntington Station	NY	11746	Suffolk	16,391
St. Hugh of Lincoln Church	Convent	Convent	21 East 9Th Street	Huntington Station	NY	11746	Suffolk	9,655
St. Hugh of Lincoln Church	Rectory	Rectory	21 East 9Th Street	Huntington Station	NY	11746	Suffolk	9,417
St. Ignatius Loyola Church	School #1	School	129 Broadway	Hicksville	NY	11801	Nassau	51,723
St. Ignatius Loyola Church	School #2 And Tunnel	School	129 Broadway	Hicksville	NY	11801	Nassau	22,620
St. Ignatius Loyola Church	Convent	Convent	129 Broadway	Hicksville	NY	11801	Nassau	16,120
St. Ignatius Loyola Church	Church	Church	129 Broadway	Hicksville	NY	11801	Nassau	13,263
St. Ignatius Loyola Church	Rectory	Rectory	129 Broadway	Hicksville	NY	11801	Nassau	5,895
St. Ignatius Loyola Church	Garage	Garage	129 Broadway	Hicksville	NY	11801	Nassau	1,430
St. Ignatius Martyr Church	Convent and Adoration Chapel	Convent	715 W. Penn Street	Long Beach	NY	11561	Nassau	10,937
St. Ignatius Martyr Church	Church	Church	721 West Broadway	Long Beach	NY	11561	Nassau	13,693
St. Ignatius Martyr Church	Rectory	Rectory	721 West Broadway	Long Beach	NY	11561	Nassau	10,505
St. Ignatius Martyr Church	Religious Education	Office	721 West Broadway	Long Beach	NY	11561	Nassau	2,800
St. Ignatius Martyr Church	Shed	Shed	721 West Broadway	Long Beach	NY	11561	Nassau	400
St. Ignatius Martyr Church	House - 750 West Penn St	Ministry Offices	750 West Penn Street	Long Beach	NY	11561	Nassau	1,500

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
St. Ignatius Martyr Church	School	School	735 West Broadway	Long Beach	NY	11562	Nassau	
St. Isidore Church †	Storage Building	Building	515 Marcy Street	Riverhead	NY	11901	Suffolk	280
St. Isidore Church †	Garage	Garage	515 Marcy Street	Riverhead	NY	11901	Suffolk	468
St. Isidore Church †	Church	Church	622 Pulaski Street	Riverhead	NY	11901	Suffolk	13,482
St. Isidore Church †	Rectory	Rectory	622 Pulaski Street	Riverhead	NY	11901	Suffolk	8,802
St. Isidore Church †	School & Convent	School & Convent	515 Marcy Street	Riverhead	NY	11901	Suffolk	
St. Isidore Church †	Garage	Garage	622 Pulaski Street	Riverhead	NY	11901	Suffolk	920
St. James Church †	Church	Church	429 Route 25A	Setauket	NY	11733	Suffolk	20,318
St. James Church †	Parish Center	Parish Center	429 Route 25A	Setauket	NY	11733	Suffolk	17,143
St. James Church †	Rectory	Rectory	429 Route 25A	Setauket	NY	11733	Suffolk	7,213
St. James Church †	Garage	Garage	429 Route 25A	Setauket	NY	11733	Suffolk	935
St. James Church †	Shed	Shed	429 Route 25A	Setauket	NY	11733	Suffolk	120
St. John Baptist Church	Church	Church	1488 N. Country Road	Wading River	NY	11792	Suffolk	7,200
St. John Baptist Church	Parish Hall	Office	1488 North Country Road	Wading River	NY	11792	Suffolk	12,896
St. John Baptist Church	Rectory	Rectory	1488 North Country Road	Wading River	NY	11792	Suffolk	4,324
St. John Baptist Church	Garage	Garage	1488 North Country Road	Wading River	NY	11792	Suffolk	740
St. John Baptist Church	Storage	Shed	1488 North Country Road	Wading River	NY	11792	Suffolk	744
St. John Evangelist R.C.C.	Church	Church	25 South Ocean Avenue	Center Moriches	NY	11934	Suffolk	22,704
St. John Evangelist R.C.C.	Barn	Building	25 South Ocean Avenue	Center Moriches	NY	11934	Suffolk	3,583
St. John Evangelist R.C.C.	Convent	Convent	25 South Ocean Avenue	Center Moriches	NY	11934	Suffolk	6,574
St. John Evangelist R.C.C.	Rectory	Rectory	25 South Ocean Avenue	Center Moriches	NY	11934	Suffolk	4,625
St. John Evangelist R.C.C.	Thrift Shop	Building	25 South Ocean Avenue	Center Moriches	NY	11934	Suffolk	1,008
St. John Evangelist R.C.C.	Saint Vincent Depaul	Building	25 South Ocean Avenue	Center Moriches	NY	11934	Suffolk	1,040
St. John Evangelist R.C.C.	Rectory Garage	Garage	25 South Ocean Avenue	Center Moriches	NY	11934	Suffolk	2,140
St. John Evangelist R.C.C.	School	School	2 St. John Place	Center Moriches	NY	11934	Suffolk	
St. John Nepomucene Church †	Church	Church	1140 Locust Avenue	Bohemia	NY	11716	Suffolk	18,978
St. John Nepomucene Church †	School (Parish Center)	School	1140 Locust Avenue	Bohemia	NY	11716	Suffolk	31,460
St. John Nepomucene Church †	Rectory	Rectory	1140 Locust Avenue	Bohemia	NY	11716	Suffolk	4,644
St. John Nepomucene Church †	Little Church	Church	1140 Locust Avenue	Bohemia	NY	11716	Suffolk	1,656
St. John Nepomucene Church †	Convent	Convent	1140 Locust Avenue	Bohemia	NY	11716	Suffolk	2,682
St. John Nepomucene Church †	Shop & Garage	Garage	1140 Locust Avenue	Bohemia	NY	11716	Suffolk	1,268
St. John Nepomucene Church †	Garage	Garage	1140 Locust Avenue	Bohemia	NY	11716	Suffolk	240
St. John of God Church †	Church	Church	84 Carleton Avenue	Central Islip	NY	11722	Suffolk	5,630
St. John of God Church †	School	School	82 Carleton Avenue	Central Islip	NY	11722	Suffolk	
St. John of God Church †	Convent	Convent	84 Carleton Avenue	Central Islip	NY	11722	Suffolk	8,294
St. John of God Church †	Priests Residence	Rectory	84 Carleton Avenue	Central Islip	NY	11722	Suffolk	4,488
St. John of God Church †	Computer Room	School	84 Carleton Avenue	Central Islip	NY	11722	Suffolk	1,440
St. John of God Church †	Garage	Garage	84 Carleton Avenue	Central Islip	NY	11722	Suffolk	1,120
St. John the Baptist Diocesan High School	School	School	1170 Montauk Highway	West Islip	NY	11795	Suffolk	
St. John the Evangelist Church †	School	School	546 St. John's Place	Riverhead	NY	11901	Suffolk	27,502
St. John the Evangelist Church †	Church	Church	546 St. John's Place	Riverhead	NY	11901	Suffolk	8,900
St. John the Evangelist Church †	Rectory	Rectory	546 St. John's Place	Riverhead	NY	11901	Suffolk	6,717
St. Joseph Church †	Church	Church	39 North Carl Avenue	Babylon	NY	11702	Suffolk	8,883
St. Joseph Church †	Convent	Convent	39 North Carl Avenue	Babylon	NY	11702	Suffolk	17,169
St. Joseph Church †	Rectory	Rectory	39 North Carl Avenue	Babylon	NY	11702	Suffolk	16,243
St. Joseph Church †	Virdone Residence	Dwelling	39 North Carl Avenue	Babylon	NY	11702	Suffolk	8,339
St. Joseph Church †	Garage	Garage	39 North Carl Avenue	Babylon	NY	11702	Suffolk	1,416
St. Joseph Church	Church	Church	130 Fifth Street	Garden City	NY	11530	Nassau	16,497
St. Joseph Church	Convent	Church	120 Fifth Street	Garden City	NY	11530	Nassau	13,768
St. Joseph Church	Rectory	Rectory	130 Fifth Street	Garden City	NY	11530	Nassau	10,674
St. Joseph Church	Garage	Garage	130 Fifth Street	Garden City	NY	11530	Nassau	875
St. Joseph Church	School	School	1346 Broadway	Hewlett	NY	11557	Nassau	34,737

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
St. Joseph Church	Church	Church	1346 Broadway	Hewlett	NY	11557	Nassau	15,990
St. Joseph Church	Rectory	Rectory	1346 Broadway	Hewlett	NY	11557	Nassau	5,666
St. Joseph Church	Convent	Convent	1346 Broadway	Hewlett	NY	11557	Nassau	4,579
St. Joseph Church	Garage	Garage	1346 Broadway	Hewlett	NY	11557	Nassau	1,080
St. Joseph Church	School	School	59 Church Street	Kings Park	NY	11754	Suffolk	59,016
St. Joseph Church	Church	Church	59 Church Street	Kings Park	NY	11754	Suffolk	10,025
St. Joseph Church	Parish Center	Dwelling / Office	59 Church Street	Kings Park	NY	11754	Suffolk	11,454
St. Joseph Church	Rectory	Rectory	59 Church Street	Kings Park	NY	11754	Suffolk	8,061
St. Joseph Church	Garage #3	Garage	59 Church Street	Kings Park	NY	11754	Suffolk	2,880
St. Joseph Church	Garage #2	Garage	59 Church Street	Kings Park	NY	11754	Suffolk	1,040
St. Joseph Church	Garage #1	Garage	59 Church Street	Kings Park	NY	11754	Suffolk	1,040
St. Joseph Church	Church	Church	45 Church Street	Ronkonkoma	NY	11779	Suffolk	32,354
St. Joseph Church	Upper School	School	25 Church Street	Ronkonkoma	NY	11779	Suffolk	18,005
St. Joseph Church	Lower School	School	25 Church Street	Ronkonkoma	NY	11779	Suffolk	13,438
St. Joseph Church	Rectory	Rectory	45 Church Street	Ronkonkoma	NY	11779	Suffolk	10,041
St. Joseph Church	Parish Outreach	Office	2855 Pond Road	Ronkonkoma	NY	11779	Suffolk	2,872
St. Joseph Church - School	School	School	39 North Carl Avenue	Babylon	NY	11702	Suffolk	67,682
St. Joseph Church - School	Old School	School	450 Franklin Avenue	Garden City	NY	11530	Nassau	31,428
St. Joseph Church - School	School	School	450 Franklin Avenue	Garden City	NY	11530	Nassau	22,175
St. Joseph the Worker R.C.C.	Church	Church	510 Narrangansett	East Patchogue	NY	11772	Suffolk	14,504
St. Joseph the Worker R.C.C.	Offices & Classrooms	School	510 Narrangansett	East Patchogue	NY	11772	Suffolk	10,662
St. Joseph the Worker R.C.C.	Friary	Rectory	510 Narrangansett	East Patchogue	NY	11772	Suffolk	6,880
St. Joseph the Worker R.C.C.	Garage #2	Garage	510 Narrangansett	East Patchogue	NY	11772	Suffolk	576
St. Joseph the Worker R.C.C.	Garage #1	Garage	510 Narrangansett	East Patchogue	NY	11772	Suffolk	704
St. Jude Church	Parish Hall	Hall	89 Overlook Drive	Mastic Beach	NY	11951	Suffolk	14,897
St. Jude Church	New Church	Church	89 Overlook Drive	Mastic Beach	NY	11951	Suffolk	8,904
St. Jude Church	Rectory	Rectory	89 Overlook Drive	Mastic Beach	NY	11951	Suffolk	10,094
St. Jude Church	Little Church	Church	89 Overlook Drive	Mastic Beach	NY	11951	Suffolk	2,944
St. Jude Church	Outreach Center	Building	89 Overlook Drive	Mastic Beach	NY	11951	Suffolk	4,230
St. Jude Church	Grotto	Building	89 Overlook Drive	Mastic Beach	NY	11951	Suffolk	450
St. Jude Church	Storage Sheds	Shed	89 Overlook Drive	Mastic Beach	NY	11951	Suffolk	272
St. Kilian Roman Catholic Church	Church	Church	485 Conklin Street	Farmingdale	NY	11735	Nassau	23,248
St. Kilian Roman Catholic Church	Rectory	Rectory	485 Conklin Street	Farmingdale	NY	11735	Nassau	15,589
St. Kilian Roman Catholic Church	School	School	50 Cherry Street	Farmingdale	NY	11735	Nassau	35,000
St. Kilian Roman Catholic Church	Outreach	Building	140 Elizabeth Street	Farmingdale	NY	11735	Nassau	3,644
St. Kilian Roman Catholic Church	Youth Building	Building	485 Conklin Street	Farmingdale	NY	11735	Nassau	2,124
St. Ladislaus Church	School	School	18 Richardson Place	Hempstead	NY	11550	Nassau	35,151
St. Ladislaus Church	Church	Church	18 Richardson Place	Hempstead	NY	11550	Nassau	14,840
St. Ladislaus Church	Office Building	Office	18 Richardson Place	Hempstead	NY	11550	Nassau	9,415
St. Ladislaus Church	Rectory	Rectory	18 Richardson Place	Hempstead	NY	11550	Nassau	8,081
St. Ladislaus Church	Garage	Garage	18 Richardson Place	Hempstead	NY	11550	Nassau	1,490
St. Lawrence the Martyr Church I	Rectory	Rectory	27 Handsome Ave	Sayville	NY	11782	Suffolk	5,304
St. Lawrence the Martyr Church I	Book And Thrift Shop	Office	27 Handsome Ave	Sayville	NY	11782	Suffolk	1,100
St. Lawrence the Martyr Church I	Garage and Pantry Storage	Garage	27 Handsome Ave	Sayville	NY	11782	Suffolk	1,675
St. Lawrence the Martyr Church I	Rectory Garage	Garage	27 Handsome Ave	Sayville	NY	11782	Suffolk	280
St. Lawrence the Martyr Church I	School	School	212 West Main St.	Sayville	NY	11782	Suffolk	
St. Lawrence the Martyr Church I	Bethany Center	Parish Center	240 West Main St.	Sayville	NY	11782	Suffolk	
St. Lawrence the Martyr Church I	Church	Church	240 West Main St.	Sayville	NY	11782	Suffolk	16,153
St. Lawrence the Martyr Church I	School	School	200 Main Street	Sayville	NY	11781	Suffolk	
St. Louis De Monfort Church	Church	Church	75 New York Avenue	Sound Beach	NY	11789	Suffolk	19,966
St. Louis De Monfort Church	Parish Center	Hall	75 New York Avenue	Sound Beach	NY	11789	Suffolk	13,008
St. Louis De Monfort Church	Rectory	Rectory	75 New York Avenue	Sound Beach	NY	11789	Suffolk	11,431

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
St. Lukes R.C.C.	Church	Church	266 Wicks Road	Brentwood	NY	11717	Suffolk	32,348
St. Lukes R.C.C.	Rectory	Rectory	266 Wicks Road	Brentwood	NY	11717	Suffolk	9,952
St. Margaret of Scotland Church	Residence	Dwelling	69 College Road	Selden	NY	11784	Suffolk	3,536
St. Margaret of Scotland Church	Church	Church	81 College Road	Selden	NY	11784	Suffolk	23,524
St. Margaret of Scotland Church	Rectory	Rectory	81 College Road	Selden	NY	11784	Suffolk	10,016
St. Margaret of Scotland Church	Work Shop	Building	81 College Road	Selden	NY	11784	Suffolk	884
St. Margaret of Scotland Church	Thrift Shop	Building	81 College Road	Selden	NY	11784	Suffolk	432
St. Margaret of Scotland Church	Concession Stand	Building	81 College Road	Selden	NY	11784	Suffolk	96
St. Margaret of Scotland Church	Shed	Shed	81 College Road	Selden	NY	11784	Suffolk	120
St. Mark Church	Church	Church	105 Randall Road	Shoreham	NY	11786	Suffolk	11,449
St. Mark Church	Parish Center	Parish Center	105 Randall Road	Shoreham	NY	11786	Suffolk	11,149
St. Mark Church	Rectory	Rectory	105 Randall Road	Shoreham	NY	11786	Suffolk	4,561
St. Mark Church	Sheds	Shed	105 Randall Road	Shoreham	NY	11786	Suffolk	888
St. Mark Church	Garage	Garage	105 Randall Road	Shoreham	NY	11786	Suffolk	660
St. Martha Church	Church	Church	546 Greengrove Avenue	Uniondale	NY	11553	Nassau	16,420
St. Martha Church	Parish Center	Dwelling	546 Greengrove Avenue	Uniondale	NY	11553	Nassau	18,771
St. Martha Church	Rectory	Rectory	546 Greengrove Avenue	Uniondale	NY	11553	Nassau	6,072
St. Martha Church	Maintenance Building	Warehouse	546 Greengrove Avenue	Uniondale	NY	11553	Nassau	1,728
St. Martha Church	Rectory Garage #1	Garage	546 Greengrove Avenue	Uniondale	NY	11553	Nassau	462
St. Martha Church	Rectory Garage #2	Garage	546 Greengrove Avenue	Uniondale	NY	11553	Nassau	380
St. Martin of Tours Church	Church	Church	37 Union Avenue	Amityville	NY	11701	Suffolk	19,596
St. Martin of Tours Church	Parish Center	Parish Center	37 Union Avenue	Amityville	NY	11701	Suffolk	22,780
St. Martin of Tours Church	Convent	Convent	37 Union Avenue	Amityville	NY	11701	Suffolk	9,506
St. Martin of Tours Church	Rectory	Rectory	37 Union Avenue	Amityville	NY	11701	Suffolk	8,748
St. Martin of Tours Church	Garage	Garage	37 Union Avenue	Amityville	NY	11701	Suffolk	1,144
St. Martin of Tours Church	School	School	40 Seaman Avenue	Bethpage	NY	11714	Nassau	42,668
St. Martin of Tours Church	Church	Church	40 Seaman Avenue	Bethpage	NY	11714	Nassau	20,082
St. Martin of Tours Church	Rectory	Rectory	40 Seaman Avenue	Bethpage	NY	11714	Nassau	5,232
St. Martin of Tours Church	Convent #1 And Offices	Convent	40 Seaman Avenue	Bethpage	NY	11714	Nassau	4,559
St. Martin of Tours Church	Parish Hall	Hall	40 Seaman Avenue	Bethpage	NY	11714	Nassau	3,170
St. Martin of Tours Church	Rectory Garage	Garage	40 Seaman Avenue	Bethpage	NY	11714	Nassau	382
St. Martin of Tours Church - School	School	School	37 Union Avenue	Amityville	NY	11701	Suffolk	31,841
St. Mary Church	Church	Church	110 Bryant Avenue	Roslyn	NY	11576	Nassau	9,452
St. Mary Church	Rectory	Rectory	110 Bryant Avenue	Roslyn	NY	11576	Nassau	5,846
St. Mary Church	Garage	Garage	110 Bryant Avenue	Roslyn	NY	11576	Nassau	736
St. Mary Church	Storage	Shed	110 Bryant Avenue	Roslyn	NY	11576	Nassau	660
St. Mary Church	School	School	440 Round Hill Road	Roslyn	NY	11576	Nassau	33,645
St. Mary Church	Convent	Convent	450 Roundhill Road	Roslyn	NY	11576	Nassau	12,573
St. Mary of the Isle Church	Church	Church	315 E. Walnut Street	Long Beach	NY	11561	Nassau	5,540
St. Mary of the Isle Church	Parish Hall, Gym and Outreach Offices	Hall	315 East Walnut Street	Long Beach	NY	11561	Nassau	11,129
St. Mary of the Isle Church	Rectory and Ministry Offices	Rectory	315 East Walnut Street	Long Beach	NY	11561	Nassau	11,337
St. Mary R.C.C.	Church	Church	24 Harrison Avenue	East Islip	NY	11730	Suffolk	10,531
St. Mary R.C.C.	Rectory	Rectory	20 Harrison Avenue	East Islip	NY	11730	Suffolk	12,463
St. Mary R.C.C.	Parish Hall	Hall	24 Harrison Avenue	East Islip	NY	11730	Suffolk	9,990
St. Mary R.C.C.	White House	Building	24 Harrison Avenue	East Islip	NY	11730	Suffolk	4,188
St. Mary R.C.C.	Parish Social Ministry	Building	24 Harrison Avenue	East Islip	NY	11730	Suffolk	2,922
St. Mary R.C.C.	Shed	Shed	24 Harrison Avenue	East Islip	NY	11730	Suffolk	192
St. Mary School	School	School	16 Harrison Avenue	East Islip	NY	11730	Suffolk	50,028
St. Mary's Parish High School	Marist Hall And Gym	Gymnasium	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	57,442
St. Mary's Parish High School	School Addition	School	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	32,829
St. Mary's Parish High School	School	School	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	33,993
St. Mary's Roman Catholic Church	Facilities Garage	Garage	1300 Northern Blvd	Manhasset	NY	11030	Nassau	600

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
St. Mary's Roman Catholic Church	Immaculata Hall	Building	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	49,117
St. Mary's Roman Catholic Church	Church	Church	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	24,262
St. Mary's Roman Catholic Church	Convent	Convent	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	17,955
St. Mary's Roman Catholic Church	Rectory	Rectory	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	9,214
St. Mary's Roman Catholic Church	Maintenance Building	Building	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	684
St. Mary's Roman Catholic Church	Rectory Garage	Garage	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	480
St. Mary's Roman Catholic Church	Storage Shed	Shed	1300 Northern Boulevard	Manhasset	NY	11030	Nassau	200
St. Matthew Church	Church	Church	35 North Service Road	Dix Hills	NY	11746	Suffolk	17,272
St. Matthew Church	Parish Center	Parish Center	35 North Service Road	Dix Hills	NY	11746	Suffolk	22,857
St. Matthew Church	Rectory	Rectory	35 North Service Road	Dix Hills	NY	11746	Suffolk	7,863
St. Matthew Church	Garage	Garage	35 North Service Road	Dix Hills	NY	11746	Suffolk	1,718
St. Patrick Church †	Church	Church	9 North Clinton Avenue	Bay Shore	NY	11706	Suffolk	11,748
St. Patrick Church †	Monsignor Purick Hall	Hall	9 North Clinton Avenue	Bay Shore	NY	11706	Suffolk	23,976
St. Patrick Church †	Rectory	Rectory	9 North Clinton Avenue	Bay Shore	NY	11706	Suffolk	13,033
St. Patrick Church †	Convent	Convent	9 North Clinton Avenue	Bay Shore	NY	11706	Suffolk	10,187
St. Patrick Church †	Msgr Coffey Cntr & Bethany House	Dwelling	9 North Clinton Avenue	Bay Shore	NY	11706	Suffolk	6,917
St. Patrick Church †	Carriage House	Garage	9 North Clinton Avenue	Bay Shore	NY	11706	Suffolk	2,256
St. Patrick Church †	Bethany Garage	Garage	9 North Clinton Avenue	Bay Shore	NY	11706	Suffolk	576
St. Patrick Church †	School	School	12 Pearsall Ave	Glen Cove	NY	11542	Nassau	45,156
St. Patrick Church †	Church	Church	235 Glen Street	Glen Cove	NY	11542	Nassau	16,002
St. Patrick Church †	Parish Hall	Hall	235 Glen Street	Glen Cove	NY	11542	Nassau	26,050
St. Patrick Church †	Convent/Parish Offices	Convent	235 Glen Street	Glen Cove	NY	11542	Nassau	15,570
St. Patrick Church †	Rectory	Rectory	235 Glen Street	Glen Cove	NY	11542	Nassau	8,020
St. Patrick Church †	Garage	Garage	235 Glen Street	Glen Cove	NY	11542	Nassau	798
St. Patrick Church †	Church	Church	52125 Main Road	Southold	NY	11971	Suffolk	10,940
St. Patrick Church †	Rectory	Rectory	52125 Main Road	Southold	NY	11971	Suffolk	5,854
St. Patrick Church †	Garage	Garage	52125 Main Road	Southold	NY	11971	Suffolk	776
St. Patrick Church - School †	School	School	9 North Clinton Avenue	Bay Shore	NY	11706	Suffolk	38,392
St. Patrick Church - School †	School Garage	Garage	9 North Clinton Avenue	Bay Shore	NY	11706	Suffolk	624
St. Patrick R.C.C. †	Church	Church	280 East Main St	Smithtown	NY	11787	Suffolk	13,757
St. Patrick R.C.C. †	Rectory	Rectory	280 East Main St	Smithtown	NY	11787	Suffolk	6,248
St. Patrick R.C.C. †	Parish Center	Convent	280 East Main St	Smithtown	NY	11787	Suffolk	10,212
St. Patrick R.C.C. †	Garage	Garage	280 East Main St	Smithtown	NY	11787	Suffolk	1,518
St. Patrick R.C.C. †	Maintenance Garage	Garage	280 East Main St	Smithtown	NY	11787	Suffolk	400
St. Patrick R.C.C. †	Soccer Building	Building	280 East Main St	Smithtown	NY	11787	Suffolk	224
St. Patrick R.C.C. - School †	School	School	280 East Main St	Smithtown	NY	11787	Suffolk	56,750
St. Patrick Roman Catholic Church †	Church	Church	400 Main Street	Huntington	NY	11743	Suffolk	36,576
St. Patrick Roman Catholic Church †	Rectory	Rectory	400 Main Street	Huntington	NY	11743	Suffolk	9,652
St. Patrick Roman Catholic Church †	Parish Offices	Parish Office	400 Main Street	Huntington	NY	11743	Suffolk	4,598
St. Patrick Roman Catholic Church †	Rectory Garage	Garage	400 Main Street	Huntington	NY	11743	Suffolk	1,170
St. Patrick Roman Catholic Church †	Cemetery Office Building	Building	45 Huntington Road	Huntington	NY	11743	Suffolk	2,150
St. Patrick Roman Catholic Church - School †	School	School	360 Main Street	Huntington	NY	11743	Suffolk	69,456
St. Patrick Roman Catholic Church - School †	Junior High	School	360 Main Street	Huntington	NY	11743	Suffolk	8,385
St. Patrick Roman Catholic Church - School †	Pre Kindergarten	School	360 Main Street	Huntington	NY	11743	Suffolk	1,682
St. Paul the Apostle Church	Church	Church	2534 Cedar Swamp Road	Brookville	NY	11545	Nassau	28,904
St. Paul the Apostle Church	Rectory	Rectory	2534 Cedar Swamp Road	Brookville	NY	11545	Nassau	8,150
St. Paul the Apostle Church	Cottage	Dwelling	2534 Cedar Swamp Road	Brookville	NY	11545	Nassau	1,316
St. Paul the Apostle Church	Barn - Garage	Warehouse	2534 Cedar Swamp Road	Brookville	NY	11545	Nassau	748
St. Paul the Apostle Church	Garage	Garage	2534 Cedar Swamp Road	Brookville	NY	11545	Nassau	528
St. Peter of Alcantara Church	Convent	Convent	1327 Port Washington Boulevard	Port Washington	NY	11050	Nassau	17,593
St. Peter of Alcantara Church	Church	Church	1327 Port Washington Boulevard	Port Washington	NY	11050	Nassau	8,240
St. Peter of Alcantara Church	Rectory	Rectory	1327 Port Washington Boulevard	Port Washington	NY	11050	Nassau	7,680

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
St. Peter of Alcantara Church	Thrift Store	Building	1327 Port Washington Boulevard	Port Washington	NY	11050	Nassau	5,204
St. Peter of Alcantara Church	Garage	Garage	1327 Port Washington Boulevard	Port Washington	NY	11050	Nassau	840
St. Peter of Alcantara Church - School	New School	School	1327 Port Washington Boulevard	Port Washington	NY	11050	Nassau	28,218
St. Peter of Alcantara Church - School	Old School	School	1327 Port Washington Boulevard	Port Washington	NY	11050	Nassau	33,356
St. Peter the Apostle	Church	Church	286 Main Street	East Hampton	NY	11930	Suffolk	4,796
St. Peter the Apostle Church	Church	Church	70 Rockaway Street	Islip Terrace	NY	11752	Suffolk	20,460
St. Peter the Apostle Church	Convent	Convent	92 Valley Stream Street	Islip Terrace	NY	11752	Suffolk	3,865
St. Peter the Apostle Church	Center Garage	Garage	92 Valley Stream Street	Islip Terrace	NY	11752	Suffolk	576
St. Peter the Apostle Church	Rectory	Rectory	94 Valley Stream Street	Islip Terrace	NY	11752	Suffolk	4,505
St. Peter the Apostle Church	Rectory Garage	Garage	94 Valley Stream Street	Islip Terrace	NY	11752	Suffolk	576
St. Philip Neri Church I	Parish Center	Parish Center	15 Prospect Avenue	Northport	NY	11768	Suffolk	15,106
St. Philip Neri Church I	Church	Church	344 Main Street	Northport	NY	11768	Suffolk	14,872
St. Philip Neri Church I	Rectory	Rectory	344 Main Street	Northport	NY	11768	Suffolk	5,896
St. Philip Neri Church I	Rectory Garage	Garage	344 Main Street	Northport	NY	11768	Suffolk	800
St. Philip Neri Church I	Convent	Convent	360 Main Street	Northport	NY	11768	Suffolk	9,465
St. Philip Neri Church I	School	School	364 Main Street	Northport	NY	11768	Suffolk	
St. Philip Neri Church I	School Garage	Garage	364 Main Street	Northport	NY	11768	Suffolk	600
St. Pius X Church	School/Rectory	School	1 St. Pius Court	Plainview	NY	11803	Nassau	40,657
St. Pius X Church	Church	Church	1 St. Pius Court	Plainview	NY	11803	Nassau	4,676
St. Pius X Church	Shed	Shed	1 St. Pius Court	Plainview	NY	11803	Nassau	720
St. Raphael Church	School	School	600 Newbridge Road	East Meadow	NY	11554	Nassau	50,347
St. Raphael Church	New Church	Church	600 Newbridge Road	East Meadow	NY	11554	Nassau	29,460
St. Raphael Church	Convent	Convent	600 Newbridge Road	East Meadow	NY	11554	Nassau	13,027
St. Raphael Church	Rectory	Rectory	600 Newbridge Road	East Meadow	NY	11554	Nassau	9,990
St. Raphael Church	Garage	Garage	600 Newbridge Road	East Meadow	NY	11554	Nassau	1,464
St. Raymond Church	Church	Church	263 Atlantic Avenue	East Rockaway	NY	11518	Nassau	13,400
St. Raymond Church	Convent	Convent	263 Atlantic Avenue	East Rockaway	NY	11518	Nassau	11,480
St. Raymond Church	Rectory	Rectory	263 Atlantic Avenue	East Rockaway	NY	11518	Nassau	12,207
St. Raymond Church	Dwelling	Dwelling	263 Atlantic Avenue	East Rockaway	NY	11518	Nassau	2,645
St. Raymond Church	Convent Garage	Convent	263 Atlantic Avenue	East Rockaway	NY	11518	Nassau	576
St. Raymond Church	Dwelling Garage	Dwelling	263 Atlantic Avenue	East Rockaway	NY	11518	Nassau	400
St. Raymond Church - School	Old School	School	263 Atlantic Avenue	East Rockaway	NY	11518	Nassau	36,689
St. Raymond Church - School	New School	School	263 Atlantic Avenue	East Rockaway	NY	11518	Nassau	19,005
St. Rosalie Church	Mission - Church	Church	109 Walnut	East Quogue	NY	11942	Suffolk	4,712
St. Rosalie Church	Old Church Hall Community Center	Hall	31 East Montauk Hgwy.	Hampton Bays	NY	11946	Suffolk	21,140
St. Rosalie Church	Church	Church	31 East Montauk Hgwy.	Hampton Bays	NY	11946	Suffolk	12,068
St. Rosalie Church	Rectory	Rectory	31 East Montauk Hgwy.	Hampton Bays	NY	11946	Suffolk	6,053
St. Rosalie Church	Parish Center	Office	31 East Montauk Hgwy.	Hampton Bays	NY	11946	Suffolk	13,884
St. Rose of Lima Church	Church	Church	2 Bayview Avenue	Massapequa	NY	11758	Nassau	18,831
St. Rose of Lima Church	Rectory	Rectory	2 Bayview Avenue	Massapequa	NY	11758	Nassau	16,272
St. Rose of Lima Church	Convent-Parish Center	Convent / Parish Center	2 Bayview Avenue	Massapequa	NY	11758	Nassau	10,120
St. Rose of Lima Church	Shop	Building	2 Bayview Avenue	Massapequa	NY	11758	Nassau	756
St. Rose of Lima Church - School	School	School	2 Bayview Avenue	Massapequa	NY	11758	Nassau	40,497
St. Sylvester Church	Church	Church	68 Ohio Avenue	Medford	NY	11763	Suffolk	11,262
St. Sylvester Church	Parish Center	Hall	68 Ohio Street	Medford	NY	11763	Suffolk	20,862
St. Sylvester Church	Rectory	Rectory	68 Ohio Street	Medford	NY	11763	Suffolk	7,233
St. Sylvester Church	Convent	Convent	68 Ohio Street	Medford	NY	11763	Suffolk	2,448
St. Sylvester Church	Clare House	Office	68 Ohio Street	Medford	NY	11763	Suffolk	2,548
St. Sylvester Church	Thrift Shop	Warehouse	68 Ohio Street	Medford	NY	11763	Suffolk	1,120
St. Sylvester Church	Garage	Garage	68 Ohio Street	Medford	NY	11763	Suffolk	1,158
St. Therese of Lisieux Church	Rectory	Rectory	55 South Etna Avenue	Montauk	NY	11954	Suffolk	3,013
St. Therese of Lisieux Church	Convent	Convent	55 South Etna Avenue	Montauk	NY	11954	Suffolk	2,493

List of Properties

Please see footnotes

Account	Structure Name	Structure Type	Street	City	State	Zip	County	Floor Area
St. Therese of Lisieux Church	Garage	Garage	55 South Etna Avenue	Montauk	NY	11954	Suffolk	364
St. Therese of Lisieux Church - School	Parish Center	School	55 South Etna Avenue	Montauk	NY	11954	Suffolk	18,192
St. Therese of Lisieux Church	Church	Church	55 South Etna Avenue	Montauk	NY	11954	Suffolk	
St. Thomas More Church	Church/Hall	Church / Hall	115 Kings Road	Hauppauge	NY	11787	Suffolk	27,808
St. Thomas More Church	Rectory	Rectory	115 Kings Road	Hauppauge	NY	11787	Suffolk	4,310
St. Thomas More Church	Outreach Center	Building	115 Kings Road	Hauppauge	NY	11787	Suffolk	2,540
St. Thomas the Apostle Church	Church	Church	24 Westminister Road	West Hempstead	NY	11552	Nassau	16,288
St. Thomas the Apostle Church	Rectory	Rectory	24 Westminister Road	West Hempstead	NY	11552	Nassau	10,084
St. Thomas the Apostle Church	Chapel	Chapel	Hempstead Avenue	West Hempstead	NY	11552	Nassau	
St. Thomas the Apostle Church - School	School	School	24 Westminister Road	West Hempstead	NY	11552	Nassau	50,532
St. William the Abbot Church	Church	Church	2000 Jackson Avenue	Seaford	NY	11783	Nassau	21,929
St. William the Abbot Church	Convent/Offices	Convent	2000 Jackson Avenue	Seaford	NY	11783	Nassau	14,772
St. William the Abbot Church	Rectory	Rectory	2000 Jackson Avenue	Seaford	NY	11783	Nassau	7,684
St. William the Abbot Church	Garage	Garage	2000 Jackson Avenue	Seaford	NY	11783	Nassau	2,342
St. William the Abbot Church - School	School	School	2000 Jackson Avenue	Seaford	NY	11783	Nassau	62,664
The Roman Catholic Church of St. Hyacinth	School	School	319 Cedar Swamp Road	Glen Head	NY	11545	Nassau	33,405
The Roman Catholic Church of St. Hyacinth	Church	Church	319 Cedar Swamp Road	Glen Head	NY	11545	Nassau	11,992
The Roman Catholic Church of St. Hyacinth	Rectory	Rectory	319 Cedar Swamp Road	Glen Head	NY	11545	Nassau	14,542
The Roman Catholic Church of St. James	Parish Center	Hall	80 Hicksville Road	Seaford	NY	11783	Nassau	68,790
The Roman Catholic Church of St. James	Church	Church	80 Hicksville Road	Seaford	NY	11783	Nassau	10,248
The Roman Catholic Church of St. James	Rectory	Rectory	80 Hicksville Road	Seaford	NY	11783	Nassau	8,448
The Roman Catholic Church of St. James	Convent	Convent	80 Hicksville Road	Seaford	NY	11783	Nassau	5,516
The Roman Catholic Church of St. James	Garage	Garage	80 Hicksville Road	Seaford	NY	11783	Nassau	336

Notes:

Street addresses may be office/notice addresses as opposed to physical building address.

Account field not necessarily the legal name of the entity.

I Indicates parishes with cemeteries

The value of parish real estate may be highly variable and subject to contingencies, including deed restrictions, and tax changes in connection with sales, among other things. As a result, the Diocese does not have a reliable method with which to ascribe values to parish real estate. The Diocese understands that parishes do not maintain book values for their real estate. The Diocese has requested that the parishes provide appraisals, if any, in connection with this disclosure. In response, the Diocese has received two appraisals from parishes:

One is for "North Side of Pearsall Avenue, East of Glen Street Glen Cove, New York 11542." The valuation is dated April 20, 2023, and is for \$10,500,000. The Diocese understands that this appraisal is subject to certain rezoning contingencies.

The second is for "260 South Wellwood Avenue (Convent), Lindenhurst, New York 11757." The valuation is dated April 11, 2020, and is for \$3,125,000 based on the proposed use as an office building or \$1,450,000 as the building exists.

The Diocese also understands that the Committee ascribes significant value to the parishes' real estate holdings. Certain state court counsel that represents claimants in this case have filed information publicly on the docket with respect to parish real estate value. See Declaration of Patrick Stoneking in Support of the Survivors' Joinder in Support of the Motion of the Official Committee of Unsecured Creditors for Entry of an Order Pursuant to Bankruptcy Rule 2004 Directing Debtor to Produce Parish Information [Docket No. 581]. In such filing, Mr. Stoneking takes the position that the total assessed value of the 135 parishes and missions was \$57,381,625 and that such real estate has a market value of \$1,346,062,192.

EXHIBIT 6 - Disclosure Statement

Claim List

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
30000	Alonso Krangle LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
400091/2021; 900170/2020	Andreozzi & Foote	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	ST. BERNARD'S ROMAN CATHOLIC CHURCH	HOLY GHOST FATHERS A/K/A CONGREGATION OF THE HOLY SPIRIT A/K/A PROVINCE OF THE UNITED STATES D/B/A HOLY GHOST FATHERS OF IRELAND F/K/A CONGREGATION OF THE HOLY GHOST AND OF THE IMMACULATE HEART OF MARY
900010/2021	Andreozzi & Foote	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PIUS X ROMAN CATHOLIC CHURCH	
611337/2021	Andreozzi & Foote	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT MARY CHURCH; SAINT MARY SCHOOL	
30017	Andrews & Thornton	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
30019	Andrews & Thornton	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
520779/2021	ASK LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	ST. AGNES CATHEDRAL	THEODORE ROOSEVELT COUNCIL
900054/2021	Aylstock, Witkin, Kreis & Overholtz, PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	SAINT RAYMOND OF PENYAFORT ROMAN CATHOLIC CHURCH (DISCONTINUED)	COUNTY OF NASSAU; NASSAU COUNTY CORRECTIONAL CENTER
90123	Aylstock, Witkin, Kreis & Overholtz, PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
900269/2021	Bonina & Bonina, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00	MARIA REGINA DIOCESAN HIGH SCHOOL (THE DEBTOR)	CONGREGATION OF THE SISTERS SERVANTS OF THE IMMACULATE HEART OF MARY, SCRANTON, PENNSYLVANIA
20001	Bonina & Bonina, P.C.	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
20003	Bonina & Bonina, P.C.	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
615122/2021	Bonina & Bonina, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH, SAINT RAYMOND OF PENYAFORT ROMAN CATHOLIC CHURCH; SAINT RAYMOND SCHOOL	
900262/2021	Bonina & Bonina, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOHN NEPOMUCENE CHURCH,	
520225/2021	Bonina & Bonina, P.C.	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	INFANT JESUS ROMAN CATHOLIC CHURCH	
600873/2020	Buttafuoco & Associates, PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00		
20101	Buzin Law, P.C.	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		
20106	Buzin Law, P.C.	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
30022	Colter Legal PLLC	N	N/A	No Distribution	\$0.00		
615903/2019	Dell & Dean PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MARTHA ROMAN CATHOLIC CHURCH	SISTERS OF SAINT JOSEPH
900032/2019	Dell & Dean PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARY'S HIGH SCHOOL	
900036/2019	Dell & Dean PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARY'S HIGH SCHOOL	
20-00233 (N.D.N.Y.)	DeSimone & Associates, LLC	N	N/A	No Distribution	\$0.00		
518726/2019	DeSimone & Associates, LLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	THE ROMAN CATHOLIC CHURCH OF SAINT AIDEN; SAINT AIDEN SCHOOL	EDUCATION PLUS, CORP., HERRICKS UNION FREE SCHOOL DISTRICT
520003/2021	Eisenberg & Baum LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	ST. ROCCO ROMAN CATHOLIC CHURCH	ROMAN CATHOLIC DIOCESE OF BROOKLYN
900174/2020	Eisenberg & Baum LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BONIFACE MARTYR CHURCH AND SCHOOL	
20088	Eisenberg, Rothweiler, Winkler, Eisenberg & Jeck, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
20090	Eisenberg, Rothweiler, Winkler, Eisenberg & Jeck, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20091	Eisenberg, Rothweiler, Winkler, Eisenberg & Jeck, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20089/90502	Eisenberg, Rothweiler, Winkler, Eisenberg & Jeck, P.C.	N	N/A	No Distribution	\$0.00		
40015	Fallon & Stuart	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
950229/2020	Gair Gair Conason Rubinowitz Bloom Hershenhorn Steigman & Mackauf	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		MARIANIST PROVINCE OF MERIBAH; MARINA TRENTACOSTE; KELLENBERG MEMORIAL HIGH SCHOOL
900016/2021	Gair Gair Conason Rubinowitz Bloom Hershenhorn Steigman & Mackauf	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT KILIAN ROMAN CATHOLIC CHURCH	
900095/2020	Gair Gair Conason Rubinowitz Bloom Hershenhorn Steigman & Mackauf	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	CHURCH OF THE BLESSED SACRAMENT; BLESSED SACRAMENT ELEMENTARY SCHOOL	
900217/2021	Gair Gair Conason Rubinowitz Bloom Hershenhorn Steigman & Mackauf	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT ANTHONY OF PADUA; SAINT ANTHONY OF PADUA SCHOOL	CHAMINADE HIGH SCHOOL
20086	Gill Law Group	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
614922/2021	Hach Rose Schirripa & Cheverie, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT ANTHONY OF PADUA ROMAN CATHOLIC CHURCH; SAINT PHILIP NERI CATHOLIC CHURCH; TRINITY REGIONAL SCHOOL	
950167/2019	Hach Rose Schirripa & Cheverie, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S ROMAN CATHOLIC CHURCH	
30021	Hailig Branigan	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
900031/2019	Hamburger, Maxson, Yaffe & Martingale, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	CHURCH OF SAINT ANTHONY OF PADUA; CHURCH OF THE GOOD SHEPHERD; CHURCH OF SAINT ANNE; NOTRE DAME CHURCH	
615333/2021	Harnick and Harnick P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH	
30013	Heilig Branigan LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
900048/2021; 900174/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00	SAINT ROSE OF LIMA ROMAN CATHOLIC CHURCH; SAINT ROSE OF LIMA SCHOOL (PARTIALLY DISCONTINUED)	SISTERS OF THE ORDER OF SAINT DOMINIC; MASSAPEQUA UNION FREE SCHOOL DISTRICT
513591/2020	Herman Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	ST. JOSEPH'S PARISH	DIOCESE OF BROOKLYN; FRANCISCAN SISTERS OF THE POOR
514631/2021	Herman Law Firm	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	CHURCH OF THE BLESSED SACRAMENT	ROMAN CATHOLIC DIOCESE OF BROOKLYN
507305/2021	Herman Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		CITY OF NEW YORK; DIOCESE OF BROOKLYN; LITTLE FLOWER CHILDREN AND FAMILY SERVICES OF NEW YORK F/K/A LITTLE FLOWER CHILDREN'S SERVICES; AND DOES 1-10

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
400262/2021	Herman Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		CHRISTIAN BROTHERS CONFERENCE A/K/A LA SALLE RELAN; LA SALLE MILITARY ACADEMY; AND DOES 1-10
614918/2021	Herman Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	CATHOLIC CHARITIES OF LONG ISLAND	SUFFOLK COUNTY
614751/2021	Herman Law Firm	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	SAINT ANTHONY OF PADUA ROMAN CATHOLIC CHURCH	
519928/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		CITY OF NEW YORK; ROMAN CATHOLIC DIOCESE OF BROOKLYN; LITTLE FLOWER CHILDREN AND FAMILY SERVICES OF NEW YORK F/K/A LITTLE FLOWER CHILDREN'S SERVICES
520714/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS, INC.; FRANCISCAN FRIARS-HOLY NAME PROVINCE
609467/2021	Herman Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		SUFFOLK COUNTY, DIOCESE OF BROOKLYN, LITTLE FLOWER CHILDREN AND FAMILY SERVICES OF NEW YORK F/K/A LITTLE FLOWER CHILDREN'S SERVICES, AND DOES 1-10
900152/2020	Herman Law Firm	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	SAINT LUKE'S ROMAN CATHOLIC CHURCH	
512125/2020	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S PARISH	ROMAN CATHOLIC DIOCESE OF BROOKLYN
522308/2019	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF PERPETUAL HELP ROMAN CATHOLIC CHURCH; OUR LADY OF PERPETUAL HELP SCHOOL	
610036/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT FRANCIS OF ASSISI ROMAN CATHOLIC CHURCH	
610228/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	CHURCH OF SAINT PATRICK	
610237/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S; SAINT JOSEPH'S CATHOLIC SCHOOL	
610244/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOHN NEPOMUCENE CHURCH; SAINT JOHN NEPOMUCENE SCHOOL	
900040/2020	Herman Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		
610245/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH	FRANCISCAN BROTHERS OF BROOKLYN
610406/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY OF MOUNT CARMEL ROMAN CATHOLIC CHURCH	
610846/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PATRICK'S CHURCH	
610849/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY OF LOURDES CATHOLIC CHURCH	
611047/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH; SAINT PATRICK'S SCHOOL	SISTERS OF ST. JOSEPH

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
612686/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH; SAINT PATRICK'S SCHOOL	
613730/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT JOHN THE EVANGELIST ROMAN CATHOLIC PARISH; SAINT JOHN THE EVANGELIST SCHOOL	
613957/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	ST. LUKE'S ROMAN CATHOLIC CHURCH	
614442/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MARTIN OF TOURS ROMAN CATHOLIC CHURCH	
614752/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT LUKE'S PARISH	
900002/2020	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF GRACE ROMAN CATHOLIC CHURCH	
900006/2020	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S PARISH	
900022/2020	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MARGARET OF SCOTLAND CHURCH	
900029/2019	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BERNARD'S ROMAN CATHOLIC CHURCH	
900034/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY FAMILY ROMAN CATHOLIC CHURCH	
900035/2019	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S PARISH OLD ROMAN CATHOLIC CURCH	
900035/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	QUEEN OF THE MOST HOLY ROSARY ROMAN CATHOLIC CHURCH	
900036/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	QUEEN OF THE MOST HOLY ROSARY ROMAN CATHOLIC CHURCH	
900037/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900173/2020	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		CAMP MALLOY
900040/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARY'S ROMAN CATHOLIC CHURCH	USA NORTHEAST PROVINCE OF THE SOCIETY OF JESUS, INC.; THE NEW YORK PROVINCE OF THE SOCIETY OF JESUS; SAITN IGNATIUS RETREAT HOUSE
900041/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY NAME OF MARY ROMAN CATHOLIC CHURCH	
90229	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90270	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90412	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90510	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90593	Herman Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		
90595	Herman Law Firm	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		
90597	Herman Law Firm	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		
90228	Herman Law Firm	N	N/A	No Distribution	\$0.00		
526614/2019	Herman Law Firm	N	N/A	No Distribution	\$0.00		ROMAN CATHOLIC DIOCESE OF BROOKLYN
900041/2019	Herman Law Firm	N	N/A	No Distribution	\$0.00		

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900202/2021	Herman Law Firm	N	N/A	No Distribution	\$0.00	SAINT ANTHONY OF PADUA ROMAN CATHOLIC CHURCH (DISCONTINUED)	
900246/2021	Herman Law Firm	N	N/A	No Distribution	\$0.00	SAINT AGNES ROMAN CATHOLIC CATHEDRAL (DISCONTINUED)	
900042/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT IGNATIUS LOYOLA ROMAN CATHOLIC CHURCH	
900043/2020	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT LUKE'S ROMAN CATHOLIC CHURCH	
900044/2020	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900044/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MARTHA ROMAN CATHOLIC CHURCH	
900047/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	THE CATHEDRAL OF ST. AGNES	
900055/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AGNES CATHEDRAL; SAINT MARTHA ROMAN CATHOLIC CHURCH; SAINT MARY'S CHURCH	
900058/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY FAMILY ROMAN CATHOLIC CHURCH; HOLY FAMILY SCHOOL	
900060/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT CATHERINE OF SIENNA ROMAN CATHOLIC	
900061/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT RAYMOND'S CHURCH; ST. RAYMOND'S CATHOLIC SCHOOL	
900064/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S ROMAN CATHOLIC CHURCH	
900081/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BERNARD'S ROMAN CATHOLIC CHURCH	
900102/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BERNARD'S ROMAN CATHOLIC CHURCH	
900105/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PAUL THE APOSTLE CHURCH	CLARETIAN MISSIONARIES USA-CANADA PROVINCE
900119/2020	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S CHURCH	
900141/2021	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY OF LOURDES ROMAN CATHOLIC CHURCH; OUR LADY OF VICTORY PARISH	
900153/2020	Herman Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900212/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	CHURCH OF SAINT AIDAN; SAINT AIDAN SCHOOL	FRANCISCAN BROTHERS OF BROOKLYN; SISTERS OF CHARITY OF HALIFAX NOVA SCOTIA
900353/2021	Herman Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF MERCY ROMAN CATHOLIC CHURCH	
610938/2021	Herman Law Firm	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH	FRANCISCAN BROTHERS OF BROOKLYN
900105/2020	Herman Law Firm	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SACRED HEART ROMAN CATHOLIC CHURCH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900160/2021	Herman Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	QUEEN OF THE MOST HOLY ROSARY ROMAN CATHOLIC CHURCH; QUEEN OF THE MOST HOLY ROSARY SCHOOL	SISTERS OF SAINT DOMINIC OF AMITYVILLE; SISTERS OF SAINT DOMINIC OF BLAUFELT, NEW YORK,
20014	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20022	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20027	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
20030	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
20035	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
20036	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20038	Horowitz Law	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		
20047	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
20052	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20053	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20056	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20057	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
20058	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20059	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
20075	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
40006	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90292	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90415	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90523	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90529	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90530	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90531	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90532	Horowitz Law	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90533	Horowitz Law	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
615134/2021	Hurley McKenna & Mertz, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOHN THE EVANGELIST ROMAN CATHOLIC CHURCH; ROMAN CATHOLIC CHURCH OF SAINT JOHN THE EVANGELIST; SAINT ANTHONY OF PADUA ROMAN CATHOLIC CHURCH	
616239/2021	Ian Kaufman Law	N	N/A	No Distribution	\$0.00		MARYHAVEN CENTER OF HOPE, INC., CATHOLIC HEALTH SERVICES OF LONG ISLAND, DAVID WOODS AND NICHOLAS MANATRO (DISMISSED)
900003/2020; 900225/2021	James, Vernon & Weeks; Noaker Law Firm, LLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	ROMAN CATHOLIC CHURCH OF THE SACRED HEART	
614747/2021	Janet Janet & Suggs, LLC	N	N/A	No Distribution	\$0.00	ST. JOHN THE BAPTIST DIOCESAN HIGH SCHOOL (DISCONTINUED)	
900046/2019	Janet Janet & Suggs, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	GOOD SHEPHERD ROMAN CATHOLIC CHURCH	
900086/2020	Janet Janet & Suggs, LLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH; SAINT PATRICK SCHOOL	
900017/2019	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL	
900076/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900095/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL	
900147/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	MARIA REGINA DIOCESAN HIGH SCHOOL	SISTERS OF THE ORDER OF SAINT DOMINIC; SISTERS OF THE CROSS AND PASSION; SISTERS, SERVANTS OF THE IMMACULATE HEART OF MARY
900363/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL	
514064/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	SAINT DOMINIC'S ROMAN CATHOLIC CHURCH	ROMAN CATHOLIC DIOCESE OF BROOKLYN
518563/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	SAINT RAYMOND'S CHURCH	ROMAN CATHOLIC DIOCESE OF BROOKLYN
519751/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	SACRED HEART	ROMAN CATHOLIC DIOCESE OF BROOKLYN
900012/2019	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	SAINTS PHILIP AND JAMES ROMAN CATHOLIC CHURCH	
900017/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	ST. MARY'S COLLEGE PREPARATORY HIGH SCHOOL	MARIST BROTHERS OF THE SCHOOLS, PROVINCE OF THE UNITED STATES OF AMERICA
512967/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; SAINT FRANCIS PREPARATORY SCHOOL; ROMAN CATHOLIC DIOCESE OF BROOKLYN
512971/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; BISHOP FORD HIGH SCHOOL; ROMAN CATHOLIC DIOCESE OF BROOKLYN
513632/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		BROTHERS OF THE SACRED HEART; ROMAN CATHOLIC DIOCESE OF BROOKLYN; COINDRE HALL
900058/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	SAINT DOMINIC CHURCH	
515616/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; ROMAN CATHOLIC DIOCESE OF BROOKLYN; BK - SAINT FRANCIS XAVIER
515746/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; THE FRANCISCAN BROTHERS GENERALATE; FRANCISCAN BROTHERS, INC.; MOUNT ALVERNIA, INC.
517890/2019	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; BISHOP FORD HIGH SCHOOL; ROMAN CATHOLIC DIOCESE OF BROOKLYN
900094/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	HOLY FAMILY DIOCESAN HIGH SCHOOL	
900144/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	SAINT JOHN THE BAPTIST DIOCESAN HIGH SCHOOL	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
519755/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		SISTERS OF THE HOLY FAMILY OF NAZARETH; ROMAN CATHOLIC DIOCESE OF BROOKLYN; LITTLE FLOWER CHILDREN AND FAMILY SERVICES OF NEW YORK
519794/2019	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; ROMAN CATHOLIC DIOCESE OF BROOKLYN; BK - SAINT BRIGID'S
519801/2019	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; BISHOP FORD HIGH SCHOOL; ROMAN CATHOLIC DIOCESE OF BROOKLYN
520096/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		SAINT FRANCIS XAVIER; FRANCISCAN BROTHERS OF BROOKLYN; SISTERS OF SAINT JOSEPH; SAINT FRANCIS XAVIER CATHOLIC ACADEMY; ROMAN CATHOLIC DIOCESE OF BROOKLYN
520168/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		SAINT TERESA OF AVILA; CO-CATHEDRAL OF SAINT JOSEPH; FRANCISCAN BROTHERS OF BROOKLYN; NAZARETH REGIONAL HIGH SCHOOL; ROMAN CATHOLIC DIOCESE OF BROOKLYN
520489/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; SAINT FRANCIS PREPARATORY SCHOOL (QUEENS); ROMAN CATHOLIC DIOCESE OF BROOKLYN
900011/2019	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		SOCIETY OF MARY (MARIANISTS); CHAMINADE HIGH SCHOOL
950946/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	ST. PHILIP NERI CHURCH	SUFFOLK COUNTY COUNCIL INC., BOY SCOUTS OF AMERICA
900014/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; CAMP ALVERNIA
900116/2020	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	OUR HOLY REDEEMER ROMAN CATHOLIC CHURCH	THEODORE ROOSEVELT COUNCIL, INC., BOY SCOUTS OF AMERICA
900052/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		SOCIETY OF MARY (MARIANISTS); CHAMINADE HIGH SCHOOL
514079/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT DOMINIC'S ROMAN CATHOLIC CHURCH	ROMAN CATHOLIC DIOCESE OF BROOKLYN
600406/2015	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT FRANCIS OF ASSISI ROMAN CATHOLIC CHURCH	
602850/2016	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT FRANCIS OF ASSISI PARISH	
900010/2019	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900013/2019	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY OF FATIMA	
900015/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOHN OF GOD	
900016/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	HOLY FAMILY CHURCH	
900019/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ROSALIE'S CHURCH	
900020/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ANNE'S ROMAN CATHOLIC CHURCH	
900021/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S PARISH	
900022/2019	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT IGNATIUS LOYOLA ROMAN CATHOLIC CHURCH	
900024/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY QUEEN OF MARTYRS	
900025/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AGNES ROMAN CATHOLIC CATHEDRAL	SISTERS OF THE ORDER OF SAINT DOMINIC
900027/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BARNABUS APOSTLE	CAPUCHIN FATHERS; SAINT FRANCIS RETREAT HOUSE; SAINT JOHN'S HOSPITAL
900069/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		SISTERS OF MERCY OF THE AMERICAS; ST. MARY OF THE ANGELS HOME; MERCYFIRST
900028/2019	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOHN OF GOD PARISH	
900050/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT RAYMOND OF PENYAFORT	SOCIETY OF MARY (MARIANISTS); KELLENBERG MEMORIAL HIGH SCHOOL
900051/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900053/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900075/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		CAPUCHIN FATHERS; SAINT CONRAD FRIARY; SAINT ANN'S FRIARY
900054/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900056/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900057/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH	
900059/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ELIZABETH; SAINT PATRICK; SAINT LUKE	
900060/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINTS PHILIP AND JAMES ROMAN CATHOLIC CHURCH	FRANCISCAN BROTHERS OF BROOKLYN
900061/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT ROSALIE'S CHURCH	
900062/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF PEACE	
900063/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINTS PHILIP AND JAMES ROMAN CATHOLIC CHURCH	
900064/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT BARNABUS APOSTLE	
900065/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ANTHONY OF PADUA ROMAN CATHOLIC CHURCH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900066/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT JOHN THE EVANGELIST	
900067/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	HOLY SPIRIT	
900068/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY FAMILY ROMAN CATHOLIC CHURCH	
900070/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MARTIN OF TOURS	
900071/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINTS PHILIP AND JAMES ROMAN CATHOLIC CHURCH	
900072/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	ST. PHILIP NERI; ST. SYLVESTER	
900073/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH	FRANCISCAN BROTHERS OF BROOKLYN; SAINT ANTHONY HIGH SCHOOL
900077/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT RAYMOND	
900120/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		SOCIETY OF MARY (MARIANISTS); KELLENBERG MEMORIAL HIGH SCHOOL
900078/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY OF LOURDES	
900079/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH	
900086/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ANTHONY OF PADUA	SISTERS OF ST. JOSEPH
900127/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		SISTERS OF MERCY OF THE AMERICAS; ROMAN CATHOLIC DIOCESE OF BROOKLYN; ST. MARY OF THE ANGELS HOME; MERCYFIRST
900087/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AIDAN'S CHURCH	FRANCISCAN BROTHERS OF BROOKLYN
900129/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; SAINT ANTHONY'S HIGH SCHOOL
900088/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	HOLY SPIRIT	
900089/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AGNES CATHEDRAL	
900090/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT THOMAS THE APOSTLE	
900131/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; CAMP ALVERNIA
900091/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT BARNABUS APOSTLE	
900093/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT FRANCIS OF ASSISI ROMAN CATHOLIC CHURCH	
900097/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S PARISH; SAINT JOSEPH SCHOOL	FRANCISCAN BROTHERS OF BROOKLYN
900109/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR HOLY REDEEMER ROMAN CATHOLIC CHURCH	
900111/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT CATHERINE OF SIENNA	
900112/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	HOLY FAMILY ROMAN CATHOLIC CHURCH	
900117/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BARNABAS APOSTLE	
900118/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BONIFACE ROMAN CATHOLIC CHURCH	
900121/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF PEACE	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900122/2020; 900163/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT DOMINIC ROMAN CATHOLIC CHURCH	ROMAN CATHOLIC DIOCESE OF BROOKLYN
900126/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT BRIGID; SAINT JAMES ROMAN CATHOLIC CHURCH; SAINT JAMES PARISH	
900128/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT RAPHAEL ROMAN CATHOLIC CHURCH	
900129/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT LUKE	
900130/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH	
900130/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT DOMINIC'S ROMAN CATHOLIC CHURCH	
900133/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900134/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S ROMAN CATHOLIC CHURCH	
900134/2021; 900191/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF FATIMA ROMAN CATHOLIC CHURCH	THEODORE ROOSEVELT COUNCIL, INC.; BOY SCOUTS OF AMERICA
900135/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH	
900136/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARY'S ROMAN CATHOLIC CHURCH	MARIST BROTHERS
900138/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT JAMES ROMAN CATHOLIC CHURCH	
900139/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT ANNE	SOCIETY OF MARY (MARIANISTS); CHAMINADE HIGH SCHOOL
900145/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT RAPHAEL ROMAN CATHOLIC CHURCH	
900179/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINTS CYRIL AND METHODIUS	
900259/2021; 900055/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		LA SALLE MILITARY ACADEMY; BROTHERS OF THE CHRISTIAN SCHOOLS DISTRICT OF EASTERN NORTH AMERICA
900133/2020; 900260/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		BROTHERS OF THE CHRISTIAN SCHOOLS DISTRICT OF EASTERN NORTH AMERICA; LA SALLE MILITARY ACADEMY
900261/2021; 900115/2020	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		LA SALLE MILITARY ACADEMY; BROTHERS OF THE CHRISTIAN SCHOOLS DISTRICT OF EASTERN NORTH AMERICA.
900180/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF PERPETUAL HELP; SAINT JAMES	
900181/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT ANTHONY OF PADUA; GOOD SHEPHERD	
900182/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF VICTORY	
900183/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ALOYSIUS	MONTFORD MISSIONARIES UNITED STATES PROVINCE
900190/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK	
900195/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900211/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT CHRISTOPHER'S PARISH	
900220/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	MARY IMMACULATE;	
900221/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	INFANT JESUS ROMAN CATHOLIC CHURCH	FRANCISCAN BROTHERS OF BROOKLYN
900222/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT THOMAS THE APOSTLE	
900229/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF LORETTO PARISH	SISTERS OF CHARITY OF THE BLESSED VIRGIN MARY
900230/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT RAPHAEL ROMAN CATHOLIC CHURCH	
900074/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	OUR LADY OF VICTORY; SACRED HEARTS OF JESUS AND MARY	
90401	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
520706/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; SAINT FRANCIS PREPARATORY SCHOOL (QUEENS); ROMAN CATHOLIC DIOCESE OF BROOKLYN
900092/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT ROSE OF LIMA	
900116/2021	Jeff Anderson & Associates PA	N	N/A	No Distribution	\$0.00		THEODORE ROOSEVELT COUNCIL, INC.; BOY SCOUTS OF AMERICA; BALDWIN UNION FREE SCHOOL DISTRICT; DOES 1-5
900232/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT ANNE	
900235/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT BRIGID	
900096/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT CHRISTOPHER'S PARISH; CATHOLIC CHARITIES	
900107/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT RAPHAEL ROMAN CATHOLIC CHURCH	
900264/2021; 900113/2020	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	CATHOLIC CHARITIES OF THE DIOCESE OF ROCKVILLE CENTRE	CATHOLIC BIG BROTHERS OF LONG ISLAND; BIG BROTHERS BIG SISTERS OF AMERICA; BIG BROTHERS BIG SISTERS ASSOCIATION OF NEW YORK STATE, INC.; BIG BROTHERS & SISTERS OF NASSAU COUNTY, INC.
900271/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900286/2021; 610249/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	ST. JOHN OF GOD	
900301/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY OF LOURDES	
900313/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HEDWIG'S ROMAN CATHOLIC CHURCH	
900344/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF LOURDES; SAINT LAWRENCE OF THE MARTYR; SAINT PIUS X PREPARATORY SEMINARY; CATHOLIC YOUTH ORGANIZATION	MARYDALE DAY CAMP
900345/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOHN OF GOD	
900362/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOHN OF GOD PARISH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900369/2021	Jeff Anderson & Associates PA	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT JAMES	
900377/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AIDEN'S CHURCH	
900388/2021	Jeff Anderson & Associates PA	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MARY'S ROMAN CATHOLIC CHURCH	CONGREGATION OF THE HOLY SPIRIT
900132/2020	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	CORPUS CHRISTI PARISH	
900132/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT MARY'S ROMAN CATHOLIC CHURCH	MARIST BROTHERS
900148/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT BRIGID; CHURCH OF OUR LADY OF HOPE	
900149/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT DOMINIC'S ROMAN CATHOLIC CHURCH	
900150/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT BERNARD'S ROMAN CATHOLIC CHURCH	
900184/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT PATRICK'S	
900210/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT MARY'S ROMAN CATHOLIC CHURCH; SAINT DOMINIC'S	
900275/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT GERARD MAJELLA	
900277/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT CATHERINE OF SIENNA	
900312/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	IMMACULATE CONCEPTION	
900314/2021	Jeff Anderson & Associates PA	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT JOSEPH'S	
900364/2021	Jeff Anderson & Associates PA	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT ANNE'S ROMAN CATHOLIC CHURCH	
950245/2020	Joshua W. Skillman Esq. P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT KILIAN ROMAN CATHOLIC CHURCH; SAINT JOHN BAPTIST DE LASALLE REGIONAL SCHOOL, AS SUCCESSOR TO ST. KILIAN PARISH SCHOOL	
20046	Justice Law Collaborative, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
900006/2021	Kazerouni Law Group, APC; Law Offices of Todd M. Friedman	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ROSE OF LIMA ROMAN CATHOLIC CHURCH	
900007/2021	Kazerouni Law Group, APC; Law Offices of Todd M. Friedman	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	OUR LADY OF GOOD COUNSEL CHURCH	
900008/2021	Kazerouni Law Group, APC; Law Offices of Todd M. Friedman	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT CHRISTOPHER'S PARISH	
950685/2020	Kelner and Kelner	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARY'S ROMAN CATHOLIC CHURCH	DOMINICAN FRIARS OF THE PROVINCE OF SAINT JOSEPH; ROMAN CATHOLIC DIOCESE OF PROVIDENCE
90098	Ketterer Browne & Associates, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90099	Ketterer Browne & Associates, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90526	Ketterer Browne & Associates, LLC	N	N/A	No Distribution	\$0.00		
90570	Ketterer Browne & Associates, LLC	N	N/A	No Distribution	\$0.00		
900311/2021	Laffey, Bucci, Kent LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		DISCONTINUED AGAINST ALL DEFENDANTS
20017	Law Office of Darren Wolf	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
900047/2020	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL	
900048/2019	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL	
900094/2020	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	SAINT JOHN THE BAPTIST DIOCESAN HIGH SCHOOL	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
506559/2020	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; ROMAN CATHOLIC DIOCESE OF BROOKLYN; MOUNT ALVERNA, INC.
606370/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		BROTHERS OF THE CHRISTIAN SCHOOLS DISTRICT OF EASTERN NORTH AMERICA
610847/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		BROTHERS OF THE CHRISTIAN SCHOOLS DISTRICT OF EASTERN NORTH AMERICA
900046/2020	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		SISTERS OF THE SACRED HEART OF MARY; CORMARIA RETREAT CENTER, INC.
606441/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
612520/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PHILIP NERO ROMAN CATHOLIC PARISH CHURCH; TRINITY REGIONAL SCHOOL	SISTERS OF SAINT JOSEPH
613879/2018	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY OF MOUNT CARMEL ROMAN CATHOLIC CHURCH	
615422/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC PARISH	
900004/2019	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	HOLY FAMILY ROMAN CATHOLIC CHURCH; HOLY TRINITY DIOCESAN HIGH SCHOOL	
900005/2019	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900008/2019	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PHILIP NERI ROMAN CATHOLIC CHURCH	
900015/2021; 616007/2019	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT EDWARD THE CONFESSOR ROMAN CATHOLIC PARISH CHURCH, SAINT CATHERINE OF SIENNA ROMAN CATHOLIC PARISH CHURCH, OUR LADY OF FATIMA ROMAN CATHOLIC PARISH CHURCH	
900024/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	ROMAN CATHOLIC PARISH OF SAINT AGNES CATHEDRAL	
900029/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF MERCY ROMAN CATHOLIC CHURCH	
900039/2019	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900042/2019	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARY ROMAN CATHOLIC CHURCH	
900045/2020	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINTS PHILIP AND JAMES ROMAN CATHOLIC CHURCH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900048/2020	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HEDWIG'S ROMAN CATHOLIC CHURCH	
900080/2020	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900099/2020	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AGNES CATHEDRAL	
900125/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BARNABAS THE APOSTLE ROMAN CATHOLIC CHURCH	CAPUCHIN FRANCISCANS TERTIARY PROVINCE OF ST. MARCY NY, INC.
900127/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BARNABAS THE APOSTLE ROMAN CATHOLIC CHURCH	CAPUCHIN FRANCISCANS TERTIARY PROVINCE OF ST. MARCY NY, INC.
900078/2021	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT IGNATIUS MARTYR ROMAN CATHOLIC PARISH; LONG BEACH CATHOLIC REGIONAL SCHOOL	
900084/2020	Law Office of Michael G. Dowd; Sweeney, Reich & Bolz, LLP	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT THERESE OF LIXIEUX ROMAN CATHOLIC PARISH CURCH	
20015	Law Office of Michael J. Alber, P.C.	N	N/A	No Distribution	\$0.00		
609115/2020	Law Offices of Betti & Associates	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF PERPETUAL HELP ROMAN CATHOLIC CHURCH; OUR LADY OF PERPETUAL HELP ROMAN CATHOLIC SCHOOL	
620497/2019	Law Offices of Betti & Associates	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH; SAINT JOSEPH CATHOLIC SCHOOL	FRANCISCAN BROTHERS OF BROOKLYN; SAINT ANTHONY'S HIGH SCHOOL
90407	Law Offices of Chad A. Bowers	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
900011/2021	Law Offices of Joseph B. Strassman	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		ST. FRANCIS HOSPITAL
609397/2019	Law Offices of Joseph B. Strassman	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	MARIA REGINA ROMAN CATHOLIC CHURCH	
900004/2020	Law Offices of Mitchell Garabedian	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL	
527922/2019	Law Offices of Mitchell Garabedian	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	ROMAN CATHOLIC CHURCH OF OUR LADY OF PEACE AT LYNBROOK	ROMAN CATHOLIC DIOCESE OF BROOKLYN
517533/2020	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; THE FRANCISCAN BROTHERS GENERALATE; FRANCISCAN BROTHERS, INC.; ST. ANTHONY'S HIGH SCHOOL
519862/2019	Law Offices of Mitchell Garabedian	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; THE FRANCISCAN BROTHERS GENERALATE; FRANCISCAN BROTHERS, INC.; SAINT ANTHONY'S HIGH SCHOOL; MOUNT ALVERNIA, INC.
506103/2020	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	THE ROMAN CATHOLIC CHURCH OF SAINT MARGARET OF SCOTLAND	ROMAN CATHOLIC DIOCESE OF BROOKLYN
605941/2020	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JAMES ROMAN CATHOLIC CHURCH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
606672/2020	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	THE ROMAN CATHOLIC CHURCH OF SAINT MARGARET OF SCTOLAND; THE ROMAN CATHOLIC CHURCH OF OUR LADY QUEEN OF MARTYRS	
606674/2020	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	THE ROMAN CATHOLIC CHURCH OF OUR LADY QUEEN OF MARTYRS; THE ROMAN CATHOLIC CHURCH OF SAINT JOSEPH, KINGS PARK, NY	
608381/2020	Law Offices of Mitchell Garabedian	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARTIN OF TOURS ROMAN CATHOUIC CHURCH	
611155/2019	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	THE ROMAN CATHOLIC CHURCH OF SAINT FRANCIS OF ASSISI	
614160/2020	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
618005/2020	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT DOMINIC'S ROMAN CATHOLIC CHURCH AT OYSTER BAY	
624824/2019	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	THE ROMAN CATHOLIC CHURCH OF SAINT ROSE OF LIMA; THE ROMAN CATHOLIC CHURCH OF CHRIST THE KING	
900001/2021	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH	
518025/2020	Law Offices of Mitchell Garabedian	N	N/A	No Distribution	\$0.00		THE PROVINCE OF THE UNITED STATES OF THE BROTHERS OF THE SACRED HEART, INC.; ROMAN CATHOLIC DIOCESE OF BROOKLYN
950169/2019	Law Offices of Mitchell Garabedian	N	N/A	No Distribution	\$0.00		THE NEW YORK PROVINCE OF THE SOCIETY OF JESUS; U.S.A. NORTHEAST PROVINCE OF THE JESUIT FATHERS AND BROTHERS; THE USA NORTHEAST PROVINCE OF THE SOCIETY OF JESUS, INC.; SAINT IGNATIUS RETREAT HOUSE, INC.
900010/2020	Law Offices of Mitchell Garabedian	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900050/2019	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	CATHOLIC CHARITIES OF THE DIOCESE OF ROCKVILLE CENTRE	
900051/2019	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AGNES' ROMAN CATHOLIC CHURCH	
900052/2019	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AGNES' ROMAN CATHOLIC CHURCH	
900053/2019	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	CATHOLIC CHARITIES OF THE DIOCESE OF ROCKVILLE CENTRE	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900054/2019	Law Offices of Mitchell Garabedian	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AGNES' ROMAN CATHOLIC CHURCH	
900075/2021	Law Offices of Mitchell Garabedian	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT BRIGID ROMAN CATHOLIC CHURCH	
900171/2020	Law Offices of Mitchell Garabedian	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT CATHERINE OF SIENNA ROMAN CATHOLIC CHURCH	
900172/2020	Law Offices of Mitchell Garabedian	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT CATHERINE OF SIENNA ROMAN CATHOLIC CHURCH	
610600/2020	Law offices of Ronald J. Kim, PC	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	ST. PHILIP NERI PARISH	SUFFOLK COUNTY COUNCIL, INC.; BOY SCOUTS OF AMERICA
900168/2020	Leeds Brown Law, P.C.	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	ST. PHILIP NERI CHURCH	
90150	Levy Konigsberg LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90158	Levy Konigsberg LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90160	Levy Konigsberg LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90173	Levy Konigsberg LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90174	Levy Konigsberg LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		
90184	Levy Konigsberg LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90233	Levy Konigsberg LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90259	Levy Konigsberg LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90267	Levy Konigsberg LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90291	Levy Konigsberg LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90311	Levy Konigsberg LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90314	Levy Konigsberg LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90277/80000	Levy Konigsberg LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
900143/2020	Levy Konigsberg LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY FAMILY CHURCH; HOLY FAMILY CATHOLIC SCHOOL	
900145/2020	Levy Konigsberg LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT FRANCIS DE SALES PARISH; HOLY ANGELS REGIONAL SCHOOL F/K/A ST FRANCIS DE SALES CATHOLIC SCHOOL	
951246/2021	Mansell Law LLC	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	SAINT JOSEPH ELEMENTARY SCHOOL	BOY SCOUTS OF AMERICA, GREATER NEW YORK COUNCIL
900305/2021	Marc J. Bern & Partners, LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		SUFFOLK COUNTY COUNCIL (404) BOY SCOUTS OF AMERICA
900351/2021	Marc J. Bern & Partners, LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		THEODORE ROOSEVELT COUNCIL (386) BOY SCOUTS OF AMERICA
30034	Mathew Toughy, Esq.	N	N/A	No Distribution	\$0.00		
900403/2021	Mathews & Associates	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY HIGH SCHOOL	DOMINICAN SISTERS OF SPARKILL
900357/2021	Mathews & Associates	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINTS CYRIL AND METHODIUS; OUR LADY OF GUADALUPE CATHOLIC SCHOOL	SISTERS OF SAINT JOSEPH
900358/2021	Mathews & Associates	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY FAMILY ROMAN CATHOLIC CHURCH; HOLY FAMILY SCHOOL	DOMINICAN SISTERS OF SPARKILL
900380/2021	Mathews & Associates	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	INFANT JESUS ROMAN CATHOLIC CHURCH; INFANT JESUS GRAMMAR SCHOOL	DAUGHTERS OF WISDOM, UNITED STATES PROVINCE

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900383/2021	Mathews & Associates	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MARY'S ROMAN CATHOLIC CHURCH; SAINT MARY'S COLLEGE PREPARATORY HIGH SCHOOL	MARIST BROTHERS OF THE SCHOOL, INC.
900384/2021	Mathews & Associates	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT FRANCES CABRINI ROMAN CATHOLIC CHURCH	
90465	Mathews & Associates	N	N/A	No Distribution	\$0.00		
900387/2021	Mathews & Associates	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BRIGID'S ROMAN CATHOLIC CHURCH; OUR LADY OF HOPE REGIONAL SCHOOL	SISTERS OF NOTRE DAME DE NAMUR
900390/2021	Mathews & Associates	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH	CATHOLIC DAUGHTERS OF THE AMERICAS
900391/2021	Mathews & Associates	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT LUKE ROMAN CATHOLIC CHURCH	
900394/2021	Mathews & Associates	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	SISTERS OF SAINT DOMINIC OF AMITYVILLE
900395/2021	Mathews & Associates	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH; SAINT PATRICK SCHOOL	SISTERS OF MERCY OF THE AMERICAS
900396/2021	Mathews & Associates	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT LADISLAUS ROMAN CATHOLIC CHURCH	CONGREGATION OF SISTERS OF ST. FELIX OF CANTALICE THIRD ORDER REGULAR OF ST. FRANCIS OF ASSISI
900397/2021	Mathews & Associates	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PATRICK'S ROMAN CATHOLIC CHURCH; SAINT PATRICK SCHOOL	SISTERS OF SAINT JOSEPH
900401/2021	Mathews & Associates	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	CHURCH OF THE HOLY SPIRIT	SISTERS OF SAINT DOMINIC OF AMITYVILLE
900374/2021	Mathews & Associates	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	OUR LADY OF PERPETUAL HELP ROMAN CATHOLIC CHURCH	
900381/2021	Mathews & Associates	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT MARTIN OF TOURS ROMAN CATHOLIC CHURCH	
900385/2021	Mathews & Associates	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT ANNE'S ROMAN CATHOLIC CHURCH	
900386/2021	Mathews & Associates	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT THOMAS MORE ROMAN CATHOLIC CHURCH	
900398/2021	Mathews & Associates	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT THERESE OF LIXIEUX ROMAN CATHOLIC PARISH CURCH	
900402/2021	Mathews & Associates	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT WILLIAM THE ABBOT ROMAN CATHOLIC CHURCH; SAINT WILLIAM THE ABBOTT ROMAN CATHOLIC SCHOOL	URSULINE SISTERS OF TILDONK
900001/2019	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00	SAINT PIUS X PREPAPRATORY SEMINARY	
900029/2020	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00	SAINT PIUS X PREPARATORY SEMINARY	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900037/2019	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00	SAINT PIUS X PREPARATORY SEMINARY	
615133/2021	Merson Law, PLLC	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	ST. ELIZABETH CHURCH	SUFFOLK COUNTY COUNCIL, BOY SCOUTS OF AMERICA
513885/2020	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; SAINT ANTHONY'S HIGH SCHOOL
518595/2021	Merson Law, PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; SAINT ANTHONY'S HIGH SCHOOL
519191/2019	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; SAINT ANTHONY'S HIGH SCHOOL; ROMAN CATHOLIC DIOCESE OF BROOKLYN
519459/2021	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; SAINT ANTHONY'S HIGH SCHOOL
900030/2019	Merson Law, PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		GOOD SAMARITAN HOSPITAL
900149/2020	Merson Law, PLLC	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		SISTERS OF MERCY; SAINT MARY OF THE ANGELS HOME
900213/2021	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		MERCY MEDICAL CENTER AND CATHOLIC HEALTH SERVICES OF LONG ISLAND
518736/2021	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	CHURCH OF SAINT AIDAN	FRANCISCAN BROTHERS OF BROOKLYN
950002/2019	Merson Law, PLLC	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		CHAMINADE HIGH SCHOOL
950002/2019	Merson Law, PLLC	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		CHAMINADE HIGH SCHOOL
90565	Merson Law, PLLC	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		
90433	Merson Law, PLLC	N	N/A	No Distribution	\$0.00		
90434	Merson Law, PLLC	N	N/A	No Distribution	\$0.00		
90448	Merson Law, PLLC	N	N/A	No Distribution	\$0.00		
900003/2019	Merson Law, PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARTIN OF TOURS CHURCH	
900138/2021	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT DOMINIC ROMAN CATHOLIC CHURCH; SAINT DOMINIC ELEMENTARY SCHOOL	
900159/2021	Merson Law, PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY QUEEN OF MARTYRS CATHOLIC CHURCH	
900204/2021	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MARTIN OF TOURS; SAINT MARTIN OF TOURS SCHOOL	
900303/2021	Merson Law, PLLC	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S CHURCH	
900121/2021	Meyerson & Levine, LLP	N	N/A	No Distribution	\$0.00		
970001/2021	No Counsel	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	OUR LADY OF GOOD COUNSEL R.C. CHURCH	THE HOLY SEE, ARCHDIOCESE OF NEW YORK; REV. RAYMOND C. DAVID, PASTOR OUR LADY OF GOOD COUNSEL R.C. CHURCH; REV. GERARD J. GEOFRERER, PRIEST, OUR LADY OF GOOD COUNSEL R.C. CHURCH; NASSAU COUNTY REPUBLICAN PARTY; DEAN SKELOS; AND ALPHONSE D'AMATO

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
20009	No Counsel	N	N/A	No Distribution	\$0.00		
20011	No Counsel	N	N/A	No Distribution	\$0.00		
20034	No Counsel	N	N/A	No Distribution	\$0.00		
20051	No Counsel	N	N/A	No Distribution	\$0.00		
20054	No Counsel	N	N/A	No Distribution	\$0.00		
20055	No Counsel	N	N/A	No Distribution	\$0.00		
20064	No Counsel	N	N/A	No Distribution	\$0.00		
20066	No Counsel	N	N/A	No Distribution	\$0.00		
20070	No Counsel	N	N/A	No Distribution	\$0.00		
20073	No Counsel	N	N/A	No Distribution	\$0.00		
20083	No Counsel	N	N/A	No Distribution	\$0.00		
20084	No Counsel	N	N/A	No Distribution	\$0.00		
20100	No Counsel	N	N/A	No Distribution	\$0.00		
30003	No Counsel	N	N/A	No Distribution	\$0.00		
30004	No Counsel	N	N/A	No Distribution	\$0.00		
30005	No Counsel	N	N/A	No Distribution	\$0.00		
30010	No Counsel	N	N/A	No Distribution	\$0.00		
30011	No Counsel	N	N/A	No Distribution	\$0.00		
30012	No Counsel	N	N/A	No Distribution	\$0.00		
30016	No Counsel	N	N/A	No Distribution	\$0.00		
30025	No Counsel	N	N/A	No Distribution	\$0.00		
30030	No Counsel	N	N/A	No Distribution	\$0.00		
20004	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20008	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20010	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
30036	No Counsel	N	N/A	No Distribution	\$0.00		
20013	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
30039	No Counsel	N	N/A	No Distribution	\$0.00		
40004	No Counsel	N	N/A	No Distribution	\$0.00		
20060	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20062	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20074	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20076	No Counsel	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		
20077	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20079	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20094	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
30007	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
30008	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
30009	No Counsel	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
30020	No Counsel	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
30023	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
30024	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
30027	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
30038	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
40001	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
40002	No Counsel	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
40005	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
40007	No Counsel	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
40009	No Counsel	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
40010	No Counsel	Y	TBD	Settling Subfund	\$50,000.00		
40011	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
40013	No Counsel	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
50000	No Counsel	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
50001	No Counsel	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
50003	No Counsel	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
20006/40003	No Counsel	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
900289/2021	Noaker Law Firm, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00	SAINT PIUS X PREPARATORY SEMINARY	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900011/2020	Noaker Law Firm, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	CORPUS CHRISTI ROMAN CATHOLIC CHURCH	
900012/2020	Noaker Law Firm, LLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT CATHERINE OF SIENA ROMAN CATHOLIC CHURCH	
900013/2020	Noaker Law Firm, LLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	ROMAN CATHOLIC CHURCH OF THE SACRED HEART	
900014/2020	Noaker Law Firm, LLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL; DEPARTMENT OF EDUCATION	
900015/2020	Noaker Law Firm, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL; DEPARTMENT OF EDUCATION	
900018/2020	Noaker Law Firm, LLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL; DEPARTMENT OF EDUCATION	
900165/2020	Noaker Law Firm, LLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SACRED HEART CHURCH	
900187/2021	Noaker Law Firm, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT DOMINIC CATHOLIC CHURCH,	
508122/2021	Noaker Law Firm, LLC	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT DOMINIC CATHOLIC CHURCH	ROMAN CATHOLIC DIOCESE OF BROOKLYN
20087	Nye, Stirling, Hale & Miller LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
900040/2019	Parker Waichman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	ST. AGNES ROMAN CATHOLIC CATHEDRAL; ST. AGNES CATHEDRAL SCHOOL	
512319/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	SAINT AGNES' CATHEDRAL; PARISH OF ST. AGNES CATHEDRAL CHURCH AND SCHOOL	SISTERS OF SAINT DOMINIC OF AMITYVILLE; ROMAN CATHOLIC DIOCESE OF BROOKLYN
900070/2019	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	N	N/A	No Distribution	\$0.00	HOLY TRINITY HIGH SCHOOL	
900033/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	OUR HOLY REDEEMER ROMAN CATHOLIC CHURCH; OUR HOLY REDEEMER SCHOOL	ARCHER STREET SCHOOL; FREEPORT UNION FREE SCHOOL DISTRICT; THEODORE ROOSEVELT COUNCIL, INC., BOY SCOUTS OF AMERICA; NASSAU COUNTY COUNCIL
513586/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		ROMAN CATHOLIC DIOCESE OF BROOKLYN; CAMP ALVERNIA
513592/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; ROMAN CATHOLIC DIOCESE OF BROOKLYN; CAMP ALVERNIA
900006/2019	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PATRICK'S PARISH; SAINT PATRICK'S PARISH AND SCHOOL	
900007/2019	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINTS PHILIP AND JAMES CHURCH	
900030/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH; SAINT JOSEPH ROMAN CATHOLIC CHURCH AND SCHOOL	SISTERS OF MERCY OF THE AMERICAS

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900032/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF LORETTO PARISH; OUR LADY OF LORETTO PARISH AND SCHOOL	SISTERS OF CHARITY OF THE BLESSED VIRGIN MARY
900068/2019	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	GOOD SHEPHERD PARISH AND CHURCH; SAINT JOSEPH'S PARISH AND CHURCH	
900069/2019	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BARNABAS PARISH AND CHURCH	
900071/2019; 900156/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT HYACINTH PARISH; ALL SAINT'S REGIONAL CATHOLIC SCHOOL	SISTERS OF NOTRE DAME; SISTERS OF THE SACRED HEART
900072/2019	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ANDREW'S PARISH; ST. ANDREW'S PARISH AND ELEMENTARY SCHOOL	
900073/2019	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF LORETTO PARISH; OUR LADY OF LORETTO PARISH AND SCHOOL	SISTERS OF CHARITY OF THE BLESSED VIRGIN MARY
900073/2021	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900101/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	GOOD SHEPHERD PARISH AND CHURCH	
900102/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT AIDAN CHURCH; SAINT AIDAN CHURCH AND SCHOOL	SISTERS OF CHARITY OF HALIFAX; FRANCISCAN MISSIONARIES OF MARY; FRANCISCAN BROTHERS; DOMINICAN SISTERS OF AMITYVILLE
900103/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ANDREW ROMAN CATHOLIC CHURCH; SAINT ANDREW ROMAN CATHOLIC CHURCH AND SCHOOL	SISTERS OF SACRED HEART OF MARY
603159/2021; 614921/2021	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT ANNE'S ROMAN CATHOLIC CHURCH	SUFFOLK COUNTY COUNCIL INC., BOY SCOUTS OF AMERICA; GRACE LUTHERAN CHURCH; AND THE LUTHERAN CHURCH-MISSOURI SYNOD
900125/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH PARISH AND CHURCH	
900131/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BARNABAS THE APOSTLE CHURCH; SAINT BARNABAS THE APOSTLE CHURCH AND SCHOOL	SISTERS OF CHARITY
607768/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT MARY ROMAN CATHOLIC CHURCH	SUFFOLK COUNTY COUNCIL, INC., BOY SCOUTS OF AMERICA
900294/2021	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT FRANCIS DE SALES CATHOLIC CHURCH,	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
950535/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT LAWRENCE THE MARTYR ROMAN CATHOLIC CHURCH; SAINT LAWRENCE THE MARTY ROMAN CATHOLIC CHURCH AND SCHOOL	SCHOOL SISTERS OF NOTRE DAME; ORDER OF FRIARS MINOR CONVENTUAL; SAINT ANTHONY OF PADUA PROVINCE; SISTERS OF CHARITY OF SAINT VINCENT DE PAUL OF NEW YORK; ARCHDIOCESE OF NEW YORK; COVENANT HOUSE
900031/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH	
900036/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	OUR HOLY REDEEMER ROMAN CATHOLIC CHURCH; OUR HOLY REDEEMER SCHOOL	ARCHER STREET SCHOOL; STEELE ELEMENTARY SCHOOL; FREEPORT UNION FREE SCHOOL DISTRICT; BALDWIN UNION FREE SCHOOL DISTRICT; THEODORE ROOSEVELT COUNCIL, INC., BOY SCOUTS OF AMERICA; NASSAU COUNTY COUNCIL
900124/2020	Pfau Cochran Vertetis Amala PLLC/Marsh Law Firm	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT JOSEPH'S ROMAN CATHOLIC CHURCH; SAINT JOSEPH'S ROMAN CATHOLIC CHURCH AND SCHOOL	SISTERS OF MERCY OF THE AMERICAS
900307/2021	Phillips & Paolicelli, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL	
524748/2019; 614654/2021	Phillips & Paolicelli, LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	HOLY FAMILY DIOCESAN HIGH SCHOOL	ST. ANTHONY'S HIGH SCHOOL
515579/2020	Phillips & Paolicelli, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; ORDER OF FRIARS MINOR -- HOLY NAME PROVINCE; ROMAN CATHOLIC DIOCESE OF BROOKLYN; ROMAN CATHOLIC ARCHDIOCESE OF NEW YORK; CAMP ALVERNIA; MN - SAINT FRANCIS OF ASSISI ROMAN CATHOLIC CHURCH (MANHATTAN)
510647/2021	Phillips & Paolicelli, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH; ST. JOSEPH CATHOLIC SCHOOL	FRANCISCAN BROTHERS OF BROOKLYN
512833/2020	Phillips & Paolicelli, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH; SAINT JOSEPH CATHOLIC SCHOOL	FRANCISCAN BROTHERS OF BROOKLYN
900081/2020	Phillips & Paolicelli, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT THOMAS THE APOSTLE PARISH; ST. THOMAS THE APOSTLE SCHOOL INC.	
900110/2020	Phillips & Paolicelli, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	ST. MARY'S ELEMENTARY SCHOOL	
900389/2021	Pollock Cohen LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	OUR LADY OF VICTORY PARISH; OUR LADY OF VICTORY PARISH ELEMENTARY SCHOOL	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
40012	Rappaport, Glass, Levine & Zullo, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90535	Reich & Binstock LLP	N	N/A	No Distribution	\$0.00		
90541	Reich & Binstock LLP	N	N/A	No Distribution	\$0.00		
90542	Reich & Binstock LLP	N	N/A	No Distribution	\$0.00		
90534	Reich & Binstock LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90536	Reich & Binstock LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90537	Reich & Binstock LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90538	Reich & Binstock LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90539	Reich & Binstock LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90545	Reich & Binstock LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90546	Reich & Binstock LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
900172/2021	Reich & Binstock LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S ROMAN CATHOLIC CHURCH	
900008/2020	Rheingold Giuffra Ruffo & Plotkin LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT ANTHONY OF PADUA	
900042/2020	Rheingold Giuffra Ruffo & Plotkin LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	PARISH OF SAINT CHRISTOPHER	
900122/2021	Robins Kaplan LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR HOLY REDEEMER ROMAN CATHOLIC CHURCH	
900166/2021	Robins Kaplan LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT RAYMOND PARISH	
900196/2021	Robins Kaplan LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR HOLY REDEEMER ROMAN CATHOLIC CHURCH	
900002/2019	Romano & Associates	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
90527	Romanucci & Blandin, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
607467/2020	Russo, Karl, Widmaier & Cordano, PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK PARISH	
615542/2021	Schroeder Law Office, PLLC	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		SUFFOLK COUNTY COUNCIL, INC. AND METHODIST CHURCH NEW YORK CONFERENCE
900348/2021	Schroeder Law Office, PLLC	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		THEODORE ROOSEVELT COUNCIL, INC., METHODIST NEW YORK CONFERENCE
900069/2021	Seeger Weiss LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		FRANCISCAN BROTHERS OF BROOKLYN; SAINT ANTHONY'S HIGH SCHOOL
90091	Seeger Weiss LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
614848/2021	Seeger Weiss LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	INFANT JESUS ROMAN CATHOLIC CHURCH	
900050/2021	Seeger Weiss LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	HOLY NAME OF MARY ROMANT CATHOLIC CHURCH IN VALLEY STREAM	
900057/2021	Seeger Weiss LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARY OF THE ISLE ROMAN CATHOLIC CHURCH	
90575	Shellist Lazarz Slobin LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
900064/2019	Silberstein, Awad & Miklos, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S PARISH	
614405/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	OUR LADY OF PERPETUAL HELP ROMAN CATHOLIC CHURCH (TO BE DISCONTINUED)	
900099/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL	DOMINICAN CONVENT OF OUR LADY OF THE ROSARY

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900242/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00	HOLY TRINITY DIOCESAN HIGH SCHOOL	CONVENT OF THE SISTERS OF MERCY IN BROOKLYN; SISTERS OF MERCY OF THE AMERICAS OF THE MID-ATLANTIC COMMUNITY
900104/2021	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	SAINT THOMAS THE APOSTLE PARISH	
90035	Slater Slater Schulman LLP	N	N/A	No Distribution	\$0.00		
90087	Slater Slater Schulman LLP	N	N/A	No Distribution	\$0.00		
90166	Slater Slater Schulman LLP	N	N/A	No Distribution	\$0.00		
90568	Slater Slater Schulman LLP	N	N/A	No Distribution	\$0.00		
518896/2021	Slater Slater Schulman LLP	N	N/A	No Distribution	\$0.00		FRANCISCAN BROTHERS OF BROOKLYN, AND FRANCISCAN FRIARS- HOLY NAME PROVINCE (NY)
613013/2021	Slater Slater Schulman LLP	N	N/A	No Distribution	\$0.00	ST. ANTHONY OF PADUA (DISCONTINUED)	
70043/2021E; 70274/2021E	Slater Slater Schulman LLP	N	N/A	No Distribution	\$0.00		THE ROMAN CATHOLIC DIOCESE OF BROOKLYN, FRANCISCAN BROTHERS OF BROOKLYN, CAMP ALVERNIA AND FRIARS OF ASSUMPTION BVM PROVINCE, INC.
400195/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		NEW YORK PROVINCE, SISTERS OF CHARITY, HALIFAX; SISTERS OF CHARITY (HALIFAX) SUPPORTING CORPORATION; SETON HALL HIGH SCHOOL
452564/2020; 517428/2020	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		SISTERS OF MERCY OF THE AMERICAS; ROMAN CATHOLIC DIOCESE OF BROOKLYN; ST. MARY OF THE ANGELS HOME; CITY OF NEW YORK; NEW YORK CITY ADMINISTRATION FOR CHILDREN'S SERVICES; MERCYFIRST
513534/2020	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		SISTERS OF THE HOLY FAMILY OF NAZARETH USA; DIOCESE OF BROOKLYN; CATHOLIC CHARITIES NEIGHBORHOOD SERVICES; HEARTSHARE HUMAN SERVICES OF NEW YORK; CATHOLIC GUARDIAN SOCIETY OF THE DIOCESE OF BROOKLYN; CATHOLIC CHARITIES
516410/2020	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		SISTERS OF THE HOLY FAMILY OF NAZARETH USA; DIOCESE OF BROOKLYN; CATHOLIC CHARITIES NEIGHBORHOOD SERVICES; HEARTSHARE HUMAN SERVICES OF NEW YORK; CATHOLIC GUARDIAN SOCIETY OF THE DIOCESE OF BROOKLYN; CATHOLIC CHARITIES

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
516480/2020	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		ROMAN CATHOLIC DIOCESE OF BROOKLYN; LITTLE FLOWER CHILDREN AND FAMILY SERVICES OF NEW YORK; CITY OF NEW YORK; NEW YORK CITY ADMINISTRATION FOR CHILDREN'S SERVICES
517139/2020	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		ROMAN CATHOLIC DIOCESE OF BROOKLYN; LITTLE FLOWER CHILDREN AND FAMILY SERVICES OF NEW YORK; NASSAU COUNTY, NASSAU COUNTY DEPARTMENT OF SOCIAL SERVICES
517828/2021	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		SISTERS OF THE HOLY FAMILY OF NAZARETH
520068/2021	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		SISTERS OF THE HOLY FAMILY OF NAZARETH ; CITY OF NEW YORK, NEW YORK CITY ADMINISTRATION FOR CHILDREN'S SERVICES, NEW YORK CITY HUMAN RESOURCES ADMINISTRATION / DEPARTMENT OF SOCIAL SERVICES, DIOCESE OF BROOKLYN, CATHOLIC CHARITIES DIOCESE OF BROOKLYN, CATHOLIC CHARITIES NEIGHBORHOOD SERVICES, HEARTSHARE HUMAN SERVICES OF NEW YORK, CATHOLIC GUARDIAN SOCIETY OF THE DIOCESE OF BROOKLYN, AND LITTLE FLOWER CHILDREN AND FAMILY SERVICES OF NEWYORK
400094/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MATTHEW ROMAN CATHOLIC CHURCH	
520085/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY NAME OF MARY ROMAN CATHOLIC CHURCH	NASSAU CHAPTER OF THE KNIGHTS OF COLUMBUS, INC., NASSAU CHARITIES, INC., NASSAU COUNTY CHAPTER OF THE KNIGHTS OF COLUMBUS INCORPORATED, NEW YORK STATE COUNCIL KNIGHTS OF COLUMBUS CHARITIES, INC., FR. THOMAS F.B. CARROLL COUNCIL 4566 OF THE KNIGHTS OF COLUMBUS, KNIGHTS OF COLUMBUS, KNIGHTS OF COLUMBUS CHARITIES, INC., KNIGHTS OF COLUMBUS CHARITIES USA, INC., KNIGHTS OF COLUMBUS CHARITABLE
606396/2020	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	CHURCH OF ST. ROSALIE	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
613012/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT SYLVESTER ROMAN CATHOLIC CHURCH	
613014/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	ST. FRANCES CABRINI CHURCH	
613015/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT LAWRENCE THE MARTYR ROMAN CATHOLIC CHURCH	
613336/2021	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		SISTERS OF THE HOLY FAMILY OF NAZARETH; COUNTY OF SUFFOLK, NEW YORK; DIOCESE OF BROOKLYN; LITTLE FLOWER CHILDREN AND FAMILY SERVICES OF NEW YORK
613020/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN	
614399/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		MARYHAVEN CENTER OF HOPE, INC. AND THE DAUGHTERS OF WISDOM, INC.
613213/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINTS CYRIL AND METHODIUS ROMAN CATHOLIC CHURCH; SAINTS CYRIL AND METHODIUS SCHOOL, OUR LADY OF GUADALUPE CATHOLIC SCHOOL	SISTERS OF SAINT JOSEPH
613335/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT HUGH OF LINCOLN PARISH; SAINT HUGH OF LINCOLN SCHOOL; TRINITY REGIONAL SCHOOL	SISTERS OF THE ORDER OF SAINT DOMINIC
613430/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PHILIP NERI CATHOLIC CHURCH	SISTERS OF THE ORDER OF SAINT DOMINIC
614400/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	CHURCH OF THE GOOD SHEPHERD	
614401/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PATRICK'S CHURCH OF SMITHTOWN	
614402/2021; 614919/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PHILIP NERI CHURCH; OUR LADY QUEEN OF MARTYRS CATHOLIC CHURCH; SAINT PHILIP NERI SCHOOL; TRINITY REGIONAL SCHOOL	SISTERS OF SAINT JOSEPH
614403/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF PERPETUAL HELP ROMAN CATHOLIC CHURCH LINDENHURST	SISTERS OF THE ORDER OF SAINT DOMINIC
614404/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH; ST. JOSEPH SCHOOL	ATLANTIC-MIDWEST PROVINCE OF THE SCOOL SISTERS OF NOTRE DAME
614406/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	PARISH OF SAINT MARY; SAINT MARY SCHOOL	ATLANTIC-MIDWEST PROVINCE OF THE SCOOL SISTERS OF NOTRE DAME
614526/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S PARISH SAINT ISIDORE ROMAN CATHOLIC CHURCH; SAINT ISIDORE SCHOOL; SAINT JOHN PAUL II REGIONAL SCHOOL	
615121/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00		SISTERS OF THE HOLY FAMILY OF NAZARETH-U.S.A.; SISTERS OF THE HOLY FAMILY OF NAZARETH

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
615146/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT AGNES ROMAN CATHOLIC CATHEDRAL; THE CATHEDRAL OF ST. AGNES, ST. AGNES CATHEDRAL SCHOOL	SISTERS OF THE ORDER OF SAINT DOMINIC
617355/2019; 518289/2020	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH ROMAN CATHOLIC CHURCH	FRANCISCAN BROTHERS OF BROOKLYN
618528/2019	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	INFANT JESUS ROMAN CATHOLIC CHURCH	
618528/2019	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	INFANT JESUS ROMAN CATHOLIC CHURCH	
618528/2019	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	INFANT JESUS ROMAN CATHOLIC CHURCH	
621553/2019	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		SAINT ANTHONY'S HIGH SCHOOL
618542/2019; 615522/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	THE ROMAN CATHOLIC CHURCH OF SAINTS CYRIL AND METHODIUS; SAINTS CYRIL AND METHODIUS SCHOOL	SISTERS OF ST. JOSEPH
619881/2019; 615525/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BARNABAS THE APOSTLE ROMAN CATHOLIC CHURCH; SAINT ELIZABETH ANN SETON REGIONAL SCHOOL; SAINT BARNABAS THE APOSTLE SCHOOL	NEW YORK PROVINCE, SISTERS OF CHARITY, HALIFAX, INC; THE SISTERS OF CHARITY OF SAINT VINCENT DE PAUL OF NEW YORK; SISTERS OF CHARITY FEDERATION, INC.; SISTERS OF CHARITY (HALIFAX) SUPPORTING CORPORATION
900057/2019	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARTIN OF TOURS	
900085/2020	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MATTHEW ROMAN CATHOLIC CHURCH	
900087/2020	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY OF GRACE ROMAN CATHOLIC CHURCH	
900103/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	NOTRE DAME PARISHNOTRE DAME CATHOLIC SCHOOL	SISTERS OF THE ORDER OF SAINT DOMINIC; FRANCISAN BROTHERS
900110/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARTHA ROMAN CATHOLIC CHURCH; SAINT MARTHA'S ELEMENTARY SCHOOL	
900114/2020; 615528/2021	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		BROTHERS OF THE CHRISTIAN SCHOOLS DISTRICT OF EASTERN NORTH AMERICA; LA SALLE MILITARY ACADEMY
900113/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT RAPHAEL ROMAN CATHOLIC CHURCH	
900126/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT JAMES PARISH; SAINT JAMES PARISH SCHOOL	SISTERS OF THE HOLY CROSS AND PASSION
900128/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF LOURDES; OUR LADY OF LOURDES SCHOOL	SISTERS OF THE ORDER OF SAINT DOMINIC
900135/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT ROSE OF LIMA PARISH,	
900136/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	NOTRE DAME PARISH; NOTRE DAME CATHOLIC SCHOOL	SISTERS OF THE ORDER OF SAINT DOMINIC; FRANCISCAN BROTHERS

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900045/2019; 900308/2021	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	QUEEN OF THE MOST HOLY ROSARY; QUEEN OF THE MOST HOLY ROSARY SCHOOL	DOMINICAN SISTERS OF THE THIRD ORDER OF ST. DOMINIC CONGREGATION OF THE HOLY CROSS
900137/2020	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JUDE ROMAN CATHOLIC CHURCH	
900123/2021	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT RAYMOND OF PENYAFORT	SISTERS OF THE ORDER OF SAINT DOMINIC
900142/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	ST. HUGH OF LINCOLN ROMAN CATHOLIC CHURCH	
900169/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT IGNATIUS OF LOYOLA ROMAN CATHOLIC CHURCH; SAINT IGNATIUS LOYOLA SCHOOL	SISTERS OF THE ORDER OF SAINT DOMINIC
900170/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR HOLY REDEEMER ROMAN CATHOLIC CHURCH; OUR HOLY REDEEMER SCHOOL	SISTERS OF THE ORDER OF SAINT DOMINIC
900137/2021	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT BRIGID PARISH; ST. BRIGID/OUR LADY OF HOPE REGIONAL SCHOOL; ST. BRIGID SCHOOL	SCHOOL SISTERS OF NOTRE DAME IN THE STATE OF CONNECTICUT, NORTHEASTERN PROVINCE OF THE SCHOOL SISTERS OF NOTRE DAME IN THE STATE OF CONNECTICUT AND ATLANTIC-MIDWEST PROVINCE OF THE SCHOOL SISTERS OF NOTRE DAME,
900171/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	ST. CHRISTOPHER'S CHURCH; SAINT CHRISTOPHER SCHOOL	SISTERS OF SAINT JOSEPH
900176/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT WILLIAM THE ABBOT ROMAN CATHOLIC CHURCH	
900177/2021; 900302/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	ST. PIUS X SCHOOL; ST. JOHN BAPTIST DE LA SALLE REGIONAL CATHOLIC SCHOOL	CONVENT OF THE SISTERS OF MERCY IN BROOKLYN; SISTERS OF MERCY OF THE AMERICAS OF THE MID-ATLANTIC COMMUNITY
900178/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BRIGID'S CATHOLIC CHURCH, ST. BRIGID; OUR LADY OF HOPE REGIONAL SCHOOL	ATLANTIC-MIDWEST PROVINCE OF THE SCOOl SISTERS OF NOTRE DAME
900185/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT CATHERINE OF SIENNA ROMAN CATHOLIC CHURCH	
900189/2021; 615135/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	CHRIST THE KING ROMAN CATHOLIC CHURCH	
900192/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF PEACE ROMAN CATHOLIC CHURCH; OUR LADY OF PEACE SCHOOL	CONVENT OF THE SISTERS OF MERCY IN BROOKLYN; SISTERS OF MERCY OF THE AMERICAS OF THE MID-ATLANTIC COMMUNITY

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900193/2021	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT MARY'S R.C. CHURCH AT MANHASSET IN QUEENS CO.; SAINT MARY'S COLLEGE PREPARATORY HIGH SCHOOL	MARIST BROTHERS OF THE SCHOOL, INC
900168/2021	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT JAMES PARISH SAINT BARNABAS THE APOSTLE ROMAN CATHOLIC PARISH; ST. BARNABAS SCHOOL; ST. ELIZABETH ANN SETON REGIONAL SCHOOL	NEW YORK PROVINCE, SISTERS OF CHARITY, HALIFAX; SISTERS OF CHARITY (HALIFAX) SUPPORTING CORPORATION
900198/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOSEPH'S ROMAN CATHOLIC CHURCH; SAINT JOSEPH'S CATHOLIC SCHOOL	SISTERS OF SAINT JOSEPH
900209/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT PATRICK'S CHURCH; ALL SAINTS REGIONAL CATHOLIC SCHOOL; SAINT PATRICK'S SCHOOL	ATLANTIC-MIDWEST PROVINCE OF THE SCOOOL SISTERS OF NOTRE DAME
900227/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT AGNES ROMAN CATHOLIC CATHEDRAL; THE CATHEDRAL OF ST. AGNES, ST. AGNES CATHEDRAL SCHOOL	SISTERS OF THE ORDER OF SAINT DOMINIC
900175/2021	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT LADISLAUS ROMAN CATHOLIC PARISH; ST. LADISLAUS SCHOOL	CONGREGATION OF SISTERS OF ST. FELIX OF CANTALICE THIRD ORDER REGULAR OF ST. FRANCIS OF ASSISI; OUR LADY OF HOPE PROVINCE
900265/2021	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT MARY'S ROMAN CATHOLIC CHURCH; SAINT MARY'S ELEMENTARY SCHOOL	CONGREGATION OF THE SISTERS SERVANTS OF THE IMMACULATE HEART OF MARY, SCRANTON, PENNSYLVANIA; CONVENT OF THE SISTERS, SERVANTS OF THE IMMACULATE HEART OF MARY
900309/2021; 900041/2020	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	OUR LADY OF VICTORY PARISH	SISTERS OF SAINT JOSEPH

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
950304/2021; 520669/2021	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		SISTERS OF THE HOLY FAMILY OF NAZARETH USA; CATHOLIC CHARITIES, DIOCESE OF BROOKLYN; CATHOLIC CHARITIES NEIGHBORHOOD SERVICES; HEARTSHARE HUMAN SERVICES OF NEW YORK; CATHOLIC GUARDIAN SOCIETY OF THE DIOCESE OF BROOKLYN; THE ROMAN CATHOLIC DIOCES OF BROOKLYN, CITY OF NEW YORK, NEW YORK CITY ADMINISTRATION FOR CHILDREN'S SERVICES F/K/A BUREAU OF CHILD WELFARE, AND LITTLE FLOWER CHILDREN AND FAMILY SERVICES OF NEW YORK
951389/2021; 950642/2020	Slater Slater Schulman LLP	N	N/A	No Distribution	\$0.00		CITY OF NEW YORK, NEW YORK CITY ADMINISTRATION FOR CHILDREN'S SERVICES, PIUS XII YOUTH AND FAMILY SERVICES, INC., THE ROMAN CATHOLIC DIOCESE OF ROCKVILLE CENTRE, MARYHAVEN CENTER OF HOPE, INC, THE DAUGHTERS OF WISDOM, INC., CATHOLIC HEALTH SYSTEM OF LONG ISLAND, INC., CATHOLIC CHARITIES OF THE ARCHDIOCESE OF NEW YORK; CATHOLIC HOME BUREAU; CATHOLIC GUARDIAN SERVICES
80003	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
80007	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
80008	Slater Slater Schulman LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90027	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90030	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90052	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		
90079	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90086	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90089	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90096	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		
90165	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90223	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90505	Slater Slater Schulman LLP	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90579	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		
90580	Slater Slater Schulman LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00		
900245/2021	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT ANTHONY'S ROMAN CATHOLIC CHURCH; SAINT ANTHONY'S SCHOOL	SISTERS OF SAINT DOMINIC OF BLAUVELT, NEW YORK

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
900378/2021	Slater Slater Schulman LLP	N	Class 4 - Arrowood	Litigating Subfund	\$100,000.00	SAINT PIUS X ROMAN CATHOLIC CHURCH; ST. PIUS X SCHOOL	SISTERS OF MERCY; SISTERS OF MERCY OF THE AMERICAS MID-ATLANTIC COMMUNITY, INC., AND SISTERS OF MERCY OF THE AMERICAS, INC.
20044	Sullivan Papain Block McGrath Coffinas & Cannavo, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
20067	Sullivan Papain Block McGrath Coffinas & Cannavo, P.C.	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
900017/2020	Sullivan Papain Block McGrath Coffinas & Cannavo, P.C.	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$100,000.00	SAINT VINCENT DE PAUL PARISH	
900298/2021	The Bongiorno Law Firm, PLLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	DEPARTMENT OF EDUCATION; HOLY TRINITY DIOCESAN HIGH SCHOOL	
90458	The L.H. Law Team P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
613853/2017	The Licatesi Law Group, LLP	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT KILIAN ROMAN CATHOLIC CHURCH	
90134	The Meneo Law Group	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$50,000.00		
90394	The Meneo Law Group	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
900366/2021	The Russell Friedman Law Group, LLP	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT BRIGID CATHOLIC CHURCH	
900393/2021	The Russell Friedman Law Group, LLP	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00		
900080/2021	The Zalkin Law Firm, P.C.	N	Class 4 - Arrowood	Litigating Subfund	\$50,000.00	SAINT CATHERINE OF SIENNA ROMAN CATHOLIC CHURCH	PROVINCE OF THE MOST SACRED HEART OF JESUS, THIRD ORDER REGULAR OF ST. FRANCIS OF PENANCE (D/B/A FRANCISCAN FRIARS OF THE THIRD ORDER REGULAR)
951159/2021	The Zalkin Law Firm, P.C.	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY NAME OF MARY CATHOLIC SCHOOL	CATHOLIC GUARDIANS; CITY OF NEW YORK; NEW YORK OFFICE OF CHILDREN AND FAMILY SERVICES
951160/2021	The Zalkin Law Firm, P.C.	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	HOLY NAME OF MARY CATHOLIC SCHOOL	CATHOLIC GUARDIANS; CITY OF NEW YORK; NEW YORK OFFICE OF CHILDREN AND FAMILY SERVICES
900150/2020	The Zalkin Law Firm, P.C.	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT PATRICK ROMAN; SAINT PATRICK ROMAN CATHOLIC SCHOOL CATHOLIC CHURCH	
56671/2020	Thomas Counselor at Law, LLC	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		CAPUCHIN FRANCISANS; CAPUCHIN FRANCISCAN TERTIARY PROVINCE OF SAINT MARY OF N.Y., INC.; CAPUCHIN FRIARS INTERNATIONAL, INC.; CAPUCHIN FRIARS OF NORTH AMERICA; PROVINCE OF SAINT MARY OF THE CAPUCHIN ORDER
900079/2021	Thomas Counselor at Law, LLC	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT JOHN OF GOD ROMAN CATHOLIC CHURCH	
90375	Wagstaff Law Firm	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
613731/2021	Weitz & Luxenberg, P.C.	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	OUR LADY OF PERPETUAL HELP PARISH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
614911/2021	Weitz & Luxenberg, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT JOHN THE EVANGELIST ROMAN CATHOLIC CHURCH	
900112/2021	Weitz & Luxenberg, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	MARY REGINA PARISH; MARY REGINA SCHOOL	
900139/2021	Weitz & Luxenberg, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$100,000.00	SAINT RAPHAEL ROMAN CATHOLIC CHURCH	
900146/2021	Weitz & Luxenberg, P.C.	Y	Class 5 - LMI / Ecclesia	Settling Subfund	\$100,000.00	SAINT BARNABAS THE APOSTLE ROMAN CATHOLIC CHURCH; ST. ELIZABETH ANN SETON REGIONAL SCHOOL	
90058	Weitz & Luxenberg, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90090	Weitz & Luxenberg, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
90102	Weitz & Luxenberg, P.C.	Y	Class 4 - Arrowood	Settling Subfund	\$50,000.00		
951198/2021	Zuckerman Spaeder LLP	N	Class 5 - LMI / Ecclesia	Litigating Subfund	\$50,000.00	ST. JOHN NEPOMUCENE ROMAN CATHOLIC CHURCH; STR. RAPHAEL PARISH	

Diocese of Rockville Centre - Disclosure Statement Exhibit 6

CVA or Proof of Claim Number (See Notes)	Counsel	Eligible to Vote	Class	Subfund	Eligible Minimum Consideration Amount	Released Co-Defendant(s)	Non-Released Co-Defendant(s)
--	---------	------------------	-------	---------	---------------------------------------	--------------------------	------------------------------

Notes:

Claims are listed by CVA Index Number or, where no CVA Index Number exists, by Proof of Claim Number.

Defendants listed herein do not include individual defendants or the Debtor.

Certain of the characterizations made with respect to claims listed herein regarding voting, eligibility for minimum consideration, or otherwise, are subject to change, including, without limitation, based on rulings by the Bankruptcy Court or other courts, and the Debtor reserves its rights to further supplement, amend, or modify this Exhibit at any time.